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TABLE I**SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT**

	JUNE 30, 2005	JUNE 30, 2004
COUNTY	\$7,176,198,754	\$6,946,026,075
CITY	4,746,185,645	4,593,254,773
SPECIAL DISTRICT	3,015,174,116	3,250,519,396
AGENCY	953,583,761	988,583,784
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TOTAL	\$15,891,142,276	\$15,778,384,027
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INDUSTRIAL REVENUE	\$7,875,841,789	\$7,360,845,461
GRAND TOTAL	\$23,766,984,066	\$23,139,229,488
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	JUNE 30, 2003	JUNE 30, 2002
COUNTY	\$6,858,502,547	\$6,202,881,387
CITY	4,381,651,894	4,008,699,158
SPECIAL DISTRICT	3,231,124,036	2,886,997,893
AGENCY	1,095,125,901	601,511,857
	<hr/>	<hr/>
TOTAL	\$15,566,404,378	\$13,700,090,295
	<hr/> <hr/>	<hr/> <hr/>
INDUSTRIAL REVENUE	\$7,480,237,288	\$6,488,636,761
GRAND TOTAL	\$23,046,641,666	\$20,188,727,057
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TABLE II
SUMMARY OF DEBTS OUTSTANDING BY COUNTY
JUNE 30, 2005

COUNTY	TABLE III PAGE NO	COUNTY	CITY	SPECIAL DISTRICT	AGENCY	TOTAL	INDUSTRIAL REVENUE
ADAIR	1	2,021,708	20,778,301	12,576,607		35,376,616	
ALLEN	4	165,156	5,958,624	3,440,500	5,970,000	15,534,280	7,830,000
ANDERSON	6	2,638,511	17,745,973	8,061,890		28,446,374	8,000,000
BALLARD	9	4,063,427	113,114,514		1,725,000	118,902,941	15,300,000
BARREN	11	10,487,473	26,734,972	20,003,500	10,110,000	67,335,946	63,062,859
BATH	16	269,511	1,930,391	2,457,178	400,000	5,057,079	2,400,000
BELL	18	12,696,509	8,513,866	20,000	5,685,000	26,915,375	
BOONE	20	172,810,804	70,600,839	16,413,511	43,115,000	302,940,153	298,114,435
BOURBON	30	4,415,000	8,448,030	2,200,025	4,535,000	19,598,055	11,117,680
BOYD	32	11,789,888	179,142,900	19,342,416	1,617,449	211,892,653	25,970,000
BOYLE	37	15,972,650	51,736,079			67,708,729	624,980
BRACKEN	40	627,000	2,356,308	2,076,133		5,059,441	850,000
BREATHITT	42	8,274,263	8,493,362			16,767,625	
BRECKINRIDGE	44	226,844,970	9,623,204			236,468,173	64,000
BULLITT	47	35,472,701	23,996,236	2,249,701	199,977	61,918,616	
BUTLER	51	723,966	19,751,000			20,474,966	14,530,000
CALDWELL	52	3,783,843	6,290,042	3,606,633		13,680,519	27,400,000
CALLOWAY	55	11,920,757	19,550,353	39,555,324		71,026,435	11,235,000
CAMPBELL	58	18,671,613	149,948,889	156,203,714		324,824,216	100,124,980
CARLISLE	66	170,000	203,000	793,000		1,166,000	
CARROLL	67	331,681,629	129,631,561	6,026,060		467,339,250	1,621,000,000
CARTER	70	13,520,914	6,071,217	5,302,900		24,895,030	2,920,000
CASEY	73	4,475,000	2,810,552	3,061,000		10,346,552	
CHRISTIAN	75	47,416,551	86,912,884	12,801,612		147,131,047	88,930,008
CLARK	80	65,736,173	29,798,512	2,997,000	1,337,000	99,868,685	13,347,791
CLAY	83	14,952,409	3,767,090	385,200		19,104,699	
CLINTON	84		8,782,937			8,782,937	
CRITTENDEN	85	4,794,579	2,628,570			7,423,149	2,040,000
CUMBERLAND	86	9,580,978	1,464,900	396,000	1,182,000	12,623,878	
DAVIESS	88	279,058,445	443,378,371	15,962,187	1,740,000	740,139,003	311,925,000
EDMONSON	94	8,642,974	113,400	16,372,140		25,128,514	
ELLIOTT	97	9,249,000	825,300	897,215	1,860,000	12,831,515	
ESTILL	99	1,904,534	4,410,200	2,754,400		9,069,133	
FAYETTE	101		537,634,800	766,124	49,409,714	587,810,638	72,533,004
FLEMING	107	5,737,688	101,220,354	2,227,700		109,185,742	6,515,000
FLOYD	109	32,588,869	9,002,415	9,309,654	8,925,000	59,825,937	450,000
FRANKLIN	113	13,442,480	6,546,292	2,090,221	39,260,245	61,339,238	22,853,713
FULTON	116	3,086,331	6,406,009			9,492,340	20,730,000
GALLATIN	118	7,873,437	1,689,100	1,171,300		10,733,837	173,075,000
GARRARD	120	4,960,417	1,888,000	17,842		6,866,259	
GRANT	121	11,118,503	7,263,815	4,913,780		23,296,098	490,000
GRAVES	124	12,413,874	117,777,307	17,506,300	1,410,000	149,107,482	75,180,000
GRAYSON	128	14,264,725	8,092,145	12,635,000	3,975,000	38,966,871	25,000,000
GREEN	132	53,296	2,163,881	7,840,000		10,057,177	
GREENUP	134	6,524,413	11,691,990	3,800,000	1,255,000	23,271,403	
HANCOCK	137	18,218,700	1,605,000	133,124		19,956,824	657,880,000
HARDIN	139	93,548,853	33,301,807	44,394,749		171,245,409	37,882,500
HARLAN	145	21,432,500	11,950,249	2,834,400	925,000	37,142,149	
HARRISON	149	7,866,106	1,930,900	1,617,500	5,730,000	17,144,506	8,660,000
HART	150	4,835,081	6,558,947	253,403		11,647,431	
HENDERSON	152	93,124,547	12,086,291	6,379,551	16,655,000	128,245,389	354,076,492
HENRY	156	529,486	3,719,741	14,972,306		19,221,533	
HICKMAN	158	4,151,844	601,000			4,752,844	
HOPKINS	159	39,359,614	32,424,967	5,220,839		77,005,420	93,875,000
JACKSON	163	4,900,000	841,866			5,741,866	420,000
JEFFERSON	164	3,537,234,654	873,368,924	1,237,924,741	566,571,667	6,215,099,985	799,339,990
JESSAMINE	196	2,638,090	29,500,224	5,676,700	47,149	37,862,163	7,300,000
JOHNSON	199	17,721,767	7,985,097			25,706,864	3,500,000
KENTON	201	133,736,269	159,834,786	1,019,050,616	155,060	1,312,776,731	222,059,298
KNOTT	213	13,590,216	700,000	22,000		14,312,216	

TABLE II
SUMMARY OF DEBTS OUTSTANDING BY COUNTY
JUNE 30, 2005

COUNTY	TABLE III PAGE NO	COUNTY	CITY	SPECIAL DISTRICT	AGENCY	TOTAL	INDUSTRIAL REVENUE
KNOX	214	31,256,850	8,936,000	3,993,000		44,185,850	
LARUE	217	3,021,028	3,454,000	3,616,100		10,091,128	6,311,766
LAUREL	219	54,518,000	11,688,110	14,721,630		80,927,740	14,717,000
LAWRENCE	223	1,940,426	3,104,772	732,000		5,777,198	395,512,323
LEE	225	520,911	3,700,983		6,100,000	10,321,895	
LESLIE	227	6,293,200	265,000	1,039,400		7,597,600	
LETCHER	228	3,995,000	4,858,969	1,267,000		10,120,969	
LEWIS	230	927,001	88,414,323	6,659,900		96,001,223	
LINCOLN	232	18,102,698	7,546,101	1,403,900	25,500	27,078,199	3,210,000
LIVINGSTON	235	29,000	2,492,500	13,818,105		16,339,605	
LOGAN	238	12,130,000	12,077,207	3,306,997	51,750,000	79,264,204	5,000,000
LYON	241	6,747,724	13,624,000	18,166,900		38,538,624	
MADISON	244	30,154,608	136,083,624	8,100,000	200,000	174,538,232	60,663,110
MAGOFFIN	249	16,198,050	1,952,500	2,593,300		20,743,850	
MARION	251	32,018,511	20,490,467	2,973,000		55,481,979	9,130,000
MARSHALL	254		26,362,175	19,041,137	7,615,000	53,018,312	401,410,000
MARTIN	257	4,061,004	319,345	2,464,300	675,000	7,519,649	
MASON	259	109,297,103	65,771,174	3,082,500		178,150,777	155,490,000
MCCRACKEN	261	56,904,198	25,784,777	2,787,094	2,430,000	87,906,069	535,000
MCCREARY	265	6,037,098		9,319,700		15,356,798	3,460,000
MCLEAN	267	5,521,435	3,664,000	267,000		9,452,435	22,800,000
MEADE	270	16,314,292	1,601,605	2,752,103		20,667,999	6,000,000
MENIFEE	272	6,386,400	2,024,927	1,897,700	2,720,000	13,029,027	
MERCER	275	33,208,964	7,804,000	3,654,644		44,667,608	1,450,000
METCALFE	277	7,325,804	4,413,915	835,000		12,574,719	
MONROE	279	14,615	1,327,852	3,645,400		4,987,867	
MONTGOMERY	281	1,916,043	11,120,245	2,504,257		15,540,545	108,266,339
MORGAN	284	6,208,508	3,574,859	2,122,870		11,906,237	
MUHLENBERG	286	38,112,000	4,043,000	16,659,371		58,814,371	1,170,000
NELSON	289	25,841,500	266,008,801	3,171,000		295,021,301	78,102,161
NICHOLAS	293	2,344,839	1,445,791	470,000		4,260,630	1,770,000
OHIO	295	149,290,668	2,569,242	10,659,519		162,519,429	
OLDHAM	298	18,351,000	10,897,269	10,202,432		39,450,701	193,722,763
OWEN	302	317,805	2,775,500	1,568,200		4,661,505	
OWSLEY	303	863,592	1,475,700			2,339,292	240,000
PENDLETON	304	2,861,757	1,554,458	3,433,773		7,849,987	
PERRY	306	93,694,169	9,222,844			102,917,013	104,000,000
PIKE	308	30,208,483	18,400,374	9,782,606		58,391,463	11,616,443
POWELL	312	1,712,921	3,299,400	2,329,000	677,000	8,018,321	
PULASKI	314	23,203,295	16,642,418	7,050,055		46,895,768	19,463,760
ROBERTSON	318			595,000		595,000	320,000
ROCKCASTLE	319	3,287,883	7,792,112			11,079,995	
ROWAN	321	4,035,000	27,607,711			31,642,711	
RUSSELL	324	346,122	6,769,000	92,000	500,000	7,707,122	10,000,000
SCOTT	326	2,330,000	98,401,013	840,000		101,571,013	559,346,775
SHELBY	329	110,831,000	37,096,216	5,721,217	2,080,000	155,728,433	15,861,000
SIMPSON	333	22,682,540	14,568,495	4,245,000		41,496,035	7,600,000
SPENCER	336	1,180,663	6,269,021	300,129		7,749,813	
TAYLOR	338	10,685,514	34,365,669			45,051,183	25,230,000
TODD	341	572,644	2,374,211	3,270,600		6,217,454	4,038,618
TRIGG	343	49,900	617,000	3,872,000	1,806,000	6,344,900	
TRIMBLE	344	384,764,525	846,000	1,660,686		387,271,212	
UNION	346	3,626,150	3,598,247	2,628,976		9,853,373	
WARREN	348	281,210,815	149,453,891	20,268,619	98,745,000	549,678,325	350,800,000
WASHINGTON	358	237,469	14,892,984			15,130,453	40,003,000
WAYNE	360	17,251,727	8,668,583	750,000	4,465,000	31,135,310	
WEBSTER	362	4,857,184	1,274,305	3,625,860		9,757,349	42,735,000
WHITLEY	364	12,463,955	36,878,256	3,249,000		52,591,211	
WOLFE	367	157,600	2,174,717	727,000		3,059,317	
WOODFORD	368	17,992,869	28,447,702	4,523,440		50,964,011	7,260,000

COUNTY ADAIR
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 1

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Adair						
Adair County						
Health Department/Center Public Corporation	04-26-1989	ISSUE ID: 6520 \$250,000	6.3750	ISSUE TYPE: Bond 01-2005/2018	\$176,000	
ISSUE TOTAL						\$176,000
County Jail Revenue	02-15-1987	ISSUE ID: 6561 \$486,577	7.4000 7.0000	ISSUE TYPE: Bond 10-2004/2005 10-2006/2014	\$39,422 \$251,802	
ISSUE TOTAL						\$291,224
Water Revenue	09-17-1999	ISSUE ID: 11042 \$427,000	4.5000	ISSUE TYPE: Bond 01-2014/2026	\$408,000	
ISSUE TOTAL						\$408,000
Refinancing Refunding Revenue	09-29-2004	ISSUE ID: 12530 \$243,950	6.3400	ISSUE TYPE: Bond 10-2006/2014	\$243,950	
ISSUE TOTAL						\$243,950
Road/Street Paving General Obligation	10-25-2001	ISSUE ID: 11610 \$300,000	.0000	ISSUE TYPE: Lease 11-2011/2011	\$231,569	
ISSUE TOTAL						\$231,569
Roads Renewable	10-25-2001	ISSUE ID: 11594 \$300,000	.0000	ISSUE TYPE: Lease 11-2011/2011	\$231,569	
ISSUE TOTAL						\$231,569
Voting Machines Renewable	11-04-1997	ISSUE ID: 10176 \$60,000	.0000	ISSUE TYPE: Lease 11-2007/2007	\$23,396	
ISSUE TOTAL						\$23,396
Courthouse Annex Renewable	01-14-1992	ISSUE ID: 8046 \$650,000	6.4670	ISSUE TYPE: Lease 01-2005/2012	\$346,000	
ISSUE TOTAL						\$346,000
Equipment Renewable	02-14-2005	ISSUE ID: 12634 \$70,000	.0000	ISSUE TYPE: Lease 07-2009/2009	\$70,000	
ISSUE TOTAL						\$70,000
TOTAL Adair County						\$2,021,708
TOTAL INDUSTRIAL REVENUE FOR Adair County						\$0
City of Columbia						
Educational Development Refunding	10-10-1991	ISSUE ID: 8071 \$1,430,000	6.8000 6.9000 7.0000	ISSUE TYPE: Bond 06-2005/2005 06-2006/2006 06-2007/2008	\$110,000 \$115,000 \$260,000	
ISSUE TOTAL						\$485,000
Educational Development Revenue	10-10-1991	ISSUE ID: 8072 \$219,329	7.2500	ISSUE TYPE: Bond 06-2014/2014	\$219,329	
ISSUE TOTAL						\$219,329
Educational Development Revenue	10-10-1991	ISSUE ID: 8073 \$1,378,572	7.2500	ISSUE TYPE: Bond 06-2010/2010	\$1,378,572	
ISSUE TOTAL						\$1,378,572
Educational Development Revenue	09-22-1987	ISSUE ID: 6255 \$1,500,000	8.3750	ISSUE TYPE: Bond 09-2005/2005	\$250,000	
ISSUE TOTAL						\$250,000
Gas, Water and Sewer Revenue	06-01-1987	ISSUE ID: 6152 \$365,000	8.1000 8.2000	ISSUE TYPE: Bond 10-2004/2005 10-2006/2007	\$55,000 \$65,000	
ISSUE TOTAL						\$120,000
Gas, Water and Sewer Revenue	06-30-1989	ISSUE ID: 6534 \$200,000	5.0000	ISSUE TYPE: Bond 10-2004/2028	\$168,000	
ISSUE TOTAL						\$168,000
Gas, Water and Sewer Revenue	06-30-1989	ISSUE ID: 6533 \$750,000	5.0000	ISSUE TYPE: Bond 10-2004/2028	\$654,000	
ISSUE TOTAL						\$654,000
Improvement Project Revenue	04-27-2005	ISSUE ID: 12759 \$495,000	4.2500	ISSUE TYPE: Bond 10-2006/2043	\$495,000	
ISSUE TOTAL						\$495,000
Utilities Revenue	10-18-1995	ISSUE ID: 9485 \$700,000	4.5000	ISSUE TYPE: Bond 10-2004/2034	\$647,000	
ISSUE TOTAL						\$647,000
Utilities		ISSUE ID: 9486		ISSUE TYPE: Bond		

		COUNTY	ADAIR	PAGE		2
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Adair						
City of Columbia						
Revenue	10-18-1995	\$205,000				
			4.5000	10-2004/2034	\$188,000	
ISSUE TOTAL						\$188,000
Utilities		ISSUE ID: 9487		ISSUE TYPE: Bond		
Revenue	10-18-1995	\$125,000	4.5000	10-2004/2034	\$115,600	
ISSUE TOTAL						\$115,600
College Project		ISSUE ID: 9424		ISSUE TYPE: Bond		
Revenue	07-01-1995	\$3,200,000	5.8000	06-2005/2005	\$225,000	
			5.9000	06-2006/2006	\$240,000	
			6.0000	06-2007/2007	\$255,000	
			6.1000	06-2008/2008	\$270,000	
			6.2000	06-2009/2009	\$285,000	
			6.2500	06-2010/2011	\$625,000	
ISSUE TOTAL						\$1,900,000
Refinancing		ISSUE ID: 12363		ISSUE TYPE: Bond		
Revenue	06-15-2004	\$3,285,000	2.4000	12-2005/2005	\$620,000	
			2.7500	12-2006/2006	\$635,000	
			3.0000	12-2007/2007	\$685,000	
			3.4000	12-2008/2008	\$430,000	
			3.7000	12-2009/2009	\$300,000	
			4.0000	12-2010/2010	\$300,000	
			4.1500	12-2011/2011	\$315,000	
ISSUE TOTAL						\$3,285,000
Gas, Water and Sewer		ISSUE ID: 3325		ISSUE TYPE: Bond		
Revenue	04-24-1978	\$998,000	5.0000	10-2004/2016	\$632,000	
ISSUE TOTAL						\$632,000
Utilities		ISSUE ID: 3048		ISSUE TYPE: Bond		
Revenue	10-29-1976	\$96,000	5.0000	10-2004/2015	\$50,000	
ISSUE TOTAL						\$50,000
Educational Development		ISSUE ID: 11251		ISSUE TYPE: Bond		
Revenue	04-01-2001	\$9,695,000	6.2500	04-2005/2021	\$9,695,000	
ISSUE TOTAL						\$9,695,000
Sewer		ISSUE ID: 11726		ISSUE TYPE: Bond		
Revenue	03-25-1999	\$501,000	4.5000	10-2016/2028	\$495,800	
ISSUE TOTAL						\$495,800
TOTAL City of Columbia						\$20,778,301
TOTAL INDUSTRIAL REVENUE FOR City of Columbia						\$0
Adair County Hospital Taxing District						
Hospital		ISSUE ID: 5379		ISSUE TYPE: Bond		
Public Corporation	07-31-1984	\$600,000	5.0000	01-2005/2014	\$312,000	
ISSUE TOTAL						\$312,000
Hospital		ISSUE ID: 3607		ISSUE TYPE: Bond		
Public Corporation	08-15-1980	\$4,590,000	5.0000	01-2005/2018	\$2,695,000	
ISSUE TOTAL						\$2,695,000
Hospital		ISSUE ID: 10302		ISSUE TYPE: Bond		
Public Corporation	12-22-1997	\$6,010,000	.0000	01-2019/2019	\$4,910,000	
ISSUE TOTAL						\$4,910,000
Lease Purchase		ISSUE ID: 9208		ISSUE TYPE: Lease		
Renewable	03-24-1995	\$675,000	.0000	03-2005/2010	\$369,107	
ISSUE TOTAL						\$369,107
TOTAL Adair County Hospital Taxing District						\$8,286,107
TOTAL INDUSTRIAL REVENUE FOR Adair County Hospital Taxing District						\$0
Adair County Water District						
Water		ISSUE ID: 12758		ISSUE TYPE: Bond		
Revenue	04-27-2005	\$1,238,000	4.2500	07-2006/2043	\$1,238,000	
ISSUE TOTAL						\$1,238,000
Water		ISSUE ID: 6785		ISSUE TYPE: Bond		
Revenue	05-25-1990	\$200,000	6.0000	01-2005/2022	\$156,000	
ISSUE TOTAL						\$156,000
Water		ISSUE ID: 6072		ISSUE TYPE: Bond		
Revenue	12-12-1985	\$1,155,000	5.0000	01-2005/2025	\$967,000	
ISSUE TOTAL						\$967,000
Water		ISSUE ID: 9474		ISSUE TYPE: Bond		
Revenue	02-02-1996	\$428,000	4.5000	01-2005/2035	\$392,000	
ISSUE TOTAL						\$392,000

GOVERNMENTAL UNIT	DATE	COUNTY ORIGINAL ISSUE	ADAIR RATE OF INTEREST	MATURITY DATES	PAGE PRINCIPLE OUTSTANDING EACH RATE	3 TOTAL
Adair						
Adair County Water District						
Improvement Project		ISSUE ID: 12046		ISSUE TYPE: Bond		
Revenue	01-29-2003	\$627,000	4.5000	01-2005/2042	\$627,000	
ISSUE TOTAL						\$627,000
Water		ISSUE ID: 8348		ISSUE TYPE: Bond		
Revenue	04-16-1993	\$745,000	5.0000	01-2005/2032	\$658,000	
ISSUE TOTAL						\$658,000
Water		ISSUE ID: 3319		ISSUE TYPE: Bond		
Revenue	07-11-1978	\$363,000	5.0000	01-2005/2018	\$218,000	
ISSUE TOTAL						\$218,000
Water		ISSUE ID: 2710		ISSUE TYPE: Bond		
Revenue	09-23-1974	\$80,000	5.0000	01-2005/2014	\$34,500	
ISSUE TOTAL						\$34,500
TOTAL Adair County Water District						\$4,290,500
TOTAL INDUSTRIAL REVENUE FOR Adair County Water District						\$0
ADAIR	TOTAL OUTSTANGING EXCLUDING IND. REV.					\$35,376,616
	INDUSTRIAL REVENUE TOTAL					\$0

PAGE 4

Scottsville-Allen County Industrial Development Authority

GOVERNMENTAL UNIT	DATE	COUNTY ORIGINAL ISSUE	ALLEN RATE OF INTEREST	PAGE MATURITY DATES	5 PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Allen						
Scottsville-Allen County Industrial Development Authority						
Industrial Facility		ISSUE ID: 10007		ISSUE TYPE: Bond		
Industrial Revenue	05-30-1997	\$2,200,000	.0000	05-2017/2017	\$1,710,000	
ISSUE TOTAL						\$1,710,000
TOTAL Scottsville-Allen County Industrial Development Authority						\$0
TOTAL INDUSTRIAL REVENUE FOR Scottsville-Allen County Industrial Development Authority						\$1,710,000
Scottsville-Allen County Public Properties Corporation						
Detention Facility		ISSUE ID: 10010		ISSUE TYPE: Bond		
Public Corporation	07-15-1996	\$3,275,000	5.2500	07-2004/2008	\$505,000	
			5.3000	07-2009/2009	\$120,000	
			5.4000	07-2010/2010	\$130,000	
			5.5000	07-2011/2011	\$140,000	
			5.6000	07-2012/2013	\$300,000	
			5.7000	07-2014/2021	\$1,700,000	
ISSUE TOTAL						\$2,895,000
Detention Facility		ISSUE ID: 12664		ISSUE TYPE: Bond		
Refunding Revenue	12-23-2004	\$3,075,000	2.5000	06-2005/2006	\$245,000	
			2.7500	06-2007/2007	\$135,000	
			3.0000	06-2008/2008	\$145,000	
			3.1000	06-2009/2009	\$150,000	
			3.5000	06-2010/2010	\$155,000	
			3.7500	06-2011/2014	\$690,000	
			3.8500	06-2015/2015	\$195,000	
			4.0000	06-2016/2017	\$410,000	
			4.0500	06-2018/2018	\$220,000	
			4.1000	06-2019/2019	\$230,000	
			4.1500	06-2020/2020	\$240,000	
			4.2500	06-2021/2021	\$260,000	
ISSUE TOTAL						\$3,075,000
TOTAL Scottsville-Allen County Public Properties Corporation						\$5,970,000
TOTAL INDUSTRIAL REVENUE FOR Scottsville-Allen County Public Properties Corporation						\$0
ALLEN	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$15,534,280
	INDUSTRIAL REVENUE TOTAL					\$7,830,000

COUNTY ANDERSON
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 6

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Anderson						
Anderson County						
Public Project		ISSUE ID: 11520		ISSUE TYPE: Lease		
General Obligation	06-18-2001	\$950,000	.0000	01-2021/2021	\$855,000	
ISSUE TOTAL						\$855,000
AOC Project		ISSUE ID: 9933		ISSUE TYPE: Lease		
Renewable	06-24-1997	\$1,448,000	.0000	01-2017/2017	\$1,152,000	
ISSUE TOTAL						\$1,152,000
Ambulance		ISSUE ID: 11992		ISSUE TYPE: Lease		
Renewable	11-08-2002	\$50,000	.0000	11-2005/2005	\$24,262	
ISSUE TOTAL						\$24,262
Land Acquisition		ISSUE ID: 12297		ISSUE TYPE: Lease		
Renewable	01-09-2004	\$499,000	2.1750	07-2004/2024	\$491,373	
ISSUE TOTAL						\$491,373
Road Equipment		ISSUE ID: 12386		ISSUE TYPE: Lease		
Renewable	07-07-2004	\$76,600	2.1900	08-2004/2006	\$76,600	
ISSUE TOTAL						\$76,600
Ambulance		ISSUE ID: 12228		ISSUE TYPE: Lease		
Renewable	10-09-2003	\$50,000	2.1750	07-2004/2006	\$39,276	
ISSUE TOTAL						\$39,276
TOTAL Anderson County						\$2,638,511
TOTAL INDUSTRIAL REVENUE FOR Anderson County						\$0
City of Lawrenceburg						
Ky Infrastructure Authority Loan		ISSUE ID: 8565		ISSUE TYPE: Bond		
Public Corporation	12-01-1990	\$86,114	5.2000	06-2005/2010	\$35,569	
ISSUE TOTAL						\$35,569
Water and Sewer		ISSUE ID: 8131		ISSUE TYPE: Bond		
Refunding	12-01-1991	\$1,370,000	6.2000	10-2004/2004	\$95,000	
			6.2500	10-2005/2005	\$100,000	
			6.3000	10-2006/2006	\$110,000	
			6.3750	10-2007/2008	\$235,000	
ISSUE TOTAL						\$540,000
Water and Sewer		ISSUE ID: 12317		ISSUE TYPE: Bond		
Revenue	04-14-2004	\$8,778,000	4.3700	10-2005/2042	\$9,092,375	
ISSUE TOTAL						\$9,092,375
Water and Sewer		ISSUE ID: 12177		ISSUE TYPE: Bond		
Refunding Revenue	08-26-2003	\$7,500,000	2.5000	10-2004/2007	\$825,000	
			3.0000	10-2008/2008	\$310,000	
			3.2500	10-2009/2009	\$190,000	
			3.7500	10-2010/2010	\$200,000	
			4.0000	10-2011/2014	\$885,000	
			4.1250	10-2015/2015	\$245,000	
			4.2500	10-2016/2016	\$255,000	
			4.4000	10-2017/2017	\$270,000	
			4.5000	10-2018/2018	\$285,000	
			4.6250	10-2019/2019	\$295,000	
			4.7500	10-2020/2021	\$635,000	
			4.8000	10-2022/2024	\$1,085,000	
			5.0000	10-2025/2028	\$1,730,000	
			.0000	10-2005/2005	\$290,000	
ISSUE TOTAL						\$7,500,000
Industrial Facility		ISSUE ID: 6444		ISSUE TYPE: Bond		
Industrial Revenue	12-20-1989	\$8,000,000	.0000	12-2008/2008	\$8,000,000	
ISSUE TOTAL						\$8,000,000
Vehicles		ISSUE ID: 12290		ISSUE TYPE: Lease		
General Obligation	12-18-2003	\$135,000	2.2300	07-2004/2009	\$124,505	
ISSUE TOTAL						\$124,505
Water and Sewer		ISSUE ID: 10727		ISSUE TYPE: Lease		
General Obligation	04-30-1999	\$465,000	.0000	10-2018/2018	\$390,000	
ISSUE TOTAL						\$390,000
Fire Station		ISSUE ID: 9996		ISSUE TYPE: Lease		
Renewable	06-12-1997	\$100,000	5.7500	06-2005/2012	\$63,524	
ISSUE TOTAL						\$63,524

		COUNTY	ANDERSON	PAGE		7
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Anderson						
City of Lawrenceburg						
TOTAL City of Lawrenceburg						\$17,745,973
TOTAL INDUSTRIAL REVENUE FOR City of Lawrenceburg						\$8,000,000
Alton Water District						
Sewer		ISSUE ID: 6169		ISSUE TYPE: Bond		
Revenue	08-06-1987	\$235,000	7.1250	01-2005/2026	\$217,500	
ISSUE TOTAL						\$217,500
Sewer		ISSUE ID: 6170		ISSUE TYPE: Bond		
Revenue	08-06-1987	\$114,000	7.1250	01-2005/2026	\$98,800	
ISSUE TOTAL						\$98,800
Water and Sewer		ISSUE ID: 10161		ISSUE TYPE: Bond		
Revenue	12-04-1997	\$977,000	5.3750	01-2005/2037	\$931,000	
ISSUE TOTAL						\$931,000
Sewer		ISSUE ID: 8912		ISSUE TYPE: Bond		
Revenue	04-29-1994	\$97,000	5.0000	01-2005/2033	\$89,000	
ISSUE TOTAL						\$89,000
Water and Sewer		ISSUE ID: 11254		ISSUE TYPE: Bond		
Revenue	01-26-2001	\$436,000	5.1250	01-2021/2039	\$423,590	
ISSUE TOTAL						\$423,590
Water		ISSUE ID: 11504		ISSUE TYPE: Bond		
Revenue	06-27-2001	\$340,000	4.1500	01-2005/2006	\$20,000	
			4.6500	01-2007/2009	\$36,000	
			5.1500	01-2010/2012	\$42,000	
			5.5250	01-2014/2020	\$168,000	
			5.1500	01-2021/2022	\$48,000	
ISSUE TOTAL						\$314,000
Water and Sewer		ISSUE ID: 11650		ISSUE TYPE: Bond		
Revenue	01-01-2002	\$320,000	4.7500	01-2005/2041	\$317,000	
ISSUE TOTAL						\$317,000
TOTAL Alton Water District						\$2,390,890
TOTAL INDUSTRIAL REVENUE FOR Alton Water District						\$0
Anderson County Library Taxing District						
Land Acquisition		ISSUE ID: 12321		ISSUE TYPE: Lease		
Renewable	03-19-2004	\$2,400,000	2.2450	12-2004/2028	\$2,400,000	
ISSUE TOTAL						\$2,400,000
TOTAL Anderson County Library Taxing District						\$2,400,000
TOTAL INDUSTRIAL REVENUE FOR Anderson County Library Taxing District						\$0
South Anderson Water District						
Water		ISSUE ID: 11880		ISSUE TYPE: Bond		
Revenue	09-10-2002	\$1,089,000	5.0000	01-2016/2028	\$1,070,000	
ISSUE TOTAL						\$1,070,000
Water		ISSUE ID: 3943		ISSUE TYPE: Bond		
Revenue	11-06-1981	\$50,000	5.0000	01-2005/2021	\$35,000	
ISSUE TOTAL						\$35,000
Water		ISSUE ID: 2938		ISSUE TYPE: Bond		
Revenue	05-04-1976	\$208,000	5.0000	01-2005/2015	\$102,000	
ISSUE TOTAL						\$102,000
Water		ISSUE ID: 10747		ISSUE TYPE: Bond		
Revenue	04-15-1999	\$865,000	4.4000	01-2005/2009	\$125,000	
			5.0000	01-2010/2014	\$165,000	
			5.0500	01-2015/2019	\$210,000	
			5.1250	01-2020/2024	\$270,000	
ISSUE TOTAL						\$770,000
Water		ISSUE ID: 9203		ISSUE TYPE: Bond		
Revenue	09-08-1994	\$655,000	5.5000	01-2005/2033	\$600,000	
ISSUE TOTAL						\$600,000
Water		ISSUE ID: 6448		ISSUE TYPE: Bond		
Revenue	03-28-1989	\$650,000	6.8750	01-2005/2029	\$572,000	
ISSUE TOTAL						\$572,000
Water		ISSUE ID: 6449		ISSUE TYPE: Bond		
Revenue	03-28-1989	\$137,000	7.3750	01-2005/2029	\$122,000	
ISSUE TOTAL						\$122,000
TOTAL South Anderson Water District						\$3,271,000
TOTAL INDUSTRIAL REVENUE FOR South Anderson Water District						\$0

GOVERNMENTAL UNIT	DATE	COUNTY ORIGINAL ISSUE	COUNTY ANDERSON RATE OF INTEREST	MATURITY DATES	PAGE PRINCIPLE OUTSTANDING EACH RATE	8 TOTAL
Anderson						
ANDERSON		TOTAL OUTSTANDING EXCLUDING IND. REV.				\$28,446,374
		INDUSTRIAL REVENUE TOTAL				\$8,000,000

COUNTY BALLARD
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 9

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Ballard						
Ballard County						
Detention Facility		ISSUE ID: 11970		ISSUE TYPE: Bond		
General Obligation	10-17-2002	\$2,070,000	2.1000	06-2005/2005	\$140,000	
			2.5000	06-2006/2006	\$140,000	
			2.7500	06-2007/2007	\$145,000	
			3.1000	06-2008/2008	\$150,000	
			3.3500	06-2009/2009	\$150,000	
			3.5000	06-2010/2010	\$160,000	
			3.7000	06-2011/2012	\$335,000	
			3.8000	06-2013/2013	\$180,000	
			3.9000	06-2014/2014	\$190,000	
			4.1200	06-2015/2015	\$200,000	
ISSUE TOTAL						\$1,790,000
Court Facility		ISSUE ID: 9473		ISSUE TYPE: Bond		
Public Corporation	09-01-1995	\$2,420,000	5.6500	09-2004/2006	\$315,000	
			5.7000	09-2007/2016	\$1,545,000	
ISSUE TOTAL						\$1,860,000
Roads		ISSUE ID: 11213		ISSUE TYPE: Lease		
Renewable	12-15-2000	\$500,000	.0000	12-2010/2010	\$349,878	
ISSUE TOTAL						\$349,878
Ambulance		ISSUE ID: 12404		ISSUE TYPE: Lease		
Renewable	07-20-2004	\$63,549	2.8000	01-2005/2009	\$63,549	
ISSUE TOTAL						\$63,549
TOTAL Ballard County						\$4,063,427
TOTAL INDUSTRIAL REVENUE FOR Ballard County						\$0
City of Barlow						
Water and Sewer		ISSUE ID: 3339		ISSUE TYPE: Bond		
Revenue	12-28-1977	\$354,000	5.0000	06-2005/2017	\$213,000	
ISSUE TOTAL						\$213,000
TOTAL City of Barlow						\$213,000
TOTAL INDUSTRIAL REVENUE FOR City of Barlow						\$0
City of Kevil						
Ky Infrastructure Authority Loan		ISSUE ID: 8563		ISSUE TYPE: Bond		
Public Corporation	01-01-1990	\$284,850	7.8500	01-2005/2008	\$43,208	
			7.9100	01-2009/2016	\$177,023	
ISSUE TOTAL						\$220,231
Sewer		ISSUE ID: 1889		ISSUE TYPE: Bond		
Revenue	07-09-1969	\$124,000	5.0000	06-2005/2008	\$29,000	
ISSUE TOTAL						\$29,000
Gas		ISSUE ID: 2328		ISSUE TYPE: Bond		
Revenue	06-01-1971	\$40,000	6.0000	06-2005/2007	\$15,000	
ISSUE TOTAL						\$15,000
Water		ISSUE ID: 12196		ISSUE TYPE: Bond		
Revenue	09-08-2003	\$47,000	4.3750	01-2006/2043	\$47,000	
ISSUE TOTAL						\$47,000
Sewer		ISSUE ID: 6730		ISSUE TYPE: Bond		
Revenue	02-20-1990	\$100,000	5.0000	01-2005/2030	\$85,000	
ISSUE TOTAL						\$85,000
Water		ISSUE ID: 6061		ISSUE TYPE: Bond		
Revenue	12-19-1986	\$245,000	6.0000	01-2005/2026	\$206,000	
ISSUE TOTAL						\$206,000
TOTAL City of Kevil						\$602,231
TOTAL INDUSTRIAL REVENUE FOR City of Kevil						\$0
City of LaCenter						
Water and Sewer		ISSUE ID: 6319		ISSUE TYPE: Bond		
Revenue	11-02-1987	\$310,000	.0000	03-2008/2008	\$94,783	
*ISSUE FOOTNOTES						
Interest rate will be 8.5% of the prime rate of Chemical Bank, New York						
ISSUE TOTAL						\$94,783
Water		ISSUE ID: 12691		ISSUE TYPE: Bond		
Revenue	03-25-2005	\$519,000	4.2500	01-2007/2044	\$519,000	
ISSUE TOTAL						\$519,000

GOVERNMENTAL UNIT	DATE	COUNTY ORIGINAL ISSUE	BALLARD RATE OF INTEREST	PAGE MATURITY DATES	10 PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Ballard						
City of LaCenter						
TOTAL City of LaCenter						\$613,783
TOTAL INDUSTRIAL REVENUE FOR City of LaCenter						\$0
City of Wickliffe						
Pollution Control Refunding	11-08-2001	ISSUE ID: 11687 \$17,245,000	.0000	ISSUE TYPE: Bond 01-2009/2009	\$17,245,000	
ISSUE TOTAL						\$17,245,000
Water Revenue	09-28-2001	ISSUE ID: 11527 \$395,000	4.5000	ISSUE TYPE: Bond 01-2022/2040	\$387,000	
ISSUE TOTAL						\$387,000
Water Revenue	09-28-2001	ISSUE ID: 11529 \$359,000	4.5000	ISSUE TYPE: Bond 01-2022/2040	\$351,500	
ISSUE TOTAL						\$351,500
Pollution Control Revenue	05-01-1980	ISSUE ID: 3521 \$4,100,000	8.2500	ISSUE TYPE: Bond 05-2010/2010	\$3,575,000	
ISSUE TOTAL						\$3,575,000
Pollution Abatement Revenue	04-01-1977	ISSUE ID: 3075 \$4,100,000	6.2000	ISSUE TYPE: Bond 04-2005/2007	\$4,100,000	
ISSUE TOTAL						\$4,100,000
Sewer Revenue	08-05-1980	ISSUE ID: 3619 \$462,000	5.0000	ISSUE TYPE: Bond 05-2005/2019	\$287,000	
ISSUE TOTAL						\$287,000
Solid Waste Revenue	01-15-1997	ISSUE ID: 10125 \$80,000,000	7.6700	ISSUE TYPE: Bond 01-2027/2027	\$80,000,000	
ISSUE TOTAL						\$80,000,000
Solid Waste Revenue	04-01-1996	ISSUE ID: 9695 \$5,740,000	.0000	ISSUE TYPE: Bond 04-2026/2026	\$5,740,000	
ISSUE TOTAL						\$5,740,000
Industrial Facility Industrial Revenue	01-01-1979	ISSUE ID: 3261 \$15,300,000	7.0000	ISSUE TYPE: Bond 01-2009/2009	\$15,300,000	
ISSUE TOTAL						\$15,300,000
TOTAL City of Wickliffe						\$111,685,500
TOTAL INDUSTRIAL REVENUE FOR City of Wickliffe						\$15,300,000
Ballard County Public Properties Corporation						
Court Facility Project Refunding	10-14-2004	ISSUE ID: 12469 \$1,725,000	1.7000 1.9000 2.0000 2.5000 2.8000 3.1000 3.3000 3.5000 3.6000 3.7500 3.8000 3.9000	ISSUE TYPE: Bond 03-2005/2005 09-2005/2005 09-2006/2006 09-2007/2007 09-2008/2008 09-2009/2009 09-2010/2010 09-2011/2011 09-2012/2012 09-2013/2013 09-2014/2014 09-2015/2015	\$20,000 \$135,000 \$140,000 \$140,000 \$140,000 \$150,000 \$150,000 \$155,000 \$165,000 \$170,000 \$180,000 \$180,000	
ISSUE TOTAL						\$1,725,000
TOTAL Ballard County Public Properties Corporation						\$1,725,000
TOTAL INDUSTRIAL REVENUE FOR Ballard County Public Properties Corporation						\$0
BALLARD						
	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$118,902,941
	INDUSTRIAL REVENUE TOTAL					\$15,300,000

COUNTY BARREN
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 11

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Barren						
Barren County						
Office Building		ISSUE ID: 11125		ISSUE TYPE: Bond		
General Obligation	05-15-2000	\$3,350,000	.0000	05-2020/2020	\$2,915,000	
ISSUE TOTAL						\$2,915,000
Office Building		ISSUE ID: 11234		ISSUE TYPE: Bond		
General Obligation	05-15-2000	\$3,350,000	.0000	05-2020/2020	\$2,915,000	
ISSUE TOTAL						\$2,915,000
Detention Facility & Court Facility		ISSUE ID: 10457		ISSUE TYPE: Bond		
Public Corporation	07-01-1998	\$4,965,000	4.3000	02-2005/2006	\$250,000	
			4.4000	02-2007/2009	\$410,000	
			4.5000	02-2010/2010	\$150,000	
			4.5500	02-2011/2012	\$320,000	
			4.6000	02-2013/2013	\$170,000	
			4.7000	02-2014/2014	\$180,000	
			4.8000	02-2015/2018	\$805,000	
			5.0000	02-2019/2019	\$150,000	
			5.1000	02-2020/2024	\$860,000	
			5.1250	02-2025/2029	\$1,100,000	
ISSUE TOTAL						\$4,395,000
Vehicles		ISSUE ID: 11644		ISSUE TYPE: Lease		
Renewable	01-16-2002	\$141,000	3.2500	01-2005/2007	\$87,000	
ISSUE TOTAL						\$87,000
Equipment		ISSUE ID: 11669		ISSUE TYPE: Lease		
Renewable	12-21-2001	\$122,000	3.4000	01-2005/2006	\$63,000	
ISSUE TOTAL						\$63,000
Ambulance		ISSUE ID: 11719		ISSUE TYPE: Lease		
Renewable	03-15-2002	\$138,026	3.1200	01-2005/2005	\$47,474	
ISSUE TOTAL						\$47,474
Ambulance		ISSUE ID: 12313		ISSUE TYPE: Lease		
Renewable	02-26-2004	\$70,908	1.9100	07-2004/2007	\$64,999	
ISSUE TOTAL						\$64,999
TOTAL Barren County						\$10,487,473
TOTAL INDUSTRIAL REVENUE FOR Barren County						\$0
City of Cave City						
Water		ISSUE ID: 6338		ISSUE TYPE: Bond		
Revenue	06-14-1988	\$287,000	5.0000	02-2005/2007	\$64,000	
ISSUE TOTAL						\$64,000
TOTAL City of Cave City						\$64,000
TOTAL INDUSTRIAL REVENUE FOR City of Cave City						\$0
City of Glasgow						
Water and Sewer		ISSUE ID: 9972		ISSUE TYPE: Bond		
Revenue	07-15-1996	\$3,515,000	5.3000	05-2005/2013	\$1,730,000	
			5.3500	05-2014/2014	\$250,000	
			5.3750	05-2015/2016	\$535,000	
ISSUE TOTAL						\$2,515,000
Electric		ISSUE ID: 9253		ISSUE TYPE: Bond		
Revenue	04-01-1995	\$1,350,000	5.3000	12-2004/2004	\$60,000	
			5.3500	12-2005/2005	\$65,000	
			5.4000	12-2006/2006	\$70,000	
			5.5000	12-2007/2007	\$75,000	
			5.6000	12-2008/2008	\$75,000	
			5.7000	12-2009/2009	\$80,000	
			5.8000	12-2010/2014	\$485,000	
ISSUE TOTAL						\$910,000
Improvement Project		ISSUE ID: 12121		ISSUE TYPE: Bond		
Revenue	05-28-2003	\$1,790,000	2.5000	12-2004/2007	\$285,000	
			3.0000	12-2008/2009	\$150,000	
			3.1500	12-2010/2011	\$160,000	
			3.3000	12-2012/2013	\$175,000	
			3.5000	12-2014/2015	\$185,000	
			3.8000	12-2016/2017	\$200,000	
			4.0000	12-2018/2019	\$215,000	
			4.2000	12-2020/2022	\$360,000	

GOVERNMENTAL UNIT	DATE	COUNTY BARREN		MATURITY DATES	PAGE 12	
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Barren						
City of Glasgow						
ISSUE TOTAL						\$1,730,000
Water		ISSUE ID: 12548		ISSUE TYPE: Bond		
Revenue	09-01-2003	\$8,285,000	3.7500	05-2014/2014	\$400,000	
			2.2500	05-2005/2005	\$310,000	
			3.9000	05-2015/2015	\$415,000	
			2.2500	05-2006/2006	\$320,000	
			4.0000	05-2016/2016	\$430,000	
			2.2500	05-2007/2007	\$325,000	
			4.1000	05-2017/2017	\$450,000	
			2.3500	05-2008/2008	\$330,000	
			4.2000	05-2018/2018	\$465,000	
			2.7000	05-2009/2009	\$340,000	
			4.3000	05-2019/2019	\$485,000	
			3.1000	05-2010/2010	\$350,000	
			4.4000	05-2020/2020	\$505,000	
			3.3500	05-2011/2011	\$360,000	
			4.5000	05-2021/2021	\$530,000	
			3.5500	05-2012/2012	\$370,000	
			4.5000	05-2022/2022	\$550,000	
			3.6500	05-2013/2013	\$385,000	
			4.5000	05-2023/2023	\$575,000	
ISSUE TOTAL						\$7,895,000
Electric		ISSUE ID: 11116		ISSUE TYPE: Bond		
Revenue	06-01-2000	\$3,230,000	.0000	12-2019/2019	\$2,815,000	
ISSUE TOTAL						\$2,815,000
Water and Sewer		ISSUE ID: 8385		ISSUE TYPE: Bond		
Revenue	10-01-1992	\$1,340,000	5.5000	05-2005/2005	\$85,000	
			5.6000	05-2006/2006	\$95,000	
			5.7500	05-2007/2007	\$115,000	
			5.9000	05-2008/2008	\$125,000	
			6.0000	05-2009/2010	\$250,000	
ISSUE TOTAL						\$670,000
Pollution Control		ISSUE ID: 3453		ISSUE TYPE: Bond		
Revenue	12-01-1979	\$1,450,000	7.7500	12-2009/2009	\$1,450,000	
ISSUE TOTAL						\$1,450,000
Water and Sewer		ISSUE ID: 2495		ISSUE TYPE: Bond		
Revenue	11-15-1972	\$1,200,000	.0000	05-2011/2011	\$1,200,000	
ISSUE TOTAL						\$1,200,000
Water and Sewer		ISSUE ID: 464		ISSUE TYPE: Bond		
Revenue	11-15-1965	\$3,150,000	4.3000	05-2005/2005	\$200,000	
ISSUE TOTAL						\$200,000
Water and Sewer		ISSUE ID: 3127		ISSUE TYPE: Bond		
Revenue	03-15-1978	\$2,000,000	5.8750	05-2005/2011	\$775,000	
ISSUE TOTAL						\$775,000
Refinancing		ISSUE ID: 12490		ISSUE TYPE: Bond		
Refunding Revenue	11-01-2004	\$845,000	2.1500	12-2006/2006	\$75,000	
			2.0000	12-2005/2005	\$75,000	
			2.3000	12-2007/2007	\$80,000	
			2.5500	12-2008/2008	\$80,000	
			2.8750	12-2009/2009	\$80,000	
			3.1000	12-2010/2010	\$85,000	
			3.3000	12-2011/2011	\$85,000	
			3.4500	12-2012/2012	\$90,000	
			3.5500	12-2013/2013	\$95,000	
			3.6500	12-2014/2014	\$100,000	
ISSUE TOTAL						\$845,000
Water		ISSUE ID: 12549		ISSUE TYPE: Bond		
Refunding Revenue	09-01-2003	\$3,190,000	2.3700	05-2008/2008	\$450,000	
			2.0000	05-2005/2005	\$430,000	
			2.7500	05-2009/2009	\$465,000	
			2.0000	05-2006/2006	\$440,000	
			3.1200	05-2010/2010	\$425,000	
			2.0000	05-2007/2007	\$445,000	
			3.2500	05-2011/2011	\$310,000	
ISSUE TOTAL						\$2,965,000
Industrial Facility		ISSUE ID: 8941		ISSUE TYPE: Bond		

		COUNTY	BARREN	PAGE		13
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Barren						
City of Glasgow						
Industrial Revenue	05-19-1994	\$4,080,000				
			.0000	05-2014/2014	\$2,450,000	
ISSUE TOTAL						\$2,450,000
Industrial Facility		ISSUE ID: 11150		ISSUE TYPE: Bond		
Industrial Revenue	04-01-2000	\$5,000,000	.0000	04-2020/2020	\$5,000,000	
ISSUE TOTAL						\$5,000,000
Industrial Facility		ISSUE ID: 9973		ISSUE TYPE: Bond		
Industrial Revenue	09-30-1996	\$9,500,000	2.0000	09-2004/2006	\$3,255,216	
ISSUE TOTAL						\$3,255,216
Industrial Facility		ISSUE ID: 9878		ISSUE TYPE: Bond		
Industrial Revenue	02-27-1997	\$7,250,000	2.0000	02-2005/2006	\$2,533,324	
ISSUE TOTAL						\$2,533,324
Industrial Facility		ISSUE ID: 9579		ISSUE TYPE: Bond		
Industrial Revenue	09-28-1995	\$6,500,000	.0000	09-2005/2005	\$6,500,000	
ISSUE TOTAL						\$6,500,000
Industrial Facility		ISSUE ID: 9580		ISSUE TYPE: Bond		
Industrial Revenue	09-28-1995	\$8,530,000	2.0000	09-2004/2005	\$1,685,918	
ISSUE TOTAL						\$1,685,918
Industrial Facility		ISSUE ID: 9633		ISSUE TYPE: Bond		
Industrial Revenue	04-01-1996	\$7,600,000	7.0000	04-2005/2016	\$4,560,000	
ISSUE TOTAL						\$4,560,000
Industrial Facility		ISSUE ID: 9879		ISSUE TYPE: Bond		
Industrial Revenue	02-27-1997	\$6,500,000	.0000	02-2007/2007	\$6,500,000	
ISSUE TOTAL						\$6,500,000
Industrial Facility		ISSUE ID: 9976		ISSUE TYPE: Bond		
Industrial Revenue	06-14-1996	\$9,100,000	3.5000	06-2005/2005	\$2,714,217	
ISSUE TOTAL						\$2,714,217
Industrial Facility		ISSUE ID: 10456		ISSUE TYPE: Bond		
Industrial Revenue	09-30-1998	\$6,830,000	2.5000	09-2004/2008	\$3,576,353	
ISSUE TOTAL						\$3,576,353
Industrial Facility		ISSUE ID: 10318		ISSUE TYPE: Bond		
Industrial Revenue	02-19-1998	\$6,200,000	2.0000	08-2004/2007	\$3,048,344	
ISSUE TOTAL						\$3,048,344
Industrial Facility		ISSUE ID: 10219		ISSUE TYPE: Bond		
Industrial Revenue	09-30-1997	\$14,910,000	2.5000	09-2004/2007	\$6,205,531	
ISSUE TOTAL						\$6,205,531
Industrial Facility		ISSUE ID: 10220		ISSUE TYPE: Bond		
Industrial Revenue	08-28-1997	\$9,560,000	2.0000	02-2005/2007	\$4,233,955	
ISSUE TOTAL						\$4,233,955
Industrial Facility		ISSUE ID: 6813		ISSUE TYPE: Bond		
Industrial Revenue	06-27-1990	\$8,000,000	.0000	06-2020/2020	\$8,000,000	
ISSUE TOTAL						\$8,000,000
Industrial Facility		ISSUE ID: 6240		ISSUE TYPE: Bond		
Industrial Revenue	10-01-1987	\$2,800,000	.0000	10-2007/2007	\$2,800,000	
ISSUE TOTAL						\$2,800,000
Infrastructure		ISSUE ID: 11256		ISSUE TYPE: Lease		
Renewable	11-01-2000	\$4,050,000	.0000	01-2006/2006	\$1,740,000	
ISSUE TOTAL						\$1,740,000
Building		ISSUE ID: 11997		ISSUE TYPE: Lease		
Renewable	11-15-2002	\$925,000	.0000	01-2008/2008	\$750,972	
ISSUE TOTAL						\$750,972
Sewer		ISSUE ID: 12835		ISSUE TYPE: Lease		
N/A	03-15-2005	\$140,000	4.6900	04-2005/2007	\$140,000	
ISSUE TOTAL						\$140,000
TOTAL City of Glasgow						\$26,600,972
TOTAL INDUSTRIAL REVENUE FOR City of Glasgow						\$63,062,859
City of Park City						
Water		ISSUE ID: 2517		ISSUE TYPE: Bond		
Refunding	04-16-1973	\$200,000	5.0000	01-2005/2012	\$70,000	
ISSUE TOTAL						\$70,000
TOTAL City of Park City						\$70,000
TOTAL INDUSTRIAL REVENUE FOR City of Park City						\$0
Caveland Sanitation District						
Sewer		ISSUE ID: 7009		ISSUE TYPE: Bond		

		COUNTY	BARREN	PAGE		14
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Barren						
Caveland Sanitation District						
Revenue	09-12-1991	\$2,484,000				
			5.0000	01-2005/2028	\$2,051,000	
ISSUE TOTAL						\$2,051,000
Sewer		ISSUE ID: 9423		ISSUE TYPE: Bond		
Revenue	09-07-1995	\$524,000	4.5000	01-2005/2034	\$477,000	
ISSUE TOTAL						\$477,000
Refinancing		ISSUE ID: 12599		ISSUE TYPE: Bond		
Refunding Revenue	10-19-2004	\$2,096,000	3.0000	01-2005/2007	\$262,000	
			3.1000	01-2008/2008	\$74,000	
			3.2500	01-2009/2011	\$234,000	
			3.3800	01-2012/2012	\$84,000	
			3.5000	01-2013/2013	\$86,000	
			4.0000	01-2014/2020	\$637,000	
			4.1200	01-2021/2022	\$187,000	
			4.5000	01-2023/2027	\$532,000	
ISSUE TOTAL						\$2,096,000
TOTAL Caveland Sanitation District						\$4,624,000
TOTAL INDUSTRIAL REVENUE FOR Caveland Sanitation District						\$0
Green River Valley Water District						
Refinancing		ISSUE ID: 12253		ISSUE TYPE: Bond		
Refunding	10-29-2003	\$2,166,200	2.0600	01-2005/2005	\$107,400	
			2.3100	01-2006/2006	\$110,500	
			2.5600	01-2007/2007	\$112,800	
			2.8100	01-2008/2008	\$116,200	
			3.1850	01-2009/2009	\$118,600	
			3.4350	01-2010/2010	\$122,500	
			3.5600	01-2011/2011	\$126,400	
			3.6850	01-2012/2012	\$193,500	
			3.8100	01-2013/2013	\$201,800	
			3.9350	01-2014/2014	\$211,900	
			4.0600	01-2015/2015	\$224,300	
			4.1850	01-2016/2016	\$200,400	
			4.3100	01-2017/2017	\$148,700	
			4.4350	01-2018/2018	\$122,900	
			5.0600	01-2020/2020	\$8,600	
ISSUE TOTAL						\$2,126,500
Water		ISSUE ID: 12033		ISSUE TYPE: Bond		
Revenue	12-18-2002	\$519,000	5.0900	02-2005/2018	\$491,000	
ISSUE TOTAL						\$491,000
Refinancing		ISSUE ID: 12435		ISSUE TYPE: Bond		
Revenue	04-27-2004	\$3,567,000	2.2800	07-2005/2005	\$183,000	
			2.4000	07-2006/2006	\$182,000	
			2.4050	07-2007/2007	\$183,000	
			2.5300	07-2008/2008	\$190,000	
			2.7800	07-2009/2009	\$194,000	
			3.1550	07-2010/2010	\$198,000	
			3.3300	07-2011/2011	\$202,000	
			3.5300	07-2012/2012	\$107,000	
			4.0300	07-2013/2018	\$733,000	
			4.1550	07-2019/2020	\$286,000	
			4.2800	07-2021/2022	\$311,000	
			4.4050	07-2023/2027	\$748,000	
			.0000	07-2028/2028	\$50,000	
ISSUE TOTAL						\$3,567,000
Water		ISSUE ID: 5952		ISSUE TYPE: Bond		
Revenue	09-05-1986	\$373,000	5.0000	04-2005/2025	\$283,000	
ISSUE TOTAL						\$283,000
Water		ISSUE ID: 5517		ISSUE TYPE: Bond		
Revenue	02-15-1985	\$584,000	5.0000	04-2005/2023	\$418,000	
ISSUE TOTAL						\$418,000
Water		ISSUE ID: 3627		ISSUE TYPE: Bond		
Revenue	05-12-1981	\$1,873,000	5.0000	04-2005/2019	\$1,155,000	
ISSUE TOTAL						\$1,155,000
Water		ISSUE ID: 3232		ISSUE TYPE: Bond		
Revenue	08-16-1978	\$624,000	5.0000	04-2005/2018	\$389,000	
ISSUE TOTAL						\$389,000

		COUNTY	BARREN	PAGE		15
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Barren						
Green River Valley Water District						
Water		ISSUE ID: 2701		ISSUE TYPE: Bond		
Revenue	04-01-1974	\$790,000	6.0000	04-2005/2011	\$603,000	
ISSUE TOTAL						\$603,000
Water		ISSUE ID: 3124		ISSUE TYPE: Bond		
Revenue	10-20-1977	\$680,000	5.0000	04-2005/2016	\$509,000	
ISSUE TOTAL						\$509,000
Water		ISSUE ID: 8438		ISSUE TYPE: Bond		
Revenue	06-23-1993	\$1,250,000	5.0000	04-2005/2032	\$1,104,000	
ISSUE TOTAL						\$1,104,000
Water		ISSUE ID: 12597		ISSUE TYPE: Bond		
Revenue	10-19-2004	\$1,598,000	3.1200	01-2005/2007	\$184,000	
			3.2200	01-2008/2008	\$64,000	
			3.3700	01-2009/2011	\$204,000	
			3.5000	01-2012/2012	\$73,000	
			3.6200	01-2013/2013	\$75,000	
			4.1200	01-2014/2020	\$584,000	
			4.2500	01-2021/2022	\$191,000	
			4.6200	01-2023/2024	\$223,000	
ISSUE TOTAL						\$1,598,000
Water		ISSUE ID: 6866		ISSUE TYPE: Bond		
Revenue	10-23-1990	\$1,360,000	5.0000	04-2005/2029	\$1,134,000	
ISSUE TOTAL						\$1,134,000
Water		ISSUE ID: 6424		ISSUE TYPE: Bond		
Revenue	01-10-1989	\$218,000	5.0000	04-2005/2028	\$179,000	
ISSUE TOTAL						\$179,000
Water		ISSUE ID: 6425		ISSUE TYPE: Bond		
Revenue	01-10-1989	\$40,000	5.0000	04-2005/2028	\$33,000	
ISSUE TOTAL						\$33,000
Water		ISSUE ID: 9978		ISSUE TYPE: Bond		
Revenue	11-07-1996	\$650,000	4.5000	04-2005/2035	\$595,500	
ISSUE TOTAL						\$595,500
Water		ISSUE ID: 9979		ISSUE TYPE: Bond		
Revenue	11-07-1996	\$1,050,000	4.5000	04-2005/2035	\$963,000	
ISSUE TOTAL						\$963,000
Water		ISSUE ID: 9980		ISSUE TYPE: Bond		
Revenue	06-12-1997	\$249,000	4.5000	04-2005/2036	\$231,500	
ISSUE TOTAL						\$231,500
TOTAL Green River Valley Water District						\$15,379,500
TOTAL INDUSTRIAL REVENUE FOR Green River Valley Water District						\$0
Glasgow Electric Plant Board						
Electric		ISSUE ID: 10498		ISSUE TYPE: Bond		
Revenue	11-01-1997	\$5,895,000	4.7000	12-2004/2012	\$2,855,000	
			5.0000	12-2013/2017	\$2,195,000	
ISSUE TOTAL						\$5,050,000
Electric		ISSUE ID: 11255		ISSUE TYPE: Bond		
Revenue	03-01-2001	\$5,615,000	.0000	12-2020/2020	\$5,060,000	
ISSUE TOTAL						\$5,060,000
TOTAL Glasgow Electric Plant Board						\$10,110,000
TOTAL INDUSTRIAL REVENUE FOR Glasgow Electric Plant Board						\$0
BARREN	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$67,335,946
	INDUSTRIAL REVENUE TOTAL					\$63,062,859

COUNTY BATH
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE

16

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Bath						
Bath County						
Court Facility		ISSUE ID: 3609		ISSUE TYPE: Bond		
Public Corporation	06-24-1980	\$530,000	5.0000	01-2005/2009	\$154,000	
ISSUE TOTAL						\$154,000
Industrial Facility		ISSUE ID: 8338		ISSUE TYPE: Bond		
Industrial Revenue	11-30-1992	\$2,520,000	.0000	12-2013/2013	\$1,200,000	
*ISSUE FOOTNOTES						
Interest rate will be 3.7% until November 1993 then the rate will be adjusted						
ISSUE TOTAL						\$1,200,000
Industrial Facility		ISSUE ID: 6403		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1988	\$3,000,000	.0000	12-2013/2013	\$1,200,000	
*ISSUE FOOTNOTES						
Interest rate will be 7.25% until November 1993 then the rate will be adjusted						
ISSUE TOTAL						\$1,200,000
Voting Machines		ISSUE ID: 10165		ISSUE TYPE: Lease		
Renewable	09-29-1997	\$44,460	.0000	10-2007/2007	\$16,943	
ISSUE TOTAL						\$16,943
Equipment		ISSUE ID: 12420		ISSUE TYPE: Lease		
Renewable	03-31-2004	\$100,000	2.2450	07-2004/2014	\$98,568	
ISSUE TOTAL						\$98,568
TOTAL Bath County						\$269,511
TOTAL INDUSTRIAL REVENUE FOR Bath County						\$2,400,000
City of Owingsville						
Water and Sewer		ISSUE ID: 12430		ISSUE TYPE: Bond		
Revenue	04-30-2004	\$553,000	4.3750	06-2006/2043	\$553,000	
ISSUE TOTAL						\$553,000
Water and Sewer		ISSUE ID: 8995		ISSUE TYPE: Bond		
Revenue	08-22-1994	\$634,000	4.5000	06-2005/2033	\$569,000	
ISSUE TOTAL						\$569,000
Water and Sewer		ISSUE ID: 8996		ISSUE TYPE: Bond		
Revenue	08-22-1994	\$77,000	4.5000	06-2005/2033	\$69,000	
ISSUE TOTAL						\$69,000
Water and Sewer		ISSUE ID: 2994		ISSUE TYPE: Bond		
Revenue	03-23-1976	\$498,000	5.0000	06-2005/2015	\$234,000	
ISSUE TOTAL						\$234,000
Water and Sewer		ISSUE ID: 6296		ISSUE TYPE: Bond		
Revenue	01-28-1988	\$478,000	5.0000	06-2005/2027	\$382,000	
ISSUE TOTAL						\$382,000
Police/Sheriff Vehicles		ISSUE ID: 10849		ISSUE TYPE: Lease		
Renewable	09-10-1999	\$21,035	5.8500	09-2004/2004	\$2,391	
ISSUE TOTAL						\$2,391
TOTAL City of Owingsville						\$1,809,391
TOTAL INDUSTRIAL REVENUE FOR City of Owingsville						\$0
City of Sharpsburg						
Sewer		ISSUE ID: 9658		ISSUE TYPE: Bond		
Revenue	04-27-1990	\$147,000	5.0000	01-2005/2028	\$121,000	
ISSUE TOTAL						\$121,000
TOTAL City of Sharpsburg						\$121,000
TOTAL INDUSTRIAL REVENUE FOR City of Sharpsburg						\$0
Bath County Fire Taxing District						
Multiple Purposes		ISSUE ID: 12757		ISSUE TYPE: Lease		
Renewable	12-28-2004	\$97,000	2.1750	02-2005/2010	\$97,078	
ISSUE TOTAL						\$97,078
TOTAL Bath County Fire Taxing District						\$97,078
TOTAL INDUSTRIAL REVENUE FOR Bath County Fire Taxing District						\$0
Bath County Water District						
Water		ISSUE ID: 12365		ISSUE TYPE: Bond		
Revenue	06-29-2004	\$500,000	4.3750	01-2007/2044	\$500,000	
ISSUE TOTAL						\$500,000
Water		ISSUE ID: 4948		ISSUE TYPE: Bond		

		COUNTY	BATH	PAGE		17
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Bath						
Bath County Water District						
Revenue	09-02-1983	\$106,000				
			5.0000	01-2005/2022	\$77,000	
ISSUE TOTAL						\$77,000
Water		ISSUE ID: 3321		ISSUE TYPE: Bond		
Revenue	08-23-1979	\$130,000	5.0000	01-2005/2017	\$72,000	
ISSUE TOTAL						\$72,000
Water		ISSUE ID: 2018		ISSUE TYPE: Bond		
Revenue	01-01-1970	\$235,000	4.2500	01-2005/2009	\$56,000	
ISSUE TOTAL						\$56,000
Water		ISSUE ID: 9149		ISSUE TYPE: Bond		
Revenue	10-20-1994	\$280,000	4.5000	01-2005/2034	\$255,000	
ISSUE TOTAL						\$255,000
Water		ISSUE ID: 8324		ISSUE TYPE: Bond		
Revenue	11-25-1992	\$103,000	5.0000	01-2005/2031	\$89,300	
ISSUE TOTAL						\$89,300
Water		ISSUE ID: 9667		ISSUE TYPE: Bond		
Revenue	05-26-1989	\$138,000	5.0000	01-2005/2028	\$115,000	
ISSUE TOTAL						\$115,000
Water		ISSUE ID: 10506		ISSUE TYPE: Bond		
Revenue	01-22-1999	\$200,000	4.5000	01-2005/2038	\$191,000	
ISSUE TOTAL						\$191,000
Water		ISSUE ID: 6412		ISSUE TYPE: Bond		
Revenue	02-14-1989	\$375,000	5.0000	01-2005/2027	\$300,000	
ISSUE TOTAL						\$300,000
TOTAL Bath County Water District						\$1,655,300
TOTAL INDUSTRIAL REVENUE FOR Bath County Water District						\$0
Sharpsburg Water District						
Water		ISSUE ID: 6977		ISSUE TYPE: Bond		
Revenue	07-25-1984	\$18,000	11.3750	01-2005/2024	\$15,800	
ISSUE TOTAL						\$15,800
Water		ISSUE ID: 6978		ISSUE TYPE: Bond		
Revenue	07-25-1984	\$171,000	7.1250	01-2005/2024	\$140,000	
ISSUE TOTAL						\$140,000
Water		ISSUE ID: 10105		ISSUE TYPE: Bond		
Revenue	06-06-1996	\$289,000	4.5000	01-2005/2035	\$265,000	
ISSUE TOTAL						\$265,000
Water		ISSUE ID: 9659		ISSUE TYPE: Bond		
Revenue	11-08-1991	\$335,000	5.0000	01-2005/2030	\$284,000	
ISSUE TOTAL						\$284,000
TOTAL Sharpsburg Water District						\$704,800
TOTAL INDUSTRIAL REVENUE FOR Sharpsburg Water District						\$0
Bath County Building Commission						
Building		ISSUE ID: 12535		ISSUE TYPE: Bond		
Revenue	09-25-2003	\$400,000	4.2500	01-2005/2019	\$400,000	
ISSUE TOTAL						\$400,000
TOTAL Bath County Building Commission						\$400,000
TOTAL INDUSTRIAL REVENUE FOR Bath County Building Commission						\$0
BATH	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$5,057,079
	INDUSTRIAL REVENUE TOTAL					\$2,400,000

COUNTY BELL
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 18

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Bell						
Bell County						
Multiple Purposes		ISSUE ID: 12748		ISSUE TYPE: Bond		
General Obligation	04-01-2005	\$12,000,000	4.5100	04-2007/2036	\$12,000,000	
ISSUE TOTAL						\$12,000,000
Lease Purchase		ISSUE ID: 10705		ISSUE TYPE: Lease		
Renewable	05-27-1998	\$450,000	5.4100	01-2005/2011	\$276,000	
ISSUE TOTAL						\$276,000
Water		ISSUE ID: 8772		ISSUE TYPE: Lease		
Renewable	10-28-1993	\$160,000	4.4800	01-2005/2013	\$91,000	
ISSUE TOTAL						\$91,000
Water		ISSUE ID: 9297		ISSUE TYPE: Lease		
Renewable	05-05-1995	\$110,000	5.4500	01-2005/2006	\$25,000	
ISSUE TOTAL						\$25,000
Water		ISSUE ID: 9536		ISSUE TYPE: Lease		
Renewable	11-21-1995	\$78,000	6.2240	01-2005/2015	\$52,000	
ISSUE TOTAL						\$52,000
Ambulance		ISSUE ID: 10840		ISSUE TYPE: Lease		
Renewable	12-01-1999	\$58,524	5.6900	09-2004/2004	\$3,289	
ISSUE TOTAL						\$3,289
Voting Machines		ISSUE ID: 11642		ISSUE TYPE: Lease		
Renewable	01-24-2002	\$187,800	3.3800	01-2005/2007	\$116,700	
ISSUE TOTAL						\$116,700
Real Property		ISSUE ID: 12266		ISSUE TYPE: Lease		
Renewable	11-26-2003	\$135,000	.0000	12-2023/2023	\$132,521	
ISSUE TOTAL						\$132,521
TOTAL Bell County						\$12,696,509
TOTAL INDUSTRIAL REVENUE FOR Bell County						\$0
City of Middlesboro						
Refinancing		ISSUE ID: 12205		ISSUE TYPE: Bond		
General Obligation	09-23-2003	\$916,000	3.8941	08-2004/2017	\$908,000	
ISSUE TOTAL						\$908,000
Municipal Improvements		ISSUE ID: 10245		ISSUE TYPE: Bond		
Public Corporation	10-28-1997	\$551,000	5.0000	01-2005/2026	\$488,000	
ISSUE TOTAL						\$488,000
Governmental Project		ISSUE ID: 9321		ISSUE TYPE: Bond		
Funding	07-01-1994	\$1,060,663	6.9000	08-2004/2017	\$807,430	
ISSUE TOTAL						\$807,430
Sewer		ISSUE ID: 9717		ISSUE TYPE: Bond		
Refunding	05-01-1996	\$990,000	5.0000	04-2005/2005	\$120,000	
			5.1000	04-2006/2006	\$125,000	
ISSUE TOTAL						\$245,000
Sewer		ISSUE ID: 2071		ISSUE TYPE: Bond		
Revenue	04-01-1970	\$846,000	4.7500	04-2005/2010	\$308,000	
ISSUE TOTAL						\$308,000
Fire Vehicles		ISSUE ID: 9193		ISSUE TYPE: Lease		
Renewable	03-31-1995	\$260,548	6.8800	03-2005/2005	\$34,516	
ISSUE TOTAL						\$34,516
TOTAL City of Middlesboro						\$2,790,946
TOTAL INDUSTRIAL REVENUE FOR City of Middlesboro						\$0
City of Pineville						
Ky Infrastructure Authority Loan		ISSUE ID: 8596		ISSUE TYPE: Bond		
Public Corporation	12-01-1991	\$347,155	6.9100	06-2005/2011	\$175,920	
ISSUE TOTAL						\$175,920
Water and Sewer		ISSUE ID: 11662		ISSUE TYPE: Bond		
Revenue	03-13-2002	\$663,000	4.5000	01-2005/2041	\$656,000	
ISSUE TOTAL						\$656,000
Water		ISSUE ID: 3004		ISSUE TYPE: Bond		
Revenue	07-01-1976	\$598,000	4.2500	01-2005/2015	\$276,000	
ISSUE TOTAL						\$276,000
Water and Sewer		ISSUE ID: 11931		ISSUE TYPE: Bond		
Revenue	10-02-2002	\$800,000	4.5000	01-2005/2041	\$792,000	
ISSUE TOTAL						\$792,000

		COUNTY	BELL	PAGE		19
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Bell						
City of Pineville						
Water and Sewer Revenue	10-02-2002	ISSUE ID: 11932		ISSUE TYPE: Bond		
		\$1,339,000	4.5000	01-2023/2033	\$626,000	
			4.0500	01-2015/2015	\$22,000	
			4.5000	01-2034/2041	\$677,000	
ISSUE TOTAL						\$1,325,000
Water and Sewer Revenue	10-02-2002	ISSUE ID: 11933		ISSUE TYPE: Bond		
		\$365,000	4.5000	01-2005/2042	\$365,000	
ISSUE TOTAL						\$365,000
Water and Sewer Revenue	09-22-2004	ISSUE ID: 12729		ISSUE TYPE: Bond		
		\$250,000	4.5000	01-2006/2043	\$250,000	
ISSUE TOTAL						\$250,000
Water and Sewer Revenue	09-22-2004	ISSUE ID: 12730		ISSUE TYPE: Bond		
		\$200,000	4.5000	01-2006/2043	\$200,000	
ISSUE TOTAL						\$200,000
Water Revenue	08-26-1985	ISSUE ID: 5999		ISSUE TYPE: Bond		
		\$285,000	5.5000	01-2005/2024	\$209,000	
ISSUE TOTAL						\$209,000
Water and Sewer Revenue	04-21-1998	ISSUE ID: 10369		ISSUE TYPE: Bond		
		\$531,000	4.5000	01-2005/2037	\$503,000	
ISSUE TOTAL						\$503,000
Water and Sewer Revenue	04-21-1998	ISSUE ID: 10370		ISSUE TYPE: Bond		
		\$593,000	4.5000	01-2005/2037	\$559,000	
ISSUE TOTAL						\$559,000
Golf Course Acquisition/Improvement Renewable	07-30-1998	ISSUE ID: 10458		ISSUE TYPE: Lease		
		\$1,535,000	.0000	12-2015/2015	\$1,320,000	
ISSUE TOTAL						\$1,320,000
TOTAL City of Pineville						\$6,630,920
TOTAL INDUSTRIAL REVENUE FOR City of Pineville						\$0
Bell County Garbage & Refuse District						
Improvement Project Renewable	05-31-2001	ISSUE ID: 11447		ISSUE TYPE: Lease		
		\$45,000	5.2500	05-2005/2006	\$20,000	
ISSUE TOTAL						\$20,000
TOTAL Bell County Garbage & Refuse District						\$20,000
TOTAL INDUSTRIAL REVENUE FOR Bell County Garbage & Refuse District						\$0
Bell County Public Properties Corporation						
Courthouse Annex Revenue	07-01-2000	ISSUE ID: 11228		ISSUE TYPE: Bond		
		\$5,870,000	.0000	09-2028/2028	\$5,685,000	
ISSUE TOTAL						\$5,685,000
TOTAL Bell County Public Properties Corporation						\$5,685,000
TOTAL INDUSTRIAL REVENUE FOR Bell County Public Properties Corporation						\$0
BELL	TOTAL OUTSTANDING EXCLUDING IND. REV. INDUSTRIAL REVENUE TOTAL					\$27,823,375
						\$0

COUNTY BOONE
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 20

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boone						
Boone County Public Properties Corporation						
Judicial Facility		ISSUE ID: 11303		ISSUE TYPE: Bond		
Revenue	05-01-2001	\$14,860,000	5.0000	09-2019/2019	\$11,165,000	
			5.1250	09-2022/2022	\$3,215,000	
ISSUE TOTAL						\$14,380,000
TOTAL Boone County Public Properties Corporation						\$14,380,000
TOTAL INDUSTRIAL REVENUE FOR Boone County Public Properties Corporation						\$0
Boone County						
Public Project						
General Obligation	04-18-2002	ISSUE ID: 11738		ISSUE TYPE: Bond		
		\$20,000,000	3.1250	04-2005/2005	\$725,000	
			3.3750	04-2006/2006	\$750,000	
			3.7500	04-2007/2007	\$775,000	
			4.0000	04-2008/2010	\$2,500,000	
			4.1250	04-2011/2011	\$900,000	
			4.2000	04-2012/2012	\$940,000	
			4.2500	04-2013/2013	\$980,000	
			4.3750	04-2014/2014	\$1,020,000	
			4.5000	04-2015/2018	\$4,560,000	
			4.7500	04-2019/2019	\$1,270,000	
			5.0000	04-2020/2022	\$4,190,000	
ISSUE TOTAL						\$18,610,000
Water						
General Obligation	08-29-2002	ISSUE ID: 11948		ISSUE TYPE: Bond		
		\$5,320,000	4.2000	08-2004/2027	\$5,320,000	
ISSUE TOTAL						\$5,320,000
Building						
General Obligation	10-01-2003	ISSUE ID: 12496		ISSUE TYPE: Bond		
		\$6,190,000	1.0000	12-2004/2004	\$270,000	
			1.0500	12-2005/2005	\$270,000	
			1.4600	12-2006/2006	\$275,000	
			1.9500	12-2007/2007	\$280,000	
			2.4000	12-2008/2008	\$285,000	
			2.7600	12-2009/2009	\$290,000	
			3.0900	12-2010/2010	\$300,000	
			3.4500	12-2011/2011	\$310,000	
			3.7100	12-2012/2012	\$320,000	
			3.8800	12-2013/2013	\$335,000	
			4.0100	12-2014/2014	\$350,000	
			4.1300	12-2015/2015	\$365,000	
			4.2300	12-2016/2016	\$380,000	
			4.3300	12-2017/2017	\$395,000	
			4.4400	12-2018/2018	\$410,000	
			4.5400	12-2019/2019	\$430,000	
			4.6400	12-2020/2020	\$450,000	
			4.7300	12-2021/2021	\$475,000	
ISSUE TOTAL						\$6,190,000
Refinancing						
General Obligation	11-15-2003	ISSUE ID: 12495		ISSUE TYPE: Bond		
		\$1,694,218	5.3400	11-2004/2007	\$1,501,450	
ISSUE TOTAL						\$1,501,450
Refinancing						
General Obligation	10-01-2003	ISSUE ID: 12506		ISSUE TYPE: Bond		
		\$6,465,000	2.0000	12-2004/2004	\$1,385,000	
			2.2500	12-2005/2006	\$2,850,000	
			2.5000	12-2007/2007	\$1,405,000	
ISSUE TOTAL						\$5,640,000
Public Project						
General Obligation	10-01-2003	ISSUE ID: 12508		ISSUE TYPE: Bond		
		\$6,415,000	2.7500	12-2004/2009	\$1,715,000	
			3.0000	12-2010/2010	\$315,000	
			3.3000	12-2011/2011	\$325,000	
			3.5000	12-2012/2012	\$335,000	
			3.6250	12-2013/2013	\$350,000	
			4.0000	12-2014/2016	\$1,140,000	
			4.2500	12-2017/2021	\$2,235,000	
ISSUE TOTAL						\$6,415,000
Refinancing						
General Obligation	10-01-2003	ISSUE ID: 12507		ISSUE TYPE: Bond		
		\$1,755,000	2.0000	12-2004/2007	\$1,545,000	
ISSUE TOTAL						\$1,545,000
Public Project						
		ISSUE ID: 10449		ISSUE TYPE: Bond		

		COUNTY	BOONE	PAGE		21
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boone						
Boone County Public Corporation	06-24-1998	\$8,060,000				
			4.3500	11-2004/2004	\$515,000	
			4.4000	11-2005/2007	\$1,680,000	
			4.5000	11-2008/2008	\$610,000	
			4.6000	11-2009/2009	\$635,000	
			4.7000	11-2010/2010	\$665,000	
			4.7500	11-2011/2011	\$700,000	
			4.8000	11-2012/2012	\$670,000	
ISSUE TOTAL						\$5,475,000
Sewer Public Corporation	12-01-1995	ISSUE ID: 9545 \$14,100,000	5.0000	ISSUE TYPE: Bond 12-2004/2005	\$1,300,000	
			5.1000	12-2006/2008	\$2,210,000	
			5.1250	12-2009/2010	\$1,675,000	
			5.1500	12-2011/2015	\$5,105,000	
ISSUE TOTAL						\$10,290,000
Refinancing Refunding	06-01-2001	ISSUE ID: 11551 \$4,700,000	3.5000	ISSUE TYPE: Bond 12-2004/2004	\$355,000	
			4.1000	12-2005/2008	\$1,540,000	
			4.2000	12-2009/2009	\$420,000	
			4.2500	12-2010/2010	\$440,000	
			4.3500	12-2011/2011	\$460,000	
			4.4000	12-2012/2012	\$480,000	
ISSUE TOTAL						\$3,695,000
Residential Revenue	09-09-1999	ISSUE ID: 11258 \$7,940,000	.0000	ISSUE TYPE: Bond 11-2031/2031	\$7,940,000	
*ISSUE FOOTNOTES						
Bond Issues 11258 & 11259 are joint issues of Boone, Campbell and Kenton Counties.						
ISSUE TOTAL						\$7,940,000
Residential Revenue	09-09-1999	ISSUE ID: 11259 \$350,000	.0000	ISSUE TYPE: Bond 11-2031/2031	\$350,000	
ISSUE TOTAL						\$350,000
Pollution Control Revenue	01-01-1994	ISSUE ID: 8779 \$48,000,000	.0000	ISSUE TYPE: Bond 01-2024/2024	\$48,000,000	
ISSUE TOTAL						\$48,000,000
Residential Revenue	02-01-1993	ISSUE ID: 8465 \$4,004,000	6.8000	ISSUE TYPE: Bond 10-2004/2004	\$289,000	
			7.0000	10-2005/2005	\$310,000	
			7.1000	10-2006/2006	\$329,000	
			7.2000	10-2007/2007	\$296,000	
			7.3000	10-2008/2011	\$437,000	
ISSUE TOTAL						\$1,661,000
Residential Revenue	02-01-1993	ISSUE ID: 8464 \$3,920,000	6.8000	ISSUE TYPE: Bond 04-2005/2005	\$299,000	
			7.0000	04-2006/2006	\$321,000	
			7.1000	04-2007/2007	\$317,000	
			7.2000	04-2008/2008	\$282,000	
			7.3000	04-2009/2011	\$354,000	
ISSUE TOTAL						\$1,573,000
Manufacturing Facility Revenue	09-10-2004	ISSUE ID: 12458 \$1,600,000	1.4000	ISSUE TYPE: Bond 09-2005/2024	\$1,600,000	
ISSUE TOTAL						\$1,600,000
Refinancing Revenue	11-18-2004	ISSUE ID: 12472 \$1,975,000	2.0000	ISSUE TYPE: Bond 10-2005/2005	\$245,000	
			2.2500	10-2006/2006	\$240,000	
			2.3700	10-2007/2007	\$250,000	
			2.4500	10-2008/2008	\$95,000	
			3.0000	10-2009/2010	\$200,000	
			3.1000	10-2011/2011	\$105,000	
			3.3700	10-2012/2012	\$110,000	
			3.4000	10-2013/2013	\$115,000	
			3.5000	10-2014/2014	\$115,000	
			3.6000	10-2015/2015	\$120,000	
			3.7000	10-2016/2016	\$120,000	
			3.8000	10-2017/2017	\$130,000	
			3.9000	10-2018/2018	\$130,000	
ISSUE TOTAL						\$1,975,000
Hospital		ISSUE ID: 5927		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	COUNTY	BOONE	MATURITY DATES	PAGE	22
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boone						
Boone County Revenue	05-15-1985	\$20,000,000				
			.0000	01-2009/2009	\$20,000,000	
ISSUE TOTAL						\$20,000,000
Pollution Control Revenue	02-14-1984	ISSUE ID: 5590 \$16,000,000	.0000	ISSUE TYPE: Bond 08-2013/2013	\$16,000,000	
ISSUE TOTAL						\$16,000,000
Multi-Family Housing Revenue	12-19-1991	ISSUE ID: 8056 \$4,050,000	7.0000	ISSUE TYPE: Bond 01-2027/2027	\$4,050,000	
ISSUE TOTAL						\$4,050,000
Multi-Family Housing Revenue	12-19-1991	ISSUE ID: 8057 \$2,385,000	7.0000	ISSUE TYPE: Bond 01-2027/2027	\$2,385,000	
ISSUE TOTAL						\$2,385,000
Industrial Facility Industrial Revenue	12-28-1990	ISSUE ID: 6936 \$1,625,000	.0000	ISSUE TYPE: Bond 10-2016/2016	\$1,625,000	
ISSUE TOTAL						\$1,625,000
Industrial Facility Industrial Revenue	09-28-1990	ISSUE ID: 6846 \$700,000	10.0000	ISSUE TYPE: Bond 09-2006/2006	\$700,000	
ISSUE TOTAL						\$700,000
Industrial Facility Industrial Revenue	09-01-1987	ISSUE ID: 6291 \$615,000	.0000	ISSUE TYPE: Bond 08-2005/2005	\$130,000	
ISSUE TOTAL						\$130,000
Industrial Facility Industrial Revenue	03-01-1987	ISSUE ID: 6116 \$1,185,000	.0000	ISSUE TYPE: Bond 02-2008/2008	\$550,000	
ISSUE TOTAL						\$550,000
Industrial Facility Industrial Revenue	12-01-1986	ISSUE ID: 6058 \$2,040,000	.0000	ISSUE TYPE: Bond 11-2012/2012	\$840,000	
ISSUE TOTAL						\$840,000
Industrial Facility Industrial Revenue	08-22-1986	ISSUE ID: 5978 \$1,187,000	.0000	ISSUE TYPE: Bond 02-2008/2008	\$1,187,000	
*ISSUE FOOTNOTES						
Bonds bear interest at 80% of prime rate. Interest payable monthly commencing 10/1/86. Principal payable monthly commencing March 1, 1988, through maturity.						
ISSUE TOTAL						\$1,187,000
Industrial Facility Industrial Revenue	04-01-1988	ISSUE ID: 6325 \$3,885,000	.0000	ISSUE TYPE: Bond 09-2004/2004	\$195,000	
ISSUE TOTAL						\$195,000
Industrial Facility Industrial Revenue	09-01-1987	ISSUE ID: 6290 \$810,000	.0000	ISSUE TYPE: Bond 02-2006/2006	\$280,000	
ISSUE TOTAL						\$280,000
Industrial Facility Industrial Revenue	08-01-1989	ISSUE ID: 6821 \$1,750,000	.0000	ISSUE TYPE: Bond 08-2004/2004	\$180,000	
ISSUE TOTAL						\$180,000
Building Industrial Revenue	12-15-2004	ISSUE ID: 12655 \$65,000,000	6.0000	ISSUE TYPE: Bond 10-2024/2024	\$65,000,000	
ISSUE TOTAL						\$65,000,000
Industrial Facility Industrial Revenue	05-15-1997	ISSUE ID: 9985 \$700,000	8.0000	ISSUE TYPE: Bond 05-2007/2007	\$700,000	
ISSUE TOTAL						\$700,000
Industrial Facility Industrial Revenue	01-24-1996	ISSUE ID: 9480 \$6,120,000	.0000	ISSUE TYPE: Bond 01-2016/2016	\$2,195,000	
ISSUE TOTAL						\$2,195,000
Industrial Facility Industrial Revenue	09-19-1996	ISSUE ID: 9898 \$3,000,000	.0000	ISSUE TYPE: Bond 09-2004/2016	\$2,295,000	
ISSUE TOTAL						\$2,295,000
Industrial Facility Industrial Revenue	05-24-1996	ISSUE ID: 9720 \$3,930,000	.0000	ISSUE TYPE: Bond 01-2016/2016	\$2,025,000	
ISSUE TOTAL						\$2,025,000
Industrial Facility Industrial Revenue	01-24-1996	ISSUE ID: 9479 \$1,915,000	.0000	ISSUE TYPE: Bond 10-2005/2005	\$495,000	
ISSUE TOTAL						\$495,000
Industrial Facility Industrial Revenue	12-07-1989	ISSUE ID: 9593 \$3,250,000	.0000	ISSUE TYPE: Bond 12-2009/2009	\$3,250,000	
ISSUE TOTAL						\$3,250,000
Industrial Facility Industrial Revenue	06-01-1996	ISSUE ID: 9773 \$1,800,000	.0000	ISSUE TYPE: Bond 06-2006/2006	\$360,000	
ISSUE TOTAL						\$360,000

		COUNTY	BOONE			PAGE	23
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL	
Boone							
Boone County							
Industrial Facility		ISSUE ID: 10751		ISSUE TYPE: Bond			
Industrial Revenue	06-01-1999	\$1,500,000	.0000	11-2008/2008	\$1,500,000		
ISSUE TOTAL						\$1,500,000	
Industrial Facility		ISSUE ID: 10510		ISSUE TYPE: Bond			
Industrial Revenue	10-22-1998	\$1,350,000	.0000	11-2018/2018	\$1,350,000		
ISSUE TOTAL						\$1,350,000	
Industrial Facility		ISSUE ID: 10509		ISSUE TYPE: Bond			
Industrial Revenue	11-19-1998	\$3,920,000	.0000	11-2008/2008	\$3,920,000		
ISSUE TOTAL						\$3,920,000	
Industrial Facility		ISSUE ID: 10736		ISSUE TYPE: Bond			
Industrial Revenue	05-03-1999	\$1,620,000	.0000	11-2008/2008	\$1,620,000		
ISSUE TOTAL						\$1,620,000	
Industrial Facility		ISSUE ID: 10304		ISSUE TYPE: Bond			
Industrial Revenue	01-29-1998	\$5,000,000	.0000	01-2018/2018	\$5,000,000		
ISSUE TOTAL						\$5,000,000	
Industrial Facility		ISSUE ID: 6102		ISSUE TYPE: Bond			
Industrial Revenue	03-03-1987	\$1,910,000	8.0000	02-2007/2007	\$880,000		
ISSUE TOTAL						\$880,000	
Industrial Facility		ISSUE ID: 5380		ISSUE TYPE: Bond			
Industrial Revenue	07-26-1984	\$225,000	12.0000	07-2004/2004	\$6,563		
ISSUE TOTAL						\$6,563	
Industrial Facility		ISSUE ID: 5439		ISSUE TYPE: Bond			
Industrial Revenue	12-10-1984	\$450,000	.0000	02-2005/2005	\$3,750		
ISSUE TOTAL						\$3,750	
Industrial Facility		ISSUE ID: 5263		ISSUE TYPE: Bond			
Industrial Revenue	11-28-1983	\$2,115,000	.0000	11-2013/2013	\$2,115,000		
ISSUE TOTAL						\$2,115,000	
Industrial Facility		ISSUE ID: 5424		ISSUE TYPE: Bond			
Industrial Revenue	11-21-1984	\$300,000	.0000	10-2004/2004	\$300,000		
ISSUE TOTAL						\$300,000	
Industrial Facility		ISSUE ID: 5480		ISSUE TYPE: Bond			
Industrial Revenue	12-21-1984	\$2,500,000	.0000	12-2014/2014	\$2,500,000		
ISSUE TOTAL						\$2,500,000	
Industrial Facility		ISSUE ID: 5495		ISSUE TYPE: Bond			
Industrial Revenue	12-17-1984	\$4,410,000	10.1000	12-2004/2004	\$232,104		
*ISSUE FOOTNOTES							
Principal is payable in 227 monthly installments, commencing 1/1/86 thru 11/1/04 of \$19,342.11 with one final installment 12/1/04 of \$19,341.10. Interest is payable monthly commencing 1/1/85.							
ISSUE TOTAL						\$232,104	
Industrial Facility		ISSUE ID: 6103		ISSUE TYPE: Bond			
Industrial Revenue	03-03-1987	\$1,390,000	7.3750	02-2007/2007	\$630,000		
ISSUE TOTAL						\$630,000	
Industrial Facility		ISSUE ID: 5610		ISSUE TYPE: Bond			
Industrial Revenue	06-10-1985	\$3,000,000	.0000	06-2015/2015	\$1,720,000		
ISSUE TOTAL						\$1,720,000	
Industrial Facility		ISSUE ID: 9166		ISSUE TYPE: Bond			
Industrial Revenue	07-13-1994	\$1,650,000	.0000	07-2004/2004	\$210,000		
ISSUE TOTAL						\$210,000	
Industrial Facility		ISSUE ID: 8778		ISSUE TYPE: Bond			
Industrial Revenue	03-01-1994	\$4,200,000	.0000	03-2020/2020	\$4,200,000		
ISSUE TOTAL						\$4,200,000	
Industrial Facility		ISSUE ID: 8821		ISSUE TYPE: Bond			
Industrial Revenue	03-09-1994	\$7,000,000	6.1000	10-2004/2004	\$7,000,000		
ISSUE TOTAL						\$7,000,000	
Industrial Facility		ISSUE ID: 11136		ISSUE TYPE: Bond			
Industrial Revenue	06-13-2000	\$1,610,000	.0000	05-2015/2015	\$1,610,000		
ISSUE TOTAL						\$1,610,000	
Industrial Facility		ISSUE ID: 11809		ISSUE TYPE: Bond			
Industrial Revenue	05-01-2002	\$50,000,000	.0000	06-2022/2022	\$50,000,000		
ISSUE TOTAL						\$50,000,000	
Educational Development		ISSUE ID: 11788		ISSUE TYPE: Bond			
Industrial Revenue	06-01-2002	\$5,700,000	.0000	06-2023/2023	\$5,550,000		
ISSUE TOTAL						\$5,550,000	
Refinancing		ISSUE ID: 11155		ISSUE TYPE: Bond			
Industrial Revenue	04-20-2000	\$7,500,000	.0000	04-2015/2015	\$7,500,000		
ISSUE TOTAL						\$7,500,000	

		COUNTY	BOONE	PAGE		24
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boone						
Boone County						
Industrial Facility		ISSUE ID: 11261		ISSUE TYPE: Bond		
Industrial Revenue	12-01-2000	\$71,500,000	.0000	10-2030/2030	\$71,500,000	
ISSUE TOTAL						\$71,500,000
Industrial Facility		ISSUE ID: 11632		ISSUE TYPE: Bond		
Industrial Revenue	11-29-2001	\$2,700,000	.0000	11-2021/2021	\$2,700,000	
ISSUE TOTAL						\$2,700,000
Water		ISSUE ID: 12708		ISSUE TYPE: Lease		
General Obligation	02-08-2005	\$1,515,000	3.2500	09-2005/2010	\$1,515,000	
ISSUE TOTAL						\$1,515,000
Equipment		ISSUE ID: 11814		ISSUE TYPE: Lease		
General Obligation	06-15-2002	\$57,800	4.8900	06-2005/2009	\$43,206	
ISSUE TOTAL						\$43,206
911 Equipment		ISSUE ID: 10858		ISSUE TYPE: Lease		
Renewable	11-15-1999	\$500,000	4.9800	11-2004/2004	\$55,773	
ISSUE TOTAL						\$55,773
Refinancing		ISSUE ID: 11304		ISSUE TYPE: Lease		
Renewable	05-07-2001	\$556,000	4.9280	01-2005/2011	\$412,000	
ISSUE TOTAL						\$412,000
Fire Station		ISSUE ID: 8065		ISSUE TYPE: Lease		
Renewable	11-04-1991	\$850,000	.0000	01-2011/2011	\$421,000	
ISSUE TOTAL						\$421,000
Fire Station		ISSUE ID: 7020		ISSUE TYPE: Lease		
Renewable	07-12-1990	\$554,845	.0000	07-2015/2015	\$148,374	
ISSUE TOTAL						\$148,374
TOTAL Boone County						\$172,810,804
TOTAL INDUSTRIAL REVENUE FOR Boone County						\$254,054,417
City of Florence						
Refinancing		ISSUE ID: 12684		ISSUE TYPE: Bond		
General Obligation	03-10-2005	\$9,070,000	3.5000	06-2005/2011	\$1,530,000	
			3.6250	06-2012/2015	\$1,490,000	
			3.6500	06-2016/2016	\$405,000	
			3.7500	06-2017/2017	\$420,000	
			3.8000	06-2018/2018	\$435,000	
			3.9000	06-2019/2019	\$455,000	
			4.0000	06-2020/2022	\$1,470,000	
			4.1250	06-2023/2027	\$2,865,000	
ISSUE TOTAL						\$9,070,000
Multiple Purposes		ISSUE ID: 12540		ISSUE TYPE: Bond		
General Obligation	10-23-2003	\$3,605,000	.0000	06-2034/2034	\$3,605,000	
ISSUE TOTAL						\$3,605,000
Multiple Purposes		ISSUE ID: 12541		ISSUE TYPE: Bond		
General Obligation	10-23-2003	\$3,480,000	.0000	06-2034/2034	\$3,480,000	
ISSUE TOTAL						\$3,480,000
Multiple Purposes		ISSUE ID: 11750		ISSUE TYPE: Bond		
General Obligation	05-14-2002	\$7,335,000	2.8000	11-2004/2007	\$525,000	
			4.3000	11-2008/2008	\$140,000	
			4.5000	11-2009/2009	\$150,000	
			4.7500	11-2010/2017	\$1,475,000	
			4.8000	11-2018/2018	\$225,000	
			4.8500	11-2019/2019	\$240,000	
			4.9000	11-2020/2020	\$250,000	
			4.9500	11-2021/2021	\$265,000	
			5.0000	11-2022/2031	\$3,490,000	
			.0000	11-2032/2032	\$455,000	
ISSUE TOTAL						\$7,215,000
Multiple Purposes		ISSUE ID: 11752		ISSUE TYPE: Bond		
General Obligation	05-12-2002	\$2,665,000	3.1000	06-2005/2007	\$765,000	
			3.6250	06-2008/2008	\$270,000	
			3.8000	06-2009/2009	\$275,000	
			3.9000	06-2010/2010	\$290,000	
			4.0000	06-2011/2011	\$295,000	
			4.1000	06-2012/2012	\$305,000	
ISSUE TOTAL						\$2,200,000
Office Building		ISSUE ID: 9892		ISSUE TYPE: Bond		
Public Corporation	02-15-1997	\$9,995,000	5.3750	06-2005/2021	\$5,430,000	
			5.5000	06-2022/2027	\$3,405,000	

		COUNTY	BOONE	PAGE		25
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boone						
City of Florence						
ISSUE TOTAL						\$8,835,000
Recreational Facilities		ISSUE ID: 9518		ISSUE TYPE: Bond		
Public Corporation	11-15-1995	\$5,005,000	5.1250	03-2005/2005	\$210,000	
			5.2000	03-2006/2014	\$2,390,000	
			5.2500	03-2015/2017	\$1,060,000	
ISSUE TOTAL						\$3,660,000
Office Building		ISSUE ID: 9713		ISSUE TYPE: Bond		
Public Corporation	05-01-1998	\$2,615,000	4.4500	06-2005/2005	\$55,000	
			4.5000	06-2006/2006	\$55,000	
			4.6000	06-2007/2007	\$60,000	
			4.6500	06-2008/2008	\$60,000	
			4.7000	06-2009/2009	\$65,000	
			4.8000	06-2010/2010	\$65,000	
			4.9000	06-2011/2011	\$70,000	
			5.0000	06-2012/2018	\$605,000	
			5.1250	06-2019/2023	\$575,000	
			5.1500	06-2024/2028	\$745,000	
ISSUE TOTAL						\$2,355,000
Senior Citizens Housing		ISSUE ID: 10076		ISSUE TYPE: Bond		
Revenue	06-01-1997	\$8,225,000	.0000	11-2026/2026	\$7,550,000	
ISSUE TOTAL						\$7,550,000
Housing Facilities		ISSUE ID: 11054		ISSUE TYPE: Bond		
Revenue	10-01-1999	\$8,825,000	.0000	08-2029/2029	\$8,435,000	
ISSUE TOTAL						\$8,435,000
Refinancing		ISSUE ID: 11082		ISSUE TYPE: Bond		
Revenue	12-01-1999	\$2,520,000	.0000	12-2016/2016	\$2,225,000	
ISSUE TOTAL						\$2,225,000
Water and Sewer		ISSUE ID: 12163		ISSUE TYPE: Bond		
Revenue	07-31-2003	\$3,670,000	2.5000	07-2004/2009	\$865,000	
			2.8500	07-2010/2010	\$160,000	
			3.0000	07-2011/2011	\$165,000	
			3.1500	07-2012/2012	\$170,000	
			3.2500	07-2013/2013	\$175,000	
			3.4000	07-2014/2014	\$180,000	
			3.5500	07-2014/2014	\$185,000	
			3.6500	07-2016/2016	\$190,000	
			3.7000	07-2017/2017	\$200,000	
			3.8000	07-2018/2018	\$205,000	
			3.9000	07-2019/2019	\$215,000	
			3.9500	07-2020/2020	\$225,000	
			4.1250	07-2021/2022	\$480,000	
			4.2000	07-2023/2023	\$255,000	
ISSUE TOTAL						\$3,670,000
Residential		ISSUE ID: 5003		ISSUE TYPE: Bond		
Revenue	06-01-1983	\$18,230,000	13.0000	06-2005/2013	\$5,340,000	
ISSUE TOTAL						\$5,340,000
Industrial Facility		ISSUE ID: 6095		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1986	\$4,300,000	.0000	11-2016/2016	\$4,300,000	
ISSUE TOTAL						\$4,300,000
Industrial Facility		ISSUE ID: 5550		ISSUE TYPE: Bond		
Industrial Revenue	04-03-1985	\$500,000	.0000	07-2005/2005	\$50,018	
ISSUE TOTAL						\$50,018
Industrial Facility		ISSUE ID: 4096		ISSUE TYPE: Bond		
Industrial Revenue	12-02-1980	\$6,000,000	.0000	12-2004/2005	\$6,000,000	
ISSUE TOTAL						\$6,000,000
Industrial Facility		ISSUE ID: 5482		ISSUE TYPE: Bond		
Industrial Revenue	12-27-1984	\$900,000	.0000	09-2009/2009	\$900,000	
ISSUE TOTAL						\$900,000
Industrial Facility		ISSUE ID: 5765		ISSUE TYPE: Bond		
Industrial Revenue	12-18-1985	\$4,500,000	.0000	12-2005/2005	\$500,000	
ISSUE TOTAL						\$500,000
Industrial Facility		ISSUE ID: 5793		ISSUE TYPE: Bond		
Industrial Revenue	12-27-1985	\$3,280,000	.0000	06-2007/2007	\$3,280,000	
*ISSUE FOOTNOTES						
Interest only commencing 1/1/86. Monthly principal and interest payments commencing 7/1/87 until maturity.						

		COUNTY	BOONE	PAGE		26
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boone						
City of Florence						
ISSUE TOTAL						\$3,280,000
Industrial Facility		ISSUE ID: 5795		ISSUE TYPE: Bond		
Industrial Revenue	12-21-1985	\$800,000	.0000	02-2006/2006	\$800,000	
*ISSUE FOOTNOTES						
Interest payable quarterly commencing 2/1/86 thru 3/1/87. Commencing 4/1/87, principal and nterest shall be payable monthly. Amortization schedule adjusted 7/1/91 and each July 1 thereafter.						
ISSUE TOTAL						\$800,000
Industrial Facility		ISSUE ID: 5794		ISSUE TYPE: Bond		
Industrial Revenue	12-26-1985	\$1,300,000	.0000	12-2005/2005	\$130,000	
*ISSUE FOOTNOTES						
Quarterly interest payments commencing 3/1/86. Principal paid in installments of \$16,250 on each interest payment date, commencing 3/1/86 with final installment 12/1/2005.						
ISSUE TOTAL						\$130,000
Real Property		ISSUE ID: 12703		ISSUE TYPE: Bond		
Industrial Revenue	05-01-2005	\$13,000,000	.0000	04-2010/2010	\$13,000,000	
ISSUE TOTAL						\$13,000,000
Industrial Facility		ISSUE ID: 6301		ISSUE TYPE: Bond		
Industrial Revenue	02-25-1988	\$1,645,000	.0000	12-2006/2006	\$410,000	
ISSUE TOTAL						\$410,000
Industrial Facility		ISSUE ID: 6302		ISSUE TYPE: Bond		
Industrial Revenue	02-25-1988	\$1,605,000	.0000	06-2007/2007	\$310,000	
ISSUE TOTAL						\$310,000
Industrial Facility		ISSUE ID: 6043		ISSUE TYPE: Bond		
Industrial Revenue	11-05-1986	\$2,000,000	6.6250	10-2004/2016	\$1,565,000	
ISSUE TOTAL						\$1,565,000
Fire Vehicles		ISSUE ID: 12320		ISSUE TYPE: Lease		
General Obligation	03-23-2004	\$700,000	3.2500	09-2004/2009	\$667,656	
ISSUE TOTAL						\$667,656
Land Acquisition		ISSUE ID: 11260		ISSUE TYPE: Lease		
General Obligation	04-25-2001	\$550,000	.0000	04-2011/2011	\$420,000	
ISSUE TOTAL						\$420,000
TOTAL City of Florence						\$68,727,656
TOTAL INDUSTRIAL REVENUE FOR City of Florence						\$31,245,018
City of Union						
Building		ISSUE ID: 8893		ISSUE TYPE: Lease		
Renewable	09-14-1994	\$175,000	3.9500	09-2004/2009	\$70,000	
ISSUE TOTAL						\$70,000
TOTAL City of Union						\$70,000
TOTAL INDUSTRIAL REVENUE FOR City of Union						\$0
City of Walton						
Ky Infrastructure Authority Loan		ISSUE ID: 8633		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	\$1,158,346	5.2500	07-2004/2004	\$40,838	
			5.3750	07-2005/2005	\$43,208	
			5.4000	07-2006/2006	\$46,063	
			5.5000	07-2007/2007	\$47,203	
			5.6250	07-2008/2008	\$49,745	
			5.7500	07-2009/2018	\$578,033	
ISSUE TOTAL						\$805,090
Ky Infrastructure Authority Loan		ISSUE ID: 8609		ISSUE TYPE: Bond		
Public Corporation	12-01-1991	\$158,054	6.9100	06-2005/2011	\$80,093	
ISSUE TOTAL						\$80,093
Sewer		ISSUE ID: 2734		ISSUE TYPE: Bond		
Revenue	07-29-1975	\$820,000	5.0000	01-2005/2015	\$422,000	
ISSUE TOTAL						\$422,000
Water and Sewer		ISSUE ID: 3993		ISSUE TYPE: Bond		
Revenue	02-16-1982	\$742,000	5.0000	01-2005/2021	\$496,000	
ISSUE TOTAL						\$496,000
Industrial Facility		ISSUE ID: 11887		ISSUE TYPE: Bond		
Industrial Revenue	03-28-2002	\$250,000	.0000	10-2021/2021	\$250,000	
ISSUE TOTAL						\$250,000
Industrial Facility		ISSUE ID: 8283		ISSUE TYPE: Bond		
Industrial Revenue	06-30-1992	\$6,000,000	.0000	07-2012/2012	\$6,000,000	
ISSUE TOTAL						\$6,000,000
Industrial Facility		ISSUE ID: 10275				

			COUNTY	BOONE			PAGE	27
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE		RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Boone								
City of Walton								
Industrial Revenue	08-28-1997	\$5,000,000			ISSUE TYPE: Bond			
				.0000	08-2017/2017	\$4,025,000		
ISSUE TOTAL								\$4,025,000
Industrial Facility		ISSUE ID: 10118			ISSUE TYPE: Bond			
Industrial Revenue	10-31-1996	\$3,500,000		.0000	10-2016/2016	\$2,540,000		
ISSUE TOTAL								\$2,540,000
TOTAL City of Walton								\$1,803,183
TOTAL INDUSTRIAL REVENUE FOR City of Walton								\$12,815,000
Boone County Extension Taxing District								
Land Acquisition		ISSUE ID: 10848			ISSUE TYPE: Lease			
Renewable	08-02-1999	\$1,100,000		.0000	08-2014/2014	\$851,222		
*ISSUE FOOTNOTES								
Interest rate 4.96% through 8/2/02. Thereafter, it shall be equal to 62% of the prime rate of Fifth Third Bank, Cincinnati, OH for each three year period.								
ISSUE TOTAL								\$851,222
Building		ISSUE ID: 8202			ISSUE TYPE: Lease			
Renewable	05-01-1992	\$1,000,000		.0000	05-2007/2007	\$254,414		
ISSUE TOTAL								\$254,414
TOTAL Boone County Extension Taxing District								\$1,105,636
TOTAL INDUSTRIAL REVENUE FOR Boone County Extension Taxing District								\$0
Boone County Library Taxing District								
Building		ISSUE ID: 8775			ISSUE TYPE: Lease			
Renewable	11-10-1993	\$500,000		.0000	11-2008/2008	\$177,994		
ISSUE TOTAL								\$177,994
TOTAL Boone County Library Taxing District								\$177,994
TOTAL INDUSTRIAL REVENUE FOR Boone County Library Taxing District								\$0
Boone County Water District								
Water		ISSUE ID: 8776			ISSUE TYPE: Bond			
Revenue	12-01-1993	\$3,695,000		4.7500	10-2004/2005	\$415,000		
				5.0000	10-2006/2018	\$1,680,000		
ISSUE TOTAL								\$2,095,000
Water		ISSUE ID: 11569			ISSUE TYPE: Bond			
Revenue	09-15-2001	\$2,750,000		4.0000	10-2012/2012	\$135,000		
				4.1000	10-2013/2013	\$140,000		
				2.9000	10-2004/2004	\$100,000		
				4.2500	10-2014/2014	\$145,000		
				3.0000	10-2005/2005	\$100,000		
				4.4000	10-2015/2015	\$155,000		
				3.3000	10-2006/2006	\$105,000		
				4.5000	10-2016/2016	\$160,000		
				3.5000	10-2007/2007	\$110,000		
				4.6000	10-2017/2017	\$170,000		
				3.7000	10-2008/2008	\$115,000		
				4.7000	10-2018/2018	\$175,000		
				3.8000	10-2009/2009	\$125,000		
				4.7000	10-2019/2019	\$185,000		
				3.9000	10-2010/2010	\$125,000		
				4.7500	10-2020/2020	\$190,000		
				4.0000	10-2011/2011	\$130,000		
				4.7500	10-2021/2021	\$200,000		
ISSUE TOTAL								\$2,565,000
TOTAL Boone County Water District								\$4,660,000
TOTAL INDUSTRIAL REVENUE FOR Boone County Water District								\$0
Burlington Fire Protection District								
Fire Vehicles		ISSUE ID: 12476			ISSUE TYPE: Lease			
General Obligation	10-15-2004	\$541,669		4.0100	12-2005/2009	\$541,669		
ISSUE TOTAL								\$541,669
Fire Station		ISSUE ID: 11545			ISSUE TYPE: Lease			
Renewable	09-19-2001	\$1,500,000		.0000	12-2020/2020	\$1,350,716		
ISSUE TOTAL								\$1,350,716
TOTAL Burlington Fire Protection District								\$1,892,385
TOTAL INDUSTRIAL REVENUE FOR Burlington Fire Protection District								\$0
Hebron Fire Protection District								

		COUNTY	BOONE	PAGE		28
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boone						
Hebron Fire Protection District						
Fire Station		ISSUE ID: 11615		ISSUE TYPE: Lease		
General Obligation	11-20-2001	\$1,400,000	.0000	11-2006/2006	\$1,256,376	
ISSUE TOTAL						\$1,256,376
Refinancing						
General Obligation	11-15-2002	\$2,335,000	.0000	12-2016/2016	\$2,080,022	
ISSUE TOTAL						\$2,080,022
Refinancing						
General Obligation	03-12-2004	\$415,000	.0000	03-2014/2014	\$415,000	
ISSUE TOTAL						\$415,000
TOTAL Hebron Fire Protection District						\$3,751,397
TOTAL INDUSTRIAL REVENUE FOR Hebron Fire Protection District						\$0
Point Pleasant Fire Protection District						
Lease Purchase		ISSUE ID: 9194		ISSUE TYPE: Lease		
Renewable	10-31-1994	\$424,303	6.0600	01-2005/2005	\$42,431	
ISSUE TOTAL						\$42,431
TOTAL Point Pleasant Fire Protection District						\$42,431
TOTAL INDUSTRIAL REVENUE FOR Point Pleasant Fire Protection District						\$0
Union Community Ambulance District						
Fire Station		ISSUE ID: 12380		ISSUE TYPE: Bond		
General Obligation	06-29-2004	\$1,475,000	2.6000	06-2005/2006	\$105,000	
			3.3000	06-2007/2008	\$110,000	
			3.9000	06-2009/2010	\$115,000	
			4.5000	06-2011/2014	\$260,000	
			5.0000	06-2015/2019	\$390,000	
			5.2000	06-2020/2024	\$495,000	
ISSUE TOTAL						\$1,475,000
Real Property		ISSUE ID: 12397		ISSUE TYPE: Lease		
General Obligation	07-01-2004	\$313,552	2.6000	08-2004/2024	\$313,552	
ISSUE TOTAL						\$313,552
TOTAL Union Community Ambulance District						\$1,788,552
TOTAL INDUSTRIAL REVENUE FOR Union Community Ambulance District						\$0
Union Emergency Services Alliance						
Emergency Services Building & Assets		ISSUE ID: 12379		ISSUE TYPE: Bond		
General Obligation	06-29-2004	\$1,475,000	2.6000	06-2005/2006	\$105,000	
			3.3000	06-2007/2008	\$110,000	
			3.9000	06-2009/2010	\$115,000	
			4.5000	06-2011/2014	\$260,000	
			5.0000	06-2015/2019	\$390,000	
			5.2000	06-2020/2023	\$495,005	
ISSUE TOTAL						\$1,475,005
Real Property		ISSUE ID: 12391		ISSUE TYPE: Lease		
General Obligation	07-01-2004	\$313,550	.0000	07-2024/2024	\$313,552	
ISSUE TOTAL						\$313,552
Fire Vehicles		ISSUE ID: 10272		ISSUE TYPE: Lease		
Renewable	07-03-1997	\$260,000	5.1200	10-2004/2007	\$117,312	
ISSUE TOTAL						\$117,312
TOTAL Union Emergency Services Alliance						\$1,905,869
TOTAL INDUSTRIAL REVENUE FOR Union Emergency Services Alliance						\$0
Verona Fire Protection District						
Fire Vehicles		ISSUE ID: 10116		ISSUE TYPE: Lease		
Renewable	01-10-1997	\$130,000	5.4200	01-2005/2007	\$46,421	
ISSUE TOTAL						\$46,421
TOTAL Verona Fire Protection District						\$46,421
TOTAL INDUSTRIAL REVENUE FOR Verona Fire Protection District						\$0
Walton Fire Protection District						
Fire Vehicles		ISSUE ID: 11746		ISSUE TYPE: Lease		
General Obligation	04-23-2002	\$275,686	4.9500	07-2004/2012	\$238,653	
ISSUE TOTAL						\$238,653
Fire Equipment		ISSUE ID: 12063		ISSUE TYPE: Lease		
General Obligation	02-13-2003	\$350,000	.0000	03-2013/2013	\$317,872	
ISSUE TOTAL						\$317,872
Fire Equipment		ISSUE ID: 10854		ISSUE TYPE: Lease		

		COUNTY	BOONE	PAGE		29
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boone						
Walton Fire Protection District						
Renewable	12-30-1999	\$164,500				
			5.5500	07-2004/2006	\$66,296	
ISSUE TOTAL						\$66,296
Fire Protection		ISSUE ID: 11207		ISSUE TYPE: Lease		
Renewable	02-15-2001	\$144,740	.0000	02-2021/2021	\$130,004	
ISSUE TOTAL						\$130,004
Fire Station		ISSUE ID: 10799		ISSUE TYPE: Lease		
Renewable	06-30-1999	\$355,000	3.7500	10-2004/2005	\$30,000	
			4.0000	10-2006/2008	\$45,000	
			4.5000	10-2009/2013	\$95,000	
			4.8500	10-2014/2018	\$120,000	
ISSUE TOTAL						\$290,000
TOTAL Walton Fire Protection District						\$1,042,826
TOTAL INDUSTRIAL REVENUE FOR Walton Fire Protection District						\$0
Boone-Florence Water Commission						
Water		ISSUE ID: 11526		ISSUE TYPE: Bond		
Revenue	12-01-2001	\$43,645,000	4.0000	12-2004/2008	\$5,560,000	
			4.1000	12-2009/2009	\$1,250,000	
			4.2000	12-2010/2010	\$1,305,000	
			4.3000	12-2011/2011	\$1,360,000	
			4.4000	12-2012/2012	\$1,425,000	
			4.5000	12-2013/2013	\$1,485,000	
			4.6200	12-2014/2014	\$1,555,000	
			5.0000	12-2015/2016	\$29,175,000	
ISSUE TOTAL						\$43,115,000
TOTAL Boone-Florence Water Commission						\$43,115,000
TOTAL INDUSTRIAL REVENUE FOR Boone-Florence Water Commission						\$0
BOONE						
TOTAL OUTSTANDING EXCLUDING IND. REV.						\$317,320,153
INDUSTRIAL REVENUE TOTAL						\$298,114,435

COUNTY BOURBON
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 30

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Bourbon						
Bourbon County						
Judicial Facility		ISSUE ID: 10965		ISSUE TYPE: Bond		
Public Corporation	10-15-1999	\$3,150,000	5.5500	08-2004/2030	\$2,995,000	
ISSUE TOTAL						\$2,995,000
Court Facility		ISSUE ID: 9342		ISSUE TYPE: Bond		
Public Corporation	05-01-1995	\$1,000,000	5.1000	02-2005/2005	\$125,000	
ISSUE TOTAL						\$125,000
Industrial Facility		ISSUE ID: 10750		ISSUE TYPE: Bond		
Industrial Revenue	05-19-1999	\$950,000	6.0000	05-2006/2014	\$717,680	
ISSUE TOTAL						\$717,680
Recreational Facilities		ISSUE ID: 11929		ISSUE TYPE: Bond		
Industrial Revenue	09-18-2002	\$1,600,000	.0000	12-2021/2021	\$1,600,000	
ISSUE TOTAL						\$1,600,000
Detention Facility		ISSUE ID: 8194		ISSUE TYPE: Lease		
Renewable	02-01-1992	\$2,300,000	6.5000	01-2005/2007	\$410,000	
			6.7500	01-2008/2011	\$685,000	
			6.8500	01-2012/2012	\$200,000	
ISSUE TOTAL						\$1,295,000
TOTAL Bourbon County						\$4,415,000
TOTAL INDUSTRIAL REVENUE FOR Bourbon County						\$2,317,680
City of Millersburg						
Water and Sewer		ISSUE ID: 6822		ISSUE TYPE: Bond		
Revenue	09-27-1990	\$100,000	5.0000	06-2005/2030	\$85,000	
ISSUE TOTAL						\$85,000
Water and Sewer		ISSUE ID: 6823		ISSUE TYPE: Bond		
Revenue	09-27-1990	\$335,000	5.0000	06-2005/2030	\$286,000	
ISSUE TOTAL						\$286,000
Water and Sewer		ISSUE ID: 9517		ISSUE TYPE: Bond		
Revenue	11-16-1995	\$149,000	4.5000	06-2005/2035	\$137,500	
ISSUE TOTAL						\$137,500
Water and Sewer		ISSUE ID: 12328		ISSUE TYPE: Bond		
Revenue	03-10-2004	\$154,000	4.5000	06-2006/2043	\$154,000	
ISSUE TOTAL						\$154,000
Water and Sewer		ISSUE ID: 4872		ISSUE TYPE: Bond		
Revenue	10-06-1981	\$633,000	5.0000	06-2005/2020	\$409,000	
ISSUE TOTAL						\$409,000
TOTAL City of Millersburg						\$1,071,500
TOTAL INDUSTRIAL REVENUE FOR City of Millersburg						\$0
City of North Middletown						
Utilities		ISSUE ID: 4420		ISSUE TYPE: Bond		
Revenue	07-08-1982	\$244,000	5.0000	04-2005/2021	\$163,000	
ISSUE TOTAL						\$163,000
Utilities		ISSUE ID: 8391		ISSUE TYPE: Bond		
Revenue	05-20-1993	\$100,000	5.0000	04-2005/2031	\$86,900	
ISSUE TOTAL						\$86,900
Utilities		ISSUE ID: 6814		ISSUE TYPE: Bond		
Revenue	01-25-1990	\$56,130	5.0000	04-2005/2028	\$46,630	
ISSUE TOTAL						\$46,630
Wastewater		ISSUE ID: 11920		ISSUE TYPE: Lease		
General Obligation	09-05-2002	\$365,000	.0000	12-2029/2029	\$345,000	
ISSUE TOTAL						\$345,000
Refinancing		ISSUE ID: 11168		ISSUE TYPE: Lease		
Renewable	06-14-2000	\$500,000	.0000	03-2020/2020	\$420,000	
ISSUE TOTAL						\$420,000
TOTAL City of North Middletown						\$1,061,530
TOTAL INDUSTRIAL REVENUE FOR City of North Middletown						\$0
City of Paris						
Refinancing		ISSUE ID: 12617		ISSUE TYPE: Bond		
General Obligation	12-11-2003	\$1,480,000	.0000	06-2009/2009	\$1,480,000	
ISSUE TOTAL						\$1,480,000
Refinancing		ISSUE ID: 12616		ISSUE TYPE: Bond		

		COUNTY	BOURBON	PAGE		31
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Bourbon						
City of Paris						
General Obligation	12-11-2003	\$1,480,000				
ISSUE TOTAL						\$0
Refinancing		ISSUE ID: 12618		ISSUE TYPE: Bond		
General Obligation	12-11-2003	\$680,000	.0000	06-2008/2008	\$660,000	
ISSUE TOTAL						\$660,000
Office Building		ISSUE ID: 8358		ISSUE TYPE: Bond		
Public Corporation	03-01-1993	\$2,290,000	5.0000	03-2005/2005	\$180,000	
			5.1250	03-2006/2008	\$595,000	
ISSUE TOTAL						\$775,000
Utilities		ISSUE ID: 8871		ISSUE TYPE: Bond		
Revenue	08-01-1993	\$3,790,000	4.7000	07-2004/2004	\$295,000	
			4.8500	07-2005/2005	\$350,000	
			4.8750	07-2006/2008	\$1,525,000	
ISSUE TOTAL						\$2,170,000
Utilities		ISSUE ID: 11760		ISSUE TYPE: Bond		
Refunding Revenue	05-30-2002	\$1,640,000	3.0000	07-2004/2004	\$430,000	
			3.5000	07-2005/2005	\$400,000	
			3.7500	07-2006/2006	\$400,000	
ISSUE TOTAL						\$1,230,000
Industrial Facility		ISSUE ID: 8020		ISSUE TYPE: Bond		
Industrial Revenue	06-01-1998	\$4,400,000	.0000	10-2018/2018	\$4,400,000	
ISSUE TOTAL						\$4,400,000
Industrial Facility		ISSUE ID: 10293		ISSUE TYPE: Bond		
Industrial Revenue	10-21-1997	\$4,400,000	.0000	10-2018/2018	\$4,400,000	
ISSUE TOTAL						\$4,400,000
TOTAL City of Paris						\$6,315,000
TOTAL INDUSTRIAL REVENUE FOR City of Paris						\$8,800,000
Bourbon County Public Health Taxing District						
Building		ISSUE ID: 12475		ISSUE TYPE: Lease		
Renewable	10-08-2004	\$2,200,000	2.1750	11-2004/2026	\$2,200,025	
ISSUE TOTAL						\$2,200,025
TOTAL Bourbon County Public Health Taxing District						\$2,200,025
TOTAL INDUSTRIAL REVENUE FOR Bourbon County Public Health Taxing District						\$0
Bourbon County Public Properties Corporation						
Court Facility		ISSUE ID: 11224		ISSUE TYPE: Bond		
Revenue	08-01-2000	\$4,820,000	.0000	02-2022/2022	\$4,535,000	
ISSUE TOTAL						\$4,535,000
TOTAL Bourbon County Public Properties Corporation						\$4,535,000
TOTAL INDUSTRIAL REVENUE FOR Bourbon County Public Properties Corporation						\$0
BOURBON	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$19,598,055
	INDUSTRIAL REVENUE TOTAL					\$11,117,680

COUNTY BOYD
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 32

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boyd						
Boyd County						
Multiple Purposes		ISSUE ID: 12645		ISSUE TYPE: Bond		
General Obligation	01-01-2005	\$3,500,000	4.8700	03-2007/2035	\$3,500,000	
ISSUE TOTAL						\$3,500,000
Detention Facility		ISSUE ID: 10422		ISSUE TYPE: Bond		
Refunding	09-01-1997	\$3,430,000	4.8000	03-2005/2005	\$200,000	
			4.9000	03-2006/2006	\$205,000	
			5.0000	03-2007/2007	\$215,000	
			5.1000	03-2008/2009	\$460,000	
			5.2000	03-2010/2010	\$250,000	
			5.2500	03-2011/2011	\$260,000	
			5.3000	03-2012/2012	\$605,000	
ISSUE TOTAL						\$2,195,000
Industrial Facility		ISSUE ID: 11189		ISSUE TYPE: Bond		
Industrial Revenue	07-11-2000	\$3,000,000	.0000	10-2015/2015	\$3,000,000	
ISSUE TOTAL						\$3,000,000
Pollution Control		ISSUE ID: 12447		ISSUE TYPE: Bond		
Industrial Revenue	06-26-2003	\$12,275,000	.0000	07-2021/2021	\$12,275,000	
ISSUE TOTAL						\$12,275,000
Equipment		ISSUE ID: 12199		ISSUE TYPE: Lease		
General Obligation	09-09-2003	\$80,000	2.0000	10-2004/2004	\$80,000	
ISSUE TOTAL						\$80,000
Sewer		ISSUE ID: 12398		ISSUE TYPE: Lease		
General Obligation	08-05-2004	\$490,000	2.2000	09-2005/2005	\$15,000	
			3.5000	09-2006/2008	\$45,000	
			4.5000	09-2009/2014	\$125,000	
			5.1000	09-2015/2019	\$135,000	
			5.3000	09-2020/2024	\$170,000	
ISSUE TOTAL						\$490,000
Refinancing		ISSUE ID: 12791		ISSUE TYPE: Lease		
General Obligation	06-10-2005	\$365,000	4.5000	06-2006/2015	\$105,000	
			5.3000	06-2016/2021	\$95,000	
			5.3500	06-2022/2028	\$165,000	
ISSUE TOTAL						\$365,000
Refinancing		ISSUE ID: 11305		ISSUE TYPE: Lease		
Renewable	05-07-2001	\$65,000				
ISSUE TOTAL						\$0
Vehicles		ISSUE ID: 12184		ISSUE TYPE: Lease		
Renewable	08-29-2003	\$86,176	2.3200	05-2005/2006	\$58,048	
ISSUE TOTAL						\$58,048
Police/Sheriff Vehicles		ISSUE ID: 12407		ISSUE TYPE: Lease		
Renewable	08-11-2004	\$101,840	2.2600	01-2005/2007	\$101,840	
ISSUE TOTAL						\$101,840
Sewer		ISSUE ID: 12644		ISSUE TYPE: Lease		
Renewable	02-23-2005	\$5,000,000	2.0000	01-2006/2007	\$180,000	
			2.3000	01-2008/2008	\$95,000	
			2.6000	01-2009/2009	\$95,000	
			2.9000	01-2010/2010	\$100,000	
			3.2000	01-2011/2015	\$535,000	
			3.5000	01-2016/2017	\$245,000	
			4.1000	01-2018/2018	\$140,000	
			4.2000	01-2019/2019	\$145,000	
			4.2500	01-2020/2020	\$150,000	
			4.3000	01-2021/2021	\$160,000	
			4.4000	01-2022/2022	\$165,000	
			4.5000	01-2023/2023	\$170,000	
			4.6000	01-2024/2025	\$370,000	
			4.8500	01-2026/2030	\$1,080,000	
			4.9000	01-2031/2035	\$1,370,000	
ISSUE TOTAL						\$5,000,000
TOTAL Boyd County						\$11,789,888
TOTAL INDUSTRIAL REVENUE FOR Boyd County						\$15,275,000
City of Ashland						
Refinancing		ISSUE ID: 10997		ISSUE TYPE: Bond		

		COUNTY	BOYD	PAGE		33
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boyd						
City of Ashland						
General Obligation	11-01-1999	\$2,685,000				
			.0000	01-2009/2009	\$1,495,000	
ISSUE TOTAL						\$1,495,000
Capital Projects		ISSUE ID: 6492		ISSUE TYPE: Bond		
Public Corporation	12-29-1988	\$1,565,000	9.0000	01-2005/2009	\$740,000	
ISSUE TOTAL						\$740,000
Capital Projects		ISSUE ID: 6493		ISSUE TYPE: Bond		
Public Corporation	12-29-1988	\$685,000	8.7500	01-2005/2009	\$320,000	
ISSUE TOTAL						\$320,000
Governmental Project		ISSUE ID: 9398		ISSUE TYPE: Bond		
Funding	07-01-1994	\$2,943,122	6.7200	08-2004/2017	\$2,267,834	
ISSUE TOTAL						\$2,267,834
Pollution Control		ISSUE ID: 9718		ISSUE TYPE: Bond		
Refunding	05-01-1996	\$10,000,000	6.1000	12-2011/2011	\$10,000,000	
ISSUE TOTAL						\$10,000,000
Pollution Control		ISSUE ID: 8323		ISSUE TYPE: Bond		
Refunding	08-01-1992	\$30,000,000	6.6500	08-2009/2009	\$30,000,000	
ISSUE TOTAL						\$30,000,000
Solid Waste		ISSUE ID: 9142		ISSUE TYPE: Bond		
Revenue	02-01-1995	\$55,000,000	7.1250	02-2022/2022	\$55,000,000	
ISSUE TOTAL						\$55,000,000
Utilities		ISSUE ID: 3224		ISSUE TYPE: Bond		
Revenue	08-01-1978	\$3,805,000	6.7000	04-2005/2007	\$775,000	
ISSUE TOTAL						\$775,000
Refinancing		ISSUE ID: 11027		ISSUE TYPE: Bond		
Revenue	11-01-1999	\$36,000,000	5.7000	11-2009/2009	\$36,000,000	
ISSUE TOTAL						\$36,000,000
Hospital		ISSUE ID: 5144		ISSUE TYPE: Bond		
Revenue	08-01-1983	\$23,815,000	10.6250	02-2012/2012	\$11,955,000	
ISSUE TOTAL						\$11,955,000
Pollution Control		ISSUE ID: 5276		ISSUE TYPE: Bond		
Revenue	12-01-1983	\$5,100,000	.0000	10-2006/2006	\$5,100,000	
ISSUE TOTAL						\$5,100,000
YMCA		ISSUE ID: 10507		ISSUE TYPE: Bond		
Revenue	12-22-1998	\$800,000	5.5000	12-2004/2019	\$690,067	
ISSUE TOTAL						\$690,067
Solid Waste		ISSUE ID: 8048		ISSUE TYPE: Bond		
Revenue	10-01-1991	\$20,000,000	7.2000	10-2020/2020	\$20,000,000	
ISSUE TOTAL						\$20,000,000
Industrial Facility		ISSUE ID: 5774		ISSUE TYPE: Bond		
Industrial Revenue	10-24-1985	\$625,000	.0000	03-2006/2006	\$625,000	
ISSUE TOTAL						\$625,000
Industrial Facility		ISSUE ID: 5456		ISSUE TYPE: Bond		
Industrial Revenue	12-28-1984	\$625,000	.0000	10-2004/2004	\$625,000	
ISSUE TOTAL						\$625,000
Industrial Facility		ISSUE ID: 5455		ISSUE TYPE: Bond		
Industrial Revenue	12-28-1984	\$2,900,000	12.0000	10-2004/2004	\$2,900,000	
ISSUE TOTAL						\$2,900,000
Refinancing		ISSUE ID: 3401		ISSUE TYPE: Bond		
Industrial Revenue	08-01-1979	\$5,565,000	6.7500	08-2004/2004	\$5,565,000	
ISSUE TOTAL						\$5,565,000
Refinancing		ISSUE ID: 3402		ISSUE TYPE: Bond		
Industrial Revenue	08-01-1979	\$980,000	6.7500	08-2004/2004	\$980,000	
ISSUE TOTAL						\$980,000
Fire Station		ISSUE ID: 9872		ISSUE TYPE: Lease		
Renewable	12-20-1996	\$2,200,000	.0000	12-2015/2015	\$1,605,000	
ISSUE TOTAL						\$1,605,000
Water and Sewer		ISSUE ID: 8223		ISSUE TYPE: Lease		
Renewable	06-25-1992	\$1,660,000	6.7500	03-2005/2012	\$915,000	
ISSUE TOTAL						\$915,000
TOTAL City of Ashland						\$176,862,901
TOTAL INDUSTRIAL REVENUE FOR City of Ashland						\$10,695,000
City of Catlettsburg						
Sewer		ISSUE ID: 10856		ISSUE TYPE: Lease		
KIA Loan	12-04-1996	\$3,200,000	.6000	12-2004/2018	\$2,279,999	

GOVERNMENTAL UNIT	DATE	COUNTY ORIGINAL ISSUE	BOYD RATE OF INTEREST	MATURITY DATES	PAGE PRINCIPLE OUTSTANDING EACH RATE	34 TOTAL
Boyd						
City of Catlettsburg						
ISSUE TOTAL						\$2,279,999
TOTAL City of Catlettsburg						\$2,279,999
TOTAL INDUSTRIAL REVENUE FOR City of Catlettsburg						\$0
Big Sandy Volunteer Fire Protection District						
Fire Station		ISSUE ID: 10461		ISSUE TYPE: Lease		
Renewable	09-11-1998	\$175,000	6.3400	09-2004/2006	\$75,870	
ISSUE TOTAL						\$75,870
TOTAL Big Sandy Volunteer Fire Protection District						\$75,870
TOTAL INDUSTRIAL REVENUE FOR Big Sandy Volunteer Fire Protection District						\$0
Big Sandy Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8529		ISSUE TYPE: Bond		
Public Corporation	01-01-1990	\$1,383,952	7.8500	01-2005/2008	\$88,496	
			7.9100	01-2009/2015	\$1,087,511	
ISSUE TOTAL						\$1,176,007
Water		ISSUE ID: 9165		ISSUE TYPE: Bond		
Revenue	12-13-1994	\$1,214,000	4.5000	01-2005/2033	\$1,090,000	
ISSUE TOTAL						\$1,090,000
Water District Acquisition		ISSUE ID: 11329		ISSUE TYPE: Bond		
Revenue	09-26-2000	\$495,000	4.5000	01-2020/2019	\$472,000	
ISSUE TOTAL						\$472,000
Water		ISSUE ID: 11613		ISSUE TYPE: Bond		
Revenue	12-18-2001	\$527,000	4.5000	01-2023/2041	\$521,500	
ISSUE TOTAL						\$521,500
Water		ISSUE ID: 11501		ISSUE TYPE: Bond		
Revenue	06-27-2001	\$793,000	.0000	01-2023/2023	\$742,000	
ISSUE TOTAL						\$742,000
Water		ISSUE ID: 4947		ISSUE TYPE: Bond		
Revenue	08-20-1982	\$910,000	5.0000	01-2005/2022	\$633,000	
ISSUE TOTAL						\$633,000
Water		ISSUE ID: 6930		ISSUE TYPE: Bond		
Revenue	07-28-1988	\$765,000	7.1250	01-2005/2027	\$654,000	
ISSUE TOTAL						\$654,000
Water		ISSUE ID: 6931		ISSUE TYPE: Bond		
Revenue	03-06-1991	\$640,000	7.0000	01-2005/2029	\$577,000	
ISSUE TOTAL						\$577,000
TOTAL Big Sandy Water District						\$5,865,507
TOTAL INDUSTRIAL REVENUE FOR Big Sandy Water District						\$0
Boyd County Ambulance Taxing District						
Ambulance		ISSUE ID: 12020		ISSUE TYPE: Lease		
Renewable	12-12-2002	\$358,233	2.6900	01-2005/2008	\$290,758	
ISSUE TOTAL						\$290,758
TOTAL Boyd County Ambulance Taxing District						\$290,758
TOTAL INDUSTRIAL REVENUE FOR Boyd County Ambulance Taxing District						\$0
Boyd County Sanitation District #1						
Sewer		ISSUE ID: 2659		ISSUE TYPE: Bond		
Revenue	12-01-1973	\$2,000,000	6.0000	12-2004/2005	\$280,000	
ISSUE TOTAL						\$280,000
TOTAL Boyd County Sanitation District #1						\$280,000
TOTAL INDUSTRIAL REVENUE FOR Boyd County Sanitation District #1						\$0
Boyd County Sanitation District #4						
Sewer		ISSUE ID: 10171		ISSUE TYPE: Bond		
Revenue	08-05-1997	\$941,000	5.3750	01-2005/2035	\$895,000	
ISSUE TOTAL						\$895,000
Sewer		ISSUE ID: 10172		ISSUE TYPE: Bond		
Revenue	08-05-1997	\$1,009,000	5.3750	01-2005/2035	\$951,000	
ISSUE TOTAL						\$951,000
Sewer		ISSUE ID: 10173		ISSUE TYPE: Bond		
Revenue	08-05-1997	\$350,000	5.3750	01-2005/2035	\$328,000	
ISSUE TOTAL						\$328,000
Refinancing		ISSUE ID: 12068		ISSUE TYPE: Bond		
Refunding Revenue	03-25-2003	\$2,274,000	4.0300	01-2005/2017	\$684,000	

		COUNTY	BOYD	PAGE		35
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boyd						
Boyd County Sanitation District #4						
			4.1550	01-2018/2018	\$69,000	
			4.2800	01-2019/2019	\$71,000	
			4.4050	01-2020/2021	\$156,000	
			4.6550	01-2022/2024	\$264,000	
			4.7800	01-2025/2033	\$993,000	
ISSUE TOTAL						\$2,237,000
TOTAL Boyd County Sanitation District #4						\$4,411,000
TOTAL INDUSTRIAL REVENUE FOR Boyd County Sanitation District #4						\$0
Boyd Sanitation District #2						
Ky Infrastructure Authority Loan		ISSUE ID: 8620		ISSUE TYPE: Bond		
Public Corporation	12-01-1991	\$1,661,028	6.9100	06-2005/2011	\$841,720	
ISSUE TOTAL						\$841,720
TOTAL Boyd Sanitation District #2						\$841,720
TOTAL INDUSTRIAL REVENUE FOR Boyd Sanitation District #2						\$0
Cannonsburg Water District						
Water		ISSUE ID: 11495		ISSUE TYPE: Bond		
Revenue	06-27-2001	\$416,000	.0000	01-2025/2025	\$394,000	
ISSUE TOTAL						\$394,000
Water		ISSUE ID: 2230		ISSUE TYPE: Bond		
Revenue	01-01-1971	\$552,000	5.7500	01-2005/2010	\$177,000	
ISSUE TOTAL						\$177,000
Water		ISSUE ID: 2658		ISSUE TYPE: Bond		
Revenue	01-03-1974	\$362,000	5.0000	01-2005/2014	\$176,000	
ISSUE TOTAL						\$176,000
Water		ISSUE ID: 6940		ISSUE TYPE: Bond		
Revenue	02-06-1991	\$615,000	7.0000	01-2005/2029	\$553,000	
ISSUE TOTAL						\$553,000
TOTAL Cannonsburg Water District						\$1,300,000
TOTAL INDUSTRIAL REVENUE FOR Cannonsburg Water District						\$0
East Fork Fire Protection District						
Fire Station		ISSUE ID: 12182		ISSUE TYPE: Lease		
General Obligation	09-05-2003	\$250,000	5.1700	07-2004/2018	\$241,561	
ISSUE TOTAL						\$241,561
TOTAL East Fork Fire Protection District						\$241,561
TOTAL INDUSTRIAL REVENUE FOR East Fork Fire Protection District						\$0
England Hill Fire Protection District						
Pool Funding		ISSUE ID: 10129		ISSUE TYPE: Bond		
Revenue	07-18-1996	\$4,900,000	.0000	06-2009/2009	\$4,900,000	
ISSUE TOTAL						\$4,900,000
TOTAL England Hill Fire Protection District						\$4,900,000
TOTAL INDUSTRIAL REVENUE FOR England Hill Fire Protection District						\$0
Parksville Water District						
Water		ISSUE ID: 9466		ISSUE TYPE: Bond		
Revenue	09-07-1995	\$677,000	5.1250	01-2005/2034	\$619,000	
ISSUE TOTAL						\$619,000
Water		ISSUE ID: 10733		ISSUE TYPE: Bond		
Revenue	05-13-1999	\$539,000	4.7500	01-2005/2038	\$517,000	
ISSUE TOTAL						\$517,000
TOTAL Parksville Water District						\$1,136,000
TOTAL INDUSTRIAL REVENUE FOR Parksville Water District						\$0
Boyd County 911						
Public Project		ISSUE ID: 11110		ISSUE TYPE: Lease		
Renewable	12-29-2000	\$200,000	5.6900	07-2004/2010	\$142,449	
ISSUE TOTAL						\$142,449
TOTAL Boyd County 911						\$142,449
TOTAL INDUSTRIAL REVENUE FOR Boyd County 911						\$0
Boyd County Capital Projects, Inc.						
Convention/Arts Center		ISSUE ID: 11263		ISSUE TYPE: Bond		
Revenue	11-29-2000	\$1,500,000	.0000	11-2028/2028	\$1,475,000	
ISSUE TOTAL						\$1,475,000

		COUNTY	BOYD			PAGE	36
GOVERNMENTAL	DATE	ORIGINAL	RATE OF	MATURITY	PRINCIPLE OUTSTANDING	TOTAL	
UNIT		ISSUE	INTEREST	DATES	EACH RATE		
Boyd							
Boyd County Capital Projects, Inc.							
TOTAL Boyd County Capital Projects, Inc.							\$1,475,000
TOTAL INDUSTRIAL REVENUE FOR Boyd County Capital Projects, Inc.							\$0
BOYD	TOTAL OUTSTANDING EXCLUDING IND. REV.						\$211,892,653
	INDUSTRIAL REVENUE TOTAL						\$25,970,000

COUNTY BOYLE
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 37

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boyle						
Boyle County						
Detention Facility		ISSUE ID: 10154		ISSUE TYPE: Bond		
Public Corporation	02-15-1997	\$5,935,000	4.8750	02-2005/2007	\$720,000	
			4.9000	02-2008/2008	\$265,000	
			5.0000	02-2009/2009	\$275,000	
			5.1000	02-2010/2010	\$290,000	
			5.1500	02-2011/2011	\$305,000	
			5.2500	02-2012/2012	\$320,000	
			5.3000	02-2013/2019	\$2,770,000	
ISSUE TOTAL						\$4,945,000
Economic Development		ISSUE ID: 10462		ISSUE TYPE: Bond		
Refunding	07-15-1998	\$1,020,000	4.8000	12-2004/2004	\$95,000	
			4.9000	12-2005/2005	\$100,000	
			6.5000	12-2006/2007	\$340,000	
*ISSUE FOOTNOTES						
The debt service shown for this issue is a combinatin of \$680,000 Series 1998A bonds and \$340,000 of Series 1998B bonds.						
ISSUE TOTAL						\$535,000
Hospital		ISSUE ID: 8967		ISSUE TYPE: Bond		
Revenue	04-01-1994	\$10,785,000	5.5000	04-2005/2005	\$555,000	
			5.6000	04-2006/2006	\$585,000	
			5.7000	04-2007/2007	\$620,000	
			5.7500	04-2008/2008	\$655,000	
			5.8000	04-2009/2014	\$4,810,000	
ISSUE TOTAL						\$7,225,000
Refinancing		ISSUE ID: 12083		ISSUE TYPE: Bond		
Refunding Revenue	02-15-2003	\$3,625,000	1.8500	04-2005/2005	\$520,000	
			2.2500	04-2006/2006	\$230,000	
			2.7000	04-2007/2007	\$230,000	
			3.1500	04-2008/2008	\$235,000	
			3.5000	04-2009/2009	\$245,000	
			3.8750	04-2010/2010	\$255,000	
			4.1500	04-2011/2011	\$1,415,000	
ISSUE TOTAL						\$3,130,000
Ambulance		ISSUE ID: 12235		ISSUE TYPE: Lease		
Renewable	10-22-2003	\$33,880	2.1500	01-2005/2005	\$17,114	
ISSUE TOTAL						\$17,114
Computer Hardware and Software		ISSUE ID: 12310		ISSUE TYPE: Lease		
Renewable	02-11-2004	\$9,100	2.2450	07-2004/2005	\$7,113	
ISSUE TOTAL						\$7,113
Ambulance		ISSUE ID: 11641		ISSUE TYPE: Lease		
Renewable	01-16-2002	\$49,500	.0000	01-2005/2005	\$10,006	
ISSUE TOTAL						\$10,006
Park and Swimming Pool, Recreation		ISSUE ID: 12030		ISSUE TYPE: Lease		
N/A	11-15-2002	\$219,000	2.6400	07-2004/2005	\$103,417	
ISSUE TOTAL						\$103,417
TOTAL Boyle County						\$15,972,650
TOTAL INDUSTRIAL REVENUE FOR Boyle County						\$0
City of Danville						
Refinancing		ISSUE ID: 12203		ISSUE TYPE: Bond		
General Obligation	09-23-2003	\$885,000	3.9224	08-2004/2017	\$878,000	
ISSUE TOTAL						\$878,000
Floating Indebtedness		ISSUE ID: 9312		ISSUE TYPE: Bond		
Funding	07-01-1994	\$797,996	6.9200	08-2004/2017	\$777,038	
ISSUE TOTAL						\$777,038
Municipal Improvements		ISSUE ID: 10205		ISSUE TYPE: Bond		
Refunding	07-30-1997	\$8,730,000	4.5500	04-2005/2005	\$855,000	
			4.6000	04-2006/2006	\$955,000	
			4.6250	04-2007/2007	\$1,080,000	
ISSUE TOTAL						\$2,890,000
Hospital		ISSUE ID: 9624		ISSUE TYPE: Bond		
Revenue	02-01-1996	\$3,430,000	4.9000	04-2005/2005	\$110,000	
			5.0000	04-2006/2006	\$115,000	
			5.6000	04-2007/2011	\$670,000	
			5.8500	04-2012/2016	\$880,000	

GOVERNMENTAL UNIT	DATE	COUNTY	BOYLE	MATURITY DATES	PAGE	38
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boyle						
City of Danville						
ISSUE TOTAL						\$1,775,000
Hospital		ISSUE ID: 6949		ISSUE TYPE: Bond		
Revenue	03-15-1991	\$7,330,000	7.0000	04-2005/2008	\$1,140,000	
			7.1250	04-2009/2015	\$2,180,000	
ISSUE TOTAL						\$3,320,000
Capital Projects		ISSUE ID: 6137		ISSUE TYPE: Bond		
Revenue	04-09-1987	\$7,400,000	.0000	04-2007/2007	\$7,400,000	
ISSUE TOTAL						\$7,400,000
Capital Projects		ISSUE ID: 6138		ISSUE TYPE: Bond		
Revenue	04-09-1987	\$9,625,000	7.1000	04-2005/2007	\$2,180,000	
ISSUE TOTAL						\$2,180,000
Water and Sewer		ISSUE ID: 12415		ISSUE TYPE: Bond		
Revenue	04-08-2004	\$3,350,000	1.0000	07-2004/2004	\$360,000	
			2.3000	07-2005/2007	\$1,040,000	
			3.5000	07-2008/2012	\$1,950,000	
ISSUE TOTAL						\$3,350,000
Water and Sewer		ISSUE ID: 8439		ISSUE TYPE: Bond		
Revenue	08-01-1993	\$4,685,000	5.0000	02-2005/2007	\$520,000	
			5.1250	02-2008/2009	\$695,000	
			5.2000	02-2010/2012	\$1,190,000	
			5.2500	02-2013/2014	\$900,000	
ISSUE TOTAL						\$3,305,000
Economic Development		ISSUE ID: 11724		ISSUE TYPE: Bond		
Revenue	04-09-2002	\$450,000	.0000	04-2012/2012	\$360,000	
ISSUE TOTAL						\$360,000
Water and Sewer		ISSUE ID: 389		ISSUE TYPE: Bond		
Revenue	02-01-1967	\$2,600,000	4.7000	02-2005/2007	\$410,000	
ISSUE TOTAL						\$410,000
Water and Sewer		ISSUE ID: 10955		ISSUE TYPE: Bond		
Revenue	10-10-2000	\$1,570,000	.0000	03-2019/2019	\$1,570,000	
*ISSUE FOOTNOTES						
Chase Manhattan Trust Co., Louisville, Ky. is Trustee and Bank One, Kentucky, N.A., Lexington, Ky. is the Paying Agent for the Bonds.						
ISSUE TOTAL						\$1,570,000
Sewer		ISSUE ID: 11899		ISSUE TYPE: Bond		
Lease Revenue	09-05-2001	\$2,225,000	4.0000	12-2006/2006	\$120,000	
			4.1500	12-2007/2007	\$125,000	
			4.3000	12-2008/2008	\$125,000	
			4.0000	12-2004/2004	\$325,000	
			4.3700	12-2009/2009	\$140,000	
			4.0000	12-2005/2005	\$340,000	
			4.4500	12-2010/2010	\$160,000	
ISSUE TOTAL						\$1,335,000
Water and Sewer		ISSUE ID: 11954		ISSUE TYPE: Bond		
Lease Revenue	10-10-2002	\$2,390,000	1.8500	07-2004/2004	\$245,000	
			2.0500	07-2005/2005	\$250,000	
			2.4000	07-2006/2006	\$255,000	
			2.7500	07-2007/2007	\$260,000	
			3.0500	07-2008/2008	\$270,000	
			3.2500	07-2009/2009	\$280,000	
			3.5500	07-2010/2010	\$290,000	
			3.7000	07-2011/2011	\$300,000	
ISSUE TOTAL						\$2,150,000
Water and Sewer		ISSUE ID: 12118		ISSUE TYPE: Bond		
Refunding Revenue	05-20-2003	\$3,540,000	2.0000	02-2005/2006	\$415,000	
			2.1250	02-2007/2007	\$210,000	
			2.3750	02-2008/2008	\$365,000	
			2.7500	02-2009/2009	\$370,000	
			3.0000	02-2010/2011	\$780,000	
			3.2000	02-2012/2012	\$410,000	
			3.3000	02-2013/2013	\$425,000	
			3.3750	02-2014/2014	\$435,000	
ISSUE TOTAL						\$3,410,000
Refinancing		ISSUE ID: 12697		ISSUE TYPE: Bond		
Refunding Revenue	03-02-2005	\$6,675,000	.0000	04-2005/2005	\$6,675,000	
ISSUE TOTAL						\$6,675,000

		COUNTY	BOYLE	PAGE		39
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boyle						
City of Danville						
College Project		ISSUE ID: 12463		ISSUE TYPE: Bond		
Industrial Revenue	09-28-2004	\$625,000	3.8200	11-2004/2011	\$624,980	
ISSUE TOTAL						\$624,980
Fire Vehicles						
Renewable	06-06-2000	\$350,000	.0000	06-2007/2007	\$180,000	
ISSUE TOTAL						\$180,000
TOTAL City of Danville						\$41,965,038
TOTAL INDUSTRIAL REVENUE FOR City of Danville						\$624,980
City of Junction City						
Ky Infrastructure Authority Loan		ISSUE ID: 8626		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	\$1,529,661	5.2500	07-2004/2004	\$60,816	
			5.3750	07-2005/2005	\$64,064	
			5.4000	07-2006/2006	\$68,018	
			5.5000	07-2007/2007	\$72,235	
			5.6250	07-2008/2008	\$75,724	
			5.7500	07-2009/2014	\$665,181	
ISSUE TOTAL						\$1,006,038
Water and Sewer		ISSUE ID: 2697		ISSUE TYPE: Bond		
Revenue	06-10-1974	\$1,950,000	5.0000	01-2005/2015	\$1,010,000	
ISSUE TOTAL						\$1,010,000
College Project		ISSUE ID: 10046		ISSUE TYPE: Bond		
Revenue	04-01-1997	\$9,685,000	5.1000	04-2005/2005	\$400,000	
			5.2000	04-2006/2006	\$420,000	
			5.2500	04-2007/2007	\$445,000	
			5.7000	04-2008/2012	\$2,615,000	
			5.8750	04-2013/2017	\$3,470,000	
ISSUE TOTAL						\$7,350,000
Water and Sewer		ISSUE ID: 9505		ISSUE TYPE: Bond		
Revenue	12-05-1995	\$537,000	4.5000	01-2005/2034	\$489,000	
ISSUE TOTAL						\$489,000
TOTAL City of Junction City						\$9,855,038
TOTAL INDUSTRIAL REVENUE FOR City of Junction City						\$0
City of Perryville						
Ky Infrastructure Authority Loan		ISSUE ID: 8652		ISSUE TYPE: Bond		
Public Corporation	06-01-1992	\$388,058	4.2000	06-2005/2012	\$184,203	
ISSUE TOTAL						\$184,203
Water		ISSUE ID: 11264		ISSUE TYPE: Bond		
Revenue	11-15-2000	\$454,000	4.7500	04-2022/2040	\$444,800	
ISSUE TOTAL						\$444,800
Water and Sewer		ISSUE ID: 1984		ISSUE TYPE: Bond		
Revenue	04-01-1969	\$633,000	4.5000	04-2005/2009	\$165,000	
ISSUE TOTAL						\$165,000
TOTAL City of Perryville						\$794,003
TOTAL INDUSTRIAL REVENUE FOR City of Perryville						\$0
BOYLE	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$68,586,729
	INDUSTRIAL REVENUE TOTAL					\$624,980

COUNTY BRACKEN
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE

40

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Bracken						
Bracken County						
Industrial Facility		ISSUE ID: 12570		ISSUE TYPE: Bond		
Industrial Revenue	01-22-2003	\$850,000	.0000	02-2023/2023	\$850,000	
ISSUE TOTAL						\$850,000
Courthouse Improvement/Renovation		ISSUE ID: 11798		ISSUE TYPE: Lease		
General Obligation	07-11-2002	\$696,000	5.0900	01-2005/2017	\$627,000	
ISSUE TOTAL						\$627,000
TOTAL Bracken County						\$627,000
TOTAL INDUSTRIAL REVENUE FOR Bracken County						\$850,000
City of Augusta						
Ky Infrastructure Authority Loan		ISSUE ID: 8524		ISSUE TYPE: Bond		
Public Corporation	06-01-1988	\$393,106	7.8000	06-2005/2008	\$129,298	
ISSUE TOTAL						\$129,298
Water		ISSUE ID: 12303		ISSUE TYPE: Bond		
Revenue	01-30-2004	\$100,000	4.5000	12-2006/2043	\$100,000	
ISSUE TOTAL						\$100,000
Water		ISSUE ID: 9771		ISSUE TYPE: Bond		
Revenue	06-26-1996	\$1,160,000	4.5000	12-2004/2035	\$1,086,500	
ISSUE TOTAL						\$1,086,500
Water		ISSUE ID: 9772		ISSUE TYPE: Bond		
Revenue	06-26-1996	\$340,000	4.8750	12-2004/2035	\$319,600	
ISSUE TOTAL						\$319,600
TOTAL City of Augusta						\$1,635,398
TOTAL INDUSTRIAL REVENUE FOR City of Augusta						\$0
City of Brooksville						
Municipal Improvements		ISSUE ID: 2861		ISSUE TYPE: Bond		
Revenue	10-01-1975	\$100,000	5.0000	01-2005/2015	\$48,300	
ISSUE TOTAL						\$48,300
Sewer		ISSUE ID: 1912		ISSUE TYPE: Bond		
Revenue	06-01-1969	\$289,300	5.0000	01-2005/2008	\$63,000	
ISSUE TOTAL						\$63,000
Equipment		ISSUE ID: 11860		ISSUE TYPE: Lease		
General Obligation	06-01-2002	\$114,529	4.9900	06-2005/2007	\$79,338	
ISSUE TOTAL						\$79,338
Water and Gas		ISSUE ID: 10850		ISSUE TYPE: Lease		
Renewable	09-01-1999	\$444,796	.0000	09-2014/2014	\$355,458	
*ISSUE FOOTNOTES						
Interest is a variable rate equal to sum of the weekly average yield on United States Treasury Securities plus 200 basis points. The interest rate is 7.00% through and including August 31, 2004						
ISSUE TOTAL						\$355,458
Utilities		ISSUE ID: 10200		ISSUE TYPE: Lease		
Renewable	10-15-1997	\$280,340	7.0000	03-2005/2006	\$95,965	
ISSUE TOTAL						\$95,965
Gas		ISSUE ID: 9907		ISSUE TYPE: Lease		
Renewable	09-03-1996	\$248,200	7.0000	09-2004/2006	\$78,849	
ISSUE TOTAL						\$78,849
TOTAL City of Brooksville						\$720,910
TOTAL INDUSTRIAL REVENUE FOR City of Brooksville						\$0
Bracken County Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8533		ISSUE TYPE: Bond		
Public Corporation	01-01-1990	\$634,100	7.8500	01-2005/2008	\$47,399	
			7.9100	01-2009/2013	\$328,851	
ISSUE TOTAL						\$376,250
Water		ISSUE ID: 2804		ISSUE TYPE: Bond		
Revenue	05-02-1975	\$198,000	5.0000	01-2005/2015	\$105,000	
ISSUE TOTAL						\$105,000
Water		ISSUE ID: 12450		ISSUE TYPE: Bond		
Revenue	10-07-2004	\$980,000	4.5000	01-2006/2043	\$980,000	
ISSUE TOTAL						\$980,000
Water		ISSUE ID: 4429		ISSUE TYPE: Bond		
Revenue	09-10-1982	\$463,000	5.0000	01-2005/2022	\$320,000	

GOVERNMENTAL UNIT	DATE	COUNTY ORIGINAL ISSUE	BRACKEN RATE OF INTEREST	MATURITY DATES	PAGE PRINCIPLE OUTSTANDING EACH RATE	41 TOTAL
Bracken						
Bracken County Water District						
ISSUE TOTAL						\$320,000
Water		ISSUE ID: 9420		ISSUE TYPE: Lease		
Renewable	07-15-1995	\$409,785	7.0000	07-2004/2015	\$294,883	
ISSUE TOTAL						\$294,883
TOTAL Bracken County Water District						\$2,076,133
TOTAL INDUSTRIAL REVENUE FOR Bracken County Water District						\$0
BRACKEN						
	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$5,059,441
	INDUSTRIAL REVENUE TOTAL					\$850,000

COUNTY BREATHITT
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 42

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Breathitt						
Breathitt County						
Refinancing		ISSUE ID: 12509		ISSUE TYPE: Bond		
General Obligation	07-10-2003	\$790,000	3.2400	02-2005/2016	\$580,000	
ISSUE TOTAL						\$580,000
Public Project		ISSUE ID: 8992		ISSUE TYPE: Bond		
Public Corporation	06-01-1994	\$1,745,000	6.5000	04-2005/2006	\$380,000	
ISSUE TOTAL						\$380,000
County Jail		ISSUE ID: 9557		ISSUE TYPE: Bond		
Public Corporation	02-01-1996	\$445,000	5.5000	02-2005/2007	\$60,000	
			5.7500	02-2008/2008	\$25,000	
			5.9000	02-2009/2009	\$25,000	
			6.0000	02-2010/2010	\$30,000	
			6.2500	02-2011/2013	\$100,000	
			6.5000	02-2014/2016	\$165,000	
ISSUE TOTAL						\$405,000
Justice Center		ISSUE ID: 11557		ISSUE TYPE: Bond		
Revenue	03-01-2002	\$6,735,000	4.0000	09-2004/2004	\$220,000	
			4.1000	09-2005/2005	\$230,000	
			4.2000	09-2006/2006	\$240,000	
			4.2500	09-2007/2007	\$250,000	
			4.4000	09-2009/2009	\$530,000	
			4.6000	09-2011/2011	\$585,000	
			4.7000	09-2012/2012	\$310,000	
			4.8000	09-2013/2013	\$325,000	
			4.9000	09-2014/2014	\$345,000	
			5.0000	09-2015/2015	\$360,000	
			5.1000	09-2016/2016	\$380,000	
			5.2000	09-2017/2017	\$400,000	
			5.2500	09-2018/2018	\$420,000	
			5.3000	09-2019/2019	\$445,000	
			5.4000	09-2020/2020	\$470,000	
			5.5000	09-2021/2021	\$495,000	
			5.6000	09-2022/2022	\$520,000	
ISSUE TOTAL						\$6,525,000
Equipment		ISSUE ID: 12285		ISSUE TYPE: Lease		
Renewable	12-04-2003	\$225,000	2.1750	01-2006/2012	\$225,000	
ISSUE TOTAL						\$225,000
Judicial Facility		ISSUE ID: 12635		ISSUE TYPE: Lease		
Renewable	01-31-2005	\$150,000	.0000	01-2013/2013	\$149,898	
ISSUE TOTAL						\$149,898
Parking Facilities		ISSUE ID: 9219		ISSUE TYPE: Lease		
Renewable	01-05-1995	\$135,000	7.2500	07-2004/2004	\$9,365	
ISSUE TOTAL						\$9,365
TOTAL Breathitt County						\$8,274,263
TOTAL INDUSTRIAL REVENUE FOR Breathitt County						\$0
City of Jackson						
Public Project		ISSUE ID: 10995		ISSUE TYPE: Bond		
General Obligation	12-01-1999	\$1,475,000	.0000	12-2019/2019	\$1,255,000	
ISSUE TOTAL						\$1,255,000
Ky Infrastructure Authority Loan		ISSUE ID: 8647		ISSUE TYPE: Bond		
Public Corporation	06-01-1992	\$1,508,048	2.2000	06-2005/2012	\$645,393	
ISSUE TOTAL						\$645,393
Parking Facilities		ISSUE ID: 8110		ISSUE TYPE: Bond		
Public Corporation	07-01-1991	\$575,000	5.0000	07-2004/2006	\$155,000	
ISSUE TOTAL						\$155,000
Water and Sewer		ISSUE ID: 3287		ISSUE TYPE: Bond		
Revenue	03-01-1979	\$184,000	5.0000	05-2005/2015	\$94,000	
ISSUE TOTAL						\$94,000
Water and Sewer		ISSUE ID: 3288		ISSUE TYPE: Bond		
Revenue	03-01-1979	\$50,000	4.7500	05-2005/2009	\$15,000	
ISSUE TOTAL						\$15,000
Water and Sewer		ISSUE ID: 2919		ISSUE TYPE: Bond		
Revenue	11-01-1975	\$80,000	6.0000	05-2005/2008	\$23,000	
ISSUE TOTAL						\$23,000

		COUNTY	BREATHITT			PAGE	43
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Breathitt							
City of Jackson							
Water		ISSUE ID: 10961		ISSUE TYPE: Bond			
Revenue	07-28-1999	\$140,000	4.5000	05-2021/2039	\$135,400		
ISSUE TOTAL							\$135,400
Water and Sewer		ISSUE ID: 12488		ISSUE TYPE: Bond			
Revenue	12-10-2004	\$2,217,000	4.5000	05-2006/2008	\$2,217,000		
ISSUE TOTAL							\$2,217,000
Water and Sewer		ISSUE ID: 12489		ISSUE TYPE: Bond			
Revenue	12-10-2004	\$550,000	4.5000	05-2007/2032	\$550,000		
ISSUE TOTAL							\$550,000
Water		ISSUE ID: 4896		ISSUE TYPE: Bond			
Revenue	04-11-1983	\$60,000	5.0000	05-2005/2022	\$40,000		
ISSUE TOTAL							\$40,000
Water and Sewer		ISSUE ID: 3685		ISSUE TYPE: Bond			
Revenue	08-13-1981	\$750,000	5.0000	05-2005/2020	\$482,000		
ISSUE TOTAL							\$482,000
Water		ISSUE ID: 12220		ISSUE TYPE: Lease			
General Obligation	10-07-2003	\$1,125,000	2.7500	10-2007/2007	\$1,125,000		
ISSUE TOTAL							\$1,125,000
Building		ISSUE ID: 12387		ISSUE TYPE: Lease			
General Obligation	07-08-2004	\$450,000	2.7500	11-2005/2005	\$15,000		
			3.0000	11-2006/2006	\$15,000		
			3.2500	11-2007/2007	\$15,000		
			4.0000	11-2008/2008	\$15,000		
			4.5000	11-2009/2009	\$15,000		
			5.0000	11-2010/2014	\$95,000		
			5.2500	11-2015/2019	\$120,000		
			5.5000	11-2020/2024	\$160,000		
ISSUE TOTAL							\$450,000
City Hall		ISSUE ID: 12008		ISSUE TYPE: Lease			
N/A	12-05-2002	\$830,000	.0000	12-2027/2027	\$788,471		
ISSUE TOTAL							\$788,471
Ky Infrastructure Authority Loan		ISSUE ID: 11123		ISSUE TYPE: Lease			
KIA Loan	05-01-1999	\$681,983	1.8000	06-2009/2008	\$518,098		
ISSUE TOTAL							\$518,098
TOTAL City of Jackson							\$8,493,362
TOTAL INDUSTRIAL REVENUE FOR City of Jackson							\$0
BREATHITT		TOTAL OUTSTANDING EXCLUDING IND. REV.					\$16,767,625
		INDUSTRIAL REVENUE TOTAL					\$0

COUNTY BRECKINRIDGE
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 44

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Breckinridge						
Breckinridge County						
Hospital						
		ISSUE ID: 8886		ISSUE TYPE: Bond		
Public Corporation	02-01-1994	\$2,650,000	5.9000	01-2005/2005	\$140,000	
			6.0000	01-2006/2006	\$145,000	
			6.4000	01-2007/2013	\$1,315,000	
ISSUE TOTAL						\$1,600,000
KACo Leasing Trust Program						
		ISSUE ID: 11823		ISSUE TYPE: Bond		
Revenue	01-31-2002	\$100,000,000	.0000	02-2032/2032	\$100,000,000	
ISSUE TOTAL						\$100,000,000
Pool Funding						
		ISSUE ID: 11079		ISSUE TYPE: Bond		
Revenue	12-14-1999	\$50,000,000	.0000	12-2029/2029	\$50,000,000	
ISSUE TOTAL						\$50,000,000
Home Mortgage						
		ISSUE ID: 5556		ISSUE TYPE: Bond		
Revenue	11-01-1984	\$28,000,000	10.3750	11-2005/2005	\$13,455,000	
			11.2500	11-2014/2014	\$1,730,000	
*ISSUE FOOTNOTES						
This issue is listed here but also includes Daviess, Grayson, Hancock, Hardin, Larue, Marion, Meade, Nelson, Ohio, Union, Warren, Washington & Webster Counties.						
ISSUE TOTAL						\$15,185,000
Pool Funding						
		ISSUE ID: 11106		ISSUE TYPE: Bond		
Lease Revenue	02-08-2001	\$50,000,000	.0000	02-2031/2031	\$50,000,000	
ISSUE TOTAL						\$50,000,000
County Jail						
		ISSUE ID: 10851		ISSUE TYPE: Lease		
Renewable	03-31-2000	\$450,000	4.7500	07-2004/2005	\$80,970	
ISSUE TOTAL						\$80,970
Lease Purchase						
		ISSUE ID: 10300		ISSUE TYPE: Lease		
Renewable	02-26-1998	\$5,300,000	5.6400	01-2005/2018	\$4,352,000	
ISSUE TOTAL						\$4,352,000
Emergency Services Building & Assets						
		ISSUE ID: 11795		ISSUE TYPE: Lease		
Renewable	06-18-2002	\$250,000	4.3800	01-2005/2022	\$230,000	
ISSUE TOTAL						\$230,000
Detention Facility						
		ISSUE ID: 10852		ISSUE TYPE: Lease		
Renewable	01-31-2000	\$5,500,000	6.0600	07-2004/2025	\$5,253,000	
ISSUE TOTAL						\$5,253,000
Courthouse Improvement/Renovation						
		ISSUE ID: 8930		ISSUE TYPE: Lease		
Renewable	01-06-1994	\$250,000	5.6210	01-2005/2013	\$144,000	
ISSUE TOTAL						\$144,000
TOTAL Breckinridge County						\$226,844,970
TOTAL INDUSTRIAL REVENUE FOR Breckinridge County						\$0
City of Cloverport						
Water and Sewer						
		ISSUE ID: 5984		ISSUE TYPE: Bond		
Revenue	04-28-1983	\$773,000	5.0000	12-2004/2021	\$535,000	
ISSUE TOTAL						\$535,000
Water and Sewer						
		ISSUE ID: 9482		ISSUE TYPE: Bond		
Revenue	01-11-1996	\$100,000	4.5000	12-2004/2035	\$93,100	
ISSUE TOTAL						\$93,100
Water and Sewer						
		ISSUE ID: 5940		ISSUE TYPE: Bond		
Revenue	05-30-1986	\$210,000	5.0000	12-2004/2024	\$183,000	
ISSUE TOTAL						\$183,000
Industrial Facility						
		ISSUE ID: 5697		ISSUE TYPE: Bond		
Industrial Revenue	07-01-1985	\$90,000	.0000	07-2005/2005	\$64,000	
ISSUE TOTAL						\$64,000
TOTAL City of Cloverport						\$811,100
TOTAL INDUSTRIAL REVENUE FOR City of Cloverport						\$64,000
City of Hardinsburg						
Ky Infrastructure Authority Loan						
		ISSUE ID: 8557		ISSUE TYPE: Bond		
Public Corporation	01-01-1990	\$330,833	7.8500	01-2006/2008	\$539	
			7.9100	01-2009/2018	\$325,263	
ISSUE TOTAL						\$325,802
Refinancing						
		ISSUE ID: 12254		ISSUE TYPE: Bond		
Refunding	10-29-2003	\$654,400	2.0600	01-2005/2005	\$41,300	
			2.3100	01-2006/2006	\$41,500	
			2.5600	01-2007/2007	\$42,800	

		COUNTY	BRECKINRIDGE		PAGE	45
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Breckinridge						
City of Hardinsburg						
			2.8100	01-2008/2008	\$44,100	
			3.1850	01-2009/2009	\$45,500	
			3.4350	01-2010/2010	\$47,000	
			3.5600	01-2011/2011	\$48,500	
			3.6850	01-2012/2012	\$50,000	
			3.8100	01-2013/2013	\$51,600	
			3.9350	01-2014/2014	\$54,200	
			4.0600	01-2015/2015	\$55,800	
			4.1850	01-2016/2016	\$58,400	
			4.3100	01-2017/2017	\$60,100	
			4.4350	01-2018/2018	\$3,700	
ISSUE TOTAL						\$644,500
Water and Sewer		ISSUE ID: 9001		ISSUE TYPE: Bond		
Revenue	06-14-1994	\$1,000,000	4.5000	06-2005/2033	\$898,000	
ISSUE TOTAL						\$898,000
Water and Sewer		ISSUE ID: 3491		ISSUE TYPE: Bond		
Revenue	08-15-1979	\$1,068,000	5.0000	06-2005/2018	\$626,000	
ISSUE TOTAL						\$626,000
Water		ISSUE ID: 8045		ISSUE TYPE: Bond		
Revenue	07-09-1992	\$1,920,000	5.0000	06-2005/2029	\$1,602,000	
ISSUE TOTAL						\$1,602,000
Water and Sewer		ISSUE ID: 6706		ISSUE TYPE: Bond		
Revenue	11-15-1989	\$785,000	5.0000	06-2005/2027	\$731,000	
ISSUE TOTAL						\$731,000
Refinancing		ISSUE ID: 12345		ISSUE TYPE: Bond		
Refunding Revenue	03-24-2004	\$2,475,000	2.0000	01-2005/2007	\$203,000	
			2.2500	01-2008/2009	\$148,000	
			2.5000	01-2010/2010	\$77,000	
			2.7000	01-2011/2011	\$80,000	
			3.0000	01-2012/2012	\$83,000	
			3.1250	01-2013/2013	\$87,000	
			3.3750	01-2014/2014	\$90,000	
			3.5000	01-2015/2015	\$95,000	
			3.6250	01-2016/2016	\$99,000	
			3.7500	01-2017/2017	\$104,000	
			3.8750	01-2018/2018	\$111,000	
			4.0000	01-2019/2020	\$239,000	
			4.1250	01-2021/2021	\$132,000	
			4.2500	01-2022/2022	\$138,000	
			4.3750	01-2023/2028	\$789,000	
ISSUE TOTAL						\$2,475,000
Equipment		ISSUE ID: 11966		ISSUE TYPE: Lease		
General Obligation	10-01-2002	\$45,265	4.3000	07-2004/2005	\$22,165	
ISSUE TOTAL						\$22,165
Water		ISSUE ID: 12685		ISSUE TYPE: Lease		
General Obligation	03-09-2005	\$500,000	2.2300	07-2011/2015	\$500,000	
ISSUE TOTAL						\$500,000
Equipment		ISSUE ID: 11534		ISSUE TYPE: Lease		
N/A	09-15-2001	\$121,000	4.9100	07-2004/2008	\$79,936	
ISSUE TOTAL						\$79,936
TOTAL City of Hardinsburg						\$7,904,404
TOTAL INDUSTRIAL REVENUE FOR City of Hardinsburg						\$0
City of Irvington						
Water and Sewer		ISSUE ID: 6960		ISSUE TYPE: Bond		
Revenue	12-19-1990	\$699,000	5.0000	01-2005/2029	\$649,000	
ISSUE TOTAL						\$649,000
Water and Sewer		ISSUE ID: 6961		ISSUE TYPE: Bond		
Revenue	12-19-1990	\$73,000	5.0000	01-2005/2029	\$60,800	
ISSUE TOTAL						\$60,800
Water		ISSUE ID: 11616		ISSUE TYPE: Bond		
Revenue	12-14-2001	\$200,000	4.5000	01-2023/2041	\$197,900	
ISSUE TOTAL						\$197,900
TOTAL City of Irvington						\$907,700
TOTAL INDUSTRIAL REVENUE FOR City of Irvington						\$0

		COUNTY	BRECKINRIDGE		PAGE	46
GOVERNMENTAL	DATE	ORIGINAL	RATE OF	MATURITY	PRINCIPLE OUTSTANDING	TOTAL
UNIT		ISSUE	INTEREST	DATES	EACH RATE	
Breckinridge						
BRECKINRIDGE	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$236,468,173
	INDUSTRIAL REVENUE TOTAL					\$64,000

COUNTY BULLITT
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 47

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Bullitt						
Bullitt County						
Refinancing		ISSUE ID: 8944		ISSUE TYPE: Bond		
Public Corporation	04-01-1994	\$1,580,000	5.4000	04-2005/2006	\$380,000	
ISSUE TOTAL						\$380,000
Health Department/Center		ISSUE ID: 6941		ISSUE TYPE: Bond		
Public Corporation	10-01-1990	\$275,000	7.7500	10-2004/2004	\$15,000	
			7.8000	10-2005/2008	\$80,000	
			7.8500	10-2009/2010	\$50,000	
ISSUE TOTAL						\$145,000
County Jail		ISSUE ID: 10857		ISSUE TYPE: Lease		
General Obligation	05-18-2000	\$9,000,000	4.5000	01-2005/2029	\$8,576,000	
ISSUE TOTAL						\$8,576,000
Solid Waste		ISSUE ID: 11298		ISSUE TYPE: Lease		
General Obligation	07-01-1998	\$643,534	3.8000	12-2004/2008	\$286,765	
ISSUE TOTAL						\$286,765
Court Facility		ISSUE ID: 11866		ISSUE TYPE: Lease		
General Obligation	08-01-2002	\$4,000,000	4.2400	01-2005/2022	\$3,745,000	
ISSUE TOTAL						\$3,745,000
Detention Facility		ISSUE ID: 11894		ISSUE TYPE: Lease		
General Obligation	05-18-2000	\$9,000,000	5.8000	01-2005/2029	\$8,576,000	
ISSUE TOTAL						\$8,576,000
Courthouse/Administration Building		ISSUE ID: 11971		ISSUE TYPE: Lease		
General Obligation	10-04-2002	\$14,000,000	3.7400	08-2004/2022	\$13,763,936	
ISSUE TOTAL						\$13,763,936
TOTAL Bullitt County						\$35,472,701
TOTAL INDUSTRIAL REVENUE FOR Bullitt County						\$0
City of Hillview						
Wastewater		ISSUE ID: 11209		ISSUE TYPE: Bond		
General Obligation	01-15-2001	\$1,795,000	.0000	01-2013/2013	\$1,685,000	
ISSUE TOTAL						\$1,685,000
Infrastructure		ISSUE ID: 10696		ISSUE TYPE: Lease		
Renewable	12-31-1998	\$900,000	.0000	12-2018/2018	\$735,000	
ISSUE TOTAL						\$735,000
Police/Sheriff Vehicles		ISSUE ID: 12259		ISSUE TYPE: Lease		
N/A	11-25-2003	\$60,000	2.2300	07-2004/2006	\$50,370	
ISSUE TOTAL						\$50,370
TOTAL City of Hillview						\$2,470,370
TOTAL INDUSTRIAL REVENUE FOR City of Hillview						\$0
City of Lebanon Junction						
Ky Infrastructure Authority Loan		ISSUE ID: 8566		ISSUE TYPE: Bond		
Public Corporation	06-01-1992	\$148,649	5.2000	06-2005/2012	\$74,013	
ISSUE TOTAL						\$74,013
Water and Sewer		ISSUE ID: 3612		ISSUE TYPE: Bond		
Revenue	09-02-1980	\$595,000	5.0000	07-2004/2018	\$426,000	
ISSUE TOTAL						\$426,000
Fire Vehicles		ISSUE ID: 10508		ISSUE TYPE: Lease		
Renewable	12-01-1998	\$151,175	4.7900	12-2004/2008	\$76,965	
ISSUE TOTAL						\$76,965
TOTAL City of Lebanon Junction						\$576,978
TOTAL INDUSTRIAL REVENUE FOR City of Lebanon Junction						\$0
City of Mount Washington						
Public Project		ISSUE ID: 12042		ISSUE TYPE: Bond		
General Obligation	12-27-2002	\$7,000,000	3.7500	08-2005/2012	\$2,255,000	
			3.9000	08-2013/2013	\$330,000	
			4.0000	08-2014/2015	\$705,000	
			4.1000	08-2016/2016	\$375,000	
			4.2500	08-2017/2023	\$3,095,000	
ISSUE TOTAL						\$6,760,000
Utilities		ISSUE ID: 12086		ISSUE TYPE: Bond		
General Obligation	01-07-2003	\$3,790,000	3.7500	08-2004/2004	\$130,000	
			4.0000	08-2014/2014	\$185,000	
			3.7500	08-2005/2005	\$135,000	

		COUNTY	BULLITT		PAGE	48
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Bullitt						
City of Mount Washington						
			4.0000	08-2015/2015	\$135,000	
			3.7500	08-2006/2006	\$135,000	
			4.1000	08-2016/2016	\$200,000	
			3.7500	08-2017/2017	\$145,000	
			4.2500	08-2017/2017	\$210,000	
			3.7500	08-2008/2008	\$150,000	
			4.2500	08-2018/2018	\$220,000	
			4.0000	08-2009/2009	\$155,000	
			4.2500	08-2019/2019	\$230,000	
			4.0000	08-2010/2010	\$160,000	
			4.2500	08-2020/2020	\$240,000	
			4.0000	08-2011/2011	\$165,000	
			4.2500	08-2021/2021	\$250,000	
			4.0000	08-2012/2012	\$175,000	
			4.2500	08-2022/2022	\$260,000	
			4.0000	08-2013/2013	\$180,000	
			4.2500	08-2023/2023	\$270,000	
ISSUE TOTAL						\$3,730,000
Ky Infrastructure Authority Loan		ISSUE ID: 8650		ISSUE TYPE: Bond		
Public Corporation	06-01-1992	\$908,187	4.2000	06-2005/2012	\$430,876	
ISSUE TOTAL						\$430,876
Water and Sewer		ISSUE ID: 8357		ISSUE TYPE: Bond		
Revenue	01-01-1993	\$2,945,000	5.2000	01-2005/2005	\$150,000	
			5.3000	01-2006/2006	\$160,000	
			5.3750	01-2007/2013	\$1,380,000	
ISSUE TOTAL						\$1,690,000
Water and Sewer		ISSUE ID: 2772		ISSUE TYPE: Bond		
Revenue	04-12-1974	\$1,970,000	5.0000	01-2005/2013	\$910,000	
ISSUE TOTAL						\$910,000
Land Acquisition		ISSUE ID: 11265		ISSUE TYPE: Lease		
General Obligation	01-05-2001	\$360,000	.0000	01-2011/2011	\$270,000	
ISSUE TOTAL						\$270,000
Sewer		ISSUE ID: 11744		ISSUE TYPE: Lease		
General Obligation	05-16-2002	\$420,000	3.1900	08-2004/2012	\$340,000	
ISSUE TOTAL						\$340,000
Property Acquisition/Improvement		ISSUE ID: 10859		ISSUE TYPE: Lease		
Renewable	01-31-2000	\$1,495,000	.0000	12-2019/2019	\$1,305,000	
ISSUE TOTAL						\$1,305,000
Sewer		ISSUE ID: 11266		ISSUE TYPE: Lease		
Renewable	09-26-2000	\$550,000	.0000	09-2005/2005	\$150,000	
ISSUE TOTAL						\$150,000
TOTAL City of Mount Washington						\$15,585,876
TOTAL INDUSTRIAL REVENUE FOR City of Mount Washington						\$0
City of Shepherdsville						
Water and Sewer		ISSUE ID: 360		ISSUE TYPE: Bond		
Revenue	06-01-1966	\$1,166,000	3.8750	06-2005/2006	\$104,000	
ISSUE TOTAL						\$104,000
Water and Sewer		ISSUE ID: 8999		ISSUE TYPE: Bond		
Revenue	06-01-1994	\$855,000	5.6000	06-2005/2005	\$100,000	
ISSUE TOTAL						\$100,000
Water and Sewer		ISSUE ID: 4943		ISSUE TYPE: Bond		
Revenue	11-19-1982	\$1,000,000	5.0000	06-2005/2021	\$668,000	
ISSUE TOTAL						\$668,000
Water and Sewer		ISSUE ID: 3617		ISSUE TYPE: Bond		
Revenue	07-29-1980	\$425,000	5.0000	06-2005/2019	\$263,000	
ISSUE TOTAL						\$263,000
Police Building/Equipment		ISSUE ID: 12605		ISSUE TYPE: Lease		
General Obligation	12-09-2004	\$95,000	2.8100	01-2005/2009	\$95,000	
ISSUE TOTAL						\$95,000
Property Acquisition/Improvement		ISSUE ID: 11715		ISSUE TYPE: Lease		
General Obligation	04-01-2002	\$200,000	.0000	04-2012/2012	\$160,000	
ISSUE TOTAL						\$160,000
Fire Equipment		ISSUE ID: 10836		ISSUE TYPE: Lease		
Renewable	02-01-2000	\$409,434	4.9000	02-2005/2006	\$192,355	
ISSUE TOTAL						\$192,355

GOVERNMENTAL UNIT	DATE	COUNTY ORIGINAL ISSUE	BULLITT RATE OF INTEREST	MATURITY DATES	PAGE PRINCIPLE OUTSTANDING EACH RATE	49 TOTAL
Bullitt						
City of Shepherdsville						
Infrastructure		ISSUE ID: 10697		ISSUE TYPE: Lease		
Renewable	12-31-1998	\$220,000	.0000	06-2016/2016	\$165,000	
ISSUE TOTAL						\$165,000
Fire Station Improvements		ISSUE ID: 12167		ISSUE TYPE: Lease		
Renewable	07-15-2003	\$222,876	3.8750	07-2004/2011	\$222,876	
ISSUE TOTAL						\$222,876
Property Acquisition/Improvement		ISSUE ID: 12539		ISSUE TYPE: Lease		
Renewable	09-25-2003	\$3,200,000	.0000	10-2018/2018	\$3,200,000	
ISSUE TOTAL						\$3,200,000
Fire Protection		ISSUE ID: 11977		ISSUE TYPE: Lease		
N/A	11-01-2002	\$318,606	3.6400	02-2005/2007	\$192,780	
ISSUE TOTAL						\$192,780
TOTAL City of Shepherdsville						\$5,363,011
TOTAL INDUSTRIAL REVENUE FOR City of Shepherdsville						\$0
Bullitt County Extension Taxing District						
Office Building		ISSUE ID: 10842		ISSUE TYPE: Lease		
Renewable	10-14-1999	\$810,000	5.8900	12-2004/2019	\$710,000	
ISSUE TOTAL						\$710,000
TOTAL Bullitt County Extension Taxing District						\$710,000
TOTAL INDUSTRIAL REVENUE FOR Bullitt County Extension Taxing District						\$0
Bullitt County Library Taxing District						
Library		ISSUE ID: 11657		ISSUE TYPE: Lease		
General Obligation	02-13-2002	\$500,000	4.8500	01-2005/2031	\$480,000	
ISSUE TOTAL						\$480,000
TOTAL Bullitt County Library Taxing District						\$480,000
TOTAL INDUSTRIAL REVENUE FOR Bullitt County Library Taxing District						\$0
KY Turnpike Water District						
Water		ISSUE ID: 358		ISSUE TYPE: Bond		
Revenue	12-01-1968	\$1,200,000	6.2500	12-2004/2008	\$375,000	
ISSUE TOTAL						\$375,000
TOTAL KY Turnpike Water District						\$375,000
TOTAL INDUSTRIAL REVENUE FOR KY Turnpike Water District						\$0
Nichols Fire Protection District						
Fire Vehicles		ISSUE ID: 11994		ISSUE TYPE: Lease		
General Obligation	09-15-2002	\$145,977	4.8000	07-2004/2012	\$127,411	
ISSUE TOTAL						\$127,411
Fire Station		ISSUE ID: 12396		ISSUE TYPE: Lease		
General Obligation	04-15-2004	\$140,000	4.6000	08-2004/2014	\$140,001	
ISSUE TOTAL						\$140,001
Fire Vehicles		ISSUE ID: 2114		ISSUE TYPE: Lease		
Renewable	05-11-1998	\$274,318	5.4500	01-2005/2008	\$125,429	
ISSUE TOTAL						\$125,429
Fire Vehicles		ISSUE ID: 9540		ISSUE TYPE: Lease		
Renewable	01-18-1996	\$130,000	5.3400	01-2005/2006	\$32,408	
ISSUE TOTAL						\$32,408
TOTAL Nichols Fire Protection District						\$425,250
TOTAL INDUSTRIAL REVENUE FOR Nichols Fire Protection District						\$0
Southeast Bullitt Fire Protection District						
Fire Vehicles		ISSUE ID: 9582		ISSUE TYPE: Lease		
Renewable	02-18-1996	\$279,073	5.9500	08-2004/2006	\$103,900	
ISSUE TOTAL						\$103,900
Fire Equipment		ISSUE ID: 5535		ISSUE TYPE: Lease		
Renewable	05-25-1998	\$300,000	5.1800	08-2004/2008	\$155,552	
ISSUE TOTAL						\$155,552
TOTAL Southeast Bullitt Fire Protection District						\$259,452
TOTAL INDUSTRIAL REVENUE FOR Southeast Bullitt Fire Protection District						\$0
Bullitt County Public Properties Corporation						
Solid Waste		ISSUE ID: 11222		ISSUE TYPE: Lease		
KIA Loan	06-01-1996	\$865,000	3.8000	12-2004/2006	\$199,977	
ISSUE TOTAL						\$199,977

		COUNTY	BULLITT			PAGE	50
GOVERNMENTAL	DATE	ORIGINAL	RATE OF	MATURITY	PRINCIPLE OUTSTANDING	TOTAL	
UNIT		ISSUE	INTEREST	DATES	EACH RATE		
Bullitt							
Bullitt County Public Properties Corporation							
TOTAL Bullitt County Public Properties Corporation							\$199,977
TOTAL INDUSTRIAL REVENUE FOR Bullitt County Public Properties Corporation							\$0
BULLITT	TOTAL OUTSTANDING EXCLUDING IND. REV.						\$61,918,616
	INDUSTRIAL REVENUE TOTAL						\$0

COUNTY BUTLER
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE

51

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Butler						
Butler County						
Equipment		ISSUE ID: 11606		ISSUE TYPE: Lease		
General Obligation	10-25-2001	\$51,725	3.0500	01-2005/2006	\$21,795	
ISSUE TOTAL						\$21,795
Fire Vehicles		ISSUE ID: 10841		ISSUE TYPE: Lease		
Renewable	12-30-1999	\$41,000	.0000	01-2010/2010	\$24,751	
ISSUE TOTAL						\$24,751
Equipment		ISSUE ID: 11241		ISSUE TYPE: Lease		
Renewable	03-12-2001	\$60,680	5.3100	07-2004/2006	\$22,717	
ISSUE TOTAL						\$22,717
Fire Vehicles		ISSUE ID: 11267		ISSUE TYPE: Lease		
Renewable	11-30-2000	\$48,902	.0000	12-2010/2010	\$34,220	
ISSUE TOTAL						\$34,220
Ambulance		ISSUE ID: 10846		ISSUE TYPE: Lease		
Renewable	10-30-2000	\$69,550	.0000	10-2005/2005	\$20,099	
ISSUE TOTAL						\$20,099
Ambulance		ISSUE ID: 10847		ISSUE TYPE: Lease		
Renewable	08-27-1999	\$130,000	.0000	08-2004/2004	\$4,733	
ISSUE TOTAL						\$4,733
AOC Project		ISSUE ID: 10376		ISSUE TYPE: Lease		
Renewable	09-24-1997	\$638,000	.0000	01-2017/2017	\$495,000	
ISSUE TOTAL						\$495,000
Police/Sheriff Vehicles		ISSUE ID: 12161		ISSUE TYPE: Lease		
Renewable	07-02-2003	\$16,200	2.8800	01-2005/2006	\$10,900	
ISSUE TOTAL						\$10,900
Ambulance		ISSUE ID: 12335		ISSUE TYPE: Lease		
Renewable	03-22-2004	\$34,984	1.9900	01-2005/2007	\$34,984	
ISSUE TOTAL						\$34,984
Equipment		ISSUE ID: 12773		ISSUE TYPE: Lease		
Renewable	05-06-2005	\$54,768	3.3300	01-2006/2010	\$54,768	
ISSUE TOTAL						\$54,768
TOTAL Butler County						\$723,966
TOTAL INDUSTRIAL REVENUE FOR Butler County						\$0
City of Morgantown						
Sewer		ISSUE ID: 4474		ISSUE TYPE: Bond		
Revenue	12-09-1982	\$464,000	5.0000	12-2004/2020	\$311,000	
ISSUE TOTAL						\$311,000
Solid Waste		ISSUE ID: 12819		ISSUE TYPE: Bond		
Revenue	10-07-2004	\$5,000,000	.0000	10-2027/2027	\$5,000,000	
ISSUE TOTAL						\$5,000,000
Solid Waste		ISSUE ID: 10001		ISSUE TYPE: Bond		
Revenue	04-15-1997	\$4,600,000	7.4500	05-2022/2022	\$4,600,000	
ISSUE TOTAL						\$4,600,000
Solid Waste		ISSUE ID: 9691		ISSUE TYPE: Bond		
Revenue	05-01-1996	\$5,740,000	7.6500	05-2016/2016	\$5,740,000	
ISSUE TOTAL						\$5,740,000
Solid Waste		ISSUE ID: 10430		ISSUE TYPE: Bond		
Revenue	06-15-1998	\$4,100,000	6.0000	05-2023/2023	\$4,100,000	
ISSUE TOTAL						\$4,100,000
Industrial Facility		ISSUE ID: 10077		ISSUE TYPE: Bond		
Industrial Revenue	07-01-1996	\$4,530,000	.0000	12-2019/2019	\$4,530,000	
ISSUE TOTAL						\$4,530,000
Industrial Facility		ISSUE ID: 6113		ISSUE TYPE: Bond		
Industrial Revenue	03-31-1987	\$10,000,000	.0000	03-2007/2007	\$10,000,000	
ISSUE TOTAL						\$10,000,000
TOTAL City of Morgantown						\$19,751,000
TOTAL INDUSTRIAL REVENUE FOR City of Morgantown						\$14,530,000
BUTLER	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$20,474,966
	INDUSTRIAL REVENUE TOTAL					\$14,530,000

COUNTY CALDWELL
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 52

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Caldwell						
Caldwell County						
Hospital		ISSUE ID: 10801		ISSUE TYPE: Bond		
General Obligation	06-01-1999	\$3,175,000	.0000	01-2024/2024	\$2,750,000	
ISSUE TOTAL						\$2,750,000
Fire Vehicles		ISSUE ID: 11813		ISSUE TYPE: Lease		
General Obligation	04-14-1999	\$200,000	4.9600	11-2004/2009	\$111,600	
ISSUE TOTAL						\$111,600
Fire Equipment		ISSUE ID: 12284		ISSUE TYPE: Lease		
General Obligation	11-12-2003	\$137,000	2.0000	11-2004/2004	\$11,000	
			2.5000	05-2005/2005	\$22,000	
			2.7500	05-2006/2006	\$23,000	
			3.0000	05-2007/2007	\$23,000	
			3.3000	05-2008/2008	\$24,000	
			3.8000	05-2009/2009	\$11,000	
ISSUE TOTAL						\$114,000
Vehicles		ISSUE ID: 12074		ISSUE TYPE: Lease		
Renewable	03-19-2003	\$80,000	2.6700	12-2005/2008	\$65,000	
ISSUE TOTAL						\$65,000
Computer Hardware and Software		ISSUE ID: 12243		ISSUE TYPE: Lease		
Renewable	10-22-2003	\$142,840	3.4600	01-2005/2008	\$116,133	
ISSUE TOTAL						\$116,133
Building		ISSUE ID: 11540		ISSUE TYPE: Lease		
Renewable	04-12-2000	\$500,000	4.7500	07-2004/2005	\$352,110	
ISSUE TOTAL						\$352,110
Emergency Services Building & Assets		ISSUE ID: 9777		ISSUE TYPE: Lease		
Renewable	04-12-1996	\$300,000	5.3500	01-2005/2011	\$167,000	
ISSUE TOTAL						\$167,000
Courthouse Annex		ISSUE ID: 9221		ISSUE TYPE: Lease		
Renewable	02-15-1995	\$215,000	5.6900	01-2005/2010	\$108,000	
ISSUE TOTAL						\$108,000
TOTAL Caldwell County						\$3,783,843
TOTAL INDUSTRIAL REVENUE FOR Caldwell County						\$0
City of Fredonia						
Sewer		ISSUE ID: 9967		ISSUE TYPE: Bond		
Revenue	10-02-1996	\$633,000	4.5000	01-2005/2035	\$585,000	
ISSUE TOTAL						\$585,000
Water and Sewer		ISSUE ID: 11205		ISSUE TYPE: Bond		
Revenue	02-28-2001	\$207,000	4.3750	01-2005/2023	\$207,000	
ISSUE TOTAL						\$207,000
Water and Sewer		ISSUE ID: 11206		ISSUE TYPE: Bond		
Revenue	02-28-2001	\$92,000	5.0000	01-2005/2023	\$92,000	
ISSUE TOTAL						\$92,000
TOTAL City of Fredonia						\$884,000
TOTAL INDUSTRIAL REVENUE FOR City of Fredonia						\$0
City of Princeton						
Water and Sewer		ISSUE ID: 11568		ISSUE TYPE: Bond		
Revenue	10-24-2001	\$1,458,000	4.5000	01-2021/2039	\$1,427,000	
ISSUE TOTAL						\$1,427,000
Electric		ISSUE ID: 10557		ISSUE TYPE: Bond		
Revenue	01-01-1999	\$910,000	3.9000	11-2004/2004	\$80,000	
			4.0000	11-2005/2005	\$80,000	
			4.1000	11-2006/2006	\$85,000	
			4.2000	11-2007/2007	\$95,000	
			4.3000	11-2008/2008	\$100,000	
			4.4000	11-2009/2009	\$100,000	
ISSUE TOTAL						\$540,000
Water and Sewer		ISSUE ID: 10290		ISSUE TYPE: Bond		
Revenue	08-01-1997	\$2,150,000	4.5000	01-2005/2005	\$215,000	
			4.6000	01-2006/2006	\$225,000	
			4.6500	01-2007/2007	\$235,000	
			4.7000	01-2008/2008	\$250,000	
			4.7500	01-2009/2010	\$525,000	
ISSUE TOTAL						\$1,450,000

		COUNTY	CALDWELL	PAGE		53
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Caldwell						
City of Princeton						
Industrial Facility		ISSUE ID: 10006		ISSUE TYPE: Bond		
Industrial Revenue	06-16-1997	\$4,500,000	8.6500	06-2012/2012	\$4,500,000	
ISSUE TOTAL						\$4,500,000
Industrial Facility		ISSUE ID: 8922		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1993	\$15,000,000	7.0000	11-2018/2018	\$15,000,000	
ISSUE TOTAL						\$15,000,000
Industrial Facility		ISSUE ID: 5707		ISSUE TYPE: Bond		
Industrial Revenue	07-16-1985	\$7,900,000	.0000	07-2015/2015	\$7,900,000	
ISSUE TOTAL						\$7,900,000
Equipment		ISSUE ID: 12330		ISSUE TYPE: Lease		
General Obligation	04-10-2003	\$85,000	.0000	04-2008/2008	\$85,000	
ISSUE TOTAL						\$85,000
Wastewater		ISSUE ID: 11307		ISSUE TYPE: Lease		
General Obligation	05-01-1997	\$597,712	1.3000	12-2004/2016	\$403,514	
ISSUE TOTAL						\$403,514
Wastewater		ISSUE ID: 11311		ISSUE TYPE: Lease		
General Obligation	05-01-1997	\$2,365,520	.4000	12-2004/2016	\$1,500,528	
ISSUE TOTAL						\$1,500,528
TOTAL City of Princeton						\$5,406,042
TOTAL INDUSTRIAL REVENUE FOR City of Princeton						\$27,400,000
Caldwell County Extension Taxing District						
Building		ISSUE ID: 11774		ISSUE TYPE: Lease		
General Obligation	05-28-2002	\$40,000	4.2500	04-2005/2005	\$5,000	
			4.5000	04-2006/2007	\$10,000	
			4.6000	04-2008/2008	\$5,000	
			4.7000	04-2009/2009	\$5,000	
			4.8000	04-2010/2010	\$5,000	
			4.9000	04-2011/2012	\$10,000	
ISSUE TOTAL						\$40,000
TOTAL Caldwell County Extension Taxing District						\$40,000
TOTAL INDUSTRIAL REVENUE FOR Caldwell County Extension Taxing District						\$0
Caldwell County Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8621		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	\$231,759	5.2500	07-2004/2004	\$6,424	
			5.3750	07-2005/2005	\$7,434	
			5.4000	07-2006/2006	\$7,575	
			5.5000	07-2007/2007	\$7,853	
			5.6250	07-2008/2008	\$7,957	
			5.7500	07-2009/2018	\$134,890	
ISSUE TOTAL						\$172,133
Water		ISSUE ID: 8787		ISSUE TYPE: Bond		
Revenue	10-22-1993	\$410,000	5.0000	01-2005/2033	\$368,000	
ISSUE TOTAL						\$368,000
Water		ISSUE ID: 11078		ISSUE TYPE: Bond		
Revenue	12-30-1999	\$420,000	4.3750	01-2021/2032	\$208,500	
			4.3700	01-2014/2014	\$7,000	
			4.3750	01-2033/2039	\$191,500	
ISSUE TOTAL						\$407,000
Water		ISSUE ID: 11081		ISSUE TYPE: Bond		
Revenue	12-30-1999	\$800,000	3.2500	01-2021/2039	\$774,000	
ISSUE TOTAL						\$774,000
Water		ISSUE ID: 12357		ISSUE TYPE: Bond		
Revenue	06-17-2004	\$815,000	4.3750	01-2005/2042	\$815,000	
ISSUE TOTAL						\$815,000
Water		ISSUE ID: 9909		ISSUE TYPE: Bond		
Revenue	11-12-1996	\$900,000	4.8750	01-2005/2035	\$835,000	
ISSUE TOTAL						\$835,000
Water		ISSUE ID: 6111		ISSUE TYPE: Bond		
Revenue	03-24-1987	\$197,000	6.3750	01-2005/2026	\$166,000	
ISSUE TOTAL						\$166,000
Water		ISSUE ID: 6112		ISSUE TYPE: Bond		
Revenue	02-24-1987	\$36,000	6.3750	01-2005/2026	\$29,500	
ISSUE TOTAL						\$29,500

		COUNTY	CALDWELL			PAGE	54
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL	
Caldwell							
Caldwell County Water District							
TOTAL Caldwell County Water District						\$3,566,633	
TOTAL INDUSTRIAL REVENUE FOR Caldwell County Water District						\$0	
CALDWELL	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$13,680,519	
	INDUSTRIAL REVENUE TOTAL					\$27,400,000	

COUNTY CALLOWAY
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 55

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Calloway						
Calloway County						
Court Facility						
Public Corporation		ISSUE ID: 9914		ISSUE TYPE: Bond		
	03-01-1997	\$4,420,000	4.8000	03-2005/2005	\$175,000	
			5.0000	03-2006/2009	\$800,000	
			5.1500	03-2010/2010	\$225,000	
			5.3000	03-2011/2011	\$240,000	
			5.4000	03-2012/2012	\$250,000	
			5.5000	03-2013/2015	\$830,000	
			5.6250	03-2016/2018	\$1,000,000	
ISSUE TOTAL						\$3,520,000
Detention Facility						
Public Corporation		ISSUE ID: 10752		ISSUE TYPE: Bond		
	12-01-1996	\$4,545,000	5.2000	01-2005/2017	\$3,460,000	
ISSUE TOTAL						\$3,460,000
Hospital						
Refunding Revenue		ISSUE ID: 11874		ISSUE TYPE: Bond		
	05-01-2002	\$5,440,000	.0000	06-2013/2013	\$4,605,000	
ISSUE TOTAL						\$4,605,000
Road Equipment						
General Obligation		ISSUE ID: 11651		ISSUE TYPE: Lease		
	12-15-2001	\$157,341	4.4900	12-2004/2006	\$98,518	
ISSUE TOTAL						\$98,518
Equipment						
General Obligation		ISSUE ID: 11688		ISSUE TYPE: Lease		
	12-15-2001	\$157,341	.0000	12-2006/2006	\$98,518	
ISSUE TOTAL						\$98,518
Road Equipment						
Renewable		ISSUE ID: 12454		ISSUE TYPE: Lease		
	09-02-2004	\$139,630	2.1750	10-2004/2007	\$138,722	
ISSUE TOTAL						\$138,722
TOTAL Calloway County						\$11,920,757
TOTAL INDUSTRIAL REVENUE FOR Calloway County						\$0
City of Murray						
Water						
Revenue		ISSUE ID: 11537		ISSUE TYPE: Bond		
	10-01-2001	\$530,000	4.7500	01-2017/2029	\$525,000	
ISSUE TOTAL						\$525,000
Water and Sewer						
Revenue		ISSUE ID: 10518		ISSUE TYPE: Bond		
	01-01-1998	\$4,110,000	4.2000	04-2005/2005	\$370,000	
			4.2500	04-2006/2006	\$385,000	
			4.3000	04-2007/2007	\$400,000	
			4.3750	04-2008/2010	\$1,305,000	
			4.4000	04-2011/2011	\$475,000	
ISSUE TOTAL						\$2,935,000
Nursing Home						
Revenue		ISSUE ID: 6292		ISSUE TYPE: Bond		
	08-31-1987	\$1,890,000	10.4000	04-2012/2012	\$1,890,000	
ISSUE TOTAL						\$1,890,000
Electric						
Revenue		ISSUE ID: 12737		ISSUE TYPE: Bond		
	05-03-2005	\$6,520,000	.0000	12-2025/2025	\$6,520,000	
ISSUE TOTAL						\$6,520,000
Industrial Facility						
Industrial Revenue		ISSUE ID: 6349		ISSUE TYPE: Bond		
	11-01-1987	\$6,000,000	.0000	11-2007/2007	\$6,000,000	
ISSUE TOTAL						\$6,000,000
Industrial Facility						
Industrial Revenue		ISSUE ID: 9920		ISSUE TYPE: Bond		
	04-15-1997	\$3,500,000	5.3000	03-2005/2005	\$55,000	
			5.4000	03-2006/2006	\$65,000	
			5.5000	03-2007/2007	\$70,000	
			5.6000	03-2008/2008	\$80,000	
			5.7000	03-2009/2009	\$85,000	
			5.8000	03-2010/2010	\$90,000	
			5.9000	03-2011/2011	\$95,000	
			6.0000	03-2012/2012	\$105,000	
			6.1000	03-2013/2013	\$110,000	
			6.2000	03-2014/2014	\$115,000	
			6.3000	03-2015/2015	\$125,000	
			6.5500	03-2016/2018	\$420,000	
			6.6500	03-2019/2021	\$515,000	
			6.7500	03-2022/2024	\$630,000	
			6.8500	03-2025/2027	\$770,000	
ISSUE TOTAL						\$3,330,000

		COUNTY	CALLOWAY	PAGE		56
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Calloway						
City of Murray						
Industrial Facility		ISSUE ID: 9921		ISSUE TYPE: Bond		
Industrial Revenue	04-15-1997	\$2,000,000	7.5000	03-2005/2007	\$100,000	
			7.7500	03-2008/2008	\$225,000	
			8.0000	03-2009/2009	\$325,000	
			8.2500	03-2010/2010	\$495,000	
			8.5000	03-2011/2011	\$760,000	
ISSUE TOTAL						\$1,905,000
Police/Sheriff Vehicles		ISSUE ID: 12056		ISSUE TYPE: Lease		
General Obligation	01-30-2003	\$65,000	2.5000	10-2004/2004	\$35,000	
ISSUE TOTAL						\$35,000
Sewer		ISSUE ID: 12125		ISSUE TYPE: Lease		
General Obligation	05-22-2003	\$1,500,000	.0000	05-2023/2023	\$1,447,000	
ISSUE TOTAL						\$1,447,000
Vehicles		ISSUE ID: 12348		ISSUE TYPE: Lease		
General Obligation	03-18-2004	\$70,000	2.0000	04-2005/2006	\$70,000	
ISSUE TOTAL						\$70,000
Vehicles		ISSUE ID: 11202		ISSUE TYPE: Lease		
Renewable	02-08-2001	\$232,000	4.6100	11-2004/2010	\$173,000	
ISSUE TOTAL						\$173,000
Solid Waste		ISSUE ID: 11326		ISSUE TYPE: Lease		
Renewable	02-01-1996	\$446,000	2.9000	12-2004/2005	\$75,353	
ISSUE TOTAL						\$75,353
TOTAL City of Murray						\$13,670,353
TOTAL INDUSTRIAL REVENUE FOR City of Murray						\$11,235,000
City of Murray Electric Plant Board						
Electric		ISSUE ID: 11268		ISSUE TYPE: Bond		
Revenue	03-01-2001	\$5,880,000	4.7500	03-2006/2006	\$5,880,000	
ISSUE TOTAL						\$5,880,000
TOTAL City of Murray Electric Plant Board						\$5,880,000
TOTAL INDUSTRIAL REVENUE FOR City of Murray Electric Plant Board						\$0
641 South Water District						
Water and Sewer		ISSUE ID: 1849		ISSUE TYPE: Bond		
Revenue	06-01-1969	\$180,000	4.3750	01-2005/2009	\$47,000	
ISSUE TOTAL						\$47,000
Water and Sewer		ISSUE ID: 3651		ISSUE TYPE: Bond		
Revenue	05-21-1981	\$472,000	5.0000	01-2005/2021	\$315,000	
ISSUE TOTAL						\$315,000
TOTAL 641 South Water District						\$362,000
TOTAL INDUSTRIAL REVENUE FOR 641 South Water District						\$0
Calloway County Fire District #6						
Pool Funding		ISSUE ID: 11159		ISSUE TYPE: Bond		
Revenue	03-09-2000	\$4,900,000	.0000	12-2032/2032	\$4,900,000	
ISSUE TOTAL						\$4,900,000
TOTAL Calloway County Fire District #6						\$4,900,000
TOTAL INDUSTRIAL REVENUE FOR Calloway County Fire District #6						\$0
Calloway County Fire Protection District						
Public Project		ISSUE ID: 10134		ISSUE TYPE: Bond		
Revenue	10-07-1996	\$4,900,000	.0000	06-2009/2009	\$4,900,000	
ISSUE TOTAL						\$4,900,000
Public Project		ISSUE ID: 10137		ISSUE TYPE: Bond		
Revenue	08-20-1996	\$4,900,000	.0000	06-2009/2009	\$4,900,000	
ISSUE TOTAL						\$4,900,000
Public Project		ISSUE ID: 10136		ISSUE TYPE: Bond		
Revenue	09-20-1996	\$4,900,000	.0000	06-2009/2009	\$4,900,000	
ISSUE TOTAL						\$4,900,000
Public Project		ISSUE ID: 10135		ISSUE TYPE: Bond		
Revenue	09-05-1996	\$4,900,000	.0000	06-2009/2009	\$4,900,000	
ISSUE TOTAL						\$4,900,000
Public Project		ISSUE ID: 10306		ISSUE TYPE: Bond		
Revenue	12-16-1997	\$4,410,000	.0000	12-2031/2031	\$4,410,000	
ISSUE TOTAL						\$4,410,000
Public Project		ISSUE ID: 10309		ISSUE TYPE: Bond		
Revenue	12-31-1997	\$410,000	.0000	12-2031/2031	\$410,000	

		COUNTY	CALLOWAY	PAGE		57
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Calloway						
Calloway County Fire Protection District						
ISSUE TOTAL						\$410,000
Public Project		ISSUE ID: 10310		ISSUE TYPE: Bond		
Revenue	02-10-1998	\$4,410,000	.0000	12-2031/2031	\$4,410,000	
ISSUE TOTAL						\$4,410,000
Public Project		ISSUE ID: 10311		ISSUE TYPE: Bond		
Revenue	02-10-1998	\$410,000	.0000	12-2031/2031	\$410,000	
ISSUE TOTAL						\$410,000
Public Project		ISSUE ID: 10308		ISSUE TYPE: Bond		
Revenue	12-31-1997	\$4,410,000	.0000	12-2031/2031	\$4,410,000	
ISSUE TOTAL						\$4,410,000
Public Project		ISSUE ID: 10307		ISSUE TYPE: Bond		
Revenue	12-16-1997	\$410,000	.0000	12-2031/2031	\$410,000	
ISSUE TOTAL						\$410,000
TOTAL Calloway County Fire Protection District						\$34,060,000
TOTAL INDUSTRIAL REVENUE FOR Calloway County Fire Protection District						\$0
Callowayl County Extension Taxing District						
Building		ISSUE ID: 11485		ISSUE TYPE: Lease		
Renewable	07-20-2001	\$105,000	.0000	07-2020/2020	\$95,924	
ISSUE TOTAL						\$95,924
TOTAL Callowayl County Extension Taxing District						\$95,924
TOTAL INDUSTRIAL REVENUE FOR Callowayl County Extension Taxing District						\$0
Dexter-Almo Heights Water District						
Water		ISSUE ID: 10755		ISSUE TYPE: Lease		
Renewable	05-31-1999	\$150,000	5.1000	05-2009/2008	\$81,400	
ISSUE TOTAL						\$81,400
TOTAL Dexter-Almo Heights Water District						\$81,400
TOTAL INDUSTRIAL REVENUE FOR Dexter-Almo Heights Water District						\$0
Murray Water District #2						
Water		ISSUE ID: 1903		ISSUE TYPE: Bond		
Revenue	01-01-1968	\$100,000	4.0000	01-2005/2008	\$21,000	
ISSUE TOTAL						\$21,000
TOTAL Murray Water District #2						\$21,000
TOTAL INDUSTRIAL REVENUE FOR Murray Water District #2						\$0
Murray Water District #3						
Water		ISSUE ID: 2104		ISSUE TYPE: Bond		
Revenue	01-28-1970	\$176,000	4.7500	01-2005/2008	\$35,000	
ISSUE TOTAL						\$35,000
TOTAL Murray Water District #3						\$35,000
TOTAL INDUSTRIAL REVENUE FOR Murray Water District #3						\$0
CALLOWAY	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$71,026,435
	INDUSTRIAL REVENUE TOTAL					\$11,235,000

COUNTY CAMPBELL
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 58

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Campbell						
Campbell County						
Capital Projects						
Public Corporation		ISSUE ID: 8437		ISSUE TYPE: Bond		
	12-01-1992	\$2,870,000	5.6000	12-2004/2004	\$100,000	
			5.8000	12-2005/2005	\$110,000	
			6.0000	12-2006/2006	\$110,000	
			6.1000	12-2007/2007	\$120,000	
			6.1500	12-2008/2008	\$130,000	
			6.2500	12-2009/2022	\$1,470,000	
ISSUE TOTAL						\$2,040,000
Housing and Urban Development						
Public Corporation		ISSUE ID: 6809		ISSUE TYPE: Bond		
	05-24-1990	\$700,000	9.0000	11-2004/2011	\$440,000	
ISSUE TOTAL						\$440,000
Public Project						
Public Corporation		ISSUE ID: 10511		ISSUE TYPE: Bond		
	07-01-1998	\$1,545,000	4.2000	08-2004/2004	\$145,000	
			4.3000	08-2005/2009	\$770,000	
ISSUE TOTAL						\$915,000
Municipal Improvements						
Public Corporation		ISSUE ID: 10196		ISSUE TYPE: Bond		
	05-01-1997	\$3,960,000	5.2000	11-2004/2004	\$225,000	
			5.3000	11-2005/2005	\$240,000	
			5.4000	11-2006/2006	\$250,000	
			5.4500	11-2007/2007	\$260,000	
			5.5500	11-2008/2008	\$275,000	
			5.6500	11-2009/2009	\$290,000	
			5.7500	11-2010/2010	\$310,000	
			5.8000	11-2011/2011	\$100,000	
			5.8500	11-2012/2012	\$110,000	
			5.9000	11-2013/2013	\$115,000	
			5.9500	11-2014/2014	\$120,000	
			6.0000	11-2015/2015	\$130,000	
			6.0500	11-2016/2017	\$280,000	
ISSUE TOTAL						\$2,705,000
Building						
Refunding		ISSUE ID: 11516		ISSUE TYPE: Bond		
	05-01-2001	\$2,520,000	3.3500	12-2004/2004	\$125,000	
			3.4500	12-2005/2005	\$130,000	
			3.6000	12-2006/2006	\$130,000	
			3.6500	12-2007/2007	\$135,000	
			3.8000	12-2008/2008	\$145,000	
			4.0000	12-2009/2009	\$150,000	
			4.1000	12-2010/2010	\$155,000	
			4.1500	12-2011/2011	\$160,000	
			4.2500	12-2012/2012	\$170,000	
			4.3700	12-2013/2013	\$70,000	
			4.4500	12-2014/2014	\$75,000	
			4.5500	12-2015/2015	\$75,000	
			4.6000	12-2016/2016	\$80,000	
			4.7000	12-2017/2017	\$85,000	
			4.7500	12-2018/2018	\$90,000	
			4.8500	12-2019/2019	\$95,000	
			5.0000	12-2020/2022	\$310,000	
ISSUE TOTAL						\$2,180,000
Care for Elderly Facility						
Revenue		ISSUE ID: 9151		ISSUE TYPE: Bond		
	09-01-1994	\$1,815,000	6.0000	11-2004/2004	\$95,000	
			6.2500	11-2009/2009	\$125,000	
			6.5500	11-2014/2014	\$175,000	
			6.8750	05-2031/2031	\$1,385,000	
ISSUE TOTAL						\$1,780,000
Industrial Facility						
Industrial Revenue		ISSUE ID: 11156		ISSUE TYPE: Bond		
	04-27-2000	\$3,800,000	.0000	04-2020/2020	\$3,425,000	
ISSUE TOTAL						\$3,425,000
Industrial Facility						
Industrial Revenue		ISSUE ID: 5508		ISSUE TYPE: Bond		
	12-16-1982	\$8,000,000	.0000	12-2007/2007	\$1,280,000	
ISSUE TOTAL						\$1,280,000
Industrial Facility						
Industrial Revenue		ISSUE ID: 12312		ISSUE TYPE: Bond		
	02-26-2004	\$2,000,000	.0000	02-2024/2024	\$2,000,000	
ISSUE TOTAL						\$2,000,000

COUNTY				CAMPBELL	PAGE	59
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Campbell						
Campbell County						
Dispatch Equipment		ISSUE ID: 11824		ISSUE TYPE: Lease		
Renewable	06-14-2002	\$2,000,000	.0000	06-2008/2008	\$1,376,613	
ISSUE TOTAL						\$1,376,613
TOTAL Campbell County						\$11,436,613
TOTAL INDUSTRIAL REVENUE FOR Campbell County						\$6,705,000
Carter County						
Justice Center		ISSUE ID: 11554		ISSUE TYPE: Bond		
Revenue	03-01-2002	\$7,470,000	4.0000	09-2004/2004	\$245,000	
			4.1000	09-2005/2005	\$255,000	
			4.2000	09-2006/2006	\$265,000	
			4.2500	09-2007/2007	\$280,000	
			4.3000	09-2008/2008	\$290,000	
			4.4000	09-2009/2009	\$305,000	
			4.5000	09-2010/2010	\$320,000	
			4.6000	09-2011/2011	\$330,000	
			4.7000	09-2012/2012	\$350,000	
			4.7500	09-2013/2013	\$365,000	
			4.8000	09-2014/2014	\$385,000	
			4.8500	09-2015/2015	\$400,000	
			4.9000	09-2016/2016	\$420,000	
			5.0000	09-2017/2020	\$1,915,000	
			5.1000	09-2021/2022	\$1,110,000	
ISSUE TOTAL						\$7,235,000
TOTAL Carter County						\$7,235,000
TOTAL INDUSTRIAL REVENUE FOR Carter County						\$0
City of Alexandria						
Sewer		ISSUE ID: 2510		ISSUE TYPE: Bond		
Revenue	05-01-1971	\$952,000	5.3750	05-2005/2011	\$383,000	
ISSUE TOTAL						\$383,000
Sewer		ISSUE ID: 6660		ISSUE TYPE: Bond		
Revenue	12-01-1989	\$300,000	6.7250	01-2005/2005	\$10,000	
			6.7300	01-2006/2006	\$10,000	
			6.7350	01-2007/2010	\$40,000	
ISSUE TOTAL						\$60,000
Industrial Facility		ISSUE ID: 8782		ISSUE TYPE: Bond		
Industrial Revenue	03-01-1994	\$600,000	.0000	02-2009/2009	\$600,000	
ISSUE TOTAL						\$600,000
Computer Hardware and Software		ISSUE ID: 12149		ISSUE TYPE: Lease		
General Obligation	06-30-2003	\$125,000	.0000	07-2008/2008	\$103,461	
ISSUE TOTAL						\$103,461
Recreational Facilities		ISSUE ID: 12833		ISSUE TYPE: Lease		
General Obligation	07-30-2004	\$700,000	.0000	07-2008/2008	\$700,000	
ISSUE TOTAL						\$700,000
Sewer		ISSUE ID: 10802		ISSUE TYPE: Lease		
Renewable	06-30-1999	\$52,972	5.1900	06-2005/2009	\$29,818	
ISSUE TOTAL						\$29,818
Sewer		ISSUE ID: 9209		ISSUE TYPE: Lease		
Renewable	12-05-1994	\$200,000	6.9500	12-2004/2014	\$110,000	
ISSUE TOTAL						\$110,000
Roads		ISSUE ID: 10364		ISSUE TYPE: Lease		
Renewable	04-15-1998	\$600,000	.0000	06-2008/2008	\$275,000	
ISSUE TOTAL						\$275,000
TOTAL City of Alexandria						\$1,661,279
TOTAL INDUSTRIAL REVENUE FOR City of Alexandria						\$600,000
City of Bellevue						
Public Project		ISSUE ID: 12468		ISSUE TYPE: Bond		
General Obligation	10-01-2004	\$2,950,000	.0000	02-2034/2034	\$2,950,000	
ISSUE TOTAL						\$2,950,000
Improvement Project		ISSUE ID: 11652		ISSUE TYPE: Bond		
General Obligation	01-31-2002	\$890,000	6.2500	12-2004/2012	\$85,000	
			6.7500	12-2013/2017	\$105,000	
			7.2500	12-2018/2022	\$150,000	
			7.7500	12-2023/2027	\$215,000	
			8.0000	12-2028/2032	\$330,000	

		COUNTY	CAMPBELL	PAGE		60
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Campbell						
City of Bellevue						
ISSUE TOTAL						\$885,000
Improvement Project		ISSUE ID: 11653		ISSUE TYPE: Bond		
General Obligation	01-31-2002	\$2,555,000	4.0000	12-2004/2007	\$90,000	
			4.5000	12-2008/2012	\$220,000	
			5.0000	12-2013/2017	\$320,000	
			5.2500	12-2018/2022	\$425,000	
			5.4000	12-2023/2027	\$630,000	
			5.5000	12-2028/2032	\$850,000	
ISSUE TOTAL						\$2,535,000
Industrial Facility		ISSUE ID: 10467		ISSUE TYPE: Bond		
Industrial Revenue	07-23-1998	\$145,000	.0000	07-2013/2013	\$102,326	
ISSUE TOTAL						\$102,326
Public Project		ISSUE ID: 9217		ISSUE TYPE: Lease		
Renewable	03-24-1995	\$233,000	.0000	03-2005/2005	\$22,355	
ISSUE TOTAL						\$22,355
Land Acquisition		ISSUE ID: 8774		ISSUE TYPE: Lease		
Renewable	07-15-1993	\$730,000	4.8900	10-2004/2013	\$435,507	
ISSUE TOTAL						\$435,507
Vehicles		ISSUE ID: 12188		ISSUE TYPE: Lease		
N/A	08-25-2003	\$51,700	3.9900	09-2004/2007	\$51,700	
ISSUE TOTAL						\$51,700
TOTAL City of Bellevue						\$6,879,561
TOTAL INDUSTRIAL REVENUE FOR City of Bellevue						\$102,326
City of Cold Spring						
Refinancing		ISSUE ID: 11270		ISSUE TYPE: Bond		
General Obligation	03-30-2001	\$300,000	.0000	03-2006/2006	\$210,000	
ISSUE TOTAL						\$210,000
Sewer		ISSUE ID: 2514		ISSUE TYPE: Bond		
Revenue	08-01-1971	\$616,000	5.3750	08-2004/2010	\$212,000	
ISSUE TOTAL						\$212,000
Street Improvement		ISSUE ID: 12229		ISSUE TYPE: Lease		
General Obligation	10-09-2003	\$900,000	.0000	02-2008/2008	\$867,991	
ISSUE TOTAL						\$867,991
Street Improvement		ISSUE ID: 12377		ISSUE TYPE: Lease		
General Obligation	06-01-2004	\$300,000	2.2300	07-2004/2019	\$300,000	
ISSUE TOTAL						\$300,000
TOTAL City of Cold Spring						\$1,589,991
TOTAL INDUSTRIAL REVENUE FOR City of Cold Spring						\$0
City of Dayton						
Refinancing		ISSUE ID: 12204		ISSUE TYPE: Bond		
General Obligation	09-23-2003	\$409,000	2.7978	08-2004/2010	\$364,000	
ISSUE TOTAL						\$364,000
Floodwall/Flood Control		ISSUE ID: 2474		ISSUE TYPE: Bond		
General Obligation	06-01-1972	\$935,000	6.0000	01-2005/2006	\$125,000	
ISSUE TOTAL						\$125,000
Governmental Project		ISSUE ID: 9313		ISSUE TYPE: Bond		
Funding	07-01-1994	\$608,772	6.9300	01-2005/2011	\$326,537	
ISSUE TOTAL						\$326,537
Sewer		ISSUE ID: 326		ISSUE TYPE: Bond		
Revenue	09-01-1965	\$73,000	4.5000	09-2004/2005	\$7,000	
ISSUE TOTAL						\$7,000
Industrial Facility		ISSUE ID: 11953		ISSUE TYPE: Bond		
Refunding Revenue	08-03-2000	\$1,750,000	.0000	08-2020/2020	\$1,750,000	
ISSUE TOTAL						\$1,750,000
Industrial Facility		ISSUE ID: 5623		ISSUE TYPE: Bond		
Industrial Revenue	05-01-1985	\$550,000	.0000	12-2005/2005	\$55,000	
ISSUE TOTAL						\$55,000
Industrial Facility		ISSUE ID: 11051		ISSUE TYPE: Bond		
Industrial Revenue	08-26-1999	\$600,000	10.0000	08-2019/2019	\$600,000	
ISSUE TOTAL						\$600,000
Industrial Facility		ISSUE ID: 11838		ISSUE TYPE: Bond		
Industrial Revenue	06-11-2001	\$2,210,000	.0000	06-2021/2021	\$2,025,000	
ISSUE TOTAL						\$2,025,000

		COUNTY	CAMPBELL	PAGE		61
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Campbell						
City of Dayton						
Industrial Facility		ISSUE ID: 9144		ISSUE TYPE: Bond		
Industrial Revenue	03-14-1995	\$650,000	.0000	03-2015/2015	\$440,000	
ISSUE TOTAL						\$440,000
Industrial Facility		ISSUE ID: 8813		ISSUE TYPE: Bond		
Industrial Revenue	12-23-1993	\$300,000	10.5000	12-2022/2022	\$300,000	
ISSUE TOTAL						\$300,000
Industrial Facility		ISSUE ID: 8963		ISSUE TYPE: Bond		
Industrial Revenue	04-26-1994	\$2,000,000	.0000	04-2005/2014	\$1,170,000	
ISSUE TOTAL						\$1,170,000
Industrial Facility		ISSUE ID: 10021		ISSUE TYPE: Bond		
Industrial Revenue	05-29-1997	\$650,000	.0000	05-2017/2017	\$490,000	
ISSUE TOTAL						\$490,000
Refinancing		ISSUE ID: 10740		ISSUE TYPE: Bond		
Industrial Revenue	05-03-1999	\$575,000	4.0500	04-2017/2017	\$575,000	
ISSUE TOTAL						\$575,000
Industrial Facility		ISSUE ID: 10451		ISSUE TYPE: Bond		
Industrial Revenue	06-30-1998	\$1,200,000	6.5000	07-2004/2010	\$985,234	
ISSUE TOTAL						\$985,234
Industrial Facility		ISSUE ID: 6947		ISSUE TYPE: Bond		
Industrial Revenue	09-14-1990	\$800,000	9.0000	09-2004/2010	\$445,000	
ISSUE TOTAL						\$445,000
Industrial Facility		ISSUE ID: 6405		ISSUE TYPE: Bond		
Industrial Revenue	12-22-1989	\$420,000	9.0000	12-2004/2008	\$190,000	
ISSUE TOTAL						\$190,000
TOTAL City of Dayton						\$2,572,537
TOTAL INDUSTRIAL REVENUE FOR City of Dayton						\$7,275,234
City of Fort Thomas						
Public Project		ISSUE ID: 12457		ISSUE TYPE: Bond		
General Obligation	06-25-2003	\$1,810,000	2.1500	05-2013/2013	\$1,810,000	
ISSUE TOTAL						\$1,810,000
Industrial Facility		ISSUE ID: 5359		ISSUE TYPE: Bond		
Industrial Revenue	06-21-1984	\$800,000	.0000	12-2004/2004	\$800,000	
ISSUE TOTAL						\$800,000
Industrial Facility		ISSUE ID: 6486		ISSUE TYPE: Bond		
Industrial Revenue	10-03-1988	\$3,500,000	.0000	10-2004/2013	\$1,900,000	
ISSUE TOTAL						\$1,900,000
Industrial Facility		ISSUE ID: 9250		ISSUE TYPE: Bond		
Industrial Revenue	12-28-1994	\$110,000	.0000	12-2004/2004	\$110,000	
ISSUE TOTAL						\$110,000
Street Improvement		ISSUE ID: 12412		ISSUE TYPE: Lease		
General Obligation	06-29-2004	\$765,000	2.2300	08-2004/2014	\$765,000	
ISSUE TOTAL						\$765,000
Property Acquisition/Improvement		ISSUE ID: 11566		ISSUE TYPE: Lease		
Renewable	06-29-2001	\$200,000	.0000	06-2021/2021	\$178,875	
ISSUE TOTAL						\$178,875
Real Property		ISSUE ID: 11811		ISSUE TYPE: Lease		
Renewable	07-01-2002	\$104,000	.0000	11-2009/2009	\$85,905	
ISSUE TOTAL						\$85,905
TOTAL City of Fort Thomas						\$2,839,779
TOTAL INDUSTRIAL REVENUE FOR City of Fort Thomas						\$2,810,000
City of Highland Heights						
Industrial Facility		ISSUE ID: 6707		ISSUE TYPE: Bond		
Industrial Revenue	12-21-1989	\$6,000,000	.0000	12-2014/2014	\$6,000,000	
ISSUE TOTAL						\$6,000,000
Equipment		ISSUE ID: 10033		ISSUE TYPE: Lease		
Renewable	09-03-1996	\$390,000	5.3900	08-2004/2006	\$119,007	
ISSUE TOTAL						\$119,007
TOTAL City of Highland Heights						\$119,007
TOTAL INDUSTRIAL REVENUE FOR City of Highland Heights						\$6,000,000
City of Newport						
Refinancing		ISSUE ID: 11947		ISSUE TYPE: Bond		
General Obligation	09-30-2002	\$13,655,000	.0000	11-2022/2022	\$13,555,000	
ISSUE TOTAL						\$13,555,000

		COUNTY	CAMPBELL	PAGE		62
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Campbell						
City of Newport						
Real Property		ISSUE ID: 12023		ISSUE TYPE: Bond		
General Obligation	12-16-2002	\$12,000,000	2.4100	12-2004/2004	\$12,000,000	
ISSUE TOTAL						\$12,000,000
Refinancing		ISSUE ID: 12332		ISSUE TYPE: Bond		
General Obligation	06-17-2003	\$4,635,000	.0000	08-2016/2016	\$4,635,000	
ISSUE TOTAL						\$4,635,000
Multi-Family Housing		ISSUE ID: 5841		ISSUE TYPE: Bond		
Revenue	12-27-1985	\$2,000,000	.0000	12-2005/2005	\$1,395,000	
ISSUE TOTAL						\$1,395,000
Public Project		ISSUE ID: 11271		ISSUE TYPE: Bond		
Revenue	02-15-2000	\$44,230,000	.0000	01-2027/2027	\$39,245,000	
ISSUE TOTAL						\$39,245,000
Public Project		ISSUE ID: 11272		ISSUE TYPE: Bond		
Revenue	02-15-2000	\$11,550,000	11.0000	01-2005/2009	\$9,290,000	
ISSUE TOTAL						\$9,290,000
KLC Funding Trust Program		ISSUE ID: 11740		ISSUE TYPE: Bond		
Revenue	04-11-2002	\$50,000,000	.0000	04-2032/2032	\$50,000,000	
ISSUE TOTAL						\$50,000,000
Public Project		ISSUE ID: 9284		ISSUE TYPE: Bond		
Revenue	01-31-1995	\$150,000	.0000	01-2005/2005	\$15,000	
ISSUE TOTAL						\$15,000
Industrial Facility		ISSUE ID: 9726		ISSUE TYPE: Bond		
Industrial Revenue	05-30-1996	\$8,040,000	.0000	06-2011/2011	\$5,080,000	
ISSUE TOTAL						\$5,080,000
Industrial Facility		ISSUE ID: 9330		ISSUE TYPE: Bond		
Industrial Revenue	06-07-1995	\$1,200,000	.0000	05-2013/2013	\$600,000	
ISSUE TOTAL						\$600,000
Industrial Facility		ISSUE ID: 10371		ISSUE TYPE: Bond		
Industrial Revenue	04-15-1998	\$20,000,000	.0000	12-2008/2008	\$11,833,000	
ISSUE TOTAL						\$11,833,000
Industrial Facility		ISSUE ID: 10142		ISSUE TYPE: Bond		
Industrial Revenue	10-03-1996	\$750,000	.0000	09-2006/2006	\$213,369	
ISSUE TOTAL						\$213,369
Industrial Facility		ISSUE ID: 7032		ISSUE TYPE: Bond		
Industrial Revenue	06-01-1991	\$6,000,000	6.7500	06-2005/2006	\$800,000	
ISSUE TOTAL						\$800,000
Industrial Facility		ISSUE ID: 6839		ISSUE TYPE: Bond		
Industrial Revenue	08-20-1990	\$160,000	.0000	08-2011/2011	\$160,000	
ISSUE TOTAL						\$160,000
Industrial Facility		ISSUE ID: 11833		ISSUE TYPE: Bond		
Industrial Revenue	05-01-2001	\$1,900,000	.0000	05-2021/2021	\$1,900,000	
ISSUE TOTAL						\$1,900,000
Industrial Facility		ISSUE ID: 11834		ISSUE TYPE: Bond		
Industrial Revenue	05-01-2001	\$305,000	.0000	05-2006/2006	\$305,000	
ISSUE TOTAL						\$305,000
Industrial Facility		ISSUE ID: 11836		ISSUE TYPE: Bond		
Industrial Revenue	07-19-2001	\$2,350,000	.0000	08-2008/2008	\$1,841,050	
ISSUE TOTAL						\$1,841,050
Industrial Facility		ISSUE ID: 8859		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1993	\$1,200,000	.0000	12-2008/2008	\$460,000	
ISSUE TOTAL						\$460,000
Industrial Facility		ISSUE ID: 8494		ISSUE TYPE: Bond		
Industrial Revenue	10-12-1992	\$2,320,000	.0000	05-2009/2009	\$2,320,000	
ISSUE TOTAL						\$2,320,000
Building		ISSUE ID: 11988		ISSUE TYPE: Bond		
Industrial Revenue	10-30-2002	\$2,500,000	.0000	06-2022/2022	\$2,500,000	
ISSUE TOTAL						\$2,500,000
Refinancing		ISSUE ID: 12031		ISSUE TYPE: Bond		
Industrial Revenue	12-30-2002	\$47,500,000	.0000	12-2026/2026	\$47,500,000	
ISSUE TOTAL						\$47,500,000
TOTAL City of Newport						\$130,135,000
TOTAL INDUSTRIAL REVENUE FOR City of Newport						\$75,512,419
City of Silver Grove						
Water and Sewer		ISSUE ID: 2897		ISSUE TYPE: Bond		
Revenue	12-01-1964	\$135,000	4.1250	12-2004/2004	\$7,000	

COUNTY CAMPBELL				PAGE	63	
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Campbell						
City of Silver Grove						
ISSUE TOTAL						\$7,000
Multiple Purposes Renewable	02-10-1999	ISSUE ID: 10558 \$185,000	5.0500	ISSUE TYPE: Lease 08-2004/2009	\$103,974	
ISSUE TOTAL						\$103,974
TOTAL City of Silver Grove						\$110,974
TOTAL INDUSTRIAL REVENUE FOR City of Silver Grove						\$0
City of Southgate						
Municipal Building General Obligation	01-08-2003	ISSUE ID: 12043 \$300,000	3.1900	ISSUE TYPE: Lease 07-2004/2005	\$248,667	
ISSUE TOTAL						\$248,667
Community Center Renewable	12-16-1993	ISSUE ID: 8916 \$700,000	.0000	ISSUE TYPE: Lease 07-2013/2013	\$700,000	
ISSUE TOTAL						\$700,000
TOTAL City of Southgate						\$948,667
TOTAL INDUSTRIAL REVENUE FOR City of Southgate						\$0
City of Wilder						
Public Project General Obligation	12-01-1998	ISSUE ID: 10513 \$3,645,000	4.4000 4.5000 4.7000 4.7500 4.9000	ISSUE TYPE: Bond 12-2004/2008 12-2009/2015 12-2016/2016 12-2017/2023 12-2024/2029	\$415,000 \$715,000 \$115,000 \$980,000 \$1,140,000	
ISSUE TOTAL						\$3,365,000
Industrial Facility Industrial Revenue	06-03-1998	ISSUE ID: 3116 \$1,700,000	.0000	ISSUE TYPE: Bond 05-2005/2013	\$1,120,000	
ISSUE TOTAL						\$1,120,000
TOTAL City of Wilder						\$3,365,000
TOTAL INDUSTRIAL REVENUE FOR City of Wilder						\$1,120,000
City of Woodlawn						
Street Improvement General Obligation	07-01-2002	ISSUE ID: 11827 \$80,000	.0000	ISSUE TYPE: Lease 07-2012/2012	\$66,547	
ISSUE TOTAL						\$66,547
Sewer Renewable	12-30-2004	ISSUE ID: 12675 \$25,000	.0000	ISSUE TYPE: Lease 12-2009/2009	\$24,546	
ISSUE TOTAL						\$24,546
TOTAL City of Woodlawn						\$91,093
TOTAL INDUSTRIAL REVENUE FOR City of Woodlawn						\$0
Campbell County Fire Protection District #1						
Fire Station General Obligation	05-10-2002	ISSUE ID: 11775 \$590,000	.0000	ISSUE TYPE: Lease 07-2013/2013	\$559,932	
ISSUE TOTAL						\$559,932
TOTAL Campbell County Fire Protection District #1						\$559,932
TOTAL INDUSTRIAL REVENUE FOR Campbell County Fire Protection District #1						\$0
Campbell County Fire Protection District #3						
Fire Station Renewable	01-25-2001	ISSUE ID: 11220 \$358,500	6.0030	ISSUE TYPE: Lease 07-2004/2006	\$335,307	
ISSUE TOTAL						\$335,307
Fire Vehicles Renewable	05-01-1997	ISSUE ID: 10019 \$45,000	5.6500	ISSUE TYPE: Lease 05-2005/2005	\$45,000	
ISSUE TOTAL						\$45,000
Fire Equipment Renewable	01-18-1994	ISSUE ID: 8791 \$175,000	5.6500	ISSUE TYPE: Lease 07-2004/2004	\$11,573	
ISSUE TOTAL						\$11,573
TOTAL Campbell County Fire Protection District #3						\$391,880
TOTAL INDUSTRIAL REVENUE FOR Campbell County Fire Protection District #3						\$0
Campbell County Fire Protection District #5						
Fire Station General Obligation	09-29-2003	ISSUE ID: 12536 \$1,400,000	.0000	ISSUE TYPE: Lease 09-2023/2023	\$1,400,000	
ISSUE TOTAL						\$1,400,000
Fire Station		ISSUE ID: 10519		ISSUE TYPE: Lease		

GOVERNMENTAL UNIT	DATE	COUNTY ORIGINAL ISSUE	CAMPBELL RATE OF INTEREST	MATURITY DATES	PAGE PRINCIPLE OUTSTANDING EACH RATE	64 TOTAL
Campbell						
Campbell County Fire Protection District #5						
Renewable	11-04-1998	\$1,600,000				
			5.4900	09-2004/2019	\$1,331,604	
ISSUE TOTAL						\$1,331,604
TOTAL Campbell County Fire Protection District #5						\$2,731,604
TOTAL INDUSTRIAL REVENUE FOR Campbell County Fire Protection District #5						\$0
Campbell County Fire Protection District #7						
Fire Vehicles		ISSUE ID: 9654		ISSUE TYPE: Lease		
Renewable	04-15-1996	\$145,000	5.2200	04-2006/2006	\$35,305	
ISSUE TOTAL						\$35,305
TOTAL Campbell County Fire Protection District #7						\$35,305
TOTAL INDUSTRIAL REVENUE FOR Campbell County Fire Protection District #7						\$0
Campbell County Library Taxing District						
Library		ISSUE ID: 11659		ISSUE TYPE: Lease		
General Obligation	02-20-2002	\$2,000,000	.0000	02-2021/2021	\$1,733,391	
ISSUE TOTAL						\$1,733,391
Library		ISSUE ID: 10867		ISSUE TYPE: Lease		
Renewable	11-01-2000	\$800,000	.0000	11-2020/2020	\$719,479	
ISSUE TOTAL						\$719,479
Lease Purchase		ISSUE ID: 9004		ISSUE TYPE: Lease		
Renewable	05-25-1994	\$882,000	.0000	05-2014/2014	\$561,474	
ISSUE TOTAL						\$561,474
TOTAL Campbell County Library Taxing District						\$3,014,343
TOTAL INDUSTRIAL REVENUE FOR Campbell County Library Taxing District						\$0
CampbellCounty Extension Taxing District						
Building		ISSUE ID: 11541		ISSUE TYPE: Lease		
General Obligation	10-01-2001	\$200,000	4.5500	07-2004/2006	\$105,649	
ISSUE TOTAL						\$105,649
TOTAL CampbellCounty Extension Taxing District						\$105,649
TOTAL INDUSTRIAL REVENUE FOR CampbellCounty Extension Taxing District						\$0
Northern KY Sanitation District #1						
Sewer		ISSUE ID: 2402		ISSUE TYPE: Bond		
Revenue	04-01-1998	\$55,425,000	4.7500	08-2004/2008	\$11,835,000	
			5.0000	08-2009/2018	\$34,150,000	
ISSUE TOTAL						\$45,985,000
TOTAL Northern KY Sanitation District #1						\$45,985,000
TOTAL INDUSTRIAL REVENUE FOR Northern KY Sanitation District #1						\$0
Northern KY Water Service District						
Refinancing		ISSUE ID: 12080		ISSUE TYPE: Bond		
Revenue	03-03-2003	\$1,615,000	1.3750	02-2005/2005	\$35,000	
			1.7500	02-2006/2006	\$35,000	
			2.2000	02-2007/2007	\$35,000	
			2.6000	02-2008/2008	\$35,000	
			3.0000	02-2009/2009	\$40,000	
			3.3000	02-2010/2010	\$40,000	
			3.5500	02-2011/2011	\$40,000	
			3.7000	02-2012/2012	\$40,000	
			3.8500	02-2013/2013	\$45,000	
			3.9550	02-2014/2014	\$45,000	
			4.0500	02-2015/2015	\$45,000	
			4.1500	02-2016/2016	\$50,000	
			4.2500	02-2017/2017	\$50,000	
			4.5000	02-2018/2022	\$295,000	
			4.5500	02-2023/2027	\$365,000	
			4.6000	02-2028/2032	\$385,000	
*ISSUE FOOTNOTES						
This amount is shared with Kenton County.						
ISSUE TOTAL						\$1,580,000
Refinancing		ISSUE ID: 12158		ISSUE TYPE: Bond		
Revenue	07-09-2003	\$30,270,000	2.0000	02-2005/2008	\$3,480,000	
			2.2500	02-2009/2009	\$915,000	
			2.7500	02-2010/2010	\$940,000	
			3.0000	02-2011/2011	\$965,000	
			3.1250	02-2012/2014	\$3,085,000	

GOVERNMENTAL UNIT	DATE	COUNTY ORIGINAL ISSUE	CAMPBELL RATE OF INTEREST	PAGE MATURITY DATES	65 PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Campbell						
Northern KY Water Service District						
			3.2500	02-2015/2015	\$1,095,000	
			3.5000	02-2016/2016	\$1,135,000	
			4.0000	02-2017/2019	\$3,675,000	
			4.1250	02-2020/2028	\$14,155,000	
ISSUE TOTAL						\$29,445,000
Refinancing		ISSUE ID: 12275		ISSUE TYPE: Bond		
Revenue	12-18-2003	\$23,790,000	.0000	02-2020/2020	\$22,360,000	
ISSUE TOTAL						\$22,360,000
Water		ISSUE ID: 12012		ISSUE TYPE: Bond		
Refunding Revenue	12-05-2002	\$10,575,000	3.0000	02-2005/2006	\$1,020,000	
			3.5000	02-2007/2009	\$1,950,000	
			3.7500	02-2010/2010	\$775,000	
			4.0000	02-2011/2015	\$4,340,000	
			4.1200	02-2016/2016	\$965,000	
			4.2500	02-2017/2017	\$535,000	
*ISSUE FOOTNOTES						
This amount is shared with Kenton County.						
ISSUE TOTAL						\$9,585,000
Water		ISSUE ID: 11826		ISSUE TYPE: Bond		
Refunding Revenue	02-01-2002	\$45,485,000	4.5000	02-2005/2006	\$730,000	
			4.5000	02-2008/2014	\$5,575,000	
			4.6500	02-2015/2015	\$1,035,000	
			4.7500	02-2016/2019	\$7,885,000	
			5.0000	02-2020/2027	\$29,565,000	
ISSUE TOTAL						\$44,790,000
Water		ISSUE ID: 12784		ISSUE TYPE: Bond		
Bond Anticipation	05-10-2005	\$17,980,000	3.2500	05-2007/2007	\$17,980,000	
Not						
ISSUE FOOTNOTES						
This debt is shared with Kenton County						
ISSUE TOTAL						\$17,980,000
TOTAL Northern KY Water Service District						\$125,740,000
TOTAL INDUSTRIAL REVENUE FOR Northern KY Water Service District						\$0
CAMPBELL						
	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$347,548,216
	INDUSTRIAL REVENUE TOTAL					\$100,124,980

COUNTY CARLISLE
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE

66

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Carlisle						
Carlisle County						
Court Facility		ISSUE ID: 4360		ISSUE TYPE: Bond		
Public Corporation	06-08-1982	\$440,000	5.0000	01-2005/2011	\$170,000	
ISSUE TOTAL						\$170,000
TOTAL Carlisle County						\$170,000
TOTAL INDUSTRIAL REVENUE FOR Carlisle County						\$0
City of Arlington						
Water and Sewer		ISSUE ID: 4972		ISSUE TYPE: Bond		
Revenue	06-21-1983	\$285,000	5.0000	07-2004/2022	\$203,000	
ISSUE TOTAL						\$203,000
TOTAL City of Arlington						\$203,000
TOTAL INDUSTRIAL REVENUE FOR City of Arlington						\$0
Carlisle County Sanitation District #1						
Sewer		ISSUE ID: 10753		ISSUE TYPE: Bond		
Revenue	06-02-1999	\$800,000	4.5000	01-2005/2038	\$764,000	
ISSUE TOTAL						\$764,000
TOTAL Carlisle County Sanitation District #1						\$764,000
TOTAL INDUSTRIAL REVENUE FOR Carlisle County Sanitation District #1						\$0
Cunningham Water District						
Water		ISSUE ID: 1967		ISSUE TYPE: Bond		
Revenue	04-01-1969	\$84,000	4.1250	04-2005/2006	\$8,000	
ISSUE TOTAL						\$8,000
TOTAL Cunningham Water District						\$8,000
TOTAL INDUSTRIAL REVENUE FOR Cunningham Water District						\$0
Milburn Water District						
Water		ISSUE ID: 318		ISSUE TYPE: Bond		
Revenue	06-17-1966	\$150,000	3.7500	01-2005/2007	\$21,000	
ISSUE TOTAL						\$21,000
TOTAL Milburn Water District						\$21,000
TOTAL INDUSTRIAL REVENUE FOR Milburn Water District						\$0
CARLISLE						
	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$1,166,000
	INDUSTRIAL REVENUE TOTAL					\$0

COUNTY CARROLL
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 67

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Carroll						
Carroll County						
Solid Waste		ISSUE ID: 11120		ISSUE TYPE: Bond		
Revenue	05-01-2000	\$15,790,000	.0000	05-2028/2028	\$15,790,000	
*ISSUE FOOTNOTES						
Refunded issue dated 5/06/99 for 7,870,000.00						
ISSUE TOTAL						\$15,790,000
Solid Waste		ISSUE ID: 11425		ISSUE TYPE: Bond		
Revenue	05-15-2001	\$10,100,000	.0000	05-2031/2031	\$10,100,000	
ISSUE TOTAL						\$10,100,000
Solid Waste		ISSUE ID: 11417		ISSUE TYPE: Bond		
Revenue	06-01-2001	\$10,100,000	.0000	06-2031/2031	\$10,100,000	
ISSUE TOTAL						\$10,100,000
Refinancing		ISSUE ID: 11273		ISSUE TYPE: Bond		
Revenue	08-16-2000	\$19,570,000	.0000	07-2030/2030	\$19,570,000	
ISSUE TOTAL						\$19,570,000
Solid Waste		ISSUE ID: 9155		ISSUE TYPE: Bond		
Revenue	11-16-1994	\$54,000,000	.0000	11-2024/2024	\$54,000,000	
ISSUE TOTAL						\$54,000,000
Solid Waste		ISSUE ID: 8793		ISSUE TYPE: Bond		
Revenue	12-01-1993	\$50,000,000	5.7500	12-2023/2023	\$50,000,000	
ISSUE TOTAL						\$50,000,000
Hospital		ISSUE ID: 10296		ISSUE TYPE: Bond		
Revenue	12-10-1997	\$3,000,000	4.9800	01-2005/2005	\$1,888,725	
ISSUE TOTAL						\$1,888,725
Refinancing		ISSUE ID: 12817		ISSUE TYPE: Bond		
Refunding Revenue	10-20-2004	\$50,000,000	.0000	10-2034/2034	\$50,000,000	
ISSUE TOTAL						\$50,000,000
Pollution Control		ISSUE ID: 11756		ISSUE TYPE: Bond		
Refunding Revenue	05-23-2002	\$20,930,000	.0000	02-2032/2032	\$20,930,000	
ISSUE TOTAL						\$20,930,000
Pollution Control		ISSUE ID: 11757		ISSUE TYPE: Bond		
Refunding Revenue	05-23-2002	\$2,400,000	.0000	02-2032/2032	\$2,400,000	
ISSUE TOTAL						\$2,400,000
Justice Center		ISSUE ID: 11883		ISSUE TYPE: Bond		
Refunding Revenue	09-17-2002	\$1,040,000	2.0000	03-2005/2005	\$80,000	
			2.4000	03-2006/2006	\$80,000	
			2.7500	03-2007/2007	\$80,000	
			3.0000	03-2008/2008	\$85,000	
			3.2000	03-2009/2009	\$85,000	
			3.4000	03-2010/2010	\$90,000	
			3.5000	03-2011/2011	\$95,000	
			3.7000	03-2012/2012	\$100,000	
			3.8000	03-2013/2013	\$100,000	
			3.9000	03-2014/2014	\$105,000	
ISSUE TOTAL						\$900,000
Refinancing		ISSUE ID: 11942		ISSUE TYPE: Bond		
Refunding Revenue	10-03-2002	\$96,000,000	.0000	10-2032/2032	\$96,000,000	
ISSUE TOTAL						\$96,000,000
Manufacturing Facility		ISSUE ID: 12021		ISSUE TYPE: Bond		
Industrial Revenue	12-20-2002	\$325,000,000	4.2500	01-2019/2019	\$325,000,000	
ISSUE TOTAL						\$325,000,000
Industrial Facility		ISSUE ID: 11077		ISSUE TYPE: Bond		
Industrial Revenue	12-22-1999	\$285,000,000	6.8750	01-2019/2019	\$285,000,000	
ISSUE TOTAL						\$285,000,000
Industrial Facility		ISSUE ID: 12769		ISSUE TYPE: Bond		
Industrial Revenue	12-21-2004	\$175,000,000	.0000	01-2019/2019	\$175,000,000	
ISSUE TOTAL						\$175,000,000
Industrial Facility		ISSUE ID: 6842		ISSUE TYPE: Bond		
Industrial Revenue	09-19-1990	\$5,000,000	.0000	09-2015/2015	\$5,000,000	
ISSUE TOTAL						\$5,000,000
Industrial Facility		ISSUE ID: 9911		ISSUE TYPE: Bond		
Industrial Revenue	12-16-1996	\$275,000,000	6.8750	01-2019/2019	\$275,000,000	
ISSUE TOTAL						\$275,000,000
Industrial Facility		ISSUE ID: 9594		ISSUE TYPE: Bond		

			COUNTY	CARROLL	PAGE		68
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL	
Carroll							
Carroll County							
Industrial Revenue	11-27-1991	\$220,000,000					
			6.8750	01-2019/2019	\$220,000,000		
ISSUE TOTAL						\$220,000,000	
Industrial Facility		ISSUE ID: 9227		ISSUE TYPE: Bond			
Industrial Revenue	12-28-1994	\$266,000,000	6.8750	01-2019/2019	\$266,000,000		
ISSUE TOTAL						\$266,000,000	
Industrial Facility		ISSUE ID: 9483		ISSUE TYPE: Bond			
Industrial Revenue	12-15-1995	\$70,000,000	6.8750	01-2019/2019	\$70,000,000		
ISSUE TOTAL						\$70,000,000	
911 Equipment		ISSUE ID: 10863		ISSUE TYPE: Lease			
Renewable	10-15-1999	\$40,000	.0000	10-2004/2004	\$2,904		
ISSUE TOTAL						\$2,904	
TOTAL Carroll County							\$331,681,629
TOTAL INDUSTRIAL REVENUE FOR Carroll County							\$1,621,000,000
City of Carrollton							
Gas		ISSUE ID: 10516		ISSUE TYPE: Bond			
Revenue	10-15-1998	\$199,790,000	.0000	01-2009/2009	\$125,735,000		
*ISSUE FOOTNOTES							
This is a joint bond issue between the Cities of Carrollton and Henderson. The issue is only shown under the City of Carrollton.							
ISSUE TOTAL						\$125,735,000	
Utilities		ISSUE ID: 8066		ISSUE TYPE: Bond			
Revenue	02-01-1992	\$1,450,000	6.3500	02-2005/2012	\$800,000		
ISSUE TOTAL						\$800,000	
Gas		ISSUE ID: 12467		ISSUE TYPE: Lease			
General Obligation	10-04-2004	\$1,300,000	2.9350	11-2004/2014	\$1,300,000		
ISSUE TOTAL						\$1,300,000	
Utilities		ISSUE ID: 12670		ISSUE TYPE: Lease			
General Obligation	02-01-2005	\$720,000	2.9450	03-2005/2012	\$720,000		
ISSUE TOTAL						\$720,000	
Gas		ISSUE ID: 9422		ISSUE TYPE: Lease			
Renewable	09-15-1995	\$1,400,000	5.5000	07-2004/2005	\$219,761		
ISSUE TOTAL						\$219,761	
Municipal Building		ISSUE ID: 10868		ISSUE TYPE: Lease			
Renewable	09-15-2000	\$510,000	.0000	09-2005/2005	\$135,000		
ISSUE TOTAL						\$135,000	
TOTAL City of Carrollton							\$128,909,761
TOTAL INDUSTRIAL REVENUE FOR City of Carrollton							\$0
City of Ghent							
Sewer		ISSUE ID: 8879		ISSUE TYPE: Bond			
Revenue	07-01-1994	\$362,000	5.0000	01-2005/2033	\$324,000		
ISSUE TOTAL						\$324,000	
Sewer		ISSUE ID: 8880		ISSUE TYPE: Bond			
Revenue	07-01-1994	\$30,000	5.0000	01-2005/2033	\$26,800		
ISSUE TOTAL						\$26,800	
TOTAL City of Ghent							\$350,800
TOTAL INDUSTRIAL REVENUE FOR City of Ghent							\$0
City of Prestonville							
Sewer		ISSUE ID: 10100		ISSUE TYPE: Bond			
Revenue	11-20-1996	\$200,000	4.5000	01-2005/2035	\$183,200		
ISSUE TOTAL						\$183,200	
TOTAL City of Prestonville							\$183,200
TOTAL INDUSTRIAL REVENUE FOR City of Prestonville							\$0
City of Worthville							
Sewer		ISSUE ID: 10468		ISSUE TYPE: Bond			
Revenue	10-01-1998	\$196,000	4.5000	01-2005/2038	\$187,800		
ISSUE TOTAL						\$187,800	
TOTAL City of Worthville							\$187,800
TOTAL INDUSTRIAL REVENUE FOR City of Worthville							\$0
Carroll County Water District #1							
Water		ISSUE ID: 10201		ISSUE TYPE: Bond			
Revenue	12-11-1997	\$1,072,000	4.8750	09-2004/2037	\$1,031,000		
ISSUE TOTAL						\$1,031,000	

GOVERNMENTAL UNIT	DATE	COUNTY	CARROLL	MATURITY DATES	PAGE	69
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Carroll						
Carroll County Water District #1						
Water		ISSUE ID: 10202		ISSUE TYPE: Bond		
Revenue	12-11-1997	\$1,194,000	4.8750	09-2004/2037	\$1,146,000	
ISSUE TOTAL						\$1,146,000
Water		ISSUE ID: 9154		ISSUE TYPE: Bond		
Revenue	12-15-1994	\$540,000	4.5000	09-2004/2033	\$492,000	
ISSUE TOTAL						\$492,000
Water		ISSUE ID: 11163		ISSUE TYPE: Bond		
Revenue	03-08-2000	\$700,000	4.5000	09-2021/2039	\$685,000	
ISSUE TOTAL						\$685,000
Water		ISSUE ID: 11164		ISSUE TYPE: Bond		
Revenue	03-08-2000	\$810,000	4.5000	09-2021/2039	\$793,000	
ISSUE TOTAL						\$793,000
Water		ISSUE ID: 314		ISSUE TYPE: Bond		
Revenue	09-01-1965	\$454,000	5.0000	09-2004/2004	\$25,000	
ISSUE TOTAL						\$25,000
Refinancing		ISSUE ID: 9192		ISSUE TYPE: Lease		
Renewable	03-10-1995	\$1,208,000	.0000	03-2015/2015	\$858,794	
ISSUE TOTAL						\$858,794
TOTAL Carroll County Water District #1						\$5,030,794
TOTAL INDUSTRIAL REVENUE FOR Carroll County Water District #1						\$0
Ghent Fire Protection District						
Fire Vehicles		ISSUE ID: 10860		ISSUE TYPE: Lease		
Renewable	12-28-1999	\$116,244	6.5000	12-2004/2004	\$26,266	
ISSUE TOTAL						\$26,266
TOTAL Ghent Fire Protection District						\$26,266
TOTAL INDUSTRIAL REVENUE FOR Ghent Fire Protection District						\$0
West Carroll County Water District						
Water		ISSUE ID: 9289		ISSUE TYPE: Bond		
Revenue	12-15-1995	\$395,000	4.5000	01-2005/2033	\$354,500	
ISSUE TOTAL						\$354,500
Water		ISSUE ID: 12705		ISSUE TYPE: Bond		
Revenue	05-05-2005	\$369,000	4.2500	01-2007/2044	\$369,000	
ISSUE TOTAL						\$369,000
Water		ISSUE ID: 2875		ISSUE TYPE: Bond		
Revenue	09-09-1975	\$343,000	5.0000	01-2005/2015	\$169,000	
ISSUE TOTAL						\$169,000
Water		ISSUE ID: 4394		ISSUE TYPE: Bond		
Revenue	08-13-1982	\$114,000	5.0000	01-2005/2021	\$76,500	
ISSUE TOTAL						\$76,500
TOTAL West Carroll County Water District						\$969,000
TOTAL INDUSTRIAL REVENUE FOR West Carroll County Water District						\$0
CARROLL	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$467,339,250
	INDUSTRIAL REVENUE TOTAL					\$1,621,000,000

COUNTY CARTER
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 70

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Carter						
Carter County						
Detention Facility		ISSUE ID: 11309		ISSUE TYPE: Bond		
General Obligation	03-01-2001	\$6,365,000	.0000	03-2032/2032	\$6,160,000	
ISSUE TOTAL						\$6,160,000
Justice Center		ISSUE ID: 11808		ISSUE TYPE: Bond		
Revenue	07-01-2002	\$7,470,000	2.5000	03-2005/2005	\$265,000	
			2.8000	03-2006/2006	\$270,000	
			3.1000	03-2007/2007	\$275,000	
			3.3500	03-2008/2008	\$285,000	
			3.6000	03-2009/2009	\$295,000	
			3.8000	03-2010/2010	\$310,000	
			3.9000	03-2011/2011	\$320,000	
			4.0000	03-2012/2012	\$335,000	
			4.1200	03-2013/2013	\$350,000	
			4.2500	03-2014/2014	\$365,000	
			4.3500	03-2015/2015	\$380,000	
			4.4500	03-2016/2016	\$395,000	
			4.5000	03-2017/2017	\$415,000	
			4.6000	03-2018/2018	\$435,000	
			4.7000	03-2019/2019	\$455,000	
			4.8000	03-2020/2021	\$980,000	
			4.8700	03-2022/2023	\$1,080,000	
ISSUE TOTAL						\$7,210,000
Fire Equipment		ISSUE ID: 12696		ISSUE TYPE: Lease		
Renewable	03-07-2005	\$93,000	2.1750	07-2005/2015	\$93,000	
ISSUE TOTAL						\$93,000
Vehicles		ISSUE ID: 12738		ISSUE TYPE: Lease		
Renewable	04-18-2005	\$57,914	2.7500	07-2005/2009	\$57,914	
ISSUE TOTAL						\$57,914
TOTAL Carter County						\$13,520,914
TOTAL INDUSTRIAL REVENUE FOR Carter County						\$0
City of Grayson						
Ky Infrastructure Authority Loan		ISSUE ID: 8554		ISSUE TYPE: Bond		
Public Corporation	12-01-1991	\$1,000,000	3.3500	06-2005/2011	\$427,438	
ISSUE TOTAL						\$427,438
Water		ISSUE ID: 12234		ISSUE TYPE: Bond		
Revenue	10-23-2003	\$2,000,000	4.5000	02-2005/2018	\$394,500	
			5.0000	02-2019/2019	\$38,500	
			4.5000	02-2020/2042	\$1,567,000	
ISSUE TOTAL						\$2,000,000
Water		ISSUE ID: 12327		ISSUE TYPE: Bond		
Revenue	03-03-2004	\$500,000	.0000	01-2020/2020	\$500,000	
ISSUE TOTAL						\$500,000
Utilities		ISSUE ID: 10512		ISSUE TYPE: Bond		
Revenue	12-01-1998	\$2,970,000	3.8000	02-2005/2005	\$225,000	
			4.0500	02-2006/2006	\$235,000	
			4.1000	02-2007/2007	\$245,000	
			4.1500	02-2008/2008	\$250,000	
			4.2000	02-2009/2009	\$260,000	
			4.2500	02-2010/2010	\$275,000	
			4.3000	02-2011/2011	\$285,000	
ISSUE TOTAL						\$1,775,000
Utilities		ISSUE ID: 10515		ISSUE TYPE: Bond		
Revenue	11-16-1998	\$450,000	4.5000	02-2005/2038	\$430,000	
ISSUE TOTAL						\$430,000
Industrial Facility		ISSUE ID: 9977		ISSUE TYPE: Bond		
Industrial Revenue	12-19-1996	\$2,800,000	6.4500	12-2004/2006	\$1,030,000	
ISSUE TOTAL						\$1,030,000
Industrial Facility		ISSUE ID: 5894		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1985	\$1,650,000	12.5000	12-2004/2004	\$150,000	
			12.7500	12-2005/2005	\$170,000	
ISSUE TOTAL						\$320,000
Industrial Facility		ISSUE ID: 4875		ISSUE TYPE: Bond		
Industrial Revenue	03-30-1983	\$1,570,000	9.8750	03-2006/2006	\$1,570,000	

		COUNTY	CARTER	PAGE		71
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Carter						
City of Grayson						
ISSUE TOTAL						\$1,570,000
Refinancing		ISSUE ID: 12057		ISSUE TYPE: Lease		
General Obligation	01-30-2003	\$610,000	4.8100	10-2004/2022	\$565,000	
ISSUE TOTAL						\$565,000
Property Acquisition/Improvement		ISSUE ID: 10861		ISSUE TYPE: Lease		
Renewable	03-01-2000	\$79,000	6.3500	09-2004/2010	\$51,368	
ISSUE TOTAL						\$51,368
TOTAL City of Grayson						\$5,748,806
TOTAL INDUSTRIAL REVENUE FOR City of Grayson						\$2,920,000
City of Olive Hill						
Gas, Water and Sewer Revenue	09-11-1986	ISSUE ID: 6048		ISSUE TYPE: Bond		
		\$363,000	7.6250	08-2004/2024	\$330,000	
ISSUE TOTAL						\$330,000
Sewer and Gas Revenue	06-30-1981	ISSUE ID: 3647		ISSUE TYPE: Bond		
		\$1,900,000	5.0000	08-2004/2018	\$1,176,000	
ISSUE TOTAL						\$1,176,000
Fire Vehicles		ISSUE ID: 12260		ISSUE TYPE: Lease		
General Obligation	11-19-2003	\$141,411	4.0000	12-2004/2018	\$141,411	
ISSUE TOTAL						\$141,411
Sewer		ISSUE ID: 11203		ISSUE TYPE: Lease		
Renewable	02-08-2001	\$720,000	.0000	11-2025/2025	\$675,000	
ISSUE TOTAL						\$675,000
TOTAL City of Olive Hill						\$2,322,411
TOTAL INDUSTRIAL REVENUE FOR City of Olive Hill						\$0
Carter County Ambulance Taxing District						
Ambulance		ISSUE ID: 12073		ISSUE TYPE: Lease		
Renewable	03-19-2003	\$200,000	.0000	12-2005/2005	\$134,700	
ISSUE TOTAL						\$134,700
Emergency Services Building & Assets		ISSUE ID: 12233		ISSUE TYPE: Lease		
Renewable	11-01-2003	\$200,000	.0000	01-2014/2014	\$200,000	
ISSUE TOTAL						\$200,000
TOTAL Carter County Ambulance Taxing District						\$334,700
TOTAL INDUSTRIAL REVENUE FOR Carter County Ambulance Taxing District						\$0
Rattlesnake Ridge Water District						
Water		ISSUE ID: 8501		ISSUE TYPE: Bond		
Revenue	09-02-1992	\$365,000	5.0000	01-2005/2031	\$316,000	
ISSUE TOTAL						\$316,000
Water		ISSUE ID: 11477		ISSUE TYPE: Bond		
Revenue	06-21-2001	\$900,000	3.2500	01-2005/2041	\$887,500	
ISSUE TOTAL						\$887,500
Water		ISSUE ID: 11478		ISSUE TYPE: Bond		
Revenue	06-21-2001	\$60,000	4.5000	01-2005/2041	\$59,400	
ISSUE TOTAL						\$59,400
Water		ISSUE ID: 11488		ISSUE TYPE: Bond		
Revenue	08-07-2001	\$425,000	4.5000	01-2023/2022	\$420,000	
ISSUE TOTAL						\$420,000
Water		ISSUE ID: 11487		ISSUE TYPE: Bond		
Revenue	08-07-2001	\$900,000	4.5000	01-2005/2022	\$890,000	
ISSUE TOTAL						\$890,000
Water		ISSUE ID: 9544		ISSUE TYPE: Bond		
Revenue	02-01-1996	\$875,000	6.1500	01-2005/2007	\$60,000	
			6.2000	01-2008/2018	\$335,000	
			6.3000	01-2019/2021	\$140,000	
			6.4000	01-2022/2023	\$105,000	
			6.5000	01-2024/2025	\$130,000	
ISSUE TOTAL						\$770,000
Water		ISSUE ID: 9309		ISSUE TYPE: Bond		
Revenue	05-08-1995	\$434,000	5.0000	01-2005/2034	\$394,000	
ISSUE TOTAL						\$394,000
Water		ISSUE ID: 9310		ISSUE TYPE: Bond		
Revenue	05-08-1995	\$197,000	4.5000	01-2005/2034	\$177,500	
ISSUE TOTAL						\$177,500
Water		ISSUE ID: 10102				

		COUNTY	CARTER	PAGE		72
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Carter						
Rattlesnake Ridge Water District						
Revenue	09-06-1996	\$445,000		ISSUE TYPE: Bond		
			4.5000	01-2005/2035	\$407,000	
ISSUE TOTAL						\$407,000
Water		ISSUE ID: 10103		ISSUE TYPE: Bond		
Revenue	09-06-1996	\$100,000	4.5000	01-2005/2035	\$91,800	
ISSUE TOTAL						\$91,800
Water		ISSUE ID: 6488		ISSUE TYPE: Bond		
Revenue	06-06-1989	\$195,000	5.0000	01-2005/2028	\$160,000	
ISSUE TOTAL						\$160,000
Refinancing		ISSUE ID: 12194		ISSUE TYPE: Lease		
General Obligation	09-09-2003	\$260,000	2.0000	10-2004/2004	\$260,000	
ISSUE TOTAL						\$260,000
Water		ISSUE ID: 12719		ISSUE TYPE: Lease		
General Obligation	04-14-2005	\$135,000	.0000	05-2025/2025	\$135,000	
ISSUE TOTAL						\$135,000
TOTAL Rattlesnake Ridge Water District						\$4,968,200
TOTAL INDUSTRIAL REVENUE FOR Rattlesnake Ridge Water District						\$0
CARTER	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$26,895,030
	INDUSTRIAL REVENUE TOTAL					\$2,920,000

COUNTY CASEY
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 73

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Casey						
Casey County						
Detention Facility		ISSUE ID: 11835		ISSUE TYPE: Bond		
General Obligation	02-01-2000	\$4,770,000	5.0000	02-2005/2010	\$1,065,000	
			5.1000	02-2011/2011	\$210,000	
			5.2000	02-2012/2012	\$220,000	
			5.2500	02-2013/2013	\$235,000	
			5.3000	02-2014/2014	\$245,000	
			5.4000	02-2015/2015	\$260,000	
			5.5000	02-2016/2016	\$270,000	
			5.5500	02-2017/2017	\$285,000	
			5.6000	02-2018/2018	\$300,000	
			5.7000	02-2019/2022	\$1,385,000	
ISSUE TOTAL						\$4,475,000
TOTAL Casey County						\$4,475,000
TOTAL INDUSTRIAL REVENUE FOR Casey County						\$0
City of Liberty						
Ky Infrastructure Authority Loan		ISSUE ID: 8573		ISSUE TYPE: Bond		
Public Corporation	12-01-1992	\$163,822	3.2000	06-2005/2009	\$57,652	
ISSUE TOTAL						\$57,652
Water and Sewer		ISSUE ID: 11675		ISSUE TYPE: Bond		
Revenue	01-04-2002	\$436,000	4.5000	05-2005/2041	\$431,500	
ISSUE TOTAL						\$431,500
Water and Sewer		ISSUE ID: 3007		ISSUE TYPE: Bond		
Revenue	02-28-1978	\$1,300,000	5.0000	05-2005/2016	\$862,000	
ISSUE TOTAL						\$862,000
Water and Sewer		ISSUE ID: 6522		ISSUE TYPE: Bond		
Revenue	05-26-1989	\$650,000	5.0000	05-2005/2028	\$533,000	
ISSUE TOTAL						\$533,000
Water and Sewer		ISSUE ID: 6523		ISSUE TYPE: Bond		
Revenue	05-26-1989	\$84,000	5.0000	05-2005/2028	\$70,000	
ISSUE TOTAL						\$70,000
Water and Sewer		ISSUE ID: 9884		ISSUE TYPE: Bond		
Revenue	03-27-1997	\$700,000	4.5000	05-2005/2035	\$641,500	
ISSUE TOTAL						\$641,500
Water and Sewer		ISSUE ID: 9885		ISSUE TYPE: Bond		
Revenue	03-27-1997	\$231,000	4.5000	05-2005/2036	\$214,900	
ISSUE TOTAL						\$214,900
TOTAL City of Liberty						\$2,810,552
TOTAL INDUSTRIAL REVENUE FOR City of Liberty						\$0
Casey County Hospital Taxing District						
Hospital		ISSUE ID: 3652		ISSUE TYPE: Bond		
Public Corporation	05-19-1981	\$1,845,000	5.0000	01-2005/2009	\$535,000	
ISSUE TOTAL						\$535,000
TOTAL Casey County Hospital Taxing District						\$535,000
TOTAL INDUSTRIAL REVENUE FOR Casey County Hospital Taxing District						\$0
Casey County Library Taxing District						
Library		ISSUE ID: 12001		ISSUE TYPE: Lease		
N/A	11-18-2002	\$20,000	4.6000	10-2009/2012	\$20,000	
ISSUE TOTAL						\$20,000
TOTAL Casey County Library Taxing District						\$20,000
TOTAL INDUSTRIAL REVENUE FOR Casey County Library Taxing District						\$0
East Casey County Water District						
Water		ISSUE ID: 12461		ISSUE TYPE: Bond		
Revenue	09-30-2004	\$406,000	4.5000	01-2006/2043	\$406,000	
ISSUE TOTAL						\$406,000
Water		ISSUE ID: 11505		ISSUE TYPE: Bond		
Revenue	07-16-1999	\$594,000	4.5000	01-2005/2040	\$581,500	
ISSUE TOTAL						\$581,500
Water		ISSUE ID: 9236		ISSUE TYPE: Bond		
Revenue	03-23-1995	\$400,000	4.5000	01-2005/2033	\$358,000	
ISSUE TOTAL						\$358,000

GOVERNMENTAL UNIT	DATE	COUNTY	CASEY	MATURITY DATES	PAGE	74
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Casey						
East Casey County Water District						
Water		ISSUE ID: 10522		ISSUE TYPE: Bond		
Revenue	01-21-1999	\$525,000	4.5000	01-2005/2037	\$495,500	
ISSUE TOTAL						\$495,500
Water		ISSUE ID: 6948		ISSUE TYPE: Bond		
Revenue	03-13-1991	\$500,000	5.0000	01-2005/2030	\$425,000	
ISSUE TOTAL						\$425,000
Water		ISSUE ID: 6321		ISSUE TYPE: Bond		
Revenue	04-22-1988	\$301,000	5.0000	01-2005/2027	\$240,000	
ISSUE TOTAL						\$240,000
TOTAL East Casey County Water District						\$2,506,000
TOTAL INDUSTRIAL REVENUE FOR East Casey County Water District						\$0
CASEY	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$10,346,552
	INDUSTRIAL REVENUE TOTAL					\$0

COUNTY CHRISTIAN
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 75

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Christian						
Christian County						
Detention Facility		ISSUE ID: 10514		ISSUE TYPE: Bond		
General Obligation	12-01-1998	\$4,705,000	4.0000	12-2004/2007	\$1,165,000	
			4.0500	12-2008/2008	\$320,000	
			4.1250	12-2009/2009	\$335,000	
			4.1500	12-2010/2010	\$350,000	
			4.2000	12-2011/2014	\$1,550,000	
ISSUE TOTAL						\$3,720,000
Hospital		ISSUE ID: 9923		ISSUE TYPE: Bond		
Revenue	11-01-1996	\$9,000,000	5.3000	07-2004/2004	\$50,000	
			5.4000	07-2005/2005	\$65,000	
			5.5000	07-2006/2006	\$65,000	
			5.6000	07-2007/2007	\$75,000	
			5.7000	07-2008/2008	\$85,000	
			5.7500	07-2009/2010	\$200,000	
			5.8000	07-2011/2011	\$545,000	
			6.0000	07-2012/2017	\$7,720,000	
ISSUE TOTAL						\$8,805,000
Hospital		ISSUE ID: 9924		ISSUE TYPE: Bond		
Revenue	01-01-1997	\$16,160,000	5.5000	07-2004/2006	\$3,180,000	
			6.0000	07-2007/2013	\$7,370,000	
ISSUE TOTAL						\$10,550,000
Water		ISSUE ID: 5983		ISSUE TYPE: Bond		
Revenue	11-09-1983	\$410,000	11.3750	01-2005/2023	\$365,000	
ISSUE TOTAL						\$365,000
Recreational Facilities		ISSUE ID: 12751		ISSUE TYPE: Bond		
Revenue	04-18-2005	\$800,000	.0000	03-2008/2008	\$800,000	
ISSUE TOTAL						\$800,000
Recreational Facilities		ISSUE ID: 12752		ISSUE TYPE: Bond		
Revenue	04-18-2005	\$2,200,000	.0000	12-2025/2025	\$2,200,000	
ISSUE TOTAL						\$2,200,000
Courthouse/Detention Facility		ISSUE ID: 11896		ISSUE TYPE: Bond		
Lease Revenue	11-01-2000	\$18,565,000	.0000	08-2022/2022	\$17,515,000	
ISSUE TOTAL						\$17,515,000
Industrial Facility		ISSUE ID: 5782		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1985	\$2,400,000	.0000	12-2004/2007	\$2,400,000	
ISSUE TOTAL						\$2,400,000
Police/Sheriff Vehicles		ISSUE ID: 12148		ISSUE TYPE: Lease		
Renewable	06-18-2003	\$44,368	.0000	01-2006/2006	\$22,839	
ISSUE TOTAL						\$22,839
Vehicles		ISSUE ID: 12786		ISSUE TYPE: Lease		
Renewable	04-29-2005	\$176,236	2.7500	07-2005/2009	\$176,236	
ISSUE TOTAL						\$176,236
Vehicles		ISSUE ID: 12693		ISSUE TYPE: Lease		
Renewable	03-11-2005	\$40,070	2.1750	04-2005/2009	\$40,070	
ISSUE TOTAL						\$40,070
Courthouse Improvement/Renovation		ISSUE ID: 12195		ISSUE TYPE: Lease		
Renewable	09-15-2003	\$374,769	.0000	09-2023/2023	\$364,406	
ISSUE TOTAL						\$364,406
Detention Facility		ISSUE ID: 8271		ISSUE TYPE: Lease		
Renewable	06-18-1992	\$4,081,000	5.5400	01-2005/2017	\$2,858,000	
ISSUE TOTAL						\$2,858,000
TOTAL Christian County						\$47,416,551
TOTAL INDUSTRIAL REVENUE FOR Christian County						\$2,400,000
City of Crofton						
Water and Sewer		ISSUE ID: 3649		ISSUE TYPE: Bond		
Revenue	05-28-1981	\$519,000	5.0000	03-2005/2020	\$334,000	
ISSUE TOTAL						\$334,000
TOTAL City of Crofton						\$334,000
TOTAL INDUSTRIAL REVENUE FOR City of Crofton						\$0
City of Hopkinsville						
Floating Indebtedness		ISSUE ID: 12208		ISSUE TYPE: Bond		
General Obligation	09-23-2003	\$544,000	2.4557	08-2004/2008	\$538,000	

		COUNTY	CHRISTIAN	PAGE		76
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Christian						
City of Hopkinsville						
ISSUE TOTAL						\$538,000
Floating Indebtedness		ISSUE ID: 12210		ISSUE TYPE: Bond		
General Obligation	09-23-2003	\$1,040,000	5.2134	08-2004/2017	\$1,040,000	
ISSUE TOTAL						\$1,040,000
Ky Infrastructure Authority Loan		ISSUE ID: 10818		ISSUE TYPE: Bond		
Public Corporation	06-01-1996	\$9,693,741	1.2000	12-2004/2015	\$5,873,446	
ISSUE TOTAL						\$5,873,446
Floating Indebtedness		ISSUE ID: 9320		ISSUE TYPE: Bond		
Funding	07-01-1994	\$664,059	6.3900	08-2004/2008	\$489,192	
ISSUE TOTAL						\$489,192
Water and Sewer		ISSUE ID: 9781		ISSUE TYPE: Bond		
Revenue	06-15-1996	\$2,085,000	5.2000	10-2004/2007	\$370,000	
			5.2500	10-2008/2008	\$105,000	
			5.3000	10-2009/2009	\$115,000	
			5.4500	10-2010/2010	\$120,000	
			5.6000	10-2011/2016	\$875,000	
ISSUE TOTAL						\$1,585,000
Electric		ISSUE ID: 10469		ISSUE TYPE: Bond		
Revenue	07-01-1998	\$4,010,000	.0000	02-2005/2014	\$2,160,000	
ISSUE TOTAL						\$2,160,000
Industrial Facility		ISSUE ID: 12579		ISSUE TYPE: Bond		
Revenue	12-01-2003	\$15,275,000	.0000	06-2019/2019	\$15,275,000	
ISSUE TOTAL						\$15,275,000
Water		ISSUE ID: 12792		ISSUE TYPE: Bond		
Revenue	05-01-2005	\$25,635,000	3.3750	10-2006/2010	\$4,130,000	
			3.5000	10-2011/2011	\$1,080,000	
			3.6250	10-2012/2012	\$1,120,000	
			3.7000	10-2013/2014	\$2,365,000	
			4.0000	10-2015/2025	\$16,940,000	
ISSUE TOTAL						\$25,635,000
Industrial Facility		ISSUE ID: 11423		ISSUE TYPE: Bond		
Revenue	05-01-2001	\$2,400,000	.0000	05-2026/2026	\$2,400,000	
ISSUE TOTAL						\$2,400,000
Water and Sewer		ISSUE ID: 11661		ISSUE TYPE: Bond		
Revenue	02-15-2002	\$5,080,000	2.3000	10-2004/2004	\$910,000	
			2.8000	10-2005/2005	\$925,000	
			3.1000	10-2006/2006	\$930,000	
			3.4000	10-2007/2007	\$915,000	
ISSUE TOTAL						\$3,680,000
Health Care Facility		ISSUE ID: 11730		ISSUE TYPE: Bond		
Revenue	03-20-2002	\$500,000	.0000	03-2012/2012	\$500,000	
ISSUE TOTAL						\$500,000
Refinancing		ISSUE ID: 8833		ISSUE TYPE: Bond		
Revenue	12-15-1993	\$4,075,000	4.6200	10-2004/2004	\$297,414	
			4.6800	10-2005/2005	\$313,242	
			4.7700	10-2006/2006	\$350,098	
			4.8600	10-2007/2007	\$408,115	
ISSUE TOTAL						\$1,368,869
Educational Development		ISSUE ID: 12318		ISSUE TYPE: Bond		
Revenue	02-27-2004	\$900,000	.0000	08-2018/2018	\$900,000	
ISSUE TOTAL						\$900,000
Refinancing		ISSUE ID: 12793		ISSUE TYPE: Bond		
Refunding Revenue	05-01-2005	\$1,545,000	3.0000	10-2005/2011	\$795,000	
			3.2500	10-2012/2012	\$140,000	
			3.3750	10-2013/2013	\$145,000	
			3.5000	10-2014/2014	\$150,000	
			3.6250	10-2015/2015	\$155,000	
			3.7500	10-2016/2016	\$160,000	
ISSUE TOTAL						\$1,545,000
Industrial Facility		ISSUE ID: 12580		ISSUE TYPE: Bond		
Industrial Revenue	12-01-2003	\$15,000,000	.0000	06-2019/2019	\$15,000,000	
ISSUE TOTAL						\$15,000,000
Industrial Facility		ISSUE ID: 10725		ISSUE TYPE: Bond		
Industrial Revenue	05-05-1999	\$5,200,000	.0000	11-2019/2019	\$5,200,000	
ISSUE TOTAL						\$5,200,000
Industrial Facility		ISSUE ID: 10036				

		COUNTY	CHRISTIAN		PAGE	77
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Christian						
City of Hopkinsville						
Industrial Revenue	05-30-1997	\$1,760,000		ISSUE TYPE: Bond		
			.0000	05-2021/2021	\$1,760,000	
ISSUE TOTAL						\$1,760,000
Industrial Facility		ISSUE ID: 9693		ISSUE TYPE: Bond		
Industrial Revenue	05-07-1996	\$5,740,000	.0000	05-2021/2021	\$5,740,000	
ISSUE TOTAL						\$5,740,000
Industrial Facility		ISSUE ID: 9258		ISSUE TYPE: Bond		
Industrial Revenue	04-11-1995	\$7,700,000	.0000	04-2015/2015	\$7,700,000	
ISSUE TOTAL						\$7,700,000
Industrial Facility		ISSUE ID: 5797		ISSUE TYPE: Bond		
Industrial Revenue	12-23-1985	\$2,500,000	.0000	06-2005/2005	\$130,008	
ISSUE TOTAL						\$130,008
Industrial Facility		ISSUE ID: 11790		ISSUE TYPE: Bond		
Industrial Revenue	03-01-2002	\$50,000,000	.0000	03-2031/2031	\$50,000,000	
ISSUE TOTAL						\$50,000,000
Industrial Facility		ISSUE ID: 3237		ISSUE TYPE: Bond		
Industrial Revenue	12-15-1978	\$1,000,000	7.0000	12-2004/2008	\$1,000,000	
ISSUE TOTAL						\$1,000,000
Electric		ISSUE ID: 12353		ISSUE TYPE: Lease		
Renewable	01-27-2004	\$3,600,000	2.2300	07-2004/2019	\$3,536,301	
ISSUE TOTAL						\$3,536,301
Airport		ISSUE ID: 10829		ISSUE TYPE: Lease		
Renewable	06-01-1999	\$50,000	5.1000	11-2004/2008	\$25,850	
ISSUE TOTAL						\$25,850
Airport		ISSUE ID: 10716		ISSUE TYPE: Lease		
Renewable	04-22-1999	\$305,000	.0000	06-2005/2019	\$255,000	
ISSUE TOTAL						\$255,000
Lease Purchase		ISSUE ID: 8269		ISSUE TYPE: Lease		
Renewable	06-25-1992	\$3,620,000	6.8750	06-2005/2012	\$2,170,000	
ISSUE TOTAL						\$2,170,000
Infrastructure		ISSUE ID: 10520		ISSUE TYPE: Lease		
Renewable	10-21-1998	\$1,400,000	.0000	07-2018/2018	\$1,140,000	
ISSUE TOTAL						\$1,140,000
Infrastructure		ISSUE ID: 10754		ISSUE TYPE: Lease		
Renewable	05-27-1999	\$2,000,000	.0000	01-2019/2019	\$1,660,000	
ISSUE TOTAL						\$1,660,000
TOTAL City of Hopkinsville						\$71,776,658
TOTAL INDUSTRIAL REVENUE FOR City of Hopkinsville						\$86,530,008
City of Oak Grove						
Police Building/Equipment		ISSUE ID: 12780		ISSUE TYPE: Bond		
General Obligation	05-01-2005	\$1,055,000	.0000	05-2025/2025	\$1,055,000	
ISSUE TOTAL						\$1,055,000
Sewer		ISSUE ID: 9680		ISSUE TYPE: Bond		
Revenue	07-09-1993	\$150,000	5.0000	01-2005/2033	\$134,600	
ISSUE TOTAL						\$134,600
Water and Sewer		ISSUE ID: 10517		ISSUE TYPE: Bond		
Revenue	10-01-1998	\$1,650,000	4.1500	01-2005/2005	\$80,000	
			4.2000	01-2006/2006	\$45,000	
			4.2500	01-2007/2007	\$45,000	
			4.3000	01-2008/2008	\$45,000	
			4.3500	01-2009/2009	\$50,000	
			4.4000	01-2010/2010	\$50,000	
			4.4500	01-2011/2011	\$50,000	
			4.5000	01-2012/2012	\$55,000	
			4.5500	01-2013/2013	\$55,000	
			4.6000	01-2014/2014	\$60,000	
			4.7000	01-2015/2015	\$60,000	
			4.7500	01-2016/2016	\$75,000	
			4.8000	01-2017/2017	\$75,000	
			4.9000	01-2018/2021	\$350,000	
ISSUE TOTAL						\$1,095,000
Wastewater		ISSUE ID: 12326		ISSUE TYPE: Bond		
Revenue	03-03-2004	\$615,000	.0000	01-2025/2025	\$615,000	
ISSUE TOTAL						\$615,000
Refinancing		ISSUE ID: 12439		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	COUNTY	CHRISTIAN	MATURITY DATES	PAGE	78
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Christian						
City of Oak Grove Revenue	04-27-2004	\$1,871,000				
			2.2800	07-2005/2005	\$50,000	
			2.4000	07-2006/2006	\$50,000	
			2.4050	07-2007/2007	\$52,000	
			2.5300	07-2008/2008	\$54,000	
			2.7800	07-2009/2009	\$55,000	
			3.1550	07-2010/2010	\$55,000	
			3.3300	07-2011/2011	\$58,000	
			3.5300	07-2012/2012	\$60,000	
			4.0300	07-2013/2018	\$415,000	
			4.1550	07-2019/2020	\$161,000	
			4.2800	07-2021/2022	\$176,000	
			4.4050	07-2023/2029	\$685,000	
ISSUE TOTAL						\$1,871,000
Property Acquisition/Improvement Renewable	09-13-2001	ISSUE ID: 11546 \$420,000	.0000	ISSUE TYPE: Lease 09-2019/2019	\$360,000	
ISSUE TOTAL						\$360,000
Municipal Building Renewable	02-04-1999	ISSUE ID: 10671 \$500,000	5.4700	ISSUE TYPE: Lease 12-2004/2018	\$420,000	
ISSUE TOTAL						\$420,000
TOTAL City of Oak Grove						\$5,550,600
TOTAL INDUSTRIAL REVENUE FOR City of Oak Grove						\$0
City of Pembroke						
Sewer KIA Loan	12-01-1997	ISSUE ID: 10864 \$240,264	1.2000	ISSUE TYPE: Lease 12-2004/2017	\$162,626	
ISSUE TOTAL						\$162,626
TOTAL City of Pembroke						\$162,626
TOTAL INDUSTRIAL REVENUE FOR City of Pembroke						\$0
Christian County Water District						
Ky Infrastructure Authority Loan Public Corporation	04-07-1993	ISSUE ID: 8623 \$1,157,037	5.2500	ISSUE TYPE: Bond 07-2004/2004	\$37,590	
			5.3750	07-2005/2005	\$40,154	
			5.4000	07-2006/2006	\$42,171	
			5.5000	07-2007/2007	\$44,378	
			5.6250	07-2008/2008	\$47,012	
			5.7500	07-2009/2018	\$606,307	
ISSUE TOTAL						\$817,612
Water Revenue	12-01-1976	ISSUE ID: 3052 \$860,000	5.0000	ISSUE TYPE: Bond 01-2005/2016	\$469,000	
ISSUE TOTAL						\$469,000
Water Revenue	08-13-1999	ISSUE ID: 11046 \$2,200,000	4.7500	ISSUE TYPE: Bond 01-2020/2038	\$2,114,000	
ISSUE TOTAL						\$2,114,000
Water Revenue	10-01-1999	ISSUE ID: 11055 \$3,460,000	.0000	ISSUE TYPE: Bond 01-2030/2030	\$3,270,000	
ISSUE TOTAL						\$3,270,000
Water Revenue	06-30-2004	ISSUE ID: 12366 \$400,000	4.3750	ISSUE TYPE: Bond 01-2006/2043	\$400,000	
ISSUE TOTAL						\$400,000
Refinancing Revenue	04-27-2004	ISSUE ID: 12428 \$2,305,000	2.2800	ISSUE TYPE: Bond 07-2005/2005	\$60,000	
			2.4000	07-2006/2006	\$58,000	
			2.4050	07-2007/2007	\$60,000	
			2.5300	07-2008/2008	\$64,000	
			2.7800	07-2009/2009	\$64,000	
			3.1550	07-2010/2010	\$66,000	
			3.3300	07-2011/2011	\$70,000	
			3.5300	07-2012/2012	\$72,000	
			4.0300	07-2013/2018	\$502,000	
			4.1550	07-2019/2020	\$202,000	
			4.2800	07-2021/2022	\$222,000	
			4.4050	07-2023/2029	\$865,000	
ISSUE TOTAL						\$2,305,000
Water Revenue	04-11-1995	ISSUE ID: 9228 \$1,329,000	4.5000	ISSUE TYPE: Bond 01-2005/2034	\$1,211,000	

GOVERNMENTAL UNIT	DATE	COUNTY ORIGINAL ISSUE	CHRISTIAN RATE OF INTEREST	PAGE MATURITY DATES	79 PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Christian						
Christian County Water District						
ISSUE TOTAL						\$1,211,000
Water		ISSUE ID: 8227		ISSUE TYPE: Bond		
Revenue	06-30-1992	\$420,000	5.0000	01-2005/2031	\$364,000	
ISSUE TOTAL						\$364,000
Water		ISSUE ID: 6944		ISSUE TYPE: Bond		
Revenue	03-28-1991	\$1,348,000	5.0000	01-2005/2029	\$1,122,000	
ISSUE TOTAL						\$1,122,000
Water		ISSUE ID: 8067		ISSUE TYPE: Bond		
Revenue	10-11-1991	\$803,000	5.0000	01-2005/2030	\$729,000	
ISSUE TOTAL						\$729,000
TOTAL Christian County Water District						\$12,801,612
TOTAL INDUSTRIAL REVENUE FOR Christian County Water District						\$0
CHRISTIAN	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$138,042,047
	INDUSTRIAL REVENUE TOTAL					\$88,930,008

COUNTY CLARK
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE

80

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Clark						
Clark County						
Detention Facility & Court Facility		ISSUE ID: 10418		ISSUE TYPE: Bond		
Public Corporation	09-01-1997	\$3,970,000	4.5000	06-2005/2006	\$500,000	
			4.5500	06-2007/2007	\$270,000	
			4.6500	06-2008/2008	\$280,000	
			4.7500	06-2009/2009	\$290,000	
			4.8500	06-2010/2010	\$230,000	
			5.0000	06-2011/2012	\$340,000	
			5.1000	06-2013/2016	\$590,000	
ISSUE TOTAL						\$2,500,000
Hospital		ISSUE ID: 9952		ISSUE TYPE: Bond		
Revenue	03-01-1997	\$8,675,000	6.2000	04-2005/2013	\$5,850,000	
ISSUE TOTAL						\$5,850,000
Residential		ISSUE ID: 6495		ISSUE TYPE: Bond		
Revenue	05-30-1985	\$11,667,248	10.1000	12-2004/2004	\$58,545	
			10.2000	12-2005/2005	\$52,027	
			10.2500	12-2006/2006	\$46,621	
			9.3700	12-2016/2016	\$7,860,000	
ISSUE TOTAL						\$8,017,193
Pollution Control		ISSUE ID: 5503		ISSUE TYPE: Bond		
Revenue	11-15-1984	\$59,650,000	.0000	10-2014/2014	\$44,125,000	
ISSUE TOTAL						\$44,125,000
Pollution Control		ISSUE ID: 3268		ISSUE TYPE: Bond		
Revenue	08-01-1978	\$2,520,000	7.0000	02-2005/2008	\$695,000	
ISSUE TOTAL						\$695,000
Pollution Control		ISSUE ID: 3269		ISSUE TYPE: Bond		
Revenue	08-01-1978	\$3,055,000	7.0000	08-2004/2008	\$1,290,000	
ISSUE TOTAL						\$1,290,000
Residential		ISSUE ID: 9012		ISSUE TYPE: Bond		
Revenue	01-01-1994	\$891,000	7.0000	01-2005/2016	\$643,000	
ISSUE TOTAL						\$643,000
Industrial Facility		ISSUE ID: 8797		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1993	\$2,260,000	7.0000	12-2004/2008	\$1,010,000	
ISSUE TOTAL						\$1,010,000
Industrial Facility		ISSUE ID: 11898		ISSUE TYPE: Bond		
Industrial Revenue	10-10-2001	\$2,900,668	5.1500	07-2004/2007	\$1,992,791	
ISSUE TOTAL						\$1,992,791
Industrial Facility		ISSUE ID: 9953		ISSUE TYPE: Bond		
Industrial Revenue	09-05-1996	\$3,500,000	.0000	09-2014/2014	\$3,500,000	
ISSUE TOTAL						\$3,500,000
Industrial Facility		ISSUE ID: 9229		ISSUE TYPE: Bond		
Industrial Revenue	02-10-1995	\$5,100,000	.0000	01-2005/2005	\$445,000	
ISSUE TOTAL						\$445,000
Refinancing		ISSUE ID: 11313		ISSUE TYPE: Lease		
General Obligation	05-07-2001	\$382,000	4.4400	01-2005/2016	\$321,000	
ISSUE TOTAL						\$321,000
Water		ISSUE ID: 9492		ISSUE TYPE: Lease		
Renewable	10-05-1995	\$1,400,000	6.3040	01-2005/2019	\$1,078,000	
ISSUE TOTAL						\$1,078,000
Water District Acquisition		ISSUE ID: 8719		ISSUE TYPE: Lease		
Renewable	06-18-1993	\$1,250,000	4.7100	01-2005/2018	\$894,000	
ISSUE TOTAL						\$894,000
Water		ISSUE ID: 8033		ISSUE TYPE: Lease		
Renewable	11-01-1990	\$507,159	6.8030	07-2004/2015	\$322,980	
ISSUE TOTAL						\$322,980
TOTAL Clark County						\$65,736,173
TOTAL INDUSTRIAL REVENUE FOR Clark County						\$6,947,791
City of Winchester						
Pollution Control		ISSUE ID: 4309		ISSUE TYPE: Bond		
Revenue	08-01-1982	\$1,375,000	13.0000	08-2007/2007	\$1,000,000	
ISSUE TOTAL						\$1,000,000
Utilities		ISSUE ID: 8447		ISSUE TYPE: Bond		
Revenue	05-15-1993	\$13,860,000	5.2000	07-2004/2004	\$885,000	

GOVERNMENTAL UNIT	DATE	COUNTY	CLARK	MATURITY DATES	PAGE	81
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Clark						
City of Winchester						
			5.2500	07-2005/2005	\$935,000	
			5.3000	07-2006/2009	\$5,670,000	
			5.4500	07-2010/2010	\$1,610,000	
ISSUE TOTAL						\$9,100,000
Utilities		ISSUE ID: 11275		ISSUE TYPE: Bond		
Revenue	10-26-2000	\$2,000,000	.0000	10-2005/2005	\$2,000,000	
ISSUE TOTAL						\$2,000,000
Utilities		ISSUE ID: 11727		ISSUE TYPE: Bond		
Revenue	03-01-2002	\$9,025,000	4.6000	07-2014/2014	\$230,000	
			4.5000	07-2004/2004	\$145,000	
			4.7000	07-2015/2015	\$240,000	
			4.5000	07-2005/2005	\$155,000	
			4.7500	07-2016/2016	\$255,000	
			4.5000	07-2006/2006	\$160,000	
			4.7500	07-2017/2017	\$265,000	
			4.5000	07-2007/2007	\$170,000	
			4.7500	07-2018/2018	\$280,000	
			4.5000	07-2008/2008	\$175,000	
			5.0000	07-2019/2019	\$290,000	
			4.5000	07-2009/2009	\$185,000	
			5.0000	07-2022/2022	\$970,000	
			4.5000	07-2010/2010	\$195,000	
			5.1200	07-2025/2025	\$1,125,000	
			4.5000	07-2011/2011	\$200,000	
			5.1250	07-2027/2027	\$855,000	
			4.5000	07-2012/2012	\$210,000	
			5.1200	07-2032/2032	\$2,560,000	
			4.5000	07-2013/2013	\$220,000	
ISSUE TOTAL						\$8,885,000
Utilities		ISSUE ID: 3200		ISSUE TYPE: Bond		
Revenue	04-01-1978	\$1,990,000	6.5000	07-2004/2004	\$300,000	
			6.2000	07-2005/2005	\$315,000	
ISSUE TOTAL						\$615,000
Utilities		ISSUE ID: 12094		ISSUE TYPE: Bond		
Refunding Revenue	04-15-2003	\$9,070,000	2.0000	01-2005/2008	\$5,170,000	
			2.2500	01-2009/2009	\$1,435,000	
			2.5000	01-2010/2010	\$1,470,000	
ISSUE TOTAL						\$8,075,000
Industrial Facility		ISSUE ID: 8321		ISSUE TYPE: Bond		
Industrial Revenue	09-01-1990	\$4,000,000	.0000	09-2010/2010	\$4,000,000	
ISSUE TOTAL						\$4,000,000
Industrial Facility		ISSUE ID: 6473		ISSUE TYPE: Bond		
Industrial Revenue	10-20-1988	\$2,400,000	.0000	10-2018/2018	\$2,400,000	
ISSUE TOTAL						\$2,400,000
Fire Equipment		ISSUE ID: 11973		ISSUE TYPE: Lease		
N/A	09-19-2002	\$151,281	4.2900	09-2004/2007	\$123,512	
ISSUE TOTAL						\$123,512
TOTAL City of Winchester						\$29,798,512
TOTAL INDUSTRIAL REVENUE FOR City of Winchester						\$6,400,000
Clark County Library Taxing District						
Library		ISSUE ID: 10252		ISSUE TYPE: Bond		
Public Corporation	09-01-1997	\$1,885,000	.0000	09-2004/2017	\$1,485,000	
ISSUE TOTAL						\$1,485,000
TOTAL Clark County Library Taxing District						\$1,485,000
TOTAL INDUSTRIAL REVENUE FOR Clark County Library Taxing District						\$0
East Clark Water District						
Water		ISSUE ID: 12168		ISSUE TYPE: Bond		
Revenue	07-30-2003	\$262,000	1.8000	01-2005/2005	\$23,000	
			2.2500	01-2006/2006	\$28,000	
			2.6000	01-2007/2007	\$27,000	
			3.0000	01-2008/2008	\$26,000	
			3.2500	01-2009/2009	\$26,000	
			3.6000	01-2010/2010	\$30,000	
			3.8500	01-2011/2011	\$28,000	
			4.0000	01-2012/2012	\$26,000	

GOVERNMENTAL UNIT	DATE	COUNTY CLARK		MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	PAGE	82
		ORIGINAL ISSUE	RATE OF INTEREST			TOTAL	TOTAL
Clark							
East Clark Water District							
			4.4000	01-2013/2013	\$30,000		
ISSUE TOTAL							\$244,000
Water		ISSUE ID: 11157		ISSUE TYPE: Bond			
Revenue	04-01-2000	\$925,000	.0000	01-2030/2030	\$870,000		
ISSUE TOTAL							\$870,000
Water		ISSUE ID: 3332		ISSUE TYPE: Bond			
Revenue	02-13-1979	\$322,000	5.0000	01-2005/2018	\$189,000		
ISSUE TOTAL							\$189,000
Water		ISSUE ID: 11875		ISSUE TYPE: Bond			
Refunding Revenue	07-31-2002	\$219,000	3.1500	02-2005/2007	\$19,000		
			3.4000	02-2008/2008	\$8,000		
			3.6500	02-2009/2009	\$8,000		
			3.7700	02-2010/2010	\$8,000		
			3.9000	02-2011/2011	\$9,000		
			4.0200	02-2012/2012	\$9,000		
			4.1500	02-2013/2014	\$19,000		
			4.4000	02-2015/2015	\$11,000		
			4.5000	02-2016/2016	\$10,000		
			4.6000	02-2017/2017	\$11,000		
			4.7000	02-2018/2018	\$12,000		
			4.8000	02-2019/2019	\$13,000		
			4.9000	02-2020/2020	\$14,000		
			5.0000	02-2021/2021	\$13,000		
			5.0250	02-2022/2022	\$14,000		
			5.1500	02-2023/2024	\$31,000		
ISSUE TOTAL							\$209,000
TOTAL East Clark Water District							\$1,512,000
TOTAL INDUSTRIAL REVENUE FOR East Clark Water District							\$0
Clark County Extension District Public Properties Corporation							
Land Acquisition		ISSUE ID: 11310		ISSUE TYPE: Bond			
Revenue	05-24-2001	\$1,400,000	5.1250	01-2017/2016	\$1,337,000		
ISSUE TOTAL							\$1,337,000
TOTAL Clark County Extension District Public Properties Corporation							\$1,337,000
TOTAL INDUSTRIAL REVENUE FOR Clark County Extension District Public Properties Corporation							\$0
CLARK							
				TOTAL OUTSTANDING EXCLUDING IND. REV.			\$99,868,685
				INDUSTRIAL REVENUE TOTAL			\$13,347,791

COUNTY CLAY
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE

83

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Clay						
Clay County						
Detention Facility		ISSUE ID: 11452		ISSUE TYPE: Bond		
General Obligation	12-01-2000	\$6,890,000	.0000	06-2022/2022	\$6,340,000	
ISSUE TOTAL						\$6,340,000
Justice Center		ISSUE ID: 12119		ISSUE TYPE: Bond		
Revenue	05-28-2003	\$7,645,000	3.5000	11-2004/2019	\$5,640,000	
			3.6000	11-2020/2023	\$2,005,000	
ISSUE TOTAL						\$7,645,000
Property Acquisition/Improvement		ISSUE ID: 10865		ISSUE TYPE: Lease		
Renewable	07-16-1999	\$443,708	.0000	07-2009/2009	\$251,409	
ISSUE TOTAL						\$251,409
Court Facility		ISSUE ID: 10870		ISSUE TYPE: Lease		
Renewable	08-03-2000	\$500,000	.0000	05-2021/2021	\$455,000	
ISSUE TOTAL						\$455,000
Refinancing		ISSUE ID: 11314		ISSUE TYPE: Lease		
Renewable	05-07-2001	\$617,000	4.4280	01-2005/2006	\$261,000	
ISSUE TOTAL						\$261,000
TOTAL Clay County						\$14,952,409
TOTAL INDUSTRIAL REVENUE FOR Clay County						\$0
City of Manchester						
Ky Infrastructure Authority Loan		ISSUE ID: 8649		ISSUE TYPE: Bond		
Public Corporation	06-01-1992	\$2,209,119	2.5000	06-2005/2012	\$959,086	
ISSUE TOTAL						\$959,086
Water and Sewer		ISSUE ID: 8503		ISSUE TYPE: Bond		
Revenue	05-21-1990	\$2,021,000	5.0000	12-2004/2031	\$1,745,804	
ISSUE TOTAL						\$1,745,804
Water		ISSUE ID: 11518		ISSUE TYPE: Bond		
Revenue	09-14-2001	\$225,330	5.0000	01-2005/2030	\$213,700	
ISSUE TOTAL						\$213,700
Water and Sewer		ISSUE ID: 3494		ISSUE TYPE: Bond		
Revenue	12-17-1979	\$900,000	5.0000	12-2004/2018	\$555,000	
ISSUE TOTAL						\$555,000
Water and Sewer		ISSUE ID: 5905		ISSUE TYPE: Bond		
Revenue	04-10-1986	\$154,000	5.0000	12-2004/2024	\$117,000	
ISSUE TOTAL						\$117,000
Water and Sewer		ISSUE ID: 9519		ISSUE TYPE: Bond		
Revenue	01-05-1996	\$190,000	5.0000	12-2004/2035	\$176,500	
ISSUE TOTAL						\$176,500
TOTAL City of Manchester						\$3,767,090
TOTAL INDUSTRIAL REVENUE FOR City of Manchester						\$0
Clay County Extension Taxing District						
Equipment		ISSUE ID: 11941		ISSUE TYPE: Lease		
Renewable	09-25-2002	\$175,000	3.7700	01-2005/2022	\$165,000	
ISSUE TOTAL						\$165,000
TOTAL Clay County Extension Taxing District						\$165,000
TOTAL INDUSTRIAL REVENUE FOR Clay County Extension Taxing District						\$0
Hima-Sibert Water District						
Water		ISSUE ID: 2180		ISSUE TYPE: Bond		
Revenue	01-01-1970	\$50,000	4.7500	01-2005/2007	\$6,500	
ISSUE TOTAL						\$6,500
Water		ISSUE ID: 6982		ISSUE TYPE: Bond		
Revenue	04-23-1991	\$216,000	5.0000	01-2005/2030	\$183,000	
ISSUE TOTAL						\$183,000
Water		ISSUE ID: 6983		ISSUE TYPE: Bond		
Revenue	04-23-1991	\$36,000	5.0000	01-2005/2030	\$30,700	
ISSUE TOTAL						\$30,700
TOTAL Hima-Sibert Water District						\$220,200
TOTAL INDUSTRIAL REVENUE FOR Hima-Sibert Water District						\$0
CLAY	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$19,104,699
	INDUSTRIAL REVENUE TOTAL					\$0

COUNTY CLINTON
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE

84

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Clinton						
City of Albany						
Ky Infrastructure Authority Loan		ISSUE ID: 8521		ISSUE TYPE: Bond		
Public Corporation	06-01-1988	\$828,727	7.8000	06-2005/2008	\$272,579	
ISSUE TOTAL						\$272,579
Water and Sewer		ISSUE ID: 8975		ISSUE TYPE: Bond		
Revenue	06-02-1994	\$748,000	4.5000	01-2005/2032	\$660,500	
ISSUE TOTAL						\$660,500
Water and Sewer		ISSUE ID: 8322		ISSUE TYPE: Bond		
Revenue	08-19-1992	\$688,000	5.0000	01-2005/2031	\$598,000	
ISSUE TOTAL						\$598,000
Water and Sewer		ISSUE ID: 11146		ISSUE TYPE: Bond		
Revenue	01-26-2000	\$1,500,000	5.0000	01-2016/2028	\$1,471,000	
ISSUE TOTAL						\$1,471,000
Water and Sewer		ISSUE ID: 3077		ISSUE TYPE: Bond		
Revenue	06-10-1977	\$1,938,000	5.0000	01-2005/2016	\$1,017,000	
ISSUE TOTAL						\$1,017,000
Water and Sewer		ISSUE ID: 4834		ISSUE TYPE: Bond		
Revenue	03-22-1983	\$261,000	5.0000	01-2005/2022	\$180,000	
ISSUE TOTAL						\$180,000
Water and Sewer		ISSUE ID: 6125		ISSUE TYPE: Bond		
Revenue	04-27-1987	\$699,000	5.0000	01-2005/2026	\$546,000	
ISSUE TOTAL						\$546,000
Water and Sewer		ISSUE ID: 12712		ISSUE TYPE: Bond		
Revenue	07-19-2004	\$700,000	4.5000	01-2007/2044	\$700,000	
ISSUE TOTAL						\$700,000
Water and Sewer		ISSUE ID: 12781		ISSUE TYPE: Bond		
Revenue	05-20-2005	\$76,000	4.5000	07-2007/2044	\$76,000	
ISSUE TOTAL						\$76,000
Water and Sewer		ISSUE ID: 12714		ISSUE TYPE: Bond		
Revenue	07-19-2004	\$442,000	4.5000	01-2007/2044	\$442,000	
ISSUE TOTAL						\$442,000
Water and Sewer		ISSUE ID: 9870		ISSUE TYPE: Bond		
Revenue	12-05-1996	\$500,000	4.5000	01-2005/2036	\$465,500	
ISSUE TOTAL						\$465,500
Refinancing		ISSUE ID: 12602		ISSUE TYPE: Bond		
Refunding Revenue	10-19-2004	\$2,334,000	3.0600	01-2005/2007	\$266,000	
			3.1600	01-2008/2008	\$126,000	
			3.3100	01-2009/2011	\$404,000	
			3.4400	01-2012/2012	\$144,000	
			3.5600	01-2013/2013	\$148,000	
			4.0600	01-2014/2020	\$746,000	
			4.1900	01-2021/2022	\$144,000	
			4.5600	01-2023/2029	\$356,000	
ISSUE TOTAL						\$2,334,000
Fire Vehicles		ISSUE ID: 9011		ISSUE TYPE: Lease		
Renewable	06-14-1994	\$157,289	6.1250	07-2004/2004	\$20,358	
ISSUE TOTAL						\$20,358
TOTAL City of Albany						\$8,782,937
TOTAL INDUSTRIAL REVENUE FOR City of Albany						\$0
CLINTON	TOTAL OUTSTANDING EXCLUDING IND. REV. INDUSTRIAL REVENUE TOTAL					\$8,782,937 \$0

COUNTY CRITTENDEN
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 85

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Crittenden						
Crittenden County						
Nursing Home		ISSUE ID: 9488		ISSUE TYPE: Bond		
Revenue	10-01-1995	\$6,265,000	5.5000	01-2005/2005	\$255,000	
			5.6000	01-2006/2006	\$270,000	
			5.7000	01-2007/2007	\$290,000	
			5.8000	01-2008/2008	\$315,000	
			6.0000	01-2009/2010	\$705,000	
			6.1000	01-2011/2012	\$820,000	
			6.3000	01-2013/2016	\$2,095,000	
ISSUE TOTAL						\$4,750,000
Detention Facility		ISSUE ID: 10251		ISSUE TYPE: Lease		
Renewable	11-19-1997	\$88,000	6.2400	11-2004/2007	\$37,100	
ISSUE TOTAL						\$37,100
Vehicles		ISSUE ID: 12431		ISSUE TYPE: Lease		
Renewable	04-30-2004	\$8,000	2.2450	07-2004/2006	\$7,479	
ISSUE TOTAL						\$7,479
TOTAL Crittenden County						\$4,794,579
TOTAL INDUSTRIAL REVENUE FOR Crittenden County						\$0
City of Marion						
Water and Sewer		ISSUE ID: 2327		ISSUE TYPE: Bond		
Revenue	05-01-1971	\$816,000	4.7500	11-2004/2009	\$240,000	
ISSUE TOTAL						\$240,000
Water and Sewer		ISSUE ID: 9182		ISSUE TYPE: Bond		
Revenue	10-13-1994	\$581,000	4.5000	11-2004/2033	\$529,000	
ISSUE TOTAL						\$529,000
Water and Sewer		ISSUE ID: 6750		ISSUE TYPE: Bond		
Revenue	01-23-1990	\$491,000	5.0000	11-2004/2028	\$410,000	
ISSUE TOTAL						\$410,000
Property Acquisition/Improvement		ISSUE ID: 12623		ISSUE TYPE: Lease		
General Obligation	12-20-2004	\$80,000	.0000	12-2024/2024	\$79,570	
ISSUE TOTAL						\$79,570
Utilities		ISSUE ID: 12427		ISSUE TYPE: Lease		
General Obligation	04-02-2004	\$270,000	1.7500	05-2005/2005	\$25,000	
			2.0000	05-2006/2006	\$25,000	
			2.5000	05-2007/2007	\$25,000	
			2.7500	05-2008/2008	\$25,000	
			3.0000	05-2009/2009	\$25,000	
			4.2500	05-2010/2013	\$115,000	
			7.2500	05-2014/2014	\$30,000	
ISSUE TOTAL						\$270,000
Improvement Project		ISSUE ID: 12775		ISSUE TYPE: Lease		
General Obligation	05-17-2005	\$1,100,000	2.5000	07-2005/2032	\$1,100,000	
ISSUE TOTAL						\$1,100,000
TOTAL City of Marion						\$2,628,570
TOTAL INDUSTRIAL REVENUE FOR City of Marion						\$0
Marion-Crittenden County Industrial Authority						
Industrial Facility		ISSUE ID: 6461		ISSUE TYPE: Bond		
Industrial Revenue	06-30-1998	\$2,400,000	6.0000	07-2004/2008	\$480,000	
			6.2500	07-2009/2013	\$660,000	
			6.3750	07-2014/2018	\$900,000	
ISSUE TOTAL						\$2,040,000
TOTAL Marion-Crittenden County Industrial Authority						\$0
TOTAL INDUSTRIAL REVENUE FOR Marion-Crittenden County Industrial Authority						\$2,040,000
CRITTENDEN	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$7,423,149
	INDUSTRIAL REVENUE TOTAL					\$2,040,000

COUNTY CUMBERLAND
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE

86

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Cumberland						
Cumberland County						
Health Department/Center		ISSUE ID: 3870		ISSUE TYPE: Bond		
Public Corporation	05-21-1981	\$65,000	5.0000	01-2005/2010	\$22,000	
ISSUE TOTAL						\$22,000
Hospital		ISSUE ID: 8888		ISSUE TYPE: Bond		
Public Corporation	01-13-1994	\$2,756,000	5.0000	01-2005/2022	\$2,219,000	
ISSUE TOTAL						\$2,219,000
Water		ISSUE ID: 9956		ISSUE TYPE: Bond		
Revenue	09-24-1996	\$254,000	4.5000	01-2005/2036	\$236,200	
ISSUE TOTAL						\$236,200
Water		ISSUE ID: 9495		ISSUE TYPE: Bond		
Revenue	11-29-1995	\$209,000	5.0000	01-2005/2015	\$137,000	
ISSUE TOTAL						\$137,000
Water		ISSUE ID: 9497		ISSUE TYPE: Bond		
Revenue	11-29-1995	\$315,000	5.0000	01-2005/2026	\$266,000	
ISSUE TOTAL						\$266,000
Water		ISSUE ID: 9499		ISSUE TYPE: Bond		
Revenue	11-29-1995	\$87,300	5.0000	01-2005/2028	\$75,400	
ISSUE TOTAL						\$75,400
Water		ISSUE ID: 9501		ISSUE TYPE: Bond		
Revenue	11-29-1995	\$73,500	5.0000	01-2005/2030	\$64,500	
ISSUE TOTAL						\$64,500
Water		ISSUE ID: 9500		ISSUE TYPE: Bond		
Revenue	11-29-1995	\$339,000	5.0000	01-2005/2025	\$282,000	
ISSUE TOTAL						\$282,000
Water		ISSUE ID: 9498		ISSUE TYPE: Bond		
Revenue	11-29-1995	\$115,000	5.0000	01-2005/2027	\$97,000	
ISSUE TOTAL						\$97,000
Water		ISSUE ID: 9496		ISSUE TYPE: Bond		
Revenue	11-29-1995	\$93,000	5.0000	01-2005/2018	\$69,000	
ISSUE TOTAL						\$69,000
Water		ISSUE ID: 9503		ISSUE TYPE: Bond		
Revenue	11-29-1995	\$133,000	5.0000	01-2005/2034	\$121,200	
ISSUE TOTAL						\$121,200
Water		ISSUE ID: 9502		ISSUE TYPE: Bond		
Revenue	11-29-1995	\$151,000	5.0000	01-2005/2034	\$137,000	
ISSUE TOTAL						\$137,000
Court Facility		ISSUE ID: 12089		ISSUE TYPE: Bond		
Lease Revenue	12-01-2002	\$5,560,000	2.0000	03-2005/2005	\$205,000	
			2.2500	03-2006/2006	\$210,000	
			2.5000	03-2007/2007	\$215,000	
			2.8750	03-2008/2008	\$220,000	
			3.1250	03-2009/2009	\$225,000	
			3.2500	03-2010/2010	\$235,000	
			3.5000	03-2011/2011	\$240,000	
			3.6000	03-2012/2012	\$250,000	
			3.7500	03-2013/2013	\$260,000	
			3.8750	03-2014/2014	\$270,000	
			4.1000	03-2015/2015	\$280,000	
			4.2000	03-2016/2016	\$295,000	
			4.3500	03-2017/2017	\$305,000	
			4.3750	03-2018/2018	\$320,000	
			4.4000	03-2019/2019	\$335,000	
			4.5000	03-2020/2023	\$1,495,000	
ISSUE TOTAL						\$5,360,000
Court Facility		ISSUE ID: 12309		ISSUE TYPE: Bond		
Lease Revenue	02-01-2004	\$405,000	4.2000	09-2023/2023	\$405,000	
ISSUE TOTAL						\$405,000
Road Equipment		ISSUE ID: 12171		ISSUE TYPE: Lease		
Renewable	07-25-2003	\$45,683	.0000	08-2005/2005	\$26,980	
ISSUE TOTAL						\$26,980
Equipment		ISSUE ID: 12661		ISSUE TYPE: Lease		
Renewable	12-22-2004	\$62,756	.0000	01-2007/2007	\$62,697	
ISSUE TOTAL						\$62,697

		COUNTY	CUMBERLAND	PAGE		87
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Cumberland						
Cumberland County						
TOTAL Cumberland County						\$9,580,978
TOTAL INDUSTRIAL REVENUE FOR Cumberland County						\$0
City of Burkesville						
Water and Sewer Revenue	07-15-1993	ISSUE ID: 8421 \$1,091,000	5.0000	ISSUE TYPE: Bond 03-2005/2032	\$963,000	
ISSUE TOTAL						\$963,000
Water and Sewer Revenue	01-13-1998	ISSUE ID: 10305 \$200,000	4.5000	ISSUE TYPE: Bond 03-2005/2036	\$185,900	
ISSUE TOTAL						\$185,900
Water and Sewer Revenue	01-09-1990	ISSUE ID: 6664 \$387,000	5.0000	ISSUE TYPE: Bond 03-2005/2028	\$316,000	
ISSUE TOTAL						\$316,000
TOTAL City of Burkesville						\$1,464,900
TOTAL INDUSTRIAL REVENUE FOR City of Burkesville						\$0
Cumberland County Water District						
Water Revenue	10-23-2001	ISSUE ID: 11580 \$400,000	4.5000	ISSUE TYPE: Bond 01-2017/2029	\$396,000	
ISSUE TOTAL						\$396,000
TOTAL Cumberland County Water District						\$396,000
TOTAL INDUSTRIAL REVENUE FOR Cumberland County Water District						\$0
Cumberland County-Burkesville Nursing Home Corporation						
Nursing Home Public Corporation	03-09-1977	ISSUE ID: 3117 \$575,000	5.0000	ISSUE TYPE: Bond 01-2005/2016	\$301,000	
ISSUE TOTAL						\$301,000
Nursing Home Public Corporation	05-28-1981	ISSUE ID: 3869 \$503,000	5.0000	ISSUE TYPE: Bond 01-2005/2010	\$172,000	
ISSUE TOTAL						\$172,000
Nursing Home Public Corporation	07-26-1991	ISSUE ID: 6993 \$920,000	6.0000	ISSUE TYPE: Bond 01-2005/2021	\$709,000	
ISSUE TOTAL						\$709,000
TOTAL Cumberland County-Burkesville Nursing Home Corporation						\$1,182,000
TOTAL INDUSTRIAL REVENUE FOR Cumberland County-Burkesville Nursing Home Corporation						\$0
CUMBERLAND	TOTAL OUTSTANDING EXCLUDING IND. REV. INDUSTRIAL REVENUE TOTAL					\$12,623,878 \$0

COUNTY DAVIESS
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 88

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Davies						
Green River Area Development District						
Building		ISSUE ID: 11967		ISSUE TYPE: Bond		
Revenue	10-28-2002	\$1,025,000	4.8700	01-2023/2042	\$1,008,500	
ISSUE TOTAL						\$1,008,500
TOTAL Green River Area Development District						\$1,008,500
TOTAL INDUSTRIAL REVENUE FOR Green River Area Development District						\$0
Davies County						
Refinancing		ISSUE ID: 12497		ISSUE TYPE: Bond		
General Obligation	09-01-2003	\$8,515,000	2.0000	09-2004/2007	\$930,000	
			2.2500	09-2008/2008	\$245,000	
			2.5000	09-2009/2009	\$250,000	
			3.0000	09-2010/2010	\$260,000	
			3.2500	09-2011/2012	\$540,000	
			3.5000	09-2013/2013	\$285,000	
			4.0000	09-2014/2020	\$2,345,000	
			4.1000	09-2021/2022	\$805,000	
			4.2000	09-2023/2023	\$425,000	
			4.3000	09-2024/2025	\$910,000	
			4.4000	09-2026/2028	\$1,520,000	
ISSUE TOTAL						\$8,515,000
Public Project		ISSUE ID: 12498		ISSUE TYPE: Bond		
General Obligation	10-01-2003	\$2,270,000	2.0000	09-2004/2007	\$250,000	
			2.2500	09-2008/2008	\$65,000	
			2.5000	09-2009/2009	\$65,000	
			3.0000	09-2010/2010	\$70,000	
			3.2500	09-2011/2012	\$145,000	
			3.5000	09-2013/2013	\$75,000	
			4.0000	09-2014/2020	\$620,000	
			4.1000	09-2021/2022	\$215,000	
			4.2000	09-2023/2023	\$115,000	
			4.3500	09-2024/2028	\$650,000	
ISSUE TOTAL						\$2,270,000
Solid Waste		ISSUE ID: 10709		ISSUE TYPE: Bond		
General Obligation	03-01-1999	\$3,610,000	4.0000	04-2005/2006	\$445,000	
			4.0500	04-2007/2007	\$235,000	
			4.1000	04-2008/2008	\$245,000	
			4.1250	04-2009/2009	\$255,000	
			4.1500	04-2010/2010	\$265,000	
			4.2000	04-2011/2011	\$280,000	
			4.3000	04-2012/2012	\$290,000	
			4.3750	04-2013/2014	\$620,000	
ISSUE TOTAL						\$2,635,000
Court Facility		ISSUE ID: 9158		ISSUE TYPE: Bond		
Public Corporation	07-01-1994	\$4,270,000	5.6000	10-2004/2007	\$960,000	
			5.6250	10-2008/2011	\$890,000	
			5.7000	10-2012/2014	\$720,000	
ISSUE TOTAL						\$2,570,000
Solid Waste		ISSUE ID: 8929		ISSUE TYPE: Bond		
Revenue	05-12-1994	\$45,000,000	.0000	05-2024/2024	\$45,000,000	
ISSUE TOTAL						\$45,000,000
Hospital		ISSUE ID: 8353		ISSUE TYPE: Bond		
Revenue	03-09-1993	\$4,060,000	5.3000	09-2004/2004	\$295,000	
			5.4000	09-2005/2005	\$215,000	
			5.5000	09-2006/2006	\$230,000	
			5.6000	09-2007/2007	\$170,000	
			5.6500	09-2008/2008	\$125,000	
			5.9000	09-2013/2013	\$500,000	
ISSUE TOTAL						\$1,535,000
Hospital		ISSUE ID: 8352		ISSUE TYPE: Bond		
Revenue	02-15-1993	\$3,385,000	5.4000	01-2005/2005	\$150,000	
			5.5000	01-2006/2006	\$160,000	
			5.6000	01-2007/2007	\$165,000	
			5.6500	01-2008/2008	\$175,000	
			5.8750	01-2015/2015	\$1,545,000	
ISSUE TOTAL						\$2,195,000

GOVERNMENTAL UNIT	DATE	COUNTY	DAVIESS	MATURITY DATES	PAGE	89
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Davieess						
Davieess County						
Solid Waste Revenue	12-23-1993	ISSUE ID: 8810		ISSUE TYPE: Bond		
		\$70,000,000	.0000	12-2023/2023	\$70,000,000	
ISSUE TOTAL						\$70,000,000
Solid Waste Revenue	12-23-1993	ISSUE ID: 8811		ISSUE TYPE: Bond		
		\$40,000,000	.0000	12-2023/2023	\$40,000,000	
ISSUE TOTAL						\$40,000,000
Health Care Facility Revenue	11-01-2000	ISSUE ID: 11277		ISSUE TYPE: Bond		
		\$5,000,000	.0000	11-2020/2020	\$5,000,000	
ISSUE TOTAL						\$5,000,000
Hospital Revenue	09-01-1985	ISSUE ID: 5712		ISSUE TYPE: Bond		
		\$12,465,000	9.7500	09-2011/2011	\$7,070,000	
ISSUE TOTAL						\$7,070,000
Hospital Revenue	12-30-1985	ISSUE ID: 5788		ISSUE TYPE: Bond		
		\$3,125,000	.0000	12-2015/2015	\$2,230,000	
ISSUE TOTAL						\$2,230,000
Hospital Revenue	01-01-1992	ISSUE ID: 8081		ISSUE TYPE: Bond		
		\$44,875,000	6.0000	08-2004/2004	\$1,130,000	
			6.2500	08-2005/2022	\$34,855,000	
ISSUE TOTAL					\$35,985,000	
Home Mortgage Revenue	01-29-1987	ISSUE ID: 6157		ISSUE TYPE: Bond		
		\$24,285,000	4.0000	09-2007/2015	\$21,860,000	
ISSUE TOTAL						\$21,860,000
Multi-Family Housing Revenue	07-10-1990	ISSUE ID: 6830		ISSUE TYPE: Bond		
		\$4,155,000	.0000	07-2020/2020	\$4,155,000	
ISSUE TOTAL						\$4,155,000
Home Mortgage Revenue	01-29-1987	ISSUE ID: 6156		ISSUE TYPE: Bond		
		\$30,000,000	4.5000	09-2007/2016	\$27,000,000	
ISSUE TOTAL						\$27,000,000
Industrial Facility Industrial Revenue	06-12-1985	ISSUE ID: 5615		ISSUE TYPE: Bond		
		\$600,000	.0000	05-2005/2005	\$600,000	
ISSUE TOTAL						\$600,000
Manufacturing Facility Industrial Revenue	04-24-2003	ISSUE ID: 12139		ISSUE TYPE: Bond		
		\$4,800,000	.0000	05-2018/2018	\$4,800,000	
ISSUE TOTAL						\$4,800,000
Industrial Facility Industrial Revenue	12-01-2000	ISSUE ID: 11276		ISSUE TYPE: Bond		
		\$77,130,000	8.0000	12-2030/2030	\$77,130,000	
ISSUE TOTAL						\$77,130,000
Industrial Facility Industrial Revenue	12-30-1993	ISSUE ID: 8812		ISSUE TYPE: Bond		
		\$200,000,000	7.0000	12-2004/2023	\$200,000,000	
ISSUE TOTAL						\$200,000,000
Solid Waste Industrial Revenue	08-01-1999	ISSUE ID: 11045		ISSUE TYPE: Bond		
		\$7,870,000	.0000	08-2029/2029	\$7,870,000	
ISSUE TOTAL						\$7,870,000
Public Project Renewable	03-27-1997	ISSUE ID: 10670		ISSUE TYPE: Lease		
		\$200,000	5.6400	11-2004/2007	\$66,750	
ISSUE TOTAL						\$66,750
Landfill Renewable	09-14-1995	ISSUE ID: 9469		ISSUE TYPE: Lease		
		\$2,096,000	6.0240	01-2005/2005	\$280,000	
ISSUE TOTAL						\$280,000
Detention Facility Renewable	06-12-1996	ISSUE ID: 9791		ISSUE TYPE: Lease		
		\$1,000,000	.0000	06-2016/2016	\$691,695	
ISSUE TOTAL						\$691,695
TOTAL Davieess County						\$279,058,445
TOTAL INDUSTRIAL REVENUE FOR Davieess County						\$290,400,000
City of Owensboro						
Public Project General Obligation	04-01-1999	ISSUE ID: 10717		ISSUE TYPE: Bond		
		\$810,000	.0000	08-2011/2011	\$545,000	
ISSUE TOTAL						\$545,000
Public Project General Obligation	07-01-1999	ISSUE ID: 10999		ISSUE TYPE: Bond		
		\$1,240,000	.0000	07-2009/2009	\$805,000	
ISSUE TOTAL						\$805,000
Public Project General Obligation	05-15-2001	ISSUE ID: 11430		ISSUE TYPE: Bond		
		\$3,540,000	.0000	02-2009/2009	\$2,315,000	
ISSUE TOTAL						\$2,315,000
Improvement Project		ISSUE ID: 11646		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	COUNTY	DAVIESS	MATURITY DATES	PAGE	90
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Davieess						
City of Owensboro						
General Obligation	02-07-2002	\$3,315,000				
			4.0000	02-2005/2010	\$780,000	
			4.1250	02-2011/2011	\$150,000	
			4.2500	02-2012/2012	\$155,000	
			4.3750	02-2013/2013	\$160,000	
			4.5000	02-2014/2014	\$170,000	
			4.6000	02-2015/2015	\$175,000	
			4.7000	02-2016/2016	\$185,000	
			4.8000	02-2017/2017	\$195,000	
			4.8750	02-2018/2018	\$205,000	
			4.9000	02-2019/2019	\$210,000	
			5.0000	02-2020/2022	\$705,000	
ISSUE TOTAL						\$3,090,000
Refinancing		ISSUE ID: 12206		ISSUE TYPE: Bond		
General Obligation	09-23-2003	\$3,236,000	3.7907	08-2004/2016	\$3,207,000	
ISSUE TOTAL						\$3,207,000
Governmental Project		ISSUE ID: 9317		ISSUE TYPE: Bond		
Funding	07-01-1994	\$3,871,113	6.6300	08-2004/2016	\$2,872,388	
ISSUE TOTAL						\$2,872,388
Refinancing		ISSUE ID: 11703		ISSUE TYPE: Bond		
Refunding	03-21-2002	\$7,115,000	3.0000	09-2004/2005	\$520,000	
			3.2500	09-2006/2006	\$275,000	
			3.5000	09-2007/2007	\$285,000	
			3.7500	09-2008/2008	\$295,000	
			4.0000	09-2009/2010	\$625,000	
			4.2500	09-2011/2012	\$675,000	
			4.5000	09-2013/2014	\$740,000	
			4.6000	09-2015/2015	\$395,000	
			4.6250	09-2016/2016	\$415,000	
			4.7000	09-2017/2018	\$890,000	
			4.7500	09-2019/2019	\$475,000	
			5.0000	09-2020/2021	\$1,035,000	
ISSUE TOTAL						\$6,625,000
Health Care Facility		ISSUE ID: 11434		ISSUE TYPE: Bond		
Revenue	06-13-2001	\$70,400,000	.0000	08-2030/2030	\$69,400,000	
ISSUE TOTAL						\$69,400,000
Electric		ISSUE ID: 11700		ISSUE TYPE: Bond		
Revenue	02-01-2002	\$34,905,000	6.3400	01-2020/2020	\$34,905,000	
ISSUE TOTAL						\$34,905,000
Health Care Facility		ISSUE ID: 11435		ISSUE TYPE: Bond		
Revenue	06-13-2001	\$65,500,000	.0000	08-2027/2027	\$62,250,000	
ISSUE TOTAL						\$62,250,000
Health Care Facility		ISSUE ID: 11436		ISSUE TYPE: Bond		
Revenue	06-13-2001	\$65,525,000	.0000	08-2030/2030	\$63,450,000	
ISSUE TOTAL						\$63,450,000
Electric		ISSUE ID: 11701		ISSUE TYPE: Bond		
Revenue	02-01-2002	\$12,205,000	6.3400	01-2020/2020	\$12,205,000	
ISSUE TOTAL						\$12,205,000
Electric		ISSUE ID: 8908		ISSUE TYPE: Bond		
Revenue	10-01-1993	\$4,300,000	5.0500	01-2007/2007	\$4,300,000	
ISSUE TOTAL						\$4,300,000
Electric		ISSUE ID: 8163		ISSUE TYPE: Bond		
Revenue	12-06-1991	\$62,474,359	6.7000	01-2005/2005	\$3,560,489	
			6.7500	01-2006/2006	\$6,179,453	
			6.8000	01-2007/2007	\$5,740,569	
			6.8500	01-2008/2008	\$5,327,630	
			6.9000	01-2009/2012	\$17,898,666	
			6.9500	01-2013/2020	\$23,767,552	
ISSUE TOTAL						\$62,474,359
Electric		ISSUE ID: 8454		ISSUE TYPE: Bond		
Revenue	06-24-1993	\$13,499,713	.0000	01-2005/2005	\$3,778,188	
ISSUE TOTAL						\$3,778,188
Electric		ISSUE ID: 8909		ISSUE TYPE: Bond		
Revenue	11-18-1993	\$49,551,457	5.1500	01-2005/2005	\$2,656,008	
			5.2500	01-2006/2006	\$2,614,738	
			5.4000	01-2008/2008	\$530,167	
			5.4500	01-2009/2009	\$3,304,299	

GOVERNMENTAL UNIT	DATE	COUNTY	DAVISS	MATURITY DATES	PAGE	91
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Daviness						
City of Owensboro						
ISSUE TOTAL						\$9,105,212
Electric		ISSUE ID: 8910		ISSUE TYPE: Bond		
Revenue	11-18-1993	\$8,869,784	5.0000	07-2004/2004	\$399,519	
			5.1500	07-2005/2005	\$263,084	
			5.2500	07-2006/2006	\$129,992	
			5.3500	07-2007/2007	\$85,260	
			5.4000	07-2008/2008	\$57,359	
ISSUE TOTAL						\$935,214
Water		ISSUE ID: 12131		ISSUE TYPE: Bond		
Revenue	05-29-2003	\$4,500,000	3.0000	09-2004/2004	\$80,000	
			2.0000	09-2005/2007	\$510,000	
			2.2500	09-2008/2008	\$180,000	
			2.7500	09-2009/2009	\$185,000	
			3.0000	09-2010/2011	\$390,000	
			3.1500	09-2012/2012	\$205,000	
			3.2500	09-2013/2013	\$215,000	
			4.2500	09-2014/2014	\$225,000	
			4.0000	09-2015/2022	\$2,180,000	
			4.1250	09-2023/2023	\$330,000	
ISSUE TOTAL						\$4,500,000
Hospital		ISSUE ID: 5849		ISSUE TYPE: Bond		
Revenue	11-01-1985	\$7,610,000	13.0000	11-2004/2010	\$4,655,000	
ISSUE TOTAL						\$4,655,000
Airport		ISSUE ID: 9457		ISSUE TYPE: Bond		
Revenue	06-01-1995	\$3,950,000	5.6000	06-2005/2005	\$200,000	
			5.7000	06-2006/2006	\$210,000	
			5.8750	06-2007/2015	\$2,540,000	
ISSUE TOTAL						\$2,950,000
Airport		ISSUE ID: 9344		ISSUE TYPE: Bond		
Revenue	06-01-1995	\$3,950,000	5.6000	06-2005/2005	\$200,000	
			5.7000	06-2006/2006	\$210,000	
			5.8750	06-2007/2015	\$2,540,000	
ISSUE TOTAL						\$2,950,000
Water		ISSUE ID: 10527		ISSUE TYPE: Bond		
Revenue	01-01-1999	\$26,410,000	4.0000	09-2004/2006	\$3,600,000	
			4.2500	09-2007/2007	\$1,290,000	
			5.2500	09-2008/2008	\$1,360,000	
			4.2000	09-2009/2009	\$1,420,000	
			4.3000	09-2010/2010	\$1,475,000	
			4.4000	09-2011/2011	\$1,545,000	
			4.5000	09-2012/2012	\$1,610,000	
			4.6000	09-2013/2013	\$1,675,000	
			4.6250	09-2014/2014	\$1,755,000	
			4.7500	09-2015/2017	\$5,765,000	
ISSUE TOTAL						\$21,495,000
Hospital		ISSUE ID: 10093		ISSUE TYPE: Bond		
Revenue	06-11-1996	\$69,000,000	.0000	08-2008/2008	\$48,500,000	
ISSUE TOTAL						\$48,500,000
Industrial Facility		ISSUE ID: 10004		ISSUE TYPE: Bond		
Industrial Revenue	05-29-1997	\$4,500,000	.0000	06-2017/2017	\$4,500,000	
ISSUE TOTAL						\$4,500,000
Industrial Facility		ISSUE ID: 9559		ISSUE TYPE: Bond		
Industrial Revenue	11-30-1995	\$4,550,000	.0000	05-2005/2016	\$2,730,000	
ISSUE TOTAL						\$2,730,000
Industrial Facility		ISSUE ID: 8021		ISSUE TYPE: Bond		
Industrial Revenue	05-01-1991	\$1,260,000	7.7500	06-2005/2016	\$950,000	
ISSUE TOTAL						\$950,000
Industrial Facility		ISSUE ID: 6973		ISSUE TYPE: Bond		
Industrial Revenue	01-31-1991	\$4,795,000	.0000	08-2008/2008	\$4,795,000	
ISSUE TOTAL						\$4,795,000
Industrial Facility		ISSUE ID: 8022		ISSUE TYPE: Bond		
Industrial Revenue	05-01-1991	\$1,215,000	7.7500	12-2004/2016	\$940,000	
ISSUE TOTAL						\$940,000
Industrial Facility		ISSUE ID: 3900		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1981	\$2,230,000	13.2500	11-2004/2007	\$910,000	
ISSUE TOTAL						\$910,000

		COUNTY	DAVISS		PAGE	92
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Daviess						
City of Owensboro						
Industrial Facility		ISSUE ID: 3947		ISSUE TYPE: Bond		
Industrial Revenue	10-01-1981	\$600,000	.0000	04-2010/2010	\$310,000	
ISSUE TOTAL						\$310,000
Industrial Facility		ISSUE ID: 3485		ISSUE TYPE: Bond		
Industrial Revenue	03-01-1980	\$1,000,000	8.1250	03-2005/2010	\$750,000	
ISSUE TOTAL						\$750,000
Property Acquisition/Improvement		ISSUE ID: 12727		ISSUE TYPE: Lease		
Renewable	04-21-2005	\$357,000	2.7700	07-2005/2019	\$357,000	
ISSUE TOTAL						\$357,000
Public Project		ISSUE ID: 9598		ISSUE TYPE: Lease		
Renewable	02-01-1994	\$5,000,000	4.8750	02-2005/2005	\$405,000	
			5.0000	02-2006/2006	\$425,000	
			5.1250	02-2007/2007	\$445,000	
			5.2000	02-2008/2008	\$470,000	
			5.2500	02-2009/2009	\$500,000	
ISSUE TOTAL						\$2,245,000
Public Project		ISSUE ID: 9458		ISSUE TYPE: Lease		
Renewable	08-01-1995	\$250,000	5.9500	07-2004/2009	\$111,647	
ISSUE TOTAL						\$111,647
Lease Purchase		ISSUE ID: 8939		ISSUE TYPE: Lease		
Renewable	03-01-1994	\$1,490,000	.0000	02-2009/2009	\$1,132,851	
ISSUE TOTAL						\$1,132,851
Lease Purchase		ISSUE ID: 8038		ISSUE TYPE: Lease		
Renewable	05-23-1991	\$9,521,675	.0000	07-2004/2011	\$1,887,627	
ISSUE TOTAL						\$1,887,627
Lease Purchase		ISSUE ID: 5560		ISSUE TYPE: Lease		
Renewable	06-04-1998	\$687,973	5.9500	03-2005/2009	\$572,057	
ISSUE TOTAL						\$572,057
Golf Course Acquisition/Improvement		ISSUE ID: 11315		ISSUE TYPE: Lease		
Renewable	05-10-2001	\$855,000	.0000	01-2019/2019	\$715,000	
ISSUE TOTAL						\$715,000
TOTAL City of Owensboro						\$434,333,542
TOTAL INDUSTRIAL REVENUE FOR City of Owensboro						\$15,885,000
City of Whitesville						
Health Care Facility		ISSUE ID: 12562		ISSUE TYPE: Bond		
Revenue	12-23-2002	\$1,800,000	.0000	01-2013/2013	\$1,800,000	
ISSUE TOTAL						\$1,800,000
Water and Sewer		ISSUE ID: 6509		ISSUE TYPE: Bond		
Revenue	04-12-1983	\$119,000	5.0000	01-2005/2022	\$81,500	
ISSUE TOTAL						\$81,500
Refinancing		ISSUE ID: 11312		ISSUE TYPE: Bond		
Revenue	07-09-1999	\$2,550,000	.0000	07-2019/2019	\$2,550,000	
ISSUE TOTAL						\$2,550,000
TOTAL City of Whitesville						\$4,431,500
TOTAL INDUSTRIAL REVENUE FOR City of Whitesville						\$0
Daviess County Extension Taxing District						
Building		ISSUE ID: 10460		ISSUE TYPE: Lease		
Renewable	09-21-1998	\$600,000	5.1000	09-2004/2018	\$501,205	
ISSUE TOTAL						\$501,205
TOTAL Daviess County Extension Taxing District						\$501,205
TOTAL INDUSTRIAL REVENUE FOR Daviess County Extension Taxing District						\$0
Daviess County Public Health Taxing District						
Health Care Facility		ISSUE ID: 11978		ISSUE TYPE: Lease		
Renewable	10-23-2002	\$5,700,000	.0000	11-2022/2022	\$5,365,982	
ISSUE TOTAL						\$5,365,982
TOTAL Daviess County Public Health Taxing District						\$5,365,982
TOTAL INDUSTRIAL REVENUE FOR Daviess County Public Health Taxing District						\$0
Owensboro Riverport Authority						
Vehicles		ISSUE ID: 12713		ISSUE TYPE: Lease		
General Obligation	04-01-2005	\$105,000	.0000	04-2010/2010	\$105,000	
ISSUE TOTAL						\$105,000
Building		ISSUE ID: 11960		ISSUE TYPE: Lease		
Renewable	10-10-2002	\$10,175,000	.0000	04-2005/2005	\$9,830,000	

GOVERNMENTAL UNIT	DATE	COUNTY ORIGINAL ISSUE	DAVIESS RATE OF INTEREST	PAGE MATURITY DATES	93 PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Daviess						
Owensboro Riverport Authority						
ISSUE TOTAL					\$9,830,000	
TOTAL Owensboro Riverport Authority						\$9,935,000
TOTAL INDUSTRIAL REVENUE FOR Owensboro Riverport Authority						\$0
West Daviess County Water District						
Water		ISSUE ID: 270		ISSUE TYPE: Bond		
Revenue	03-01-1968	\$1,500,000	5.9000	03-2005/2006	\$160,000	
ISSUE TOTAL					\$160,000	
TOTAL West Daviess County Water District						\$160,000
TOTAL INDUSTRIAL REVENUE FOR West Daviess County Water District						\$0
Owensboro-Daviess County Industrial Development Authority						
Public Project		ISSUE ID: 8965		ISSUE TYPE: Bond		
Revenue	09-14-1993	\$1,600,000	.0000	08-2013/2013	\$1,600,000	
ISSUE TOTAL					\$1,600,000	
Public Project		ISSUE ID: 8966		ISSUE TYPE: Bond		
Revenue	09-14-1993	\$140,000	.0000	08-2013/2013	\$140,000	
ISSUE TOTAL					\$140,000	
TOTAL Owensboro-Daviess County Industrial Development Authority						\$1,740,000
TOTAL INDUSTRIAL REVENUE FOR Owensboro-Daviess County Industrial Development Authorit						\$0
DAVIESS						\$736,534,174
TOTAL OUTSTANDING EXCLUDING IND. REV.						\$306,285,000
INDUSTRIAL REVENUE TOTAL						

COUNTY EDMONSON
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 94

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Edmonson						
Edmonson County						
Court Facility						
Public Corporation		ISSUE ID: 10022		ISSUE TYPE: Bond		
	05-01-1997	\$1,420,000	5.1500	03-2005/2006	\$85,000	
			5.2000	03-2007/2009	\$145,000	
			5.5000	03-2010/2013	\$235,000	
			5.5500	03-2014/2017	\$235,000	
			5.6000	03-2018/2020	\$195,000	
			5.7500	03-2021/2023	\$320,000	
ISSUE TOTAL						\$1,215,000
Refinancing						
Refunding		ISSUE ID: 12302		ISSUE TYPE: Bond		
	02-12-2004	\$5,190,000	3.2500	07-2004/2013	\$5,190,000	
ISSUE TOTAL						\$5,190,000
Courthouse/Administration Building						
Revenue		ISSUE ID: 12477		ISSUE TYPE: Bond		
	10-29-2004	\$1,190,000	2.0000	03-2005/2006	\$110,000	
			2.5000	03-2007/2008	\$120,000	
			3.0000	03-2009/2010	\$125,000	
			3.4000	03-2011/2012	\$125,000	
			3.6000	03-2013/2014	\$125,000	
			3.9000	03-2015/2017	\$195,000	
			4.1500	03-2018/2019	\$125,000	
			4.4000	03-2020/2023	\$265,000	
ISSUE TOTAL						\$1,190,000
Industrial Facility						
General Obligation		ISSUE ID: 11949		ISSUE TYPE: Lease		
	10-03-2002	\$650,000	.0000	02-2008/2008	\$555,772	
ISSUE TOTAL						\$555,772
Ambulance						
Renewable		ISSUE ID: 12088		ISSUE TYPE: Lease		
	01-15-2003	\$65,000	.0000	02-2008/2008	\$48,630	
ISSUE TOTAL						\$48,630
Ambulance						
Renewable		ISSUE ID: 11242		ISSUE TYPE: Lease		
	02-14-2001	\$62,950	.0000	02-2006/2006	\$22,572	
ISSUE TOTAL						\$22,572
Industrial Facility						
N/A		ISSUE ID: 12824		ISSUE TYPE: Lease		
	03-22-2004	\$421,000	.0000	04-2009/2009	\$421,000	
ISSUE TOTAL						\$421,000
TOTAL Edmonson County						\$8,642,974
TOTAL INDUSTRIAL REVENUE FOR Edmonson County						\$0
City of Brownsville						
Water and Sewer						
Revenue		ISSUE ID: 4191		ISSUE TYPE: Bond		
	04-27-1982	\$71,000	5.0000	02-2005/2021	\$48,000	
ISSUE TOTAL						\$48,000
Sewer						
Revenue		ISSUE ID: 2196		ISSUE TYPE: Bond		
	07-01-1970	\$81,000	4.7500	07-2004/2010	\$34,500	
ISSUE TOTAL						\$34,500
Water						
Renewable		ISSUE ID: 10874		ISSUE TYPE: Lease		
	09-21-1999	\$50,000	5.9800	11-2004/2009	\$30,900	
ISSUE TOTAL						\$30,900
TOTAL City of Brownsville						\$113,400
TOTAL INDUSTRIAL REVENUE FOR City of Brownsville						\$0
Edmonson County Water District						
Ky Infrastructure Authority Loan						
Public Corporation		ISSUE ID: 9613		ISSUE TYPE: Bond		
	09-08-1993	\$2,545,000	5.3200	01-2005/2005	\$67,575	
			5.3400	01-2006/2006	\$73,375	
			5.3500	01-2007/2007	\$77,637	
			5.3700	01-2008/2008	\$82,382	
			5.3800	01-2009/2015	\$1,466,595	
ISSUE TOTAL						\$1,767,564
Ky Infrastructure Authority Loan						
Public Corporation		ISSUE ID: 8642		ISSUE TYPE: Bond		
	04-07-1993	\$104,279	5.3750	06-2005/2005	\$5,276	
			5.4000	06-2006/2006	\$5,549	
			5.5000	06-2007/2007	\$5,912	
			5.6250	06-2008/2008	\$6,185	
			5.7500	06-2009/2013	\$36,657	
ISSUE TOTAL						\$59,579

GOVERNMENTAL UNIT	DATE	COUNTY	EDMONSON	MATURITY DATES	PAGE	95
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Edmonson						
Edmonson County Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8625		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	\$89,145	5.2500	07-2004/2004	\$6,597	
ISSUE TOTAL						\$6,597
Ky Infrastructure Authority Loan		ISSUE ID: 8546		ISSUE TYPE: Bond		
Public Corporation	12-01-1991	\$570,897	6.9100	06-2005/2011	\$289,300	
ISSUE TOTAL						\$289,300
Water		ISSUE ID: 9162		ISSUE TYPE: Bond		
Revenue	12-12-1994	\$1,900,000	4.5000	01-2005/2033	\$1,705,000	
ISSUE TOTAL						\$1,705,000
Water		ISSUE ID: 8882		ISSUE TYPE: Bond		
Revenue	11-13-1989	\$80,000	5.0000	01-2005/2029	\$67,000	
ISSUE TOTAL						\$67,000
Water		ISSUE ID: 8881		ISSUE TYPE: Bond		
Revenue	11-13-1989	\$1,080,000	5.0000	01-2005/2029	\$902,000	
ISSUE TOTAL						\$902,000
Water		ISSUE ID: 9163		ISSUE TYPE: Bond		
Revenue	12-12-1994	\$300,000	4.5000	01-2005/2033	\$268,500	
ISSUE TOTAL						\$268,500
Water		ISSUE ID: 11767		ISSUE TYPE: Bond		
Revenue	05-15-2002	\$3,837,000	3.2500	01-2005/2041	\$3,784,500	
*ISSUE FOOTNOTES						
Edmonson County Water District includes Edmonson, Warren, Grayson and Hart Counties						
ISSUE TOTAL						\$3,784,500
Water		ISSUE ID: 11768		ISSUE TYPE: Bond		
Revenue	05-15-2002	\$276,000	4.5000	01-2005/2041	\$273,100	
*ISSUE FOOTNOTES						
Edmonson County Water District includes Edmonson, Warren, Grayson and Hart Counties						
ISSUE TOTAL						\$273,100
Water		ISSUE ID: 12381		ISSUE TYPE: Bond		
Revenue	06-16-2004	\$442,000	4.3750	01-2005/2042	\$442,000	
ISSUE TOTAL						\$442,000
Refinancing		ISSUE ID: 12433		ISSUE TYPE: Bond		
Revenue	04-27-2004	\$2,654,000	2.2500	07-2005/2005	\$76,000	
			2.3700	07-2006/2006	\$74,000	
			2.3750	07-2007/2007	\$74,000	
			2.5000	07-2008/2008	\$80,000	
			2.7500	07-2009/2009	\$80,000	
			3.1250	07-2010/2010	\$82,000	
			3.3000	07-2011/2011	\$86,000	
			3.5000	07-2012/2012	\$88,000	
			4.0000	07-2013/2018	\$606,000	
			4.1250	07-2019/2020	\$236,000	
			4.2500	07-2021/2022	\$254,000	
			4.3750	07-2023/2029	\$918,000	
ISSUE TOTAL						\$2,654,000
Water		ISSUE ID: 9614		ISSUE TYPE: Bond		
Revenue	02-01-1996	\$1,605,000	4.6500	01-2005/2005	\$40,000	
			4.7000	01-2006/2008	\$130,000	
			4.8000	01-2009/2009	\$50,000	
			4.9000	01-2010/2010	\$50,000	
			5.0000	01-2011/2011	\$55,000	
			5.3500	01-2012/2016	\$305,000	
			5.3750	01-2017/2022	\$490,000	
ISSUE TOTAL						\$1,120,000
Water		ISSUE ID: 9444		ISSUE TYPE: Bond		
Revenue	08-11-1995	\$860,000	5.0000	01-2005/2034	\$784,000	
ISSUE TOTAL						\$784,000
Water		ISSUE ID: 10091		ISSUE TYPE: Bond		
Revenue	05-27-1998	\$600,000	4.5000	01-2005/2036	\$558,500	
ISSUE TOTAL						\$558,500
Sewer		ISSUE ID: 12808		ISSUE TYPE: Bond		
Revenue	06-22-2005	\$100,000	4.2500	01-2008/2045	\$100,000	
ISSUE TOTAL						\$100,000
Water		ISSUE ID: 8085		ISSUE TYPE: Bond		
Revenue	02-24-1992	\$303,000	5.0000	01-2005/2031	\$261,000	
ISSUE TOTAL						\$261,000

GOVERNMENTAL UNIT	DATE	COUNTY ORIGINAL ISSUE	EDMONSON RATE OF INTEREST	MATURITY DATES	PAGE PRINCIPLE OUTSTANDING EACH RATE	96 TOTAL
Edmonson						
Edmonson County Water District						
Water		ISSUE ID: 8086		ISSUE TYPE: Bond		
Revenue	02-24-1992	\$598,000	5.0000	01-2005/2031	\$519,500	
ISSUE TOTAL						\$519,500
Water		ISSUE ID: 6849		ISSUE TYPE: Bond		
Revenue	10-09-1990	\$950,000	5.0000	01-2005/2030	\$810,000	
ISSUE TOTAL						\$810,000
TOTAL Edmonson County Water District						\$16,372,140
TOTAL INDUSTRIAL REVENUE FOR Edmonson County Water District						\$0
EDMONSON						
TOTAL OUTSTANDING EXCLUDING IND. REV.						\$25,128,514
INDUSTRIAL REVENUE TOTAL						\$0

COUNTY ELLIOTT
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 97

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Elliott						
Elliott County						
Home Mortgage Revenue	10-27-2003	ISSUE ID: 12239 \$9,000,000	1.0800	ISSUE TYPE: Bond 10-2006/2006	\$9,000,000	
ISSUE TOTAL						\$9,000,000
Court Facility Project Lease Revenue	09-27-2001	ISSUE ID: 11548 \$240,000	4.2500 4.6000 5.0000 5.2500 5.4000 5.6000	ISSUE TYPE: Bond 10-2004/2006 10-2007/2009 10-2010/2013 10-2014/2016 10-2017/2018 10-2019/2026	\$15,000 \$15,000 \$35,000 \$30,000 \$20,000 \$115,000	
ISSUE TOTAL						\$230,000
Equipment Renewable	09-09-1997	ISSUE ID: 10216 \$55,000	5.7800	ISSUE TYPE: Lease 01-2005/2007	\$19,000	
ISSUE TOTAL						\$19,000
TOTAL Elliott County						\$9,249,000
TOTAL INDUSTRIAL REVENUE FOR Elliott County						\$0
City of Sandy Hook						
Water Revenue	08-29-1995	ISSUE ID: 9462 \$259,000	4.5000	ISSUE TYPE: Bond 01-2005/2034	\$235,500	
ISSUE TOTAL						\$235,500
Sewer Revenue	12-13-1994	ISSUE ID: 9201 \$196,000	4.5000	ISSUE TYPE: Bond 01-2005/2033	\$176,000	
ISSUE TOTAL						\$176,000
Water Revenue	07-16-1992	ISSUE ID: 8507 \$316,000	5.0000	ISSUE TYPE: Bond 01-2005/2030	\$268,000	
ISSUE TOTAL						\$268,000
Water Revenue	07-16-1992	ISSUE ID: 8508 \$70,000	5.0000	ISSUE TYPE: Bond 01-2005/2032	\$61,800	
ISSUE TOTAL						\$61,800
Sewer Revenue	11-30-1977	ISSUE ID: 3351 \$148,000	5.0000	ISSUE TYPE: Bond 01-2005/2017	\$84,000	
ISSUE TOTAL						\$84,000
TOTAL City of Sandy Hook						\$825,300
TOTAL INDUSTRIAL REVENUE FOR City of Sandy Hook						\$0
Elliott County Ambulance Taxing District						
Ambulance Renewable	11-01-2004	ISSUE ID: 12603 \$44,900	4.2500	ISSUE TYPE: Lease 11-2005/2007	\$44,900	
ISSUE TOTAL						\$44,900
Ambulance N/A	10-01-2002	ISSUE ID: 11983 \$69,853	4.5900	ISSUE TYPE: Lease 07-2004/2005	\$46,315	
ISSUE TOTAL						\$46,315
TOTAL Elliott County Ambulance Taxing District						\$91,215
TOTAL INDUSTRIAL REVENUE FOR Elliott County Ambulance Taxing District						\$0
Elliott County Extension Taxing District						
Building Renewable	02-14-2005	ISSUE ID: 12629 \$70,000	3.9900	ISSUE TYPE: Lease 07-2005/2031	\$70,000	
ISSUE TOTAL						\$70,000
TOTAL Elliott County Extension Taxing District						\$70,000
TOTAL INDUSTRIAL REVENUE FOR Elliott County Extension Taxing District						\$0
Sandy Hook Water District						
Water Revenue	11-07-2001	ISSUE ID: 11589 \$495,000	4.5000	ISSUE TYPE: Bond 01-2023/2041	\$490,000	
ISSUE TOTAL						\$490,000
Water Revenue	06-27-1969	ISSUE ID: 1906 \$181,000	3.7500	ISSUE TYPE: Bond 01-2005/2009	\$38,000	
ISSUE TOTAL						\$38,000
Water Revenue	01-25-1989	ISSUE ID: 6699 \$237,000	7.2500	ISSUE TYPE: Bond 01-2005/2028	\$208,000	
ISSUE TOTAL						\$208,000

GOVERNMENTAL UNIT	DATE	COUNTY ORIGINAL ISSUE	ELLIOTT RATE OF INTEREST	MATURITY DATES	PAGE PRINCIPLE OUTSTANDING EACH RATE	98 TOTAL
Elliott						
Sandy Hook Water District						
TOTAL Sandy Hook Water District						\$736,000
TOTAL INDUSTRIAL REVENUE FOR Sandy Hook Water District						\$0
Elliott County Public Properties Corporation						
Court Facility		ISSUE ID: 11227		ISSUE TYPE: Bond		
Revenue	04-01-2000	\$2,005,000	.0000	03-2023/2023	\$1,860,000	
ISSUE TOTAL						\$1,860,000
TOTAL Elliott County Public Properties Corporation						\$1,860,000
TOTAL INDUSTRIAL REVENUE FOR Elliott County Public Properties Corporation						\$0
ELLIOTT	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$12,831,515
	INDUSTRIAL REVENUE TOTAL					\$0

COUNTY ESTILL
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 99

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Estill						
Estill County						
Road, Bridge and Street Public Corporation	08-01-1993	ISSUE ID: 8952 \$585,000	6.0000	ISSUE TYPE: Bond 08-2004/2004	\$70,000	
ISSUE TOTAL						\$70,000
County Jail Revenue	02-15-1987	ISSUE ID: 6562 \$206,362	7.4000 7.0000	ISSUE TYPE: Bond 10-2004/2005 10-2006/2014	\$16,720 \$106,791	
ISSUE TOTAL						\$123,511
Fire Station General Obligation	07-20-2001	ISSUE ID: 11608 \$150,000	3.8300	ISSUE TYPE: Lease 01-2005/2006	\$60,000	
ISSUE TOTAL						\$60,000
Miscellaneous Equipment General Obligation	04-04-2002	ISSUE ID: 11825 \$100,000	.0000	ISSUE TYPE: Lease 04-2007/2007	\$59,649	
ISSUE TOTAL						\$59,649
Building Renewable	07-20-2001	ISSUE ID: 11519 \$150,000	3.8300	ISSUE TYPE: Lease 01-2005/2006	\$60,000	
ISSUE TOTAL						\$60,000
Public Project Renewable	10-08-1992	ISSUE ID: 8396 \$285,000	6.2430	ISSUE TYPE: Lease 01-2005/2012	\$152,000	
ISSUE TOTAL						\$152,000
Roads Renewable	03-12-2003	ISSUE ID: 12084 \$495,000	.0000	ISSUE TYPE: Lease 03-2018/2018	\$461,894	
ISSUE TOTAL						\$461,894
Equipment Renewable	12-31-2004	ISSUE ID: 12676 \$260,000	.0000	ISSUE TYPE: Lease 01-2012/2012	\$92,678	
ISSUE TOTAL						\$92,678
Refinancing Renewable	12-31-2004	ISSUE ID: 12674 \$825,000	2.1750	ISSUE TYPE: Lease 02-2005/2020	\$824,802	
ISSUE TOTAL						\$824,802
TOTAL Estill County						\$1,904,534
TOTAL INDUSTRIAL REVENUE FOR Estill County						\$0
City of Irvine						
Utilities Revenue	11-12-1982	ISSUE ID: 3913 \$2,291,000	5.0000	ISSUE TYPE: Bond 08-2004/2021	\$1,590,000	
ISSUE TOTAL						\$1,590,000
Refinancing Refunding Revenue	03-24-2004	ISSUE ID: 12340 \$1,635,000	2.0000 2.2500 2.5000 2.7000 3.0000 3.1250 3.3750 3.5000 3.6250 3.7500 3.8750 4.0000 4.1250	ISSUE TYPE: Bond 01-2005/2007 01-2008/2009 01-2010/2010 01-2011/2011 01-2012/2012 01-2013/2013 01-2014/2014 01-2015/2015 01-2016/2016 01-2017/2017 01-2018/2018 01-2019/2020 01-2021/2021	\$252,000 \$177,000 \$92,000 \$93,000 \$96,000 \$99,000 \$102,000 \$106,000 \$109,000 \$113,000 \$117,000 \$247,000 \$32,000	
ISSUE TOTAL						\$1,635,000
Wastewater KIA Loan	06-01-1998	ISSUE ID: 11278 \$1,658,248	.7000	ISSUE TYPE: Lease 12-2004/2018	\$1,185,200	
ISSUE TOTAL						\$1,185,200
TOTAL City of Irvine						\$4,410,200
TOTAL INDUSTRIAL REVENUE FOR City of Irvine						\$0
Estill County Water District #1						
Water Revenue	01-30-1997	ISSUE ID: 9970 \$505,000	4.5000	ISSUE TYPE: Bond 02-2005/2036	\$469,500	
ISSUE TOTAL						\$469,500
Sewer Revenue	01-10-1992	ISSUE ID: 8090 \$478,000	5.0000	ISSUE TYPE: Bond 01-2005/2030	\$407,000	
ISSUE TOTAL						\$407,000
Water		ISSUE ID: 8376		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	COUNTY	ESTILL	MATURITY DATES	PAGE	100
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Estill						
Estill County Water District #1						
Revenue	09-03-1992	\$521,000				
			5.0000	02-2005/2031	\$451,000	
ISSUE TOTAL						\$451,000
Water		ISSUE ID: 8377		ISSUE TYPE: Bond		
Revenue	09-03-1992	\$101,000	5.0000	02-2005/2031	\$87,900	
ISSUE TOTAL						\$87,900
Water		ISSUE ID: 3334		ISSUE TYPE: Bond		
Revenue	08-25-1977	\$350,000	5.0000	02-2005/2016	\$184,000	
ISSUE TOTAL						\$184,000
Water and Sewer		ISSUE ID: 10960		ISSUE TYPE: Bond		
Revenue	03-10-2000	\$975,000	4.5000	02-2018/2017	\$943,000	
ISSUE TOTAL						\$943,000
Refinancing		ISSUE ID: 11876		ISSUE TYPE: Bond		
Refunding Revenue	07-31-2002	\$230,000	3.1500	02-2005/2007	\$32,000	
			3.4000	02-2008/2008	\$11,000	
			3.6500	02-2009/2009	\$12,000	
			3.7700	02-2010/2010	\$12,000	
			3.9000	02-2011/2011	\$13,000	
			4.0200	02-2012/2012	\$12,000	
			4.1500	02-2013/2014	\$25,000	
			4.4000	02-2015/2015	\$14,000	
			4.5000	02-2016/2016	\$15,000	
			4.6000	02-2017/2017	\$16,000	
			4.7000	02-2018/2018	\$16,000	
			4.8000	02-2019/2019	\$17,000	
			4.9000	02-2020/2020	\$17,000	
ISSUE TOTAL						\$212,000
TOTAL Estill County Water District #1						\$2,754,400
TOTAL INDUSTRIAL REVENUE FOR Estill County Water District #1						\$0
ESTILL	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$9,069,133
	INDUSTRIAL REVENUE TOTAL					\$0

COUNTY FAYETTE
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 101

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Fayette						
Lexington-Fayette Urban County Government						
Roads		ISSUE ID: 12022		ISSUE TYPE: Bond		
General Obligation	12-19-2002	\$4,570,000	3.0000	12-2004/2007	\$1,140,000	
			3.1000	12-2008/2008	\$305,000	
			3.3000	12-2009/2009	\$315,000	
			3.5000	12-2010/2010	\$325,000	
			3.7000	12-2011/2011	\$340,000	
			3.8000	12-2012/2012	\$355,000	
			4.0000	12-2013/2013	\$125,000	
			4.1200	12-2014/2014	\$130,000	
			4.2000	12-2015/2015	\$135,000	
			4.3700	12-2017/2017	\$290,000	
			4.5000	12-2019/2019	\$315,000	
			4.7000	12-2022/2022	\$530,000	
ISSUE TOTAL						\$4,305,000
Refinancing		ISSUE ID: 12291		ISSUE TYPE: Bond		
General Obligation	12-18-2003	\$19,185,000	2.0000	02-2005/2006	\$7,835,000	
			2.2500	02-2007/2007	\$4,070,000	
			2.5000	02-2008/2008	\$3,305,000	
			2.7500	02-2009/2009	\$1,700,000	
			2.8750	02-2010/2010	\$1,110,000	
			3.1250	02-2011/2011	\$1,165,000	
ISSUE TOTAL						\$19,185,000
Fire Equipment		ISSUE ID: 12551		ISSUE TYPE: Bond		
General Obligation	05-15-2003	\$1,455,000	2.0000	05-2005/2007	\$610,000	
			2.5000	05-2008/2009	\$425,000	
			3.0000	05-2010/2010	\$220,000	
ISSUE TOTAL						\$1,255,000
Multiple Purposes		ISSUE ID: 12550		ISSUE TYPE: Bond		
General Obligation	05-15-2003	\$4,465,000	2.0000	05-2005/2006	\$3,005,000	
ISSUE TOTAL						\$3,005,000
Public Project		ISSUE ID: 12394		ISSUE TYPE: Bond		
General Obligation	07-27-2004	\$9,640,000	2.5000	07-2005/2007	\$1,035,000	
			3.6250	07-2011/2013	\$1,265,000	
			3.7500	07-2014/2014	\$455,000	
			4.0000	07-2015/2015	\$470,000	
			4.2500	07-2018/2018	\$535,000	
			4.3750	07-2019/2019	\$555,000	
			3.6250	07-2010/2010	\$1,135,000	
			4.1250	07-2017/2017	\$1,000,000	
			4.6250	07-2022/2022	\$1,245,000	
			4.7500	07-2024/2024	\$1,365,000	
			4.3750	07-2020/2020	\$580,000	
ISSUE TOTAL						\$9,640,000
Golf Course Acquisition/Improvement		ISSUE ID: 11140		ISSUE TYPE: Bond		
General Obligation	02-15-2000	\$8,460,000	.0000	02-2020/2020	\$7,375,000	
ISSUE TOTAL						\$7,375,000
Library		ISSUE ID: 11152		ISSUE TYPE: Bond		
General Obligation	11-01-1999	\$3,570,000	.0000	11-2019/2019	\$3,115,000	
ISSUE TOTAL						\$3,115,000
Multiple Purposes		ISSUE ID: 11806		ISSUE TYPE: Bond		
General Obligation	05-01-2002	\$2,330,000	3.0000	05-2005/2006	\$435,000	
			3.3750	05-2007/2007	\$225,000	
			3.6000	05-2008/2008	\$235,000	
			3.7500	05-2009/2009	\$240,000	
			3.8750	05-2010/2010	\$250,000	
			4.0000	05-2011/2012	\$530,000	
ISSUE TOTAL						\$1,915,000
Multiple Purposes		ISSUE ID: 11805		ISSUE TYPE: Bond		
General Obligation	05-01-2002	\$5,090,000	2.6250	05-2005/2005	\$1,725,000	
ISSUE TOTAL						\$1,725,000
Conservation		ISSUE ID: 11614		ISSUE TYPE: Bond		
General Obligation	11-20-2001	\$7,635,000	3.3000	12-2007/2007	\$310,000	
			3.5000	12-2008/2008	\$320,000	
			3.6000	12-2009/2009	\$335,000	

GOVERNMENTAL UNIT	DATE	COUNTY	FAYETTE	MATURITY DATES	PAGE	102
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Fayette						
Lexington-Fayette Urban County Government						
			3.7500	12-2010/2010	\$345,000	
			3.8000	12-2011/2011	\$360,000	
			3.9000	12-2012/2012	\$375,000	
			4.0000	12-2013/2013	\$390,000	
			4.1200	12-2014/2014	\$405,000	
			4.2500	12-2015/2015	\$420,000	
			4.3500	12-2016/2016	\$440,000	
			4.4500	12-2017/2017	\$460,000	
			4.5000	12-2018/2018	\$480,000	
			4.6200	12-2019/2021	\$1,580,000	
			3.0000	12-2004/2005	\$575,000	
			3.1000	12-2006/2006	\$300,000	
ISSUE TOTAL						\$7,095,000
Public Project		ISSUE ID: 11280		ISSUE TYPE: Bond		
General Obligation	12-01-2000	\$9,335,000	.0000	12-2020/2020	\$8,425,000	
ISSUE TOTAL						\$8,425,000
Public Project		ISSUE ID: 11279		ISSUE TYPE: Bond		
General Obligation	12-01-2000	\$10,675,000	.0000	12-2010/2010	\$7,960,000	
ISSUE TOTAL						\$7,960,000
Equipment		ISSUE ID: 11154		ISSUE TYPE: Bond		
General Obligation	04-15-2000	\$6,315,000	.0000	04-2005/2005	\$1,385,000	
ISSUE TOTAL						\$1,385,000
Multiple Purposes		ISSUE ID: 12706		ISSUE TYPE: Bond		
General Obligation	04-01-2005	\$5,365,000	3.0000	04-2006/2008	\$5,365,000	
ISSUE TOTAL						\$5,365,000
Public Project		ISSUE ID: 12805		ISSUE TYPE: Bond		
General Obligation	06-30-2005	\$4,490,000	3.0000	06-2006/2008	\$720,000	
			3.2500	06-2009/2010	\$515,000	
			3.5000	06-2011/2012	\$550,000	
			3.7500	06-2013/2014	\$595,000	
			4.0000	06-2015/2021	\$1,305,000	
			4.1250	06-2022/2023	\$385,000	
			4.2000	06-2024/2025	\$420,000	
ISSUE TOTAL						\$4,490,000
Fire Equipment		ISSUE ID: 12707		ISSUE TYPE: Bond		
General Obligation	04-01-2005	\$2,830,000	3.0000	04-2006/2009	\$1,545,000	
			3.1250	04-2010/2010	\$415,000	
			3.2500	04-2011/2011	\$430,000	
			3.3700	04-2012/2012	\$440,000	
ISSUE TOTAL						\$2,830,000
Detention Facility		ISSUE ID: 10724		ISSUE TYPE: Bond		
General Obligation	04-29-1999	\$67,115,000	4.2500	05-2005/2005	\$1,090,000	
			4.5000	05-2006/2007	\$4,265,000	
			4.7500	05-2008/2024	\$57,545,000	
ISSUE TOTAL						\$62,900,000
Public Project		ISSUE ID: 10470		ISSUE TYPE: Bond		
Public Corporation	07-15-1998	\$69,120,000	4.2000	10-2004/2004	\$1,170,000	
			4.3000	10-2005/2005	\$1,215,000	
			4.3750	10-2006/2006	\$1,270,000	
			4.4000	10-2007/2007	\$1,330,000	
			4.5000	10-2008/2008	\$1,390,000	
			5.0000	10-2009/2014	\$9,950,000	
			5.1250	10-2015/2031	\$50,155,000	
ISSUE TOTAL						\$66,480,000
Airport		ISSUE ID: 10357		ISSUE TYPE: Bond		
Public Corporation	04-09-1998	\$11,200,000	.0000	07-2028/2028	\$11,200,000	
ISSUE TOTAL						\$11,200,000
Airport		ISSUE ID: 10358		ISSUE TYPE: Bond		
Public Corporation	04-09-1998	\$2,600,000	.0000	07-2018/2018	\$2,600,000	
ISSUE TOTAL						\$2,600,000
Parking Facilities		ISSUE ID: 10348		ISSUE TYPE: Bond		
Public Corporation	03-01-1998	\$7,260,000	.0000	02-2010/2010	\$4,060,000	
ISSUE TOTAL						\$4,060,000
Airport		ISSUE ID: 10359		ISSUE TYPE: Bond		
Public Corporation	04-09-1998	\$6,700,000	.0000	07-2013/2013	\$6,700,000	
ISSUE TOTAL						\$6,700,000

		COUNTY	FAYETTE	PAGE		103
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Fayette						
Lexington-Fayette Urban County Government						
Park and Swimming Pool, Recreation Public Corporation	11-01-1995	ISSUE ID: 9509 \$4,360,000	5.0000 5.1000	ISSUE TYPE: Bond 11-2004/2012 11-2013/2015	\$2,150,000 \$965,000	
ISSUE TOTAL						\$3,115,000
Capital Projects Public Corporation	09-01-1993	ISSUE ID: 8841 \$49,245,000	4.5000	ISSUE TYPE: Bond 12-2004/2011	\$22,220,000	
ISSUE TOTAL						\$22,220,000
Public Project Public Corporation	07-22-1993	ISSUE ID: 8842 \$35,973,400	5.2000 5.3000 5.4000 5.7000 5.7500 5.8000 5.8500 5.9000	ISSUE TYPE: Bond 10-2004/2004 10-2005/2005 10-2006/2006 10-2007/2007 10-2008/2008 10-2009/2009 10-2010/2010 10-2011/2012	\$2,400,000 \$2,485,000 \$3,615,000 \$1,171,300 \$1,098,890 \$1,030,198 \$964,834 \$1,738,178	
ISSUE TOTAL						\$14,503,400
Sewer Special Assesment	01-01-1996	ISSUE ID: 9508 \$555,000	5.0000 5.1000 5.2000 5.3000 5.4000	ISSUE TYPE: Bond 12-2004/2004 12-2005/2005 12-2006/2006 12-2007/2007 12-2008/2008	\$45,000 \$50,000 \$50,000 \$55,000 \$50,000	
ISSUE TOTAL						\$250,000
Sewer Special Assesment	03-01-1988	ISSUE ID: 6311 \$605,000	8.5000	ISSUE TYPE: Bond 12-2004/2008	\$245,000	
ISSUE TOTAL						\$245,000
Library Refunding	06-01-1998	ISSUE ID: 10446 \$43,420,000	4.1500 4.2000 4.2500 4.3000 4.3500 5.0000	ISSUE TYPE: Bond 11-2004/2004 11-2005/2005 11-2006/2006 11-2007/2007 11-2008/2008 11-2009/2024	\$295,000 \$1,165,000 \$1,215,000 \$1,265,000 \$1,320,000 \$36,450,000	
ISSUE TOTAL						\$41,710,000
Library Revenue	11-01-1994	ISSUE ID: 10445 \$41,000,000	6.5000	ISSUE TYPE: Bond 11-2004/2004	\$810,000	
ISSUE TOTAL						\$810,000
College Project Revenue	08-01-1998	ISSUE ID: 10471 \$13,000,000	4.3500 4.4000 4.5000 4.5500 4.6000 5.1010	ISSUE TYPE: Bond 08-2004/2004 08-2005/2005 08-2006/2006 08-2007/2007 08-2008/2008 08-2009/2018	\$530,000 \$550,000 \$570,000 \$600,000 \$625,000 \$7,785,000	
ISSUE TOTAL						\$10,660,000
Sewer Revenue	06-01-1996	ISSUE ID: 10058 \$14,860,000	4.8000 5.0000	ISSUE TYPE: Bond 07-2004/2004 07-2005/2008	\$1,610,000 \$3,990,000	
ISSUE TOTAL						\$5,600,000
Sewer Revenue	04-01-1988	ISSUE ID: 9674 \$10,000,000	7.5000 7.6000	ISSUE TYPE: Bond 07-2004/2004 07-2005/2008	\$670,000 \$3,225,000	
ISSUE TOTAL						\$3,895,000
Health Department/Center Revenue	02-01-1996	ISSUE ID: 9556 \$3,295,000	6.1000 6.2500	ISSUE TYPE: Bond 12-2004/2006 12-2007/2015	\$435,000 \$2,060,000	
ISSUE TOTAL						\$2,495,000
Sewer Revenue	06-01-1992	ISSUE ID: 8219 \$18,000,000	6.2000 6.3000 6.3500 6.3750	ISSUE TYPE: Bond 07-2004/2004 07-2005/2005 07-2006/2009 07-2010/2012	\$130,000 \$140,000 \$7,380,000 \$9,350,000	
ISSUE TOTAL						\$17,000,000
Residential Revenue	04-01-1987	ISSUE ID: 6144 \$11,000,000	5.2500	ISSUE TYPE: Bond 04-2015/2015	\$11,000,000	
ISSUE TOTAL						\$11,000,000

		COUNTY	FAYETTE			PAGE	104
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL	
Fayette							
Lexington-Fayette Urban County Government							
Residential		ISSUE ID: 6346		ISSUE TYPE: Bond			
Revenue	06-01-1988	\$1,405,000	7.7500	05-2015/2015	\$1,405,000		
ISSUE TOTAL						\$1,405,000	
Residential		ISSUE ID: 6345		ISSUE TYPE: Bond			
Revenue	06-01-1988	\$8,535,000	7.7500	05-2015/2015	\$8,535,000		
ISSUE TOTAL						\$8,535,000	
Residential		ISSUE ID: 6344		ISSUE TYPE: Bond			
Revenue	06-01-1988	\$535,000	7.7000	05-2006/2006	\$535,000		
ISSUE TOTAL						\$535,000	
Residential		ISSUE ID: 6343		ISSUE TYPE: Bond			
Revenue	06-01-1988	\$1,625,000	7.7000	05-2006/2006	\$1,625,000		
ISSUE TOTAL						\$1,625,000	
College Project		ISSUE ID: 6409		ISSUE TYPE: Bond			
Revenue	02-01-1989	\$6,500,000	7.5000	02-2005/2009	\$2,555,000		
ISSUE TOTAL						\$2,555,000	
Multi-Family Housing		ISSUE ID: 6802		ISSUE TYPE: Bond			
Revenue	05-04-1990	\$11,915,000	.0000	05-2020/2020	\$11,915,000		
ISSUE TOTAL						\$11,915,000	
Health Department/Center		ISSUE ID: 6695		ISSUE TYPE: Bond			
Revenue	04-30-1986	\$830,000	.0000	04-2006/2006	\$830,000		
ISSUE TOTAL						\$830,000	
Airport		ISSUE ID: 9167		ISSUE TYPE: Bond			
Revenue	06-16-1994	\$11,220,000	.0000	04-2024/2024	\$9,455,000		
ISSUE TOTAL						\$9,455,000	
Airport		ISSUE ID: 9168		ISSUE TYPE: Bond			
Revenue	06-16-1994	\$3,165,000	.0000	04-2024/2024	\$2,670,000		
ISSUE TOTAL						\$2,670,000	
Parking Facilities		ISSUE ID: 8392		ISSUE TYPE: Bond			
Revenue	05-26-1993	\$2,825,000	5.0000	08-2004/2004	\$285,000		
ISSUE TOTAL						\$285,000	
College Project		ISSUE ID: 11282		ISSUE TYPE: Bond			
Revenue	06-29-2000	\$5,000,000	.0000	06-2030/2030	\$5,000,000		
ISSUE TOTAL						\$5,000,000	
Sewer		ISSUE ID: 11420		ISSUE TYPE: Bond			
Revenue	05-01-2001	\$25,150,000	.0000	07-2021/2021	\$19,155,000		
ISSUE TOTAL						\$19,155,000	
Schools		ISSUE ID: 11492		ISSUE TYPE: Bond			
Revenue	08-02-2001	\$10,000,000	.0000	08-2021/2021	\$10,000,000		
ISSUE TOTAL						\$10,000,000	
Sewer		ISSUE ID: 11421		ISSUE TYPE: Bond			
Revenue	05-01-2001	\$16,860,000	.0000	07-2007/2007	\$16,580,000		
ISSUE TOTAL						\$16,580,000	
Educational Development		ISSUE ID: 12120		ISSUE TYPE: Bond			
Revenue	05-28-2003	\$10,000,000	3.0000	05-2006/2025	\$10,000,000		
ISSUE TOTAL						\$10,000,000	
Health Department/Center		ISSUE ID: 5871		ISSUE TYPE: Bond			
Revenue	11-01-1985	\$2,700,000	.0000	10-2010/2010	\$2,700,000		
ISSUE TOTAL						\$2,700,000	
Sewer		ISSUE ID: 5916		ISSUE TYPE: Bond			
Revenue	04-01-1986	\$10,000,000	7.4000	07-2004/2005	\$1,905,000		
ISSUE TOTAL						\$1,905,000	
Residential		ISSUE ID: 5663		ISSUE TYPE: Bond			
Revenue	06-15-1985	\$15,295,000	.0000	06-2015/2015	\$15,295,000		
ISSUE TOTAL						\$15,295,000	
Multi-Family Housing		ISSUE ID: 5757		ISSUE TYPE: Bond			
Revenue	10-01-1985	\$35,000,000	.0000	10-2015/2015	\$35,000,000		
ISSUE TOTAL						\$35,000,000	
Refinancing		ISSUE ID: 12211		ISSUE TYPE: Bond			
Refunding Revenue	09-25-2003	\$8,655,000	2.0000	10-2004/2006	\$8,530,000		
ISSUE TOTAL						\$8,530,000	
Educational Development		ISSUE ID: 12122		ISSUE TYPE: Bond			
Industrial Revenue	05-22-2003	\$3,250,000	.0000	11-2023/2023	\$3,160,000		
ISSUE TOTAL						\$3,160,000	
Industrial Facility		ISSUE ID: 5933		ISSUE TYPE: Bond			
Industrial Revenue	09-01-1985	\$8,000,000	.0000	09-2005/2005	\$8,000,000		

GOVERNMENTAL UNIT	DATE	COUNTY	FAYETTE	MATURITY DATES	PAGE	105
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Fayette						
Lexington-Fayette Urban County Government						
ISSUE TOTAL						\$8,000,000
Industrial Facility		ISSUE ID: 5514		ISSUE TYPE: Bond		
Industrial Revenue	12-28-1983	\$10,000,000	10.0000	12-2004/2009	\$2,400,000	
ISSUE TOTAL						\$2,400,000
Industrial Facility		ISSUE ID: 11160		ISSUE TYPE: Bond		
Industrial Revenue	03-30-2000	\$8,600,000	.0000	09-2020/2020	\$8,600,000	
ISSUE TOTAL						\$8,600,000
Refinancing		ISSUE ID: 11691		ISSUE TYPE: Bond		
Industrial Revenue	12-17-2001	\$3,480,000	.0000	12-2026/2026	\$3,480,000	
ISSUE TOTAL						\$3,480,000
Educational Development		ISSUE ID: 11281		ISSUE TYPE: Bond		
Industrial Revenue	08-18-2000	\$4,000,000	.0000	09-2015/2015	\$4,000,000	
ISSUE TOTAL						\$4,000,000
Industrial Facility		ISSUE ID: 8796		ISSUE TYPE: Bond		
Industrial Revenue	02-01-1994	\$3,100,000	.0000	02-2009/2009	\$1,227,430	
ISSUE TOTAL						\$1,227,430
Industrial Facility		ISSUE ID: 8484		ISSUE TYPE: Bond		
Industrial Revenue	07-09-1992	\$830,000	.0000	07-2012/2012	\$495,000	
ISSUE TOTAL						\$495,000
YMCA		ISSUE ID: 11040		ISSUE TYPE: Bond		
Industrial Revenue	07-15-1999	\$12,000,000	.0000	07-2019/2019	\$12,000,000	
ISSUE TOTAL						\$12,000,000
Industrial Facility		ISSUE ID: 6312		ISSUE TYPE: Bond		
Industrial Revenue	02-08-1988	\$6,285,000	8.0536	02-2018/2018	\$6,285,000	
ISSUE TOTAL						\$6,285,000
Industrial Facility		ISSUE ID: 6313		ISSUE TYPE: Bond		
Industrial Revenue	02-08-1988	\$1,200,000	9.0000	02-2018/2018	\$1,200,000	
ISSUE TOTAL						\$1,200,000
Industrial Facility		ISSUE ID: 6069		ISSUE TYPE: Bond		
Industrial Revenue	12-16-1986	\$6,800,000	.0000	12-2006/2006	\$2,600,000	
ISSUE TOTAL						\$2,600,000
Industrial Facility		ISSUE ID: 6054		ISSUE TYPE: Bond		
Industrial Revenue	10-23-1986	\$800,000	.0000	10-2007/2007	\$150,574	
ISSUE TOTAL						\$150,574
Industrial Facility		ISSUE ID: 12571		ISSUE TYPE: Bond		
Industrial Revenue	02-15-2003	\$12,135,000	.0000	02-2023/2023	\$12,135,000	
ISSUE TOTAL						\$12,135,000
Industrial Facility		ISSUE ID: 10534		ISSUE TYPE: Bond		
Industrial Revenue	12-15-1998	\$2,800,000	.0000	12-2018/2018	\$2,800,000	
ISSUE TOTAL						\$2,800,000
Industrial Facility		ISSUE ID: 10535		ISSUE TYPE: Bond		
Industrial Revenue	11-25-1998	\$4,000,000	.0000	12-2028/2028	\$4,000,000	
ISSUE TOTAL						\$4,000,000
Land Acquisition		ISSUE ID: 11771		ISSUE TYPE: Lease		
General Obligation	05-24-2002	\$360,000	4.7700	11-2004/2012	\$330,000	
ISSUE TOTAL						\$330,000
Public Project		ISSUE ID: 10061		ISSUE TYPE: Lease		
Renewable	10-15-1996	\$1,527,900	4.9630	09-2006/2006	\$1,527,900	
ISSUE TOTAL						\$1,527,900
Child Care Center		ISSUE ID: 9700		ISSUE TYPE: Lease		
Renewable	05-02-1996	\$542,500	.0000	01-2011/2011	\$303,500	
ISSUE TOTAL						\$303,500
Parking Facilities		ISSUE ID: 12740		ISSUE TYPE: Lease		
N/A	04-21-2005	\$545,000	2.5000	07-2005/2031	\$545,000	
ISSUE TOTAL						\$545,000
Parking Facilities		ISSUE ID: 12741		ISSUE TYPE: Lease		
N/A	04-21-2005	\$2,970,000	4.2800	07-2005/2034	\$2,970,000	
ISSUE TOTAL						\$2,970,000
TOTAL Lexington-Fayette Urban County Government						\$546,164,800
TOTAL INDUSTRIAL REVENUE FOR Lexington-Fayette Urban County Government						\$72,533,004
Lexington-Fayette Airport Board						
Airport		ISSUE ID: 12554		ISSUE TYPE: Bond		
General Obligation	05-09-2003	\$766,124	5.5000	05-2008/2008	\$766,124	
ISSUE TOTAL						\$766,124

GOVERNMENTAL UNIT	DATE	COUNTY FAYETTE ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PAGE 106 PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Fayette						
Lexington-Fayette Airport Board						
TOTAL Lexington-Fayette Airport Board						\$766,124
TOTAL INDUSTRIAL REVENUE FOR Lexington-Fayette Airport Board						\$0
Lexington-Fayette Urban County Housing Authority						
Senior Citizens Housing		ISSUE ID: 3144		ISSUE TYPE: Bond		
Revenue	08-01-1977	\$3,545,000	6.7500	08-2004/2006	\$750,000	
ISSUE TOTAL						\$750,000
TOTAL Lexington-Fayette Urban County Housing Authority						\$750,000
TOTAL INDUSTRIAL REVENUE FOR Lexington-Fayette Urban County Housing Authority						\$0
Lexington-Fayette Urban County Airport Corporation						
Airport		ISSUE ID: 12564		ISSUE TYPE: Bond		
Revenue	12-02-2003	\$24,500,000	.0000	01-2033/2033	\$23,900,000	
ISSUE TOTAL						\$23,900,000
Airport		ISSUE ID: 12565		ISSUE TYPE: Bond		
Revenue	12-02-2003	\$4,550,000	.0000	01-2033/2033	\$4,550,000	
ISSUE TOTAL						\$4,550,000
TOTAL Lexington-Fayette Urban County Airport Corporation						\$28,450,000
TOTAL INDUSTRIAL REVENUE FOR Lexington-Fayette Urban County Airport Corporation						\$0
Lexington-Fayette Urban County Government Detention Center Corporation						
Convention/Arts Center		ISSUE ID: 11695		ISSUE TYPE: Bond		
Revenue	11-08-2001	\$20,000,000	.0000	06-2022/2022	\$20,000,000	
ISSUE TOTAL						\$20,000,000
TOTAL Lexington-Fayette Urban County Government Detention Center Corporation						\$20,000,000
TOTAL INDUSTRIAL REVENUE FOR Lexington-Fayette Urban County Government Detention Cent						\$0
Transit Authority of Lexington-Fayette Urban County Government						
Public Transit Buses		ISSUE ID: 10627		ISSUE TYPE: Lease		
Renewable	01-25-1999	\$411,000	4.8300	07-2004/2008	\$209,714	
ISSUE TOTAL						\$209,714
TOTAL Transit Authority of Lexington-Fayette Urban County Government						\$209,714
TOTAL INDUSTRIAL REVENUE FOR Transit Authority of Lexington-Fayette Urban County Governi						\$0
FAYETTE	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$596,340,638
	INDUSTRIAL REVENUE TOTAL					\$72,533,004

COUNTY FLEMING
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 107

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Fleming						
Fleming County						
Hospital		ISSUE ID: 10217		ISSUE TYPE: Bond		
Public Corporation	07-31-1997	\$1,500,000	4.8750	01-2005/2017	\$1,133,000	
ISSUE TOTAL						\$1,133,000
Hospital		ISSUE ID: 3503		ISSUE TYPE: Bond		
Public Corporation	04-23-1980	\$1,410,000	5.0000	01-2005/2018	\$838,000	
ISSUE TOTAL						\$838,000
Water		ISSUE ID: 12709		ISSUE TYPE: Bond		
Revenue	01-20-2005	\$3,314,000	4.5000	01-2007/2019	\$3,314,000	
ISSUE TOTAL						\$3,314,000
Industrial Facility		ISSUE ID: 6059		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1986	\$800,000	6.7500	11-2016/2016	\$800,000	
ISSUE TOTAL						\$800,000
Industrial Facility		ISSUE ID: 10721		ISSUE TYPE: Bond		
Industrial Revenue	04-23-1999	\$5,715,000	.0000	04-2019/2019	\$5,715,000	
ISSUE TOTAL						\$5,715,000
Road Equipment		ISSUE ID: 10876		ISSUE TYPE: Lease		
Renewable	08-30-2000	\$500,000	.0000	07-2005/2005	\$215,000	
ISSUE TOTAL						\$215,000
911 Equipment		ISSUE ID: 11732		ISSUE TYPE: Lease		
Renewable	04-05-2002	\$332,719	.0000	04-2009/2009	\$237,688	
ISSUE TOTAL						\$237,688
TOTAL Fleming County						\$5,737,688
TOTAL INDUSTRIAL REVENUE FOR Fleming County						\$6,515,000
City of Ewing						
Pool Funding		ISSUE ID: 11186		ISSUE TYPE: Bond		
Revenue	07-20-2000	\$100,000,000	.0000	06-2023/2023	\$100,000,000	
ISSUE TOTAL						\$100,000,000
TOTAL City of Ewing						\$100,000,000
TOTAL INDUSTRIAL REVENUE FOR City of Ewing						\$0
City of Flemingsburg						
Ky Infrastructure Authority Loan		ISSUE ID: 8549		ISSUE TYPE: Bond		
Public Corporation	12-01-1991	\$1,198,535	6.9100	06-2005/2011	\$607,354	
ISSUE TOTAL						\$607,354
Water and Sewer		ISSUE ID: 219		ISSUE TYPE: Bond		
Revenue	04-01-1968	\$2,000,000	6.5000	10-2004/2008	\$570,000	
ISSUE TOTAL						\$570,000
Water and Sewer		ISSUE ID: 221		ISSUE TYPE: Bond		
Revenue	10-01-1964	\$228,000	3.7500	10-2004/2004	\$43,000	
ISSUE TOTAL						\$43,000
TOTAL City of Flemingsburg						\$1,220,354
TOTAL INDUSTRIAL REVENUE FOR City of Flemingsburg						\$0
Fleming County Ambulance Taxing District						
Building		ISSUE ID: 10756		ISSUE TYPE: Lease		
Renewable	05-28-1999	\$30,000	4.8000	05-2006/2005	\$10,500	
ISSUE TOTAL						\$10,500
TOTAL Fleming County Ambulance Taxing District						\$10,500
TOTAL INDUSTRIAL REVENUE FOR Fleming County Ambulance Taxing District						\$0
Fox Creek Watershed Conservancy						
Conservation		ISSUE ID: 220		ISSUE TYPE: Bond		
Revenue	08-01-1967	\$97,000	3.2250	01-2017/2017	\$97,000	
ISSUE TOTAL						\$97,000
Park and Swimming Pool, Recreation		ISSUE ID: 2317		ISSUE TYPE: Bond		
Revenue	01-01-1972	\$31,700	3.4630	01-2017/2017	\$31,700	
ISSUE TOTAL						\$31,700
TOTAL Fox Creek Watershed Conservancy						\$128,700
TOTAL INDUSTRIAL REVENUE FOR Fox Creek Watershed Conservancy						\$0
Western Fleming Water District						
Improvement Project		ISSUE ID: 12078		ISSUE TYPE: Bond		
Revenue	03-20-2003	\$500,000	4.5000	01-2005/2042	\$500,000	

GOVERNMENTAL UNIT	DATE	COUNTY	FLEMING	MATURITY DATES	PAGE	108
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Fleming						
Western Fleming Water District						
ISSUE TOTAL						\$500,000
Water		ISSUE ID: 3618		ISSUE TYPE: Bond		
Revenue	12-30-1980	\$560,000	5.0000	01-2005/2020	\$362,000	
ISSUE TOTAL						\$362,000
Water		ISSUE ID: 12595		ISSUE TYPE: Bond		
Revenue	10-19-2004	\$310,000	3.1200	01-2005/2007	\$54,000	
			3.2200	01-2008/2008	\$17,000	
			3.3700	01-2009/2011	\$56,000	
			3.5000	01-2012/2012	\$19,000	
			3.6200	01-2013/2013	\$21,000	
			4.1200	01-2014/2019	\$143,000	
ISSUE TOTAL						\$310,000
Water		ISSUE ID: 10472		ISSUE TYPE: Bond		
Revenue	09-10-1998	\$675,000	4.5000	01-2005/2037	\$636,500	
ISSUE TOTAL						\$636,500
Water		ISSUE ID: 9687		ISSUE TYPE: Bond		
Revenue	04-18-1989	\$341,000	5.0000	01-2005/2028	\$280,000	
ISSUE TOTAL						\$280,000
TOTAL Western Fleming Water District						\$2,088,500
TOTAL INDUSTRIAL REVENUE FOR Western Fleming Water District						\$0
FLEMING	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$109,185,742
	INDUSTRIAL REVENUE TOTAL					\$6,515,000

COUNTY FLOYD
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 109

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Floyd						
Big Sandy Area Development District						
Office Building		ISSUE ID: 11564		ISSUE TYPE: Lease		
General Obligation	08-16-2001	\$71,000	4.3800	05-2005/2008	\$43,000	
ISSUE TOTAL						\$43,000
TOTAL Big Sandy Area Development District						\$43,000
TOTAL INDUSTRIAL REVENUE FOR Big Sandy Area Development District						\$0
Floyd County						
Public Project						
General Obligation	04-01-1999	\$9,445,000	4.3500	03-2005/2008	\$1,905,000	
			4.3750	03-2009/2009	\$525,000	
			4.4000	03-2010/2019	\$5,020,000	
ISSUE TOTAL						\$7,450,000
Court Facility						
Revenue	06-27-1996	\$6,485,000	5.2000	09-2004/2004	\$105,000	
			5.3000	09-2005/2005	\$110,000	
			5.4000	09-2006/2006	\$115,000	
			5.5000	09-2007/2007	\$125,000	
			5.6000	09-2008/2008	\$130,000	
			5.7500	09-2009/2009	\$135,000	
			5.9000	09-2010/2010	\$145,000	
			6.0000	09-2011/2012	\$320,000	
			6.2500	09-2013/2017	\$990,000	
			6.3750	09-2018/2020	\$735,000	
			6.5000	09-2021/2026	\$3,045,000	
ISSUE TOTAL						\$5,955,000
Court Facility						
Revenue	12-01-1995	\$3,310,000	5.5000	09-2004/2023	\$2,900,000	
ISSUE TOTAL						\$2,900,000
Hospital						
Revenue	02-01-1991	\$10,475,000	7.5000	08-2010/2010	\$10,475,000	
ISSUE TOTAL						\$10,475,000
Gas						
Revenue	10-01-1991	\$288,775	6.5000	07-2004/2019	\$203,472	
ISSUE TOTAL						\$203,472
Industrial Facility						
Industrial Revenue	03-01-1981	\$1,655,000	10.7000	03-2005/2007	\$450,000	
ISSUE TOTAL						\$450,000
Water						
General Obligation	06-01-2005	\$2,600,000	4.5000	06-2006/2035	\$2,600,000	
ISSUE TOTAL						\$2,600,000
Sewer						
Renewable	05-19-2000	\$2,548,714	6.7500	07-2004/2008	\$2,382,750	
ISSUE TOTAL						\$2,382,750
Building						
Renewable	01-12-1993	\$850,000	6.4020	01-2005/2018	\$602,000	
ISSUE TOTAL						\$602,000
Office Building						
Renewable	07-22-1999	\$60,000	.0000	08-2006/2006	\$20,647	
ISSUE TOTAL						\$20,647
TOTAL Floyd County						\$32,588,869
TOTAL INDUSTRIAL REVENUE FOR Floyd County						\$450,000
City of Martin						
Sewer						
Revenue	03-03-1995	\$401,000	4.5000	05-2005/2034	\$365,000	
ISSUE TOTAL						\$365,000
Sewer						
Revenue	03-03-1995	\$27,000	4.5000	05-2005/2034	\$24,300	
ISSUE TOTAL						\$24,300
Water						
Revenue	01-23-1986	\$279,000	5.0000	01-2005/2024	\$206,000	
ISSUE TOTAL						\$206,000
Sewer						
Revenue	05-01-1965	\$164,000	4.7500	05-2005/2005	\$9,000	

GOVERNMENTAL UNIT	DATE	COUNTY FLOYD		MATURITY DATES	PAGE PRINCIPLE OUTSTANDING EACH RATE	110 TOTAL
		ORIGINAL ISSUE	RATE OF INTEREST			
Floyd						
City of Martin						
ISSUE TOTAL						\$9,000
Refinancing		ISSUE ID: 12621		ISSUE TYPE: Lease		
General Obligation	07-25-2003	\$195,990	4.7890	03-2005/2015	\$180,264	
ISSUE TOTAL						\$180,264
TOTAL City of Martin						\$784,564
TOTAL INDUSTRIAL REVENUE FOR City of Martin						\$0
City of Prestonsburg						
Gas, Water and Sewer		ISSUE ID: 4473		ISSUE TYPE: Bond		
Revenue	11-16-1982	\$1,700,000	5.0000	02-2005/2021	\$1,150,000	
ISSUE TOTAL						\$1,150,000
Gas, Water and Sewer		ISSUE ID: 3588		ISSUE TYPE: Bond		
Revenue	06-12-1979	\$157,000	5.0000	02-2005/2019	\$94,000	
ISSUE TOTAL						\$94,000
Gas, Water and Sewer		ISSUE ID: 3587		ISSUE TYPE: Bond		
Revenue	02-15-1980	\$224,000	5.0000	02-2005/2020	\$143,000	
ISSUE TOTAL						\$143,000
Gas, Water and Sewer		ISSUE ID: 3167		ISSUE TYPE: Bond		
Revenue	04-11-1978	\$150,000	5.0000	02-2005/2008	\$32,000	
ISSUE TOTAL						\$32,000
Gas, Water and Sewer		ISSUE ID: 2852		ISSUE TYPE: Bond		
Revenue	06-27-1975	\$315,000	5.0000	02-2005/2014	\$142,000	
ISSUE TOTAL						\$142,000
Gas, Water and Sewer		ISSUE ID: 11135		ISSUE TYPE: Bond		
Revenue	01-07-2000	\$270,000	4.7500	01-2021/2039	\$261,500	
ISSUE TOTAL						\$261,500
Utilities		ISSUE ID: 11463		ISSUE TYPE: Bond		
Revenue	06-28-2001	\$1,100,000	4.5000	01-2023/2041	\$1,089,000	
ISSUE TOTAL						\$1,089,000
Gas, Water and Sewer		ISSUE ID: 10473		ISSUE TYPE: Bond		
Revenue	08-13-1998	\$187,000	4.5000	01-2005/2012	\$22,000	
			.4500	01-2013/2013	\$3,500	
			4.5000	01-2014/2038	\$153,000	
ISSUE TOTAL						\$178,500
Public Project		ISSUE ID: 10098		ISSUE TYPE: Bond		
Revenue	11-19-1996	\$2,000,000	4.8750	01-2005/2035	\$1,856,000	
ISSUE TOTAL						\$1,856,000
Gas, Water and Sewer		ISSUE ID: 10099		ISSUE TYPE: Bond		
Revenue	12-19-1996	\$304,000	5.0000	01-2005/2026	\$272,000	
ISSUE TOTAL						\$272,000
Improvement Project		ISSUE ID: 12723		ISSUE TYPE: Bond		
Revenue	09-07-2004	\$740,000	4.5000	01-2006/2043	\$740,000	
ISSUE TOTAL						\$740,000
Improvement Project		ISSUE ID: 12724		ISSUE TYPE: Bond		
Revenue	09-07-2004	\$150,000	4.5000	01-2006/2043	\$150,000	
ISSUE TOTAL						\$150,000
Gas, Water and Sewer		ISSUE ID: 6146		ISSUE TYPE: Bond		
Revenue	05-22-1987	\$60,000	5.0000	02-2005/2014	\$31,500	
ISSUE TOTAL						\$31,500
Utilities		ISSUE ID: 12608		ISSUE TYPE: Lease		
General Obligation	03-03-2003	\$385,000	2.5000	04-2005/2005	\$45,000	
			3.0000	04-2006/2007	\$110,000	
			4.0000	04-2008/2010	\$175,000	
ISSUE TOTAL						\$330,000
Recreational Facilities		ISSUE ID: 10878		ISSUE TYPE: Lease		
Renewable	01-14-2000	\$300,000	5.4500	07-2004/2010	\$167,500	
ISSUE TOTAL						\$167,500
Ky Infrastructure Authority Loan		ISSUE ID: 11371		ISSUE TYPE: Lease		
Renewable	03-12-1998	\$919,183	1.8000	12-2005/2019	\$719,290	
ISSUE TOTAL						\$719,290
Ky Infrastructure Authority Loan		ISSUE ID: 11394		ISSUE TYPE: Lease		
Renewable	03-12-1998	\$550,000	1.3000	12-2004/2019	\$425,561	
ISSUE TOTAL						\$425,561
Land Acquisition		ISSUE ID: 12003		ISSUE TYPE: Lease		
N/A	11-18-2002	\$185,000	3.0000	10-2004/2004	\$30,000	

GOVERNMENTAL UNIT	DATE	COUNTY FLOYD		MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	PAGE 111	TOTAL
		ORIGINAL ISSUE	RATE OF INTEREST				
Floyd							
City of Prestonsburg							
			3.5000	10-2005/2006	\$60,000		
			3.8000	10-2007/2008	\$65,000		
ISSUE TOTAL							\$155,000
TOTAL City of Prestonsburg							\$7,936,851
TOTAL INDUSTRIAL REVENUE FOR City of Prestonsburg							\$0
City of Wheelwright							
Water		ISSUE ID: 6722		ISSUE TYPE: Bond			
Revenue	12-05-1989	\$190,000	5.0000	01-2005/2028	\$169,000		
ISSUE TOTAL							\$169,000
Water		ISSUE ID: 6723		ISSUE TYPE: Bond			
Revenue	12-05-1989	\$135,000	5.0000	01-2005/2028	\$112,000		
ISSUE TOTAL							\$112,000
TOTAL City of Wheelwright							\$281,000
TOTAL INDUSTRIAL REVENUE FOR City of Wheelwright							\$0
Floyd County Public Health Taxing District							
Health Care Facility		ISSUE ID: 11886		ISSUE TYPE: Lease			
Renewable	08-16-2002	\$2,500,000	.0000	08-2022/2022	\$2,330,053		
ISSUE TOTAL							\$2,330,053
TOTAL Floyd County Public Health Taxing District							\$2,330,053
TOTAL INDUSTRIAL REVENUE FOR Floyd County Public Health Taxing District							\$0
Sandy Valley Water District							
Water		ISSUE ID: 11590		ISSUE TYPE: Bond			
Revenue	11-16-2001	\$1,426,000	4.7500	01-2022/2040	\$1,397,000		
ISSUE TOTAL							\$1,397,000
Water		ISSUE ID: 11591		ISSUE TYPE: Bond			
Revenue	11-16-2001	\$100,000	4.7500	01-2022/2040	\$98,200		
ISSUE TOTAL							\$98,200
Water		ISSUE ID: 2056		ISSUE TYPE: Bond			
Revenue	01-01-1970	\$506,000	4.1250	01-2005/2008	\$108,000		
ISSUE TOTAL							\$108,000
TOTAL Sandy Valley Water District							\$1,603,200
TOTAL INDUSTRIAL REVENUE FOR Sandy Valley Water District							\$0
Southern Water and Sewer District							
Water		ISSUE ID: 2425		ISSUE TYPE: Bond			
Revenue	04-01-1972	\$558,000	4.1250	04-2005/2007	\$76,000		
ISSUE TOTAL							\$76,000
Water		ISSUE ID: 2427		ISSUE TYPE: Bond			
Revenue	04-01-1972	\$15,000	6.4000	04-2012/2012	\$15,000		
ISSUE TOTAL							\$15,000
Water		ISSUE ID: 2426		ISSUE TYPE: Bond			
Revenue	04-01-1972	\$170,000	6.4000	04-2007/2012	\$170,000		
ISSUE TOTAL							\$170,000
Water		ISSUE ID: 4671		ISSUE TYPE: Bond			
Revenue	01-01-1970	\$309,000	4.7500	01-2005/2019	\$188,000		
ISSUE TOTAL							\$188,000
Water		ISSUE ID: 11922		ISSUE TYPE: Bond			
Revenue	06-12-2002	\$2,515,000	4.5000	01-2005/2042	\$2,515,000		
*ISSUE FOOTNOTES							
Knott County shares this debt with Floyd County							
ISSUE TOTAL							\$2,515,000
Ky Infrastructure Authority Loan		ISSUE ID: 11367		ISSUE TYPE: Lease			
Renewable	05-01-1998	\$2,831,354	3.0000	12-2004/2027	\$2,412,400		
ISSUE TOTAL							\$2,412,400
TOTAL Southern Water and Sewer District							\$5,376,400
TOTAL INDUSTRIAL REVENUE FOR Southern Water and Sewer District							\$0
Floyd County Public Properties Corporation							
Justice Center		ISSUE ID: 11907		ISSUE TYPE: Bond			
Refunding Revenue	09-01-2002	\$9,165,000	3.0000	09-2004/2005	\$505,000		
			3.2500	09-2006/2008	\$820,000		
			3.4000	09-2009/2009	\$290,000		
			3.5000	09-2010/2010	\$300,000		

GOVERNMENTAL UNIT	DATE	COUNTY	FLOYD	RATE OF INTEREST	MATURITY DATES	PAGE	112
		ORIGINAL ISSUE				PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Floyd							
Floyd County Public Properties Corporation							
				3.6250	09-2011/2011	\$315,000	
				3.7500	09-2012/2012	\$325,000	
				3.9000	09-2013/2013	\$340,000	
				4.0000	09-2014/2014	\$350,000	
				4.1250	09-2015/2015	\$365,000	
				4.2500	09-2016/2016	\$380,000	
				4.3000	09-2017/2017	\$400,000	
				4.4000	09-2018/2018	\$415,000	
				4.5000	09-2019/2020	\$890,000	
				4.7500	09-2021/2026	\$3,230,000	
		ISSUE TOTAL					\$8,925,000
		TOTAL Floyd County Public Properties Corporation					\$8,925,000
		TOTAL INDUSTRIAL REVENUE FOR Floyd County Public Properties Corporation					\$0
FLOYD		TOTAL OUTSTANDING EXCLUDING IND. REV.					\$59,868,937
		INDUSTRIAL REVENUE TOTAL					\$450,000

COUNTY FRANKLIN
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE

113

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Franklin						
Franklin County						
Judgement Settlement		ISSUE ID: 11672		ISSUE TYPE: Bond		
General Obligation	01-10-2002	\$5,300,000	3.5000	01-2005/2007	\$4,800,000	
ISSUE TOTAL						\$4,800,000
Land Acquisition		ISSUE ID: 12189		ISSUE TYPE: Bond		
Revenue	08-02-2003	\$875,000	2.6000	05-2005/2023	\$875,000	
ISSUE TOTAL						\$875,000
Industrial Park		ISSUE ID: 12190		ISSUE TYPE: Bond		
Revenue	08-20-2003	\$900,000	4.7600	05-2006/2008	\$900,000	
ISSUE TOTAL						\$900,000
County Jail		ISSUE ID: 6563		ISSUE TYPE: Bond		
Revenue	02-15-1987	\$2,032,019	7.4000	10-2004/2005	\$164,633	
			7.0000	10-2006/2014	\$1,051,559	
ISSUE TOTAL						\$1,216,192
Educational Development		ISSUE ID: 12577		ISSUE TYPE: Bond		
Revenue	12-01-2003	\$1,760,000	4.3100	12-2004/2023	\$1,760,000	
ISSUE TOTAL						\$1,760,000
Educational Development		ISSUE ID: 12578		ISSUE TYPE: Bond		
Revenue	12-01-2003	\$500,000	4.3100	12-2004/2010	\$500,000	
ISSUE TOTAL						\$500,000
Industrial Facility		ISSUE ID: 6680		ISSUE TYPE: Bond		
Industrial Revenue	12-20-1989	\$12,000,000	10.0000	12-2009/2009	\$12,000,000	
ISSUE TOTAL						\$12,000,000
Industrial Facility		ISSUE ID: 9966		ISSUE TYPE: Bond		
Industrial Revenue	01-30-1997	\$5,545,000	.0000	09-2016/2016	\$4,045,000	
ISSUE TOTAL						\$4,045,000
Fire Equipment		ISSUE ID: 11797		ISSUE TYPE: Lease		
General Obligation	06-30-2002	\$45,445	4.9500	07-2004/2012	\$39,851	
ISSUE TOTAL						\$39,851
Fire Equipment		ISSUE ID: 11802		ISSUE TYPE: Lease		
General Obligation	06-30-2002	\$475,548	4.9500	07-2004/2011	\$437,651	
ISSUE TOTAL						\$437,651
Family Court Facility		ISSUE ID: 10881		ISSUE TYPE: Lease		
Renewable	10-29-1999	\$1,110,000	5.0000	07-2004/2009	\$700,569	
ISSUE TOTAL						\$700,569
Refinancing		ISSUE ID: 11734		ISSUE TYPE: Lease		
Renewable	04-30-2002	\$2,080,757	.0000	05-2008/2008	\$1,403,696	
ISSUE TOTAL						\$1,403,696
Soil Conservation Building		ISSUE ID: 10704		ISSUE TYPE: Lease		
Renewable	04-05-1999	\$230,000	4.5300	01-2005/2019	\$188,000	
ISSUE TOTAL						\$188,000
Courthouse Improvement/Renovation		ISSUE ID: 9547		ISSUE TYPE: Lease		
Renewable	12-01-1995	\$1,200,000	5.2000	12-2004/2005	\$205,000	
			5.5000	12-2006/2008	\$350,000	
ISSUE TOTAL						\$555,000
Real Property		ISSUE ID: 12186		ISSUE TYPE: Lease		
Renewable	08-27-2003	\$875,000	4.5000	05-2005/2023	\$875,000	
ISSUE TOTAL						\$875,000
Industrial Park		ISSUE ID: 12187		ISSUE TYPE: Lease		
Renewable	08-27-2003	\$900,000	3.8400	05-2005/2013	\$900,000	
ISSUE TOTAL						\$900,000
Vehicles		ISSUE ID: 12358		ISSUE TYPE: Lease		
Renewable	01-30-2004	\$69,000	2.2450	07-2004/2014	\$66,520	
ISSUE TOTAL						\$66,520
TOTAL Franklin County						\$15,217,480
TOTAL INDUSTRIAL REVENUE FOR Franklin County						\$16,045,000
City of Frankfort						
Public Project		ISSUE ID: 11041		ISSUE TYPE: Bond		
General Obligation	07-01-1999	\$10,000,000	.0000	06-2009/2009	\$5,570,000	
ISSUE TOTAL						\$5,570,000
Building		ISSUE ID: 12293		ISSUE TYPE: Bond		
Revenue	12-23-2003	\$590,750	3.7500	07-2004/2029	\$584,757	
ISSUE TOTAL						\$584,757

		COUNTY	FRANKLIN	PAGE		114
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Franklin						
City of Frankfort						
Utilities		ISSUE ID: 12135		ISSUE TYPE: Bond		
Lease Revenue	05-23-2003	\$7,580,329	.0000	06-2015/2015	\$7,580,329	
ISSUE TOTAL						\$7,580,329
Industrial Facility		ISSUE ID: 5687		ISSUE TYPE: Bond		
Industrial Revenue	07-01-1985	\$2,300,000	.0000	04-2005/2005	\$250,000	
ISSUE TOTAL						\$250,000
Industrial Facility		ISSUE ID: 5328		ISSUE TYPE: Bond		
Industrial Revenue	05-04-1984	\$2,000,000	.0000	05-2014/2014	\$2,000,000	
ISSUE TOTAL						\$2,000,000
Industrial Facility		ISSUE ID: 4507		ISSUE TYPE: Bond		
Industrial Revenue	01-01-1983	\$2,565,000	10.3750	01-2010/2010	\$2,565,000	
ISSUE TOTAL						\$2,565,000
Industrial Facility		ISSUE ID: 10978		ISSUE TYPE: Bond		
Industrial Revenue	03-10-2000	\$2,500,000	.0000	03-2015/2015	\$1,993,713	
ISSUE TOTAL						\$1,993,713
TOTAL City of Frankfort						\$13,735,086
TOTAL INDUSTRIAL REVENUE FOR City of Frankfort						\$6,808,713
City of Franklin						
Ky Infrastructure Authority Loan		ISSUE ID: 8551		ISSUE TYPE: Bond		
Public Corporation	08-29-1991	\$772,644	6.9100	06-2005/2011	\$391,535	
ISSUE TOTAL						\$391,535
TOTAL City of Franklin						\$391,535
TOTAL INDUSTRIAL REVENUE FOR City of Franklin						\$0
Farmdale Water District						
Water		ISSUE ID: 2849		ISSUE TYPE: Bond		
Revenue	06-26-1974	\$342,000	5.0000	01-2005/2015	\$224,000	
ISSUE TOTAL						\$224,000
Water		ISSUE ID: 191		ISSUE TYPE: Bond		
Revenue	01-01-1967	\$250,000	3.5000	01-2005/2007	\$50,000	
ISSUE TOTAL						\$50,000
TOTAL Farmdale Water District						\$274,000
TOTAL INDUSTRIAL REVENUE FOR Farmdale Water District						\$0
Franklin County Extension Taxing District						
Municipal Improvements		ISSUE ID: 12061		ISSUE TYPE: Lease		
Renewable	01-29-2003	\$475,000	.0000	01-2011/2011	\$420,000	
ISSUE TOTAL						\$420,000
TOTAL Franklin County Extension Taxing District						\$420,000
TOTAL INDUSTRIAL REVENUE FOR Franklin County Extension Taxing District						\$0
Franklin County Public Health Taxing District						
Building		ISSUE ID: 12359		ISSUE TYPE: Lease		
Renewable	03-24-2004	\$780,500	2.2450	07-2004/2019	\$773,621	
ISSUE TOTAL						\$773,621
TOTAL Franklin County Public Health Taxing District						\$773,621
TOTAL INDUSTRIAL REVENUE FOR Franklin County Public Health Taxing District						\$0
Peaks Mill Water District						
Water		ISSUE ID: 189		ISSUE TYPE: Bond		
Revenue	02-26-1969	\$182,000	5.0000	01-2005/2008	\$34,000	
ISSUE TOTAL						\$34,000
Water		ISSUE ID: 10282		ISSUE TYPE: Bond		
Revenue	09-08-1997	\$627,000	5.0000	01-2005/2036	\$588,600	
ISSUE TOTAL						\$588,600
TOTAL Peaks Mill Water District						\$622,600
TOTAL INDUSTRIAL REVENUE FOR Peaks Mill Water District						\$0
Frankfort Electric and Water Plant Board						
Multiple Purposes		ISSUE ID: 10986		ISSUE TYPE: Bond		
Revenue	12-01-1999	\$13,160,000	.0000	12-2019/2019	\$11,500,000	
ISSUE TOTAL						\$11,500,000
Cable Television Project		ISSUE ID: 8199		ISSUE TYPE: Bond		
Revenue	12-31-1991	\$3,303,584	6.0000	06-2005/2011	\$1,703,574	
ISSUE TOTAL						\$1,703,574
Water		ISSUE ID: 12813		ISSUE TYPE: Bond		

		COUNTY	FRANKLIN			PAGE	115
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL	
Franklin							
Frankfort Electric and Water Plant Board							
Bond Anticipation Notes	02-24-2005	\$1,850,000					
			3.5900	02-2007/2007	\$1,850,000		
ISSUE TOTAL							\$1,850,000
Cable Television Project							
General Obligation	10-22-1999	\$4,130,000	.0000	06-2014/2014	\$4,130,000		
ISSUE TOTAL							\$4,130,000
Electric							
General Obligation	11-01-2001	\$5,941,850	.0000	06-2015/2015	\$5,941,850		
ISSUE TOTAL							\$5,941,850
Cable Television Project							
Renewable	04-28-2000	\$7,535,000	.0000	06-2014/2014	\$7,535,000		
ISSUE TOTAL							\$7,535,000
Cable Television Project							
N/A	12-15-2004	\$4,462,821	.0000	12-2014/2014	\$4,459,821		
ISSUE TOTAL							\$4,459,821
TOTAL Frankfort Electric and Water Plant Board							\$37,120,245
TOTAL INDUSTRIAL REVENUE FOR Frankfort Electric and Water Plant Board							\$0
Franklin County Industrial Development Authority							
Industrial Facility		ISSUE ID: 8094		ISSUE TYPE: Bond			
Revenue	08-28-1991	\$3,200,000	8.5000	07-2004/2011	\$1,910,000		
ISSUE TOTAL							\$1,910,000
Industrial Park							
General Obligation	04-18-2002	\$250,000	3.7500	05-2005/2005	\$10,000		
			4.2500	05-2006/2007	\$20,000		
			4.4000	05-2008/2008	\$10,000		
			4.5000	05-2009/2009	\$10,000		
			4.7000	05-2010/2010	\$10,000		
			4.8000	05-2011/2011	\$10,000		
			4.9000	05-2012/2012	\$10,000		
			5.2500	05-2013/2016	\$50,000		
			5.5000	05-2017/2022	\$100,000		
ISSUE TOTAL							\$230,000
TOTAL Franklin County Industrial Development Authority							\$2,140,000
TOTAL INDUSTRIAL REVENUE FOR Franklin County Industrial Development Authority							\$0
FRANKLIN	TOTAL OUTSTANDING EXCLUDING IND. REV.						\$70,694,567
	INDUSTRIAL REVENUE TOTAL						\$22,853,713

COUNTY FULTON
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 116

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Fulton						
Fulton County						
Court Facility		ISSUE ID: 10147		ISSUE TYPE: Bond		
Public Corporation	12-01-1996	\$2,210,000	5.0000	09-2004/2004	\$115,000	
			5.1000	09-2005/2005	\$120,000	
			5.2000	09-2006/2006	\$130,000	
			5.3000	09-2007/2007	\$135,000	
			5.4000	09-2008/2008	\$140,000	
			5.5000	09-2009/2009	\$150,000	
			5.6000	09-2010/2010	\$160,000	
			5.7000	09-2011/2012	\$545,000	
ISSUE TOTAL						\$1,495,000
County Jail		ISSUE ID: 6564		ISSUE TYPE: Bond		
Revenue	02-15-1987	\$355,081	7.4000	10-2004/2005	\$28,755	
			7.0000	10-2006/2014	\$186,765	
ISSUE TOTAL						\$215,520
Industrial Facility		ISSUE ID: 10983		ISSUE TYPE: Bond		
Revenue	09-07-2000	\$550,000	.0000	09-2015/2015	\$480,000	
ISSUE TOTAL						\$480,000
Industrial Facility		ISSUE ID: 9252		ISSUE TYPE: Bond		
Industrial Revenue	02-01-1995	\$9,455,000	7.6000	02-2005/2007	\$2,880,000	
			7.5000	02-2008/2010	\$3,585,000	
ISSUE TOTAL						\$6,465,000
Detention Facility		ISSUE ID: 10317		ISSUE TYPE: Lease		
Renewable	01-30-1998	\$775,000	.0000	02-2018/2018	\$615,811	
ISSUE TOTAL						\$615,811
County Jail		ISSUE ID: 8401		ISSUE TYPE: Lease		
Renewable	07-17-1992	\$415,000	6.2090	01-2005/2017	\$280,000	
ISSUE TOTAL						\$280,000
TOTAL Fulton County						\$3,086,331
TOTAL INDUSTRIAL REVENUE FOR Fulton County						\$6,465,000
City of Fulton						
Ky Infrastructure Authority Loan		ISSUE ID: 8640		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	\$432,318	5.3750	06-2005/2005	\$21,872	
			5.4000	06-2006/2006	\$23,003	
			5.5000	06-2007/2007	\$24,512	
			5.6250	06-2008/2008	\$25,643	
			5.7500	06-2009/2013	\$151,972	
ISSUE TOTAL						\$247,002
Ky Infrastructure Authority Loan		ISSUE ID: 8552		ISSUE TYPE: Bond		
Public Corporation	12-01-1989	\$429,491	7.7000	06-2005/2008	\$147,007	
ISSUE TOTAL						\$147,007
Water		ISSUE ID: 12026		ISSUE TYPE: Bond		
Revenue	12-18-2002	\$1,291,000	5.0900	02-2005/2027	\$1,259,000	
ISSUE TOTAL						\$1,259,000
Industrial Facility		ISSUE ID: 5573		ISSUE TYPE: Bond		
Industrial Revenue	05-22-1985	\$8,000,000	.0000	05-2010/2010	\$8,000,000	
ISSUE TOTAL						\$8,000,000
Industrial Facility		ISSUE ID: 5494		ISSUE TYPE: Bond		
Industrial Revenue	12-12-1984	\$2,300,000	.0000	12-2004/2004	\$2,300,000	
ISSUE TOTAL						\$2,300,000
Industrial Facility		ISSUE ID: 9141		ISSUE TYPE: Bond		
Industrial Revenue	07-15-1994	\$6,000,000	.0000	07-2009/2009	\$600,000	
ISSUE TOTAL						\$600,000
TOTAL City of Fulton						\$1,653,009
TOTAL INDUSTRIAL REVENUE FOR City of Fulton						\$10,900,000
City of Hickman						
Water and Sewer		ISSUE ID: 5864		ISSUE TYPE: Bond		
Revenue	01-09-1986	\$385,000	5.0000	12-2004/2023	\$285,000	
ISSUE TOTAL						\$285,000
Water and Sewer		ISSUE ID: 4375		ISSUE TYPE: Bond		
Revenue	09-02-1982	\$105,000	5.0000	12-2004/2021	\$73,000	
ISSUE TOTAL						\$73,000
Water and Sewer		ISSUE ID: 12181		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	COUNTY ORIGINAL ISSUE	FULTON RATE OF INTEREST	MATURITY DATES	PAGE PRINCIPLE OUTSTANDING EACH RATE	117 TOTAL
Fulton						
City of Hickman Revenue	08-20-2003	\$215,000	4.2500	01-2006/2043	\$215,000	
ISSUE TOTAL						\$215,000
Industrial Facility		ISSUE ID: 9397		ISSUE TYPE: Bond		
Industrial Revenue	08-01-1994	\$5,000,000	6.5000	08-2004/2004	\$475,000	
			6.9500	08-2005/2009	\$2,890,000	
ISSUE TOTAL						\$3,365,000
TOTAL City of Hickman						\$573,000
TOTAL INDUSTRIAL REVENUE FOR City of Hickman						\$3,365,000
FULTON	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$5,312,340
	INDUSTRIAL REVENUE TOTAL					\$20,730,000

PAGE 118

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Gallatin						
Gallatin County						
Water		ISSUE ID: 11182		ISSUE TYPE: Bond		
Revenue	11-16-2000	\$370,000	4.8750	01-2015/2027	\$358,900	
ISSUE TOTAL						\$358,900
Water		ISSUE ID: 11183		ISSUE TYPE: Bond		
Revenue	11-16-2000	\$112,000	5.0000	01-2015/2027	\$108,800	
*ISSUE FOOTNOTES						
Second series of this issue						
ISSUE TOTAL						\$108,800
Public Project		ISSUE ID: 11184		ISSUE TYPE: Bond		
Revenue	08-10-2000	\$3,500,000	.0000	12-2022/2022	\$3,500,000	
ISSUE TOTAL						\$3,500,000
Industrial Facility		ISSUE ID: 11107		ISSUE TYPE: Bond		
Industrial Revenue	12-03-1999	\$56,500,000	.0000	12-2022/2022	\$55,125,000	
ISSUE TOTAL						\$55,125,000
Industrial Facility		ISSUE ID: 11181		ISSUE TYPE: Bond		
Industrial Revenue	10-02-2000	\$8,000,000	.0000	12-2022/2022	\$8,000,000	
ISSUE TOTAL						\$8,000,000
Industrial Facility		ISSUE ID: 8815		ISSUE TYPE: Bond		
Industrial Revenue	03-08-1994	\$150,000,000	10.0000	03-2005/2024	\$108,000,000	
ISSUE TOTAL						\$108,000,000
911/Dispatch Center		ISSUE ID: 11862		ISSUE TYPE: Lease		
Renewable	07-29-2002	\$92,078	2.7400	07-2004/2007	\$74,869	
ISSUE TOTAL						\$74,869
Vehicles		ISSUE ID: 12695		ISSUE TYPE: Lease		
Renewable	03-08-2005	\$39,968	2.1750	04-2005/2008	\$39,968	
ISSUE TOTAL						\$39,968
Roads		ISSUE ID: 12374		ISSUE TYPE: Lease		
Renewable	05-27-2004	\$160,000	2.1750	07-2005/2029	\$160,000	
ISSUE TOTAL						\$160,000
Roads		ISSUE ID: 12373		ISSUE TYPE: Lease		
Renewable	05-27-2004	\$370,000	2.1750	07-2005/2029	\$370,000	
ISSUE TOTAL						\$370,000
Water and Sewer		ISSUE ID: 11377		ISSUE TYPE: Lease		
KIA Loan	10-24-1995	\$1,525,000	1.9500	12-2004/2012	\$408,302	
			6.0000	06-2013/2013	\$26,180	
			1.9500	12-2013/2025	\$744,303	
ISSUE TOTAL						\$1,178,785
Water and Sewer		ISSUE ID: 11378		ISSUE TYPE: Lease		
KIA Loan	10-24-1995	\$2,475,000	4.7500	12-2004/2025	\$2,082,115	
ISSUE TOTAL						\$2,082,115
TOTAL Gallatin County						\$7,873,437
TOTAL INDUSTRIAL REVENUE FOR Gallatin County						\$171,125,000
City of Warsaw						
Water and Sewer		ISSUE ID: 10474		ISSUE TYPE: Bond		
Revenue	08-14-1998	\$972,000	4.5000	12-2004/2038	\$940,500	
ISSUE TOTAL						\$940,500
Water and Sewer		ISSUE ID: 10477		ISSUE TYPE: Bond		
Revenue	08-14-1998	\$415,000	4.5000	12-2004/2037	\$396,600	
ISSUE TOTAL						\$396,600
Water and Sewer		ISSUE ID: 3457		ISSUE TYPE: Bond		
Revenue	02-08-1980	\$427,000	5.0000	12-2004/2018	\$267,000	
ISSUE TOTAL						\$267,000
Industrial Facility		ISSUE ID: 6472		ISSUE TYPE: Bond		
Industrial Revenue	08-18-1989	\$6,500,000	.0000	08-2009/2009	\$1,950,000	
ISSUE TOTAL						\$1,950,000
Lease Purchase		ISSUE ID: 8220		ISSUE TYPE: Lease		
Renewable	05-29-1992	\$150,000	7.2500	05-2005/2012	\$85,000	
ISSUE TOTAL						\$85,000
TOTAL City of Warsaw						\$1,689,100
TOTAL INDUSTRIAL REVENUE FOR City of Warsaw						\$1,950,000
Gallatin County Water District						

GOVERNMENTAL UNIT	DATE	COUNTY	GALLATIN	MATURITY DATES	PAGE	119
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Gallatin						
Gallatin County Water District						
Water		ISSUE ID: 6422		ISSUE TYPE: Bond		
Revenue	01-19-1989	\$290,000	5.0000	01-2005/2028	\$237,000	
ISSUE TOTAL						\$237,000
Water		ISSUE ID: 6423		ISSUE TYPE: Bond		
Revenue	01-19-1989	\$108,000	5.0000	01-2005/2028	\$90,000	
ISSUE TOTAL						\$90,000
Water		ISSUE ID: 9779		ISSUE TYPE: Bond		
Revenue	06-18-1996	\$371,000	4.8750	01-2005/2035	\$344,300	
ISSUE TOTAL						\$344,300
Water		ISSUE ID: 9014		ISSUE TYPE: Bond		
Revenue	11-15-1993	\$420,000	5.0000	01-2005/2032	\$370,000	
ISSUE TOTAL						\$370,000
Improvement Project		ISSUE ID: 12058		ISSUE TYPE: Bond		
Revenue	02-14-2003	\$130,000	4.6250	01-2005/2042	\$130,000	
ISSUE TOTAL						\$130,000
TOTAL Gallatin County Water District						\$1,171,300
TOTAL INDUSTRIAL REVENUE FOR Gallatin County Water District						\$0
GALLATIN	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$10,733,837
	INDUSTRIAL REVENUE TOTAL					\$173,075,000

COUNTY GARRARD
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE

120

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Garrard						
Garrard County						
Refinancing		ISSUE ID: 10949		ISSUE TYPE: Lease		
General Obligation	01-04-2000	\$807,000	8.7500	07-2004/2009	\$489,983	
ISSUE TOTAL						\$489,983
Hospital		ISSUE ID: 11521		ISSUE TYPE: Lease		
General Obligation	06-01-2001	\$4,500,000	4.9400	01-2005/2031	\$4,295,000	
ISSUE TOTAL						\$4,295,000
Health Department/Center		ISSUE ID: 10197		ISSUE TYPE: Lease		
Renewable	12-04-1997	\$450,000	4.5300	01-2005/2007	\$172,000	
ISSUE TOTAL						\$172,000
Police/Sheriff Vehicles		ISSUE ID: 12231		ISSUE TYPE: Lease		
Renewable	10-14-2003	\$5,100	.0000	10-2005/2005	\$3,434	
ISSUE TOTAL						\$3,434
TOTAL Garrard County						\$4,960,417
TOTAL INDUSTRIAL REVENUE FOR Garrard County						\$0
City of Lancaster						
Water and Sewer		ISSUE ID: 8129		ISSUE TYPE: Bond		
Revenue	11-30-1988	\$1,300,000	5.0000	04-2005/2028	\$1,062,000	
ISSUE TOTAL						\$1,062,000
Water and Sewer		ISSUE ID: 11638		ISSUE TYPE: Bond		
Revenue	12-13-2001	\$600,000	4.3700	04-2016/2028	\$587,000	
ISSUE TOTAL						\$587,000
Water and Sewer		ISSUE ID: 3242		ISSUE TYPE: Bond		
Revenue	08-15-1978	\$455,000	5.0000	04-2005/2016	\$239,000	
ISSUE TOTAL						\$239,000
TOTAL City of Lancaster						\$1,888,000
TOTAL INDUSTRIAL REVENUE FOR City of Lancaster						\$0
Garrard County Fire Protection District #1						
Vehicles		ISSUE ID: 10406		ISSUE TYPE: Lease		
Renewable	05-01-1998	\$38,000	5.8900	05-2005/2008	\$17,842	
ISSUE TOTAL						\$17,842
TOTAL Garrard County Fire Protection District #1						\$17,842
TOTAL INDUSTRIAL REVENUE FOR Garrard County Fire Protection District #1						\$0
GARRARD	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$6,866,259
	INDUSTRIAL REVENUE TOTAL					\$0

COUNTY GRANT
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 121

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Grant						
Grant County						
County Jail						
Refunding		ISSUE ID: 9432		ISSUE TYPE: Bond		
	08-01-1995	\$910,000	5.4000	07-2004/2004	\$40,000	
			5.5000	07-2005/2005	\$45,000	
			5.6000	07-2006/2006	\$45,000	
			5.7000	07-2007/2007	\$50,000	
			5.8000	07-2008/2010	\$170,000	
			6.0000	07-2011/2013	\$290,000	
ISSUE TOTAL						\$640,000
Recreational Facilities						
Revenue		ISSUE ID: 10012		ISSUE TYPE: Bond		
	11-08-1996	\$200,000	.0000	10-2005/2005	\$200,000	
ISSUE TOTAL						\$200,000
Property Acquisition/Improvement						
Revenue		ISSUE ID: 9618		ISSUE TYPE: Bond		
	02-23-1996	\$758,000	6.0000	08-2004/2023	\$655,503	
ISSUE TOTAL						\$655,503
Detention Facility						
Revenue		ISSUE ID: 10560		ISSUE TYPE: Bond		
	08-01-1998	\$7,775,000	4.6000	07-2004/2006	\$630,000	
			4.6250	07-2007/2012	\$1,555,000	
			4.7000	07-2013/2019	\$2,480,000	
			4.7500	07-2024/2024	\$2,380,000	
ISSUE TOTAL						\$7,045,000
Industrial Facility						
Industrial Revenue		ISSUE ID: 10432		ISSUE TYPE: Bond		
	06-30-1998	\$650,000	6.5000	06-2005/2018	\$455,000	
ISSUE TOTAL						\$455,000
Industrial Facility						
Industrial Revenue		ISSUE ID: 10444		ISSUE TYPE: Bond		
	06-30-1998	\$50,000	7.5000	06-2006/2018	\$35,000	
ISSUE TOTAL						\$35,000
Water						
Renewable		ISSUE ID: 10048		ISSUE TYPE: Lease		
	10-17-1996	\$336,000	6.1300	01-2005/2016	\$253,000	
ISSUE TOTAL						\$253,000
Health Department/Center						
Renewable		ISSUE ID: 9780		ISSUE TYPE: Lease		
	06-28-1996	\$400,000	5.3500	01-2005/2011	\$225,000	
ISSUE TOTAL						\$225,000
Water						
Renewable		ISSUE ID: 8924		ISSUE TYPE: Lease		
	03-30-1994	\$1,245,000	6.4320	01-2005/2019	\$932,000	
ISSUE TOTAL						\$932,000
Water						
Renewable		ISSUE ID: 9537		ISSUE TYPE: Lease		
	09-07-1995	\$1,500,000	6.4740	01-2005/2019	\$1,168,000	
ISSUE TOTAL						\$1,168,000
TOTAL Grant County						\$11,118,503
TOTAL INDUSTRIAL REVENUE FOR Grant County						\$490,000
City of Corinth						
Sewer		ISSUE ID: 9231		ISSUE TYPE: Bond		
	12-08-1994	\$270,000	4.5000	01-2005/2034	\$246,000	
ISSUE TOTAL						\$246,000
Sewer						
Revenue		ISSUE ID: 9232		ISSUE TYPE: Bond		
	12-08-1994	\$27,000	4.5000	01-2005/2034	\$24,300	
ISSUE TOTAL						\$24,300
TOTAL City of Corinth						\$270,300
TOTAL INDUSTRIAL REVENUE FOR City of Corinth						\$0
City of Crittenden						
Ky Infrastructure Authority Loan		ISSUE ID: 8543		ISSUE TYPE: Bond		
	12-01-1989	\$1,032,812	7.7000	06-2005/2008	\$353,513	
ISSUE TOTAL						\$353,513
Sewage & Solid Waste Disposal Facilities						
Revenue		ISSUE ID: 11936		ISSUE TYPE: Bond		
	09-25-2002	\$1,566,000	.0000	01-2023/2023	\$1,530,000	
ISSUE TOTAL						\$1,530,000
TOTAL City of Crittenden						\$1,883,513
TOTAL INDUSTRIAL REVENUE FOR City of Crittenden						\$0
City of Dry Ridge						
Ky Infrastructure Authority Loan		ISSUE ID: 8624		ISSUE TYPE: Bond		
	04-07-1993	\$346,307	5.2500	07-2004/2004	\$11,880	

GOVERNMENTAL UNIT	DATE	COUNTY	GRANT	MATURITY DATES	PAGE	122
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Grant						
City of Dry Ridge						
			5.3750	07-2005/2005	\$12,654	
			5.4000	07-2006/2006	\$13,569	
			5.5000	07-2007/2007	\$14,540	
			5.6250	07-2008/2008	\$14,412	
			5.7500	07-2009/2016	\$174,947	
ISSUE TOTAL						\$242,002
Sewer		ISSUE ID: 3120		ISSUE TYPE: Bond		
Revenue	06-29-1977	\$476,700	5.0000	01-2005/2017	\$266,000	
ISSUE TOTAL						\$266,000
Water		ISSUE ID: 12324		ISSUE TYPE: Bond		
Revenue	03-12-2004	\$209,000	4.5000	01-2006/2043	\$209,000	
ISSUE TOTAL						\$209,000
TOTAL City of Dry Ridge						\$717,002
TOTAL INDUSTRIAL REVENUE FOR City of Dry Ridge						\$0
City of Williamstown						
Refinancing		ISSUE ID: 12079		ISSUE TYPE: Bond		
Revenue	03-04-2003	\$1,075,000	.0000	06-2013/2013	\$910,000	
ISSUE TOTAL						\$910,000
Utilities		ISSUE ID: 12393		ISSUE TYPE: Bond		
Revenue	08-03-2004	\$2,490,000	.0000	06-2024/2024	\$2,490,000	
ISSUE TOTAL						\$2,490,000
Sewer		ISSUE ID: 165		ISSUE TYPE: Bond		
Revenue	06-25-1968	\$730,000	4.0000	06-2005/2008	\$133,000	
ISSUE TOTAL						\$133,000
Water		ISSUE ID: 8722		ISSUE TYPE: Lease		
Renewable	06-01-1993	\$1,345,000	.0000	05-2013/2013	\$860,000	
ISSUE TOTAL						\$860,000
TOTAL City of Williamstown						\$4,393,000
TOTAL INDUSTRIAL REVENUE FOR City of Williamstown						\$0
Bullock Pen Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8646		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	\$582,599	5.3750	06-2005/2005	\$29,475	
			5.4000	06-2006/2006	\$31,000	
			5.5000	06-2007/2007	\$33,032	
			5.6250	06-2008/2008	\$34,557	
			5.7500	06-2009/2013	\$204,800	
ISSUE TOTAL						\$332,864
Ky Infrastructure Authority Loan		ISSUE ID: 8534		ISSUE TYPE: Bond		
Public Corporation	12-01-1991	\$437,655	6.9100	06-2005/2011	\$221,781	
ISSUE TOTAL						\$221,781
Water		ISSUE ID: 11766		ISSUE TYPE: Bond		
Revenue	05-15-2002	\$715,000	5.1500	02-2005/2017	\$290,000	
			5.4500	02-2018/2027	\$400,000	
*ISSUE FOOTNOTES						
Bullock Pen Water District includes the counties of Grant, Boone, Pendleton, and Gallatin						
ISSUE TOTAL						\$690,000
Water		ISSUE ID: 3324		ISSUE TYPE: Bond		
Revenue	12-21-1978	\$1,330,000	5.0000	01-2005/2018	\$782,000	
ISSUE TOTAL						\$782,000
Water		ISSUE ID: 12170		ISSUE TYPE: Bond		
Revenue	07-30-2003	\$460,000	1.9200	01-2005/2005	\$25,000	
			2.3700	01-2006/2006	\$25,000	
			2.7200	01-2007/2007	\$26,000	
			3.1200	01-2008/2008	\$27,000	
			3.3700	01-2009/2009	\$27,000	
			3.7200	01-2010/2010	\$28,000	
			3.9700	01-2011/2011	\$29,000	
			4.1200	01-2012/2012	\$31,000	
			4.5200	01-2013/2018	\$217,000	
ISSUE TOTAL						\$435,000
Water		ISSUE ID: 4812		ISSUE TYPE: Bond		
Revenue	08-06-1982	\$125,000	5.0000	01-2005/2022	\$88,000	
ISSUE TOTAL						\$88,000
Water		ISSUE ID: 12594		ISSUE TYPE: Bond		

		COUNTY	GRANT	PAGE		123
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Grant						
Bullock Pen Water District						
Revenue	10-19-2004	\$98,000				
			3.1200	01-2005/2007	\$18,000	
			3.2200	01-2008/2008	\$6,000	
			3.3700	01-2009/2011	\$18,000	
			3.5000	01-2012/2012	\$6,000	
			3.6200	01-2013/2013	\$7,000	
			4.1200	01-2014/2019	\$43,000	
ISSUE TOTAL						\$98,000
Refinancing		ISSUE ID: 11878		ISSUE TYPE: Bond		
Refunding Revenue	07-31-2002	\$574,000	3.1500	02-2005/2007	\$69,000	
			3.4000	02-2008/2008	\$26,000	
			3.6500	02-2009/2009	\$27,000	
			3.7700	02-2010/2010	\$28,000	
			3.9000	02-2011/2011	\$29,000	
			4.0200	02-2012/2012	\$29,000	
			4.1500	02-2013/2014	\$61,000	
			4.4000	02-2015/2015	\$33,000	
			4.5000	02-2016/2016	\$33,000	
			4.6000	02-2017/2017	\$35,000	
			4.7000	02-2018/2018	\$37,000	
			4.8000	02-2019/2019	\$39,000	
			4.9000	02-2020/2020	\$41,000	
			5.0000	02-2021/2021	\$43,000	
ISSUE TOTAL						\$530,000
TOTAL Bullock Pen Water District						\$3,177,645
TOTAL INDUSTRIAL REVENUE FOR Bullock Pen Water District						\$0
Corinth Water District						
Water		ISSUE ID: 11963		ISSUE TYPE: Bond		
Revenue	10-25-2002	\$485,000	4.6700	01-2005/2030	\$485,000	
ISSUE TOTAL						\$485,000
Water		ISSUE ID: 10537		ISSUE TYPE: Bond		
Revenue	11-05-1998	\$526,000	4.7500	01-2005/2038	\$505,000	
ISSUE TOTAL						\$505,000
TOTAL Corinth Water District						\$990,000
TOTAL INDUSTRIAL REVENUE FOR Corinth Water District						\$0
Grant County Library Taxing District						
Library		ISSUE ID: 11723		ISSUE TYPE: Lease		
General Obligation	03-22-2002	\$857,750	4.8000	05-2005/2021	\$746,135	
ISSUE TOTAL						\$746,135
TOTAL Grant County Library Taxing District						\$746,135
TOTAL INDUSTRIAL REVENUE FOR Grant County Library Taxing District						\$0
GRANT						
TOTAL OUTSTANDING EXCLUDING IND. REV.						\$23,296,098
INDUSTRIAL REVENUE TOTAL						\$490,000

COUNTY GRAVES
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 124

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Graves						
Graves County						
Library						
		ISSUE ID: 8826		ISSUE TYPE: Bond		
Public Corporation	10-01-1993	\$995,000	5.5000	02-2005/2006	\$85,000	
			5.6000	02-2007/2007	\$50,000	
			5.7000	02-2008/2008	\$55,000	
			5.8000	02-2009/2009	\$60,000	
			5.9000	02-2010/2011	\$125,000	
			6.0000	02-2012/2014	\$320,000	
ISSUE TOTAL						\$695,000
Ky Infrastructure Authority Loan						
		ISSUE ID: 8553		ISSUE TYPE: Bond		
Public Corporation	12-01-1991	\$3,717,000	3.5000	06-2005/2011	\$1,601,752	
ISSUE TOTAL						\$1,601,752
Court Facility						
		ISSUE ID: 10145		ISSUE TYPE: Bond		
Refunding	12-01-1996	\$2,555,000	4.9500	03-2005/2012	\$1,620,000	
ISSUE TOTAL						\$1,620,000
Detention Facility						
		ISSUE ID: 10146		ISSUE TYPE: Bond		
Refunding	12-01-1996	\$1,700,000	5.1000	03-2005/2012	\$970,000	
ISSUE TOTAL						\$970,000
Schools						
		ISSUE ID: 11721		ISSUE TYPE: Bond		
Revenue	04-01-2002	\$4,085,000	5.5000	04-2013/2014	\$430,000	
			4.8000	04-2005/2005	\$90,000	
			5.7500	04-2015/2015	\$230,000	
			4.8000	04-2006/2006	\$145,000	
			5.7500	04-2016/2016	\$245,000	
			5.0000	04-2007/2007	\$155,000	
			6.0000	04-2017/2017	\$260,000	
			5.0000	04-2008/2008	\$160,000	
			6.0000	04-2018/2018	\$275,000	
			5.1000	04-2009/2009	\$170,000	
			6.1000	04-2019/2019	\$290,000	
			5.1000	04-2010/2010	\$180,000	
			6.1000	04-2020/2020	\$310,000	
			5.3000	04-2011/2011	\$190,000	
			6.1000	04-2021/2021	\$330,000	
			5.3000	04-2012/2012	\$200,000	
			6.1000	04-2022/2022	\$350,000	
ISSUE TOTAL						\$4,010,000
Solid Waste						
		ISSUE ID: 12526		ISSUE TYPE: Bond		
Revenue	09-26-2003	\$2,700,000	.0000	09-2033/2033	\$2,700,000	
ISSUE TOTAL						\$2,700,000
Industrial Facility						
		ISSUE ID: 8890		ISSUE TYPE: Bond		
Industrial Revenue	04-22-1993	\$14,500,000	8.5000	04-2023/2023	\$14,500,000	
ISSUE TOTAL						\$14,500,000
Industrial Facility						
		ISSUE ID: 6426		ISSUE TYPE: Bond		
Industrial Revenue	12-28-1988	\$9,500,000	.0000	12-2012/2012	\$9,500,000	
ISSUE TOTAL						\$9,500,000
Refinancing						
		ISSUE ID: 12370		ISSUE TYPE: Lease		
General Obligation	05-21-2004	\$480,000	3.2500	04-2007/2007	\$480,000	
ISSUE TOTAL						\$480,000
Equipment						
		ISSUE ID: 10884		ISSUE TYPE: Lease		
Renewable	09-01-1999	\$122,390	5.5700	09-2004/2004	\$27,214	
ISSUE TOTAL						\$27,214
Solid Waste						
		ISSUE ID: 11387		ISSUE TYPE: Lease		
KIA Loan	01-01-1996	\$628,777	3.2400	12-2004/2010	\$309,909	
ISSUE TOTAL						\$309,909
TOTAL Graves County						\$12,413,874
TOTAL INDUSTRIAL REVENUE FOR Graves County						\$24,000,000
City of Mayfield						
Floating Indebtedness						
		ISSUE ID: 12212		ISSUE TYPE: Bond		
General Obligation	09-23-2003	\$281,000	5.2154	08-2004/2017	\$281,000	
ISSUE TOTAL						\$281,000
Water						
		ISSUE ID: 11000		ISSUE TYPE: Bond		
Revenue	10-01-1999	\$1,916,887	.0000	10-2004/2004	\$1,457,339	
ISSUE TOTAL						\$1,457,339

		COUNTY	GRAVES	PAGE		125
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Graves						
City of Mayfield						
Pool Funding		ISSUE ID: 10140		ISSUE TYPE: Bond		
Lease Revenue	09-10-1996	\$100,000,000	.0000	07-2026/2026	\$100,000,000	
ISSUE TOTAL						\$100,000,000
Industrial Facility						
Industrial Revenue	08-25-1989	\$4,700,000	.0000	08-2019/2019	\$4,700,000	
ISSUE TOTAL						\$4,700,000
Industrial Facility						
Industrial Revenue	07-27-1993	\$5,050,000	8.5000	07-2023/2023	\$5,050,000	
ISSUE TOTAL						\$5,050,000
Industrial Facility						
Industrial Revenue	05-08-1986	\$900,000	11.0000	05-2005/2008	\$430,000	
ISSUE TOTAL						\$430,000
Industrial Facility						
Industrial Revenue	04-01-1984	\$1,000,000	.0000	04-2009/2009	\$1,000,000	
ISSUE TOTAL						\$1,000,000
Vehicles						
General Obligation	11-12-2004	\$420,000	3.6670	07-2005/2009	\$420,000	
ISSUE TOTAL						\$420,000
Roads						
General Obligation	02-07-2002	\$1,300,000	4.7600	08-2004/2030	\$1,255,000	
ISSUE TOTAL						\$1,255,000
Industrial Park						
General Obligation	07-01-1999	\$543,000	5.6700	11-2009/2009	\$543,000	
*ISSUE FOOTNOTES						
Interest is payable semi-annually each November and May, commencing 11/20/99.						
ISSUE TOTAL						\$543,000
Building						
General Obligation	11-05-2002	\$130,000	.0000	11-2007/2007	\$100,000	
ISSUE TOTAL						\$100,000
Fire Vehicles						
Renewable	08-27-1997	\$285,000	5.8500	08-2004/2004	\$24,388	
ISSUE TOTAL						\$24,388
Sewer						
KIA Loan	10-13-1998	\$1,160,472	3.8000	12-2004/2019	\$969,738	
ISSUE TOTAL						\$969,738
TOTAL City of Mayfield						\$105,050,465
TOTAL INDUSTRIAL REVENUE FOR City of Mayfield						\$11,180,000
City of Wingo						
Ky Infrastructure Authority Loan		ISSUE ID: 8618		ISSUE TYPE: Bond		
Public Corporation	01-01-1990	\$392,845	7.8500	01-2005/2008	\$123,300	
			7.9100	01-2009/2013	\$78,542	
ISSUE TOTAL						\$201,842
Sewer						
Revenue	05-22-1968	\$512,000	4.1250	01-2005/2008	\$100,000	
ISSUE TOTAL						\$100,000
Water and Sewer						
Revenue	05-16-1980	\$155,000	5.0000	01-2005/2020	\$100,000	
ISSUE TOTAL						\$100,000
TOTAL City of Wingo						\$401,842
TOTAL INDUSTRIAL REVENUE FOR City of Wingo						\$0
Consumer Water District						
Water		ISSUE ID: 2344		ISSUE TYPE: Bond		
Revenue	07-01-1969	\$555,000	4.1250	12-2004/2008	\$125,000	
ISSUE TOTAL						\$125,000
Water		ISSUE ID: 6139		ISSUE TYPE: Bond		
Revenue	06-26-1987	\$277,000	6.5000	01-2005/2026	\$248,000	
ISSUE TOTAL						\$248,000
Water		ISSUE ID: 6140		ISSUE TYPE: Bond		
Revenue	06-26-1987	\$89,000	6.5000	01-2005/2026	\$77,500	
ISSUE TOTAL						\$77,500
Water		ISSUE ID: 12000		ISSUE TYPE: Lease		
N/A	11-18-2002	\$125,000	3.0000	10-2004/2004	\$10,000	
			3.5000	10-2005/2007	\$30,000	
			3.8000	10-2008/2008	\$15,000	

		COUNTY	GRAVES	PAGE		126
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Graves						
Consumer Water District						
			4.6000	10-2009/2012	\$60,000	
ISSUE TOTAL						\$115,000
TOTAL Consumer Water District						\$565,500
TOTAL INDUSTRIAL REVENUE FOR Consumer Water District						\$0
Fancy Farm Water District						
Sewer		ISSUE ID: 3878		ISSUE TYPE: Bond		
Revenue	12-07-1981	\$251,000	5.0000	01-2005/2020	\$162,000	
ISSUE TOTAL						\$162,000
Water		ISSUE ID: 10475		ISSUE TYPE: Bond		
Revenue	08-28-1998	\$620,000	5.1250	01-2005/2037	\$593,000	
ISSUE TOTAL						\$593,000
TOTAL Fancy Farm Water District						\$755,000
TOTAL INDUSTRIAL REVENUE FOR Fancy Farm Water District						\$0
Graves County Library Taxing District						
Public Project		ISSUE ID: 11924		ISSUE TYPE: Bond		
Refunding	09-12-2002	\$750,000	2.5000	02-2005/2005	\$55,000	
			2.7500	02-2006/2006	\$55,000	
			3.0000	02-2007/2007	\$60,000	
			3.3000	02-2008/2008	\$60,000	
			3.7500	02-2009/2010	\$130,000	
			4.1500	02-2011/2012	\$145,000	
			4.2500	02-2013/2014	\$155,000	
ISSUE TOTAL						\$660,000
TOTAL Graves County Library Taxing District						\$660,000
TOTAL INDUSTRIAL REVENUE FOR Graves County Library Taxing District						\$0
Hickory Water District						
Water		ISSUE ID: 4236		ISSUE TYPE: Bond		
Revenue	05-02-1982	\$127,000	5.0000	08-2004/2021	\$88,500	
ISSUE TOTAL						\$88,500
Water		ISSUE ID: 150		ISSUE TYPE: Bond		
Revenue	08-01-1966	\$1,000,000	3.7500	08-2004/2006	\$139,000	
ISSUE TOTAL						\$139,000
TOTAL Hickory Water District						\$227,500
TOTAL INDUSTRIAL REVENUE FOR Hickory Water District						\$0
Sedalia Water District						
Water		ISSUE ID: 151		ISSUE TYPE: Bond		
Revenue	01-26-1967	\$116,000	4.0000	01-2005/2006	\$12,000	
ISSUE TOTAL						\$12,000
TOTAL Sedalia Water District						\$12,000
TOTAL INDUSTRIAL REVENUE FOR Sedalia Water District						\$0
South Graves County Water District						
Water		ISSUE ID: 2075		ISSUE TYPE: Bond		
Revenue	06-10-1970	\$635,000	4.7500	01-2005/2009	\$149,000	
ISSUE TOTAL						\$149,000
Water		ISSUE ID: 2807		ISSUE TYPE: Bond		
Revenue	02-23-1972	\$40,000	5.0000	01-2005/2009	\$12,000	
ISSUE TOTAL						\$12,000
Water		ISSUE ID: 2808		ISSUE TYPE: Bond		
Revenue	06-10-1970	\$635,000	4.7500	01-2005/2009	\$147,000	
ISSUE TOTAL						\$147,000
Water		ISSUE ID: 4966		ISSUE TYPE: Bond		
Revenue	06-13-1983	\$724,000	5.0000	01-2005/2009	\$215,000	
ISSUE TOTAL						\$215,000
Water		ISSUE ID: 4968		ISSUE TYPE: Bond		
Revenue	06-13-1983	\$71,000	5.0000	01-2005/2023	\$50,500	
ISSUE TOTAL						\$50,500
Water		ISSUE ID: 4967		ISSUE TYPE: Bond		
Revenue	06-13-1983	\$42,500	5.0000	01-2005/2009	\$12,800	
ISSUE TOTAL						\$12,800

		COUNTY	GRAVES	PAGE		127
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Graves						
South Graves County Water District						
TOTAL South Graves County Water District						\$586,300
TOTAL INDUSTRIAL REVENUE FOR South Graves County Water District						\$0
Symsonia Fire Protection District						
Pool Funding		ISSUE ID: 10360		ISSUE TYPE: Bond		
Revenue	03-12-1998	\$4,410,000	.0000	12-2031/2031	\$4,410,000	
ISSUE TOTAL						\$4,410,000
Pool Funding		ISSUE ID: 10361		ISSUE TYPE: Bond		
Revenue	03-12-1998	\$490,000	.0000	12-2031/2031	\$490,000	
ISSUE TOTAL						\$490,000
Public Project		ISSUE ID: 10130		ISSUE TYPE: Bond		
Revenue	01-02-1997	\$4,900,000	.0000	12-2010/2010	\$4,900,000	
ISSUE TOTAL						\$4,900,000
Public Project		ISSUE ID: 10131		ISSUE TYPE: Bond		
Revenue	11-07-1996	\$4,900,000	.0000	06-2009/2009	\$4,900,000	
ISSUE TOTAL						\$4,900,000
TOTAL Symsonia Fire Protection District						\$14,700,000
TOTAL INDUSTRIAL REVENUE FOR Symsonia Fire Protection District						\$0
Mayfield-Graves County Industrial Authority						
Industrial Facility		ISSUE ID: 10683		ISSUE TYPE: Bond		
Industrial Revenue	03-15-1999	\$40,000,000	5.3000	03-2029/2029	\$40,000,000	
ISSUE TOTAL						\$40,000,000
Building		ISSUE ID: 12216		ISSUE TYPE: Lease		
General Obligation	09-25-2003	\$1,060,000	.0000	10-2023/2023	\$1,060,000	
ISSUE TOTAL						\$1,060,000
TOTAL Mayfield-Graves County Industrial Authority						\$1,060,000
TOTAL INDUSTRIAL REVENUE FOR Mayfield-Graves County Industrial Authority						\$40,000,000
Mayfield-Graves County Local Development Corporation						
Industrial Park		ISSUE ID: 10885		ISSUE TYPE: Lease		
Renewable	07-01-2000	\$525,000	.0000	05-2010/2010	\$350,000	
ISSUE TOTAL						\$350,000
TOTAL Mayfield-Graves County Local Development Corporation						\$350,000
TOTAL INDUSTRIAL REVENUE FOR Mayfield-Graves County Local Development Corporation						\$0
GRAVES						
TOTAL OUTSTANDING EXCLUDING IND. REV.						\$136,782,482
INDUSTRIAL REVENUE TOTAL						\$75,180,000

COUNTY GRAYSON
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 128

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Grayson						
Grayson County						
Detention Facility		ISSUE ID: 10968		ISSUE TYPE: Bond		
General Obligation	09-01-1999	\$9,700,000	.0000	09-2024/2024	\$9,235,000	
ISSUE TOTAL						\$9,235,000
Water						
Revenue	01-26-1993	\$1,440,000	5.0000	01-2005/2031	\$1,250,000	
ISSUE TOTAL						\$1,250,000
Hospital						
Revenue	11-01-1999	\$3,095,000	5.0500	01-2005/2005	\$120,000	
			5.1500	01-2006/2006	\$125,000	
			5.2500	01-2007/2007	\$130,000	
			5.3500	01-2008/2008	\$140,000	
			5.5000	01-2009/2010	\$300,000	
			5.6500	01-2011/2011	\$165,000	
			5.7500	01-2012/2012	\$175,000	
			5.8500	01-2013/2013	\$185,000	
			5.9500	01-2014/2014	\$195,000	
			6.0500	01-2015/2015	\$205,000	
			6.1500	01-2016/2016	\$215,000	
			6.2500	01-2017/2017	\$230,000	
			6.3750	01-2018/2020	\$780,000	
ISSUE TOTAL						\$2,965,000
Vehicles						
Renewable	04-21-2003	\$51,000	2.6200	07-2004/2008	\$39,951	
ISSUE TOTAL						\$39,951
Land Acquisition						
Renewable	12-10-2004	\$300,000	4.2000	07-2005/2029	\$300,000	
ISSUE TOTAL						\$300,000
Vehicles						
Renewable	12-23-2003	\$55,500	2.7300	07-2004/2009	\$51,191	
ISSUE TOTAL						\$51,191
Police/Sheriff Vehicles						
Renewable	07-24-2000	\$41,137	4.7800	07-2004/2005	\$9,753	
ISSUE TOTAL						\$9,753
Equipment						
Renewable	05-29-1999	\$175,600	.0000	06-2005/2005	\$32,109	
ISSUE TOTAL						\$32,109
Equipment						
Renewable	05-16-2001	\$60,000	3.8000	01-2005/2006	\$30,000	
ISSUE TOTAL						\$30,000
Ambulance						
Renewable	01-26-2000	\$80,860	.0000	02-2005/2005	\$11,669	
ISSUE TOTAL						\$11,669
Voting Machines						
Renewable	12-18-1997	\$127,620	.0000	12-2007/2007	\$51,001	
ISSUE TOTAL						\$51,001
Equipment						
Renewable	05-28-1999	\$175,600	.0000	06-2005/2005	\$32,050	
ISSUE TOTAL						\$32,050
Voting Machines						
Renewable	12-18-1997	\$127,620	.0000	12-2007/2007	\$50,890	
ISSUE TOTAL						\$50,890
County Jail						
Renewable	04-24-1992	\$325,000	.0000	08-2016/2016	\$206,112	
ISSUE TOTAL						\$206,112
TOTAL Grayson County						\$14,264,725
TOTAL INDUSTRIAL REVENUE FOR Grayson County						\$0
City of Caneyville						
Water and Sewer		ISSUE ID: 9630		ISSUE TYPE: Bond		
Revenue	04-03-1996	\$260,000	4.5000	01-2005/2034	\$234,500	
ISSUE TOTAL						\$234,500
Water and Sewer						
Revenue	04-09-1986	\$408,000	5.0000	01-2005/2025	\$311,000	

		COUNTY	GRAYSON	PAGE		129
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Grayson						
City of Caneyville						
ISSUE TOTAL						\$311,000
Water and Sewer Revenue	08-11-1983	ISSUE ID: 5099 \$236,000	5.0000	ISSUE TYPE: Bond 01-2005/2022	\$165,000	
ISSUE TOTAL						\$165,000
Water Revenue	06-16-1967	ISSUE ID: 148 \$170,000	3.7500	ISSUE TYPE: Bond 01-2005/2007	\$26,000	
ISSUE TOTAL						\$26,000
TOTAL City of Caneyville						\$736,500
TOTAL INDUSTRIAL REVENUE FOR City of Caneyville						\$0
City of Clarkson						
Sewer Revenue	08-25-1999	ISSUE ID: 10962 \$206,000	4.5000	ISSUE TYPE: Bond 01-2014/2026	\$196,500	
ISSUE TOTAL						\$196,500
Sewer Revenue	05-08-1990	ISSUE ID: 6786 \$434,000	5.0000	ISSUE TYPE: Bond 01-2005/2029	\$363,000	
ISSUE TOTAL						\$363,000
Sewer Revenue	05-08-1990	ISSUE ID: 6787 \$225,000	5.0000	ISSUE TYPE: Bond 01-2005/2029	\$190,000	
ISSUE TOTAL						\$190,000
Land Acquisition Renewable	08-31-1999	ISSUE ID: 11283 \$75,000	.0000	ISSUE TYPE: Lease 08-2009/2009	\$45,000	
ISSUE TOTAL						\$45,000
TOTAL City of Clarkson						\$794,500
TOTAL INDUSTRIAL REVENUE FOR City of Clarkson						\$0
City of Grayson						
Fire Station General Obligation	09-07-2004	ISSUE ID: 12818 \$20,000	4.4700	ISSUE TYPE: Lease 09-2005/2009	\$20,000	
ISSUE TOTAL						\$20,000
TOTAL City of Grayson						\$20,000
TOTAL INDUSTRIAL REVENUE FOR City of Grayson						\$0
City of Leitchfield						
Ky Infrastructure Authority Loan Public Corporation	06-01-1990	ISSUE ID: 8567 \$699,674	3.2000	ISSUE TYPE: Bond 06-2005/2010	\$238,489	
ISSUE TOTAL						\$238,489
Utilities Revenue	02-15-1993	ISSUE ID: 8346 \$4,405,000	5.4500 5.5500 5.6500 5.7500 5.6500 5.7500	ISSUE TYPE: Bond 11-2004/2004 11-2005/2005 11-2006/2006 11-2007/2008 11-2009/2009 11-2010/2010	\$280,000 \$290,000 \$305,000 \$625,000 \$165,000 \$170,000	
ISSUE TOTAL						\$1,835,000
Refinancing Revenue	10-28-2004	ISSUE ID: 12471 \$1,600,000	2.0000 2.2000 2.5000 2.8500 3.0000	ISSUE TYPE: Bond 05-2005/2006 11-2007/2007 11-2008/2008 11-2009/2009 11-2010/2010	\$650,000 \$315,000 \$320,000 \$160,000 \$155,000	
ISSUE TOTAL						\$1,600,000
Utilities Revenue	01-09-1997	ISSUE ID: 10056 \$2,880,000	4.5000	ISSUE TYPE: Bond 11-2004/2036	\$2,716,000	
ISSUE TOTAL						\$2,716,000
Industrial Facility Industrial Revenue	05-11-1999	ISSUE ID: 10723 \$5,000,000	.0000	ISSUE TYPE: Bond 05-2024/2024	\$5,000,000	
ISSUE TOTAL						\$5,000,000
Industrial Facility Industrial Revenue	06-01-1994	ISSUE ID: 8990 \$20,000,000	8.0000	ISSUE TYPE: Bond 06-2009/2019	\$20,000,000	
ISSUE TOTAL						\$20,000,000
Fire Vehicles Renewable	04-20-1999	ISSUE ID: 10712 \$276,000	.0000	ISSUE TYPE: Lease 04-2009/2009	\$151,656	
ISSUE TOTAL						\$151,656

		COUNTY	GRAYSON	PAGE		130
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Grayson						
City of Leitchfield						
TOTAL City of Leitchfield						\$6,541,145
TOTAL INDUSTRIAL REVENUE FOR City of Leitchfield						\$25,000,000
Grayson County Hospital Taxing District						
Hospital		ISSUE ID: 8827		ISSUE TYPE: Bond		
Public Corporation	10-01-1993	\$2,000,000	5.1000	01-2005/2005	\$95,000	
			5.2000	01-2006/2006	\$100,000	
			5.3000	01-2007/2007	\$105,000	
			5.4000	01-2008/2008	\$115,000	
			5.5000	01-2009/2009	\$120,000	
			5.6000	01-2010/2010	\$125,000	
			5.7000	01-2011/2011	\$130,000	
			5.7500	01-2012/2014	\$445,000	
ISSUE TOTAL						\$1,235,000
TOTAL Grayson County Hospital Taxing District						\$1,235,000
TOTAL INDUSTRIAL REVENUE FOR Grayson County Hospital Taxing District						\$0
Grayson County Water District						
Water		ISSUE ID: 3169		ISSUE TYPE: Bond		
Revenue	05-04-1978	\$276,000	5.0000	01-2005/2017	\$171,000	
ISSUE TOTAL						\$171,000
Water		ISSUE ID: 2657		ISSUE TYPE: Bond		
Revenue	02-05-1974	\$500,000	5.0000	01-2005/2013	\$236,000	
ISSUE TOTAL						\$236,000
Water		ISSUE ID: 10963		ISSUE TYPE: Bond		
Revenue	05-24-2000	\$1,000,000	4.5000	01-2015/2027	\$968,000	
ISSUE TOTAL						\$968,000
Water		ISSUE ID: 11938		ISSUE TYPE: Bond		
Revenue	09-25-2002	\$364,000	.0000	01-2013/2013	\$331,000	
ISSUE TOTAL						\$331,000
Refinancing		ISSUE ID: 12434		ISSUE TYPE: Bond		
Revenue	04-27-2004	\$3,136,000	2.2800	07-2005/2005	\$119,000	
			2.4000	07-2006/2006	\$118,000	
			2.4050	07-2007/2007	\$120,000	
			2.5300	07-2008/2008	\$126,000	
			2.7800	07-2009/2009	\$128,000	
			3.1550	07-2010/2010	\$134,000	
			3.3300	07-2011/2011	\$140,000	
			3.5300	07-2012/2012	\$144,000	
			4.0300	07-2013/2018	\$818,000	
			4.1550	07-2019/2020	\$267,000	
			4.2800	07-2021/2022	\$285,000	
			4.4050	07-2023/2027	\$737,000	
ISSUE TOTAL						\$3,136,000
Water		ISSUE ID: 12172		ISSUE TYPE: Bond		
Revenue	08-20-2003	\$567,000	4.2500	01-2005/2042	\$567,000	
ISSUE TOTAL						\$567,000
Water		ISSUE ID: 5900		ISSUE TYPE: Bond		
Revenue	03-21-1986	\$269,000	5.0000	01-2005/2025	\$205,000	
ISSUE TOTAL						\$205,000
Water		ISSUE ID: 4642		ISSUE TYPE: Bond		
Revenue	02-16-1983	\$143,000	5.0000	01-2005/2021	\$96,000	
ISSUE TOTAL						\$96,000
Water		ISSUE ID: 6704		ISSUE TYPE: Bond		
Revenue	10-12-1989	\$1,343,000	5.0000	01-2005/2028	\$1,098,000	
ISSUE TOTAL						\$1,098,000
Water		ISSUE ID: 10319		ISSUE TYPE: Bond		
Revenue	12-09-1997	\$1,500,000	4.5000	01-2005/2036	\$1,395,000	
ISSUE TOTAL						\$1,395,000
Water		ISSUE ID: 10160		ISSUE TYPE: Bond		
Revenue	12-09-1997	\$1,500,000	4.5000	01-2005/2036	\$1,395,000	
ISSUE TOTAL						\$1,395,000
Water		ISSUE ID: 9520		ISSUE TYPE: Bond		
Revenue	11-17-1995	\$1,998,000	4.5000	01-2005/2034	\$1,802,000	
ISSUE TOTAL						\$1,802,000
TOTAL Grayson County Water District						\$11,400,000
TOTAL INDUSTRIAL REVENUE FOR Grayson County Water District						\$0

GOVERNMENTAL UNIT	DATE	COUNTY	GRAYSON	MATURITY DATES	PAGE	131
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Grayson						
Grayson County Public Hospital District Corporation						
Land Acquisition		ISSUE ID: 12364		ISSUE TYPE: Bond		
Revenue	05-01-2004	\$1,975,000	3.5000	07-2007/2007	\$200,000	
			4.0000	07-2008/2008	\$300,000	
			4.3000	07-2009/2009	\$300,000	
			4.5500	07-2010/2010	\$235,000	
			4.7500	07-2011/2011	\$235,000	
			4.9500	07-2012/2012	\$235,000	
			5.1000	07-2013/2013	\$235,000	
			5.2000	07-2014/2014	\$235,000	
ISSUE TOTAL						\$1,975,000
Hospital		ISSUE ID: 3490		ISSUE TYPE: Bond		
Revenue	08-13-1979	\$3,600,000	5.0000	01-2005/2017	\$2,000,000	
ISSUE TOTAL						\$2,000,000
TOTAL Grayson County Public Hospital District Corporation						\$3,975,000
TOTAL INDUSTRIAL REVENUE FOR Grayson County Public Hospital District Corporation						\$0
GRAYSON						
TOTAL OUTSTANDING EXCLUDING IND. REV.						\$38,966,871
INDUSTRIAL REVENUE TOTAL						\$25,000,000

COUNTY GREEN
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 132

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Green						
Green County						
Road Equipment		ISSUE ID: 11599		ISSUE TYPE: Lease		
General Obligation	10-23-2001	\$104,015	5.0000	07-2004/2006	\$53,296	
ISSUE TOTAL						\$53,296
TOTAL Green County						\$53,296
TOTAL INDUSTRIAL REVENUE FOR Green County						\$0
City of Greensburg						
Ky Infrastructure Authority Loan		ISSUE ID: 8716		ISSUE TYPE: Bond		
Public Corporation	01-01-1990	\$542,486	7.8500	01-2005/2008	\$18,221	
			7.9100	01-2009/2016	\$488,160	
ISSUE TOTAL						\$506,381
Water and Sewer		ISSUE ID: 8347		ISSUE TYPE: Bond		
Revenue	04-13-1993	\$1,852,000	5.0000	01-2005/2031	\$1,608,000	
ISSUE TOTAL						\$1,608,000
TOTAL City of Greensburg						\$2,114,381
TOTAL INDUSTRIAL REVENUE FOR City of Greensburg						\$0
City of Greenup						
Water and Sewer		ISSUE ID: 11601		ISSUE TYPE: Bond		
Revenue	11-14-2001	\$50,000	4.8700	01-2023/2041	\$49,500	
ISSUE TOTAL						\$49,500
TOTAL City of Greenup						\$49,500
TOTAL INDUSTRIAL REVENUE FOR City of Greenup						\$0
Green-Taylor Water District						
Water		ISSUE ID: 11607		ISSUE TYPE: Bond		
Revenue	12-11-2001	\$252,000	4.7500	01-2023/2041	\$249,500	
ISSUE TOTAL						\$249,500
Water		ISSUE ID: 8828		ISSUE TYPE: Bond		
Revenue	12-09-1993	\$416,000	5.0000	01-2005/2032	\$367,500	
ISSUE TOTAL						\$367,500
Water		ISSUE ID: 3393		ISSUE TYPE: Bond		
Revenue	11-08-1979	\$663,000	5.0000	01-2005/2019	\$406,000	
ISSUE TOTAL						\$406,000
Water		ISSUE ID: 146		ISSUE TYPE: Bond		
Revenue	04-22-1966	\$500,000	3.7500	01-2005/2005	\$33,000	
ISSUE TOTAL						\$33,000
Refinancing		ISSUE ID: 12436		ISSUE TYPE: Bond		
Revenue	04-27-2004	\$2,610,000	2.2800	12-2005/2005	\$70,000	
			2.4000	12-2006/2006	\$68,000	
			2.4050	12-2007/2007	\$70,000	
			2.5300	12-2008/2008	\$72,000	
			2.7800	12-2009/2009	\$79,000	
			3.1550	12-2010/2010	\$79,000	
			3.3300	12-2011/2011	\$84,000	
			3.5300	12-2012/2012	\$88,000	
			4.0300	12-2013/2018	\$633,000	
			4.1550	12-2019/2020	\$260,000	
			4.2800	12-2021/2022	\$292,000	
			4.4050	12-2023/2027	\$815,000	
ISSUE TOTAL						\$2,610,000
Water		ISSUE ID: 9981		ISSUE TYPE: Bond		
Revenue	06-28-1996	\$675,000	4.8750	01-2005/2035	\$626,000	
ISSUE TOTAL						\$626,000
Water		ISSUE ID: 9254		ISSUE TYPE: Bond		
Revenue	03-09-1995	\$466,000	4.5000	01-2005/2034	\$424,000	
ISSUE TOTAL						\$424,000
Water		ISSUE ID: 6957		ISSUE TYPE: Bond		
Revenue	02-13-1991	\$726,000	5.0000	01-2005/2030	\$618,000	
ISSUE TOTAL						\$618,000
Water		ISSUE ID: 6245		ISSUE TYPE: Bond		
Revenue	10-22-1987	\$1,598,000	5.0000	01-2005/2027	\$1,394,000	
ISSUE TOTAL						\$1,394,000
Water		ISSUE ID: 6705		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	COUNTY	GREEN	MATURITY DATES	PAGE	133
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Green						
Green-Taylor Water District Revenue	07-06-1989	\$171,000				
			5.0000	01-2005/2029	\$142,000	
ISSUE TOTAL						\$142,000
Water		ISSUE ID: 12653		ISSUE TYPE: Bond		
Revenue	12-16-2004	\$673,000	4.5000	01-2007/2043	\$673,000	
ISSUE TOTAL						\$673,000
Water		ISSUE ID: 12654		ISSUE TYPE: Bond		
Revenue	12-16-2004	\$297,000	4.3750	01-2006/2043	\$297,000	
ISSUE TOTAL						\$297,000
TOTAL Green-Taylor Water District						\$7,840,000
TOTAL INDUSTRIAL REVENUE FOR Green-Taylor Water District						\$0
GREEN	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$10,057,177
	INDUSTRIAL REVENUE TOTAL					\$0

COUNTY GREENUP
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 134

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Greenup						
Greenup County						
Courthouse/Detention Facility		ISSUE ID: 10379		ISSUE TYPE: Bond		
Refunding	09-01-1997	\$2,670,000	.0000	03-2012/2012	\$1,655,000	
ISSUE TOTAL						\$1,655,000
Roads		ISSUE ID: 11753		ISSUE TYPE: Lease		
Renewable	05-10-2002	\$1,300,000	.0000	05-2012/2012	\$1,062,816	
ISSUE TOTAL						\$1,062,816
Road/Street Paving		ISSUE ID: 11782		ISSUE TYPE: Lease		
Renewable	04-30-2002	\$1,300,000	.0000	05-2012/2012	\$1,062,816	
ISSUE TOTAL						\$1,062,816
911 Equipment		ISSUE ID: 12351		ISSUE TYPE: Lease		
Renewable	12-23-2003	\$387,173	3.4800	07-2004/2014	\$373,781	
ISSUE TOTAL						\$373,781
Governmental Project		ISSUE ID: 12735		ISSUE TYPE: Lease		
Renewable	04-08-2005	\$2,370,000	2.8000	07-2006/2010	\$2,370,000	
ISSUE TOTAL						\$2,370,000
TOTAL Greenup County						\$6,524,413
TOTAL INDUSTRIAL REVENUE FOR Greenup County						\$0
City of Flatwoods						
Sewer		ISSUE ID: 5713		ISSUE TYPE: Bond		
Revenue	10-04-1985	\$505,000	9.1250	01-2005/2024	\$435,000	
ISSUE TOTAL						\$435,000
Sewer		ISSUE ID: 10892		ISSUE TYPE: Lease		
Renewable	05-05-2000	\$260,000	.0000	02-2014/2014	\$190,000	
ISSUE TOTAL						\$190,000
TOTAL City of Flatwoods						\$625,000
TOTAL INDUSTRIAL REVENUE FOR City of Flatwoods						\$0
City of Greenup						
Ky Infrastructure Authority Loan		ISSUE ID: 10623		ISSUE TYPE: Bond		
Public Corporation	06-01-1994	\$442,739	4.0000	12-2004/2013	\$266,295	
ISSUE TOTAL						\$266,295
Water and Sewer		ISSUE ID: 10463		ISSUE TYPE: Bond		
Revenue	10-13-1998	\$927,000	.0000	01-2005/2037	\$880,000	
*ISSUE FOOTNOTES						
This issue consists of \$530,000 Series A Bonds and \$397,000 of Series B Bonds. The interest rate is a fixed rate of 4.75% on Series A and 5.00 on Series B. The debt service has been combined.						
ISSUE TOTAL						\$880,000
Water and Sewer		ISSUE ID: 9988		ISSUE TYPE: Bond		
Revenue	10-08-1996	\$410,000	4.8750	01-2005/2035	\$380,500	
ISSUE TOTAL						\$380,500
Water and Sewer		ISSUE ID: 9989		ISSUE TYPE: Bond		
Revenue	10-08-1996	\$30,000	4.8750	01-2005/2035	\$27,600	
ISSUE TOTAL						\$27,600
Water and Sewer		ISSUE ID: 8200		ISSUE TYPE: Bond		
Revenue	04-01-1989	\$420,000	7.5000	01-2005/2027	\$366,000	
ISSUE TOTAL						\$366,000
Water and Sewer		ISSUE ID: 12503		ISSUE TYPE: Bond		
Revenue	12-02-2004	\$468,000	4.5000	01-2006/2043	\$468,000	
ISSUE TOTAL						\$468,000
Water and Sewer		ISSUE ID: 3338		ISSUE TYPE: Bond		
Revenue	10-12-1978	\$414,000	5.0000	01-2005/2018	\$243,000	
ISSUE TOTAL						\$243,000
Water and Sewer		ISSUE ID: 2995		ISSUE TYPE: Bond		
Revenue	09-29-1975	\$1,767,000	5.0000	01-2005/2015	\$902,000	
ISSUE TOTAL						\$902,000
Water and Sewer		ISSUE ID: 11600		ISSUE TYPE: Bond		
Revenue	11-14-2001	\$281,000	4.7500	01-2023/2041	\$278,000	
ISSUE TOTAL						\$278,000
Infrastructure		ISSUE ID: 11405		ISSUE TYPE: Lease		
KIA Loan	06-01-1994	\$442,739	4.0000	12-2004/2005	\$34,212	
ISSUE TOTAL						\$34,212
Infrastructure		ISSUE ID: 11406		ISSUE TYPE: Lease		

		COUNTY	GREENUP			PAGE	135
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL	
Greenup							
City of Greenup							
KIA Loan	06-01-1994	\$442,739					
			4.0000	12-2004/2013	\$255,335		
ISSUE TOTAL						\$255,335	
TOTAL City of Greenup							\$4,100,942
TOTAL INDUSTRIAL REVENUE FOR City of Greenup							\$0
City of Raceland							
Sewer		ISSUE ID: 10367		ISSUE TYPE: Bond			
Revenue	04-09-1998	\$280,000	5.3750	01-2005/2036	\$266,000		
ISSUE TOTAL						\$266,000	
Sewer		ISSUE ID: 2773		ISSUE TYPE: Bond			
Revenue	05-21-1974	\$450,000	5.0000	01-2005/2013	\$189,000		
ISSUE TOTAL						\$189,000	
TOTAL City of Raceland							\$455,000
TOTAL INDUSTRIAL REVENUE FOR City of Raceland							\$0
City of Russell							
Ky Infrastructure Authority Loan		ISSUE ID: 8598		ISSUE TYPE: Bond			
Public Corporation	12-01-1989	\$3,222,312	7.7000	06-2005/2008	\$1,102,944		
ISSUE TOTAL						\$1,102,944	
Ky Infrastructure Authority Loan		ISSUE ID: 11408		ISSUE TYPE: Lease			
Renewable	06-01-1998	\$71,666	3.8000	12-2004/2017	\$53,876		
ISSUE TOTAL						\$53,876	
TOTAL City of Russell							\$1,156,820
TOTAL INDUSTRIAL REVENUE FOR City of Russell							\$0
City of South Shore							
Ky Infrastructure Authority Loan		ISSUE ID: 11407		ISSUE TYPE: Lease			
Renewable	12-01-1993	\$2,031,315	2.1000	12-2004/2013	\$1,027,728		
ISSUE TOTAL						\$1,027,728	
TOTAL City of South Shore							\$1,027,728
TOTAL INDUSTRIAL REVENUE FOR City of South Shore							\$0
City of Worthington							
Water		ISSUE ID: 2417		ISSUE TYPE: Bond			
Revenue	05-01-1971	\$300,000	5.3750	05-2005/2006	\$37,000		
ISSUE TOTAL						\$37,000	
TOTAL City of Worthington							\$37,000
TOTAL INDUSTRIAL REVENUE FOR City of Worthington							\$0
City of Wurtland							
Sewer		ISSUE ID: 12213		ISSUE TYPE: Bond			
Revenue	09-26-2003	\$184,000	4.3750	01-2006/2034	\$184,000		
ISSUE TOTAL						\$184,000	
Sewer		ISSUE ID: 10476		ISSUE TYPE: Bond			
Revenue	09-01-1998	\$6,520,000	4.3000	10-2004/2005	\$1,070,000		
			4.4000	10-2006/2007	\$1,175,000		
			4.5000	10-2008/2010	\$1,970,000		
ISSUE TOTAL						\$4,215,000	
Water and Sewer		ISSUE ID: 6127		ISSUE TYPE: Bond			
Revenue	12-04-1986	\$96,000	5.0000	05-2005/2026	\$74,500		
ISSUE TOTAL						\$74,500	
TOTAL City of Wurtland							\$4,473,500
TOTAL INDUSTRIAL REVENUE FOR City of Wurtland							\$0
Northeast Kentucky Regional Industrial Authority							
Building		ISSUE ID: 12821		ISSUE TYPE: Lease			
General Obligation	10-01-2004	\$3,800,000	3.5000	10-2007/2007	\$3,800,000		
ISSUE TOTAL						\$3,800,000	
TOTAL Northeast Kentucky Regional Industrial Authority							\$3,800,000
TOTAL INDUSTRIAL REVENUE FOR Northeast Kentucky Regional Industrial Authority							\$0
Greenup County Environmental Commission							
Sewer		ISSUE ID: 4933		ISSUE TYPE: Bond			
Revenue	02-11-1982	\$1,874,000	5.0000	01-2005/2021	\$1,255,000		
ISSUE TOTAL						\$1,255,000	

		COUNTY	GREENUP			PAGE	136
GOVERNMENTAL	DATE	ORIGINAL	RATE OF	MATURITY	PRINCIPLE OUTSTANDING	TOTAL	
UNIT		ISSUE	INTEREST	DATES	EACH RATE		
Greenup							
Greenup County Environmental Commission							
TOTAL Greenup County Environmental Commission						\$1,255,000	
TOTAL INDUSTRIAL REVENUE FOR Greenup County Environmental Commission						\$0	
GREENUP	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$23,455,403	
	INDUSTRIAL REVENUE TOTAL					\$0	

COUNTY HANCOCK
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 137

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Hancock						
Hancock County						
Solid Waste Revenue	06-26-1998	ISSUE ID: 10436 \$7,815,000	.0000	ISSUE TYPE: Bond 04-2028/2028	\$7,815,000	
ISSUE TOTAL						\$7,815,000
Solid Waste Revenue	05-01-1996	ISSUE ID: 9705 \$5,740,000	6.6000	ISSUE TYPE: Bond 05-2026/2026	\$5,740,000	
ISSUE TOTAL						\$5,740,000
Solid Waste Revenue	05-15-1996	ISSUE ID: 9708 \$4,200,000	7.7500	ISSUE TYPE: Bond 07-2025/2025	\$4,200,000	
ISSUE TOTAL						\$4,200,000
Industrial Facility Industrial Revenue	12-17-1996	ISSUE ID: 9987 \$600,000,000	8.0000	ISSUE TYPE: Bond 12-2026/2026	\$600,000,000	
ISSUE TOTAL						\$600,000,000
Industrial Facility Industrial Revenue	05-01-1997	ISSUE ID: 10027 \$5,000,000	.0000	ISSUE TYPE: Bond 06-2012/2012	\$3,050,000	
ISSUE TOTAL						\$3,050,000
Industrial Facility Industrial Revenue	06-11-1997	ISSUE ID: 10026 \$32,000,000	.0000	ISSUE TYPE: Bond 05-2022/2022	\$32,000,000	
ISSUE TOTAL						\$32,000,000
Industrial Facility Industrial Revenue	06-23-1992	ISSUE ID: 8232 \$21,685,000	.0000	ISSUE TYPE: Bond 07-2012/2012	\$21,685,000	
ISSUE TOTAL						\$21,685,000
Industrial Facility Industrial Revenue	04-01-1990	ISSUE ID: 6773 \$1,220,000	7.7500	ISSUE TYPE: Bond 04-2005/2005	\$145,000	
ISSUE TOTAL						\$145,000
Industrial Facility Industrial Revenue	06-23-1992	ISSUE ID: 8233 \$1,000,000	.0000	ISSUE TYPE: Bond 07-2004/2012	\$1,000,000	
ISSUE TOTAL						\$1,000,000
Land Acquisition Renewable	03-30-2005	ISSUE ID: 12715 \$463,700	.0000	ISSUE TYPE: Lease 07-2008/2008	\$463,700	
ISSUE TOTAL						\$463,700
TOTAL Hancock County						\$18,218,700
TOTAL INDUSTRIAL REVENUE FOR Hancock County						\$657,880,000
City of Hawesville						
Sewer Revenue	10-01-1969	ISSUE ID: 2042 \$342,000	4.7500	ISSUE TYPE: Bond 10-2004/2009	\$97,000	
ISSUE TOTAL						\$97,000
Water Revenue	03-01-1996	ISSUE ID: 9632 \$1,700,000	5.3000	ISSUE TYPE: Bond 02-2005/2005	\$40,000	
			5.4000	02-2006/2006	\$40,000	
			5.5000	02-2007/2007	\$45,000	
			5.6000	02-2008/2008	\$45,000	
			5.7000	02-2009/2009	\$50,000	
			5.8000	02-2010/2010	\$50,000	
			5.8750	02-2011/2011	\$55,000	
			6.1000	02-2012/2016	\$330,000	
			6.2500	02-2017/2024	\$785,000	
ISSUE TOTAL						\$1,440,000
TOTAL City of Hawesville						\$1,537,000
TOTAL INDUSTRIAL REVENUE FOR City of Hawesville						\$0
City of Lewisport						
Sewer Revenue	10-01-1969	ISSUE ID: 2108 \$235,000	4.7500	ISSUE TYPE: Bond 10-2004/2009	\$68,000	
ISSUE TOTAL						\$68,000
TOTAL City of Lewisport						\$68,000
TOTAL INDUSTRIAL REVENUE FOR City of Lewisport						\$0
Hancock County Library Taxing District						
Improvement Project Renewable	11-21-2003	ISSUE ID: 12274 \$150,000	3.9500	ISSUE TYPE: Lease 01-2005/2013	\$133,124	
ISSUE TOTAL						\$133,124

GOVERNMENTAL UNIT	DATE	COUNTY ORIGINAL ISSUE	HANCOCK RATE OF INTEREST	MATURITY DATES	PAGE PRINCIPLE OUTSTANDING EACH RATE	138 TOTAL
Hancock						
Hancock County Library Taxing District						
TOTAL Hancock County Library Taxing District						\$133,124
TOTAL INDUSTRIAL REVENUE FOR Hancock County Library Taxing District						\$0
HANCOCK						
TOTAL OUTSTANDING EXCLUDING IND. REV.						\$19,956,824
INDUSTRIAL REVENUE TOTAL						\$657,880,000

COUNTY HARDIN
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 139

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Hardin						
Hardin County						
Solid Waste						
General Obligation	06-01-1999	ISSUE ID: 10815 \$15,400,000	4.1000	ISSUE TYPE: Bond 06-2005/2005	\$610,000	
			4.2000	06-2006/2006	\$635,000	
			4.3000	06-2007/2007	\$660,000	
			4.3500	06-2008/2008	\$690,000	
			4.4500	06-2009/2009	\$720,000	
			4.6000	06-2010/2010	\$750,000	
			4.7000	06-2011/2011	\$785,000	
			4.8000	06-2012/2012	\$820,000	
			4.9000	06-2013/2013	\$860,000	
			4.9500	06-2014/2014	\$905,000	
			5.0000	06-2015/2015	\$950,000	
			5.0500	06-2016/2016	\$995,000	
			5.1000	06-2017/2017	\$1,045,000	
			5.1500	06-2018/2019	\$2,255,000	
ISSUE TOTAL						\$12,680,000
Improvement Project						
General Obligation	03-02-2005	ISSUE ID: 12682 \$3,790,000	2.5000	ISSUE TYPE: Bond 07-2006/2008	\$1,825,000	
			2.6250	07-2009/2009	\$635,000	
			2.8000	07-2010/2010	\$655,000	
			3.0000	07-2011/2011	\$675,000	
ISSUE TOTAL						\$3,790,000
Detention Facility						
General Obligation	02-01-2005	ISSUE ID: 12699 \$3,790,000	2.5000	ISSUE TYPE: Bond 01-2006/2008	\$1,825,000	
			2.6250	01-2009/2009	\$635,000	
			2.8000	01-2010/2010	\$655,000	
			3.0000	01-2011/2011	\$675,000	
ISSUE TOTAL						\$3,790,000
Detention Facility						
Public Corporation	10-01-1995	ISSUE ID: 9512 \$1,730,000	4.6000	ISSUE TYPE: Bond 12-2004/2004	\$75,000	
			4.7000	12-2005/2005	\$80,000	
			4.8000	12-2006/2006	\$85,000	
			4.9000	12-2007/2007	\$90,000	
			5.0000	12-2008/2008	\$95,000	
			5.1000	12-2009/2009	\$95,000	
			5.2000	12-2010/2010	\$100,000	
			5.3000	12-2011/2011	\$110,000	
			5.4000	12-2012/2012	\$115,000	
			5.4500	12-2013/2013	\$120,000	
			5.5000	12-2014/2015	\$260,000	
ISSUE TOTAL						\$1,225,000
Detention Facility						
Public Corporation	12-01-1994	ISSUE ID: 9242 \$7,490,000	6.2000	ISSUE TYPE: Bond 12-2004/2011	\$3,420,000	
			6.8000	12-2012/2014	\$1,775,000	
ISSUE TOTAL						\$5,195,000
Refinancing						
Refunding	09-09-2003	ISSUE ID: 12255 \$16,935,000	2.0000	ISSUE TYPE: Bond 04-2005/2006	\$2,890,000	
			2.5000	04-2007/2007	\$1,490,000	
			3.0000	04-2008/2008	\$1,530,000	
			3.2500	04-2009/2009	\$1,570,000	
			3.5000	04-2010/2010	\$1,615,000	
			3.7500	04-2011/2011	\$1,675,000	
			4.0000	04-2012/2014	\$5,410,000	
ISSUE TOTAL						\$16,180,000
Detention Facility						
Refunding	02-15-2002	ISSUE ID: 11736 \$7,865,000	2.3500	ISSUE TYPE: Bond 12-2004/2004	\$90,000	
			2.7500	12-2005/2005	\$95,000	
			3.0000	12-2006/2006	\$560,000	
			3.3500	12-2007/2007	\$580,000	
			3.5000	12-2008/2008	\$600,000	
			3.6000	12-2009/2009	\$615,000	
			3.7500	12-2010/2010	\$640,000	
			4.0000	12-2011/2012	\$1,360,000	
			4.1250	12-2013/2013	\$715,000	
			4.2000	12-2014/2014	\$745,000	

GOVERNMENTAL UNIT	DATE	COUNTY	HARDIN	MATURITY DATES	PAGE	140
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Hardin						
Hardin County						
			4.3500	12-2015/2015	\$120,000	
			4.5000	12-2016/2016	\$220,000	
			4.6250	12-2017/2017	\$230,000	
			4.7000	12-2018/2018	\$240,000	
			4.7500	12-2019/2021	\$800,000	
ISSUE TOTAL						\$7,610,000
Refinancing		ISSUE ID: 12810		ISSUE TYPE: Bond		
Revenue	06-15-2005	\$6,860,000	4.1250	09-2006/2025	\$6,860,000	
ISSUE TOTAL						\$6,860,000
Home Mortgage		ISSUE ID: 6958		ISSUE TYPE: Bond		
Revenue	09-18-1990	\$20,000,000	9.0000	09-2023/2023	\$20,000,000	
ISSUE TOTAL						\$20,000,000
Refinancing		ISSUE ID: 11709		ISSUE TYPE: Bond		
Refunding Revenue	03-21-2002	\$11,885,000	.0000	03-2027/2027	\$11,885,000	
ISSUE TOTAL						\$11,885,000
911 Equipment		ISSUE ID: 12449		ISSUE TYPE: Lease		
General Obligation	12-04-2003	\$111,588	4.9950	10-2004/2008	\$111,588	
ISSUE TOTAL						\$111,588
Building		ISSUE ID: 9389		ISSUE TYPE: Lease		
Renewable	06-01-1995	\$165,000	6.2460	01-2005/2015	\$111,000	
ISSUE TOTAL						\$111,000
911 Equipment		ISSUE ID: 10899		ISSUE TYPE: Lease		
Renewable	08-13-1999	\$229,349	.0000	08-2004/2004	\$8,351	
ISSUE TOTAL						\$8,351
911 Equipment		ISSUE ID: 11578		ISSUE TYPE: Lease		
Renewable	08-13-1999	\$229,349	.0000	08-2004/2004	\$7,914	
ISSUE TOTAL						\$7,914
Landfill		ISSUE ID: 11552		ISSUE TYPE: Lease		
Renewable	06-20-2001	\$4,800,000	4.6700	01-2005/2015	\$4,095,000	
ISSUE TOTAL						\$4,095,000
TOTAL Hardin County						\$93,548,853
TOTAL INDUSTRIAL REVENUE FOR Hardin County						\$0
City of Elizabethtown						
Police Building/Equipment		ISSUE ID: 12226		ISSUE TYPE: Bond		
General Obligation	10-01-2003	\$7,500,000	1.8000	10-2004/2008	\$770,000	
			2.5000	10-2009/2009	\$165,000	
			2.8500	10-2010/2010	\$170,000	
			3.1250	10-2011/2011	\$175,000	
			3.3000	10-2012/2012	\$180,000	
			3.4000	10-2013/2013	\$185,000	
			3.5500	10-2014/2014	\$190,000	
			3.6500	10-2015/2015	\$200,000	
			3.7500	10-2016/2016	\$205,000	
			3.8500	10-2017/2017	\$215,000	
			3.9500	10-2018/2018	\$220,000	
			4.1000	10-2019/2019	\$230,000	
			4.2000	10-2020/2020	\$240,000	
			4.3000	10-2021/2021	\$250,000	
			4.3750	10-2022/2022	\$265,000	
			4.4500	10-2023/2023	\$275,000	
			4.6250	10-2024/2033	\$3,565,000	
ISSUE TOTAL						\$7,500,000
Public Project		ISSUE ID: 11039		ISSUE TYPE: Bond		
General Obligation	07-01-1999	\$1,860,000	.0000	07-2007/2007	\$1,490,000	
ISSUE TOTAL						\$1,490,000
Capital Projects		ISSUE ID: 9958		ISSUE TYPE: Bond		
Public Corporation	09-01-1996	\$1,100,000	5.2200	09-2004/2016	\$840,000	
ISSUE TOTAL						\$840,000
Fire Station Improvements		ISSUE ID: 9959		ISSUE TYPE: Bond		
Public Corporation	12-01-1996	\$1,400,000	5.0000	12-2004/2008	\$685,000	
ISSUE TOTAL						\$685,000
Court Facility		ISSUE ID: 10215		ISSUE TYPE: Bond		
Public Corporation	10-01-1997	\$13,885,000	4.8750	04-2005/2010	\$2,835,000	
			5.0000	04-2011/2012	\$1,140,000	
			5.1000	04-2013/2016	\$2,655,000	

		COUNTY	HARDIN	PAGE		141
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Hardin						
City of Elizabethtown						
			5.2000	04-2017/2022	\$5,120,000	
ISSUE TOTAL						\$11,750,000
Water and Sewer Revenue	07-01-1994	ISSUE ID: 9160 \$6,795,000	5.4500	ISSUE TYPE: Bond 04-2005/2010	\$3,680,000	
ISSUE TOTAL						\$3,680,000
Industrial Facility Industrial Revenue	12-22-1993	ISSUE ID: 8818 \$21,510,000	3.0000	ISSUE TYPE: Bond 11-2004/2006	\$1,530,000	
ISSUE TOTAL						\$1,530,000
Industrial Facility Industrial Revenue	12-21-2000	ISSUE ID: 11285 \$15,000,000	.0000	ISSUE TYPE: Bond 05-2020/2020	\$12,000,000	
ISSUE TOTAL						\$12,000,000
Health Care Facility Industrial Revenue	12-01-2001	ISSUE ID: 11670 \$2,350,000	6.2000	ISSUE TYPE: Bond 12-2004/2016	\$2,145,000	
ISSUE TOTAL						\$2,145,000
Industrial Facility Industrial Revenue	12-01-1985	ISSUE ID: 5948 \$900,000	.0000	ISSUE TYPE: Bond 03-2006/2006	\$162,500	
ISSUE TOTAL						\$162,500
Industrial Facility Industrial Revenue	09-15-1980	ISSUE ID: 3572 \$5,800,000	9.8750	ISSUE TYPE: Bond 10-2006/2010	\$5,800,000	
ISSUE TOTAL						\$5,800,000
Industrial Facility Industrial Revenue	10-23-1997	ISSUE ID: 10208 \$8,000,000	.0000	ISSUE TYPE: Bond 10-2017/2017	\$8,000,000	
ISSUE TOTAL						\$8,000,000
Industrial Facility Industrial Revenue	11-15-1989	ISSUE ID: 6676 \$3,000,000	7.8000	ISSUE TYPE: Bond 10-2007/2007	\$1,700,000	
ISSUE TOTAL						\$1,700,000
Industrial Facility Industrial Revenue	12-01-1986	ISSUE ID: 6491 \$600,000	13.0000	ISSUE TYPE: Bond 12-2004/2016	\$495,000	
ISSUE TOTAL						\$495,000
Industrial Facility Industrial Revenue	12-01-1986	ISSUE ID: 6490 \$3,065,000	10.2500	ISSUE TYPE: Bond 12-2004/2016	\$2,335,000	
ISSUE TOTAL						\$2,335,000
TOTAL City of Elizabethtown						\$25,945,000
TOTAL INDUSTRIAL REVENUE FOR City of Elizabethtown						\$34,167,500
City of Radcliff						
Sewer Refunding	05-01-1978	ISSUE ID: 3201 \$1,560,000	6.6000	ISSUE TYPE: Bond 05-2007/2007	\$685,000	
ISSUE TOTAL						\$685,000
Multi-Family Housing Revenue	05-01-1995	ISSUE ID: 9609 \$725,000	6.0000	ISSUE TYPE: Bond 05-2005/2005	\$105,000	
			6.5000	05-2015/2015	\$215,000	
			6.7500	05-2025/2025	\$405,000	
ISSUE TOTAL						\$725,000
Multi-Family Housing Revenue	05-01-1995	ISSUE ID: 9610 \$330,000	8.2500	ISSUE TYPE: Bond 05-2010/2010	\$330,000	
ISSUE TOTAL						\$330,000
Industrial Facility Industrial Revenue	06-01-1997	ISSUE ID: 10448 \$4,580,000	5.1000	ISSUE TYPE: Bond 07-2004/2008	\$700,000	
			5.6500	07-2008/2019	\$3,015,000	
ISSUE TOTAL						\$3,715,000
Equipment General Obligation	07-30-2001	ISSUE ID: 11491 \$1,020,000	.0000	ISSUE TYPE: Lease 07-2004/2004	\$90,000	
ISSUE TOTAL						\$90,000
Public Project General Obligation	07-09-2002	ISSUE ID: 11804 \$6,760,000	.0000	ISSUE TYPE: Lease 07-2022/2022	\$6,256,500	
ISSUE TOTAL						\$6,256,500
Improvement Project Renewable	05-18-2000	ISSUE ID: 10900 \$550,000	.0000	ISSUE TYPE: Lease 05-2010/2010	\$365,000	
ISSUE TOTAL						\$365,000
Sewer Renewable	09-05-2001	ISSUE ID: 11544 \$2,255,000	.0000	ISSUE TYPE: Lease 11-2010/2010	\$1,335,000	
ISSUE TOTAL						\$1,335,000
Property Acquisition/Improvement Renewable	08-10-1999	ISSUE ID: 10904 \$460,000	.0000	ISSUE TYPE: Lease 12-2018/2018	\$360,000	

GOVERNMENTAL UNIT	DATE	COUNTY	HARDIN	MATURITY DATES	PAGE	142
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Hardin						
City of Radcliff						
ISSUE TOTAL						\$360,000
Educational Development		ISSUE ID: 10538		ISSUE TYPE: Lease		
Renewable	12-15-1998	\$2,000,000	.0000	12-2004/2018	\$1,670,000	
ISSUE TOTAL						\$1,670,000
Multiple Purposes		ISSUE ID: 8213		ISSUE TYPE: Lease		
Renewable	06-02-1992	\$514,191	.0000	01-2005/2012	\$278,939	
ISSUE TOTAL						\$278,939
Multiple Purposes		ISSUE ID: 8214		ISSUE TYPE: Lease		
Renewable	06-02-1992	\$485,809	.0000	07-2004/2011	\$270,868	
ISSUE TOTAL						\$270,868
TOTAL City of Radcliff						\$12,366,307
TOTAL INDUSTRIAL REVENUE FOR City of Radcliff						\$3,715,000
City of Vine Grove						
Water and Sewer		ISSUE ID: 12355		ISSUE TYPE: Bond		
Revenue	06-04-2004	\$2,000,000	4.7500	01-2008/2024	\$2,000,000	
ISSUE TOTAL						\$2,000,000
TOTAL City of Vine Grove						\$2,000,000
TOTAL INDUSTRIAL REVENUE FOR City of Vine Grove						\$0
City of West Point						
Water and Sewer		ISSUE ID: 3637		ISSUE TYPE: Bond		
Revenue	06-05-1981	\$100,000	5.0000	05-2005/2020	\$63,500	
ISSUE TOTAL						\$63,500
Water and Sewer		ISSUE ID: 9549		ISSUE TYPE: Bond		
Revenue	10-11-1995	\$469,000	4.5000	05-2005/2034	\$427,000	
ISSUE TOTAL						\$427,000
TOTAL City of West Point						\$490,500
TOTAL INDUSTRIAL REVENUE FOR City of West Point						\$0
Hardin County Water District #1						
Water		ISSUE ID: 3205		ISSUE TYPE: Bond		
Refunding	03-01-1978	\$1,440,000	6.8750	09-2008/2008	\$875,000	
ISSUE TOTAL						\$875,000
Water		ISSUE ID: 11781		ISSUE TYPE: Bond		
Revenue	05-02-2002	\$4,510,000	4.5000	09-2004/2004	\$10,000	
ISSUE TOTAL						\$10,000
Water		ISSUE ID: 10521		ISSUE TYPE: Bond		
Revenue	12-23-1998	\$3,950,000	4.0000	09-2004/2008	\$1,845,000	
			4.1250	09-2009/2009	\$470,000	
			4.1500	09-2010/2011	\$780,000	
			4.2000	09-2012/2012	\$415,000	
ISSUE TOTAL						\$3,510,000
Water		ISSUE ID: 10320		ISSUE TYPE: Bond		
Revenue	03-05-1998	\$3,200,000	.0000	09-2018/2018	\$3,200,000	
ISSUE TOTAL						\$3,200,000
Water		ISSUE ID: 10536		ISSUE TYPE: Bond		
Revenue	03-01-1992	\$3,745,000	6.1000	09-2004/2004	\$120,000	
ISSUE TOTAL						\$120,000
Water		ISSUE ID: 7016		ISSUE TYPE: Bond		
Revenue	06-01-1991	\$3,705,000	6.8000	09-2004/2004	\$380,000	
			6.8500	09-2005/2005	\$395,000	
ISSUE TOTAL						\$775,000
TOTAL Hardin County Water District #1						\$8,490,000
TOTAL INDUSTRIAL REVENUE FOR Hardin County Water District #1						\$0
Hardin County Water District #2						
Ky Infrastructure Authority Loan		ISSUE ID: 8556		ISSUE TYPE: Bond		
Public Corporation	12-01-1989	\$1,053,950	7.7000	06-2005/2008	\$360,749	
ISSUE TOTAL						\$360,749
Water		ISSUE ID: 12093		ISSUE TYPE: Bond		
Refunding	04-16-2003	\$4,485,000	3.5000	07-2004/2009	\$815,000	
			3.6250	07-2010/2010	\$145,000	
			3.7500	07-2011/2015	\$480,000	
			3.8500	07-2016/2016	\$90,000	
			4.0000	07-2017/2017	\$95,000	

		COUNTY	HARDIN	PAGE		143
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Hardin						
Hardin County Water District #2						
			4.1500	07-2022/2022	\$525,000	
			4.5000	07-2026/2028	\$825,000	
			4.6250	07-2033/2038	\$1,510,000	
ISSUE TOTAL						\$4,485,000
Water		ISSUE ID: 12343		ISSUE TYPE: Bond		
Revenue	06-07-2004	\$1,013,000	4.3750	01-2005/2038	\$1,013,000	
ISSUE TOTAL						\$1,013,000
Water		ISSUE ID: 8979		ISSUE TYPE: Bond		
Revenue	06-30-1994	\$1,500,000	5.5000	01-2005/2033	\$1,387,000	
ISSUE TOTAL						\$1,387,000
Water		ISSUE ID: 8927		ISSUE TYPE: Bond		
Revenue	04-01-1994	\$5,135,000	5.6250	01-2005/2006	\$515,000	
			5.7000	01-2007/2014	\$2,755,000	
ISSUE TOTAL						\$3,270,000
Water		ISSUE ID: 11190		ISSUE TYPE: Bond		
Revenue	09-21-2000	\$2,421,000	5.5000	01-2014/2026	\$2,334,000	
ISSUE TOTAL						\$2,334,000
Water		ISSUE ID: 115		ISSUE TYPE: Bond		
Revenue	01-01-1967	\$1,190,000	4.0000	01-2005/2007	\$150,000	
ISSUE TOTAL						\$150,000
Water		ISSUE ID: 2771		ISSUE TYPE: Bond		
Revenue	08-16-1973	\$680,000	5.0000	01-2005/2011	\$390,000	
ISSUE TOTAL						\$390,000
Water		ISSUE ID: 6981		ISSUE TYPE: Bond		
Revenue	04-01-1991	\$3,760,000	6.6000	01-2005/2005	\$215,000	
			6.7000	01-2006/2006	\$230,000	
			6.8000	01-2007/2007	\$250,000	
			6.9000	01-2008/2011	\$1,185,000	
ISSUE TOTAL						\$1,880,000
Water		ISSUE ID: 12704		ISSUE TYPE: Bond		
Revenue	04-01-2005	\$1,775,000	4.1000	01-2025/2025	\$1,775,000	
ISSUE TOTAL						\$1,775,000
Water		ISSUE ID: 10734		ISSUE TYPE: Bond		
Revenue	04-01-1999	\$7,005,000	.0000	01-2005/2031	\$6,655,000	
ISSUE TOTAL						\$6,655,000
Water		ISSUE ID: 9433		ISSUE TYPE: Bond		
Revenue	08-01-1995	\$4,940,000	5.5000	01-2005/2008	\$415,000	
			5.5500	01-2009/2009	\$120,000	
			5.6000	01-2010/2010	\$130,000	
			5.7500	01-2011/2011	\$140,000	
			5.8000	01-2012/2012	\$150,000	
			5.8500	01-2013/2013	\$160,000	
			5.9000	01-2014/2025	\$3,235,000	
ISSUE TOTAL						\$4,350,000
Refinancing		ISSUE ID: 12013		ISSUE TYPE: Bond		
Refunding Revenue	12-10-2002	\$2,190,000	2.0000	01-2005/2005	\$250,000	
			2.5000	01-2006/2006	\$255,000	
			3.0000	01-2007/2008	\$545,000	
			3.2500	01-2009/2009	\$285,000	
			3.3500	01-2010/2010	\$295,000	
			3.5000	01-2011/2011	\$305,000	
ISSUE TOTAL						\$1,935,000
Refinancing		ISSUE ID: 12014		ISSUE TYPE: Bond		
Refunding Revenue	12-10-2002	\$3,020,000	2.0000	01-2005/2005	\$45,000	
			2.5000	01-2006/2006	\$45,000	
			3.0000	01-2007/2008	\$650,000	
			3.2500	01-2009/2009	\$345,000	
			3.3500	01-2010/2010	\$350,000	
			3.5000	01-2011/2011	\$365,000	
			3.6000	01-2012/2012	\$380,000	
			3.6500	01-2013/2013	\$395,000	
			3.7500	01-2014/2014	\$405,000	
ISSUE TOTAL						\$2,980,000
Refinancing		ISSUE ID: 12417		ISSUE TYPE: Bond		
Refunding Revenue	04-21-2004	\$2,940,000	2.0000	01-2005/2006	\$180,000	
			3.0000	01-2007/2012	\$630,000	

GOVERNMENTAL UNIT	DATE	COUNTY ORIGINAL ISSUE	HARDIN RATE OF INTEREST	MATURITY DATES	PAGE PRINCIPLE OUTSTANDING EACH RATE	144 TOTAL
Hardin						
Hardin County Water District #2						
			3.2500	01-2014/2014	\$240,000	
			3.5000	01-2016/2016	\$260,000	
			3.7000	01-2018/2018	\$300,000	
			3.9000	01-2021/2021	\$505,000	
			4.0000	01-2024/2025	\$825,000	
ISSUE TOTAL					\$2,940,000	
TOTAL Hardin County Water District #2						\$35,904,749
TOTAL INDUSTRIAL REVENUE FOR Hardin County Water District #2						\$0
HARDIN	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$178,745,409
	INDUSTRIAL REVENUE TOTAL					\$37,882,500

COUNTY HARLAN
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 145

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Harlan						
Harlan County						
Detention Facility		ISSUE ID: 12677		ISSUE TYPE: Bond		
General Obligation	08-01-2004	\$6,600,000	2.5000	06-2006/2006	\$125,000	
			2.7500	06-2007/2007	\$125,000	
			3.0000	06-2008/2008	\$130,000	
			3.2500	06-2009/2009	\$135,000	
			3.5000	06-2010/2010	\$140,000	
			3.6000	06-2011/2011	\$145,000	
			3.8000	06-2012/2012	\$150,000	
			4.0000	06-2013/2013	\$155,000	
			4.1000	06-2014/2014	\$160,000	
			4.2500	06-2015/2015	\$165,000	
			4.3500	06-2016/2016	\$175,000	
			4.4000	06-2017/2017	\$180,000	
			4.5000	06-2018/2018	\$190,000	
			4.6000	06-2019/2020	\$405,000	
			4.7500	06-2021/2022	\$440,000	
			4.8500	06-2023/2025	\$750,000	
			5.0000	06-2026/2030	\$1,515,000	
			5.2500	06-2031/2034	\$1,515,000	
ISSUE TOTAL						\$6,600,000
Detention Facility		ISSUE ID: 12701		ISSUE TYPE: Bond		
General Obligation	04-01-2005	\$2,350,000	4.7600	09-2006/2035	\$2,350,000	
ISSUE TOTAL						\$2,350,000
Health Care Facility		ISSUE ID: 10985		ISSUE TYPE: Bond		
Revenue	10-30-2000	\$1,530,000	.0000	11-2030/2030	\$1,470,000	
ISSUE TOTAL						\$1,470,000
Courthouse/Detention Facility		ISSUE ID: 11839		ISSUE TYPE: Bond		
Revenue	07-16-2002	\$9,120,000	3.7500	03-2005/2009	\$1,480,000	
			3.8700	03-2010/2010	\$325,000	
			4.0000	03-2011/2011	\$340,000	
			4.2500	03-2012/2014	\$1,100,000	
			4.5000	03-2015/2017	\$1,255,000	
			4.6000	03-2018/2018	\$455,000	
			4.7000	03-2019/2019	\$480,000	
			4.7500	03-2020/2022	\$1,585,000	
			5.0000	03-2023/2025	\$1,830,000	
ISSUE TOTAL						\$8,850,000
Assisted Living Facility		ISSUE ID: 11226		ISSUE TYPE: Lease		
Renewable	10-01-1999	\$2,500,000	5.9800	11-2004/2009	\$2,162,500	
ISSUE TOTAL						\$2,162,500
TOTAL Harlan County						\$21,432,500
TOTAL INDUSTRIAL REVENUE FOR Harlan County						\$0
City of Benham						
Ky Infrastructure Authority Loan		ISSUE ID: 10613		ISSUE TYPE: Bond		
Public Corporation	06-01-1996	\$853,191	.7000	12-2004/2016	\$528,122	
ISSUE TOTAL						\$528,122
Water and Sewer		ISSUE ID: 3323		ISSUE TYPE: Bond		
Revenue	08-31-1977	\$375,000	5.0000	05-2005/2016	\$205,000	
ISSUE TOTAL						\$205,000
TOTAL City of Benham						\$733,122
TOTAL INDUSTRIAL REVENUE FOR City of Benham						\$0
City of Cumberland						
Ky Infrastructure Authority Loan		ISSUE ID: 10624		ISSUE TYPE: Bond		
Public Corporation	06-01-1994	\$680,417	1.9000	12-2004/2013	\$356,080	
ISSUE TOTAL						\$356,080
Water and Sewer		ISSUE ID: 8226		ISSUE TYPE: Bond		
Revenue	06-26-1992	\$1,512,000	5.0000	07-2004/2023	\$1,208,000	
ISSUE TOTAL						\$1,208,000
Water and Sewer		ISSUE ID: 5987		ISSUE TYPE: Bond		
Revenue	02-21-1985	\$1,479,000	5.0000	07-2004/2022	\$1,062,000	
ISSUE TOTAL						\$1,062,000
Refinancing		ISSUE ID: 11191		ISSUE TYPE: Bond		

		COUNTY	HARLAN	PAGE		146
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Harlan						
City of Cumberland Revenue	12-07-2000	\$382,000				
			4.5000	07-2022/2040	\$378,000	
ISSUE TOTAL						\$378,000
Refinancing Revenue	12-07-2000	ISSUE ID: 11192 \$100,000	4.5000	ISSUE TYPE: Bond 05-2011/2020	\$86,500	
ISSUE TOTAL						\$86,500
Road Equipment Lease Revenue	06-04-2003	ISSUE ID: 12137 \$80,000	3.3400	ISSUE TYPE: Bond 04-2005/2008	\$50,000	
ISSUE TOTAL						\$50,000
Solid Waste General Obligation	04-01-2003	ISSUE ID: 12066 \$90,000	2.5000	ISSUE TYPE: Lease 04-2005/2006	\$35,000	
			3.0000	04-2007/2007	\$20,000	
			3.7500	04-2008/2008	\$20,000	
ISSUE TOTAL						\$75,000
TOTAL City of Cumberland						\$3,215,580
TOTAL INDUSTRIAL REVENUE FOR City of Cumberland						\$0
City of Evarts						
Refinancing Revenue	01-25-2000	ISSUE ID: 11137 \$355,522	5.0000	ISSUE TYPE: Bond 01-2005/2025	\$323,522	
ISSUE TOTAL						\$323,522
Refinancing Revenue	01-25-2000	ISSUE ID: 11138 \$287,992	5.0000	ISSUE TYPE: Bond 01-2005/2026	\$263,992	
ISSUE TOTAL						\$263,992
Refinancing Revenue	01-25-2000	ISSUE ID: 11139 \$348,465	5.0000	ISSUE TYPE: Bond 01-2005/2033	\$329,465	
ISSUE TOTAL						\$329,465
Water and Sewer Revenue	08-12-1975	ISSUE ID: 2846 \$480,000	5.0000	ISSUE TYPE: Bond 01-2005/2014	\$235,000	
ISSUE TOTAL						\$235,000
Water and Sewer Revenue	06-17-1987	ISSUE ID: 6151 \$309,000	5.0000	ISSUE TYPE: Bond 01-2005/2026	\$242,000	
ISSUE TOTAL						\$242,000
TOTAL City of Evarts						\$1,393,979
TOTAL INDUSTRIAL REVENUE FOR City of Evarts						\$0
City of Harlan						
Ky Infrastructure Authority Loan Public Corporation	05-08-1998	ISSUE ID: 10433 \$2,867,492	1.8000	ISSUE TYPE: Bond 12-2004/2019	\$2,308,806	
ISSUE TOTAL						\$2,308,806
Water Revenue	08-25-2004	ISSUE ID: 12402 \$900,000	4.5000	ISSUE TYPE: Bond 01-2006/2043	\$900,000	
ISSUE TOTAL						\$900,000
Convention/Arts Center General Obligation	09-12-2003	ISSUE ID: 12198 \$2,500,000	4.1400	ISSUE TYPE: Lease 07-2004/2018	\$2,413,763	
ISSUE TOTAL						\$2,413,763
Solid Waste General Obligation	04-20-2002	ISSUE ID: 11582 \$225,000	4.2500	ISSUE TYPE: Lease 10-2004/2005	\$115,000	
ISSUE TOTAL						\$115,000
Refinancing General Obligation	06-10-2005	ISSUE ID: 12796 \$380,000	4.5000	ISSUE TYPE: Lease 06-2006/2015	\$265,000	
			5.3000	06-2016/2018	\$115,000	
ISSUE TOTAL						\$380,000
TOTAL City of Harlan						\$6,117,569
TOTAL INDUSTRIAL REVENUE FOR City of Harlan						\$0
City of Loyall						
City Hall General Obligation	08-07-2003	ISSUE ID: 12174 \$75,000	.0000	ISSUE TYPE: Lease 04-2018/2018	\$70,000	
ISSUE TOTAL						\$70,000
TOTAL City of Loyall						\$70,000
TOTAL INDUSTRIAL REVENUE FOR City of Loyall						\$0
City of Lynch						
Refinancing General Obligation	06-10-2005	ISSUE ID: 12789 \$105,000	4.5000	ISSUE TYPE: Lease 12-2005/2015	\$75,000	
			5.3000	12-2016/2018	\$30,000	

		COUNTY	HARLAN	PAGE		147
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Harlan						
City of Lynch						
ISSUE TOTAL						\$105,000
Water and Sewer Renewable	02-04-1999	ISSUE ID: 10641 \$135,000	5.2500 5.4000	ISSUE TYPE: Lease 11-2004/2011 11-2012/2018	\$40,000 \$70,000	
ISSUE TOTAL						\$110,000
Water N/A	11-01-2002	ISSUE ID: 12002 \$20,000	3.5000 3.8000	ISSUE TYPE: Lease 10-2005/2006 10-2007/2008	\$10,000 \$10,000	
ISSUE TOTAL						\$20,000
TOTAL City of Lynch						\$235,000
TOTAL INDUSTRIAL REVENUE FOR City of Lynch						\$0
City of Wallins Creek						
Water Revenue	08-24-1988	ISSUE ID: 6475 \$296,000	5.0000	ISSUE TYPE: Bond 01-2005/2027	\$235,000	
ISSUE TOTAL						\$235,000
TOTAL City of Wallins Creek						\$235,000
TOTAL INDUSTRIAL REVENUE FOR City of Wallins Creek						\$0
Black Mountain Water District						
Water and Sewer Revenue	11-17-1998	ISSUE ID: 10540 \$472,000	4.5000	ISSUE TYPE: Bond 01-2005/2038	\$451,000	
ISSUE TOTAL						\$451,000
Water and Sewer Revenue	08-23-1995	ISSUE ID: 9917 \$225,000	5.0000	ISSUE TYPE: Bond 01-2005/2035	\$208,000	
ISSUE TOTAL						\$208,000
Water and Sewer Revenue	08-23-1995	ISSUE ID: 9918 \$207,000	4.5000	ISSUE TYPE: Bond 01-2005/2035	\$189,500	
ISSUE TOTAL						\$189,500
Water and Sewer Revenue	12-15-1994	ISSUE ID: 9668 \$356,000	4.5000	ISSUE TYPE: Bond 01-2005/2034	\$324,500	
ISSUE TOTAL						\$324,500
Water and Sewer Revenue	12-15-1994	ISSUE ID: 9669 \$98,000	4.5000	ISSUE TYPE: Bond 01-2005/2034	\$88,400	
ISSUE TOTAL						\$88,400
Water and Sewer Revenue	03-25-1993	ISSUE ID: 8430 \$150,000	5.0000	ISSUE TYPE: Bond 01-2005/2032	\$133,000	
ISSUE TOTAL						\$133,000
TOTAL Black Mountain Water District						\$1,394,400
TOTAL INDUSTRIAL REVENUE FOR Black Mountain Water District						\$0
Cawood Water District						
Water Revenue	11-05-2004	ISSUE ID: 12514 \$350,000	4.5000	ISSUE TYPE: Bond 01-2006/2043	\$350,000	
ISSUE TOTAL						\$350,000
Water Revenue	08-30-1990	ISSUE ID: 9665 \$383,000	9.1250	ISSUE TYPE: Bond 01-2005/2029	\$350,000	
ISSUE TOTAL						\$350,000
Water Revenue	08-30-1990	ISSUE ID: 9666 \$191,000	5.0000	ISSUE TYPE: Bond 01-2005/2028	\$158,000	
ISSUE TOTAL						\$158,000
TOTAL Cawood Water District						\$858,000
TOTAL INDUSTRIAL REVENUE FOR Cawood Water District						\$0
Green Hills Water District						
Water Revenue	02-05-1999	ISSUE ID: 10561 \$470,000	4.5000	ISSUE TYPE: Bond 01-2005/2038	\$451,000	
ISSUE TOTAL						\$451,000
Water Revenue	06-18-1982	ISSUE ID: 4940 \$188,000	5.0000	ISSUE TYPE: Bond 01-2005/2022	\$131,000	
ISSUE TOTAL						\$131,000
TOTAL Green Hills Water District						\$582,000
TOTAL INDUSTRIAL REVENUE FOR Green Hills Water District						\$0
Harlan Municipal Water Works						
Multiple Purposes		ISSUE ID: 10805		ISSUE TYPE: Lease		

		COUNTY	HARLAN		PAGE	148
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Harlan						
Harlan Municipal Water Works						
Renewable	06-24-1999	\$1,110,000				
			5.0000	06-2005/2008	\$180,000	
			5.3000	06-2009/2013	\$285,000	
			5.6000	06-2014/2019	\$460,000	
ISSUE TOTAL						\$925,000
TOTAL Harlan Municipal Water Works						\$925,000
TOTAL INDUSTRIAL REVENUE FOR Harlan Municipal Water Works						\$0
HARLAN	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$37,192,149
	INDUSTRIAL REVENUE TOTAL					\$0

COUNTY HARRISON
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 149

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Harrison						
Harrison County						
Hospital		ISSUE ID: 6119		ISSUE TYPE: Bond		
Revenue	03-01-1987	\$5,110,000	7.7500	03-2005/2011	\$2,420,000	
ISSUE TOTAL						\$2,420,000
Hospital		ISSUE ID: 10221		ISSUE TYPE: Bond		
Revenue	08-01-1997	\$8,000,000	6.1500	07-2004/2005	\$553,728	
			.0000	08-2012/2012	\$4,776,095	
ISSUE TOTAL						\$5,329,823
Health Care Facility		ISSUE ID: 11765		ISSUE TYPE: Bond		
Industrial Revenue	04-25-2002	\$6,055,000	.0000	08-2007/2007	\$5,310,000	
ISSUE TOTAL						\$5,310,000
Community Center		ISSUE ID: 12029		ISSUE TYPE: Lease		
Renewable	12-17-2002	\$127,396	3.6000	01-2005/2013	\$116,283	
ISSUE TOTAL						\$116,283
TOTAL Harrison County						\$7,866,106
TOTAL INDUSTRIAL REVENUE FOR Harrison County						\$5,310,000
City of Berry						
Sewer		ISSUE ID: 6247		ISSUE TYPE: Bond		
Revenue	10-16-1987	\$5,000	5.0000	01-2005/2027	\$4,000	
ISSUE TOTAL						\$4,000
Sewer		ISSUE ID: 6246		ISSUE TYPE: Bond		
Revenue	10-16-1987	\$20,000	5.0000	01-2005/2027	\$17,400	
ISSUE TOTAL						\$17,400
TOTAL City of Berry						\$21,400
TOTAL INDUSTRIAL REVENUE FOR City of Berry						\$0
City of Cynthiana						
Water		ISSUE ID: 11286		ISSUE TYPE: Bond		
Revenue	04-03-2001	\$270,000	4.7500	01-2022/2040	\$264,500	
ISSUE TOTAL						\$264,500
Water and Sewer		ISSUE ID: 8372		ISSUE TYPE: Bond		
Revenue	09-01-1992	\$5,820,000	6.3500	01-2005/2005	\$520,000	
			6.4000	01-2006/2007	\$1,125,000	
ISSUE TOTAL						\$1,645,000
Industrial Facility		ISSUE ID: 5319		ISSUE TYPE: Bond		
Industrial Revenue	04-18-1984	\$3,500,000	.0000	04-2005/2009	\$2,250,000	
ISSUE TOTAL						\$2,250,000
Industrial Facility		ISSUE ID: 8234		ISSUE TYPE: Bond		
Industrial Revenue	06-30-1992	\$2,465,000	.0000	06-2005/2007	\$515,000	
ISSUE TOTAL						\$515,000
Industrial Facility		ISSUE ID: 8235		ISSUE TYPE: Bond		
Industrial Revenue	06-30-1992	\$2,535,000	.0000	12-2004/2006	\$585,000	
ISSUE TOTAL						\$585,000
TOTAL City of Cynthiana						\$1,909,500
TOTAL INDUSTRIAL REVENUE FOR City of Cynthiana						\$3,350,000
Harrison County Public Health Taxing District						
Building		ISSUE ID: 12384		ISSUE TYPE: Lease		
Renewable	06-25-2004	\$1,617,500	2.1750	07-2004/2010	\$1,617,500	
ISSUE TOTAL						\$1,617,500
TOTAL Harrison County Public Health Taxing District						\$1,617,500
TOTAL INDUSTRIAL REVENUE FOR Harrison County Public Health Taxing District						\$0
Harrison County Public Properties Corporation						
Court Facility		ISSUE ID: 11327		ISSUE TYPE: Bond		
Revenue	02-01-2001	\$6,125,000	.0000	03-2022/2022	\$5,730,000	
ISSUE TOTAL						\$5,730,000
TOTAL Harrison County Public Properties Corporation						\$5,730,000
TOTAL INDUSTRIAL REVENUE FOR Harrison County Public Properties Corporation						\$0
HARRISON	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$17,144,506
	INDUSTRIAL REVENUE TOTAL					\$8,660,000

COUNTY HART
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 150

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Hart						
Hart County						
Detention Facility		ISSUE ID: 12527		ISSUE TYPE: Bond		
General Obligation	02-24-2004	\$3,755,000	2.5000	03-2005/2009	\$265,000	
			3.0000	03-2010/2011	\$245,000	
			3.5000	03-2012/2015	\$530,000	
			3.7500	03-2016/2016	\$150,000	
			4.0000	03-2017/2019	\$475,000	
			4.2500	03-2020/2021	\$385,000	
			4.3700	03-2022/2024	\$605,000	
			4.5000	03-2025/2029	\$1,100,000	
ISSUE TOTAL						\$3,755,000
Courthouse Improvement/Renovation		ISSUE ID: 11934		ISSUE TYPE: Lease		
Renewable	09-20-2002	\$490,000	.0000	04-2011/2011	\$415,138	
ISSUE TOTAL						\$415,138
Computer Hardware and Software		ISSUE ID: 12286		ISSUE TYPE: Lease		
Renewable	12-04-2003	\$7,891	2.2300	01-2005/2006	\$5,317	
ISSUE TOTAL						\$5,317
Courthouse Improvement/Renovation		ISSUE ID: 12085		ISSUE TYPE: Lease		
Renewable	03-03-2003	\$157,616	.0000	04-2013/2013	\$141,576	
ISSUE TOTAL						\$141,576
Equipment		ISSUE ID: 10701		ISSUE TYPE: Lease		
Renewable	03-31-1999	\$350,000	4.6700	11-2004/2006	\$102,800	
ISSUE TOTAL						\$102,800
Courthouse Improvement/Renovation		ISSUE ID: 12111		ISSUE TYPE: Lease		
N/A	09-30-2002	\$490,000	2.1750	07-2004/2012	\$415,251	
ISSUE TOTAL						\$415,251
TOTAL Hart County						\$4,835,081
TOTAL INDUSTRIAL REVENUE FOR Hart County						\$0
City of Bonnieville						
Water		ISSUE ID: 1850		ISSUE TYPE: Bond		
Revenue	06-01-1969	\$170,000	5.0000	01-2005/2009	\$34,000	
ISSUE TOTAL						\$34,000
TOTAL City of Bonnieville						\$34,000
TOTAL INDUSTRIAL REVENUE FOR City of Bonnieville						\$0
City of Horse Cave						
Water		ISSUE ID: 6337		ISSUE TYPE: Bond		
Revenue	06-14-1988	\$425,000	5.0000	01-2005/2016	\$357,000	
ISSUE TOTAL						\$357,000
Community Center		ISSUE ID: 12257		ISSUE TYPE: Lease		
General Obligation	11-12-2003	\$80,000	.0000	11-2013/2013	\$75,962	
ISSUE TOTAL						\$75,962
Fire Vehicles		ISSUE ID: 10897		ISSUE TYPE: Lease		
Renewable	06-15-2000	\$100,000	.0000	01-2010/2010	\$60,000	
ISSUE TOTAL						\$60,000
TOTAL City of Horse Cave						\$492,962
TOTAL INDUSTRIAL REVENUE FOR City of Horse Cave						\$0
City of Munfordville						
Ky Infrastructure Authority Loan		ISSUE ID: 8635		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	\$113,390	5.3750	06-2005/2005	\$5,737	
			5.4000	06-2006/2006	\$6,033	
			5.5000	06-2007/2007	\$6,429	
			5.6250	06-2008/2008	\$6,726	
			5.7500	06-2009/2013	\$39,860	
ISSUE TOTAL						\$64,785
Water and Sewer		ISSUE ID: 10087		ISSUE TYPE: Bond		
Revenue	10-15-1996	\$1,074,000	4.5000	06-2005/2035	\$993,000	
ISSUE TOTAL						\$993,000
Water and Sewer		ISSUE ID: 10088		ISSUE TYPE: Bond		
Revenue	10-15-1996	\$200,000	4.5000	06-2005/2035	\$183,200	
ISSUE TOTAL						\$183,200
Water and Sewer		ISSUE ID: 6121		ISSUE TYPE: Bond		
Revenue	03-05-1987	\$280,000	5.0000	06-2005/2026	\$216,000	

GOVERNMENTAL UNIT	DATE	COUNTY HART		MATURITY DATES	PAGE 151	
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Hart						
City of Munfordville						
ISSUE TOTAL						\$216,000
Refinancing		ISSUE ID: 12827		ISSUE TYPE: Bond		
Revenue	04-27-2004	\$4,575,000	1.8000	06-2005/2005	\$265,000	
			2.4000	06-2006/2006	\$285,000	
			2.7000	06-2007/2007	\$295,000	
			3.1000	06-2008/2008	\$300,000	
			3.5000	06-2009/2009	\$310,000	
			3.7000	06-2010/2010	\$325,000	
			3.9000	06-2011/2011	\$340,000	
			4.2000	06-2012/2012	\$350,000	
			4.5000	06-2013/2013	\$380,000	
			4.6000	06-2014/2014	\$400,000	
			4.7500	06-2015/2015	\$405,000	
			4.8500	06-2016/2016	\$430,000	
			4.9500	06-2017/2019	\$490,000	
ISSUE TOTAL						\$4,575,000
TOTAL City of Munfordville						\$6,031,985
TOTAL INDUSTRIAL REVENUE FOR City of Munfordville						\$0
Hart County Solid Waste District						
Solid Waste		ISSUE ID: 11745		ISSUE TYPE: Lease		
General Obligation	04-18-2002	\$135,000	4.9000	04-2005/2008	\$55,000	
			5.1000	04-2009/2012	\$60,000	
ISSUE TOTAL						\$115,000
Improvement Project		ISSUE ID: 11444		ISSUE TYPE: Lease		
Renewable	05-31-2001	\$105,000	5.0000	05-2005/2008	\$60,000	
ISSUE TOTAL						\$60,000
Solid Waste		ISSUE ID: 10896		ISSUE TYPE: Lease		
KIA Loan	02-10-2000	\$750,000	2.0000	12-2004/2004	\$78,403	
ISSUE TOTAL						\$78,403
TOTAL Hart County Solid Waste District						\$253,403
TOTAL INDUSTRIAL REVENUE FOR Hart County Solid Waste District						\$0
HART						
	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$11,647,431
	INDUSTRIAL REVENUE TOTAL					\$0

COUNTY HENDERSON
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 152

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Henderson						
Henderson County						
Detention Facility		ISSUE ID: 12200		ISSUE TYPE: Bond		
General Obligation	08-01-2003	\$7,080,000	2.0000	06-2005/2005	\$5,000	
			2.5000	06-2006/2006	\$5,000	
			2.7500	06-2007/2007	\$260,000	
			3.0000	06-2008/2008	\$265,000	
			3.3750	06-2009/2009	\$315,000	
			3.6250	06-2010/2010	\$320,000	
			3.7500	06-2011/2013	\$1,045,000	
			3.8000	06-2014/2014	\$370,000	
			3.9000	06-2015/2015	\$385,000	
			4.0000	06-2016/2016	\$445,000	
			4.1000	06-2017/2017	\$460,000	
			4.2000	06-2018/2018	\$480,000	
			4.3000	06-2019/2022	\$2,125,000	
			4.3500	06-2023/2023	\$595,000	
ISSUE TOTAL						\$7,075,000
Detention Facility		ISSUE ID: 12492		ISSUE TYPE: Bond		
General Obligation	08-15-2003	\$7,100,000	1.2500	06-2005/2005	\$5,000	
			1.5500	06-2006/2006	\$5,000	
			1.9500	06-2007/2007	\$275,000	
			2.2500	06-2008/2008	\$280,000	
			2.5500	06-2009/2009	\$330,000	
			2.8500	06-2010/2010	\$340,000	
			3.1000	06-2011/2011	\$350,000	
			3.2500	06-2012/2012	\$360,000	
			3.3500	06-2013/2013	\$375,000	
			3.5000	06-2014/2014	\$385,000	
			3.6500	06-2015/2015	\$395,000	
			3.8000	06-2016/2016	\$435,000	
			3.9000	06-2017/2017	\$450,000	
			4.0000	06-2018/2018	\$470,000	
			4.1000	06-2019/2019	\$485,000	
			4.2000	06-2020/2020	\$505,000	
			4.3000	06-2021/2021	\$525,000	
			4.3500	06-2022/2022	\$545,000	
			4.4000	06-2023/2023	\$575,000	
ISSUE TOTAL						\$7,090,000
Detention Facility		ISSUE ID: 9339		ISSUE TYPE: Bond		
Public Corporation	06-01-1995	\$7,060,000	5.0000	06-2005/2006	\$675,000	
			5.1000	06-2007/2007	\$360,000	
			5.2000	06-2008/2008	\$380,000	
			5.3000	06-2009/2009	\$400,000	
			5.4000	06-2010/2010	\$420,000	
			5.5000	06-2011/2013	\$1,410,000	
			5.7500	06-2014/2015	\$1,070,000	
ISSUE TOTAL						\$4,715,000
Solid Waste		ISSUE ID: 9990		ISSUE TYPE: Bond		
Revenue	09-18-1996	\$2,000,000	.0000	09-2016/2016	\$1,300,000	
ISSUE TOTAL						\$1,300,000
Solid Waste		ISSUE ID: 9257		ISSUE TYPE: Bond		
Revenue	03-01-1995	\$25,000,000	.0000	03-2015/2015	\$25,000,000	
ISSUE TOTAL						\$25,000,000
Solid Waste		ISSUE ID: 9592		ISSUE TYPE: Bond		
Revenue	03-01-1995	\$36,000,000	7.0000	03-2025/2025	\$36,000,000	
ISSUE TOTAL						\$36,000,000
Solid Waste		ISSUE ID: 9629		ISSUE TYPE: Bond		
Revenue	03-26-1996	\$5,740,000	.0000	03-2016/2016	\$4,240,000	
ISSUE TOTAL						\$4,240,000
Educational Development		ISSUE ID: 10326		ISSUE TYPE: Bond		
Revenue	02-03-1998	\$1,500,000	4.8000	01-2005/2005	\$165,000	
			4.8500	01-2006/2006	\$165,000	
			4.9000	01-2007/2007	\$180,000	
			5.0000	01-2008/2008	\$180,000	
ISSUE TOTAL						\$690,000
Hospital		ISSUE ID: 10223				

		COUNTY	HENDERSON	PAGE		153
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Henderson						
Henderson County Revenue	10-09-1997	\$9,685,000		ISSUE TYPE: Bond		
			4.8000	09-2004/2004	\$1,025,000	
			4.9000	09-2005/2007	\$3,400,000	
ISSUE TOTAL						\$4,425,000
Hospital Revenue	07-23-2002	\$5,250,000	.0000	ISSUE TYPE: Bond		
				07-2012/2012	\$5,250,000	
ISSUE TOTAL						\$5,250,000
Industrial Facility Revenue	12-11-2003	\$36,180,000	.0000	ISSUE TYPE: Bond		
				12-2025/2025	\$36,180,000	
ISSUE TOTAL						\$36,180,000
Refinancing Refunding Revenue	12-11-2003	\$3,820,000	.0000	ISSUE TYPE: Bond		
				12-2008/2008	\$3,820,000	
ISSUE TOTAL						\$3,820,000
Industrial Facility Industrial Revenue	05-17-1999	\$5,500,000	.0000	ISSUE TYPE: Bond		
				11-2019/2019	\$4,660,000	
ISSUE TOTAL						\$4,660,000
Industrial Facility Industrial Revenue	10-01-1996	\$150,000,000	9.5000	ISSUE TYPE: Bond		
				02-2020/2020	\$150,000,000	
ISSUE TOTAL						\$150,000,000
Industrial Facility Industrial Revenue	09-18-1996	\$1,000,000	5.7000	ISSUE TYPE: Bond		
			6.0000	09-2004/2004	\$115,000	
				09-2005/2006	\$250,000	
ISSUE TOTAL						\$365,000
Industrial Facility Industrial Revenue	09-18-1996	\$1,000,000	6.0000	ISSUE TYPE: Bond		
				09-2006/2006	\$1,000,000	
ISSUE TOTAL						\$1,000,000
Industrial Facility Industrial Revenue	03-01-1995	\$103,000,000	9.5000	ISSUE TYPE: Bond		
				03-2020/2020	\$103,000,000	
ISSUE TOTAL						\$103,000,000
Industrial Facility Industrial Revenue	02-01-1995	\$72,000,000	9.5000	ISSUE TYPE: Bond		
				02-2020/2020	\$72,000,000	
ISSUE TOTAL						\$72,000,000
Industrial Facility Industrial Revenue	05-14-1984	\$183,715	.0000	ISSUE TYPE: Bond		
				05-2009/2009	\$73,256	
ISSUE TOTAL						\$73,256
Industrial Facility Industrial Revenue	05-14-1984	\$176,285	.0000	ISSUE TYPE: Bond		
				11-2008/2008	\$70,586	
ISSUE TOTAL						\$70,586
Industrial Facility Industrial Revenue	05-24-2000	\$7,000,000	.0000	ISSUE TYPE: Bond		
				05-2020/2020	\$7,000,000	
ISSUE TOTAL						\$7,000,000
Manufacturing Facility Industrial Revenue	09-06-2000	\$3,306,650	.0000	ISSUE TYPE: Bond		
				07-2020/2020	\$3,306,650	
ISSUE TOTAL						\$3,306,650
Utilities Renewable	05-14-2003	\$29,154	1.9800	ISSUE TYPE: Lease		
				01-2005/2006	\$19,621	
ISSUE TOTAL						\$19,621
Building Renewable	12-31-2004	\$575,000	.0000	ISSUE TYPE: Lease		
				01-2015/2015	\$574,926	
ISSUE TOTAL						\$574,926
TOTAL Henderson County						\$136,379,547
TOTAL INDUSTRIAL REVENUE FOR Henderson County						\$341,475,492
City of Corydon						
Sewer Revenue	03-18-1994	\$793,000	5.0000	ISSUE TYPE: Bond		
				01-2005/2033	\$712,000	
ISSUE TOTAL						\$712,000
Sewer Revenue	03-18-1994	\$107,000	5.0000	ISSUE TYPE: Bond		
				01-2005/2033	\$96,100	
ISSUE TOTAL						\$96,100
TOTAL City of Corydon						\$808,100
TOTAL INDUSTRIAL REVENUE FOR City of Corydon						\$0
City of Henderson						
Ky Infrastructure Authority Loan Public Corporation	12-01-1996	\$470,000	3.3000	ISSUE TYPE: Bond		
				12-2004/2006	\$106,691	

GOVERNMENTAL UNIT	DATE	COUNTY	HENDERSON	MATURITY DATES	PAGE	154
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Henderson						
City of Henderson						
ISSUE TOTAL						\$106,691
Sewer & Water Advance Refunding		ISSUE ID: 8950		ISSUE TYPE: Bond		
Revenue	05-01-1994	\$6,800,000	5.6000	11-2004/2006	\$1,125,000	
			5.8000	11-2007/2007	\$420,000	
			5.9000	11-2008/2008	\$445,000	
			6.0000	11-2009/2009	\$470,000	
			6.1000	11-2010/2014	\$2,840,000	
ISSUE TOTAL						\$5,300,000
Residential		ISSUE ID: 11176		ISSUE TYPE: Bond		
Revenue	05-01-1999	\$3,510,000	6.1250	05-2005/2029	\$3,385,000	
ISSUE TOTAL						\$3,385,000
Industrial Facility		ISSUE ID: 10539		ISSUE TYPE: Bond		
Industrial Revenue	12-29-1998	\$3,500,000	.0000	12-2004/2018	\$2,965,000	
ISSUE TOTAL						\$2,965,000
Industrial Facility		ISSUE ID: 10224		ISSUE TYPE: Bond		
Industrial Revenue	10-01-1997	\$3,816,000	.0000	04-2007/2007	\$1,346,000	
ISSUE TOTAL						\$1,346,000
Industrial Facility		ISSUE ID: 9704		ISSUE TYPE: Bond		
Industrial Revenue	04-25-1996	\$2,500,000	.0000	01-2012/2012	\$2,500,000	
ISSUE TOTAL						\$2,500,000
Industrial Facility		ISSUE ID: 9612		ISSUE TYPE: Bond		
Industrial Revenue	06-27-1994	\$5,000,000	.0000	06-2014/2014	\$2,500,000	
ISSUE TOTAL						\$2,500,000
Industrial Facility		ISSUE ID: 9639		ISSUE TYPE: Bond		
Industrial Revenue	09-01-1994	\$3,570,000	8.2500	09-2004/2019	\$3,290,000	
ISSUE TOTAL						\$3,290,000
Refinancing		ISSUE ID: 12790		ISSUE TYPE: Lease		
General Obligation	06-10-2005	\$2,475,000	4.0000	11-2005/2011	\$465,000	
			4.5000	11-2012/2020	\$790,000	
			5.0000	11-2021/2029	\$1,220,000	
ISSUE TOTAL						\$2,475,000
Sewer		ISSUE ID: 10902		ISSUE TYPE: Lease		
Renewable	08-31-1999	\$107,000	5.0100	11-2004/2004	\$11,500	
ISSUE TOTAL						\$11,500
TOTAL City of Henderson						\$11,278,191
TOTAL INDUSTRIAL REVENUE FOR City of Henderson						\$12,601,000
Henderson County Library Taxing District						
Property Acquisition/Improvement		ISSUE ID: 10903		ISSUE TYPE: Lease		
Renewable	08-16-1999	\$400,000	.0000	02-2019/2019	\$326,020	
ISSUE TOTAL						\$326,020
TOTAL Henderson County Library Taxing District						\$326,020
TOTAL INDUSTRIAL REVENUE FOR Henderson County Library Taxing District						\$0
Henderson County Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8559		ISSUE TYPE: Bond		
Public Corporation	12-01-1991	\$365,407	6.9100	06-2005/2011	\$185,167	
ISSUE TOTAL						\$185,167
Ky Infrastructure Authority Loan		ISSUE ID: 8560		ISSUE TYPE: Bond		
Public Corporation	12-01-1991	\$618,381	6.9100	06-2005/2011	\$313,364	
ISSUE TOTAL						\$313,364
Water		ISSUE ID: 8832		ISSUE TYPE: Bond		
Revenue	01-01-1994	\$1,220,000	4.8000	11-2004/2004	\$50,000	
			5.0000	11-2005/2006	\$115,000	
			5.1000	11-2007/2007	\$60,000	
			5.1500	11-2008/2008	\$65,000	
			5.2000	11-2009/2014	\$470,000	
ISSUE TOTAL						\$760,000
Water		ISSUE ID: 8354		ISSUE TYPE: Bond		
Revenue	03-01-1993	\$1,250,000	5.7000	09-2004/2004	\$110,000	
			5.7500	09-2005/2006	\$235,000	
ISSUE TOTAL						\$345,000
Water		ISSUE ID: 10966		ISSUE TYPE: Bond		
Revenue	06-01-2000	\$2,625,000	.0000	09-2013/2013	\$2,610,000	
ISSUE TOTAL						\$2,610,000
Water		ISSUE ID: 10222		ISSUE TYPE: Bond		

		COUNTY	HENDERSON		PAGE	155
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Henderson						
Henderson County Water District						
Revenue	07-01-1997	\$1,800,000				
			4.8000	09-2004/2007	\$70,000	
			5.0000	09-2008/2008	\$45,000	
			5.1000	09-2009/2009	\$45,000	
			5.2000	09-2010/2010	\$50,000	
			5.2500	09-2011/2012	\$110,000	
			5.4000	09-2013/2014	\$120,000	
			5.5000	09-2015/2019	\$755,000	
			5.6000	09-2020/2022	\$570,000	
ISSUE TOTAL						\$1,765,000
Water		ISSUE ID: 12192		ISSUE TYPE: Bond		
Refunding Revenue	08-28-2003	\$955,000	.0000	01-2015/2015	\$890,000	
ISSUE TOTAL						\$890,000
Equipment		ISSUE ID: 11437		ISSUE TYPE: Lease		
Renewable	05-31-2001	\$175,000	.0000	05-2006/2006	\$75,000	
ISSUE TOTAL						\$75,000
TOTAL Henderson County Water District						\$6,943,531
TOTAL INDUSTRIAL REVENUE FOR Henderson County Water District						\$0
Henderson County Public Properties Corporation						
Court Facility Project		ISSUE ID: 10984		ISSUE TYPE: Bond		
Public Corporation	04-15-2000	\$9,975,000	.0000	02-2005/2005	\$9,205,000	
ISSUE TOTAL						\$9,205,000
TOTAL Henderson County Public Properties Corporation						\$9,205,000
TOTAL INDUSTRIAL REVENUE FOR Henderson County Public Properties Corporation						\$0
Henderson County Riverport Authority						
Refinancing		ISSUE ID: 12572		ISSUE TYPE: Lease		
General Obligation	04-24-2003	\$190,000	3.0000	04-2005/2005	\$45,000	
			3.5000	04-2006/2006	\$50,000	
			3.7500	04-2007/2007	\$50,000	
ISSUE TOTAL						\$145,000
TOTAL Henderson County Riverport Authority						\$145,000
TOTAL INDUSTRIAL REVENUE FOR Henderson County Riverport Authority						\$0
Henderson Regional Industrial Development Authority						
Industrial Facility		ISSUE ID: 12344		ISSUE TYPE: Bond		
Revenue	07-02-2003	\$7,305,000	.0000	07-2023/2023	\$7,305,000	
ISSUE TOTAL						\$7,305,000
TOTAL Henderson Regional Industrial Development Authority						\$7,305,000
TOTAL INDUSTRIAL REVENUE FOR Henderson Regional Industrial Development Authority						\$0
HENDERSON						
TOTAL OUTSTANDING EXCLUDING IND. REV.						\$172,390,389
INDUSTRIAL REVENUE TOTAL						\$354,076,492

COUNTY HENRY
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE

156

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Henry						
Henry County						
Ky Infrastructure Authority Loan		ISSUE ID: 8561		ISSUE TYPE: Bond		
Public Corporation	12-01-1992	\$287,984	3.0000	06-2005/2012	\$136,035	
ISSUE TOTAL						\$136,035
Equipment		ISSUE ID: 12491		ISSUE TYPE: Lease		
Renewable	11-24-2004	\$79,011	.0000	07-2005/2005	\$79,011	
ISSUE TOTAL						\$79,011
Refinancing		ISSUE ID: 11318		ISSUE TYPE: Lease		
Renewable	05-07-2001	\$357,000	4.6690	07-2004/2020	\$314,440	
ISSUE TOTAL						\$314,440
TOTAL Henry County						\$529,486
TOTAL INDUSTRIAL REVENUE FOR Henry County						\$0
City of Campbellsburg						
Fire Station Improvements		ISSUE ID: 2941		ISSUE TYPE: Bond		
Public Corporation	06-01-1976	\$49,500	6.0000	06-2005/2006	\$10,000	
ISSUE TOTAL						\$10,000
Water and Sewer		ISSUE ID: 2847		ISSUE TYPE: Bond		
Revenue	03-07-1975	\$149,000	5.0000	01-2005/2014	\$67,000	
ISSUE TOTAL						\$67,000
TOTAL City of Campbellsburg						\$77,000
TOTAL INDUSTRIAL REVENUE FOR City of Campbellsburg						\$0
City of Eminence						
Fire Protection		ISSUE ID: 10478		ISSUE TYPE: Bond		
Public Corporation	08-06-1998	\$91,000	4.7500	01-2005/2013	\$62,000	
ISSUE TOTAL						\$62,000
Water and Sewer		ISSUE ID: 9247		ISSUE TYPE: Bond		
Revenue	02-13-1995	\$400,000	4.5000	04-2005/2033	\$358,000	
ISSUE TOTAL						\$358,000
Water and Sewer		ISSUE ID: 9248		ISSUE TYPE: Bond		
Revenue	02-13-1995	\$100,000	4.5000	04-2005/2033	\$89,800	
ISSUE TOTAL						\$89,800
Water and Sewer		ISSUE ID: 3333		ISSUE TYPE: Bond		
Revenue	11-09-1977	\$600,000	5.0000	04-2005/2016	\$311,000	
ISSUE TOTAL						\$311,000
Office Building		ISSUE ID: 10914		ISSUE TYPE: Lease		
Renewable	10-12-2000	\$140,000	.0000	12-2015/2015	\$125,000	
ISSUE TOTAL						\$125,000
Lease Purchase		ISSUE ID: 9962		ISSUE TYPE: Lease		
Renewable	06-26-1996	\$1,000,000	.0000	07-2011/2011	\$295,000	
ISSUE TOTAL						\$295,000
TOTAL City of Eminence						\$1,240,800
TOTAL INDUSTRIAL REVENUE FOR City of Eminence						\$0
City of Eminence Public Holdings Corporation						
Fire Vehicles		ISSUE ID: 11287		ISSUE TYPE: Bond		
Lease Revenue	12-19-2000	\$115,000	5.0000	06-2005/2015	\$92,000	
ISSUE TOTAL						\$92,000
TOTAL City of Eminence Public Holdings Corporation						\$92,000
TOTAL INDUSTRIAL REVENUE FOR City of Eminence Public Holdings Corporation						\$0
City of New Castle						
Water and Sewer		ISSUE ID: 8156		ISSUE TYPE: Bond		
Revenue	05-22-1984	\$230,000	5.0000	07-2004/2023	\$171,000	
ISSUE TOTAL						\$171,000
Water and Sewer		ISSUE ID: 12099		ISSUE TYPE: Bond		
Revenue	05-13-2003	\$300,000	4.5000	07-2005/2042	\$300,000	
ISSUE TOTAL						\$300,000
Water and Sewer		ISSUE ID: 5899		ISSUE TYPE: Bond		
Revenue	04-04-1986	\$568,000	5.0000	07-2004/2025	\$444,000	
ISSUE TOTAL						\$444,000
TOTAL City of New Castle						\$915,000
TOTAL INDUSTRIAL REVENUE FOR City of New Castle						\$0

		COUNTY	HENRY			PAGE	157
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL	
Henry							
City of Pleasureville							
Ky Infrastructure Authority Loan		ISSUE ID: 10821		ISSUE TYPE: Bond			
Public Corporation	12-01-1996	\$785,200	1.2000	12-2004/2016	\$493,828		
ISSUE TOTAL						\$493,828	
City Hall							
Public Corporation	02-24-1998	\$235,000	5.2500	01-2005/2018	\$128,000		
			5.2000	01-2019/2023	\$75,000		
ISSUE TOTAL						\$203,000	
Sewer							
Revenue	10-16-1995	\$674,000	4.5000	01-2005/2034	\$621,500		
ISSUE TOTAL						\$621,500	
Fire Vehicles							
Renewable	08-15-1998	\$135,505	5.3800	08-2004/2008	\$76,613		
ISSUE TOTAL						\$76,613	
TOTAL City of Pleasureville							\$1,394,941
TOTAL INDUSTRIAL REVENUE FOR City of Pleasureville							\$0
Henry County Extension Taxing District							
Office Building		ISSUE ID: 11807		ISSUE TYPE: Lease			
Renewable	06-04-2002	\$500,000	.0000	06-2022/2022	\$463,306		
ISSUE TOTAL						\$463,306	
TOTAL Henry County Extension Taxing District							\$463,306
TOTAL INDUSTRIAL REVENUE FOR Henry County Extension Taxing District							\$0
Henry County Public Health Taxing District							
Improvement Project		ISSUE ID: 11665		ISSUE TYPE: Lease			
General Obligation	12-12-2001	\$65,000	4.5000	10-2004/2006	\$45,000		
ISSUE TOTAL						\$45,000	
TOTAL Henry County Public Health Taxing District							\$45,000
TOTAL INDUSTRIAL REVENUE FOR Henry County Public Health Taxing District							\$0
Henry County Water District #2							
Water		ISSUE ID: 9926		ISSUE TYPE: Bond			
Revenue	04-29-1997	\$3,000,000	5.5000	01-2005/2036	\$2,846,000		
ISSUE TOTAL						\$2,846,000	
Water							
Revenue	10-01-1998	\$8,245,000	4.6500	01-2005/2018	\$3,385,000		
			4.7500	01-2019/2028	\$3,925,000		
ISSUE TOTAL						\$7,310,000	
Water							
Revenue	09-25-2002	\$900,000	.0000	01-2018/2018	\$854,000		
ISSUE TOTAL						\$854,000	
Water							
Revenue	06-04-1975	\$239,000	5.0000	01-2005/2014	\$175,000		
ISSUE TOTAL						\$175,000	
Water							
Revenue	11-20-1967	\$1,850,000	4.0000	12-2004/2007	\$355,000		
ISSUE TOTAL						\$355,000	
Refinancing							
Refunding Revenue	03-25-2003	\$2,978,000	4.0600	01-2005/2017	\$931,000		
			4.1850	01-2018/2018	\$93,000		
			4.3100	01-2019/2019	\$97,000		
			4.4350	01-2020/2021	\$210,000		
			4.6850	01-2022/2024	\$352,000		
			4.8100	01-2025/2033	\$1,241,000		
ISSUE TOTAL						\$2,924,000	
TOTAL Henry County Water District #2							\$14,464,000
TOTAL INDUSTRIAL REVENUE FOR Henry County Water District #2							\$0
HENRY							
TOTAL OUTSTANDING EXCLUDING IND. REV.							\$19,221,533
INDUSTRIAL REVENUE TOTAL							\$0

COUNTY HICKMAN
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 158

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Hickman						
Hickman County						
Detention Facility		ISSUE ID: 10759		ISSUE TYPE: Bond		
General Obligation	04-01-1999	\$2,820,000	4.6000	10-2004/2019	\$1,690,000	
			5.0000	10-2020/2024	\$855,000	
ISSUE TOTAL						\$2,545,000
Courthouse Annex		ISSUE ID: 11059		ISSUE TYPE: Bond		
Revenue	07-01-1999	\$1,640,000	.0000	03-2012/2012	\$1,475,000	
ISSUE TOTAL						\$1,475,000
Road Equipment		ISSUE ID: 12774		ISSUE TYPE: Lease		
Renewable	04-29-2005	\$97,002	3.5600	07-2005/2015	\$97,002	
ISSUE TOTAL						\$97,002
Courthouse Improvement/Renovation		ISSUE ID: 2863		ISSUE TYPE: Lease		
Renewable	04-01-1998	\$50,000	5.7500	04-2005/2013	\$34,842	
ISSUE TOTAL						\$34,842
TOTAL Hickman County						\$4,151,844
TOTAL INDUSTRIAL REVENUE FOR Hickman County						\$0
City of Clinton						
Water and Sewer		ISSUE ID: 11785		ISSUE TYPE: Lease		
General Obligation	05-28-2002	\$525,000	4.2500	04-2005/2005	\$50,000	
			4.5000	04-2006/2007	\$100,000	
			4.6000	04-2008/2008	\$55,000	
			4.7000	04-2009/2009	\$55,000	
			4.8000	04-2010/2010	\$60,000	
			4.9000	04-2011/2012	\$125,000	
ISSUE TOTAL						\$445,000
Police/Sheriff Vehicles		ISSUE ID: 12281		ISSUE TYPE: Lease		
General Obligation	11-12-2003	\$20,000	2.5000	05-2005/2005	\$5,000	
			2.7500	05-2006/2006	\$4,000	
			3.0000	11-2007/2007	\$5,000	
			3.3000	05-2008/2008	\$5,000	
			3.8000	05-2009/2009	\$1,000	
ISSUE TOTAL						\$20,000
TOTAL City of Clinton						\$465,000
TOTAL INDUSTRIAL REVENUE FOR City of Clinton						\$0
City of Columbus						
Water		ISSUE ID: 5145		ISSUE TYPE: Bond		
Revenue	08-09-1983	\$189,000	5.0000	01-2005/2023	\$136,000	
ISSUE TOTAL						\$136,000
TOTAL City of Columbus						\$136,000
TOTAL INDUSTRIAL REVENUE FOR City of Columbus						\$0
HICKMAN	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$4,752,844
	INDUSTRIAL REVENUE TOTAL					\$0

COUNTY HOPKINS
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 159

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Hopkins						
Hopkins County						
Detention Facility		ISSUE ID: 10952		ISSUE TYPE: Bond		
General Obligation	12-15-2000	\$11,320,000	.0000	02-2020/2020	\$10,175,000	
*ISSUE FOOTNOTES						
Capitalized interest of \$959,787.28 for the following dates: August 1, 2000 and February 1, 2001						
ISSUE TOTAL						\$10,175,000
Refinancing		ISSUE ID: 12804		ISSUE TYPE: Bond		
General Obligation	06-28-2005	\$10,930,000	3.0000	02-2006/2009	\$2,510,000	
			3.1250	02-2010/2010	\$645,000	
			3.2500	02-2011/2011	\$665,000	
			3.3750	02-2012/2012	\$685,000	
			3.5000	02-2013/2013	\$705,000	
			3.6250	02-2014/2015	\$1,490,000	
			4.0000	02-2016/2020	\$4,230,000	
ISSUE TOTAL						\$10,930,000
Hospital		ISSUE ID: 8108		ISSUE TYPE: Bond		
Revenue	04-15-1991	\$33,295,000	6.6250	11-2004/2011	\$18,215,000	
ISSUE TOTAL						\$18,215,000
Computer Hardware and Software		ISSUE ID: 10908		ISSUE TYPE: Lease		
General Obligation	08-04-2000	\$152,000	6.0000	07-2004/2005	\$39,614	
ISSUE TOTAL						\$39,614
TOTAL Hopkins County						\$39,359,614
TOTAL INDUSTRIAL REVENUE FOR Hopkins County						\$0
City of Dawson Springs						
Ky Infrastructure Authority Loan		ISSUE ID: 10822		ISSUE TYPE: Bond		
Public Corporation	06-01-1998	\$816,170	.6000	12-2004/2017	\$561,564	
ISSUE TOTAL						\$561,564
Water and Sewer		ISSUE ID: 10206		ISSUE TYPE: Bond		
Revenue	09-01-1997	\$1,115,000	5.1000	09-2004/2013	\$860,000	
ISSUE TOTAL						\$860,000
Water and Sewer		ISSUE ID: 3611		ISSUE TYPE: Bond		
Revenue	08-05-1980	\$2,145,000	5.0000	09-2004/2018	\$1,333,000	
ISSUE TOTAL						\$1,333,000
Water and Sewer		ISSUE ID: 11856		ISSUE TYPE: Bond		
Refunding Revenue	07-01-2002	\$1,190,000	.0000	06-2029/2029	\$1,165,000	
ISSUE TOTAL						\$1,165,000
TOTAL City of Dawson Springs						\$3,919,564
TOTAL INDUSTRIAL REVENUE FOR City of Dawson Springs						\$0
City of Earlington						
Water and Sewer		ISSUE ID: 3327		ISSUE TYPE: Bond		
Revenue	07-31-1978	\$330,000	5.0000	07-2004/2017	\$196,000	
ISSUE TOTAL						\$196,000
Water and Sewer		ISSUE ID: 9161		ISSUE TYPE: Bond		
Revenue	11-17-1994	\$162,000	4.5000	07-2004/2034	\$149,800	
ISSUE TOTAL						\$149,800
Water and Sewer		ISSUE ID: 11667		ISSUE TYPE: Bond		
Revenue	03-07-2002	\$672,200	4.5000	07-2004/2040	\$665,000	
ISSUE TOTAL						\$665,000
Fire Vehicles		ISSUE ID: 11747		ISSUE TYPE: Lease		
General Obligation	04-18-2002	\$75,000	4.9000	04-2005/2008	\$25,000	
			5.1000	04-2009/2012	\$40,000	
ISSUE TOTAL						\$65,000
TOTAL City of Earlington						\$1,075,800
TOTAL INDUSTRIAL REVENUE FOR City of Earlington						\$0
City of Hanson						
Water		ISSUE ID: 2775		ISSUE TYPE: Bond		
Revenue	03-24-1973	\$126,000	5.0000	01-2005/2013	\$54,000	
ISSUE TOTAL						\$54,000
Refinancing		ISSUE ID: 12788		ISSUE TYPE: Lease		
General Obligation	06-10-2005	\$430,000	4.5000	06-2006/2015	\$155,000	
			5.3000	06-2016/2021	\$140,000	
			5.3500	06-2022/2026	\$135,000	

		COUNTY	HOPKINS	PAGE		160
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Hopkins						
City of Hanson						
ISSUE TOTAL						\$430,000
TOTAL City of Hanson						\$484,000
TOTAL INDUSTRIAL REVENUE FOR City of Hanson						\$0
City of Madisonville						
Water and Sewer Refunding	12-01-2003	ISSUE ID: 12298 \$3,265,000	2.0000 2.1000 2.3500 2.6500	ISSUE TYPE: Bond 09-2004/2006 09-2007/2007 09-2008/2008 09-2009/2009	\$905,000 \$765,000 \$760,000 \$800,000	
ISSUE TOTAL						\$3,230,000
Water and Sewer Revenue	11-01-2003	ISSUE ID: 12277 \$15,460,000	.0000	ISSUE TYPE: Bond 09-2033/2033	\$15,460,000	
ISSUE TOTAL						\$15,460,000
Water and Sewer Revenue	12-28-1977	ISSUE ID: 3347 \$2,010,000	5.0000	ISSUE TYPE: Bond 09-2004/2006	\$361,000	
ISSUE TOTAL						\$361,000
Water and Sewer Revenue	12-01-1977	ISSUE ID: 3148 \$3,680,000	5.9000 5.7500	ISSUE TYPE: Bond 09-2004/2004 09-2005/2006	\$280,000 \$620,000	
ISSUE TOTAL						\$900,000
Water and Sewer Revenue	12-01-1993	ISSUE ID: 8856 \$4,910,000	4.4500 4.6000 4.7500 4.8000	ISSUE TYPE: Bond 09-2004/2004 09-2005/2005 09-2006/2006 09-2007/2009	\$250,000 \$255,000 \$265,000 \$2,305,000	
ISSUE TOTAL						\$3,075,000
Water and Sewer Revenue	08-28-1990	ISSUE ID: 6838 \$5,950,000	7.3000 7.5000	ISSUE TYPE: Bond 09-2004/2004 09-2005/2010	\$350,000 \$2,800,000	
ISSUE TOTAL						\$3,150,000
Water and Sewer Revenue	04-18-1997	ISSUE ID: 9947 \$6,200,000	5.2500 5.3000 5.3750	ISSUE TYPE: Bond 09-2004/2005 09-2006/2015 09-2017/2017	\$505,000 \$3,505,000 \$955,000	
ISSUE TOTAL						\$4,965,000
Refinancing Refunding Revenue	07-15-2004	ISSUE ID: 12409 \$2,850,000	2.1250 2.2500 2.6000 2.8000 3.0000	ISSUE TYPE: Bond 09-2005/2005 09-2006/2007 09-2008/2008 09-2009/2009 09-2010/2010	\$440,000 \$915,000 \$500,000 \$495,000 \$500,000	
ISSUE TOTAL						\$2,850,000
Industrial Facility Industrial Revenue	05-18-2000	ISSUE ID: 11100 \$3,875,000	.0000	ISSUE TYPE: Bond 05-2015/2015	\$3,875,000	
ISSUE TOTAL						\$3,875,000
Manufacturing Facility Industrial Revenue	07-01-2004	ISSUE ID: 12750 \$40,000,000	.0000	ISSUE TYPE: Bond 07-2024/2024	\$40,000,000	
ISSUE TOTAL						\$40,000,000
Manufacturing Facility Industrial Revenue	07-01-2004	ISSUE ID: 12770 \$50,000,000	4.5000	ISSUE TYPE: Bond 07-2024/2024	\$50,000,000	
ISSUE TOTAL						\$50,000,000
Property Acquisition/Improvement Renewable	03-10-1999	ISSUE ID: 10698 \$195,000	4.9600	ISSUE TYPE: Lease 11-2004/2009	\$106,200	
ISSUE TOTAL						\$106,200
Lease Purchase Renewable	04-21-1994	ISSUE ID: 8889 \$5,945,000	5.2000 5.3000 5.8750	ISSUE TYPE: Lease 09-2004/2004 09-2005/2005 09-2006/2010	\$380,000 \$400,000 \$2,440,000	
ISSUE TOTAL						\$3,220,000
Building Renewable	01-19-2005	ISSUE ID: 12669 \$2,000,000	2.9450	ISSUE TYPE: Lease 02-2005/2012	\$2,000,000	
ISSUE TOTAL						\$2,000,000
TOTAL City of Madisonville						\$39,317,200
TOTAL INDUSTRIAL REVENUE FOR City of Madisonville						\$93,875,000

		COUNTY	HOPKINS	PAGE		161
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Hopkins						
City of Mortons Gap						
Water		ISSUE ID: 3614		ISSUE TYPE: Bond		
Revenue	05-16-1980	\$266,000	5.0000	01-2005/2020	\$171,000	
ISSUE TOTAL						\$171,000
Water and Sewer		ISSUE ID: 11789		ISSUE TYPE: Bond		
Revenue	07-02-2002	\$138,000	4.5000	01-2005/2042	\$138,000	
ISSUE TOTAL						\$138,000
Water and Sewer		ISSUE ID: 10082		ISSUE TYPE: Bond		
Revenue	09-10-1996	\$1,000,000	4.5000	01-2005/2035	\$924,000	
ISSUE TOTAL						\$924,000
TOTAL City of Mortons Gap						\$1,233,000
TOTAL INDUSTRIAL REVENUE FOR City of Mortons Gap						\$0
City of Nortonville						
Water and Sewer		ISSUE ID: 9564		ISSUE TYPE: Bond		
Revenue	02-29-1996	\$427,000	4.5000	01-2005/2035	\$391,000	
ISSUE TOTAL						\$391,000
Water		ISSUE ID: 2989		ISSUE TYPE: Bond		
Revenue	01-16-1976	\$230,000	5.0000	01-2005/2015	\$115,000	
ISSUE TOTAL						\$115,000
Water and Sewer		ISSUE ID: 4950		ISSUE TYPE: Bond		
Revenue	11-04-1981	\$1,058,000	5.0000	01-2005/2020	\$684,000	
ISSUE TOTAL						\$684,000
Sewer		ISSUE ID: 10669		ISSUE TYPE: Lease		
Renewable	02-24-1999	\$78,000	4.9600	11-2004/2009	\$42,900	
ISSUE TOTAL						\$42,900
TOTAL City of Nortonville						\$1,232,900
TOTAL INDUSTRIAL REVENUE FOR City of Nortonville						\$0
City of White Plains						
Public Project		ISSUE ID: 12401		ISSUE TYPE: Bond		
Revenue	08-06-2004	\$66,000	1.8000	01-2005/2005	\$7,000	
			2.2500	01-2006/2006	\$7,000	
			2.6000	01-2007/2007	\$7,000	
			3.0000	01-2008/2008	\$7,000	
			3.2500	01-2009/2009	\$7,000	
			3.6000	01-2010/2010	\$7,000	
			3.8500	01-2011/2011	\$8,000	
			4.0000	01-2012/2012	\$8,000	
			4.4000	01-2013/2013	\$8,000	
ISSUE TOTAL						\$66,000
Gas		ISSUE ID: 11047		ISSUE TYPE: Bond		
Revenue	08-13-1999	\$467,000	4.7500	01-2020/2038	\$448,000	
ISSUE TOTAL						\$448,000
Fire Equipment		ISSUE ID: 10907		ISSUE TYPE: Lease		
Renewable	05-24-2000	\$161,662	6.2800	06-2005/2010	\$108,504	
ISSUE TOTAL						\$108,504
TOTAL City of White Plains						\$622,504
TOTAL INDUSTRIAL REVENUE FOR City of White Plains						\$0
Nebo Water District						
Water		ISSUE ID: 9676		ISSUE TYPE: Bond		
Revenue	07-31-1992	\$350,000	6.7500	01-2005/2031	\$318,500	
ISSUE TOTAL						\$318,500
Water		ISSUE ID: 3495		ISSUE TYPE: Bond		
Revenue	12-20-1979	\$845,000	5.0000	01-2005/2019	\$508,000	
ISSUE TOTAL						\$508,000
Water		ISSUE ID: 11498		ISSUE TYPE: Bond		
Revenue	06-27-2001	\$343,000	.0000	01-2025/2025	\$321,000	
ISSUE TOTAL						\$321,000
Water		ISSUE ID: 8493		ISSUE TYPE: Bond		
Revenue	12-08-1992	\$200,000	6.1250	01-2005/2032	\$184,100	
ISSUE TOTAL						\$184,100
TOTAL Nebo Water District						\$1,331,600
TOTAL INDUSTRIAL REVENUE FOR Nebo Water District						\$0
North Hopkins County Water District						
Water		ISSUE ID: 11673		ISSUE TYPE: Bond		

		COUNTY	HOPKINS		PAGE	162
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Hopkins						
North Hopkins County Water District						
Special Assesment	12-19-2001	\$183,000				
			4.1500	12-2004/2006	\$49,000	
			4.9000	12-2007/2011	\$97,000	
			5.1500	12-2012/2012	\$22,000	
ISSUE TOTAL						\$168,000
Multiple Purposes		ISSUE ID: 11658		ISSUE TYPE: Bond		
Revenue	12-19-2001	\$183,000	4.1500	01-2005/2006	\$33,000	
			4.9000	01-2007/2007	\$18,000	
			4.1800	01-2008/2008	\$19,000	
			4.9000	01-2009/2011	\$60,000	
			5.1500	01-2012/2012	\$22,000	
ISSUE TOTAL						\$152,000
Water		ISSUE ID: 10345		ISSUE TYPE: Bond		
Revenue	03-01-1998	\$2,090,000	4.6500	01-2006/2006	\$115,000	
			4.8000	01-2008/2008	\$125,000	
			4.9000	01-2010/2010	\$145,000	
			5.0000	01-2011/2011	\$75,000	
			5.1000	01-2013/2015	\$350,000	
			5.2000	01-2017/2017	\$205,000	
			5.2500	01-2019/2019	\$235,000	
			5.3000	01-2023/2023	\$555,000	
ISSUE TOTAL						\$1,805,000
TOTAL North Hopkins County Water District						\$2,125,000
TOTAL INDUSTRIAL REVENUE FOR North Hopkins County Water District						\$0
South Hopkins Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8630		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	\$858,102	5.2500	07-2004/2004	\$48,457	
			5.3750	07-2005/2005	\$49,561	
			5.4000	07-2006/2006	\$51,213	
			5.5000	07-2007/2007	\$69,249	
			5.6250	07-2008/2008	\$30,503	
			5.7500	07-2009/2013	\$215,956	
ISSUE TOTAL						\$464,939
Water		ISSUE ID: 51		ISSUE TYPE: Bond		
Revenue	06-03-1968	\$587,500	4.0000	01-2005/2007	\$60,500	
ISSUE TOTAL						\$60,500
Water		ISSUE ID: 4938		ISSUE TYPE: Bond		
Revenue	11-04-1981	\$787,000	5.0000	01-2005/2021	\$528,000	
ISSUE TOTAL						\$528,000
Water		ISSUE ID: 9565		ISSUE TYPE: Bond		
Revenue	02-29-1996	\$670,000	4.5000	01-2005/2035	\$619,000	
ISSUE TOTAL						\$619,000
Water		ISSUE ID: 9566		ISSUE TYPE: Bond		
Revenue	02-29-1996	\$100,000	4.5000	01-2005/2035	\$91,800	
ISSUE TOTAL						\$91,800
TOTAL South Hopkins Water District						\$1,764,239
TOTAL INDUSTRIAL REVENUE FOR South Hopkins Water District						\$0
HOPKINS	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$92,465,420
	INDUSTRIAL REVENUE TOTAL					\$93,875,000

COUNTY JACKSON
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE

163

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jackson						
Jackson County						
Public Project		ISSUE ID: 10138		ISSUE TYPE: Bond		
Revenue	08-02-1996	\$4,900,000	.0000	06-2005/2009	\$4,900,000	
ISSUE TOTAL						\$4,900,000
Industrial Facility		ISSUE ID: 6962		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1990	\$1,910,000	9.0000	12-2004/2005	\$420,000	
ISSUE TOTAL						\$420,000
TOTAL Jackson County						\$4,900,000
TOTAL INDUSTRIAL REVENUE FOR Jackson County						\$420,000
City of McKee						
Ky Infrastructure Authority Loan		ISSUE ID: 8579		ISSUE TYPE: Bond		
Public Corporation	12-01-1991	\$208,325	6.9100	06-2005/2011	\$105,566	
ISSUE TOTAL						\$105,566
Water and Sewer		ISSUE ID: 8148		ISSUE TYPE: Bond		
Revenue	11-22-1991	\$150,000	5.0000	05-2005/2031	\$130,200	
ISSUE TOTAL						\$130,200
Water and Sewer		ISSUE ID: 8149		ISSUE TYPE: Bond		
Revenue	11-22-1991	\$19,000	5.0000	05-2005/2031	\$16,400	
ISSUE TOTAL						\$16,400
Water and Sewer		ISSUE ID: 12306		ISSUE TYPE: Bond		
Revenue	02-25-2004	\$365,000	4.5000	05-2007/2044	\$365,000	
ISSUE TOTAL						\$365,000
Water and Sewer		ISSUE ID: 6507		ISSUE TYPE: Bond		
Revenue	12-05-1986	\$137,000	5.0000	05-2005/2026	\$106,800	
ISSUE TOTAL						\$106,800
Water and Sewer		ISSUE ID: 10067		ISSUE TYPE: Bond		
Revenue	08-07-1996	\$127,000	5.2500	05-2005/2035	\$117,900	
ISSUE TOTAL						\$117,900
TOTAL City of McKee						\$841,866
TOTAL INDUSTRIAL REVENUE FOR City of McKee						\$0
JACKSON	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$5,741,866
	INDUSTRIAL REVENUE TOTAL					\$420,000

COUNTY JEFFERSON
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 164

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Jefferson County						
Airport						
		ISSUE ID: 10544		ISSUE TYPE: Bond		
General Obligation	12-01-1998	\$28,650,000	4.0000	12-2004/2007	\$4,880,000	
			4.1000	12-2008/2008	\$1,345,000	
			4.2000	12-2009/2009	\$1,400,000	
			4.3000	12-2010/2010	\$1,465,000	
			4.5000	12-2011/2012	\$3,120,000	
			4.6000	12-2013/2013	\$1,665,000	
			4.7000	12-2014/2014	\$1,745,000	
			4.7500	12-2015/2015	\$1,825,000	
			4.8000	12-2016/2016	\$1,915,000	
			4.9000	12-2017/2018	\$4,110,000	
ISSUE TOTAL						\$23,470,000
Refinancing						
		ISSUE ID: 11904		ISSUE TYPE: Bond		
General Obligation	01-15-2001	\$36,900,000	.0000	08-2011/2011	\$28,640,000	
ISSUE TOTAL						\$28,640,000
Refinancing						
		ISSUE ID: 11951		ISSUE TYPE: Bond		
General Obligation	07-01-2002	\$33,755,000	.0000	04-2020/2020	\$30,015,000	
ISSUE TOTAL						\$30,015,000
Refinancing						
		ISSUE ID: 11905		ISSUE TYPE: Bond		
General Obligation	01-15-2001	\$2,885,000	.0000	08-2010/2010	\$2,175,000	
ISSUE TOTAL						\$2,175,000
Refinancing						
		ISSUE ID: 11952		ISSUE TYPE: Bond		
General Obligation	11-01-2002	\$16,450,000	2.7500	08-2004/2006	\$13,180,000	
			3.0000	08-2007/2007	\$3,270,000	
ISSUE TOTAL						\$16,450,000
Refinancing						
		ISSUE ID: 11098		ISSUE TYPE: Bond		
General Obligation	02-01-2000	\$2,595,000	.0000	05-2016/2016	\$2,100,000	
ISSUE TOTAL						\$2,100,000
Public Project						
		ISSUE ID: 11169		ISSUE TYPE: Bond		
General Obligation	11-01-1999	\$8,800,000	.0000	04-2020/2020	\$7,660,000	
ISSUE TOTAL						\$7,660,000
Public Project						
		ISSUE ID: 11170		ISSUE TYPE: Bond		
General Obligation	11-01-1999	\$6,790,000	.0000	04-2020/2020	\$4,930,000	
ISSUE TOTAL						\$4,930,000
Public Project						
		ISSUE ID: 11171		ISSUE TYPE: Bond		
General Obligation	11-01-1999	\$15,265,000	.0000	05-2016/2016	\$12,200,000	
ISSUE TOTAL						\$12,200,000
Refinancing						
		ISSUE ID: 11099		ISSUE TYPE: Bond		
General Obligation	02-01-2000	\$50,095,767	.0000	08-2014/2014	\$35,741,232	
ISSUE TOTAL						\$35,741,232
Improvement Project						
		ISSUE ID: 10989		ISSUE TYPE: Bond		
General Obligation	11-01-0199	\$8,800,000	.0000	04-2020/2020	\$7,660,000	
ISSUE TOTAL						\$7,660,000
Refinancing						
		ISSUE ID: 10991		ISSUE TYPE: Bond		
General Obligation	11-01-1999	\$15,265,000	.0000	05-2006/2006	\$12,200,000	
ISSUE TOTAL						\$12,200,000
Improvement Project						
		ISSUE ID: 10990		ISSUE TYPE: Bond		
General Obligation	11-01-1999	\$6,790,000	.0000	04-2019/2019	\$4,930,000	
ISSUE TOTAL						\$4,930,000
Public Project						
		ISSUE ID: 8482		ISSUE TYPE: Bond		
Public Corporation	01-01-1993	\$41,764,083	5.7500	08-2004/2004	\$3,995,000	
			5.9000	08-2005/2005	\$4,170,000	
			6.0000	08-2006/2006	\$4,470,000	
			6.1000	08-2007/2007	\$3,849,118	
			6.7500	08-2008/2008	\$1,592,292	
			6.8000	08-2009/2009	\$1,502,011	
			6.8500	08-2010/2010	\$1,416,446	
			6.9000	08-2011/2012	\$4,199,516	
			6.9500	08-2013/2014	\$3,249,356	
			7.0000	08-2015/2017	\$4,180,344	
ISSUE TOTAL						\$32,624,083
Public Project						
		ISSUE ID: 5976		ISSUE TYPE: Bond		
Public Corporation	07-01-1986	\$10,925,000	7.6250	01-2008/2008	\$3,090,000	
			7.7500	01-2016/2016	\$5,435,000	

GOVERNMENTAL UNIT	DATE	COUNTY	JEFFERSON	MATURITY DATES	PAGE	165
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Jefferson County						
ISSUE TOTAL						\$8,525,000
Capital Projects		ISSUE ID: 5813		ISSUE TYPE: Bond		
Public Corporation	12-01-1985	\$44,959,886	9.5000	08-2004/2004	\$285,887	
			9.6000	08-2005/2005	\$254,911	
			9.7500	08-2006/2010	\$3,902,650	
			9.3750	08-2011/2014	\$11,790,000	
ISSUE TOTAL						\$16,233,448
Capital Projects		ISSUE ID: 10156		ISSUE TYPE: Bond		
Public Corporation	06-01-1997	\$66,000,000	5.2000	06-2005/2012	\$12,400,000	
			5.2500	06-2013/2015	\$6,115,000	
			5.3750	06-2016/2022	\$18,575,000	
			5.5000	06-2023/2028	\$22,405,000	
ISSUE TOTAL						\$59,495,000
Capital Projects		ISSUE ID: 9655		ISSUE TYPE: Bond		
Public Corporation	04-01-1996	\$26,450,000	5.5000	04-2005/2012	\$11,185,000	
			5.6000	04-2013/2016	\$7,665,000	
ISSUE TOTAL						\$18,850,000
Capital Projects		ISSUE ID: 9346		ISSUE TYPE: Bond		
Public Corporation	04-01-1995	\$5,190,000	5.1000	04-2005/2005	\$240,000	
			5.2000	04-2006/2006	\$250,000	
			5.3000	04-2007/2007	\$265,000	
			5.4000	04-2008/2008	\$280,000	
			5.5000	04-2009/2015	\$2,430,000	
ISSUE TOTAL						\$3,465,000
Capital Projects		ISSUE ID: 8009		ISSUE TYPE: Bond		
Public Corporation	08-22-1989	\$39,254,005	6.8949	08-2011/2011	\$39,254,005	
ISSUE TOTAL						\$39,254,005
Capital Projects		ISSUE ID: 6765		ISSUE TYPE: Bond		
Public Corporation	10-19-1989	\$10,724,339	7.8750	08-2011/2019	\$10,724,339	
ISSUE TOTAL						\$10,724,339
Capital Projects		ISSUE ID: 6438		ISSUE TYPE: Bond		
Public Corporation	09-01-1988	\$25,000,000	.0000	09-2018/2018	\$25,000,000	
ISSUE TOTAL						\$25,000,000
Economic Development		ISSUE ID: 10987		ISSUE TYPE: Bond		
Refunding	12-01-1999	\$2,550,000	.0000	12-2016/2016	\$2,255,000	
ISSUE TOTAL						\$2,255,000
Pollution Control		ISSUE ID: 3427		ISSUE TYPE: Bond		
Revenue	10-01-1979	\$60,000,000	6.6000	10-2004/2004	\$20,000,000	
			6.7000	10-2009/2009	\$40,000,000	
ISSUE TOTAL						\$60,000,000
Medical/Civic Center		ISSUE ID: 3140		ISSUE TYPE: Bond		
Revenue	11-01-1977	\$1,785,000	6.0000	05-2005/2007	\$375,000	
ISSUE TOTAL						\$375,000
Pollution Control		ISSUE ID: 10979		ISSUE TYPE: Bond		
Revenue	05-19-2000	\$25,000,000	.0000	05-2027/2027	\$25,000,000	
ISSUE TOTAL						\$25,000,000
College Project		ISSUE ID: 10975		ISSUE TYPE: Bond		
Revenue	11-09-1999	\$21,330,000	.0000	09-2029/2029	\$21,110,000	
ISSUE TOTAL						\$21,110,000
Medical/Civic Center		ISSUE ID: 1835		ISSUE TYPE: Bond		
Revenue	05-01-1968	\$5,100,000	5.7500	05-2005/2008	\$1,190,000	
ISSUE TOTAL						\$1,190,000
Pollution Abatement		ISSUE ID: 3080		ISSUE TYPE: Bond		
Revenue	09-01-1976	\$36,000,000	6.1250	09-2004/2006	\$30,800,000	
ISSUE TOTAL						\$30,800,000
Pollution Abatement		ISSUE ID: 3131		ISSUE TYPE: Bond		
Revenue	02-01-1978	\$2,900,000	6.2000	08-2008/2008	\$2,900,000	
ISSUE TOTAL						\$2,900,000
Pollution Abatement		ISSUE ID: 3203		ISSUE TYPE: Bond		
Revenue	06-01-1978	\$42,000,000	6.3750	06-2005/2008	\$28,000,000	
ISSUE TOTAL						\$28,000,000
Pollution Abatement		ISSUE ID: 3176		ISSUE TYPE: Bond		
Revenue	02-01-1978	\$1,000,000	6.3500	02-2008/2008	\$1,000,000	
ISSUE TOTAL						\$1,000,000
Pollution Control		ISSUE ID: 8835		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	COUNTY	JEFFERSON	MATURITY DATES	PAGE	166
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Jefferson County Revenue	10-15-1993	\$26,000,000				
			5.4500	10-2020/2020	\$26,000,000	
ISSUE TOTAL						\$26,000,000
Hospital Revenue	06-01-1992	ISSUE ID: 8286 \$70,000,000	6.3750	ISSUE TYPE: Bond 05-2005/2008	\$7,655,000	
			6.5000	05-2009/2015	\$18,975,000	
			6.5500	05-2016/2022	\$29,575,000	
ISSUE TOTAL						\$56,205,000
Pollution Control Revenue	09-17-1992	ISSUE ID: 8443 \$31,000,000	.0000	ISSUE TYPE: Bond 09-2004/2017	\$31,000,000	
ISSUE TOTAL						\$31,000,000
Health Department/Center Revenue	10-28-1992	ISSUE ID: 8477 \$4,500,000	6.1500	ISSUE TYPE: Bond 10-2004/2004	\$500,000	
ISSUE TOTAL						\$500,000
Pollution Control Revenue	08-31-1993	ISSUE ID: 8836 \$35,200,000	.0000	ISSUE TYPE: Bond 08-2004/2013	\$35,200,000	
ISSUE TOTAL						\$35,200,000
Nursing Home Revenue	01-15-1994	ISSUE ID: 8783 \$14,285,000	5.5000	ISSUE TYPE: Bond 11-2004/2004	\$460,000	
			6.0000	11-2005/2009	\$2,740,000	
			6.1250	11-2010/2018	\$7,520,000	
ISSUE TOTAL						\$10,720,000
Pollution Control Revenue	08-31-1993	ISSUE ID: 8837 \$102,000,000	.0000	ISSUE TYPE: Bond 08-2004/2019	\$102,000,000	
ISSUE TOTAL						\$102,000,000
Residential Revenue	10-01-1999	ISSUE ID: 11178 \$20,000,000	.0000	ISSUE TYPE: Bond 10-2019/2019	\$20,000,000	
ISSUE TOTAL						\$20,000,000
Solid Waste Revenue	09-11-2001	ISSUE ID: 11561 \$10,104,000	.0000	ISSUE TYPE: Bond 09-2027/2027	\$10,104,000	
ISSUE TOTAL						\$10,104,000
Housing Facilities Revenue	05-23-2002	ISSUE ID: 11769 \$11,500,000	.0000	ISSUE TYPE: Bond 10-2035/2035	\$11,500,000	
ISSUE TOTAL						\$11,500,000
Health Care Facility Revenue	12-15-2000	ISSUE ID: 11296 \$12,565,000	.0000	ISSUE TYPE: Bond 12-2025/2025	\$12,565,000	
ISSUE TOTAL						\$12,565,000
Student Housing/Center Revenue	06-01-2001	ISSUE ID: 11468 \$24,080,000	.0000	ISSUE TYPE: Bond 09-2029/2029	\$23,930,000	
ISSUE TOTAL						\$23,930,000
Residential Revenue	10-01-1985	ISSUE ID: 5875 \$4,330,000	10.3750	ISSUE TYPE: Bond 10-2006/2015	\$4,330,000	
ISSUE TOTAL						\$4,330,000
Multi-Family Housing Revenue	12-30-1985	ISSUE ID: 5918 \$9,500,000	8.2500	ISSUE TYPE: Bond 01-2025/2025	\$9,500,000	
ISSUE TOTAL						\$9,500,000
Multi-Family Housing Revenue	12-26-1985	ISSUE ID: 5802 \$2,550,000	.0000	ISSUE TYPE: Bond 12-2010/2010	\$2,550,000	
ISSUE TOTAL						\$2,550,000
Residential Revenue	10-01-1985	ISSUE ID: 5877 \$15,630,000	9.2500	ISSUE TYPE: Bond 10-2004/2005	\$15,630,000	
ISSUE TOTAL						\$15,630,000
Multi-Family Housing Revenue	12-30-1985	ISSUE ID: 5919 \$9,350,000	8.2500	ISSUE TYPE: Bond 01-2025/2025	\$9,350,000	
ISSUE TOTAL						\$9,350,000
Multi-Family Housing Revenue	12-23-1985	ISSUE ID: 5806 \$1,635,000	9.5000	ISSUE TYPE: Bond 12-2010/2010	\$1,635,000	
ISSUE TOTAL						\$1,635,000
Multi-Family Housing Revenue	12-01-1985	ISSUE ID: 5812 \$6,048,200	10.5000	ISSUE TYPE: Bond 12-2015/2015	\$479,376	
			9.3700	12-2005/2005	\$2,365,000	
ISSUE TOTAL						\$2,844,376
Residential Revenue	09-29-1982	ISSUE ID: 4569 \$22,370,000	15.0000	ISSUE TYPE: Bond 09-2004/2012	\$16,695,000	
ISSUE TOTAL						\$16,695,000
Pollution Control		ISSUE ID: 4395		ISSUE TYPE: Bond		

		COUNTY	JEFFERSON	PAGE		167
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Jefferson County Revenue	07-01-1982	\$9,500,000				
			.0000	07-2012/2012	\$9,500,000	
ISSUE TOTAL						\$9,500,000
Pollution Control Revenue	07-01-1982	ISSUE ID: 4374 \$1,300,000	.0000	ISSUE TYPE: Bond 07-2012/2012	\$1,300,000	
ISSUE TOTAL						\$1,300,000
Pollution Control Revenue	03-01-1982	ISSUE ID: 4126 \$22,500,000	13.3750	ISSUE TYPE: Bond 03-2012/2012	\$22,500,000	
ISSUE TOTAL						\$22,500,000
Senior Citizens Housing Revenue	04-01-1983	ISSUE ID: 4925 \$22,650,000	12.3750	ISSUE TYPE: Bond 04-2013/2013	\$14,400,000	
ISSUE TOTAL						\$14,400,000
Home Mortgage Revenue	05-03-1983	ISSUE ID: 4900 \$560,000	9.7500	ISSUE TYPE: Bond 11-2005/2013	\$560,000	
ISSUE TOTAL						\$560,000
Home Mortgage Revenue	05-03-1983	ISSUE ID: 4899 \$600,000	9.7500	ISSUE TYPE: Bond 05-2005/2014	\$600,000	
ISSUE TOTAL						\$600,000
Home Mortgage Revenue	04-01-1983	ISSUE ID: 4898 \$20,570,000	9.6250	ISSUE TYPE: Bond 11-2004/2013	\$9,320,000	
ISSUE TOTAL						\$9,320,000
Home Mortgage Revenue	04-01-1983	ISSUE ID: 4897 \$21,230,000	9.6250	ISSUE TYPE: Bond 05-2005/2014	\$9,490,000	
ISSUE TOTAL						\$9,490,000
Medical Center Revenue	01-01-1984	ISSUE ID: 5282 \$4,350,000	10.4000	ISSUE TYPE: Bond 05-2005/2006	\$675,000	
			10.5000	05-2007/2009	\$1,275,000	
ISSUE TOTAL						\$1,950,000
Home Mortgage Revenue	10-01-1984	ISSUE ID: 5505 \$10,230,000	10.7500	ISSUE TYPE: Bond 11-2004/2014	\$7,220,000	
ISSUE TOTAL						\$7,220,000
Home Mortgage Revenue	10-01-1984	ISSUE ID: 5504 \$9,770,000	10.7500	ISSUE TYPE: Bond 05-2005/2014	\$6,510,000	
ISSUE TOTAL						\$6,510,000
Hospital Revenue	10-01-1984	ISSUE ID: 5501 \$59,460,000	10.5000	ISSUE TYPE: Bond 10-2004/2004	\$2,085,000	
			10.6250	10-2005/2014	\$37,830,000	
ISSUE TOTAL						\$39,915,000
Multi-Family Housing Revenue	04-11-1985	ISSUE ID: 5594 \$1,100,000	.0000	ISSUE TYPE: Bond 04-2005/2005	\$830,009	
ISSUE TOTAL						\$830,009
Multi-Family Housing Revenue	12-17-1985	ISSUE ID: 5756 \$18,000,000	.0000	ISSUE TYPE: Bond 11-2009/2009	\$18,000,000	
ISSUE TOTAL						\$18,000,000
Pollution Control Revenue	07-01-1985	ISSUE ID: 5734 \$65,000,000	9.2500	ISSUE TYPE: Bond 07-2015/2015	\$40,000,000	
ISSUE TOTAL						\$40,000,000
Multi-Family Housing Revenue	12-31-1985	ISSUE ID: 5826 \$12,000,000	.0000	ISSUE TYPE: Bond 12-2008/2008	\$12,000,000	
ISSUE TOTAL						\$12,000,000
Health Department/Center Revenue	12-31-1985	ISSUE ID: 5822 \$3,100,000	.0000	ISSUE TYPE: Bond 08-2007/2007	\$1,200,000	
ISSUE TOTAL						\$1,200,000
Building Revenue	02-10-2004	ISSUE ID: 12301 \$30,570,000	1.0000	ISSUE TYPE: Bond 01-2005/2005	\$1,195,000	
			2.0000	01-2006/2007	\$2,230,000	
			2.2500	01-2008/2008	\$1,150,000	
			2.5000	01-2009/2009	\$1,175,000	
			2.7500	01-2010/2010	\$1,155,000	
			3.0000	01-2011/2011	\$1,185,000	
			3.2500	01-2012/2012	\$1,220,000	
			3.5000	01-2013/2013	\$1,260,000	
			3.7500	01-2014/2014	\$1,300,000	
			4.0000	01-2015/2019	\$8,405,000	
			4.1000	01-2020/2020	\$1,890,000	
			4.5000	01-2021/2024	\$8,405,000	

GOVERNMENTAL UNIT	DATE	COUNTY	JEFFERSON	MATURITY DATES	PAGE	168
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Jefferson County						
ISSUE TOTAL						\$30,570,000
Improvement Project		ISSUE ID: 12416		ISSUE TYPE: Bond		
Revenue	04-01-2004	\$40,345,000	1.0000	11-2004/2004	\$2,610,000	
			3.0000	11-2005/2010	\$17,985,000	
			3.5000	11-2011/2013	\$10,335,000	
			4.0000	11-2014/2016	\$9,415,000	
ISSUE TOTAL						\$40,345,000
Schools		ISSUE ID: 12446		ISSUE TYPE: Bond		
Revenue	09-28-2004	\$20,635,000	2.0000	09-2005/2006	\$1,585,000	
			2.1250	09-2007/2007	\$50,000	
			2.4000	09-2008/2008	\$50,000	
			2.7500	09-2009/2009	\$50,000	
			2.8000	09-2010/2010	\$50,000	
			3.0000	09-2011/2011	\$50,000	
			3.3000	09-2012/2012	\$50,000	
			3.3750	09-2013/2013	\$50,000	
			3.6250	09-2014/2014	\$1,485,000	
			4.0000	09-2015/2019	\$7,870,000	
			4.1000	09-2020/2020	\$1,735,000	
			4.1250	09-2021/2021	\$1,800,000	
			4.2000	09-2022/2022	\$1,865,000	
			4.3000	09-2023/2023	\$1,935,000	
			4.3750	09-2024/2024	\$2,010,000	
ISSUE TOTAL						\$20,635,000
Hospital		ISSUE ID: 8216		ISSUE TYPE: Bond		
Revenue	05-01-1992	\$83,400,000	6.4500	10-2005/2008	\$24,400,000	
			6.5200	10-2009/2014	\$50,000,000	
ISSUE TOTAL						\$74,400,000
Home Mortgage		ISSUE ID: 6552		ISSUE TYPE: Bond		
Revenue	12-30-1987	\$500,000	8.6250	09-2015/2015	\$500,000	
ISSUE TOTAL						\$500,000
Home Mortgage		ISSUE ID: 6554		ISSUE TYPE: Bond		
Revenue	12-30-1987	\$2,930,000	8.8750	03-2005/2007	\$330,000	
			9.0000	03-2008/2016	\$1,725,000	
ISSUE TOTAL						\$2,055,000
Nursing Home		ISSUE ID: 6057		ISSUE TYPE: Bond		
Revenue	12-01-1986	\$450,000	10.0000	12-2004/2016	\$325,000	
ISSUE TOTAL						\$325,000
Nursing Home		ISSUE ID: 6056		ISSUE TYPE: Bond		
Revenue	12-01-1986	\$3,645,000	10.0000	12-2004/2016	\$3,320,000	
ISSUE TOTAL						\$3,320,000
Hospital		ISSUE ID: 6163		ISSUE TYPE: Bond		
Revenue	06-01-1987	\$78,695,000	7.7500	10-2004/2014	\$50,085,000	
ISSUE TOTAL						\$50,085,000
Medical Center		ISSUE ID: 6123		ISSUE TYPE: Bond		
Revenue	04-01-1987	\$5,245,000	7.1000	05-2005/2005	\$355,000	
			7.2000	05-2006/2006	\$370,000	
			7.2500	05-2007/2007	\$410,000	
			7.3000	05-2008/2009	\$865,000	
ISSUE TOTAL						\$2,000,000
Residential		ISSUE ID: 6437		ISSUE TYPE: Bond		
Revenue	09-01-1988	\$22,370,000	6.3660	09-2007/2007	\$3,385,000	
			6.5860	09-2017/2017	\$17,530,000	
ISSUE TOTAL						\$20,915,000
Multi-Family Housing		ISSUE ID: 6483		ISSUE TYPE: Bond		
Revenue	11-01-1986	\$3,130,000	8.0000	05-2005/2026	\$2,720,000	
ISSUE TOTAL						\$2,720,000
Multi-Family Housing		ISSUE ID: 6482		ISSUE TYPE: Bond		
Revenue	11-01-1986	\$3,595,000	8.0000	11-2004/2026	\$3,290,000	
ISSUE TOTAL						\$3,290,000
Home Mortgage		ISSUE ID: 6556		ISSUE TYPE: Bond		
Revenue	12-30-1987	\$12,325,000	8.2500	03-2005/2011	\$4,745,000	
			8.6250	03-2012/2015	\$3,550,000	
ISSUE TOTAL						\$8,295,000
Home Mortgage		ISSUE ID: 6555		ISSUE TYPE: Bond		
Revenue	12-30-1987	\$11,460,000	8.2500	09-2004/2010	\$3,510,000	

GOVERNMENTAL UNIT	DATE	COUNTY	JEFFERSON	MATURITY DATES	PAGE	169
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Jefferson County						
			8.6250	09-2011/2015	\$5,060,000	
ISSUE TOTAL						\$8,570,000
Home Mortgage		ISSUE ID: 6553		ISSUE TYPE: Bond		
Revenue	12-30-1987	\$3,070,000	8.8750	09-2004/2007	\$455,000	
			9.0000	09-2008/2016	\$1,800,000	
ISSUE TOTAL						\$2,255,000
Health Department/Center		ISSUE ID: 6657		ISSUE TYPE: Bond		
Revenue	06-25-1998	\$3,000,000	5.1500	08-2004/2004	\$400,000	
			5.2000	08-2005/2005	\$500,000	
			5.2500	08-2006/2006	\$450,000	
			5.3000	08-2007/2007	\$200,000	
ISSUE TOTAL						\$1,550,000
Pollution Control		ISSUE ID: 6790		ISSUE TYPE: Bond		
Revenue	06-15-1990	\$25,000,000	7.4500	06-2015/2015	\$25,000,000	
ISSUE TOTAL						\$25,000,000
Hospital		ISSUE ID: 8217		ISSUE TYPE: Bond		
Revenue	05-01-1992	\$39,020,000	6.3000	10-2004/2004	\$5,190,000	
ISSUE TOTAL						\$5,190,000
Pollution Control		ISSUE ID: 8111		ISSUE TYPE: Bond		
Revenue	01-07-1992	\$1,300,000	.0000	04-2007/2007	\$1,300,000	
ISSUE TOTAL						\$1,300,000
Health Department/Center		ISSUE ID: 8112		ISSUE TYPE: Bond		
Revenue	08-01-1991	\$5,550,000	7.2500	08-2004/2006	\$795,000	
ISSUE TOTAL						\$795,000
Medical Center		ISSUE ID: 12576		ISSUE TYPE: Bond		
Revenue	12-19-2003	\$4,500,000	1.8000	06-2005/2005	\$140,000	
			2.2000	06-2006/2006	\$150,000	
			4.2500	06-2007/2008	\$315,000	
			3.2500	06-2009/2009	\$165,000	
			4.0000	06-2013/2013	\$750,000	
			5.0000	06-2018/2018	\$1,185,000	
			4.7500	06-2023/2023	\$1,695,000	
ISSUE TOTAL						\$4,400,000
Pollution Control		ISSUE ID: 10037		ISSUE TYPE: Bond		
Revenue	09-01-1996	\$22,500,000	.0000	09-2004/2026	\$22,500,000	
ISSUE TOTAL						\$22,500,000
Multi-Family Housing		ISSUE ID: 9604		ISSUE TYPE: Bond		
Revenue	06-09-1993	\$8,900,000	5.8750	06-2023/2023	\$8,900,000	
ISSUE TOTAL						\$8,900,000
Pollution Control		ISSUE ID: 9260		ISSUE TYPE: Bond		
Revenue	04-15-1995	\$40,000,000	.0000	04-2005/2023	\$40,000,000	
ISSUE TOTAL						\$40,000,000
Medical Center		ISSUE ID: 9332		ISSUE TYPE: Bond		
Revenue	06-01-1995	\$2,600,000	4.9500	06-2005/2005	\$185,000	
			5.5500	06-2006/2010	\$1,120,000	
ISSUE TOTAL						\$1,305,000
Multi-Family Housing		ISSUE ID: 9437		ISSUE TYPE: Bond		
Revenue	07-01-1995	\$8,975,000	6.3500	11-2011/2011	\$6,985,000	
ISSUE TOTAL						\$6,985,000
Multi-Family Housing		ISSUE ID: 9607		ISSUE TYPE: Bond		
Revenue	06-09-1993	\$1,850,000	7.0000	06-2008/2008	\$1,850,000	
ISSUE TOTAL						\$1,850,000
Multi-Family Housing		ISSUE ID: 9606		ISSUE TYPE: Bond		
Revenue	06-09-1993	\$8,200,000	5.7500	06-2023/2023	\$8,200,000	
ISSUE TOTAL						\$8,200,000
Health Department/Center		ISSUE ID: 9601		ISSUE TYPE: Bond		
Revenue	12-01-1993	\$1,625,000	5.5000	12-2004/2004	\$90,000	
			5.6000	12-2005/2005	\$95,000	
			5.7000	12-2006/2006	\$10,000	
			5.8000	12-2007/2007	\$105,000	
			5.8750	12-2008/2008	\$115,000	
			6.0000	12-2013/2013	\$490,000	
ISSUE TOTAL						\$905,000
Hospital		ISSUE ID: 10041		ISSUE TYPE: Bond		
Revenue	10-01-1996	\$60,000,000	5.1500	01-2005/2005	\$1,195,000	

GOVERNMENTAL UNIT	DATE	COUNTY JEFFERSON		MATURITY DATES	PAGE	170
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Jefferson County						
			5.2500	01-2006/2006	\$1,260,000	
			5.3500	01-2007/2007	\$1,325,000	
			5.4500	01-2008/2008	\$1,395,000	
			5.5500	01-2009/2009	\$1,475,000	
			5.6500	01-2010/2010	\$1,555,000	
			5.7000	01-2011/2011	\$1,640,000	
			5.6500	01-2012/2017	\$17,345,000	
			5.7000	01-2018/2021	\$10,755,000	
			5.7500	01-2022/2026	\$17,330,000	
ISSUE TOTAL						\$55,275,000
Multi-Family Housing		ISSUE ID: 9599		ISSUE TYPE: Bond		
Revenue	05-01-1995	\$815,000	6.0000	05-2005/2005	\$115,000	
			6.5000	05-2015/2015	\$240,000	
			6.7500	05-2025/2025	\$460,000	
ISSUE TOTAL						\$815,000
Multi-Family Housing		ISSUE ID: 9600		ISSUE TYPE: Bond		
Revenue	05-01-1995	\$400,000	8.2500	05-2010/2010	\$400,000	
ISSUE TOTAL						\$400,000
Multi-Family Housing		ISSUE ID: 10039		ISSUE TYPE: Bond		
Revenue	12-20-1996	\$9,100,000	.0000	12-2026/2026	\$9,100,000	
ISSUE TOTAL						\$9,100,000
College Project		ISSUE ID: 10762		ISSUE TYPE: Bond		
Revenue	05-01-1999	\$15,370,000	4.5000	05-2005/2005	\$295,000	
			4.6000	05-2006/2006	\$310,000	
			4.7000	05-2007/2007	\$320,000	
			4.8000	05-2008/2008	\$340,000	
			4.9000	05-2009/2009	\$360,000	
			5.0000	05-2010/2011	\$765,000	
			5.2500	05-2012/2029	\$11,930,000	
ISSUE TOTAL						\$14,320,000
Health Department/Center		ISSUE ID: 10796		ISSUE TYPE: Bond		
Revenue	06-25-1999	\$2,300,000	5.8750	08-2004/2007	\$1,100,000	
ISSUE TOTAL						\$1,100,000
Multi-Family Housing		ISSUE ID: 10550		ISSUE TYPE: Bond		
Revenue	10-20-1998	\$10,920,000	5.0000	08-2018/2018	\$2,115,000	
			5.6500	08-2034/2034	\$8,805,000	
ISSUE TOTAL						\$10,920,000
Hospital		ISSUE ID: 10227		ISSUE TYPE: Bond		
Revenue	07-22-1997	\$87,115,000	.0000	07-2022/2022	\$75,295,000	
ISSUE TOTAL						\$75,295,000
Governmental Project		ISSUE ID: 10153		ISSUE TYPE: Bond		
Revenue	03-01-1997	\$18,500,000	4.7000	03-2005/2005	\$745,000	
			4.8000	03-2006/2006	\$780,000	
			4.9000	03-2007/2007	\$820,000	
			5.0000	03-2008/2009	\$1,760,000	
			5.1000	03-2010/2010	\$945,000	
			5.2000	03-2011/2011	\$995,000	
			5.3000	03-2012/2012	\$1,045,000	
			5.3500	03-2013/2013	\$1,100,000	
			5.4000	03-2014/2018	\$6,460,000	
ISSUE TOTAL						\$14,650,000
Pollution Control		ISSUE ID: 10228		ISSUE TYPE: Bond		
Revenue	11-13-1997	\$35,000,000	.0000	11-2004/2027	\$35,000,000	
ISSUE TOTAL						\$35,000,000
Hospital		ISSUE ID: 10226		ISSUE TYPE: Bond		
Revenue	09-15-1997	\$220,000,000	.0000	10-2027/2027	\$210,190,000	
ISSUE TOTAL						\$210,190,000
Multi-Family Housing		ISSUE ID: 10553		ISSUE TYPE: Bond		
Revenue	10-28-1998	\$8,976,000	.0000	12-2027/2027	\$8,976,000	
ISSUE TOTAL						\$8,976,000
Multi-Family Housing		ISSUE ID: 10551		ISSUE TYPE: Bond		
Revenue	10-20-1998	\$1,775,000	6.0000	08-2011/2011	\$1,775,000	
ISSUE TOTAL						\$1,775,000
Hospital		ISSUE ID: 10549		ISSUE TYPE: Bond		
Revenue	10-01-1998	\$100,000,000	.0000	10-2028/2028	\$100,000,000	
ISSUE TOTAL						\$100,000,000

		COUNTY	JEFFERSON	PAGE		171
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Jefferson County						
Hospital		ISSUE ID: 10548		ISSUE TYPE: Bond		
Revenue	10-01-1998	\$125,000,000	4.0000	10-2004/2004	\$2,920,000	
			5.0000	10-2005/2008	\$14,710,000	
			4.3750	10-2009/2009	\$4,085,000	
			4.4000	10-2010/2010	\$4,550,000	
			5.1250	10-2018/2018	\$55,415,000	
			5.2000	10-2028/2028	\$28,710,000	
ISSUE TOTAL						\$110,390,000
Health Department/Center		ISSUE ID: 10694		ISSUE TYPE: Bond		
Revenue	04-22-1999	\$4,100,000	5.8750	05-2005/2008	\$2,085,000	
ISSUE TOTAL						\$2,085,000
Refinancing		ISSUE ID: 11853		ISSUE TYPE: Bond		
Refunding Revenue	07-24-2002	\$2,135,000	.0000	08-2032/2032	\$2,135,000	
ISSUE TOTAL						\$2,135,000
Refinancing		ISSUE ID: 11854		ISSUE TYPE: Bond		
Refunding Revenue	07-24-2002	\$665,000	.0000	08-2032/2032	\$665,000	
ISSUE TOTAL						\$665,000
Health Care Facility		ISSUE ID: 11864		ISSUE TYPE: Bond		
Refunding Revenue	07-18-2002	\$50,000,000	.0000	03-2032/2032	\$49,225,000	
ISSUE TOTAL						\$49,225,000
Health Care Facility		ISSUE ID: 11868		ISSUE TYPE: Bond		
Refunding Revenue	07-18-2002	\$50,000,000	.0000	03-2032/2032	\$49,225,000	
ISSUE TOTAL						\$49,225,000
Health Care Facility		ISSUE ID: 11870		ISSUE TYPE: Bond		
Refunding Revenue	07-18-2002	\$40,000,000	.0000	03-2032/2032	\$39,400,000	
ISSUE TOTAL						\$39,400,000
Multi-Family Housing		ISSUE ID: 12011		ISSUE TYPE: Bond		
Refunding Revenue	12-19-2002	\$8,200,000	.0000	12-2031/2031	\$8,200,000	
ISSUE TOTAL						\$8,200,000
Multi-Family Housing		ISSUE ID: 12009		ISSUE TYPE: Bond		
Refunding Revenue	12-19-2002	\$8,900,000	.0000	12-2031/2031	\$8,900,000	
ISSUE TOTAL						\$8,900,000
Health Care Facility		ISSUE ID: 11873		ISSUE TYPE: Bond		
Refunding Revenue	07-18-2002	\$40,000,000	.0000	03-2032/2032	\$39,400,000	
ISSUE TOTAL						\$39,400,000
Health Care Facility		ISSUE ID: 11869		ISSUE TYPE: Bond		
Refunding Revenue	07-18-2002	\$50,000,000	.0000	03-2032/2032	\$49,150,000	
ISSUE TOTAL						\$49,150,000
Multi-Family Housing		ISSUE ID: 11810		ISSUE TYPE: Bond		
Refunding Revenue	06-27-2002	\$9,100,000	.0000	06-2032/2032	\$9,100,000	
ISSUE TOTAL						\$9,100,000
Schools-Advanced Refunding		ISSUE ID: 11815		ISSUE TYPE: Bond		
Refunding Revenue	06-28-2002	\$35,095,000	4.5000	01-2005/2005	\$50,000	
			4.7000	01-2006/2006	\$50,000	
			4.8000	01-2007/2007	\$50,000	
			4.9000	01-2008/2008	\$750,000	
			5.0000	01-2009/2009	\$750,000	
			5.1000	01-2010/2010	\$750,000	
			5.1500	01-2011/2011	\$750,000	
			5.2500	01-2012/2012	\$750,000	
			5.3000	01-2013/2013	\$750,000	
			5.5000	01-2014/2022	\$30,360,000	
ISSUE TOTAL						\$35,010,000
Pollution Control		ISSUE ID: 11818		ISSUE TYPE: Bond		
Refunding Revenue	03-22-2002	\$35,000,000	.0000	11-2027/2027	\$35,000,000	
ISSUE TOTAL						\$35,000,000
Pollution Control		ISSUE ID: 11817		ISSUE TYPE: Bond		
Refunding Revenue	03-06-2002	\$22,500,000	.0000	09-2026/2026	\$22,500,000	
ISSUE TOTAL						\$22,500,000
Medical Center		ISSUE ID: 11829		ISSUE TYPE: Bond		
Refunding Revenue	05-29-2002	\$18,000,000	4.0000	05-2005/2005	\$1,225,000	
			5.0000	05-2006/2009	\$4,665,000	
			4.7000	05-2010/2010	\$545,000	
			4.8500	05-2011/2011	\$570,000	
			4.9500	05-2012/2012	\$595,000	
			5.2500	05-2017/2017	\$3,490,000	
			5.5000	05-2022/2022	\$4,590,000	

GOVERNMENTAL UNIT	DATE	COUNTY JEFFERSON		MATURITY DATES	PAGE 172	
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Jefferson County						
ISSUE TOTAL						\$15,680,000
Care for Elderly Facility		ISSUE ID: 11217		ISSUE TYPE: Bond		
Industrial Revenue	01-31-2001	\$7,565,000	.0000	05-2030/2030	\$7,565,000	
ISSUE TOTAL						\$7,565,000
Schools-Advanced Refunding		ISSUE ID: 11812		ISSUE TYPE: Bond		
Industrial Revenue	06-19-2002	\$10,000,000	.0000	06-2032/2032	\$10,000,000	
ISSUE TOTAL						\$10,000,000
Refinancing		ISSUE ID: 11784		ISSUE TYPE: Bond		
Industrial Revenue	06-01-2002	\$2,680,000	.0000	03-2018/2018	\$2,680,000	
ISSUE TOTAL						\$2,680,000
Industrial Facility		ISSUE ID: 11441		ISSUE TYPE: Bond		
Industrial Revenue	05-29-2001	\$1,279,138	4.8600	07-2004/2006	\$503,343	
ISSUE TOTAL						\$503,343
Student Housing/Center		ISSUE ID: 11845		ISSUE TYPE: Bond		
Industrial Revenue	07-11-2002	\$325,000	.0000	07-2005/2005	\$325,000	
ISSUE TOTAL						\$325,000
Student Housing/Center		ISSUE ID: 11844		ISSUE TYPE: Bond		
Industrial Revenue	07-11-2002	\$14,135,000	.0000	07-2032/2032	\$14,135,000	
ISSUE TOTAL						\$14,135,000
Industrial Facility		ISSUE ID: 11575		ISSUE TYPE: Bond		
Industrial Revenue	08-30-2001	\$3,900,000	.0000	08-2021/2021	\$3,900,000	
ISSUE TOTAL						\$3,900,000
Industrial Facility		ISSUE ID: 11576		ISSUE TYPE: Bond		
Industrial Revenue	05-25-2001	\$4,250,000	7.9000	07-2004/2021	\$3,962,582	
ISSUE TOTAL						\$3,962,582
Building		ISSUE ID: 11625		ISSUE TYPE: Bond		
Industrial Revenue	11-30-2001	\$2,500,000	.0000	11-2011/2011	\$1,958,617	
ISSUE TOTAL						\$1,958,617
Industrial Facility		ISSUE ID: 9159		ISSUE TYPE: Bond		
Industrial Revenue	03-17-1995	\$2,160,000	.0000	03-2010/2010	\$1,060,000	
ISSUE TOTAL						\$1,060,000
Industrial Facility		ISSUE ID: 8949		ISSUE TYPE: Bond		
Industrial Revenue	05-01-1994	\$1,500,000	8.0000	05-2005/2009	\$700,000	
ISSUE TOTAL						\$700,000
Industrial Facility		ISSUE ID: 8476		ISSUE TYPE: Bond		
Industrial Revenue	09-01-1992	\$2,400,000	8.0000	07-2004/2007	\$985,000	
ISSUE TOTAL						\$985,000
Industrial Facility		ISSUE ID: 8907		ISSUE TYPE: Bond		
Industrial Revenue	04-26-1994	\$3,060,000	6.5000	04-2005/2007	\$1,020,000	
ISSUE TOTAL						\$1,020,000
Industrial Facility		ISSUE ID: 8989		ISSUE TYPE: Bond		
Industrial Revenue	07-07-1994	\$5,000,000	.0000	06-2019/2019	\$5,000,000	
ISSUE TOTAL						\$5,000,000
Industrial Facility		ISSUE ID: 11965		ISSUE TYPE: Bond		
Industrial Revenue	10-18-2002	\$4,000,000	.0000	09-2022/2022	\$4,000,000	
ISSUE TOTAL						\$4,000,000
Industrial Facility		ISSUE ID: 12521		ISSUE TYPE: Bond		
Industrial Revenue	09-02-2003	\$2,680,000	.0000	01-2019/2019	\$2,680,000	
ISSUE TOTAL						\$2,680,000
Industrial Facility		ISSUE ID: 12520		ISSUE TYPE: Bond		
Industrial Revenue	09-02-2003	\$1,595,000	.0000	07-2011/2011	\$1,595,000	
ISSUE TOTAL						\$1,595,000
Industrial Facility		ISSUE ID: 5955		ISSUE TYPE: Bond		
Industrial Revenue	07-29-1986	\$4,300,000	.0000	08-2006/2006	\$4,300,000	
ISSUE TOTAL						\$4,300,000
Industrial Facility		ISSUE ID: 4267		ISSUE TYPE: Bond		
Industrial Revenue	05-28-1982	\$82,856	15.0000	12-2004/2006	\$30,613	
ISSUE TOTAL						\$30,613
Industrial Facility		ISSUE ID: 4266		ISSUE TYPE: Bond		
Industrial Revenue	05-28-1982	\$81,832	15.0000	11-2004/2006	\$30,236	
ISSUE TOTAL						\$30,236
Industrial Facility		ISSUE ID: 4265		ISSUE TYPE: Bond		
Industrial Revenue	05-28-1982	\$80,822	15.0000	10-2004/2006	\$29,862	
ISSUE TOTAL						\$29,862
Industrial Facility		ISSUE ID: 4264				

GOVERNMENTAL UNIT	DATE	COUNTY	JEFFERSON	MATURITY DATES	PAGE	173
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Jefferson County						
Industrial Revenue	05-28-1982	\$79,824		ISSUE TYPE: Bond		
			15.0000	09-2004/2006	\$29,494	
ISSUE TOTAL						\$29,494
Industrial Facility		ISSUE ID: 4263		ISSUE TYPE: Bond		
Industrial Revenue	05-28-1982	\$78,839	15.0000	08-2004/2006	\$29,130	
ISSUE TOTAL						\$29,130
Industrial Facility		ISSUE ID: 4262		ISSUE TYPE: Bond		
Industrial Revenue	05-28-1982	\$77,866	15.0000	07-2004/2006	\$28,770	
ISSUE TOTAL						\$28,770
Industrial Facility		ISSUE ID: 4261		ISSUE TYPE: Bond		
Industrial Revenue	05-28-1982	\$76,904	15.0000	06-2005/2006	\$20,315	
ISSUE TOTAL						\$20,315
Industrial Facility		ISSUE ID: 4955		ISSUE TYPE: Bond		
Industrial Revenue	05-24-1983	\$5,100,000	.0000	05-2008/2008	\$2,425,000	
ISSUE TOTAL						\$2,425,000
Industrial Facility		ISSUE ID: 4829		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	\$225,000	.0000	05-2014/2014	\$75,000	
ISSUE TOTAL						\$75,000
Industrial Facility		ISSUE ID: 4350		ISSUE TYPE: Bond		
Industrial Revenue	08-17-1982	\$4,200,000	.0000	08-2007/2007	\$1,915,000	
ISSUE TOTAL						\$1,915,000
Industrial Facility		ISSUE ID: 4272		ISSUE TYPE: Bond		
Industrial Revenue	05-28-1982	\$88,149	15.0000	05-2005/2007	\$32,560	
ISSUE TOTAL						\$32,560
Industrial Facility		ISSUE ID: 4271		ISSUE TYPE: Bond		
Industrial Revenue	05-28-1982	\$87,076	15.0000	04-2005/2007	\$32,173	
ISSUE TOTAL						\$32,173
Industrial Facility		ISSUE ID: 4270		ISSUE TYPE: Bond		
Industrial Revenue	05-28-1982	\$86,001	15.0000	03-2005/2007	\$31,776	
ISSUE TOTAL						\$31,776
Industrial Facility		ISSUE ID: 4269		ISSUE TYPE: Bond		
Industrial Revenue	05-28-1982	\$84,940	15.0000	02-2005/2007	\$31,384	
ISSUE TOTAL						\$31,384
Industrial Facility		ISSUE ID: 4268		ISSUE TYPE: Bond		
Industrial Revenue	05-28-1982	\$83,891	15.0000	01-2005/2007	\$30,997	
ISSUE TOTAL						\$30,997
Industrial Facility		ISSUE ID: 4828		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	\$225,000	.0000	04-2014/2014	\$75,000	
ISSUE TOTAL						\$75,000
Industrial Facility		ISSUE ID: 4827		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	\$225,000	.0000	03-2014/2014	\$75,000	
ISSUE TOTAL						\$75,000
Industrial Facility		ISSUE ID: 4826		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	\$225,000	.0000	02-2014/2014	\$75,000	
ISSUE TOTAL						\$75,000
Industrial Facility		ISSUE ID: 4825		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	\$225,000	.0000	01-2014/2014	\$75,000	
ISSUE TOTAL						\$75,000
Industrial Facility		ISSUE ID: 4824		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	\$225,000	.0000	12-2013/2013	\$75,000	
ISSUE TOTAL						\$75,000
Industrial Facility		ISSUE ID: 4823		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	\$225,000	.0000	11-2013/2013	\$75,000	
ISSUE TOTAL						\$75,000
Industrial Facility		ISSUE ID: 4822		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	\$225,000	.0000	10-2013/2013	\$75,000	
ISSUE TOTAL						\$75,000
Industrial Facility		ISSUE ID: 4821		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	\$225,000	.0000	09-2013/2013	\$75,000	
ISSUE TOTAL						\$75,000
Industrial Facility		ISSUE ID: 4820		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	\$225,000	.0000	08-2013/2013	\$75,000	
ISSUE TOTAL						\$75,000
Industrial Facility		ISSUE ID: 4819		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	\$225,000	.0000	07-2013/2013	\$75,000	

		COUNTY	JEFFERSON	PAGE		174
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Jefferson County						
ISSUE TOTAL						\$75,000
Industrial Facility		ISSUE ID: 4818		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	\$225,000	.0000	06-2013/2013	\$67,500	
ISSUE TOTAL						\$67,500
Industrial Facility		ISSUE ID: 5270		ISSUE TYPE: Bond		
Industrial Revenue	12-29-1983	\$4,800,000	.0000	10-2005/2005	\$2,025,000	
ISSUE TOTAL						\$2,025,000
Industrial Facility		ISSUE ID: 5419		ISSUE TYPE: Bond		
Industrial Revenue	11-29-1984	\$325,000	7.5000	09-2004/2005	\$22,769	
ISSUE TOTAL						\$22,769
Industrial Facility		ISSUE ID: 5406		ISSUE TYPE: Bond		
Industrial Revenue	12-18-1984	\$7,500,000	.0000	12-2014/2014	\$7,500,000	
ISSUE TOTAL						\$7,500,000
Industrial Facility		ISSUE ID: 5690		ISSUE TYPE: Bond		
Industrial Revenue	08-29-1985	\$2,500,000	.0000	07-2004/2004	\$34,667	
ISSUE TOTAL						\$34,667
Industrial Facility		ISSUE ID: 5891		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1985	\$750,000	.0000	12-2005/2005	\$134,077	
ISSUE TOTAL						\$134,077
Industrial Facility		ISSUE ID: 5800		ISSUE TYPE: Bond		
Industrial Revenue	12-19-1985	\$3,668,000	.0000	07-2010/2010	\$1,827,000	
ISSUE TOTAL						\$1,827,000
Industrial Facility		ISSUE ID: 5820		ISSUE TYPE: Bond		
Industrial Revenue	12-31-1985	\$3,600,000	8.4000	01-2006/2005	\$540,000	
ISSUE TOTAL						\$540,000
Industrial Facility		ISSUE ID: 5815		ISSUE TYPE: Bond		
Industrial Revenue	12-05-1985	\$2,000,000	.0000	09-2005/2005	\$125,000	
ISSUE TOTAL						\$125,000
Industrial Facility		ISSUE ID: 5801		ISSUE TYPE: Bond		
Industrial Revenue	12-19-1985	\$4,692,000	.0000	01-2011/2011	\$2,702,000	
ISSUE TOTAL						\$2,702,000
Industrial Facility		ISSUE ID: 10546		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1998	\$5,000,000	.0000	12-2018/2018	\$5,000,000	
ISSUE TOTAL						\$5,000,000
Industrial Facility		ISSUE ID: 10190		ISSUE TYPE: Bond		
Industrial Revenue	12-09-1997	\$7,500,000	.0000	12-2017/2017	\$7,500,000	
ISSUE TOTAL						\$7,500,000
Industrial Facility		ISSUE ID: 10401		ISSUE TYPE: Bond		
Industrial Revenue	05-14-1998	\$4,600,000	.0000	05-2010/2010	\$4,600,000	
ISSUE TOTAL						\$4,600,000
Industrial Facility		ISSUE ID: 10427		ISSUE TYPE: Bond		
Industrial Revenue	06-24-1998	\$6,500,000	.0000	06-2018/2018	\$6,500,000	
ISSUE TOTAL						\$6,500,000
Industrial Facility		ISSUE ID: 10426		ISSUE TYPE: Bond		
Industrial Revenue	06-25-1998	\$5,000,000	.0000	06-2018/2018	\$5,000,000	
ISSUE TOTAL						\$5,000,000
Industrial Facility		ISSUE ID: 10415		ISSUE TYPE: Bond		
Industrial Revenue	06-18-1998	\$5,000,000	.0000	06-2018/2018	\$5,000,000	
ISSUE TOTAL						\$5,000,000
Industrial Facility		ISSUE ID: 9991		ISSUE TYPE: Bond		
Industrial Revenue	05-22-1997	\$2,500,000	.0000	05-2017/2017	\$2,500,000	
ISSUE TOTAL						\$2,500,000
Industrial Facility		ISSUE ID: 9261		ISSUE TYPE: Bond		
Industrial Revenue	04-13-1995	\$3,000,000	.0000	04-2010/2010	\$3,000,000	
ISSUE TOTAL						\$3,000,000
Industrial Facility		ISSUE ID: 9651		ISSUE TYPE: Bond		
Industrial Revenue	04-18-1996	\$3,000,000	.0000	04-2016/2016	\$3,000,000	
ISSUE TOTAL						\$3,000,000
Industrial Facility		ISSUE ID: 9638		ISSUE TYPE: Bond		
Industrial Revenue	12-27-1991	\$2,200,000	.0000	12-2006/2006	\$2,200,000	
ISSUE TOTAL						\$2,200,000
Industrial Facility		ISSUE ID: 9716		ISSUE TYPE: Bond		
Industrial Revenue	05-15-1996	\$1,250,000	.0000	10-2011/2011	\$610,000	
ISSUE TOTAL						\$610,000
Industrial Facility		ISSUE ID: 9703				

GOVERNMENTAL UNIT	DATE	COUNTY	JEFFERSON	MATURITY DATES	PAGE	175
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Jefferson County						
Industrial Revenue	05-14-1996	\$1,600,000		ISSUE TYPE: Bond		
			6.2500	07-2004/2011	\$977,000	
ISSUE TOTAL						\$977,000
Industrial Facility		ISSUE ID: 9698		ISSUE TYPE: Bond		
Industrial Revenue	05-07-1996	\$3,500,000	.0000	04-2016/2016	\$3,500,000	
ISSUE TOTAL						\$3,500,000
Industrial Facility		ISSUE ID: 9876		ISSUE TYPE: Bond		
Industrial Revenue	03-01-1997	\$1,970,000	5.4000	11-2004/2004	\$165,000	
			5.5000	11-2005/2005	\$175,000	
			5.6000	11-2006/2006	\$185,000	
			5.7000	11-2007/2007	\$200,000	
			5.8000	11-2008/2008	\$215,000	
			5.9000	11-2009/2009	\$230,000	
ISSUE TOTAL						\$1,170,000
Industrial Facility		ISSUE ID: 9875		ISSUE TYPE: Bond		
Industrial Revenue	03-25-1997	\$1,250,000	.0000	03-2017/2017	\$1,250,000	
ISSUE TOTAL						\$1,250,000
Industrial Facility		ISSUE ID: 10044		ISSUE TYPE: Bond		
Industrial Revenue	06-28-1996	\$1,595,000	.0000	06-2011/2011	\$875,000	
ISSUE TOTAL						\$875,000
Industrial Facility		ISSUE ID: 10043		ISSUE TYPE: Bond		
Industrial Revenue	04-30-1997	\$4,750,000	.0000	04-2007/2007	\$4,750,000	
ISSUE TOTAL						\$4,750,000
Industrial Facility		ISSUE ID: 9993		ISSUE TYPE: Bond		
Industrial Revenue	05-15-1997	\$10,000,000	.0000	05-2007/2007	\$10,000,000	
ISSUE TOTAL						\$10,000,000
Industrial Facility		ISSUE ID: 10040		ISSUE TYPE: Bond		
Industrial Revenue	09-12-1996	\$4,500,000	.0000	12-2011/2011	\$4,500,000	
ISSUE TOTAL						\$4,500,000
Industrial Facility		ISSUE ID: 9992		ISSUE TYPE: Bond		
Industrial Revenue	05-29-1997	\$1,700,000	.0000	06-2012/2012	\$1,700,000	
ISSUE TOTAL						\$1,700,000
Industrial Facility		ISSUE ID: 10042		ISSUE TYPE: Bond		
Industrial Revenue	05-29-1997	\$6,835,000	.0000	01-2011/2011	\$6,835,000	
ISSUE TOTAL						\$6,835,000
Industrial Facility		ISSUE ID: 8121		ISSUE TYPE: Bond		
Industrial Revenue	12-17-1991	\$1,500,000	.0000	12-2014/2014	\$1,500,000	
ISSUE TOTAL						\$1,500,000
Industrial Facility		ISSUE ID: 8115		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1991	\$750,000	8.0000	11-2004/2006	\$225,000	
ISSUE TOTAL						\$225,000
Industrial Facility		ISSUE ID: 6086		ISSUE TYPE: Bond		
Industrial Revenue	12-29-1986	\$3,750,000	.0000	12-2005/2005	\$400,000	
ISSUE TOTAL						\$400,000
Industrial Facility		ISSUE ID: 6066		ISSUE TYPE: Bond		
Industrial Revenue	12-23-1986	\$450,000	9.2500	12-2006/2006	\$450,000	
ISSUE TOTAL						\$450,000
Industrial Facility		ISSUE ID: 6063		ISSUE TYPE: Bond		
Industrial Revenue	12-19-1986	\$3,000,000	.0000	12-2004/2016	\$3,000,000	
ISSUE TOTAL						\$3,000,000
Industrial Facility		ISSUE ID: 6489		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1984	\$1,022,000	.0000	12-2004/2004	\$55,359	
ISSUE TOTAL						\$55,359
Industrial Facility		ISSUE ID: 6721		ISSUE TYPE: Bond		
Industrial Revenue	08-25-1989	\$1,900,000	7.2500	08-2004/2004	\$145,000	
ISSUE TOTAL						\$145,000
Industrial Facility		ISSUE ID: 6720		ISSUE TYPE: Bond		
Industrial Revenue	07-01-1989	\$900,000	9.0000	07-2004/2004	\$100,000	
ISSUE TOTAL						\$100,000
Industrial Facility		ISSUE ID: 6796		ISSUE TYPE: Bond		
Industrial Revenue	06-29-1990	\$2,000,000	.0000	07-2010/2010	\$2,000,000	
ISSUE TOTAL						\$2,000,000
Vehicles		ISSUE ID: 12100		ISSUE TYPE: Lease		
General Obligation	01-20-2003	\$705,901	3.9700	01-2005/2013	\$634,901	
ISSUE TOTAL						\$634,901
Miscellaneous Equipment		ISSUE ID: 10384		ISSUE TYPE: Lease		

		COUNTY	JEFFERSON	PAGE		176
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Jefferson County						
Renewable	09-01-1997	\$944,652				
			6.2000	09-2004/2012	\$623,968	
ISSUE TOTAL						\$623,968
Schools-Advanced Refunding		ISSUE ID: 10276		ISSUE TYPE: Lease		
Renewable	02-01-1998	\$1,295,674	4.2500	02-2005/2005	\$53,511	
			4.3000	02-2006/2006	\$55,785	
			4.3500	02-2007/2007	\$58,184	
			4.4500	02-2008/2008	\$60,715	
			4.5000	02-2009/2009	\$63,417	
			4.6000	02-2010/2010	\$66,271	
			4.7000	02-2011/2011	\$69,319	
			4.7500	02-2012/2013	\$148,602	
			5.0000	02-2014/2018	\$440,038	
ISSUE TOTAL						\$1,015,842
Building		ISSUE ID: 8116		ISSUE TYPE: Lease		
Renewable	02-03-1992	\$3,705,000	6.5000	02-2005/2012	\$2,030,000	
ISSUE TOTAL						\$2,030,000
Voting Machines		ISSUE ID: 10385		ISSUE TYPE: Lease		
Renewable	10-01-1997	\$1,845,627	5.0500	07-2004/2007	\$753,451	
ISSUE TOTAL						\$753,451
TOTAL Jefferson County						\$2,590,624,654
TOTAL INDUSTRIAL REVENUE FOR Jefferson County						\$175,212,225
Louisville - Jefferson County Metropolitan Sewer District						
Sewer and Gas		ISSUE ID: 12778		ISSUE TYPE: Bond		
Revenue	05-11-2005	\$64,740,000	3.0000	05-2006/2006	\$775,000	
			4.0000	05-2007/2010	\$5,495,000	
			5.0000	05-2011/2019	\$18,600,000	
			4.2500	05-2020/2021	\$5,365,000	
			5.0000	05-2022/2026	\$34,505,000	
ISSUE TOTAL						\$64,740,000
Sewer		ISSUE ID: 12300		ISSUE TYPE: Bond		
Revenue	01-15-2004	\$100,000,000	5.0000	05-2037/2038	\$100,000,000	
ISSUE TOTAL						\$100,000,000
Refinancing		ISSUE ID: 12547		ISSUE TYPE: Bond		
Revenue	05-13-2003	\$91,000,000	.0000	05-2023/2023	\$88,045,000	
ISSUE TOTAL						\$88,045,000
Refinancing		ISSUE ID: 12546		ISSUE TYPE: Bond		
Revenue	05-13-2003	\$100,000,000	.0000	05-2023/2023	\$96,755,000	
ISSUE TOTAL						\$96,755,000
Sewer		ISSUE ID: 11604		ISSUE TYPE: Bond		
Revenue	11-07-2001	\$300,000,000	5.5000	05-2005/2036	\$300,000,000	
ISSUE TOTAL						\$300,000,000
Sewer		ISSUE ID: 10977		ISSUE TYPE: Bond		
Revenue	12-01-1999	\$300,000,000	.0000	05-2033/2033	\$297,070,000	
ISSUE TOTAL						\$297,070,000
TOTAL Louisville - Jefferson County Metropolitan Sewer District						\$946,610,000
TOTAL INDUSTRIAL REVENUE FOR Louisville - Jefferson County Metropolitan Sewer District						\$0
City of Anchorage						
Public Project		ISSUE ID: 10554		ISSUE TYPE: Bond		
Revenue	11-24-1998	\$5,000,000	.0000	06-2005/2010	\$3,000,000	
ISSUE TOTAL						\$3,000,000
Improvement Project		ISSUE ID: 10946		ISSUE TYPE: Lease		
Renewable	09-30-2000	\$500,000	.0000	06-2009/2009	\$280,000	
ISSUE TOTAL						\$280,000
TOTAL City of Anchorage						\$3,280,000
TOTAL INDUSTRIAL REVENUE FOR City of Anchorage						\$0
City of Audubon Park						
Recreational Facilities		ISSUE ID: 10761		ISSUE TYPE: Bond		
Revenue	06-10-1999	\$5,000,000	.0000	06-2011/2011	\$2,916,666	
ISSUE TOTAL						\$2,916,666
Educational Development		ISSUE ID: 10368		ISSUE TYPE: Bond		
Revenue	04-22-1998	\$7,000,000	.0000	05-2008/2008	\$4,416,666	
ISSUE TOTAL						\$4,416,666
Public Project		ISSUE ID: 10482		ISSUE TYPE: Bond		

		COUNTY	JEFFERSON	PAGE		177
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
City of Audubon Park						
Revenue	09-29-1998	\$995,000				
			5.0000	10-2004/2013	\$663,335	
ISSUE TOTAL						\$663,335
Public Project		ISSUE ID: 9724		ISSUE TYPE: Bond		
Revenue	05-23-1996	\$10,000,000	.0000	04-2006/2006	\$4,880,934	
ISSUE TOTAL						\$4,880,934
Building		ISSUE ID: 12563		ISSUE TYPE: Bond		
Revenue	05-01-2003	\$5,200,000	.0000	05-2008/2008	\$4,700,000	
ISSUE TOTAL						\$4,700,000
Educational Development		ISSUE ID: 11483		ISSUE TYPE: Bond		
Revenue	05-01-2001	\$2,000,000	4.5800	08-2004/2006	\$1,200,000	
ISSUE TOTAL						\$1,200,000
Educational Development		ISSUE ID: 11696		ISSUE TYPE: Bond		
Revenue	06-18-2001	\$2,700,000	3.1900	11-2006/2006	\$2,700,000	
ISSUE TOTAL						\$2,700,000
YMCA		ISSUE ID: 11563		ISSUE TYPE: Bond		
Revenue	05-01-2001	\$2,500,000	.0000	07-2006/2006	\$289,584	
*ISSUE FOOTNOTES						
Commencing on August 1, 2006 the monthly payment shall be recomputed heron for each five year period based on the then recomputed interest rate.						
ISSUE TOTAL						\$289,584
Health Care Facility		ISSUE ID: 11908		ISSUE TYPE: Bond		
Revenue	08-01-2000	\$1,200,000	.0000	09-2005/2005	\$300,000	
ISSUE TOTAL						\$300,000
Educational Development		ISSUE ID: 12019		ISSUE TYPE: Bond		
Revenue	12-20-2002	\$8,000,000	3.2500	01-2013/2013	\$8,000,000	
ISSUE TOTAL						\$8,000,000
Schools		ISSUE ID: 12517		ISSUE TYPE: Bond		
Refunding Revenue	11-01-2004	\$2,400,000	.0000	11-2014/2014	\$2,400,000	
ISSUE TOTAL						\$2,400,000
Building		ISSUE ID: 11630		ISSUE TYPE: Bond		
Industrial Revenue	12-20-2001	\$2,400,000	.0000	01-2009/2009	\$1,714,286	
ISSUE TOTAL						\$1,714,286
TOTAL City of Audubon Park						\$32,467,186
TOTAL INDUSTRIAL REVENUE FOR City of Audubon Park						\$1,714,286
City of Blue Ridge Manor						
Industrial Facility		ISSUE ID: 5452		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1984	\$3,500,000	.0000	12-2014/2014	\$2,410,000	
ISSUE TOTAL						\$2,410,000
Industrial Facility		ISSUE ID: 6026		ISSUE TYPE: Bond		
Industrial Revenue	10-25-1985	\$3,300,000	.0000	10-2004/2010	\$1,968,750	
ISSUE TOTAL						\$1,968,750
TOTAL City of Blue Ridge Manor						\$0
TOTAL INDUSTRIAL REVENUE FOR City of Blue Ridge Manor						\$4,378,750
City of Brownsboro Farm						
Building		ISSUE ID: 12538		ISSUE TYPE: Bond		
Revenue	06-12-2003	\$4,806,934	3.1500	07-2004/2006	\$723,322	
			3.1900	12-2006/2006	\$25,936	
			3.1500	01-2007/2009	\$3,769,472	
ISSUE TOTAL						\$4,518,730
Educational Development		ISSUE ID: 11713		ISSUE TYPE: Bond		
Revenue	03-19-2002	\$5,111,111	4.5500	07-2004/2006	\$4,549,562	
ISSUE TOTAL						\$4,549,562
TOTAL City of Brownsboro Farm						\$9,068,293
TOTAL INDUSTRIAL REVENUE FOR City of Brownsboro Farm						\$0
City of Douglass Hills						
Housing Facilities		ISSUE ID: 11751		ISSUE TYPE: Bond		
Revenue	05-01-2002	\$400,000	5.7500	07-2004/2027	\$384,364	
ISSUE TOTAL						\$384,364
TOTAL City of Douglass Hills						\$384,364
TOTAL INDUSTRIAL REVENUE FOR City of Douglass Hills						\$0
City of Glenview						
Educational Development		ISSUE ID: 9567		ISSUE TYPE: Bond		

		COUNTY	JEFFERSON	PAGE		178
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
City of Glenview Revenue	10-31-1995	\$240,000				
			7.0000	04-2005/2015	\$175,000	
ISSUE TOTAL						\$175,000
Educational Development Revenue	10-31-1995	ISSUE ID: 9568	7.0000	ISSUE TYPE: Bond	\$200,000	
ISSUE TOTAL		\$260,000		10-2004/2015		\$200,000
TOTAL City of Glenview						\$375,000
TOTAL INDUSTRIAL REVENUE FOR City of Glenview						\$0
City of Graymoor/Devondale Health Care Facility Revenue	10-01-2001	ISSUE ID: 11539		ISSUE TYPE: Bond		
		\$7,000,000	5.5000	04-2005/2018	\$6,690,936	
ISSUE TOTAL						\$6,690,936
Improvement Project General Obligation	11-05-2004	ISSUE ID: 12515		ISSUE TYPE: Lease		
		\$75,000	2.2300	12-2004/2014	\$75,000	
ISSUE TOTAL						\$75,000
TOTAL City of Graymoor/Devondale						\$6,765,936
TOTAL INDUSTRIAL REVENUE FOR City of Graymoor/Devondale						\$0
City of Hollow Creek Educational Development Revenue	08-01-2000	ISSUE ID: 11950		ISSUE TYPE: Bond		
		\$2,600,000	.0000	12-2006/2006	\$1,300,000	
ISSUE TOTAL						\$1,300,000
TOTAL City of Hollow Creek						\$1,300,000
TOTAL INDUSTRIAL REVENUE FOR City of Hollow Creek						\$0
City of Hopkinsville Industrial Facility Industrial Revenue	08-23-1999	ISSUE ID: 11179		ISSUE TYPE: Bond		
		\$17,000,000	.0000	08-2024/2024	\$17,000,000	
ISSUE TOTAL						\$17,000,000
TOTAL City of Hopkinsville						\$0
TOTAL INDUSTRIAL REVENUE FOR City of Hopkinsville						\$17,000,000
City of Jeffersontown Public Project Public Corporation	11-01-1990	ISSUE ID: 6963		ISSUE TYPE: Bond		
		\$6,300,000	7.5500	11-2004/2005	\$1,000,000	
ISSUE TOTAL						\$1,000,000
Water and Sewer Special Assesment	09-01-1984	ISSUE ID: 5393		ISSUE TYPE: Bond		
		\$1,250,000	11.0000	10-2004/2004	\$145,000	
ISSUE TOTAL						\$145,000
Refinancing Refunding	12-31-2004	ISSUE ID: 12482		ISSUE TYPE: Bond		
		\$750,000	.0000	01-2006/2006	\$750,000	
ISSUE TOTAL						\$750,000
Pool Funding Revenue	03-16-2000	ISSUE ID: 11097		ISSUE TYPE: Bond		
		\$50,000,000	.0000	03-2030/2030	\$50,000,000	
ISSUE TOTAL						\$50,000,000
Building Revenue	05-01-2001	ISSUE ID: 11451		ISSUE TYPE: Bond		
		\$2,000,000	8.0000	05-2010/2010	\$2,000,000	
ISSUE TOTAL						\$2,000,000
Industrial Facility Revenue	11-01-1999	ISSUE ID: 10973		ISSUE TYPE: Bond		
		\$62,700,000	7.0000	12-2029/2029	\$62,700,000	
ISSUE TOTAL						\$62,700,000
Educational Development Revenue	01-18-2005	ISSUE ID: 12760		ISSUE TYPE: Bond		
		\$4,500,000	.0000	11-2014/2014	\$4,500,000	
ISSUE TOTAL						\$4,500,000
Industrial Facility Industrial Revenue	12-30-1986	ISSUE ID: 6091		ISSUE TYPE: Bond		
		\$4,100,000	.0000	12-2004/2006	\$700,000	
ISSUE TOTAL						\$700,000
Industrial Facility Industrial Revenue	04-17-1997	ISSUE ID: 9928		ISSUE TYPE: Bond		
		\$1,500,000	.0000	10-2024/2024	\$1,500,000	
ISSUE TOTAL						\$1,500,000
Industrial Facility Industrial Revenue	12-20-1995	ISSUE ID: 9528		ISSUE TYPE: Bond		
		\$5,000,000	.0000	12-2010/2010	\$3,250,000	
ISSUE TOTAL						\$3,250,000
Industrial Facility Industrial Revenue	04-11-1995	ISSUE ID: 9262		ISSUE TYPE: Bond		
		\$2,000,000	.0000	04-2020/2020	\$2,000,000	
ISSUE TOTAL						\$2,000,000

GOVERNMENTAL UNIT	DATE	COUNTY	JEFFERSON	MATURITY DATES	PAGE	179
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
City of Jeffersontown						
Industrial Facility		ISSUE ID: 9529		ISSUE TYPE: Bond		
Industrial Revenue	12-20-1995	\$5,000,000	.0000	06-2010/2010	\$3,000,000	
ISSUE TOTAL						\$3,000,000
Industrial Facility		ISSUE ID: 10324		ISSUE TYPE: Bond		
Industrial Revenue	12-19-1997	\$7,500,000	7.0000	12-2027/2027	\$7,500,000	
ISSUE TOTAL						\$7,500,000
Industrial Facility		ISSUE ID: 11295		ISSUE TYPE: Bond		
Industrial Revenue	12-20-2000	\$10,000,000	7.0000	12-2030/2030	\$10,000,000	
ISSUE TOTAL						\$10,000,000
Industrial Facility		ISSUE ID: 9170		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1994	\$3,000,000	.0000	10-2024/2024	\$3,000,000	
ISSUE TOTAL						\$3,000,000
Industrial Facility		ISSUE ID: 11913		ISSUE TYPE: Bond		
Industrial Revenue	10-30-2001	\$2,750,000	.0000	10-2015/2015	\$2,750,000	
ISSUE TOTAL						\$2,750,000
Industrial Facility		ISSUE ID: 5885		ISSUE TYPE: Bond		
Industrial Revenue	12-13-1985	\$1,984,532	10.5000	06-2005/2005	\$163,362	
ISSUE TOTAL						\$163,362
Industrial Facility		ISSUE ID: 5917		ISSUE TYPE: Bond		
Industrial Revenue	12-23-1985	\$1,600,000	.0000	08-2021/2021	\$1,600,000	
ISSUE TOTAL						\$1,600,000
Industrial Facility		ISSUE ID: 3970		ISSUE TYPE: Bond		
Industrial Revenue	08-19-1981	\$87,500	10.0000	01-2005/2006	\$7,000	
ISSUE TOTAL						\$7,000
Industrial Facility		ISSUE ID: 3969		ISSUE TYPE: Bond		
Industrial Revenue	08-19-1981	\$87,500	10.0000	12-2004/2005	\$7,000	
ISSUE TOTAL						\$7,000
Industrial Facility		ISSUE ID: 3968		ISSUE TYPE: Bond		
Industrial Revenue	08-19-1981	\$87,500	10.0000	11-2004/2005	\$7,000	
ISSUE TOTAL						\$7,000
Industrial Facility		ISSUE ID: 3979		ISSUE TYPE: Bond		
Industrial Revenue	08-19-1981	\$87,500	10.0000	10-2004/2006	\$10,500	
ISSUE TOTAL						\$10,500
Industrial Facility		ISSUE ID: 3978		ISSUE TYPE: Bond		
Industrial Revenue	08-19-1981	\$87,500	10.0000	09-2004/2006	\$10,500	
ISSUE TOTAL						\$10,500
Industrial Facility		ISSUE ID: 3977		ISSUE TYPE: Bond		
Industrial Revenue	08-19-1981	\$87,500	10.0000	08-2004/2006	\$10,500	
ISSUE TOTAL						\$10,500
Industrial Facility		ISSUE ID: 3976		ISSUE TYPE: Bond		
Industrial Revenue	08-19-1981	\$87,500	10.0000	07-2004/2006	\$10,500	
ISSUE TOTAL						\$10,500
Industrial Facility		ISSUE ID: 3975		ISSUE TYPE: Bond		
Industrial Revenue	08-19-1981	\$87,500	10.0000	06-2005/2006	\$7,000	
ISSUE TOTAL						\$7,000
Industrial Facility		ISSUE ID: 3974		ISSUE TYPE: Bond		
Industrial Revenue	08-19-1981	\$87,500	10.0000	05-2005/2006	\$7,000	
ISSUE TOTAL						\$7,000
Industrial Facility		ISSUE ID: 3973		ISSUE TYPE: Bond		
Industrial Revenue	08-19-1981	\$87,500	10.0000	04-2005/2006	\$7,000	
ISSUE TOTAL						\$7,000
Industrial Facility		ISSUE ID: 3972		ISSUE TYPE: Bond		
Industrial Revenue	08-19-1981	\$87,500	10.0000	03-2005/2006	\$7,000	
ISSUE TOTAL						\$7,000
Industrial Facility		ISSUE ID: 3971		ISSUE TYPE: Bond		
Industrial Revenue	08-19-1981	\$87,500	10.0000	02-2005/2006	\$7,000	
ISSUE TOTAL						\$7,000
Industrial Facility		ISSUE ID: 5453		ISSUE TYPE: Bond		
Industrial Revenue	12-28-1984	\$9,500,000	.0000	12-2014/2014	\$9,500,000	
ISSUE TOTAL						\$9,500,000
Industrial Facility		ISSUE ID: 5685		ISSUE TYPE: Bond		
Industrial Revenue	07-17-1985	\$937,500	.0000	07-2010/2010	\$937,500	
ISSUE TOTAL						\$937,500
Industrial Facility		ISSUE ID: 5886		ISSUE TYPE: Bond		
Industrial Revenue	12-13-1985	\$1,315,468	10.5000	12-2004/2004	\$155,212	

GOVERNMENTAL UNIT	DATE	COUNTY	JEFFERSON	MATURITY DATES	PAGE	180
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
City of Jeffersontown						
ISSUE TOTAL						\$155,212
Public Project		ISSUE ID: 11111		ISSUE TYPE: Lease		
Renewable	06-09-2000	\$6,625,000	.0000	06-2020/2020	\$5,770,000	
ISSUE TOTAL						\$5,770,000
Recreational Facilities		ISSUE ID: 10808		ISSUE TYPE: Lease		
Renewable	06-23-1999	\$1,800,000	.0000	06-2018/2018	\$1,430,000	
ISSUE TOTAL						\$1,430,000
Building		ISSUE ID: 10447		ISSUE TYPE: Lease		
Renewable	06-02-1998	\$675,000	.0000	04-2013/2013	\$458,000	
ISSUE TOTAL						\$458,000
Public Project		ISSUE ID: 9173		ISSUE TYPE: Lease		
Renewable	09-01-1994	\$4,000,000	6.5000	09-2004/2009	\$2,045,000	
ISSUE TOTAL						\$2,045,000
Multiple Purposes		ISSUE ID: 9626		ISSUE TYPE: Lease		
Renewable	03-01-1996	\$7,915,000	4.8500	11-2004/2004	\$505,000	
			5.0000	11-2005/2005	\$500,000	
			5.7500	11-2006/2015	\$2,595,000	
ISSUE TOTAL						\$3,600,000
TOTAL City of Jeffersontown						\$134,398,000
TOTAL INDUSTRIAL REVENUE FOR City of Jeffersontown						\$46,154,074
City of Louisville						
Airport		ISSUE ID: 10545		ISSUE TYPE: Bond		
General Obligation	12-01-1998	\$25,650,000	3.8500	12-2004/2004	\$1,025,000	
			3.9000	12-2005/2005	\$1,065,000	
			3.9500	12-2006/2006	\$1,105,000	
			4.0000	12-2007/2007	\$1,155,000	
			4.1000	12-2008/2008	\$1,205,000	
			4.2000	12-2009/2009	\$1,255,000	
			4.3000	12-2010/2010	\$1,310,000	
			4.4000	12-2011/2011	\$1,370,000	
			4.5000	12-2012/2012	\$1,430,000	
			5.1250	12-2013/2014	\$3,065,000	
			4.5000	12-2015/2018	\$7,070,000	
ISSUE TOTAL						\$21,055,000
Convention/Arts Center		ISSUE ID: 11990		ISSUE TYPE: Bond		
General Obligation	11-14-2002	\$38,900,000	3.0000	10-2004/2004	\$1,425,000	
			4.0000	10-2012/2012	\$1,705,000	
			3.0000	10-2005/2005	\$1,325,000	
			4.5000	10-2013/2013	\$1,860,000	
			3.0000	10-2006/2006	\$1,480,000	
			4.5000	10-2014/2014	\$1,865,000	
			3.2500	10-2007/2007	\$1,410,000	
			5.0000	10-2015/2015	\$1,955,000	
			3.5000	10-2008/2008	\$1,460,000	
			5.0000	10-2016/2016	\$2,055,000	
			3.7500	10-2009/2009	\$1,510,000	
			5.0000	10-2017/2017	\$2,160,000	
			4.0000	10-2010/2010	\$1,570,000	
			5.0000	10-2021/2021	\$2,635,000	
			4.0000	10-2011/2011	\$1,635,000	
			5.0000	10-2020/2023	\$12,850,000	
ISSUE TOTAL						\$38,900,000
Convention/Arts Center		ISSUE ID: 11991		ISSUE TYPE: Bond		
General Obligation	11-14-2002	\$8,550,000	3.0000	10-2004/2004	\$265,000	
			4.7500	10-2010/2010	\$335,000	
			3.0000	10-2005/2005	\$270,000	
			5.1200	10-2011/2011	\$350,000	
			3.6200	10-2006/2006	\$280,000	
			5.1200	10-2012/2012	\$370,000	
			4.0000	10-2007/2007	\$290,000	
			5.2500	10-2013/2013	\$390,000	
			4.2500	10-2008/2008	\$305,000	
			5.2500	10-2014/2014	\$410,000	
			4.6200	10-2009/2009	\$320,000	
			5.7000	10-2019/2019	\$2,440,000	
			6.0500	10-2023/2023	\$2,525,000	

GOVERNMENTAL UNIT	DATE	COUNTY	JEFFERSON	MATURITY DATES	PAGE	181
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
City of Louisville						
ISSUE TOTAL						\$8,550,000
Improvement Project		ISSUE ID: 11629		ISSUE TYPE: Bond		
General Obligation	12-12-2001	\$13,490,000	3.5000	11-2004/2006	\$1,495,000	
			4.0000	11-2007/2010	\$2,280,000	
			4.2500	11-2011/2012	\$1,290,000	
			4.3750	11-2013/2013	\$685,000	
			4.5000	11-2014/2014	\$720,000	
			4.6250	11-2015/2015	\$750,000	
			4.7500	11-2016/2017	\$1,615,000	
			5.0000	11-2019/2021	\$3,740,000	
ISSUE TOTAL						\$12,575,000
Public Project		ISSUE ID: 8851		ISSUE TYPE: Bond		
Public Corporation	07-01-1993	\$1,965,000	5.2500	01-2005/2006	\$205,000	
			5.5000	01-2007/2013	\$920,000	
ISSUE TOTAL						\$1,125,000
Public Project		ISSUE ID: 8139		ISSUE TYPE: Bond		
Public Corporation	02-15-1992	\$4,650,000	6.0000	04-2005/2005	\$485,000	
ISSUE TOTAL						\$485,000
Housing and Urban Development		ISSUE ID: 37		ISSUE TYPE: Bond		
Public Corporation	11-01-1966	\$7,310,000	4.3750	11-2004/2007	\$1,405,000	
ISSUE TOTAL						\$1,405,000
Medical Center		ISSUE ID: 5862		ISSUE TYPE: Bond		
Public Corporation	12-01-1985	\$2,950,000	9.2000	12-2005/2005	\$1,265,000	
ISSUE TOTAL						\$1,265,000
Public Project		ISSUE ID: 5559		ISSUE TYPE: Bond		
Public Corporation	04-01-1985	\$6,500,000	9.6250	04-2005/2005	\$675,000	
ISSUE TOTAL						\$675,000
Recreational Facilities		ISSUE ID: 10552		ISSUE TYPE: Bond		
Public Corporation	10-01-1998	\$23,200,000	5.2500	12-2004/2004	\$850,000	
			5.4000	12-2005/2005	\$900,000	
			5.5000	12-2006/2006	\$950,000	
			5.6000	12-2007/2007	\$1,005,000	
			5.7000	12-2008/2008	\$1,060,000	
			5.9000	12-2009/2009	\$1,120,000	
			6.0000	12-2010/2011	\$2,450,000	
			6.2500	12-2012/2015	\$5,845,000	
			6.3750	12-2016/2018	\$5,400,000	
ISSUE TOTAL						\$19,580,000
Public Project		ISSUE ID: 10351		ISSUE TYPE: Bond		
Public Corporation	03-01-1998	\$13,090,000	4.3000	12-2004/2004	\$365,000	
			4.4000	12-2005/2005	\$380,000	
			4.4500	12-2006/2006	\$400,000	
			4.5000	12-2007/2007	\$415,000	
			4.5500	12-2008/2008	\$440,000	
			4.6000	12-2009/2012	\$1,970,000	
			5.0000	12-2015/2022	\$6,975,000	
ISSUE TOTAL						\$10,945,000
Housing and Urban Development		ISSUE ID: 10972		ISSUE TYPE: Bond		
Refunding	08-01-1999	\$3,270,000	.0000	07-2029/2029	\$3,270,000	
ISSUE TOTAL						\$3,270,000
Water		ISSUE ID: 3223		ISSUE TYPE: Bond		
Revenue	04-01-1978	\$104,475,000	5.9000	11-2004/2004	\$3,535,000	
			6.0000	11-2005/2007	\$41,750,000	
			6.1250	11-2008/2008	\$26,210,000	
ISSUE TOTAL						\$71,495,000
Water		ISSUE ID: 1987		ISSUE TYPE: Bond		
Revenue	11-01-1969	\$25,000,000	6.3000	11-2004/2004	\$1,940,000	
			6.3750	11-2005/2009	\$11,695,000	
ISSUE TOTAL						\$13,635,000
Water		ISSUE ID: 2656		ISSUE TYPE: Bond		
Revenue	11-01-1973	\$45,000,000	5.6000	11-2004/2007	\$5,295,000	
			5.0000	11-2008/2009	\$3,145,000	
			5.7000	11-2010/2013	\$19,650,000	
ISSUE TOTAL						\$28,090,000
Public Project		ISSUE ID: 8852		ISSUE TYPE: Bond		
Revenue	08-06-1993	\$4,275,000	.0000	07-2011/2011	\$4,275,000	

GOVERNMENTAL UNIT	DATE	COUNTY	JEFFERSON	MATURITY DATES	PAGE	182
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
City of Louisville						
ISSUE TOTAL					\$4,275,000	
Hospital		ISSUE ID: 8140		ISSUE TYPE: Bond		
Revenue	12-17-1991	\$48,025,000	6.7000	10-2004/2014	\$31,400,000	
ISSUE TOTAL					\$31,400,000	
Refinancing		ISSUE ID: 11291		ISSUE TYPE: Bond		
Revenue	03-01-2001	\$60,300	.0000	11-2014/2014	\$51,230,000	
ISSUE TOTAL					\$51,230,000	
Health Care Facility		ISSUE ID: 11292		ISSUE TYPE: Bond		
Revenue	12-22-2000	\$5,125,000	6.6500	12-2017/2030	\$5,101,000	
ISSUE TOTAL					\$5,101,000	
Health Care Facility		ISSUE ID: 11294		ISSUE TYPE: Bond		
Revenue	01-03-2001	\$670,000	7.0000	12-2030/2030	\$670,000	
ISSUE TOTAL					\$670,000	
Multi-Family Housing		ISSUE ID: 5831		ISSUE TYPE: Bond		
Revenue	12-30-1985	\$1,520,000	.0000	12-2005/2005	\$304,000	
ISSUE TOTAL					\$304,000	
Residential		ISSUE ID: 5490		ISSUE TYPE: Bond		
Revenue	11-08-1984	\$7,543,228	10.7759	07-2004/2016	\$695,798	
ISSUE TOTAL					\$695,798	
Hospital		ISSUE ID: 5113		ISSUE TYPE: Bond		
Revenue	08-01-1983	\$28,570,000	10.5000	07-2013/2013	\$19,085,000	
ISSUE TOTAL					\$19,085,000	
Health Department/Center		ISSUE ID: 3951		ISSUE TYPE: Bond		
Revenue	08-01-1981	\$3,070,000	12.0000	02-2005/2005	\$305,000	
ISSUE TOTAL					\$305,000	
Pollution Control		ISSUE ID: 5492		ISSUE TYPE: Bond		
Revenue	11-15-1984	\$5,100,000	.0000	11-2004/2004	\$255,000	
ISSUE TOTAL					\$255,000	
Residential		ISSUE ID: 5491		ISSUE TYPE: Bond		
Revenue	11-08-1984	\$7,456,772	10.7759	01-2005/2016	\$628,596	
ISSUE TOTAL					\$628,596	
Multi-Family Housing		ISSUE ID: 5751		ISSUE TYPE: Bond		
Revenue	10-01-1985	\$3,395,000	10.8750	10-2004/2009	\$1,745,000	
ISSUE TOTAL					\$1,745,000	
Multi-Family Housing		ISSUE ID: 5660		ISSUE TYPE: Bond		
Revenue	03-01-1985	\$1,500,000	.0000	04-2010/2010	\$641,239	
ISSUE TOTAL					\$641,239	
Multi-Family Housing		ISSUE ID: 5834		ISSUE TYPE: Bond		
Revenue	12-30-1985	\$17,000,000	.0000	11-2005/2005	\$17,000,000	
ISSUE TOTAL					\$17,000,000	
Parking Facilities		ISSUE ID: 12028		ISSUE TYPE: Bond		
Revenue	12-20-2002	\$19,460,000	2.5000	06-2005/2005	\$115,000	
			2.7500	06-2006/2006	\$320,000	
			3.0000	06-2007/2007	\$320,000	
			3.2500	06-2008/2008	\$330,000	
			3.5000	06-2009/2009	\$340,000	
			3.7500	06-2010/2010	\$355,000	
			3.8700	06-2011/2011	\$375,000	
			4.0000	06-2012/2014	\$1,180,000	
			4.1200	06-2015/2015	\$430,000	
			4.2500	06-2016/2016	\$575,000	
			4.3000	06-2017/2017	\$600,000	
			4.4000	06-2018/2018	\$630,000	
			4.5000	06-2019/2020	\$1,330,000	
			4.7500	06-2021/2026	\$5,255,000	
			5.0000	06-2027/2032	\$7,095,000	
ISSUE TOTAL					\$19,250,000	
Health Care Facility		ISSUE ID: 12371		ISSUE TYPE: Bond		
Revenue	06-23-2004	\$63,000,000	.0000	03-2034/2034	\$63,000,000	
ISSUE TOTAL					\$63,000,000	
Pollution Control		ISSUE ID: 12268		ISSUE TYPE: Bond		
Revenue	11-20-2003	\$128,000,000	.0000	10-2033/2033	\$128,000,000	
ISSUE TOTAL					\$128,000,000	
Housing and Urban Development		ISSUE ID: 9602		ISSUE TYPE: Bond		
Revenue	08-31-1993	\$900,000	6.1000	08-2008/2008	\$900,000	

		COUNTY	JEFFERSON	PAGE		183
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
City of Louisville						
ISSUE TOTAL						\$900,000
Multi-Family Housing Revenue	01-15-1995	ISSUE ID: 9272 \$655,000	6.2500 7.0000	ISSUE TYPE: Bond 02-2005/2005 02-2006/2024	\$15,000 \$565,000	
ISSUE TOTAL						\$580,000
Multi-Family Housing Revenue	01-15-1995	ISSUE ID: 9273 \$690,000	6.2500 7.0000	ISSUE TYPE: Bond 08-2004/2005 08-2006/2024	\$25,000 \$590,000	
ISSUE TOTAL						\$615,000
Housing and Urban Development Revenue	08-31-1993	ISSUE ID: 9603 \$900,000	5.2660	ISSUE TYPE: Bond 08-2008/2008	\$900,000	
ISSUE TOTAL						\$900,000
Home Mortgage Revenue	10-01-1989	ISSUE ID: 6768 \$16,000,000	.0000	ISSUE TYPE: Bond 11-2021/2021	\$16,000,000	
ISSUE TOTAL						\$16,000,000
Home Mortgage Revenue	10-01-1989	ISSUE ID: 6769 \$4,000,000	.0000	ISSUE TYPE: Bond 11-2021/2021	\$4,000,000	
ISSUE TOTAL						\$4,000,000
Water Revenue	02-01-1987	ISSUE ID: 6110 \$25,600,000	8.3750	ISSUE TYPE: Bond 11-2004/2005	\$6,885,000	
ISSUE TOTAL						\$6,885,000
Multi-Family Housing Revenue	12-01-1985	ISSUE ID: 5995 \$800,000	.0000	ISSUE TYPE: Bond 01-2011/2011	\$800,000	
ISSUE TOTAL						\$800,000
Industrial Facility Industrial Revenue	05-30-1991	ISSUE ID: 7025 \$1,800,000	.0000	ISSUE TYPE: Bond 03-2021/2021	\$1,800,000	
ISSUE TOTAL						\$1,800,000
Industrial Facility Industrial Revenue	06-26-1998	ISSUE ID: 10429 \$1,500,000	.0000	ISSUE TYPE: Bond 07-2008/2008	\$1,342,500	
ISSUE TOTAL						\$1,342,500
Improvement Project Industrial Revenue	12-31-2002	ISSUE ID: 12032 \$153,000,000	7.0000	ISSUE TYPE: Bond 12-2032/2032	\$153,000,000	
ISSUE TOTAL						\$153,000,000
Industrial Facility Industrial Revenue	08-29-1986	ISSUE ID: 5962 \$450,000	.0000	ISSUE TYPE: Bond 09-2006/2006	\$76,950	
ISSUE TOTAL						\$76,950
Industrial Facility Industrial Revenue	12-23-1985	ISSUE ID: 5832 \$3,250,000	.0000	ISSUE TYPE: Bond 12-2005/2005	\$487,500	
ISSUE TOTAL						\$487,500
Industrial Facility Industrial Revenue	06-28-1985	ISSUE ID: 5618 \$1,000,000	.0000	ISSUE TYPE: Bond 12-2008/2008	\$1,000,000	
ISSUE TOTAL						\$1,000,000
Industrial Facility Industrial Revenue	12-30-1982	ISSUE ID: 4757 \$500,000	.0000	ISSUE TYPE: Bond 05-2005/2005	\$25,000	
ISSUE TOTAL						\$25,000
Industrial Facility Industrial Revenue	12-30-1982	ISSUE ID: 4756 \$500,000	.0000	ISSUE TYPE: Bond 04-2005/2005	\$25,000	
ISSUE TOTAL						\$25,000
Industrial Facility Industrial Revenue	12-30-1982	ISSUE ID: 4755 \$500,000	.0000	ISSUE TYPE: Bond 03-2005/2005	\$25,000	
ISSUE TOTAL						\$25,000
Industrial Facility Industrial Revenue	12-30-1982	ISSUE ID: 4754 \$500,000	.0000	ISSUE TYPE: Bond 02-2005/2005	\$25,000	
ISSUE TOTAL						\$25,000
Industrial Facility Industrial Revenue	12-01-1983	ISSUE ID: 5278 \$3,700,000	.0000	ISSUE TYPE: Bond 12-2013/2013	\$3,700,000	
ISSUE TOTAL						\$3,700,000
Industrial Facility Industrial Revenue	09-16-1983	ISSUE ID: 5215 \$2,700,000	.0000	ISSUE TYPE: Bond 09-2008/2008	\$820,000	
ISSUE TOTAL						\$820,000
Industrial Facility Industrial Revenue	12-30-1983	ISSUE ID: 5212 \$2,000,000	.0000	ISSUE TYPE: Bond 12-2013/2013	\$2,000,000	
ISSUE TOTAL						\$2,000,000
Industrial Facility Industrial Revenue	03-22-1985	ISSUE ID: 5539 \$1,150,000	.0000	ISSUE TYPE: Bond 03-2010/2010	\$1,150,000	

GOVERNMENTAL UNIT	DATE	COUNTY JEFFERSON		MATURITY DATES	PAGE PRINCIPLE OUTSTANDING EACH RATE	184 TOTAL
		ORIGINAL ISSUE	RATE OF INTEREST			
Jefferson						
City of Louisville						
ISSUE TOTAL						\$1,150,000
Industrial Facility		ISSUE ID: 5698		ISSUE TYPE: Bond		
Industrial Revenue	08-16-1985	\$2,500,000	.0000	08-2010/2010	\$1,372,168	
ISSUE TOTAL						\$1,372,168
Industrial Facility		ISSUE ID: 4739		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1982	\$166,666	13.8750	01-2005/2012	\$45,979	
ISSUE TOTAL						\$45,979
Industrial Facility		ISSUE ID: 4744		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1982	\$166,667	13.8750	06-2005/2012	\$45,980	
ISSUE TOTAL						\$45,980
Industrial Facility		ISSUE ID: 4764		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	\$500,000	.0000	12-2005/2005	\$50,000	
ISSUE TOTAL						\$50,000
Industrial Facility		ISSUE ID: 4763		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	\$500,000	.0000	11-2005/2005	\$50,000	
ISSUE TOTAL						\$50,000
Industrial Facility		ISSUE ID: 4762		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	\$500,000	.0000	10-2005/2005	\$50,000	
ISSUE TOTAL						\$50,000
Industrial Facility		ISSUE ID: 4761		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	\$500,000	.0000	09-2005/2005	\$50,000	
ISSUE TOTAL						\$50,000
Industrial Facility		ISSUE ID: 4760		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	\$500,000	.0000	08-2005/2005	\$50,000	
ISSUE TOTAL						\$50,000
Industrial Facility		ISSUE ID: 4759		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	\$500,000	.0000	07-2004/2005	\$50,000	
ISSUE TOTAL						\$50,000
Industrial Facility		ISSUE ID: 4758		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	\$500,000	.0000	06-2005/2005	\$25,000	
ISSUE TOTAL						\$25,000
Industrial Facility		ISSUE ID: 5729		ISSUE TYPE: Bond		
Industrial Revenue	08-02-1985	\$450,000	.0000	08-2005/2005	\$26,250	
ISSUE TOTAL						\$26,250
Industrial Facility		ISSUE ID: 4743		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1982	\$166,666	13.8750	05-2005/2012	\$45,979	
ISSUE TOTAL						\$45,979
Industrial Facility		ISSUE ID: 4742		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1982	\$166,667	13.8750	04-2005/2012	\$45,980	
ISSUE TOTAL						\$45,980
Industrial Facility		ISSUE ID: 4741		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1982	\$166,667	13.8750	03-2005/2012	\$45,980	
ISSUE TOTAL						\$45,980
Industrial Facility		ISSUE ID: 4740		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1982	\$166,667	13.8750	02-2005/2012	\$45,980	
ISSUE TOTAL						\$45,980
Industrial Facility		ISSUE ID: 4753		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	\$500,000	.0000	01-2005/2005	\$25,000	
ISSUE TOTAL						\$25,000
Industrial Facility		ISSUE ID: 4750		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1982	\$166,666	13.8750	12-2004/2012	\$51,726	
ISSUE TOTAL						\$51,726
Industrial Facility		ISSUE ID: 4749		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1982	\$166,667	13.8750	11-2004/2012	\$51,727	
ISSUE TOTAL						\$51,727
Industrial Facility		ISSUE ID: 4748		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1982	\$166,667	13.8750	10-2004/2012	\$51,727	
ISSUE TOTAL						\$51,727
Industrial Facility		ISSUE ID: 4747		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1982	\$166,666	13.8750	09-2004/2012	\$51,726	
ISSUE TOTAL						\$51,726
Industrial Facility		ISSUE ID: 4746		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1982	\$166,667	13.8750	08-2004/2012	\$51,727	
ISSUE TOTAL						\$51,727
Industrial Facility		ISSUE ID: 4745				

		COUNTY	JEFFERSON	PAGE		185
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
City of Louisville						
Industrial Revenue	12-01-1982	\$166,667		ISSUE TYPE: Bond		
			13.8750	07-2004/2012	\$51,727	
ISSUE TOTAL						\$51,727
Industrial Facility		ISSUE ID: 11685		ISSUE TYPE: Bond		
Industrial Revenue	12-26-2001	\$85,000,000	7.7500	12-2031/2031	\$85,000,000	
ISSUE TOTAL						\$85,000,000
Lease Purchase		ISSUE ID: 11842		ISSUE TYPE: Bond		
Industrial Revenue	07-12-2002	\$250,000,000	.0000	12-2032/2032	\$250,000,000	
ISSUE TOTAL						\$250,000,000
Industrial Facility		ISSUE ID: 3506		ISSUE TYPE: Bond		
Industrial Revenue	01-01-1980	\$750,000	.0000	07-2004/2004	\$62,500	
ISSUE TOTAL						\$62,500
Industrial Facility		ISSUE ID: 3507		ISSUE TYPE: Bond		
Industrial Revenue	01-01-1980	\$750,000	.0000	01-2005/2005	\$62,500	
ISSUE TOTAL						\$62,500
TOTAL City of Louisville						\$607,315,633
TOTAL INDUSTRIAL REVENUE FOR City of Louisville						\$502,936,606
City of Lyndon						
Educational Development		ISSUE ID: 11909		ISSUE TYPE: Bond		
Revenue	06-01-2000	\$4,000,000	.0000	08-2007/2007	\$1,809,524	
ISSUE TOTAL						\$1,809,524
Public Project		ISSUE ID: 10555		ISSUE TYPE: Bond		
Revenue	11-20-1998	\$3,500,000	.0000	12-2010/2010	\$2,522,917	
ISSUE TOTAL						\$2,522,917
Industrial Facility		ISSUE ID: 9335		ISSUE TYPE: Bond		
Industrial Revenue	06-30-1995	\$3,000,000	5.8100	07-2004/2005	\$600,000	
ISSUE TOTAL						\$600,000
TOTAL City of Lyndon						\$4,332,441
TOTAL INDUSTRIAL REVENUE FOR City of Lyndon						\$600,000
City of Middletown						
Educational Development		ISSUE ID: 10547		ISSUE TYPE: Bond		
Revenue	12-01-1998	\$4,500,000	.0000	12-2018/2018	\$4,500,000	
ISSUE TOTAL						\$4,500,000
Schools		ISSUE ID: 10254		ISSUE TYPE: Bond		
Revenue	07-29-1997	\$17,000,000	.0000	07-2022/2022	\$17,000,000	
ISSUE TOTAL						\$17,000,000
Multi-Family Housing		ISSUE ID: 5659		ISSUE TYPE: Bond		
Revenue	02-01-1985	\$8,785,000	.0000	02-2014/2014	\$6,270,000	
ISSUE TOTAL						\$6,270,000
Educational Development		ISSUE ID: 11068		ISSUE TYPE: Bond		
Revenue	10-14-1999	\$2,000,000	.0000	07-2012/2012	\$2,000,000	
ISSUE TOTAL						\$2,000,000
Educational Development		ISSUE ID: 12814		ISSUE TYPE: Bond		
Refunding Revenue	02-10-2005	\$20,625,000	.0000	07-2026/2026	\$20,625,000	
ISSUE TOTAL						\$20,625,000
Industrial Facility		ISSUE ID: 5907		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1985	\$550,000	.0000	12-2006/2006	\$68,749	
ISSUE TOTAL						\$68,749
Industrial Facility		ISSUE ID: 5839		ISSUE TYPE: Bond		
Industrial Revenue	12-09-1985	\$300,000	.0000	12-2005/2005	\$23,160	
ISSUE TOTAL						\$23,160
TOTAL City of Middletown						\$50,395,000
TOTAL INDUSTRIAL REVENUE FOR City of Middletown						\$91,909
City of Minor Lane Heights						
Recreational Facilities		ISSUE ID: 12272		ISSUE TYPE: Bond		
Revenue	12-19-2003	\$925,000	4.2500	12-2023/2023	\$925,000	
ISSUE TOTAL						\$925,000
Solid Waste		ISSUE ID: 12534		ISSUE TYPE: Bond		
Revenue	09-26-2003	\$11,000,000	.0000	09-2033/2033	\$11,000,000	
ISSUE TOTAL						\$11,000,000
Recreational Facilities		ISSUE ID: 12811		ISSUE TYPE: Bond		
Revenue	06-29-2005	\$4,050,000	.0000	08-2010/2010	\$4,050,000	
ISSUE TOTAL						\$4,050,000

		COUNTY	JEFFERSON	PAGE		186
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
City of Minor Lane Heights						
TOTAL City of Minor Lane Heights						\$15,975,000
TOTAL INDUSTRIAL REVENUE FOR City of Minor Lane Heights						\$0
City of Pioneer Village						
Industrial Facility		ISSUE ID: 12522		ISSUE TYPE: Bond		
Industrial Revenue	08-28-2003	\$2,000,000	.0000	09-2023/2023	\$2,000,000	
ISSUE TOTAL						\$2,000,000
Industrial Facility		ISSUE ID: 12523		ISSUE TYPE: Bond		
Industrial Revenue	08-28-2003	\$2,600,000	.0000	09-2023/2023	\$2,600,000	
ISSUE TOTAL						\$2,600,000
TOTAL City of Pioneer Village						\$0
TOTAL INDUSTRIAL REVENUE FOR City of Pioneer Village						\$4,600,000
City of Poplar Hills						
Multi-Family Housing		ISSUE ID: 12518		ISSUE TYPE: Bond		
Revenue	10-27-2004	\$13,177,046	.0000	05-2021/2021	\$13,177,046	
ISSUE TOTAL						\$13,177,046
TOTAL City of Poplar Hills						\$13,177,046
TOTAL INDUSTRIAL REVENUE FOR City of Poplar Hills						\$0
City of Saint Matthews						
Building		ISSUE ID: 12016		ISSUE TYPE: Bond		
Revenue	12-19-2002	\$1,800,000	.0000	12-2022/2022	\$1,800,000	
ISSUE TOTAL						\$1,800,000
Refinancing		ISSUE ID: 12481		ISSUE TYPE: Bond		
Revenue	11-01-2004	\$8,795,000	.0000	11-2011/2011	\$8,795,000	
ISSUE TOTAL						\$8,795,000
Educational Development		ISSUE ID: 11511		ISSUE TYPE: Bond		
Revenue	08-01-2001	\$4,300,000	.0000	07-2016/2016	\$3,739,159	
ISSUE TOTAL						\$3,739,159
Educational Development		ISSUE ID: 8892		ISSUE TYPE: Bond		
Revenue	07-26-1993	\$3,100,000	5.5100	06-2008/2008	\$3,100,000	
ISSUE TOTAL						\$3,100,000
Health Department/Center		ISSUE ID: 10109		ISSUE TYPE: Bond		
Revenue	09-12-1996	\$2,725,000	6.1800	04-2011/2011	\$1,620,000	
ISSUE TOTAL						\$1,620,000
Recreational Facilities		ISSUE ID: 12678		ISSUE TYPE: Bond		
Refunding Revenue	12-28-2004	\$6,300,000	.0000	01-2020/2020	\$6,300,000	
ISSUE TOTAL						\$6,300,000
Industrial Facility		ISSUE ID: 10481		ISSUE TYPE: Bond		
Industrial Revenue	07-24-1998	\$5,000,000	5.4000	08-2013/2013	\$3,760,585	
ISSUE TOTAL						\$3,760,585
TOTAL City of Saint Matthews						\$25,354,159
TOTAL INDUSTRIAL REVENUE FOR City of Saint Matthews						\$3,760,585
City of Seneca Gardens						
Educational Development		ISSUE ID: 10807		ISSUE TYPE: Bond		
Revenue	06-30-1999	\$5,500,000	4.5600	06-2005/2009	\$3,055,000	
ISSUE TOTAL						\$3,055,000
Educational Development		ISSUE ID: 10257		ISSUE TYPE: Bond		
Revenue	09-23-1997	\$420,000	5.4000	09-2004/2004	\$420,000	
ISSUE TOTAL						\$420,000
TOTAL City of Seneca Gardens						\$3,475,000
TOTAL INDUSTRIAL REVENUE FOR City of Seneca Gardens						\$0
City of Shively						
Refinancing		ISSUE ID: 12466		ISSUE TYPE: Bond		
Revenue	09-27-2004	\$2,300,000	4.3100	11-2004/2014	\$2,300,045	
ISSUE TOTAL						\$2,300,045
Refinancing		ISSUE ID: 12519		ISSUE TYPE: Bond		
Revenue	08-07-2003	\$7,500,000	.0000	10-2018/2018	\$7,500,000	
ISSUE TOTAL						\$7,500,000
Building		ISSUE ID: 11999		ISSUE TYPE: Bond		
Industrial Revenue	11-21-2002	\$840,000	.0000	11-2007/2007	\$840,000	
ISSUE TOTAL						\$840,000
Property Acquisition/Improvement		ISSUE ID: 12753		ISSUE TYPE: Bond		
Industrial Revenue	12-01-2004	\$1,720,000	3.8500	02-2005/2015	\$1,719,522	

		COUNTY	JEFFERSON	PAGE		187
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
City of Shively						
ISSUE TOTAL						\$1,719,522
Electric		ISSUE ID: 12754		ISSUE TYPE: Bond		
Industrial Revenue	12-01-2004	\$650,000	3.5100	02-2005/2012	\$650,033	
ISSUE TOTAL						\$650,033
Educational Development		ISSUE ID: 12755		ISSUE TYPE: Bond		
Industrial Revenue	02-25-2005	\$1,977,000	3.7800	03-2005/2015	\$1,977,000	
ISSUE TOTAL						\$1,977,000
Fire Station Improvements		ISSUE ID: 10563		ISSUE TYPE: Lease		
Renewable	11-10-1998	\$1,500,000	5.7000	11-2004/2018	\$1,238,446	
ISSUE TOTAL						\$1,238,446
TOTAL City of Shively						\$11,038,491
TOTAL INDUSTRIAL REVENUE FOR City of Shively						\$5,186,555
City of Springlee						
Youth Facility		ISSUE ID: 10970		ISSUE TYPE: Bond		
Industrial Revenue	09-16-1999	\$3,000,000	.0000	09-2014/2014	\$3,000,000	
ISSUE TOTAL						\$3,000,000
TOTAL City of Springlee						\$0
TOTAL INDUSTRIAL REVENUE FOR City of Springlee						\$3,000,000
City of Strathmoor Village						
College Project		ISSUE ID: 10967		ISSUE TYPE: Bond		
Industrial Revenue	04-28-2000	\$2,425,000	.0000	05-2020/2020	\$2,425,000	
ISSUE TOTAL						\$2,425,000
TOTAL City of Strathmoor Village						\$0
TOTAL INDUSTRIAL REVENUE FOR City of Strathmoor Village						\$2,425,000
City of West Buechel						
College Project		ISSUE ID: 6755		ISSUE TYPE: Bond		
Revenue	06-12-1998	\$1,000,000	5.3000	07-2004/2008	\$722,376	
ISSUE TOTAL						\$722,376
Industrial Facility		ISSUE ID: 12771		ISSUE TYPE: Bond		
Industrial Revenue	06-24-2004	\$9,000,000	.0000	06-2024/2024	\$9,000,000	
ISSUE TOTAL						\$9,000,000
TOTAL City of West Buechel						\$722,376
TOTAL INDUSTRIAL REVENUE FOR City of West Buechel						\$9,000,000
Louisville-Jefferson County Metro Government						
Public Project		ISSUE ID: 12815		ISSUE TYPE: Bond		
General Obligation	11-30-2004	\$23,840,000	3.0000	11-2005/2005	\$795,000	
			3.7500	11-2015/2015	\$1,160,000	
			3.0000	11-2006/2006	\$820,000	
			5.0000	11-2016/2016	\$1,210,000	
			3.0000	11-2007/2007	\$845,000	
			5.0000	11-2017/2017	\$1,270,000	
			3.0000	11-2008/2008	\$870,000	
			5.0000	11-2018/2018	\$1,335,000	
			3.0000	11-2009/2009	\$900,000	
			5.0000	11-2019/2019	\$1,405,000	
			4.0000	11-2010/2010	\$930,000	
			5.0000	11-2020/2020	\$1,475,000	
			4.0000	11-2011/2011	\$970,000	
			5.0000	11-2021/2021	\$1,555,000	
			4.0000	11-2012/2012	\$1,005,000	
			5.0000	11-2022/2013	\$2,685,000	
			4.5000	11-2023/2023	\$1,710,000	
			5.0000	11-2014/2014	\$1,110,000	
			4.5000	11-2024/2024	\$1,790,000	
ISSUE TOTAL						\$23,840,000
Public Project		ISSUE ID: 12816		ISSUE TYPE: Bond		
General Obligation	11-30-2004	\$5,655,000	3.7500	11-2015/2015	\$275,000	
			3.0000	11-2005/2007	\$585,000	
			5.0000	11-2017/2017	\$300,000	
			3.0000	11-2008/2008	\$205,000	
			5.0000	11-2018/2018	\$315,000	
			3.0000	11-2009/2009	\$215,000	
			5.0000	11-2019/2019	\$335,000	

		COUNTY	JEFFERSON	PAGE		188
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Louisville-Jefferson County Metro Government						
			5.0000	11-2020/2020	\$570,000	
			4.0000	11-2011/2011	\$230,000	
			5.0000	11-2021/2021	\$370,000	
			4.0000	11-2012/2012	\$240,000	
			5.0000	11-2022/2013	\$640,000	
			4.5000	11-2023/2023	\$405,000	
			5.0000	11-2014/2014	\$265,000	
			4.5000	11-2024/2024	\$420,000	
			5.0000	11-2016/2016	\$285,000	
ISSUE TOTAL						\$5,655,000
Refinancing		ISSUE ID: 12581		ISSUE TYPE: Bond		
Refunding Revenue	12-17-2003	\$12,975,000	.0000	01-2034/2034	\$12,975,000	
ISSUE TOTAL						\$12,975,000
Refinancing		ISSUE ID: 12745		ISSUE TYPE: Bond		
Refunding Revenue	04-13-2005	\$40,000,000	.0000	02-2035/2035	\$40,000,000	
ISSUE TOTAL						\$40,000,000
Industrial Facility		ISSUE ID: 12756		ISSUE TYPE: Bond		
Industrial Revenue	12-01-2004	\$22,000,000	.0000	07-2019/2019	\$22,000,000	
ISSUE TOTAL						\$22,000,000
Building		ISSUE ID: 12542		ISSUE TYPE: Bond		
Industrial Revenue	07-24-2003	\$1,280,000	.0000	07-2022/2022	\$1,280,000	
ISSUE TOTAL						\$1,280,000
TOTAL Louisville-Jefferson County Metro Government						\$82,470,000
TOTAL INDUSTRIAL REVENUE FOR Louisville-Jefferson County Metro Government						\$23,280,000
Fern Creek Fire Protection District						
Fire Station Improvements		ISSUE ID: 9562		ISSUE TYPE: Bond		
Public Corporation	10-01-1995	\$1,665,000	5.1000	01-2005/2008	\$350,000	
			5.1300	01-2009/2010	\$205,000	
			5.7500	01-2011/2014	\$475,000	
ISSUE TOTAL						\$1,030,000
Fire Protection		ISSUE ID: 5551		ISSUE TYPE: Bond		
Revenue	03-20-1985	\$529,000	5.0000	01-2005/2013	\$250,000	
ISSUE TOTAL						\$250,000
Refinancing		ISSUE ID: 12614		ISSUE TYPE: Lease		
General Obligation	11-03-2004	\$1,075,000	2.0000	01-2005/2005	\$95,000	
			2.3000	01-2006/2006	\$95,000	
			2.8000	01-2007/2007	\$100,000	
			3.2500	01-2008/2008	\$100,000	
			3.5000	01-2009/2010	\$215,000	
			3.8000	01-2011/2012	\$225,000	
			4.0000	01-2013/2014	\$245,000	
ISSUE TOTAL						\$1,075,000
Ambulance		ISSUE ID: 11199		ISSUE TYPE: Lease		
Renewable	02-15-2001	\$46,731	5.8900	07-2004/2005	\$8,566	
ISSUE TOTAL						\$8,566
TOTAL Fern Creek Fire Protection District						\$2,363,566
TOTAL INDUSTRIAL REVENUE FOR Fern Creek Fire Protection District						\$0
Harrods Creek Fire Protection District						
Fire Protection		ISSUE ID: 10524		ISSUE TYPE: Bond		
General Obligation	01-01-1999	\$905,000	3.9000	12-2004/2004	\$90,000	
			4.0000	12-2005/2008	\$410,000	
ISSUE TOTAL						\$500,000
Fire Protection		ISSUE ID: 12007		ISSUE TYPE: Lease		
General Obligation	12-15-2002	\$682,630	4.0690	12-2004/2011	\$452,325	
ISSUE TOTAL						\$452,325
TOTAL Harrods Creek Fire Protection District						\$952,325
TOTAL INDUSTRIAL REVENUE FOR Harrods Creek Fire Protection District						\$0
Jeffersontown Fire Protection District						
Fire Station		ISSUE ID: 10947		ISSUE TYPE: Lease		
Renewable	01-19-1999	\$3,500,000	.0000	02-2018/2018	\$2,730,000	
ISSUE TOTAL						\$2,730,000
Fire Station Improvements		ISSUE ID: 10523		ISSUE TYPE: Lease		
Renewable	01-19-1999	\$3,000,000	.0000	02-2018/2018	\$2,325,000	

GOVERNMENTAL UNIT	DATE	COUNTY ORIGINAL ISSUE	JEFFERSON RATE OF INTEREST	MATURITY DATES	PAGE PRINCIPLE OUTSTANDING EACH RATE	189 TOTAL
Jefferson						
Jeffersontown Fire Protection District						
ISSUE TOTAL					\$2,325,000	
TOTAL Jeffersontown Fire Protection District						\$5,055,000
TOTAL INDUSTRIAL REVENUE FOR Jeffersontown Fire Protection District						\$0
Lake Dreamland Fire Protection District						
Fire Equipment		ISSUE ID: 10971		ISSUE TYPE: Bond		
General Obligation	10-01-1999	\$1,050,000	.0000	02-2005/2005	\$665,000	
ISSUE TOTAL					\$665,000	
TOTAL Lake Dreamland Fire Protection District						\$665,000
TOTAL INDUSTRIAL REVENUE FOR Lake Dreamland Fire Protection District						\$0
Louisville-Jefferson County Airport Board						
Airport		ISSUE ID: 8853		ISSUE TYPE: Bond		
Revenue	08-01-1993	\$24,445,000	5.1000	07-2004/2004	\$1,200,000	
			5.2000	07-2005/2005	\$1,260,000	
			5.3000	07-2006/2006	\$1,325,000	
			5.4000	07-2007/2007	\$1,395,000	
			5.6000	07-2008/2013	\$10,150,000	
ISSUE TOTAL					\$15,330,000	
Airport		ISSUE ID: 8854		ISSUE TYPE: Bond		
Revenue	08-01-1992	\$8,635,000	5.1000	07-2004/2004	\$220,000	
			5.2000	07-2005/2005	\$230,000	
			5.3000	07-2006/2006	\$240,000	
			5.4000	07-2007/2007	\$255,000	
			5.6000	07-2008/2013	\$1,845,000	
			5.3000	07-2014/2023	\$4,725,000	
ISSUE TOTAL					\$7,515,000	
Airport		ISSUE ID: 8855		ISSUE TYPE: Bond		
Revenue	08-01-1992	\$206,010,000	5.1250	07-2004/2004	\$3,560,000	
			5.2500	07-2005/2005	\$3,745,000	
			5.3750	07-2006/2006	\$3,940,000	
			5.5000	07-2007/2023	\$112,065,000	
ISSUE TOTAL					\$123,310,000	
Airport		ISSUE ID: 4924		ISSUE TYPE: Bond		
Revenue	04-01-1983	\$27,200,000	9.2500	07-2004/2013	\$17,275,000	
ISSUE TOTAL					\$17,275,000	
Airport		ISSUE ID: 6160		ISSUE TYPE: Bond		
Revenue	05-01-1987	\$47,440,000	8.3750	01-2005/2007	\$5,020,000	
			8.5000	01-2008/2017	\$29,115,000	
ISSUE TOTAL					\$34,135,000	
Industrial Facility		ISSUE ID: 10763		ISSUE TYPE: Bond		
Revenue	05-01-1999	\$15,500,000	5.0000	05-2009/2009	\$3,715,000	
			5.5000	05-2019/2019	\$11,785,000	
ISSUE TOTAL					\$15,500,000	
Public Project		ISSUE ID: 10639		ISSUE TYPE: Bond		
Revenue	03-10-1999	\$148,800,000	.0000	01-2029/2029	\$148,800,000	
ISSUE TOTAL					\$148,800,000	
Airport		ISSUE ID: 10349		ISSUE TYPE: Bond		
Revenue	03-01-1998	\$11,365,000	4.3500	07-2004/2004	\$270,000	
			4.5000	07-2005/2006	\$575,000	
			4.6000	07-2007/2008	\$630,000	
			4.7000	07-2009/2009	\$335,000	
			4.8000	07-2010/2010	\$350,000	
			4.9000	07-2011/2011	\$370,000	
			5.0000	07-2018/2025	\$7,580,000	
ISSUE TOTAL					\$10,110,000	
Airport		ISSUE ID: 9877		ISSUE TYPE: Bond		
Revenue	04-01-1997	\$44,760,000	5.8000	07-2004/2006	\$5,465,000	
			5.9000	07-2007/2007	\$2,035,000	
			6.0000	07-2008/2010	\$6,860,000	
			6.5000	07-2011/2017	\$21,880,000	
ISSUE TOTAL					\$36,240,000	
Airport		ISSUE ID: 9511		ISSUE TYPE: Bond		
Revenue	11-01-1995	\$53,455,000	4.9000	07-2004/2004	\$1,180,000	
			5.0000	07-2005/2005	\$1,240,000	
			5.1000	07-2006/2006	\$1,300,000	

			COUNTY	JEFFERSON	PAGE		190
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL	
Jefferson							
Louisville-Jefferson County Airport Board							
			5.2500	07-2007/2010	\$5,920,000		
			5.5000	07-2011/2016	\$11,565,000		
			5.6250	07-2017/2025	\$26,185,000		
ISSUE TOTAL						\$47,390,000	
TOTAL Louisville-Jefferson County Airport Board						\$455,605,000	
TOTAL INDUSTRIAL REVENUE FOR Louisville-Jefferson County Airport Board						\$0	
Louisville-Jefferson County Riverport Authority							
Public Project		ISSUE ID: 6528		ISSUE TYPE: Bond			
Revenue	06-09-1989	\$2,700,000	.0000	05-2016/2016	\$2,065,000		
ISSUE TOTAL						\$2,065,000	
TOTAL Louisville-Jefferson County Riverport Authority						\$2,065,000	
TOTAL INDUSTRIAL REVENUE FOR Louisville-Jefferson County Riverport Authority						\$0	
Louisville-Jefferson County Visitors & Convention Commission							
Public Project		ISSUE ID: 10256		ISSUE TYPE: Bond			
Public Corporation	06-01-1997	\$7,754,890	7.5000	12-2025/2025	\$7,754,890		
ISSUE TOTAL						\$7,754,890	
Property Acquisition/Improvement		ISSUE ID: 9576		ISSUE TYPE: Bond			
Revenue	12-01-1995	\$25,755,000	4.6000	07-2004/2004	\$600,000		
			4.7000	07-2005/2005	\$630,000		
			4.8750	07-2006/2006	\$660,000		
			5.0000	07-2007/2008	\$1,425,000		
			5.1000	07-2009/2009	\$770,000		
			5.1250	07-2010/2010	\$810,000		
			5.2000	07-2011/2012	\$1,745,000		
			5.2500	07-2013/2020	\$9,150,000		
			5.3750	07-2021/2024	\$6,255,000		
ISSUE TOTAL						\$22,045,000	
Property Acquisition/Improvement		ISSUE ID: 9577		ISSUE TYPE: Bond			
Revenue	12-01-1995	\$5,337,124	6.0000	12-2025/2025	\$5,337,124		
ISSUE TOTAL						\$5,337,124	
Property Acquisition/Improvement		ISSUE ID: 9583		ISSUE TYPE: Bond			
Revenue	02-01-1996	\$6,370,000	5.8000	07-2004/2004	\$125,000		
			5.9000	07-2005/2005	\$135,000		
			6.0000	07-2006/2006	\$145,000		
			6.1000	07-2007/2007	\$155,000		
			6.2000	07-2008/2008	\$165,000		
			6.3500	07-2009/2010	\$365,000		
			6.6250	07-2011/2015	\$1,175,000		
			6.6500	07-2016/2019	\$1,265,000		
			6.7000	07-2020/2024	\$2,155,000		
ISSUE TOTAL						\$5,685,000	
Refinancing		ISSUE ID: 11324		ISSUE TYPE: Bond			
Revenue	03-01-2001	\$4,630,000	.0000	07-2022/2022	\$4,370,000		
ISSUE TOTAL						\$4,370,000	
TOTAL Louisville-Jefferson County Visitors & Convention Commission						\$45,192,014	
TOTAL INDUSTRIAL REVENUE FOR Louisville-Jefferson County Visitors & Convention Commiss						\$0	
Metropolitan Sewer District							
Sewer		ISSUE ID: 8487		ISSUE TYPE: Bond			
Revenue	03-01-1993	\$120,025,000	4.9000	05-2005/2005	\$3,900,000		
			5.0000	05-2006/2006	\$4,115,000		
			5.1000	05-2007/2007	\$4,340,000		
			5.2000	05-2008/2008	\$4,580,000		
			5.3000	05-2009/2019	\$71,770,000		
ISSUE TOTAL						\$88,705,000	
Sewer		ISSUE ID: 8446		ISSUE TYPE: Bond			
Revenue	06-15-1993	\$32,520,000	5.5000	05-2021/2023	\$32,520,000		
ISSUE TOTAL						\$32,520,000	
Sewer		ISSUE ID: 8445		ISSUE TYPE: Bond			
Revenue	06-15-1993	\$72,885,000	5.0000	05-2005/2005	\$1,860,000		
			5.1250	05-2006/2008	\$6,025,000		
			5.2500	05-2009/2016	\$20,130,000		
			5.3750	05-2017/2018	\$6,090,000		
			5.4000	05-2019/2019	\$3,215,000		
			5.5000	05-2020/2021	\$21,195,000		

GOVERNMENTAL UNIT	DATE	COUNTY	JEFFERSON	MATURITY DATES	PAGE	191
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Metropolitan Sewer District						
ISSUE TOTAL						\$58,515,000
Sewer		ISSUE ID: 2034		ISSUE TYPE: Bond		
Revenue	04-01-1965	\$5,000,000	3.0000	04-2005/2005	\$225,000	
ISSUE TOTAL						\$225,000
Sewer		ISSUE ID: 9890		ISSUE TYPE: Bond		
Revenue	02-15-1997	\$51,245,000	6.5000	05-2005/2007	\$1,770,000	
			5.0000	05-2008/2008	\$675,000	
			5.1000	05-2009/2009	\$705,000	
			5.2000	05-2010/2010	\$745,000	
			5.2500	05-2011/2011	\$780,000	
			5.3000	05-2012/2012	\$825,000	
			5.3500	05-2013/2013	\$870,000	
			5.4000	05-2014/2017	\$4,000,000	
			5.5000	05-2018/2021	\$4,990,000	
			6.2500	05-2022/2026	\$8,415,000	
			5.2500	05-2027/2027	\$24,815,000	
ISSUE TOTAL						\$48,590,000
Sewer		ISSUE ID: 9558		ISSUE TYPE: Bond		
Revenue	12-07-1995	\$47,715,000	7.0000	05-2005/2005	\$665,000	
			5.5000	05-2006/2008	\$2,055,000	
			5.0000	05-2009/2009	\$760,000	
			5.1000	05-2010/2010	\$800,000	
			5.1250	05-2011/2011	\$840,000	
			5.2000	05-2012/2012	\$885,000	
			5.2500	05-2013/2013	\$930,000	
			5.3000	05-2014/2015	\$2,000,000	
			5.4000	05-2016/2022	\$8,920,000	
			5.2000	05-2023/2026	\$26,405,000	
ISSUE TOTAL						\$44,260,000
Sewer		ISSUE ID: 9282		ISSUE TYPE: Bond		
Revenue	12-01-1994	\$65,695,000	6.2000	05-2005/2005	\$685,000	
			6.2500	05-2006/2006	\$725,000	
			6.3750	05-2007/2007	\$775,000	
			6.4000	05-2008/2008	\$825,000	
			6.5000	05-2009/2009	\$880,000	
			6.6250	05-2010/2011	\$1,925,000	
			6.7000	05-2012/2012	\$1,060,000	
			6.7500	05-2013/2019	\$9,730,000	
			6.5000	05-2020/2024	\$25,570,000	
			6.7500	05-2025/2025	\$18,785,000	
ISSUE TOTAL						\$60,960,000
Sewer		ISSUE ID: 10350		ISSUE TYPE: Bond		
Revenue	03-01-1998	\$260,000,000	9.0000	05-2005/2008	\$14,440,000	
			5.5000	05-2009/2009	\$4,015,000	
			5.0000	05-2010/2022	\$73,790,000	
			4.7500	05-2028/2028	\$80,500,000	
			5.0000	05-2030/2030	\$78,635,000	
ISSUE TOTAL						\$251,380,000
Sewer		ISSUE ID: 10253		ISSUE TYPE: Bond		
Revenue	08-15-1997	\$68,350,000	4.6000	05-2005/2005	\$30,000	
			6.3500	05-2006/2008	\$3,455,000	
			4.9500	05-2009/2009	\$1,240,000	
			5.0500	05-2010/2010	\$1,375,000	
			5.1000	05-2011/2011	\$1,440,000	
			5.1500	05-2012/2012	\$1,510,000	
			5.2000	05-2013/2013	\$1,585,000	
			5.2500	05-2014/2015	\$3,405,000	
			5.3000	05-2018/2019	\$7,715,000	
			5.3500	05-2022/2022	\$6,835,000	
			5.2000	05-2025/2025	\$39,595,000	
ISSUE TOTAL						\$68,185,000
Sewer		ISSUE ID: 7019		ISSUE TYPE: Bond		
Revenue	02-25-1991	\$14,000,000	6.8750	02-2005/2011	\$6,940,000	
ISSUE TOTAL						\$6,940,000
Sewer		ISSUE ID: 6673		ISSUE TYPE: Bond		
Revenue	12-15-1989	\$25,000,000	7.2000	05-2005/2005	\$775,000	
			7.3000	05-2006/2011	\$5,985,000	

		COUNTY	JEFFERSON	PAGE		192
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Metropolitan Sewer District						
			7.3500	05-2012/2019	\$13,205,000	
ISSUE TOTAL						\$19,965,000
Lease Purchase		ISSUE ID: 8448		ISSUE TYPE: Lease		
Renewable	11-12-1991	\$46,420,000	.0000	03-2005/2019	\$42,990,000	
ISSUE TOTAL						\$42,990,000
TOTAL Metropolitan Sewer District						\$723,235,000
TOTAL INDUSTRIAL REVENUE FOR Metropolitan Sewer District						\$0
Middletown Fire Protection District						
Fire Station		ISSUE ID: 12663		ISSUE TYPE: Bond		
Revenue	12-01-2004	\$2,500,000	4.7300	02-2007/2024	\$2,500,000	
ISSUE TOTAL						\$2,500,000
TOTAL Middletown Fire Protection District						\$2,500,000
TOTAL INDUSTRIAL REVENUE FOR Middletown Fire Protection District						\$0
Okolona Fire Protection District						
Sewer		ISSUE ID: 34		ISSUE TYPE: Bond		
Revenue	06-01-1968	\$140,000	5.9000	12-2004/2005	\$70,000	
ISSUE TOTAL						\$70,000
Sewer		ISSUE ID: 2191		ISSUE TYPE: Bond		
Revenue	12-01-1970	\$535,000	7.3000	12-2004/2005	\$100,000	
ISSUE TOTAL						\$100,000
Fire Equipment		ISSUE ID: 9922		ISSUE TYPE: Lease		
Renewable	04-01-1997	\$143,070	5.8500	04-2005/2007	\$51,734	
ISSUE TOTAL						\$51,734
TOTAL Okolona Fire Protection District						\$221,734
TOTAL INDUSTRIAL REVENUE FOR Okolona Fire Protection District						\$0
Worthington Fire Protection District						
Fire Vehicles		ISSUE ID: 9467		ISSUE TYPE: Lease		
Renewable	07-06-1995	\$552,533	5.4200	06-2005/2005	\$70,101	
ISSUE TOTAL						\$70,101
TOTAL Worthington Fire Protection District						\$70,101
TOTAL INDUSTRIAL REVENUE FOR Worthington Fire Protection District						\$0
Louisville Parking Authority of River City						
Parking Facilities		ISSUE ID: 10247		ISSUE TYPE: Bond		
Revenue	07-01-1997	\$30,900,000	4.1300	12-2004/2004	\$1,290,000	
			4.2000	12-2005/2005	\$1,345,000	
			4.3000	12-2006/2006	\$1,400,000	
			4.3800	12-2007/2007	\$1,465,000	
			4.5000	12-2008/2008	\$1,525,000	
			4.6000	12-2009/2009	\$1,605,000	
			4.7000	12-2010/2011	\$3,435,000	
			4.7500	12-2012/2012	\$1,845,000	
			4.8800	12-2013/2013	\$1,935,000	
			5.0000	12-2014/2021	\$9,475,000	
ISSUE TOTAL						\$25,320,000
Parking Facilities		ISSUE ID: 3516		ISSUE TYPE: Bond		
Revenue	04-01-1980	\$4,300,000	9.0000	07-2004/2010	\$2,035,000	
ISSUE TOTAL						\$2,035,000
Parking Facilities		ISSUE ID: 3147		ISSUE TYPE: Bond		
Revenue	07-01-1977	\$14,070,000	5.7500	07-2004/2010	\$5,565,000	
ISSUE TOTAL						\$5,565,000
Parking Facilities		ISSUE ID: 2366		ISSUE TYPE: Bond		
Revenue	07-01-1970	\$10,000,000	5.7000	07-2004/2009	\$3,250,000	
			4.0000	07-2010/2010	\$670,000	
ISSUE TOTAL						\$3,920,000
Parking Facilities		ISSUE ID: 8142		ISSUE TYPE: Bond		
Revenue	08-01-1991	\$13,000,000	6.7000	12-2004/2004	\$330,000	
			6.8000	12-2005/2005	\$355,000	
			6.8750	12-2006/2020	\$9,610,000	
ISSUE TOTAL						\$10,295,000
Refinancing		ISSUE ID: 11290		ISSUE TYPE: Bond		
Revenue	04-01-2001	\$12,860,000	.0000	12-2008/2008	\$10,850,000	
ISSUE TOTAL						\$10,850,000

		COUNTY	JEFFERSON	PAGE		193
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Louisville Parking Authority of River City						
Parking Facilities		ISSUE ID: 5376		ISSUE TYPE: Bond		
Revenue	07-01-1984	\$3,500,000	10.7500	07-2004/2006	\$330,000	
			10.8750	07-2007/2008	\$260,000	
			10.9000	07-2009/2010	\$295,000	
			11.0000	07-2011/2013	\$1,540,000	
ISSUE TOTAL						\$2,425,000
Parking Facilities		ISSUE ID: 5002		ISSUE TYPE: Bond		
Revenue	04-01-1983	\$3,100,000	9.5500	07-2004/2004	\$125,000	
			9.6000	07-2005/2006	\$295,000	
			9.6500	07-2007/2008	\$360,000	
			9.7000	07-2009/2013	\$1,305,000	
ISSUE TOTAL						\$2,085,000
Parking Facilities		ISSUE ID: 3671		ISSUE TYPE: Bond		
Revenue	06-01-1981	\$6,500,000	7.5000	07-2004/2011	\$3,265,000	
ISSUE TOTAL						\$3,265,000
TOTAL Louisville Parking Authority of River City						\$65,760,000
TOTAL INDUSTRIAL REVENUE FOR Louisville Parking Authority of River City						\$0
Louisville Water Company						
Water		ISSUE ID: 12531		ISSUE TYPE: Bond		
Revenue	09-01-2000	\$78,500,000	.0000	12-2014/2014	\$57,566,667	
ISSUE TOTAL						\$57,566,667
Water		ISSUE ID: 8488		ISSUE TYPE: Bond		
Revenue	08-01-1992	\$74,835,000	5.4000	11-2004/2004	\$3,410,000	
			5.5000	11-2005/2005	\$3,605,000	
			5.6250	11-2006/2007	\$7,865,000	
			5.7500	11-2008/2013	\$30,050,000	
			6.0000	11-2014/2014	\$6,150,000	
ISSUE TOTAL						\$51,080,000
Water		ISSUE ID: 11911		ISSUE TYPE: Bond		
Refunding Revenue	03-01-2001	\$60,300,000	4.2500	11-2004/2007	\$15,665,000	
			4.5000	11-2008/2013	\$19,845,000	
			4.7000	11-2014/2014	\$5,845,000	
			4.5000	11-2010/2011	\$9,875,000	
ISSUE TOTAL						\$51,230,000
TOTAL Louisville Water Company						\$159,876,667
TOTAL INDUSTRIAL REVENUE FOR Louisville Water Company						\$0
Regional Airport Authority of Louisville						
Refinancing		ISSUE ID: 11961		ISSUE TYPE: Bond		
Revenue	10-17-2002	\$46,800,000	.0000	07-2023/2023	\$46,800,000	
ISSUE TOTAL						\$46,800,000
Refinancing		ISSUE ID: 12544		ISSUE TYPE: Bond		
Revenue	05-28-2003	\$7,745,000	2.0000	07-2004/2004	\$245,000	
			4.0000	07-2011/2005	\$620,000	
			3.5000	07-2012/2012	\$355,000	
			4.0000	07-2006/2014	\$1,335,000	
			2.5000	07-2008/2008	\$310,000	
			4.0000	07-2015/2015	\$395,000	
			3.0000	07-2009/2009	\$320,000	
			4.5000	07-2022/2022	\$530,000	
			3.2000	07-2010/2010	\$330,000	
			4.6000	07-2023/2023	\$555,000	
			4.2500	07-2018/2018	\$1,285,000	
			4.5000	07-2021/2021	\$1,465,000	
ISSUE TOTAL						\$7,745,000
Refinancing		ISSUE ID: 12545		ISSUE TYPE: Bond		
Revenue	05-28-2003	\$129,305,000	2.0000	07-2004/2004	\$3,235,000	
			5.5000	07-2013/2013	\$5,600,000	
			5.2500	07-2005/2005	\$4,075,000	
			4.1000	07-2013/2013	\$490,000	
			5.2500	07-2006/2006	\$4,185,000	
			4.1000	07-2014/2014	\$6,420,000	
			3.0000	07-2006/2006	\$100,000	
			5.5000	07-2015/2015	\$6,675,000	
			5.2500	07-2007/2007	\$4,355,000	
			5.5000	07-2016/2016	\$7,045,000	
			3.0000	07-2007/2007	\$155,000	

GOVERNMENTAL UNIT	DATE	COUNTY JEFFERSON		MATURITY DATES	PAGE 194	
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Regional Airport Authority of Louisville						
			5.5000	07-2017/2017	\$7,430,000	
			5.2500	07-2008/2008	\$4,345,000	
			4.5000	07-2018/2018	\$410,000	
			3.0000	07-2008/2008	\$400,000	
			5.2500	07-2018/2009	\$10,270,000	
			4.5000	07-2019/2019	\$8,250,000	
			3.2500	07-2009/2009	\$2,140,000	
			5.2500	07-2020/2021	\$21,640,000	
			5.5000	07-2011/2011	\$5,355,000	
			4.7500	07-2021/2021	\$1,250,000	
			3.7500	07-2011/2011	\$120,000	
			5.2500	07-2022/2022	\$9,545,000	
			5.5000	07-2012/2012	\$5,555,000	
			4.7500	07-2023/2023	\$10,040,000	
			4.0000	07-2012/2012	\$220,000	
ISSUE TOTAL						\$129,305,000
Refinancing		ISSUE ID: 12543		ISSUE TYPE: Bond		
Revenue	05-28-2003	\$14,680,000	2.5000	07-2004/2004	\$1,225,000	
			3.2000	07-2010/2010	\$1,530,000	
			3.0000	07-2005/2005	\$1,305,000	
			5.0000	07-2011/2006	\$1,920,000	
			3.3700	07-2011/2011	\$650,000	
			1.8000	07-2006/2006	\$350,000	
			5.0000	07-2012/2012	\$1,395,000	
			3.0000	07-2007/2007	\$1,400,000	
			3.5000	07-2012/2012	\$250,000	
			3.0000	07-2008/2008	\$1,440,000	
			3.7500	07-2013/2013	\$1,725,000	
			3.0000	07-2009/2009	\$1,490,000	
ISSUE TOTAL						\$14,680,000
Refinancing		ISSUE ID: 11962		ISSUE TYPE: Bond		
Revenue	10-17-2002	\$37,450,000	.0000	07-2023/2023	\$37,450,000	
ISSUE TOTAL						\$37,450,000
Airport		ISSUE ID: 11300		ISSUE TYPE: Bond		
Revenue	04-24-2001	\$97,195,000	5.5000	07-2010/2010	\$4,030,000	
			5.7500	07-2011/2011	\$4,255,000	
			5.0000	07-2004/2004	\$3,000,000	
			5.7500	07-2012/2012	\$4,495,000	
			5.0000	07-2005/2005	\$3,145,000	
			5.7500	07-2013/2013	\$4,755,000	
			5.0000	07-2006/2006	\$3,310,000	
			5.7500	07-2014/2014	\$4,500,000	
			5.0000	07-2007/2007	\$3,470,000	
			5.7500	07-2015/2015	\$4,755,000	
			5.0000	07-2008/2008	\$3,645,000	
			5.7500	07-2016/2016	\$5,030,000	
			5.2500	07-2009/2009	\$3,830,000	
			5.7500	07-2017/2017	\$5,320,000	
			5.3000	07-2018/2020	\$5,725,000	
			5.3750	07-2021/2023	\$6,695,000	
			5.2500	07-2024/2031	\$23,840,000	
ISSUE TOTAL						\$93,800,000
Airport		ISSUE ID: 11301		ISSUE TYPE: Bond		
Revenue	04-24-2001	\$12,055,000	4.5000	07-2009/2010	\$1,295,000	
			4.0000	07-2004/2004	\$515,000	
			4.7500	07-2011/2011	\$690,000	
			4.2500	07-2005/2005	\$535,000	
			4.7500	07-2012/2012	\$725,000	
			4.2500	07-2006/2006	\$555,000	
			5.0000	07-2013/2013	\$760,000	
			4.5000	07-2007/2007	\$585,000	
			5.0000	07-2014/2014	\$800,000	
			4.5000	07-2008/2008	\$605,000	
			5.5000	07-2015/2017	\$2,655,000	
			5.0000	07-2018/2031	\$1,435,000	
ISSUE TOTAL						\$11,155,000

		COUNTY	JEFFERSON			PAGE	195
GOVERNMENTAL	DATE	ORIGINAL	RATE OF	MATURITY	PRINCIPLE OUTSTANDING	TOTAL	
UNIT		ISSUE	INTEREST	DATES	EACH RATE		
Jefferson							
Regional Airport Authority of Louisville							
TOTAL Regional Airport Authority of Louisville						\$340,935,000	
TOTAL INDUSTRIAL REVENUE FOR Regional Airport Authority of Louisville						\$0	
JEFFERSON	TOTAL OUTSTANDING EXCLUDING IND. REV.						\$6,344,024,985
	INDUSTRIAL REVENUE TOTAL						\$799,339,990

COUNTY JESSAMINE
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 196

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jessamine						
Jessamine County						
Refinancing		ISSUE ID: 12513		ISSUE TYPE: Bond		
General Obligation	11-18-2004	\$1,155,000	2.0000	03-2005/2005	\$90,000	
			2.2500	03-2006/2007	\$190,000	
			2.5000	03-2008/2008	\$95,000	
			2.7500	03-2009/2009	\$100,000	
			3.0000	03-2010/2010	\$100,000	
			3.2000	03-2011/2011	\$110,000	
			3.3000	03-2012/2012	\$110,000	
			3.5000	03-2013/2013	\$120,000	
			3.6000	03-2014/2014	\$120,000	
			3.7000	03-2015/2015	\$120,000	
ISSUE TOTAL						\$1,155,000
911 Equipment		ISSUE ID: 12075		ISSUE TYPE: Lease		
Renewable	03-12-2003	\$243,771	2.4000	01-2005/2008	\$197,090	
ISSUE TOTAL						\$197,090
Courthouse Annex		ISSUE ID: 10387		ISSUE TYPE: Lease		
Renewable	07-03-1997	\$1,700,000	4.9360	01-2005/2017	\$1,286,000	
ISSUE TOTAL						\$1,286,000
TOTAL Jessamine County						\$2,638,090
TOTAL INDUSTRIAL REVENUE FOR Jessamine County						\$0
City of Nicholasville						
Fire Station		ISSUE ID: 11660		ISSUE TYPE: Bond		
General Obligation	02-02-2002	\$3,620,000	3.2500	02-2005/2006	\$265,000	
			3.5000	02-2007/2007	\$140,000	
			3.7500	02-2008/2008	\$145,000	
			3.9000	02-2009/2009	\$150,000	
			4.0000	02-2010/2010	\$155,000	
			4.1250	02-2011/2011	\$160,000	
			4.2000	02-2012/2012	\$170,000	
			4.3000	02-2013/2013	\$175,000	
			4.4000	02-2014/2014	\$185,000	
			4.5000	02-2015/2015	\$190,000	
			4.6500	02-2016/2016	\$200,000	
			4.7000	02-2017/2017	\$210,000	
			4.8750	02-2020/2020	\$240,000	
			4.7500	02-2019/2018	\$450,000	
			4.8750	02-2021/2022	\$520,000	
ISSUE TOTAL						\$3,355,000
Utilities		ISSUE ID: 12524		ISSUE TYPE: Bond		
Revenue	09-04-2003	\$3,450,000	3.0000	10-2004/2009	\$790,000	
			3.5000	10-2010/2010	\$145,000	
			3.5500	10-2011/2011	\$150,000	
			3.8000	10-2013/2013	\$315,000	
			4.0000	10-2015/2015	\$345,000	
			4.2000	10-2017/2017	\$375,000	
			4.4000	10-2019/2019	\$410,000	
			4.5000	10-2021/2023	\$920,000	
ISSUE TOTAL						\$3,450,000
Refinancing		ISSUE ID: 12525		ISSUE TYPE: Bond		
Refunding Revenue	09-04-2003	\$6,945,000	2.0000	10-2004/2006	\$2,145,000	
			2.2500	10-2007/2007	\$745,000	
			2.5000	10-2008/2008	\$760,000	
			3.0000	10-2009/2009	\$780,000	
			3.2500	10-2010/2010	\$810,000	
			3.5000	10-2011/2011	\$835,000	
			3.6000	10-2012/2012	\$870,000	
ISSUE TOTAL						\$6,945,000
Industrial Facility		ISSUE ID: 3364		ISSUE TYPE: Bond		
Industrial Revenue	05-01-1979	\$2,000,000	6.9500	11-2004/2004	\$2,000,000	
ISSUE TOTAL						\$2,000,000
Industrial Facility		ISSUE ID: 3434		ISSUE TYPE: Bond		
Industrial Revenue	08-01-1979	\$4,000,000	6.7500	09-2004/2004	\$400,000	
ISSUE TOTAL						\$400,000
Industrial Facility		ISSUE ID: 3429		ISSUE TYPE: Bond		

		COUNTY	JESSAMINE	PAGE		197
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jessamine						
City of Nicholasville						
Industrial Revenue	10-01-1979	\$4,900,000				
			7.6000	10-2009/2009	\$4,900,000	
ISSUE TOTAL						\$4,900,000
Water		ISSUE ID: 11958		ISSUE TYPE: Bond		
Bond Anticipation	08-30-2002	\$4,375,000	.0000	08-2004/2004	\$4,375,000	
Notes						
ISSUE TOTAL						\$4,375,000
Equipment		ISSUE ID: 11884		ISSUE TYPE: Lease		
General Obligation	09-12-2002	\$290,000	.0000	09-2005/2005	\$125,000	
ISSUE TOTAL						\$125,000
Police/Sheriff Vehicles		ISSUE ID: 11219		ISSUE TYPE: Lease		
Renewable	01-05-2001	\$210,000	6.1000	10-2004/2005	\$68,965	
ISSUE TOTAL						\$68,965
Property Acquisition/Improvement		ISSUE ID: 11570		ISSUE TYPE: Lease		
Renewable	10-09-2001	\$418,010	.0000	05-2011/2011	\$128,754	
ISSUE TOTAL						\$128,754
Utilities		ISSUE ID: 11302		ISSUE TYPE: Lease		
Renewable	11-15-2000	\$800,000	6.0000	10-2004/2005	\$264,277	
ISSUE TOTAL						\$264,277
TOTAL City of Nicholasville						\$18,711,996
TOTAL INDUSTRIAL REVENUE FOR City of Nicholasville						\$7,300,000
City of Wilmore						
Ky Infrastructure Authority Loan		ISSUE ID: 8643		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	\$256,749	5.3750	06-2005/2005	\$12,990	
			5.4000	06-2006/2006	\$13,661	
			5.5000	06-2007/2007	\$14,557	
			5.6250	06-2008/2008	\$15,229	
			5.7500	06-2009/2013	\$90,255	
ISSUE TOTAL						\$146,692
Ky Infrastructure Authority Loan		ISSUE ID: 8614		ISSUE TYPE: Bond		
Public Corporation	06-01-1988	\$995,475	7.8000	06-2005/2008	\$327,424	
ISSUE TOTAL						\$327,424
Ky Infrastructure Authority Loan		ISSUE ID: 8615		ISSUE TYPE: Bond		
Public Corporation	12-01-1990	\$407,770	5.7000	06-2005/2010	\$172,912	
ISSUE TOTAL						\$172,912
Water and Sewer		ISSUE ID: 8344		ISSUE TYPE: Bond		
Revenue	03-09-1993	\$225,000	5.0000	09-2004/2028	\$191,700	
ISSUE TOTAL						\$191,700
Sewer		ISSUE ID: 2758		ISSUE TYPE: Bond		
Revenue	09-01-1973	\$1,200,000	5.9000	09-2004/2013	\$400,000	
ISSUE TOTAL						\$400,000
Retirement Community		ISSUE ID: 10974		ISSUE TYPE: Bond		
Revenue	11-19-1999	\$2,825,000	.0000	11-2014/2014	\$2,710,000	
ISSUE TOTAL						\$2,710,000
Water and Sewer		ISSUE ID: 11888		ISSUE TYPE: Bond		
Revenue	09-26-2001	\$2,283,000	4.3700	09-2016/2028	\$2,259,000	
ISSUE TOTAL						\$2,259,000
Water and Sewer		ISSUE ID: 11889		ISSUE TYPE: Bond		
Revenue	09-26-2001	\$240,000	4.8700	09-2016/2011	\$137,900	
			4.8400	09-2024/2024	\$6,200	
			4.8700	09-2037/2028	\$93,700	
ISSUE TOTAL						\$237,800
Water and Sewer		ISSUE ID: 3592		ISSUE TYPE: Bond		
Revenue	09-01-1981	\$1,880,000	5.0000	09-2004/2020	\$1,440,000	
ISSUE TOTAL						\$1,440,000
Senior Citizens Housing		ISSUE ID: 10483		ISSUE TYPE: Bond		
Revenue	07-01-1998	\$2,950,000	5.5500	07-2013/2013	\$810,000	
			5.8000	07-2025/2025	\$1,985,000	
ISSUE TOTAL						\$2,795,000
Water and Sewer		ISSUE ID: 10128		ISSUE TYPE: Bond		
Revenue	06-20-1996	\$115,000	4.5000	09-2004/2035	\$107,700	
ISSUE TOTAL						\$107,700
TOTAL City of Wilmore						\$10,788,228
TOTAL INDUSTRIAL REVENUE FOR City of Wilmore						\$0
Jessamine County Library Taxing District						

		COUNTY	JESSAMINE	PAGE		198
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jessamine						
Jessamine County Library Taxing District						
Library		ISSUE ID: 9439		ISSUE TYPE: Bond		
Revenue	09-01-1995	\$1,770,000	5.3750	09-2004/2008	\$430,000	
			5.4000	09-2009/2015	\$845,000	
ISSUE TOTAL						\$1,275,000
TOTAL Jessamine County Library Taxing District						\$1,275,000
TOTAL INDUSTRIAL REVENUE FOR Jessamine County Library Taxing District						\$0
Jessamine County Water District #1						
Water		ISSUE ID: 6149		ISSUE TYPE: Bond		
Revenue	06-04-1987	\$330,000	6.5000	01-2005/2026	\$295,000	
ISSUE TOTAL						\$295,000
Water		ISSUE ID: 6150		ISSUE TYPE: Bond		
Revenue	06-04-1987	\$63,000	6.5000	01-2005/2026	\$53,000	
ISSUE TOTAL						\$53,000
Water		ISSUE ID: 22		ISSUE TYPE: Bond		
Revenue	07-01-1966	\$140,000	3.7500	01-2005/2006	\$14,000	
ISSUE TOTAL						\$14,000
Water		ISSUE ID: 10981		ISSUE TYPE: Bond		
Revenue	06-02-2000	\$1,194,000	5.3750	01-2015/2027	\$1,162,000	
ISSUE TOTAL						\$1,162,000
Water		ISSUE ID: 10982		ISSUE TYPE: Bond		
Revenue	06-02-2000	\$298,000	5.0000	01-2015/2027	\$289,200	
ISSUE TOTAL						\$289,200
Water		ISSUE ID: 11494		ISSUE TYPE: Bond		
Revenue	06-27-2001	\$376,000	.0000	01-2024/2024	\$352,000	
ISSUE TOTAL						\$352,000
TOTAL Jessamine County Water District #1						\$2,165,200
TOTAL INDUSTRIAL REVENUE FOR Jessamine County Water District #1						\$0
Jessamine-South Elkhorn Water District						
Water		ISSUE ID: 11297		ISSUE TYPE: Bond		
Revenue	09-01-2000	\$1,901,000	.0000	01-2020/2020	\$1,848,000	
ISSUE TOTAL						\$1,848,000
Water		ISSUE ID: 11299		ISSUE TYPE: Bond		
Revenue	09-01-2000	\$400,000	.0000	01-2020/2020	\$388,500	
ISSUE TOTAL						\$388,500
TOTAL Jessamine-South Elkhorn Water District						\$2,236,500
TOTAL INDUSTRIAL REVENUE FOR Jessamine-South Elkhorn Water District						\$0
Jessamine City and County Parks and Recreation Board						
Recreational Facilities		ISSUE ID: 9950		ISSUE TYPE: Bond		
Public Corporation	03-10-1997	\$116,700	6.1800	07-2004/2007	\$40,808	
ISSUE TOTAL						\$40,808
TOTAL Jessamine City and County Parks and Recreation Board						\$40,808
TOTAL INDUSTRIAL REVENUE FOR Jessamine City and County Parks and Recreation Board						\$0
Nicholasville-Jessamine County Parks and Recreation District						
Vehicles		ISSUE ID: 11244		ISSUE TYPE: Lease		
Renewable	02-15-2001	\$19,458	6.1000	10-2004/2005	\$6,341	
ISSUE TOTAL						\$6,341
TOTAL Nicholasville-Jessamine County Parks and Recreation District						\$6,341
TOTAL INDUSTRIAL REVENUE FOR Nicholasville-Jessamine County Parks and Recreation Distri						\$0
JESSAMINE	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$37,862,163
	INDUSTRIAL REVENUE TOTAL					\$7,300,000

COUNTY JOHNSON
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 199

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Johnson						
Johnson County						
Court Facility		ISSUE ID: 6496		ISSUE TYPE: Bond		
Public Corporation	08-06-1985	\$685,000	7.3750	01-2005/2014	\$404,000	
ISSUE TOTAL						\$404,000
County Jail		ISSUE ID: 6565		ISSUE TYPE: Bond		
Revenue	02-15-1987	\$826,659	7.4000	10-2004/2005	\$66,976	
			7.0000	10-2006/2014	\$427,791	
ISSUE TOTAL						\$494,767
Judicial Facility		ISSUE ID: 11535		ISSUE TYPE: Bond		
Revenue	03-01-2002	\$7,460,000	3.4000	09-2004/2004	\$255,000	
			3.6000	09-2005/2005	\$260,000	
			3.8000	09-2006/2006	\$270,000	
			4.0000	09-2008/2008	\$295,000	
			3.9000	09-2007/2007	\$280,000	
			4.1000	09-2009/2009	\$305,000	
			4.2000	09-2010/2010	\$320,000	
			4.3000	09-2011/2011	\$335,000	
			4.4000	09-2012/2012	\$345,000	
			4.5000	09-2013/2013	\$365,000	
			4.6000	09-2014/2014	\$380,000	
			4.7000	09-2015/2015	\$400,000	
			4.8000	09-2016/2018	\$1,320,000	
			4.9000	09-2019/2020	\$990,000	
			5.0000	09-2021/2022	\$1,095,000	
ISSUE TOTAL						\$7,215,000
Judicial Facility		ISSUE ID: 12299		ISSUE TYPE: Bond		
Revenue	02-01-2004	\$9,540,000	2.0000	08-2005/2007	\$1,090,000	
			2.1000	08-2008/2008	\$380,000	
			2.4000	08-2009/2009	\$385,000	
			2.6000	08-2010/2010	\$395,000	
			2.9000	08-2011/2011	\$405,000	
			3.0000	08-2012/2012	\$420,000	
			3.2000	08-2013/2013	\$435,000	
			3.4000	08-2014/2014	\$445,000	
			3.6000	08-2015/2015	\$465,000	
			3.7000	08-2016/2016	\$480,000	
			3.9000	08-2017/2017	\$500,000	
			4.0000	08-2018/2018	\$520,000	
			4.1000	08-2019/2019	\$540,000	
			4.2000	08-2020/2021	\$1,155,000	
			4.3000	08-2022/2023	\$1,255,000	
			4.4000	08-2024/2024	\$670,000	
ISSUE TOTAL						\$9,540,000
Industrial Facility		ISSUE ID: 4380		ISSUE TYPE: Bond		
Industrial Revenue	07-01-1982	\$1,750,000	13.5000	07-2008/2008	\$1,750,000	
ISSUE TOTAL						\$1,750,000
Wastewater		ISSUE ID: 8933		ISSUE TYPE: Lease		
Renewable	12-17-1993	\$120,000	5.5890	01-2005/2013	\$68,000	
ISSUE TOTAL						\$68,000
TOTAL Johnson County						\$17,721,767
TOTAL INDUSTRIAL REVENUE FOR Johnson County						\$1,750,000
City of Paintsville						
Water		ISSUE ID: 9286		ISSUE TYPE: Bond		
Revenue	12-02-1994	\$457,000	4.5000	07-2004/2034	\$422,400	
ISSUE TOTAL						\$422,400
Water		ISSUE ID: 10562		ISSUE TYPE: Bond		
Revenue	11-24-1998	\$351,000	4.5000	07-2004/2039	\$343,500	
ISSUE TOTAL						\$343,500
Utilities		ISSUE ID: 10095		ISSUE TYPE: Bond		
Revenue	08-01-1996	\$500,000	4.8500	09-2004/2004	\$55,000	
			4.9000	09-2005/2006	\$120,000	
ISSUE TOTAL						\$175,000
Utilities		ISSUE ID: 10484		ISSUE TYPE: Bond		
Revenue	07-01-1998	\$3,340,000	4.5000	09-2004/2016	\$2,425,000	

GOVERNMENTAL UNIT	DATE	COUNTY	JOHNSON	MATURITY DATES	PAGE	200
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Johnson						
City of Paintsville						
			4.6000	09-2017/2018	\$530,000	
ISSUE TOTAL						\$2,955,000
Water and Sewer		ISSUE ID: 8970		ISSUE TYPE: Bond		
Revenue	06-03-1994	\$1,091,000	5.0000	07-2004/2029	\$958,000	
ISSUE TOTAL						\$958,000
Public Project		ISSUE ID: 8868		ISSUE TYPE: Bond		
Revenue	01-01-1994	\$1,500,000	5.5000	12-2004/2004	\$110,000	
			5.7500	12-2005/2005	\$120,000	
			6.0000	12-2006/2008	\$400,000	
ISSUE TOTAL						\$630,000
Utilities		ISSUE ID: 8355		ISSUE TYPE: Bond		
Revenue	03-01-1993	\$2,285,000	4.9000	09-2004/2006	\$775,000	
ISSUE TOTAL						\$775,000
Utilities		ISSUE ID: 3499		ISSUE TYPE: Bond		
Revenue	06-12-1979	\$950,000	5.0000	09-2004/2017	\$557,000	
ISSUE TOTAL						\$557,000
Industrial Facility		ISSUE ID: 4232		ISSUE TYPE: Bond		
Industrial Revenue	04-13-1982	\$1,750,000	13.5000	04-2008/2008	\$1,750,000	
ISSUE TOTAL						\$1,750,000
Fire Station		ISSUE ID: 12269		ISSUE TYPE: Lease		
General Obligation	12-05-2003	\$250,000	2.2300	07-2004/2013	\$239,197	
ISSUE TOTAL						\$239,197
Improvement Project		ISSUE ID: 11981		ISSUE TYPE: Lease		
General Obligation	10-30-2002	\$155,000	.0000	10-2009/2009	\$125,000	
ISSUE TOTAL						\$125,000
Rescue Equipment		ISSUE ID: 11473		ISSUE TYPE: Lease		
General Obligation	07-19-2001	\$120,000	4.1800	07-2004/2004	\$10,000	
ISSUE TOTAL						\$10,000
Gas		ISSUE ID: 11112		ISSUE TYPE: Lease		
Renewable	06-09-2000	\$900,000	.0000	06-2020/2020	\$795,000	
ISSUE TOTAL						\$795,000
TOTAL City of Paintsville						\$7,985,097
TOTAL INDUSTRIAL REVENUE FOR City of Paintsville						\$1,750,000
JOHNSON	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$25,706,864
	INDUSTRIAL REVENUE TOTAL					\$3,500,000

COUNTY KENTON
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 201

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Kenton						
Kenton County						
Improvement Project						
General Obligation						
	01-01-2004	ISSUE ID: 12566 \$9,000,000	1.1700	12-2004/2004	\$750,000	
			1.3900	12-2005/2005	\$835,000	
			1.7900	12-2006/2006	\$850,000	
			2.1500	12-2007/2007	\$865,000	
			2.5300	12-2008/2008	\$880,000	
			2.8300	12-2009/2009	\$905,000	
			3.1200	12-2010/2010	\$930,000	
			3.4700	12-2011/2011	\$960,000	
			3.6800	12-2012/2012	\$995,000	
			3.7800	12-2013/2013	\$1,030,000	
ISSUE TOTAL						\$9,000,000
Refinancing						
General Obligation						
	09-30-2004	ISSUE ID: 12641 \$16,060,000	1.6100	12-2005/2005	\$415,000	
			1.8600	12-2006/2006	\$590,000	
			2.1800	12-2007/2007	\$1,400,000	
			2.5000	12-2008/2008	\$1,435,000	
			2.8100	12-2009/2009	\$1,475,000	
			3.0300	12-2010/2010	\$1,510,000	
			3.2500	12-2011/2011	\$1,565,000	
			3.4300	12-2012/2012	\$1,620,000	
			3.6000	12-2013/2013	\$1,675,000	
			3.7100	12-2014/2014	\$1,745,000	
			3.8200	12-2015/2015	\$1,290,000	
			3.9200	12-2016/2016	\$1,340,000	
ISSUE TOTAL						\$16,060,000
Court Facility						
Public Corporation						
	06-01-1998	ISSUE ID: 10414 \$19,920,000	4.8500	03-2005/2011	\$3,130,000	
			4.9000	03-2012/2012	\$545,000	
			4.9500	03-2013/2013	\$565,000	
			5.0000	03-2014/2029	\$14,000,000	
ISSUE TOTAL						\$18,240,000
Parking Facilities						
Public Corporation						
	12-01-1996	ISSUE ID: 10157 \$17,400,000	4.9000	12-2004/2004	\$725,000	
			5.0000	12-2005/2005	\$760,000	
			5.1000	12-2006/2006	\$800,000	
			5.2000	12-2007/2007	\$840,000	
			5.3500	12-2008/2008	\$885,000	
			5.4000	12-2009/2009	\$935,000	
			5.5000	12-2010/2010	\$985,000	
			5.6000	12-2011/2011	\$1,040,000	
			5.6250	12-2012/2014	\$3,500,000	
			5.7000	12-2015/2016	\$2,685,000	
ISSUE TOTAL						\$13,155,000
Public Project						
Public Corporation						
	09-01-1997	ISSUE ID: 10398 \$4,690,000	.0000	03-2010/2010	\$2,520,000	
ISSUE TOTAL						\$2,520,000
Recreational Facilities						
Public Corporation						
	07-27-1995	ISSUE ID: 9445 \$2,700,000	4.9000	04-2005/2005	\$125,000	
			5.0000	04-2006/2006	\$130,000	
			5.1500	04-2007/2007	\$135,000	
			5.2500	04-2008/2008	\$145,000	
			5.3500	04-2009/2009	\$155,000	
			5.4000	04-2010/2010	\$165,000	
			5.5000	04-2011/2011	\$170,000	
			5.6000	04-2012/2012	\$185,000	
			5.6500	04-2013/2015	\$620,000	
ISSUE TOTAL						\$1,830,000
County Jail						
Revenue						
	02-15-1987	ISSUE ID: 6566 \$4,438,213	7.4000	10-2004/2005	\$359,582	
			7.0000	10-2006/2014	\$2,296,757	
ISSUE TOTAL						\$2,656,339
Residential						
Revenue						
	05-01-1987	ISSUE ID: 6154 \$1,350,000	.0000	06-2008/2008	\$390,000	
ISSUE TOTAL						\$390,000

GOVERNMENTAL UNIT	DATE	COUNTY	KENTON	MATURITY DATES	PAGE	202
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Kenton						
Kenton County						
Multi-Family Housing Revenue	09-24-1987	ISSUE ID: 6307 \$380,000	.0000	ISSUE TYPE: Bond 09-2017/2017	\$380,000	
ISSUE TOTAL						\$380,000
Multi-Family Housing Revenue	05-22-1986	ISSUE ID: 5937 \$550,000	.0000	ISSUE TYPE: Bond 05-2016/2016	\$550,000	
ISSUE TOTAL						\$550,000
Hospital Revenue	12-18-1985	ISSUE ID: 5827 \$60,200,000	9.3000	ISSUE TYPE: Bond 11-2010/2010	\$38,940,000	
ISSUE TOTAL						\$38,940,000
Housing Facilities Revenue	06-11-2001	ISSUE ID: 11919 \$26,375,000	.0000	ISSUE TYPE: Bond 12-2035/2035	\$26,375,000	
*ISSUE FOOTNOTES						
Northern Kentucky (Kenton,Boone,Campbell)share this debt amount						
ISSUE TOTAL						\$26,375,000
Building Revenue	09-09-2004	ISSUE ID: 12455 \$3,000,000	1.4200	ISSUE TYPE: Bond 09-2006/2024	\$3,000,000	
ISSUE TOTAL						\$3,000,000
Industrial Facility Industrial Revenue	10-08-2002	ISSUE ID: 11964 \$1,530,000	.0000	ISSUE TYPE: Bond 10-2022/2022	\$1,530,000	
ISSUE TOTAL						\$1,530,000
Schools Industrial Revenue	11-21-2002	ISSUE ID: 11984 \$8,500,000	.0000	ISSUE TYPE: Bond 11-2022/2022	\$7,500,000	
ISSUE TOTAL						\$7,500,000
Schools Industrial Revenue	06-17-2003	ISSUE ID: 12142 \$5,740,000	.0000	ISSUE TYPE: Bond 06-2023/2023	\$5,640,000	
ISSUE TOTAL						\$5,640,000
Industrial Facility Industrial Revenue	12-19-1984	ISSUE ID: 5457 \$7,000,000	.0000	ISSUE TYPE: Bond 12-2014/2014	\$7,000,000	
ISSUE TOTAL						\$7,000,000
Industrial Facility Industrial Revenue	12-28-1983	ISSUE ID: 5240 \$6,000,000	.0000	ISSUE TYPE: Bond 12-2008/2008	\$6,000,000	
ISSUE TOTAL						\$6,000,000
Building Industrial Revenue	12-31-2001	ISSUE ID: 11631 \$3,900,000	.0000	ISSUE TYPE: Bond 12-2021/2021	\$3,900,000	
ISSUE TOTAL						\$3,900,000
Industrial Facility Industrial Revenue	12-21-1989	ISSUE ID: 6771 \$1,530,000	9.0000	ISSUE TYPE: Bond 12-2004/2006	\$270,000	
ISSUE TOTAL						\$270,000
Industrial Facility Industrial Revenue	11-01-1987	ISSUE ID: 6277 \$380,000	.0000	ISSUE TYPE: Bond 11-2017/2017	\$265,000	
ISSUE TOTAL						\$265,000
Industrial Facility Industrial Revenue	12-01-1986	ISSUE ID: 6089 \$6,590,000	8.7000 7.6000	ISSUE TYPE: Bond 12-2026/2026 12-2004/2004	\$5,730,000 \$11,752	
ISSUE TOTAL						\$5,741,752
Industrial Facility Industrial Revenue	08-31-2004	ISSUE ID: 12829 \$56,000,000	.0000	ISSUE TYPE: Bond 08-2029/2029	\$56,000,000	
ISSUE TOTAL						\$56,000,000
Industrial Facility Industrial Revenue	07-14-1995	ISSUE ID: 9446 \$2,000,000	.0000	ISSUE TYPE: Bond 07-2010/2010	\$1,025,357	
ISSUE TOTAL						\$1,025,357
Industrial Facility Industrial Revenue	05-18-1999	ISSUE ID: 10768 \$7,873,000	.0000	ISSUE TYPE: Bond 05-2014/2014	\$7,873,000	
ISSUE TOTAL						\$7,873,000
Industrial Facility Industrial Revenue	09-25-1997	ISSUE ID: 10235 \$300,000	.0000	ISSUE TYPE: Bond 09-2012/2012	\$196,632	
ISSUE TOTAL						\$196,632
Building Renewable	07-01-1992	ISSUE ID: 8327 \$1,000,000	.0000	ISSUE TYPE: Lease 08-2007/2007	\$276,414	
ISSUE TOTAL						\$276,414
Office Building Renewable	09-01-1992	ISSUE ID: 8335 \$1,300,000	.0000	ISSUE TYPE: Lease 09-2007/2007	\$363,516	
ISSUE TOTAL						\$363,516
TOTAL Kenton County						\$133,736,269
TOTAL INDUSTRIAL REVENUE FOR Kenton County						\$102,941,741

		COUNTY	KENTON	PAGE		203
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Kenton						
City of Bromley						
Street Improvement		ISSUE ID: 11117		ISSUE TYPE: Bond		
General Obligation	06-01-2000	\$180,000	5.1250	01-2005/2015	\$144,000	
ISSUE TOTAL						\$144,000
TOTAL City of Bromley						\$144,000
TOTAL INDUSTRIAL REVENUE FOR City of Bromley						\$0
City of Covington						
Refinancing		ISSUE ID: 12202		ISSUE TYPE: Bond		
General Obligation	09-23-2003	\$4,996,000	3.8987	08-2004/2017	\$4,962,000	
ISSUE TOTAL						\$4,962,000
Refinancing		ISSUE ID: 12662		ISSUE TYPE: Bond		
General Obligation	12-15-2004	\$14,410,000	.0000	12-2029/2029	\$14,410,000	
ISSUE TOTAL						\$14,410,000
Refinancing		ISSUE ID: 12797		ISSUE TYPE: Bond		
General Obligation	06-08-2005	\$7,405,000	.0000	08-2012/2012	\$7,405,000	
ISSUE TOTAL						\$7,405,000
Public Project		ISSUE ID: 10568		ISSUE TYPE: Bond		
General Obligation	11-24-1998	\$7,155,000	3.8000	11-2004/2004	\$380,000	
			4.0000	11-2005/2010	\$2,135,000	
			4.1000	11-2011/2013	\$990,000	
			4.2000	11-2014/2014	\$355,000	
			4.3000	11-2015/2015	\$370,000	
			4.3750	11-2016/2016	\$390,000	
			4.4000	11-2017/2017	\$405,000	
			4.5000	11-2018/2018	\$425,000	
ISSUE TOTAL						\$5,450,000
Fire Protection		ISSUE ID: 6701		ISSUE TYPE: Bond		
Public Corporation	03-07-1990	\$460,000	.0000	03-2010/2010	\$460,000	
ISSUE TOTAL						\$460,000
Parking Facilities		ISSUE ID: 8434		ISSUE TYPE: Bond		
Public Corporation	05-26-1993	\$1,750,000	.0000	05-2008/2008	\$613,293	
ISSUE TOTAL						\$613,293
Municipal Improvements		ISSUE ID: 8367		ISSUE TYPE: Bond		
Public Corporation	12-01-1992	\$4,350,000	5.8000	11-2004/2004	\$885,000	
ISSUE TOTAL						\$885,000
Courthouse and City Hall		ISSUE ID: 1867		ISSUE TYPE: Bond		
Public Corporation	12-01-1967	\$3,465,000	5.9000	12-2004/2005	\$360,000	
			5.5000	12-2006/2007	\$400,000	
ISSUE TOTAL						\$760,000
Governmental Project		ISSUE ID: 9311		ISSUE TYPE: Bond		
Funding	07-01-1994	\$5,815,608	6.6300	08-2004/2017	\$4,461,358	
ISSUE TOTAL						\$4,461,358
Public Project		ISSUE ID: 9427		ISSUE TYPE: Bond		
Revenue	07-01-1995	\$16,795,000	4.9000	08-2004/2004	\$950,000	
			5.0000	08-2005/2005	\$995,000	
			5.1000	08-2006/2006	\$1,050,000	
			5.2000	08-2007/2007	\$1,105,000	
			5.3000	08-2008/2008	\$1,165,000	
			5.4000	08-2009/2009	\$1,230,000	
			5.5000	08-2010/2012	\$4,115,000	
ISSUE TOTAL						\$10,610,000
Building		ISSUE ID: 12362		ISSUE TYPE: Bond		
Revenue	05-27-2004	\$3,225,000	4.8500	05-2005/2024	\$3,225,000	
ISSUE TOTAL						\$3,225,000
Industrial Facility		ISSUE ID: 11885		ISSUE TYPE: Bond		
Industrial Revenue	09-06-2002	\$5,260,000	.0000	09-2027/2027	\$5,260,000	
ISSUE TOTAL						\$5,260,000
Industrial Facility		ISSUE ID: 11927		ISSUE TYPE: Bond		
Industrial Revenue	07-17-2002	\$1,200,000	.0000	09-2012/2012	\$1,200,000	
ISSUE TOTAL						\$1,200,000
Housing Facilities		ISSUE ID: 12282		ISSUE TYPE: Bond		
Industrial Revenue	12-23-2003	\$700,000	.0000	01-2019/2019	\$686,761	
ISSUE TOTAL						\$686,761
Industrial Facility		ISSUE ID: 5387		ISSUE TYPE: Bond		
Industrial Revenue	08-01-1984	\$470,000	.0000	08-2004/2004	\$470,000	
ISSUE TOTAL						\$470,000

		COUNTY	KENTON	PAGE		204
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Kenton						
City of Covington						
Industrial Facility		ISSUE ID: 8803		ISSUE TYPE: Bond		
Industrial Revenue	11-15-1993	\$157,000	.0000	11-2013/2013	\$157,000	
ISSUE TOTAL						\$157,000
Industrial Facility		ISSUE ID: 8366		ISSUE TYPE: Bond		
Industrial Revenue	11-19-1992	\$600,000	.0000	04-2013/2013	\$600,000	
ISSUE TOTAL						\$600,000
Industrial Facility		ISSUE ID: 8369		ISSUE TYPE: Bond		
Industrial Revenue	10-05-1992	\$28,000,000	7.5000	12-2004/2004	\$1,345,000	
			7.8750	12-2005/2007	\$4,620,000	
			8.0000	12-2008/2013	\$12,630,000	
ISSUE TOTAL						\$18,595,000
Industrial Facility		ISSUE ID: 11180		ISSUE TYPE: Bond		
Industrial Revenue	08-03-2000	\$3,470,000	.0000	09-2020/2020	\$3,250,000	
ISSUE TOTAL						\$3,250,000
Industrial Facility		ISSUE ID: 9234		ISSUE TYPE: Bond		
Industrial Revenue	04-18-1995	\$6,430,000	4.2500	04-2005/2005	\$6,430,000	
ISSUE TOTAL						\$6,430,000
Industrial Facility		ISSUE ID: 10718		ISSUE TYPE: Bond		
Industrial Revenue	04-21-1999	\$3,600,000	.0000	04-2019/2019	\$3,140,000	
ISSUE TOTAL						\$3,140,000
Industrial Facility		ISSUE ID: 10567		ISSUE TYPE: Bond		
Industrial Revenue	11-24-1998	\$3,695,000	.0000	11-2013/2013	\$3,695,000	
ISSUE TOTAL						\$3,695,000
Nursing Home		ISSUE ID: 10312		ISSUE TYPE: Bond		
Industrial Revenue	12-31-1997	\$1,000,000	5.5500	01-2013/2013	\$1,000,000	
ISSUE TOTAL						\$1,000,000
Industrial Facility		ISSUE ID: 8076		ISSUE TYPE: Bond		
Industrial Revenue	08-30-1991	\$495,000	.0000	03-2016/2016	\$305,000	
ISSUE TOTAL						\$305,000
Industrial Facility		ISSUE ID: 7000		ISSUE TYPE: Bond		
Industrial Revenue	04-25-1991	\$5,500,000	.0000	04-2006/2006	\$1,065,000	
ISSUE TOTAL						\$1,065,000
Industrial Facility		ISSUE ID: 6946		ISSUE TYPE: Bond		
Industrial Revenue	01-11-1991	\$850,000	.0000	02-2011/2011	\$850,000	
ISSUE TOTAL						\$850,000
Industrial Facility		ISSUE ID: 8077		ISSUE TYPE: Bond		
Industrial Revenue	08-30-1991	\$505,000	.0000	09-2016/2016	\$325,000	
ISSUE TOTAL						\$325,000
Industrial Facility		ISSUE ID: 6244		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1987	\$250,000	.0000	09-2004/2004	\$125,000	
ISSUE TOTAL						\$125,000
Industrial Facility		ISSUE ID: 6243		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1987	\$250,000	.0000	03-2013/2013	\$125,000	
ISSUE TOTAL						\$125,000
Industrial Facility		ISSUE ID: 6669		ISSUE TYPE: Bond		
Industrial Revenue	11-21-1989	\$9,000,000	.0000	11-2011/2011	\$9,000,000	
ISSUE TOTAL						\$9,000,000
Housing Facilities		ISSUE ID: 12584		ISSUE TYPE: Bond		
Industrial Revenue	12-23-2003	\$8,278,387	.0000	12-2033/2033	\$8,278,387	
ISSUE TOTAL						\$8,278,387
Building		ISSUE ID: 12666		ISSUE TYPE: Bond		
Industrial Revenue	12-20-2004	\$2,200,000	.0000	09-2027/2027	\$2,200,000	
ISSUE TOTAL						\$2,200,000
Property Acquisition/Improvement		ISSUE ID: 12632		ISSUE TYPE: Lease		
General Obligation	01-31-2005	\$1,500,000	.0000	01-2007/2007	\$1,500,000	
ISSUE TOTAL						\$1,500,000
Property Acquisition/Improvement		ISSUE ID: 12633		ISSUE TYPE: Lease		
General Obligation	01-31-2005	\$500,000	.0000	07-2024/2024	\$500,000	
ISSUE TOTAL						\$500,000
Real Property		ISSUE ID: 11980		ISSUE TYPE: Lease		
General Obligation	10-31-2002	\$13,000,000	.0000	10-2022/2022	\$12,345,000	
ISSUE TOTAL						\$12,345,000
Vehicles		ISSUE ID: 12164		ISSUE TYPE: Lease		
General Obligation	06-30-2003	\$650,000	2.7000	06-2005/2008	\$520,000	
ISSUE TOTAL						\$520,000
Public Project		ISSUE ID: 10943		ISSUE TYPE: Lease		

GOVERNMENTAL UNIT	DATE	COUNTY	KENTON	MATURITY DATES	PAGE	205
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Kenton						
City of Covington						
General Obligation	11-01-2000	\$1,285,000				
			.0000	11-2015/2015	\$1,060,000	
ISSUE TOTAL						\$1,060,000
Vehicles		ISSUE ID: 11830		ISSUE TYPE: Lease		
General Obligation	12-27-2001	\$345,000	3.6500	12-2004/2004	\$60,131	
ISSUE TOTAL						\$60,131
Vehicles		ISSUE ID: 10944		ISSUE TYPE: Lease		
Renewable	07-20-1999	\$856,903	5.0200	07-2004/2004	\$95,721	
ISSUE TOTAL						\$95,721
Refinancing		ISSUE ID: 11341		ISSUE TYPE: Lease		
Renewable	11-07-2000	\$700,000	.0000	11-2015/2015	\$580,000	
ISSUE TOTAL						\$580,000
TOTAL City of Covington						\$69,902,502
TOTAL INDUSTRIAL REVENUE FOR City of Covington						\$66,757,148
City of Crescent Springs						
Street Improvement		ISSUE ID: 11471		ISSUE TYPE: Bond		
General Obligation	06-11-2001	\$300,000	4.5500	07-2004/2006	\$190,000	
ISSUE TOTAL						\$190,000
Improvement Project		ISSUE ID: 6935		ISSUE TYPE: Bond		
Special Assesment	04-12-1991	\$1,625,000	8.5000	11-2004/2012	\$1,050,000	
ISSUE TOTAL						\$1,050,000
Sewer		ISSUE ID: 2193		ISSUE TYPE: Bond		
Revenue	11-01-1968	\$370,000	4.5000	11-2004/2008	\$97,000	
ISSUE TOTAL						\$97,000
Industrial Facility		ISSUE ID: 5543		ISSUE TYPE: Bond		
Industrial Revenue	04-11-1985	\$1,200,000	.0000	03-2005/2005	\$73,302	
ISSUE TOTAL						\$73,302
Public Project		ISSUE ID: 11928		ISSUE TYPE: Lease		
General Obligation	09-16-2002	\$1,500,000	.0000	09-2012/2012	\$1,250,000	
ISSUE TOTAL						\$1,250,000
Refinancing		ISSUE ID: 12218		ISSUE TYPE: Lease		
General Obligation	10-01-2003	\$1,138,944	.0000	09-2016/2016	\$1,080,160	
ISSUE TOTAL						\$1,080,160
Public Project		ISSUE ID: 10485		ISSUE TYPE: Lease		
Renewable	07-16-1998	\$350,000	.0000	08-2016/2016	\$268,571	
ISSUE TOTAL						\$268,571
Public Project		ISSUE ID: 10013		ISSUE TYPE: Lease		
Renewable	08-13-1996	\$700,000	4.7850	07-2004/2016	\$499,979	
ISSUE TOTAL						\$499,979
Land Acquisition		ISSUE ID: 11432		ISSUE TYPE: Lease		
Renewable	10-17-2000	\$87,000	.0000	08-2016/2016	\$72,978	
ISSUE TOTAL						\$72,978
Municipal Building		ISSUE ID: 11467		ISSUE TYPE: Lease		
Renewable	06-29-2001	\$335,000	.0000	06-2016/2016	\$284,763	
ISSUE TOTAL						\$284,763
TOTAL City of Crescent Springs						\$4,793,450
TOTAL INDUSTRIAL REVENUE FOR City of Crescent Springs						\$73,302
City of Crestview						
Street Improvement		ISSUE ID: 11879		ISSUE TYPE: Lease		
General Obligation	09-03-2002	\$300,000	.0000	09-2012/2012	\$253,649	
ISSUE TOTAL						\$253,649
TOTAL City of Crestview						\$253,649
TOTAL INDUSTRIAL REVENUE FOR City of Crestview						\$0
City of Crestview Hills						
Student Housing/Center		ISSUE ID: 11686		ISSUE TYPE: Bond		
Revenue	11-15-2001	\$7,200,000	.0000	11-2026/2026	\$7,200,000	
ISSUE TOTAL						\$7,200,000
Equipment		ISSUE ID: 11837		ISSUE TYPE: Bond		
Industrial Revenue	05-15-2002	\$500,000	.0000	05-2005/2005	\$157,637	
ISSUE TOTAL						\$157,637
Industrial Facility		ISSUE ID: 5924		ISSUE TYPE: Bond		
Industrial Revenue	12-19-1985	\$2,500,000	.0000	01-2006/2006	\$2,500,000	
ISSUE TOTAL						\$2,500,000

		COUNTY	KENTON	PAGE		206
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Kenton						
City of Crestview Hills						
Industrial Facility		ISSUE ID: 10566		ISSUE TYPE: Bond		
Industrial Revenue	11-18-1998	\$4,540,000	.0000	11-2018/2018	\$3,000,000	
ISSUE TOTAL						\$3,000,000
TOTAL City of Crestview Hills						\$7,200,000
TOTAL INDUSTRIAL REVENUE FOR City of Crestview Hills						\$5,657,637
City of Edgewood						
Building		ISSUE ID: 12382		ISSUE TYPE: Bond		
General Obligation	07-06-2004	\$4,250,000	4.2500	12-2005/2013	\$750,000	
			4.5000	12-2014/2018	\$550,000	
			4.7500	12-2019/2020	\$255,000	
			4.8000	12-2021/2022	\$280,000	
			4.9000	12-2023/2024	\$305,000	
			5.0000	12-2025/2034	\$2,110,000	
ISSUE TOTAL						\$4,250,000
Public Project						
Public Corporation	07-15-1997	\$3,310,000	4.8750	12-2004/2015	\$2,335,000	
ISSUE TOTAL						\$2,335,000
Industrial Facility						
Industrial Revenue	05-18-1992	\$825,000	.0000	05-2012/2012	\$825,000	
ISSUE TOTAL						\$825,000
Industrial Facility						
Industrial Revenue	09-22-1986	\$585,000	.0000	09-2016/2016	\$585,000	
ISSUE TOTAL						\$585,000
Industrial Facility						
Industrial Revenue	08-01-1990	\$670,000	7.4000	02-2005/2006	\$130,000	
ISSUE TOTAL						\$130,000
Industrial Facility						
Industrial Revenue	06-09-1986	\$4,600,000	.0000	05-2016/2016	\$2,250,000	
ISSUE TOTAL						\$2,250,000
TOTAL City of Edgewood						\$6,585,000
TOTAL INDUSTRIAL REVENUE FOR City of Edgewood						\$3,790,000
City of Elsmere						
Industrial Facility		ISSUE ID: 5405		ISSUE TYPE: Bond		
Industrial Revenue	10-22-1984	\$700,000	.0000	10-2005/2005	\$700,000	
ISSUE TOTAL						\$700,000
Industrial Facility						
Industrial Revenue	09-01-1987	\$530,000	.0000	02-2006/2006	\$180,000	
ISSUE TOTAL						\$180,000
Industrial Facility						
Industrial Revenue	09-01-1987	\$470,000	.0000	08-2005/2005	\$90,000	
ISSUE TOTAL						\$90,000
Industrial Facility						
Industrial Revenue	09-01-1987	\$530,000	.0000	02-2006/2006	\$180,000	
ISSUE TOTAL						\$180,000
Industrial Facility						
Industrial Revenue	04-01-1989	\$750,000	.0000	04-2014/2014	\$470,000	
ISSUE TOTAL						\$470,000
Industrial Facility						
Industrial Revenue	09-01-1987	\$470,000	.0000	08-2005/2005	\$90,000	
ISSUE TOTAL						\$90,000
Industrial Facility						
Industrial Revenue	08-21-1996	\$3,500,000	.0000	09-2004/2004	\$310,000	
ISSUE TOTAL						\$310,000
Industrial Facility						
Industrial Revenue	04-12-1995	\$7,000,000	6.7500	04-2010/2010	\$7,000,000	
ISSUE TOTAL						\$7,000,000
Industrial Facility						
Industrial Revenue	10-31-1996	\$2,000,000	.0000	10-2016/2016	\$1,530,000	
ISSUE TOTAL						\$1,530,000
Street Improvement						
General Obligation	11-03-2003	\$600,000	4.3400	08-2004/2013	\$575,784	
ISSUE TOTAL						\$575,784
Computer Hardware and Software						
General Obligation	08-28-2002	\$110,000	.0000	08-2005/2005	\$50,000	

GOVERNMENTAL UNIT	DATE	COUNTY	KENTON	MATURITY DATES	PAGE	207
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Kenton						
City of Elsmere						
ISSUE TOTAL						\$50,000
Building Renewable	05-29-1996	ISSUE ID: 9784 \$245,000	.0000	ISSUE TYPE: Lease 05-2011/2011	\$142,992	
ISSUE TOTAL						\$142,992
TOTAL City of Elsmere						\$768,776
TOTAL INDUSTRIAL REVENUE FOR City of Elsmere						\$10,550,000
City of Erlanger						
Improvement Project Refunding	01-30-2002	ISSUE ID: 11915 \$4,015,000	.0000	ISSUE TYPE: Bond 08-2018/2018	\$3,680,000	
ISSUE TOTAL						\$3,680,000
Industrial Facility Industrial Revenue	03-21-1994	ISSUE ID: 8961 \$3,500,000	.0000	ISSUE TYPE: Bond 02-2020/2020	\$2,613,731	
ISSUE TOTAL						\$2,613,731
Industrial Facility Industrial Revenue	10-27-1986	ISSUE ID: 6487 \$950,000	.0000	ISSUE TYPE: Bond 10-2007/2007	\$295,000	
ISSUE TOTAL						\$295,000
Industrial Facility Industrial Revenue	09-26-1986	ISSUE ID: 6042 \$600,000	9.0000	ISSUE TYPE: Bond 09-2004/2006	\$195,000	
ISSUE TOTAL						\$195,000
TOTAL City of Erlanger						\$3,680,000
TOTAL INDUSTRIAL REVENUE FOR City of Erlanger						\$3,103,731
City of Fort Mitchell						
KLC Funding Trust Program Revenue	10-24-2002	ISSUE ID: 11976 \$50,000,000	.0000	ISSUE TYPE: Bond 10-2032/2032	\$50,000,000	
ISSUE TOTAL						\$50,000,000
Industrial Facility Industrial Revenue	12-20-1984	ISSUE ID: 5475 \$300,000	.0000	ISSUE TYPE: Bond 12-2004/2004	\$7,500	
ISSUE TOTAL						\$7,500
Industrial Facility Industrial Revenue	01-01-1982	ISSUE ID: 4082 \$2,750,000	13.7500	ISSUE TYPE: Bond 01-2011/2011	\$2,605,000	
ISSUE TOTAL						\$2,605,000
Industrial Facility Industrial Revenue	12-21-1984	ISSUE ID: 5448 \$1,000,000	.0000	ISSUE TYPE: Bond 01-2005/2005	\$1,000,000	
ISSUE TOTAL						\$1,000,000
Industrial Facility Industrial Revenue	12-11-1984	ISSUE ID: 5511 \$3,000,000	.0000	ISSUE TYPE: Bond 11-2013/2013	\$3,000,000	
ISSUE TOTAL						\$3,000,000
Industrial Facility Industrial Revenue	10-28-1986	ISSUE ID: 6420 \$2,800,000	.0000	ISSUE TYPE: Bond 10-2012/2012	\$1,550,000	
ISSUE TOTAL						\$1,550,000
Industrial Facility Industrial Revenue	12-01-1986	ISSUE ID: 6081 \$6,000,000	.0000	ISSUE TYPE: Bond 08-2016/2016	\$4,025,000	
ISSUE TOTAL						\$4,025,000
Public Project Renewable	07-11-1995	ISSUE ID: 9619 \$4,900,000	.0000	ISSUE TYPE: Lease 05-2005/2005	\$4,900,000	
ISSUE TOTAL						\$4,900,000
Fire Equipment Renewable	06-24-2005	ISSUE ID: 12802 \$465,000	3.2700	ISSUE TYPE: Lease 07-2006/2010	\$465,000	
ISSUE TOTAL						\$465,000
TOTAL City of Fort Mitchell						\$55,365,000
TOTAL INDUSTRIAL REVENUE FOR City of Fort Mitchell						\$12,187,500
City of Fort Wright						
Municipal Building General Obligation	01-15-2003	ISSUE ID: 12048 \$923,780	2.5930	ISSUE TYPE: Bond 07-2004/2020	\$861,369	
ISSUE TOTAL						\$861,369
Fire Equipment General Obligation	01-15-2003	ISSUE ID: 12049 \$121,220	2.5930	ISSUE TYPE: Bond 04-2005/2005	\$65,267	
ISSUE TOTAL						\$65,267
Municipal Improvements Public Corporation	02-01-1990	ISSUE ID: 6716 \$1,200,000	.0000	ISSUE TYPE: Bond 02-2020/2020	\$903,949	
ISSUE TOTAL						\$903,949
Industrial Facility		ISSUE ID: 10412		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	COUNTY	KENTON	MATURITY DATES	PAGE	208
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Kenton						
City of Fort Wright						
Industrial Revenue	05-14-1998	\$2,250,000				
			.0000	06-2019/2019	\$1,960,000	
ISSUE TOTAL						\$1,960,000
Office Building		ISSUE ID: 12276		ISSUE TYPE: Bond		
Industrial Revenue	12-18-2003	\$3,000,000	.0000	06-2024/2024	\$3,000,000	
ISSUE TOTAL						\$3,000,000
Industrial Facility		ISSUE ID: 6096		ISSUE TYPE: Bond		
Industrial Revenue	12-31-1986	\$1,000,000	.0000	12-2017/2017	\$1,000,000	
ISSUE TOTAL						\$1,000,000
Industrial Facility		ISSUE ID: 8381		ISSUE TYPE: Bond		
Industrial Revenue	12-15-1992	\$6,500,000	7.1250	12-2013/2013	\$6,500,000	
ISSUE TOTAL						\$6,500,000
Property Acquisition/Improvement		ISSUE ID: 12217		ISSUE TYPE: Lease		
General Obligation	09-19-2003	\$790,000	2.5200	09-2006/2006	\$790,000	
ISSUE TOTAL						\$790,000
Land Acquisition		ISSUE ID: 12533		ISSUE TYPE: Lease		
General Obligation	09-19-2003	\$790,000	2.5200	09-2006/2006	\$790,000	
ISSUE TOTAL						\$790,000
Public Project		ISSUE ID: 12465		ISSUE TYPE: Lease		
General Obligation	01-15-2003	\$1,045,000	2.5930	07-2004/2020	\$923,091	
ISSUE TOTAL						\$923,091
Building		ISSUE ID: 11453		ISSUE TYPE: Lease		
Renewable	11-01-1999	\$1,023,469	.0000	11-2004/2004	\$15,917	
ISSUE TOTAL						\$15,917
Fire Vehicles		ISSUE ID: 11454		ISSUE TYPE: Lease		
Renewable	11-01-1999	\$237,542	.0000	11-2004/2004	\$17,865	
ISSUE TOTAL						\$17,865
Fire Vehicles		ISSUE ID: 9968		ISSUE TYPE: Lease		
Renewable	01-03-1997	\$272,758	5.1200	01-2005/2005	\$272,758	
ISSUE TOTAL						\$272,758
TOTAL City of Fort Wright						\$4,640,217
TOTAL INDUSTRIAL REVENUE FOR City of Fort Wright						\$12,460,000
City of Independence						
Sewer		ISSUE ID: 10565		ISSUE TYPE: Bond		
General Obligation	12-01-1998	\$6,075,000	4.0000	12-2004/2007	\$720,000	
			4.1250	12-2008/2008	\$200,000	
			4.1500	12-2009/2009	\$210,000	
			4.2000	12-2010/2010	\$220,000	
			4.2500	12-2011/2011	\$230,000	
			4.3000	12-2012/2012	\$240,000	
			4.3500	12-2013/2014	\$520,000	
			4.5000	12-2015/2015	\$275,000	
			4.6250	12-2016/2020	\$1,600,000	
			4.7500	12-2021/2023	\$1,200,000	
ISSUE TOTAL						\$5,415,000
Refinancing		ISSUE ID: 12076		ISSUE TYPE: Bond		
General Obligation	03-20-2003	\$4,935,000	2.2500	01-2005/2007	\$310,000	
			2.4000	01-2008/2008	\$110,000	
			2.7000	01-2009/2009	\$110,000	
			3.0000	01-2010/2010	\$115,000	
			3.2000	01-2011/2011	\$115,000	
			3.3000	01-2012/2012	\$120,000	
			3.4000	01-2013/2013	\$125,000	
			3.5000	01-2014/2014	\$130,000	
			3.6000	01-2015/2015	\$135,000	
			3.7000	01-2016/2016	\$140,000	
			3.8000	01-2017/2017	\$145,000	
			3.9000	01-2018/2018	\$150,000	
			4.0000	01-2019/2019	\$155,000	
			4.1000	01-2020/2020	\$160,000	
			4.2000	01-2021/2022	\$340,000	
			4.3000	01-2023/2024	\$370,000	
			4.4000	01-2025/2025	\$200,000	
			4.5000	01-2026/2028	\$645,000	
			4.6000	01-2029/2033	\$1,285,000	
ISSUE TOTAL						\$4,860,000

COUNTY KENTON				PAGE	209	
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Kenton						
City of Independence						
Industrial Facility		ISSUE ID: 9259		ISSUE TYPE: Bond		
Industrial Revenue	02-01-1995	\$1,250,000	.0000	02-2010/2010	\$615,000	
ISSUE TOTAL						\$615,000
Infrastructure		ISSUE ID: 11428		ISSUE TYPE: Lease		
Renewable	06-14-2001	\$450,000	.0000	01-2011/2011	\$330,000	
ISSUE TOTAL						\$330,000
TOTAL City of Independence						\$10,605,000
TOTAL INDUSTRIAL REVENUE FOR City of Independence						\$615,000
City of Latonia Lakes						
Sewer		ISSUE ID: 9929		ISSUE TYPE: Bond		
Revenue	04-07-1997	\$198,000	4.5000	01-2005/2035	\$183,000	
ISSUE TOTAL						\$183,000
TOTAL City of Latonia Lakes						\$183,000
TOTAL INDUSTRIAL REVENUE FOR City of Latonia Lakes						\$0
City of Ludlow						
Equipment		ISSUE ID: 10281		ISSUE TYPE: Lease		
Renewable	10-15-1997	\$465,000	5.2300	06-2005/2012	\$248,000	
ISSUE TOTAL						\$248,000
TOTAL City of Ludlow						\$248,000
TOTAL INDUSTRIAL REVENUE FOR City of Ludlow						\$0
City of Park Hills						
Improvement Project		ISSUE ID: 12783		ISSUE TYPE: Lease		
General Obligation	05-19-2005	\$250,000	4.5000	12-2005/2015	\$250,000	
ISSUE TOTAL						\$250,000
TOTAL City of Park Hills						\$250,000
TOTAL INDUSTRIAL REVENUE FOR City of Park Hills						\$0
City of Taylor Mill						
Public Project		ISSUE ID: 10258		ISSUE TYPE: Lease		
Renewable	07-15-1997	\$439,930	.0000	07-2007/2007	\$155,949	
ISSUE TOTAL						\$155,949
Property Acquisition/Improvement		ISSUE ID: 11457		ISSUE TYPE: Lease		
Renewable	07-02-2001	\$50,000	4.5500	07-2004/2006	\$22,242	
ISSUE TOTAL						\$22,242
TOTAL City of Taylor Mill						\$178,191
TOTAL INDUSTRIAL REVENUE FOR City of Taylor Mill						\$0
City of Villa Hills						
Industrial Facility		ISSUE ID: 10619		ISSUE TYPE: Bond		
Industrial Revenue	02-24-1999	\$3,000,000	4.7900	02-2009/2009	\$3,000,000	
ISSUE TOTAL						\$3,000,000
Industrial Facility		ISSUE ID: 12322		ISSUE TYPE: Bond		
Industrial Revenue	03-30-2004	\$2,775,000	.0000	08-2024/2024	\$2,895,000	
ISSUE TOTAL						\$2,895,000
TOTAL City of Villa Hills						\$0
TOTAL INDUSTRIAL REVENUE FOR City of Villa Hills						\$5,895,000
Elsmere Fire Protection District						
Vehicles		ISSUE ID: 12726		ISSUE TYPE: Lease		
General Obligation	04-21-2005	\$125,000	4.4500	01-2006/2009	\$125,000	
ISSUE TOTAL						\$125,000
Fire Station Improvements		ISSUE ID: 10938		ISSUE TYPE: Lease		
General Obligation	02-01-2000	\$175,000	.0000	02-2020/2020	\$151,748	
*ISSUE FOOTNOTES						
The interest rate is 5.355% through and including 1/31/2003. Thereafter, it will be 63% of the prime rate of Fifth Third Bank of Cincinnati, Ohio.						
ISSUE TOTAL						\$151,748
Fire Station Improvements		ISSUE ID: 10488		ISSUE TYPE: Lease		
Renewable	09-23-1998	\$200,000	.0000	09-2018/2018	\$162,362	
ISSUE TOTAL						\$162,362
TOTAL Elsmere Fire Protection District						\$439,110
TOTAL INDUSTRIAL REVENUE FOR Elsmere Fire Protection District						\$0
Independence Fire Protection District						
Fire Station		ISSUE ID: 10397				

GOVERNMENTAL UNIT	DATE	COUNTY	KENTON	MATURITY DATES	PAGE	210
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Kenton						
Independence Fire Protection District						
Renewable	04-30-1998	\$1,200,000		ISSUE TYPE: Lease		
			.0000	04-2013/2013	\$822,957	
ISSUE TOTAL						\$822,957
Fire Station		ISSUE ID: 12388		ISSUE TYPE: Lease		
Renewable	07-19-2004	\$975,899	4.8750	09-2004/2013	\$975,899	
ISSUE TOTAL						\$975,899
TOTAL Independence Fire Protection District						\$1,798,856
TOTAL INDUSTRIAL REVENUE FOR Independence Fire Protection District						\$0
Kenton County Airport Board						
Airport		ISSUE ID: 12143		ISSUE TYPE: Bond		
Revenue	03-01-2003	\$61,060,000	.0000	03-2033/2033	\$61,060,000	
ISSUE TOTAL						\$61,060,000
Airport		ISSUE ID: 12144		ISSUE TYPE: Bond		
Revenue	03-01-2003	\$75,160,000	.0000	03-2033/2033	\$75,160,000	
ISSUE TOTAL						\$75,160,000
Airport		ISSUE ID: 12556		ISSUE TYPE: Bond		
Revenue	03-05-2003	\$230,000,000				
ISSUE TOTAL						\$0
Airport		ISSUE ID: 8450		ISSUE TYPE: Bond		
Revenue	05-15-1993	\$34,275,000	5.6000	03-2005/2005	\$1,515,000	
			5.7500	03-2006/2015	\$20,820,000	
ISSUE TOTAL						\$22,335,000
Airport		ISSUE ID: 8125		ISSUE TYPE: Bond		
Revenue	02-01-1992	\$419,000,000	7.5000	02-2012/2021	\$299,000,000	
			6.2500	02-2022/2022	\$100,000,000	
ISSUE TOTAL						\$399,000,000
Airport		ISSUE ID: 8124		ISSUE TYPE: Bond		
Revenue	02-01-1992	\$19,000,000	7.2500	02-2022/2022	\$19,000,000	
ISSUE TOTAL						\$19,000,000
Delta Airlines, Inc.		ISSUE ID: 11322		ISSUE TYPE: Bond		
Revenue	11-07-2000	\$28,315,000	.0000	10-2030/2030	\$28,315,000	
ISSUE TOTAL						\$28,315,000
Airport		ISSUE ID: 11565		ISSUE TYPE: Bond		
Revenue	07-12-2001	\$22,565,000	.0000	06-2031/2031	\$22,565,000	
ISSUE TOTAL						\$22,565,000
Delta Airlines, Inc.		ISSUE ID: 11323		ISSUE TYPE: Bond		
Revenue	11-07-2000	\$33,800,000	.0000	10-2030/2030	\$33,800,000	
ISSUE TOTAL						\$33,800,000
Airport		ISSUE ID: 11044		ISSUE TYPE: Bond		
Revenue	09-01-1999	\$14,000,000	.0000	07-2029/2029	\$13,445,000	
ISSUE TOTAL						\$13,445,000
Airport		ISSUE ID: 6818		ISSUE TYPE: Bond		
Revenue	10-06-1988	\$30,300,000	.0000	12-2015/2015	\$30,300,000	
ISSUE TOTAL						\$30,300,000
Airport		ISSUE ID: 10420		ISSUE TYPE: Bond		
Revenue	01-01-1998	\$58,500,000	5.9000	03-2005/2005	\$2,915,000	
			6.0000	03-2006/2006	\$3,085,000	
			6.1000	03-2007/2007	\$3,280,000	
			6.2000	03-2008/2008	\$3,475,000	
			6.2500	03-2009/2009	\$3,690,000	
			6.3000	03-2010/2010	\$3,915,000	
			6.4500	03-2011/2015	\$23,695,000	
ISSUE TOTAL						\$44,055,000
Airport		ISSUE ID: 10049		ISSUE TYPE: Bond		
Revenue	01-01-1997	\$32,465,000	5.7500	03-2005/2005	\$1,565,000	
			5.8500	03-2006/2006	\$1,655,000	
			5.9500	03-2007/2007	\$1,750,000	
			6.3000	03-2008/2015	\$18,550,000	
ISSUE TOTAL						\$23,520,000
Airport		ISSUE ID: 9653		ISSUE TYPE: Bond		
Revenue	04-01-1996	\$7,135,000	5.2000	03-2005/2005	\$435,000	
			5.3000	03-2006/2006	\$460,000	
			5.4000	03-2007/2007	\$485,000	
			5.5000	03-2008/2008	\$510,000	
			5.6000	03-2009/2009	\$540,000	
			5.7500	03-2010/2013	\$2,480,000	

		COUNTY	KENTON	PAGE		211
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Kenton						
Kenton County Airport Board						
ISSUE TOTAL						\$4,910,000
Airport		ISSUE ID: 9652		ISSUE TYPE: Bond		
Revenue	04-01-1996	\$50,955,000	6.0000	03-2005/2005	\$3,120,000	
			5.5000	03-2006/2007	\$6,790,000	
			5.6250	03-2008/2008	\$3,680,000	
			5.7500	03-2009/2013	\$21,795,000	
ISSUE TOTAL						\$35,385,000
Refinancing		ISSUE ID: 12573		ISSUE TYPE: Bond		
Refunding Revenue	07-17-2003	\$22,720,000	.0000	03-2015/2015	\$21,660,000	
ISSUE TOTAL						\$21,660,000
Refinancing		ISSUE ID: 11711		ISSUE TYPE: Bond		
Refunding Revenue	03-20-2002	\$91,625,000	3.2000	03-2005/2005	\$185,000	
			4.0000	03-2005/2005	\$5,540,000	
			3.5000	03-2006/2006	\$300,000	
			5.0000	03-2006/2006	\$5,650,000	
			3.8750	03-2007/2007	\$495,000	
			5.0000	03-2007/2007	\$5,750,000	
			4.0000	03-2008/2008	\$850,000	
			5.0000	03-2008/2008	\$5,700,000	
			4.2500	03-2009/2009	\$1,580,000	
			5.6250	03-2009/2009	\$5,285,000	
			4.4000	03-2010/2010	\$520,000	
			5.6250	03-2010/2010	\$6,710,000	
			4.5000	03-2011/2011	\$610,000	
			5.6250	03-2011/2013	\$23,575,000	
			4.8500	03-2014/2014	\$500,000	
			5.6250	03-2014/2014	\$8,485,000	
			4.7500	03-2015/2015	\$2,530,000	
			5.6250	03-2015/2015	\$6,960,000	
ISSUE TOTAL						\$81,225,000
TOTAL Kenton County Airport Board						\$915,735,000
TOTAL INDUSTRIAL REVENUE FOR Kenton County Airport Board						\$0
Kenton County Library Taxing District						
Library		ISSUE ID: 11486		ISSUE TYPE: Bond		
General Obligation	07-01-2001	\$5,110,000	.0000	12-2021/2021	\$4,765,000	
ISSUE TOTAL						\$4,765,000
TOTAL Kenton County Library Taxing District						\$4,765,000
TOTAL INDUSTRIAL REVENUE FOR Kenton County Library Taxing District						\$0
Northern KY Area Planning Commission						
Building		ISSUE ID: 11926		ISSUE TYPE: Lease		
General Obligation	08-30-2002	\$1,325,000	.0000	02-2032/2032	\$1,290,000	
ISSUE TOTAL						\$1,290,000
TOTAL Northern KY Area Planning Commission						\$1,290,000
TOTAL INDUSTRIAL REVENUE FOR Northern KY Area Planning Commission						\$0
Northern KY Sanitation District #1						
Capital Projects		ISSUE ID: 11198		ISSUE TYPE: Bond		
Revenue	02-01-2001	\$52,685,000	.0000	08-2031/2031	\$50,900,000	
ISSUE TOTAL						\$50,900,000
TOTAL Northern KY Sanitation District #1						\$50,900,000
TOTAL INDUSTRIAL REVENUE FOR Northern KY Sanitation District #1						\$0
Northern KY Water Service District						
Refinancing		ISSUE ID: 11593		ISSUE TYPE: Bond		
Revenue	10-25-2001	\$16,325,000	4.3600	02-2013/2013	\$735,000	
			4.4400	02-2014/2014	\$770,000	
			4.6200	02-2015/2015	\$810,000	
			3.5000	02-2005/2005	\$230,000	
			4.7200	02-2016/2016	\$845,000	
			3.5000	02-2006/2006	\$215,000	
			4.8100	02-2017/2017	\$890,000	
			3.8700	02-2007/2007	\$200,000	
			4.8800	02-2018/2018	\$930,000	
			4.0000	02-2008/2008	\$170,000	
			4.9600	02-2019/2019	\$980,000	

		COUNTY	KENTON	PAGE		212
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Kenton						
Northern KY Water Service District						
			4.2000	02-2009/2009	\$155,000	
			5.0100	02-2020/2020	\$1,030,000	
			4.3000	02-2010/2010	\$75,000	
			5.0400	02-2021/2021	\$1,080,000	
			4.3000	02-2011/2011	\$80,000	
			5.0600	02-2022/2022	\$1,135,000	
			4.3000	02-2012/2012	\$80,000	
			4.0700	02-2023/2023	\$1,190,000	
			.0000	02-2025/2025	\$2,575,000	
ISSUE TOTAL						\$14,175,000
Water		ISSUE ID: 11083		ISSUE TYPE: Bond		
Revenue	12-01-1999	\$2,287,000	5.0000	05-2021/2039	\$2,220,000	
ISSUE TOTAL						\$2,220,000
Water		ISSUE ID: 12501		ISSUE TYPE: Bond		
Revenue	11-18-2004	\$10,455,000	2.0000	02-2005/2006	\$545,000	
			2.1250	02-2007/2007	\$285,000	
			2.3750	02-2008/2008	\$290,000	
			2.6250	02-2009/2009	\$295,000	
			3.0000	02-2010/2011	\$620,000	
			3.2500	02-2012/2012	\$325,000	
			3.3750	02-2013/2013	\$335,000	
			3.5000	02-2014/2014	\$345,000	
			4.0000	02-2015/2021	\$2,855,000	
			4.5000	02-2022/2029	\$4,560,000	
ISSUE TOTAL						\$10,455,000
Water		ISSUE ID: 10564		ISSUE TYPE: Bond		
Revenue	12-01-1998	\$11,355,000	4.7500	02-2005/2012	\$2,250,000	
			4.8000	02-2013/2013	\$340,000	
			4.8500	02-2014/2015	\$735,000	
			4.8750	02-2016/2028	\$6,720,000	
ISSUE TOTAL						\$10,045,000
Water		ISSUE ID: 10288		ISSUE TYPE: Bond		
Revenue	09-01-1997	\$11,225,000	4.7000	02-2005/2007	\$2,430,000	
			4.7500	02-2008/2022	\$4,650,000	
ISSUE TOTAL						\$7,080,000
TOTAL Northern KY Water Service District						\$43,975,000
TOTAL INDUSTRIAL REVENUE FOR Northern KY Water Service District						\$0
Piner-Fiskburg Fire Protection District						
Fire Station		ISSUE ID: 10941		ISSUE TYPE: Lease		
Renewable	09-01-1999	\$200,000	6.8500	01-2005/2014	\$147,650	
ISSUE TOTAL						\$147,650
TOTAL Piner-Fiskburg Fire Protection District						\$147,650
TOTAL INDUSTRIAL REVENUE FOR Piner-Fiskburg Fire Protection District						\$0
Northern Kentucky Port Authority						
Industrial Facility		ISSUE ID: 11902		ISSUE TYPE: Bond		
Revenue	10-29-2001	\$188,766	.0000	10-2013/2013	\$155,060	
ISSUE TOTAL						\$155,060
Health Care Facility		ISSUE ID: 11901		ISSUE TYPE: Bond		
Industrial Revenue	12-06-2001	\$5,580,000	.0000	12-2021/2021	\$5,010,000	
ISSUE TOTAL						\$5,010,000
Building		ISSUE ID: 11969		ISSUE TYPE: Bond		
Industrial Revenue	10-16-2002	\$265,000	.0000	11-2022/2022	\$265,000	
ISSUE TOTAL						\$265,000
Industrial Facility		ISSUE ID: 12097		ISSUE TYPE: Bond		
Industrial Revenue	04-25-2003	\$1,900,000	.0000	04-2023/2023	\$1,820,000	
ISSUE TOTAL						\$1,820,000
Building		ISSUE ID: 11968		ISSUE TYPE: Bond		
Industrial Revenue	10-16-2002	\$260,000	.0000	11-2022/2022	\$260,000	
ISSUE TOTAL						\$260,000
TOTAL Northern Kentucky Port Authority						\$155,060
TOTAL INDUSTRIAL REVENUE FOR Northern Kentucky Port Authority						\$7,355,000
KENTON	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$1,317,738,731
	INDUSTRIAL REVENUE TOTAL					\$231,386,060

COUNTY KNOTT
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 213

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Knott						
Knott County						
Justice Center		ISSUE ID: 11921		ISSUE TYPE: Bond		
Revenue	04-01-2002	\$6,605,000	.0000	04-2023/2023	\$6,385,000	
ISSUE TOTAL						\$6,385,000
Road, Bridge and Street		ISSUE ID: 11144		ISSUE TYPE: Bond		
Revenue	02-01-2000	\$500,000	.0000	02-2007/2007	\$240,000	
ISSUE TOTAL						\$240,000
Justice Center		ISSUE ID: 11517		ISSUE TYPE: Bond		
Revenue	09-01-2002	\$6,900,000	4.0000	09-2004/2005	\$470,000	
			4.2500	09-2006/2007	\$510,000	
			4.3500	09-2008/2009	\$550,000	
			4.5000	09-2010/2013	\$1,270,000	
			4.6000	09-2014/2014	\$355,000	
			4.6500	09-2015/2015	\$370,000	
			4.7500	09-2016/2016	\$390,000	
			4.8500	09-2017/2017	\$405,000	
			4.9000	09-2018/2018	\$425,000	
			5.0000	09-2019/2020	\$920,000	
			5.1000	09-2021/2022	\$1,015,000	
ISSUE TOTAL						\$6,680,000
911 Equipment		ISSUE ID: 12176		ISSUE TYPE: Lease		
General Obligation	08-07-2003	\$70,000	.0000	04-2010/2010	\$60,000	
ISSUE TOTAL						\$60,000
Refinancing		ISSUE ID: 12369		ISSUE TYPE: Lease		
General Obligation	05-07-2004	\$210,000	2.5000	05-2005/2005	\$10,000	
			3.0000	05-2006/2006	\$30,000	
			3.5000	05-2007/2007	\$30,000	
			3.7500	05-2008/2008	\$35,000	
			4.2500	05-2009/2011	\$105,000	
ISSUE TOTAL						\$210,000
Vehicles		ISSUE ID: 11799		ISSUE TYPE: Lease		
General Obligation	07-01-2002	\$43,888	.0000	07-2005/2005	\$14,629	
ISSUE TOTAL						\$14,629
Vehicles		ISSUE ID: 11175		ISSUE TYPE: Lease		
Renewable	06-13-2000	\$24,864	.0000	07-2004/2004	\$587	
ISSUE TOTAL						\$587
TOTAL Knott County						\$13,590,216
TOTAL INDUSTRIAL REVENUE FOR Knott County						\$0
City of Hindman						
Water and Sewer		ISSUE ID: 10225		ISSUE TYPE: Bond		
Revenue	10-21-1997	\$738,000	4.5000	01-2005/2037	\$700,000	
ISSUE TOTAL						\$700,000
TOTAL City of Hindman						\$700,000
TOTAL INDUSTRIAL REVENUE FOR City of Hindman						\$0
Caney Creek Water & Sewer District						
Water and Sewer		ISSUE ID: 4912		ISSUE TYPE: Bond		
Revenue	10-15-1982	\$120,000	4.1250	01-2005/2007	\$22,000	
ISSUE TOTAL						\$22,000
TOTAL Caney Creek Water & Sewer District						\$22,000
TOTAL INDUSTRIAL REVENUE FOR Caney Creek Water & Sewer District						\$0
Knott County Soil & Water Conservation Taxing District						
Water and Sewer		ISSUE ID: 12271		ISSUE TYPE: Bond		
Revenue	12-19-2003	\$185,000	4.5000	01-2006/2043	\$185,000	
ISSUE TOTAL						\$185,000
TOTAL Knott County Soil & Water Conservation Taxing District						\$185,000
TOTAL INDUSTRIAL REVENUE FOR Knott County Soil & Water Conservation Taxing District						\$0
KNOTT	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$14,497,216
	INDUSTRIAL REVENUE TOTAL					\$0

COUNTY KNOX
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 214

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Knox						
Cumberland Valley Area Development District						
Building		ISSUE ID: 11503		ISSUE TYPE: Lease		
Renewable	05-01-2001	\$1,015,000	.0000	05-2021/2021	\$920,000	
ISSUE TOTAL						\$920,000
TOTAL Cumberland Valley Area Development District						\$920,000
TOTAL INDUSTRIAL REVENUE FOR Cumberland Valley Area Development District						\$0
Knox County						
Refinancing		ISSUE ID: 12646		ISSUE TYPE: Bond		
General Obligation	04-07-2005	\$4,250,000	2.5000	12-2006/2006	\$75,000	
			2.8000	12-2007/2007	\$80,000	
			3.0000	12-2008/2008	\$80,000	
			3.1500	12-2009/2009	\$85,000	
			3.3000	12-2010/2010	\$85,000	
			3.4500	12-2011/2011	\$90,000	
			3.6000	12-2012/2012	\$95,000	
			3.7000	12-2013/2013	\$95,000	
			3.8000	12-2015/2015	\$205,000	
			4.0000	12-2017/2017	\$225,000	
			4.1000	12-2019/2019	\$235,000	
			4.2500	12-2021/2021	\$265,000	
			4.3500	12-2023/2023	\$285,000	
			4.3750	12-2025/2025	\$310,000	
			4.4500	12-2029/2029	\$710,000	
			4.5000	12-2035/2035	\$1,330,000	
ISSUE TOTAL						\$4,250,000
Hospital		ISSUE ID: 12483		ISSUE TYPE: Bond		
General Obligation	08-04-2004	\$6,670,000	5.0000	06-2007/2014	\$930,000	
			5.2500	06-2015/2021	\$1,155,000	
			5.5000	06-2022/2029	\$1,970,000	
			5.6250	06-2030/2036	\$2,615,000	
ISSUE TOTAL						\$6,670,000
Hospital		ISSUE ID: 12484		ISSUE TYPE: Bond		
General Obligation	06-29-2004	\$3,395,000	4.0000	06-2006/2009	\$225,000	
			4.5000	06-2010/2012	\$190,000	
			4.7500	06-2013/2015	\$215,000	
			5.0000	06-2016/2019	\$345,000	
			5.2500	06-2020/2021	\$195,000	
			5.3750	06-2022/2024	\$345,000	
			5.5000	06-2025/2029	\$710,000	
			5.6250	06-2030/2035	\$1,170,000	
ISSUE TOTAL						\$3,395,000
Hospital		ISSUE ID: 3879		ISSUE TYPE: Bond		
Public Corporation	10-27-1981	\$1,000,000	5.0000	01-2005/2010	\$337,000	
ISSUE TOTAL						\$337,000
Public Project		ISSUE ID: 10423		ISSUE TYPE: Bond		
Public Corporation	11-01-1997	\$2,555,000	.0000	09-2022/2022	\$2,295,000	
ISSUE TOTAL						\$2,295,000
County Jail		ISSUE ID: 6567		ISSUE TYPE: Bond		
Revenue	02-15-1987	\$551,095	7.4000	10-2004/2005	\$44,650	
			7.0000	10-2006/2014	\$285,189	
ISSUE TOTAL						\$329,839
Detention Facility		ISSUE ID: 12486		ISSUE TYPE: Bond		
Refunding Revenue	09-29-2004	\$276,310	6.3400	10-2005/2024	\$276,310	
ISSUE TOTAL						\$276,310
Hospital		ISSUE ID: 12485		ISSUE TYPE: Lease		
General Obligation	05-31-2001	\$1,115,000	4.7600	05-2005/2011	\$833,000	
ISSUE TOTAL						\$833,000
Road Equipment		ISSUE ID: 12487		ISSUE TYPE: Lease		
General Obligation	01-19-2005	\$485,000	3.3000	02-2006/2006	\$170,000	
			3.7500	02-2007/2007	\$75,000	
			4.0000	02-2008/2008	\$75,000	
			4.2000	02-2009/2009	\$80,000	
			4.4000	02-2010/2010	\$85,000	
ISSUE TOTAL						\$485,000

		COUNTY	KNOX	PAGE		215
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Knox						
Knox County						
Equipment		ISSUE ID: 12710		ISSUE TYPE: Lease		
General Obligation	01-19-2005	\$485,000	3.3000	02-2006/2006	\$170,000	
			3.7500	02-2007/2007	\$75,000	
			4.0000	02-2008/2008	\$75,000	
			4.2000	02-2009/2009	\$80,000	
			4.4000	02-2010/2010	\$85,000	
ISSUE TOTAL						\$485,000
Equipment		ISSUE ID: 11791		ISSUE TYPE: Lease		
General Obligation	05-06-2002	\$163,746	4.8000	07-2004/2005	\$47,870	
ISSUE TOTAL						\$47,870
Hospital		ISSUE ID: 10933		ISSUE TYPE: Lease		
Renewable	04-13-2000	\$365,000	.0000	11-2014/2014	\$365,000	
ISSUE TOTAL						\$365,000
Housing Facilities		ISSUE ID: 11550		ISSUE TYPE: Lease		
Renewable	12-01-1997	\$12,000,000	4.7500	12-2004/2005	\$455,000	
			5.0000	12-2006/2010	\$1,360,000	
			5.4000	12-2011/2015	\$1,760,000	
			5.6500	12-2016/2020	\$2,330,000	
			6.0000	12-2021/2028	\$5,490,000	
ISSUE TOTAL						\$11,395,000
Equipment		ISSUE ID: 12124		ISSUE TYPE: Lease		
N/A	04-10-2003	\$118,300	3.9000	07-2004/2008	\$92,830	
ISSUE TOTAL						\$92,830
TOTAL Knox County						\$31,256,850
TOTAL INDUSTRIAL REVENUE FOR Knox County						\$0
City of Barbourville						
Utilities		ISSUE ID: 5776		ISSUE TYPE: Bond		
Revenue	12-10-1985	\$1,100,000	9.3750	01-2005/2006	\$215,000	
ISSUE TOTAL						\$215,000
Utilities		ISSUE ID: 5777		ISSUE TYPE: Bond		
Revenue	12-10-1985	\$216,000	5.0000	01-2005/2005	\$16,000	
ISSUE TOTAL						\$16,000
College Project		ISSUE ID: 10489		ISSUE TYPE: Bond		
Revenue	08-01-1998	\$7,500,000	.0000	08-2023/2023	\$7,500,000	
ISSUE TOTAL						\$7,500,000
Utilities		ISSUE ID: 6504		ISSUE TYPE: Bond		
Revenue	12-10-1986	\$228,000	5.0000	01-2005/2025	\$174,000	
ISSUE TOTAL						\$174,000
Utilities		ISSUE ID: 6506		ISSUE TYPE: Bond		
Revenue	12-10-1986	\$150,000	6.0000	01-2005/2025	\$125,000	
ISSUE TOTAL						\$125,000
Utilities		ISSUE ID: 6505		ISSUE TYPE: Bond		
Revenue	12-10-1986	\$822,000	6.0000	01-2005/2025	\$692,000	
ISSUE TOTAL						\$692,000
Hospital		ISSUE ID: 10934		ISSUE TYPE: Lease		
Renewable	05-11-2000	\$477,000	5.4600	11-2004/2005	\$106,000	
ISSUE TOTAL						\$106,000
Hospital		ISSUE ID: 10935		ISSUE TYPE: Lease		
Renewable	05-11-2000	\$486,000	5.4600	11-2004/2005	\$108,000	
*ISSUE FOOTNOTES						
This lease is for computer equipment for the Knox County Hospital.						
ISSUE TOTAL						\$108,000
TOTAL City of Barbourville						\$8,936,000
TOTAL INDUSTRIAL REVENUE FOR City of Barbourville						\$0
Knox County Utility Commission						
Water		ISSUE ID: 12004		ISSUE TYPE: Bond		
Revenue	12-13-2002	\$350,000	4.5000	01-2005/2042	\$350,000	
ISSUE TOTAL						\$350,000
Water		ISSUE ID: 11536		ISSUE TYPE: Bond		
Revenue	09-27-2001	\$2,278,000	4.5000	01-2005/2040	\$2,229,000	
ISSUE TOTAL						\$2,229,000
Water		ISSUE ID: 3028		ISSUE TYPE: Bond		
Revenue	11-01-1976	\$910,000	5.5000	11-2004/2006	\$910,000	
ISSUE TOTAL						\$910,000

		COUNTY	KNOX			PAGE	216
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Knox							
Knox County Utility Commission							
Utilities		ISSUE ID: 12005		ISSUE TYPE: Bond			
Refunding Revenue	12-12-2002	\$403,000	4.5000	01-2020/2019	\$392,000		
ISSUE TOTAL							\$392,000
Utilities		ISSUE ID: 12006		ISSUE TYPE: Bond			
Refunding Revenue	12-12-2002	\$92,000	5.0000	01-2014/2024	\$87,000		
ISSUE TOTAL							\$87,000
Equipment		ISSUE ID: 11321		ISSUE TYPE: Lease			
Renewable	04-12-2001	\$55,000	5.2000	11-2004/2005	\$25,000		
ISSUE TOTAL							\$25,000
TOTAL Knox County Utility Commission							\$3,993,000
TOTAL INDUSTRIAL REVENUE FOR Knox County Utility Commission							\$0
KNOX	TOTAL OUTSTANDING EXCLUDING IND. REV.						\$45,105,850
	INDUSTRIAL REVENUE TOTAL						\$0

COUNTY LARUE
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 217

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Larue						
Larue County						
Public Project		ISSUE ID: 10572		ISSUE TYPE: Bond		
General Obligation	01-01-1999	\$1,910,000	4.0000	02-2005/2008	\$325,000	
			4.2000	02-2009/2010	\$185,000	
			4.3000	02-2011/2011	\$100,000	
			4.4000	02-2012/2012	\$105,000	
			4.5000	02-2013/2015	\$330,000	
			4.6000	02-2016/2019	\$525,000	
ISSUE TOTAL						\$1,570,000
Public Project		ISSUE ID: 10571		ISSUE TYPE: Bond		
Public Corporation	10-01-1998	\$630,000	4.1000	01-2005/2011	\$375,000	
ISSUE TOTAL						\$375,000
Hospital		ISSUE ID: 2545		ISSUE TYPE: Bond		
Revenue	04-01-1966	\$900,000	5.5000	04-2005/2006	\$165,000	
ISSUE TOTAL						\$165,000
Hospital		ISSUE ID: 2546		ISSUE TYPE: Bond		
Revenue	04-01-1966	\$25,000	6.3750	04-2006/2006	\$25,000	
ISSUE TOTAL						\$25,000
Industrial Facility		ISSUE ID: 11124		ISSUE TYPE: Bond		
Industrial Revenue	05-04-2000	\$6,000,000	.0000	05-2030/2030	\$6,000,000	
ISSUE TOTAL						\$6,000,000
Industrial Facility		ISSUE ID: 9646		ISSUE TYPE: Bond		
Industrial Revenue	12-08-1989	\$1,300,000	9.0000	09-2004/2006	\$311,766	
ISSUE TOTAL						\$311,766
Improvement Project		ISSUE ID: 11773		ISSUE TYPE: Lease		
General Obligation	05-28-2002	\$285,000	4.5000	04-2006/2007	\$80,000	
			4.6000	04-2008/2008	\$40,000	
			4.7000	04-2009/2009	\$40,000	
			4.8000	04-2010/2010	\$40,000	
			4.9000	04-2011/2012	\$85,000	
ISSUE TOTAL						\$285,000
Lease Purchase		ISSUE ID: 4625		ISSUE TYPE: Lease		
Renewable	05-08-1998	\$300,000	5.5000	01-2005/2008	\$138,000	
ISSUE TOTAL						\$138,000
Police/Sheriff Vehicles		ISSUE ID: 10921		ISSUE TYPE: Lease		
Renewable	11-01-1999	\$43,162	.0000	11-2004/2004	\$3,911	
ISSUE TOTAL						\$3,911
Lease Purchase		ISSUE ID: 10237		ISSUE TYPE: Lease		
Renewable	09-12-1997	\$385,000	.0000	10-2004/2012	\$253,399	
ISSUE TOTAL						\$253,399
County Jail		ISSUE ID: 8310		ISSUE TYPE: Lease		
Renewable	06-22-1992	\$164,000	5.4600	01-2005/2012	\$86,000	
ISSUE TOTAL						\$86,000
Vehicles		ISSUE ID: 12314		ISSUE TYPE: Lease		
Renewable	02-26-2004	\$74,617	2.1750	07-2004/2010	\$71,769	
ISSUE TOTAL						\$71,769
Vehicles		ISSUE ID: 12316		ISSUE TYPE: Lease		
Renewable	02-26-2004	\$49,851	2.1750	07-2004/2010	\$47,948	
ISSUE TOTAL						\$47,948
TOTAL Larue County						\$3,021,028
TOTAL INDUSTRIAL REVENUE FOR Larue County						\$6,311,766
City of Hodgenville						
Water and Sewer		ISSUE ID: 11119		ISSUE TYPE: Bond		
Revenue	06-08-2000	\$801,000	4.5000	05-2021/2039	\$775,000	
ISSUE TOTAL						\$775,000
Water and Sewer		ISSUE ID: 3050		ISSUE TYPE: Bond		
Revenue	01-09-1976	\$330,000	4.3710	05-2005/2015	\$210,000	
ISSUE TOTAL						\$210,000
Water and Sewer		ISSUE ID: 1854		ISSUE TYPE: Bond		
Revenue	05-01-1968	\$350,000	4.5000	05-2005/2008	\$94,000	
ISSUE TOTAL						\$94,000
Water and Sewer		ISSUE ID: 3051		ISSUE TYPE: Bond		
Revenue	01-09-1976	\$252,000	4.3710	05-2005/2015	\$148,000	

GOVERNMENTAL UNIT	DATE	COUNTY	LARUE	MATURITY DATES	PAGE	218
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Larue						
City of Hodgenville						
ISSUE TOTAL						\$148,000
Water and Sewer Revenue	05-27-1999	ISSUE ID: 10774 \$422,000	4.5000	ISSUE TYPE: Bond 05-2005/2038	\$403,000	
ISSUE TOTAL						\$403,000
Refinancing		ISSUE ID: 12341		ISSUE TYPE: Bond		
Refunding Revenue	03-24-2004	\$1,249,000	2.0000	01-2005/2007	\$129,000	
			2.2500	01-2008/2009	\$91,000	
			2.5000	01-2010/2010	\$47,000	
			2.7000	01-2011/2011	\$48,000	
			3.0000	01-2012/2012	\$49,000	
			3.1250	01-2013/2013	\$51,000	
			3.3750	01-2014/2014	\$53,000	
			3.5000	01-2015/2015	\$54,000	
			3.6250	01-2016/2016	\$56,000	
			3.7500	01-2017/2017	\$58,000	
			3.8750	01-2018/2018	\$61,000	
			4.0000	01-2019/2020	\$127,000	
			4.1250	01-2021/2021	\$68,000	
			4.2500	01-2022/2022	\$70,000	
			4.3750	01-2023/2026	\$287,000	
ISSUE TOTAL						\$1,249,000
Refinancing		ISSUE ID: 12331		ISSUE TYPE: Lease		
Renewable	06-04-2003	\$630,000	3.0000	04-2005/2005	\$55,000	
			3.2500	04-2006/2006	\$55,000	
			3.5000	04-2007/2008	\$120,000	
			4.0000	04-2009/2010	\$130,000	
			4.3000	04-2011/2013	\$215,000	
ISSUE TOTAL						\$575,000
TOTAL City of Hodgenville						\$3,454,000
TOTAL INDUSTRIAL REVENUE FOR City of Hodgenville						\$0
Larue County Water District						
Water		ISSUE ID: 4934		ISSUE TYPE: Bond		
Revenue	12-09-1981	\$226,000	5.0000	10-2004/2020	\$152,000	
ISSUE TOTAL						\$152,000
Water		ISSUE ID: 2516		ISSUE TYPE: Bond		
Revenue	10-01-1964	\$255,000	2.5000	10-2004/2004	\$15,000	
ISSUE TOTAL						\$15,000
Water		ISSUE ID: 11846		ISSUE TYPE: Bond		
Revenue	07-19-2002	\$1,100,000	4.7500	10-2022/2040	\$1,089,000	
ISSUE TOTAL						\$1,089,000
Water		ISSUE ID: 9145		ISSUE TYPE: Bond		
Revenue	03-10-1995	\$378,000	4.5000	10-2004/2033	\$344,500	
ISSUE TOTAL						\$344,500
Water		ISSUE ID: 8130		ISSUE TYPE: Bond		
Revenue	08-27-1991	\$396,000	5.0000	10-2004/2029	\$372,000	
ISSUE TOTAL						\$372,000
Water		ISSUE ID: 10490		ISSUE TYPE: Bond		
Revenue	07-01-1998	\$844,000	4.7500	10-2004/2037	\$813,600	
ISSUE TOTAL						\$813,600
Water		ISSUE ID: 9891		ISSUE TYPE: Bond		
Revenue	03-18-1997	\$875,000	5.0000	10-2004/2036	\$830,000	
ISSUE TOTAL						\$830,000
TOTAL Larue County Water District						\$3,616,100
TOTAL INDUSTRIAL REVENUE FOR Larue County Water District						\$0
LARUE	TOTAL OUTSTANDING EXCLUDING IND. REV. INDUSTRIAL REVENUE TOTAL					\$10,091,128 \$6,311,766

COUNTY LAUREL
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 219

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Laurel						
Laurel County						
Nursing Home		ISSUE ID: 10828		ISSUE TYPE: Bond		
General Obligation	12-01-1998	\$6,595,000	.0000	11-2004/2028	\$6,445,000	
ISSUE TOTAL						\$6,445,000
Nursing Home		ISSUE ID: 10579		ISSUE TYPE: Bond		
General Obligation	12-01-1998	\$6,590,000	.0000	11-2004/2028	\$6,410,000	
ISSUE TOTAL						\$6,410,000
Courthouse Improvement/Renovation		ISSUE ID: 12619		ISSUE TYPE: Bond		
General Obligation	12-01-2003	\$6,100,000	1.2500	09-2005/2005	\$235,000	
			1.5000	09-2006/2006	\$235,000	
			2.0000	09-2007/2007	\$240,000	
			2.2500	09-2008/2008	\$245,000	
			2.3500	09-2009/2009	\$255,000	
			2.4500	09-2010/2010	\$260,000	
			2.5000	09-2011/2011	\$265,000	
			2.7500	09-2012/2012	\$270,000	
			2.9000	09-2013/2013	\$280,000	
			3.0000	09-2014/2014	\$290,000	
			3.2500	09-2015/2015	\$300,000	
			3.3000	09-2016/2016	\$305,000	
			3.4000	09-2017/2017	\$320,000	
			3.5000	09-2018/2018	\$330,000	
			3.8000	09-2019/2019	\$340,000	
			3.9000	09-2020/2020	\$355,000	
			4.0000	09-2021/2021	\$370,000	
			4.2500	09-2022/2023	\$785,000	
			4.3500	09-2024/2024	\$420,000	
ISSUE TOTAL						\$6,100,000
Improvement Project		ISSUE ID: 12642		ISSUE TYPE: Bond		
General Obligation	07-22-2004	\$3,625,000	2.0000	07-2006/2006	\$70,000	
			2.1000	07-2007/2007	\$70,000	
			2.4000	07-2008/2008	\$75,000	
			2.7000	07-2009/2009	\$75,000	
			3.0000	07-2010/2010	\$80,000	
			3.2000	07-2011/2011	\$80,000	
			3.5000	07-2012/2012	\$85,000	
			3.7000	07-2013/2013	\$85,000	
			3.8000	07-2014/2014	\$90,000	
			3.9000	07-2015/2015	\$95,000	
			4.0000	07-2016/2016	\$95,000	
			4.1000	07-2017/2017	\$100,000	
			4.2000	07-2018/2018	\$105,000	
			4.3000	07-2019/2019	\$110,000	
			4.4000	07-2020/2020	\$115,000	
			4.5000	07-2021/2024	\$510,000	
			4.6000	07-2025/2028	\$615,000	
			4.7000	07-2029/2034	\$1,170,000	
ISSUE TOTAL						\$3,625,000
Courthouse/Detention Facility		ISSUE ID: 12096		ISSUE TYPE: Bond		
General Obligation	02-12-2003	\$4,440,000	2.1000	06-2005/2005	\$270,000	
			2.5000	06-2006/2006	\$245,000	
			2.8000	06-2007/2007	\$255,000	
			3.1500	06-2008/2008	\$260,000	
			3.4000	06-2009/2009	\$270,000	
			3.5300	06-2010/2010	\$280,000	
			3.7000	06-2011/2011	\$290,000	
			3.9000	06-2012/2012	\$300,000	
			4.0000	06-2013/2013	\$310,000	
			4.1000	06-2014/2014	\$325,000	
			4.2000	06-2015/2015	\$340,000	
			4.3000	06-2016/2016	\$350,000	
			4.4000	06-2017/2017	\$365,000	
ISSUE TOTAL						\$3,860,000
Detention Facility		ISSUE ID: 8838		ISSUE TYPE: Bond		
Public Corporation	07-01-1993	\$5,570,000	5.3000	06-2005/2005	\$200,000	
			5.5000	06-2006/2006	\$205,000	

GOVERNMENTAL UNIT	DATE	COUNTY	LAUREL	MATURITY DATES	PAGE	220
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Laurel						
Laurel County						
			5.7000	06-2007/2007	\$220,000	
			5.8000	06-2008/2008	\$230,000	
			5.9000	06-2009/2013	\$1,375,000	
			6.0000	06-2014/2018	\$1,830,000	
ISSUE TOTAL						\$4,060,000
Court Facility		ISSUE ID: 8331		ISSUE TYPE: Bond		
Public Corporation	09-01-1992	\$1,000,000	6.5000	09-2004/2004	\$115,000	
ISSUE TOTAL						\$115,000
Care for Elderly Facility		ISSUE ID: 3514		ISSUE TYPE: Bond		
Public Corporation	06-03-1980	\$1,890,000	5.0000	01-2005/2009	\$558,000	
ISSUE TOTAL						\$558,000
Solid Waste		ISSUE ID: 12529		ISSUE TYPE: Bond		
Revenue	09-26-2003	\$7,300,000	.0000	09-2033/2033	\$7,300,000	
ISSUE TOTAL						\$7,300,000
Industrial Facility		ISSUE ID: 9504		ISSUE TYPE: Bond		
Industrial Revenue	10-27-1995	\$400,000	.0000	10-2004/2010	\$227,000	
ISSUE TOTAL						\$227,000
Industrial Facility		ISSUE ID: 9265		ISSUE TYPE: Bond		
Industrial Revenue	03-01-1995	\$9,500,000	.0000	03-2005/2015	\$6,690,000	
ISSUE TOTAL						\$6,690,000
Care for Elderly Facility		ISSUE ID: 12140		ISSUE TYPE: Lease		
General Obligation	06-12-2003	\$8,215,000	4.5000	05-2006/2029	\$7,805,000	
ISSUE TOTAL						\$7,805,000
Nursing Home		ISSUE ID: 12574		ISSUE TYPE: Lease		
General Obligation	06-12-2003	\$8,240,000	1.6100	05-2006/2006	\$220,000	
			2.0100	05-2007/2007	\$225,000	
			2.4300	05-2008/2008	\$230,000	
			2.8600	05-2009/2009	\$235,000	
			3.2400	05-2010/2010	\$240,000	
			3.5800	05-2011/2011	\$250,000	
			3.8100	05-2012/2012	\$255,000	
			3.9800	05-2013/2013	\$265,000	
			4.0900	05-2014/2014	\$275,000	
			4.2100	05-2015/2015	\$290,000	
			4.3300	05-2016/2016	\$300,000	
			4.4200	05-2017/2017	\$315,000	
			4.5100	05-2018/2018	\$330,000	
			4.5800	05-2019/2019	\$345,000	
			4.6500	05-2020/2020	\$360,000	
			4.7500	05-2021/2023	\$1,180,000	
			4.9000	05-2024/2026	\$1,355,000	
			5.0000	05-2027/2029	\$1,570,000	
ISSUE TOTAL						\$8,240,000
TOTAL Laurel County						\$54,518,000
TOTAL INDUSTRIAL REVENUE FOR Laurel County						\$6,917,000
City of London						
Ky Infrastructure Authority Loan		ISSUE ID: 8574		ISSUE TYPE: Bond		
Public Corporation	01-01-1990	\$4,061,138	7.8500	01-2005/2008	\$295,632	
			7.9100	01-2009/2014	\$3,141,478	
ISSUE TOTAL						\$3,437,110
Utilities		ISSUE ID: 5696		ISSUE TYPE: Bond		
Revenue	08-26-1985	\$2,440,000	5.0000	10-2004/2021	\$1,709,000	
ISSUE TOTAL						\$1,709,000
Utilities		ISSUE ID: 4942		ISSUE TYPE: Bond		
Revenue	02-16-1983	\$2,775,000	5.0000	10-2004/2020	\$1,855,000	
ISSUE TOTAL						\$1,855,000
Utilities		ISSUE ID: 3613		ISSUE TYPE: Bond		
Revenue	12-29-1980	\$515,000	5.0000	10-2004/2019	\$332,000	
ISSUE TOTAL						\$332,000
Industrial Facility		ISSUE ID: 5444		ISSUE TYPE: Bond		
Industrial Revenue	12-27-1984	\$7,800,000	.0000	12-2014/2014	\$7,800,000	
ISSUE TOTAL						\$7,800,000
Utilities		ISSUE ID: 11063		ISSUE TYPE: Lease		
Renewable	09-30-1999	\$5,000,000	.0000	12-2019/2019	\$4,355,000	
ISSUE TOTAL						\$4,355,000

		COUNTY	LAUREL	PAGE		221
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Laurel						
City of London						
TOTAL City of London						\$11,688,110
TOTAL INDUSTRIAL REVENUE FOR City of London						\$7,800,000
East Laurel Water District						
Water		ISSUE ID: 9664		ISSUE TYPE: Bond		
Revenue	11-05-1993	\$537,000	5.0000	01-2005/2033	\$482,000	
ISSUE TOTAL						\$482,000
Water		ISSUE ID: 6115		ISSUE TYPE: Bond		
Revenue	04-02-1987	\$355,000	5.7500	01-2005/2026	\$304,000	
ISSUE TOTAL						\$304,000
Water		ISSUE ID: 3646		ISSUE TYPE: Bond		
Revenue	07-02-1981	\$110,000	5.0000	01-2005/2021	\$73,500	
ISSUE TOTAL						\$73,500
Water		ISSUE ID: 3341		ISSUE TYPE: Bond		
Revenue	10-14-1977	\$315,000	5.0000	01-2005/2017	\$236,000	
ISSUE TOTAL						\$236,000
Water		ISSUE ID: 904		ISSUE TYPE: Bond		
Revenue	12-20-1968	\$250,000	4.7500	01-2005/2008	\$52,000	
ISSUE TOTAL						\$52,000
Water		ISSUE ID: 11043		ISSUE TYPE: Bond		
Revenue	09-03-1999	\$1,502,000	4.5000	01-2020/2038	\$1,435,000	
ISSUE TOTAL						\$1,435,000
TOTAL East Laurel Water District						\$2,582,500
TOTAL INDUSTRIAL REVENUE FOR East Laurel Water District						\$0
Laurel County Library Taxing District						
Library		ISSUE ID: 11655		ISSUE TYPE: Bond		
General Obligation	12-01-2001	\$3,900,000	3.7500	12-2004/2005	\$440,000	
			4.0000	12-2007/2008	\$325,000	
			4.0500	12-2009/2009	\$170,000	
			4.1500	12-2010/2010	\$175,000	
			4.2000	12-2011/2011	\$185,000	
			4.3500	12-2012/2012	\$195,000	
			4.4000	12-2013/2013	\$200,000	
			4.5000	12-2014/2020	\$1,700,000	
			4.5500	12-2021/2021	\$240,000	
ISSUE TOTAL						\$3,630,000
TOTAL Laurel County Library Taxing District						\$3,630,000
TOTAL INDUSTRIAL REVENUE FOR Laurel County Library Taxing District						\$0
Laurel County Water District #2						
Ky Infrastructure Authority Loan		ISSUE ID: 10615		ISSUE TYPE: Bond		
Public Corporation	04-09-1998	\$1,002,306	4.3750	06-2005/2005	\$42,795	
			4.4000	06-2006/2006	\$45,047	
			4.5000	06-2007/2007	\$47,300	
			4.6000	06-2008/2008	\$49,552	
			4.7000	06-2009/2009	\$51,805	
			4.7500	06-2010/2011	\$110,366	
			4.8750	06-2012/2012	\$54,057	
			5.0000	06-2013/2017	\$340,108	
ISSUE TOTAL						\$741,030
Water		ISSUE ID: 3342		ISSUE TYPE: Bond		
Revenue	10-26-1978	\$500,000	5.0000	01-2005/2018	\$293,000	
ISSUE TOTAL						\$293,000
Water		ISSUE ID: 5538		ISSUE TYPE: Bond		
Revenue	06-12-1998	\$545,000	4.5000	01-2005/2037	\$514,500	
ISSUE TOTAL						\$514,500
TOTAL Laurel County Water District #2						\$1,548,530
TOTAL INDUSTRIAL REVENUE FOR Laurel County Water District #2						\$0
Wood Creek Water District						
Water		ISSUE ID: 3620		ISSUE TYPE: Bond		
Revenue	12-29-1980	\$61,000	5.0000	01-2005/2020	\$39,000	
ISSUE TOTAL						\$39,000
Refinancing		ISSUE ID: 12441		ISSUE TYPE: Bond		
Revenue	04-27-2004	\$1,318,000	2.2800	07-2005/2005	\$32,000	
			2.4000	07-2006/2006	\$32,000	
			2.4050	07-2007/2007	\$34,000	

GOVERNMENTAL UNIT	DATE	COUNTY	LAUREL	MATURITY DATES	PAGE	222
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Laurel						
Wood Creek Water District						
			2.5300	07-2008/2008	\$34,000	
			2.7800	07-2009/2009	\$36,000	
			3.1550	07-2010/2010	\$38,000	
			3.3300	07-2011/2011	\$40,000	
			3.5300	07-2012/2012	\$42,000	
			4.0300	07-2013/2018	\$296,000	
			4.1550	07-2019/2020	\$120,000	
			4.2800	07-2021/2022	\$136,000	
			4.4050	07-2023/2029	\$478,000	
ISSUE TOTAL						\$1,318,000
Water		ISSUE ID: 3355		ISSUE TYPE: Bond		
Revenue	01-05-1978	\$1,325,000	5.0000	07-2004/2016	\$841,000	
ISSUE TOTAL						\$841,000
Water		ISSUE ID: 2345		ISSUE TYPE: Bond		
Revenue	07-10-1967	\$808,500	3.7500	05-2005/2006	\$72,500	
ISSUE TOTAL						\$72,500
Water		ISSUE ID: 8186		ISSUE TYPE: Bond		
Revenue	08-14-1991	\$1,456,000	5.0000	01-2005/2029	\$1,266,400	
ISSUE TOTAL						\$1,266,400
Water		ISSUE ID: 8187		ISSUE TYPE: Bond		
Revenue	02-19-1992	\$114,000	5.0000	01-2005/2032	\$100,700	
ISSUE TOTAL						\$100,700
Water		ISSUE ID: 10491		ISSUE TYPE: Bond		
Revenue	07-21-1998	\$1,711,000	4.7500	01-2005/2038	\$1,646,000	
ISSUE TOTAL						\$1,646,000
Water		ISSUE ID: 10465		ISSUE TYPE: Bond		
Revenue	09-01-1998	\$665,000	4.3500	01-2005/2008	\$90,000	
			4.7000	01-2009/2012	\$100,000	
			4.9000	01-2013/2016	\$130,000	
			5.0000	01-2017/2022	\$250,000	
ISSUE TOTAL						\$570,000
Water		ISSUE ID: 6238		ISSUE TYPE: Bond		
Revenue	06-20-1986	\$354,000	7.1250	01-2005/2024	\$288,000	
ISSUE TOTAL						\$288,000
Water		ISSUE ID: 6239		ISSUE TYPE: Bond		
Revenue	02-17-1984	\$760,000	5.0000	01-2005/2022	\$528,000	
ISSUE TOTAL						\$528,000
Refinancing		ISSUE ID: 12069		ISSUE TYPE: Bond		
Refunding Revenue	03-25-2003	\$299,000	4.1200	01-2005/2017	\$180,000	
			4.2450	01-2018/2018	\$19,000	
			4.3700	01-2019/2019	\$21,000	
			4.4950	01-2020/2021	\$47,000	
			4.7450	01-2022/2022	\$24,000	
ISSUE TOTAL						\$291,000
Refinancing		ISSUE ID: 12249		ISSUE TYPE: Bond		
Refunding Revenue	10-29-2003	\$1,345,400	2.0600	01-2005/2005	\$41,900	
			2.3100	01-2006/2006	\$86,500	
			2.5600	01-2007/2007	\$89,000	
			2.8100	01-2008/2008	\$91,600	
			3.1850	01-2009/2009	\$94,200	
			3.4350	01-2010/2010	\$103,100	
			3.5600	01-2011/2011	\$105,100	
			3.6850	01-2012/2012	\$108,000	
			3.8100	01-2013/2013	\$112,100	
			3.9350	01-2014/2014	\$117,100	
			4.0600	01-2015/2015	\$128,200	
			4.1850	01-2016/2016	\$54,700	
			4.3100	01-2017/2017	\$36,000	
			4.4350	01-2018/2018	\$36,800	
			5.0600	01-2020/2025	\$124,200	
ISSUE TOTAL						\$1,328,500
TOTAL Wood Creek Water District						\$8,289,100
TOTAL INDUSTRIAL REVENUE FOR Wood Creek Water District						\$0
LAUREL						
TOTAL OUTSTANDING EXCLUDING IND. REV.						\$82,256,240
						\$14,717,000

Laurel

INDUSTRIAL REVENUE TOTAL

COUNTY LAWRENCE
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 224

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Lawrence						
Lawrence County						
Court Facility		ISSUE ID: 6271		ISSUE TYPE: Bond		
Public Corporation	07-01-1987	\$685,000	7.2500	07-2004/2007	\$220,000	
ISSUE TOTAL						\$220,000
Water						
Revenue	09-18-1997	\$500,000	4.5000	01-2005/2037	\$472,000	
ISSUE TOTAL						\$472,000
Manufacturing Facility						
Industrial Revenue	12-27-2002	\$32,504,737	7.0000	12-2027/2027	\$32,504,737	
ISSUE TOTAL						\$32,504,737
Industrial Facility						
Industrial Revenue	03-03-2000	\$3,000,000	7.0000	03-2025/2025	\$3,000,000	
ISSUE TOTAL						\$3,000,000
Industrial Facility						
Industrial Revenue	02-24-2000	\$118,039,000	7.0000	12-2005/2005	\$118,039,000	
ISSUE TOTAL						\$118,039,000
Utilities						
Industrial Revenue	12-27-2001	\$100,538,677	7.0000	12-2026/2026	\$100,538,677	
ISSUE TOTAL						\$100,538,677
Utilities						
Industrial Revenue	12-27-2001	\$49,929,909	7.0000	12-2026/2026	\$49,929,909	
ISSUE TOTAL						\$49,929,909
Industrial Facility						
Industrial Revenue	03-19-2001	\$91,500,000	7.0000	03-2026/2026	\$91,500,000	
ISSUE TOTAL						\$91,500,000
Road Equipment						
General Obligation	08-07-2003	\$155,000	.0000	04-2008/2008	\$125,000	
ISSUE TOTAL						\$125,000
Road/Street Paving						
General Obligation	11-12-2003	\$555,000	2.0000	11-2004/2004	\$63,000	
			2.5000	05-2005/2005	\$122,000	
			2.7500	05-2006/2006	\$121,000	
			3.0000	05-2007/2007	\$124,000	
ISSUE TOTAL						\$430,000
Road Equipment						
General Obligation	09-25-2003	\$70,000	1.7000	10-2004/2004	\$10,000	
			2.2000	10-2005/2005	\$15,000	
			2.8000	10-2006/2006	\$15,000	
			3.8000	10-2007/2008	\$30,000	
ISSUE TOTAL						\$70,000
911 Equipment						
Renewable	11-20-2000	\$259,940	.0000	05-2006/2006	\$80,477	
*ISSUE FOOTNOTES						
The May 15, 2001 payment of \$50,000.00 was a down payment and was not a part of the payment schedule.						
ISSUE TOTAL						\$80,477
Lease Purchase						
Renewable	11-05-1997	\$1,000,000	6.2400	11-2004/2007	\$474,600	
ISSUE TOTAL						\$474,600
Vehicles						
N/A	09-16-2002	\$53,302	4.5000	09-2004/2007	\$41,683	
ISSUE TOTAL						\$41,683
Vehicles						
N/A	09-18-2002	\$32,630	4.5000	09-2004/2007	\$26,666	
ISSUE TOTAL						\$26,666
TOTAL Lawrence County						\$1,940,426
TOTAL INDUSTRIAL REVENUE FOR Lawrence County						\$395,512,323
City of Louisa						
Water and Sewer		ISSUE ID: 11982		ISSUE TYPE: Bond		
Revenue	11-15-2002	\$1,000,000	3.2500	01-2005/2042	\$1,000,000	
ISSUE TOTAL						\$1,000,000
Water and Sewer						
Revenue	12-12-1978	\$95,000	5.0000	01-2005/2009	\$24,000	
ISSUE TOTAL						\$24,000

		COUNTY	LAWRENCE	PAGE		225
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Lawrence						
City of Louisa						
Water and Sewer Revenue	12-12-1978	ISSUE ID: 3346 \$1,302,000	5.0000	ISSUE TYPE: Bond 01-2005/2018	\$762,000	
ISSUE TOTAL						\$762,000
Water and Sewer Revenue	12-12-1978	ISSUE ID: 3343 \$173,000	4.1250	ISSUE TYPE: Bond 01-2005/2009	\$44,000	
ISSUE TOTAL						\$44,000
Water and Sewer Revenue	12-12-1978	ISSUE ID: 3344 \$101,000	4.7500	ISSUE TYPE: Bond 01-2005/2009	\$27,000	
ISSUE TOTAL						\$27,000
Water Revenue	07-01-1969	ISSUE ID: 2039 \$186,000	4.1250	ISSUE TYPE: Bond 07-2004/2009	\$52,000	
ISSUE TOTAL						\$52,000
Water Revenue	07-01-1969	ISSUE ID: 2112 \$106,000	4.7500	ISSUE TYPE: Bond 07-2004/2009	\$32,000	
ISSUE TOTAL						\$32,000
Water Revenue	12-01-1966	ISSUE ID: 894 \$186,000	4.1250	ISSUE TYPE: Bond 12-2004/2006	\$26,000	
ISSUE TOTAL						\$26,000
Sewer Revenue	08-27-1974	ISSUE ID: 2848 \$98,000	5.0000	ISSUE TYPE: Bond 01-2005/2009	\$24,000	
ISSUE TOTAL						\$24,000
Water and Sewer Revenue	10-16-1990	ISSUE ID: 6856 \$98,000	5.0000	ISSUE TYPE: Bond 01-2005/2029	\$81,890	
ISSUE TOTAL						\$81,890
Water and Sewer Revenue	08-18-1988	ISSUE ID: 6453 \$900,000	5.0000	ISSUE TYPE: Bond 01-2005/2023	\$652,000	
ISSUE TOTAL						\$652,000
Fire Vehicles General Obligation	04-08-2002	ISSUE ID: 11725 \$265,000	.0000	ISSUE TYPE: Lease 04-2012/2012	\$225,000	
ISSUE TOTAL						\$225,000
Equipment Renewable	08-30-2000	ISSUE ID: 11333 \$82,322	6.0000	ISSUE TYPE: Lease 11-2004/2005	\$18,189	
ISSUE TOTAL						\$18,189
Lease Purchase Renewable	01-15-1998	ISSUE ID: 10328 \$205,000	5.7000	ISSUE TYPE: Lease 01-2005/2013	\$136,693	
ISSUE TOTAL						\$136,693
TOTAL City of Louisa						\$3,104,772
TOTAL INDUSTRIAL REVENUE FOR City of Louisa						\$0
Big Sandy Water District						
Water Revenue	10-19-2004	ISSUE ID: 12600 \$732,000	3.1200	ISSUE TYPE: Bond 01-2005/2007	\$74,000	
			3.2200	01-2008/2008	\$20,000	
			3.3700	01-2009/2011	\$69,000	
			3.5000	01-2012/2012	\$24,000	
			3.6200	01-2013/2013	\$25,000	
			4.1200	01-2014/2020	\$180,000	
			4.2500	01-2021/2022	\$56,000	
			4.6200	01-2023/2029	\$284,000	
ISSUE TOTAL						\$732,000
TOTAL Big Sandy Water District						\$732,000
TOTAL INDUSTRIAL REVENUE FOR Big Sandy Water District						\$0
LAWRENCE	TOTAL OUTSTANDING EXCLUDING IND. REV. INDUSTRIAL REVENUE TOTAL					\$5,777,198 \$395,512,323

COUNTY LEE
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 226

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Lee						
Lee County						
Miscellaneous Equipment		ISSUE ID: 10231		ISSUE TYPE: Lease		
Renewable	07-18-1997	\$71,000	5.6300	01-2005/2007	\$18,000	
ISSUE TOTAL						\$18,000
Road Equipment		ISSUE ID: 9447		ISSUE TYPE: Lease		
Renewable	07-07-1995	\$99,000	6.0000	01-2005/2005	\$12,000	
ISSUE TOTAL						\$12,000
Voting Machines		ISSUE ID: 10930		ISSUE TYPE: Lease		
Renewable	09-03-1999	\$43,945	.0000	09-2004/2004	\$2,397	
ISSUE TOTAL						\$2,397
Roads		ISSUE ID: 11759		ISSUE TYPE: Lease		
Renewable	05-15-2002	\$300,000	4.0900	01-2005/2012	\$250,000	
ISSUE TOTAL						\$250,000
Equipment		ISSUE ID: 11332		ISSUE TYPE: Lease		
Renewable	07-28-2000	\$48,510	.0000	07-2005/2005	\$11,501	
ISSUE TOTAL						\$11,501
Equipment		ISSUE ID: 12162		ISSUE TYPE: Lease		
Renewable	07-10-2003	\$325,000	.0000	07-2013/2013	\$227,014	
ISSUE TOTAL						\$227,014
TOTAL Lee County						\$520,911
TOTAL INDUSTRIAL REVENUE FOR Lee County						\$0
City of Beattyville						
Water		ISSUE ID: 12201		ISSUE TYPE: Bond		
General Obligation	09-23-2003	\$1,328,000	4.5480	08-2004/2023	\$1,328,000	
ISSUE TOTAL						\$1,328,000
Water and Sewer		ISSUE ID: 5922		ISSUE TYPE: Bond		
Revenue	04-17-1986	\$150,000	5.0000	01-2005/2026	\$118,000	
ISSUE TOTAL						\$118,000
Water and Sewer		ISSUE ID: 4931		ISSUE TYPE: Bond		
Revenue	06-26-1981	\$189,000	5.0000	01-2005/2021	\$127,000	
ISSUE TOTAL						\$127,000
Water and Sewer		ISSUE ID: 3322		ISSUE TYPE: Bond		
Revenue	08-25-1977	\$568,000	5.0000	01-2005/2016	\$294,000	
ISSUE TOTAL						\$294,000
Sewer		ISSUE ID: 11741		ISSUE TYPE: Bond		
Revenue	04-11-2002	\$551,000	.0000	01-2042/2042	\$551,000	
ISSUE TOTAL						\$551,000
Water and Sewer		ISSUE ID: 8863		ISSUE TYPE: Bond		
Revenue	03-25-1994	\$280,000	5.0000	01-2005/2034	\$255,100	
ISSUE TOTAL						\$255,100
Water and Sewer		ISSUE ID: 8864		ISSUE TYPE: Bond		
Revenue	03-25-1994	\$60,000	5.0000	01-2005/2034	\$54,500	
ISSUE TOTAL						\$54,500
Water and Sewer		ISSUE ID: 9983		ISSUE TYPE: Bond		
Revenue	06-19-1997	\$500,000	4.5000	01-2005/2037	\$472,000	
ISSUE TOTAL						\$472,000
Water and Sewer		ISSUE ID: 9411		ISSUE TYPE: Bond		
Revenue	09-12-1995	\$170,000	4.5000	01-2005/2035	\$155,000	
ISSUE TOTAL						\$155,000
Water and Sewer		ISSUE ID: 9410		ISSUE TYPE: Bond		
Revenue	09-12-1995	\$600,000	4.5000	01-2005/2035	\$555,000	
ISSUE TOTAL						\$555,000
Water and Sewer		ISSUE ID: 6497		ISSUE TYPE: Bond		
Revenue	11-16-1986	\$365,000	5.0000	01-2005/2027	\$291,000	
ISSUE TOTAL						\$291,000
Water and Sewer		ISSUE ID: 6498		ISSUE TYPE: Bond		
Revenue	11-16-1986	\$156,000	5.0000	01-2005/2027	\$123,000	
ISSUE TOTAL						\$123,000
Refinancing		ISSUE ID: 11847		ISSUE TYPE: Lease		
General Obligation	07-09-2002	\$175,000	3.1900	07-2004/2007	\$130,000	
ISSUE TOTAL						\$130,000
Fire Station		ISSUE ID: 9894		ISSUE TYPE: Lease		
Renewable	12-31-1996	\$250,000	5.5000	12-2004/2011	\$158,000	

GOVERNMENTAL UNIT	DATE	COUNTY ORIGINAL ISSUE	LEE RATE OF INTEREST	PAGE MATURITY DATES	227 PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Lee						
City of Beattyville						
ISSUE TOTAL						\$158,000
Building		ISSUE ID: 12040		ISSUE TYPE: Lease		
Renewable	12-27-2002	\$450,000	.0000	12-2017/2017	\$417,383	
ISSUE TOTAL						\$417,383
TOTAL City of Beattyville						\$5,028,983
TOTAL INDUSTRIAL REVENUE FOR City of Beattyville						\$0
Three Forks Regional Jail Authority						
Detention Facility		ISSUE ID: 11225		ISSUE TYPE: Bond		
Revenue	12-01-2000	\$6,295,000	.0000	12-2031/2031	\$6,100,000	
*ISSUE FOOTNOTES						
This is a joint issue between Lee, Owsley and Wolfe Counties with Lee being the host county.						
ISSUE TOTAL						\$6,100,000
TOTAL Three Forks Regional Jail Authority						\$6,100,000
TOTAL INDUSTRIAL REVENUE FOR Three Forks Regional Jail Authority						\$0
LEE						
TOTAL OUTSTANDING EXCLUDING IND. REV.						\$11,649,895
INDUSTRIAL REVENUE TOTAL						\$0

COUNTY LESLIE
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 228

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Leslie						
Leslie County Refinancing		ISSUE ID: 12493		ISSUE TYPE: Bond		
General Obligation	09-19-2003	\$940,000	1.6000	02-2005/2005	\$270,000	
			2.0000	02-2006/2006	\$280,000	
			2.5000	02-2007/2007	\$80,000	
			2.7500	02-2008/2008	\$30,000	
ISSUE TOTAL						\$660,000
Detention Facility		ISSUE ID: 12749		ISSUE TYPE: Bond		
General Obligation	03-01-2005	\$4,995,000	2.9000	03-2007/2007	\$85,000	
			3.1000	03-2008/2008	\$85,000	
			3.3000	03-2009/2009	\$90,000	
			3.6000	03-2010/2010	\$90,000	
			3.7500	03-2011/2011	\$95,000	
			3.9000	03-2012/2012	\$100,000	
			4.0000	03-2013/2013	\$105,000	
			4.1000	03-2014/2014	\$105,000	
			4.2000	03-2015/2015	\$110,000	
			4.3500	03-2016/2016	\$115,000	
			4.4500	03-2017/2017	\$120,000	
			4.5000	03-2018/2018	\$125,000	
			4.6000	03-2019/2019	\$135,000	
			5.0000	03-2020/2025	\$945,000	
			5.1000	03-2026/2030	\$1,025,000	
			5.2500	03-2031/2036	\$1,625,000	
ISSUE TOTAL						\$4,955,000
Court Facility		ISSUE ID: 6744		ISSUE TYPE: Bond		
Public Corporation	07-01-1988	\$350,000	7.7500	02-2005/2008	\$120,000	
ISSUE TOTAL						\$120,000
Improvement Project		ISSUE ID: 8928		ISSUE TYPE: Bond		
Public Corporation	03-01-1994	\$1,725,000	6.4000	03-2005/2005	\$180,000	
			6.5000	03-2006/2006	\$190,000	
ISSUE TOTAL						\$370,000
Roads		ISSUE ID: 10232		ISSUE TYPE: Lease		
Renewable	07-01-1997	\$500,000	6.2400	05-2005/2008	\$188,200	
ISSUE TOTAL						\$188,200
TOTAL Leslie County						\$6,293,200
TOTAL INDUSTRIAL REVENUE FOR Leslie County						\$0
City of Hyden						
Sewer		ISSUE ID: 1942		ISSUE TYPE: Bond		
Revenue	03-01-1969	\$69,500	4.1250	03-2005/2008	\$15,000	
ISSUE TOTAL						\$15,000
Sewer		ISSUE ID: 12252		ISSUE TYPE: Bond		
Revenue	11-26-2003	\$250,000	4.5000	01-2006/2043	\$250,000	
ISSUE TOTAL						\$250,000
TOTAL City of Hyden						\$265,000
TOTAL INDUSTRIAL REVENUE FOR City of Hyden						\$0
Hyden-Leslie County Water District						
Water		ISSUE ID: 10958		ISSUE TYPE: Bond		
Revenue	03-28-2000	\$310,000	4.5000	06-2005/2040	\$303,400	
ISSUE TOTAL						\$303,400
Water		ISSUE ID: 6826		ISSUE TYPE: Bond		
Revenue	09-27-1990	\$900,000	5.0000	06-2005/2028	\$736,000	
ISSUE TOTAL						\$736,000
TOTAL Hyden-Leslie County Water District						\$1,039,400
TOTAL INDUSTRIAL REVENUE FOR Hyden-Leslie County Water District						\$0
LESLIE	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$7,597,600
	INDUSTRIAL REVENUE TOTAL					\$0

COUNTY LETCHER
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 229

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Letcher						
Letcher County						
Detention Facility		ISSUE ID: 9710		ISSUE TYPE: Bond		
Public Corporation	07-15-1995	\$2,550,000	5.2500	11-2004/2025	\$2,263,000	
ISSUE TOTAL						\$2,263,000
Court Facility		ISSUE ID: 9711		ISSUE TYPE: Bond		
Public Corporation	02-15-1996	\$1,500,000	5.0000	05-2005/2026	\$1,325,000	
ISSUE TOTAL						\$1,325,000
Court Facility		ISSUE ID: 10575		ISSUE TYPE: Bond		
Public Corporation	04-15-1997	\$450,000	4.7500	05-2005/2027	\$407,000	
ISSUE TOTAL						\$407,000
TOTAL Letcher County						\$3,995,000
TOTAL INDUSTRIAL REVENUE FOR Letcher County						\$0
City of Blackey						
Water		ISSUE ID: 5536		ISSUE TYPE: Bond		
Revenue	06-10-1998	\$507,000	4.5000	01-2005/2032	\$353,000	
			.4500	01-2033/2033	\$23,000	
			4.5000	01-2034/2037	\$104,000	
ISSUE TOTAL						\$480,000
TOTAL City of Blackey						\$480,000
TOTAL INDUSTRIAL REVENUE FOR City of Blackey						\$0
City of Fleming-Neon						
Water and Sewer		ISSUE ID: 5724		ISSUE TYPE: Bond		
Revenue	08-12-1985	\$369,000	5.0000	01-2005/2025	\$281,000	
ISSUE TOTAL						\$281,000
Water and Sewer		ISSUE ID: 5510		ISSUE TYPE: Bond		
Revenue	01-25-1984	\$347,000	5.0000	01-2005/2023	\$248,000	
ISSUE TOTAL						\$248,000
Water and Sewer		ISSUE ID: 8378		ISSUE TYPE: Bond		
Revenue	08-01-1987	\$220,000	5.0000	01-2005/2027	\$176,000	
ISSUE TOTAL						\$176,000
Water and Sewer		ISSUE ID: 11755		ISSUE TYPE: Bond		
Revenue	05-31-2002	\$447,000	3.2500	01-2005/2041	\$440,900	
ISSUE TOTAL						\$440,900
Water and Sewer		ISSUE ID: 10024		ISSUE TYPE: Bond		
Revenue	05-29-1997	\$297,000	4.5000	01-2005/2036	\$278,000	
ISSUE TOTAL						\$278,000
TOTAL City of Fleming-Neon						\$1,423,900
TOTAL INDUSTRIAL REVENUE FOR City of Fleming-Neon						\$0
City of Jenkins						
Ky Infrastructure Authority Loan		ISSUE ID: 10778		ISSUE TYPE: Bond		
Public Corporation	06-01-1998	\$719,755	1.8000	12-2004/2017	\$530,367	
ISSUE TOTAL						\$530,367
Ky Infrastructure Authority Loan		ISSUE ID: 8648		ISSUE TYPE: Bond		
Public Corporation	06-01-1992	\$1,627,552	2.5000	06-2005/2012	\$706,793	
ISSUE TOTAL						\$706,793
Water		ISSUE ID: 2367		ISSUE TYPE: Bond		
Revenue	07-01-1971	\$282,000	4.7500	01-2005/2010	\$82,000	
ISSUE TOTAL						\$82,000
Water		ISSUE ID: 2801		ISSUE TYPE: Bond		
Revenue	01-01-1975	\$27,000	5.5000	07-2004/2010	\$7,000	
ISSUE TOTAL						\$7,000
Fire Station		ISSUE ID: 12159		ISSUE TYPE: Lease		
General Obligation	07-01-2003	\$100,000	.0000	07-2013/2013	\$92,028	
ISSUE TOTAL						\$92,028
Sewer		ISSUE ID: 10926		ISSUE TYPE: Lease		
Renewable	04-20-2000	\$90,000	5.5300	12-2004/2010	\$60,000	
*ISSUE FOOTNOTES						
Payments started 12/1/00. Principal payments started 6/1/01.						
ISSUE TOTAL						\$60,000
Fire Vehicles		ISSUE ID: 11702		ISSUE TYPE: Lease		
Renewable	03-15-2002	\$185,584	4.9364	09-2004/2012	\$155,326	

GOVERNMENTAL UNIT	DATE	COUNTY LETCHER		MATURITY DATES	PAGE 230	
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Letcher						
City of Jenkins						
ISSUE TOTAL						\$155,326
TOTAL City of Jenkins						\$1,633,514
TOTAL INDUSTRIAL REVENUE FOR City of Jenkins						\$0
City of Whitesburg						
Public Project		ISSUE ID: 8518		ISSUE TYPE: Bond		
Public Corporation	09-29-1992	\$400,000	5.6250	07-2004/2016	\$282,000	
ISSUE TOTAL						\$282,000
Educational Development		ISSUE ID: 8181		ISSUE TYPE: Bond		
Public Corporation	01-14-1992	\$600,000	6.0000	07-2004/2021	\$477,000	
ISSUE TOTAL						\$477,000
Water and Sewer		ISSUE ID: 11331		ISSUE TYPE: Bond		
Revenue	08-30-2000	\$50,000	4.5000	08-2022/2040	\$49,500	
ISSUE TOTAL						\$49,500
Water and Sewer		ISSUE ID: 5375		ISSUE TYPE: Bond		
Revenue	08-08-1984	\$145,000	5.0000	08-2004/2023	\$109,000	
ISSUE TOTAL						\$109,000
Water and Sewer		ISSUE ID: 6867		ISSUE TYPE: Bond		
Revenue	07-17-1990	\$253,000	5.0000	08-2004/2028	\$212,000	
ISSUE TOTAL						\$212,000
Lease Purchase		ISSUE ID: 10267		ISSUE TYPE: Lease		
Renewable	09-23-1997	\$280,000	5.5500	04-2005/2012	\$177,857	
ISSUE TOTAL						\$177,857
Equipment		ISSUE ID: 11334		ISSUE TYPE: Lease		
Renewable	09-14-2000	\$64,027	6.2400	11-2004/2005	\$14,198	
ISSUE TOTAL						\$14,198
TOTAL City of Whitesburg						\$1,321,555
TOTAL INDUSTRIAL REVENUE FOR City of Whitesburg						\$0
Letcher County Extension Taxing District						
Building		ISSUE ID: 12214		ISSUE TYPE: Lease		
Renewable	09-19-2003	\$1,000,000	4.3200	01-2005/2023	\$967,000	
ISSUE TOTAL						\$967,000
Building		ISSUE ID: 12432		ISSUE TYPE: Lease		
Renewable	08-31-2004	\$300,000	4.2800	01-2005/2029	\$300,000	
ISSUE TOTAL						\$300,000
TOTAL Letcher County Extension Taxing District						\$1,267,000
TOTAL INDUSTRIAL REVENUE FOR Letcher County Extension Taxing District						\$0
LETCHER	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$10,120,969
	INDUSTRIAL REVENUE TOTAL					\$0

COUNTY LEWIS
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 231

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Lewis						
Lewis County Public Properties Corporation						
Court Facility		ISSUE ID: 11172		ISSUE TYPE: Bond		
Public Corporation	02-01-2000	\$5,875,000	.0000	03-2026/2026	\$5,540,000	
ISSUE TOTAL						\$5,540,000
TOTAL Lewis County Public Properties Corporation						\$5,540,000
TOTAL INDUSTRIAL REVENUE FOR Lewis County Public Properties Corporation						\$0
Lewis County						
Equipment		ISSUE ID: 11338		ISSUE TYPE: Lease		
Renewable	08-11-2000	\$144,465	.0000	08-2005/2005	\$37,001	
ISSUE TOTAL						\$37,001
Railroad		ISSUE ID: 11339		ISSUE TYPE: Lease		
Renewable	01-18-2001	\$110,000	4.4000	05-2005/2006	\$50,000	
ISSUE TOTAL						\$50,000
Lease Purchase		ISSUE ID: 10543		ISSUE TYPE: Lease		
Renewable	02-12-1998	\$1,000,000	4.8500	11-2004/2004	\$40,000	
			5.1000	11-2005/2008	\$170,000	
			5.4000	11-2009/2012	\$210,000	
			5.6000	11-2013/2018	\$420,000	
ISSUE TOTAL						\$840,000
TOTAL Lewis County						\$927,001
TOTAL INDUSTRIAL REVENUE FOR Lewis County						\$0
City of Vanceburg						
Water and Sewer		ISSUE ID: 10112		ISSUE TYPE: Bond		
Revenue	06-03-1996	\$400,000	4.5000	01-2005/2035	\$366,500	
ISSUE TOTAL						\$366,500
Water and Sewer		ISSUE ID: 10114		ISSUE TYPE: Bond		
Revenue	12-20-1996	\$248,300	5.0000	01-2033/2033	\$248,300	
ISSUE TOTAL						\$248,300
Water and Sewer		ISSUE ID: 10113		ISSUE TYPE: Bond		
Revenue	12-20-1996	\$45,700	5.0000	01-2010/2010	\$45,700	
ISSUE TOTAL						\$45,700
Water and Sewer		ISSUE ID: 9686		ISSUE TYPE: Bond		
Revenue	07-20-1993	\$200,000	5.0000	01-2005/2033	\$179,000	
ISSUE TOTAL						\$179,000
Water and Sewer		ISSUE ID: 11141		ISSUE TYPE: Bond		
Revenue	01-21-2000	\$469,000	3.2500	01-2021/2039	\$454,000	
ISSUE TOTAL						\$454,000
Water and Sewer		ISSUE ID: 11208		ISSUE TYPE: Bond		
Revenue	02-14-2001	\$1,008,000	3.2500	01-2022/2040	\$980,000	
ISSUE TOTAL						\$980,000
Water and Sewer		ISSUE ID: 8188		ISSUE TYPE: Bond		
Revenue	04-21-1992	\$694,000	5.0000	01-2005/2031	\$603,000	
ISSUE TOTAL						\$603,000
Water and Sewer		ISSUE ID: 8189		ISSUE TYPE: Bond		
Revenue	04-21-1992	\$84,000	5.0000	01-2005/2031	\$72,000	
ISSUE TOTAL						\$72,000
Utilities		ISSUE ID: 5617		ISSUE TYPE: Bond		
Revenue	05-31-1982	\$110,400,000	9.0000	05-2005/2018	\$80,610,000	
ISSUE TOTAL						\$80,610,000
Water and Sewer		ISSUE ID: 5507		ISSUE TYPE: Bond		
Revenue	02-13-1985	\$26,000	7.1250	01-2005/2024	\$20,900	
ISSUE TOTAL						\$20,900
Water and Sewer		ISSUE ID: 12191		ISSUE TYPE: Bond		
Revenue	09-10-2003	\$1,515,000	4.2500	01-2006/2043	\$1,515,000	
ISSUE TOTAL						\$1,515,000
Fire Vehicles		ISSUE ID: 12251		ISSUE TYPE: Lease		
General Obligation	11-12-2003	\$75,000	.0000	11-2013/2013	\$71,214	
ISSUE TOTAL						\$71,214
Electric		ISSUE ID: 11337		ISSUE TYPE: Lease		
Renewable	10-19-2000	\$5,000,000	.0000	05-2030/2030	\$4,725,000	
ISSUE TOTAL						\$4,725,000
Police/Sheriff Vehicles		ISSUE ID: 11754		ISSUE TYPE: Lease		

		COUNTY	LEWIS	PAGE		232
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Lewis						
City of Vanceburg						
Renewable	05-10-2002	\$61,721				
			4.5910	08-2004/2007	\$38,709	
ISSUE TOTAL						\$38,709
TOTAL City of Vanceburg						\$89,929,323
TOTAL INDUSTRIAL REVENUE FOR City of Vanceburg						\$0
Black Oak Fire Protection District						
Fire Protection		ISSUE ID: 11903		ISSUE TYPE: Bond		
Lease Revenue	06-07-2001	\$350,000	.0000	06-2021/2021	\$320,000	
ISSUE TOTAL						\$320,000
Fire Protection		ISSUE ID: 11955		ISSUE TYPE: Bond		
Lease Revenue	09-30-2002	\$230,000	3.7500	12-2004/2006	\$30,000	
			4.7500	12-2007/2011	\$50,000	
			5.0000	12-2012/2016	\$60,000	
			5.2500	12-2017/2021	\$80,000	
ISSUE TOTAL						\$220,000
TOTAL Black Oak Fire Protection District						\$540,000
TOTAL INDUSTRIAL REVENUE FOR Black Oak Fire Protection District						\$0
Garrison Volunteer Fire Department District						
Pool Funding		ISSUE ID: 11161		ISSUE TYPE: Bond		
Revenue	03-30-2000	\$4,900,000	.0000	12-2032/2032	\$4,900,000	
ISSUE TOTAL						\$4,900,000
TOTAL Garrison Volunteer Fire Department District						\$4,900,000
TOTAL INDUSTRIAL REVENUE FOR Garrison Volunteer Fire Department District						\$0
Garrison-Quincy-KY-O-Heights Water District						
Water		ISSUE ID: 11881		ISSUE TYPE: Bond		
Revenue	09-25-2002	\$356,000	4.5000	01-2005/2042	\$356,000	
ISSUE TOTAL						\$356,000
Water		ISSUE ID: 9969		ISSUE TYPE: Bond		
Revenue	11-13-1996	\$295,000	4.5000	01-2005/2036	\$274,500	
ISSUE TOTAL						\$274,500
Water		ISSUE ID: 6303		ISSUE TYPE: Bond		
Revenue	02-23-1988	\$250,000	6.3750	01-2005/2027	\$215,000	
ISSUE TOTAL						\$215,000
Water		ISSUE ID: 6304		ISSUE TYPE: Bond		
Revenue	02-23-1988	\$50,000	5.8750	01-2005/2027	\$41,400	
ISSUE TOTAL						\$41,400
TOTAL Garrison-Quincy-KY-O-Heights Water District						\$886,900
TOTAL INDUSTRIAL REVENUE FOR Garrison-Quincy-KY-O-Heights Water District						\$0
Western Lewis-Rectorville Water District						
Water		ISSUE ID: 11699		ISSUE TYPE: Bond		
Revenue	03-13-2001	\$333,000	4.5000	11-2004/2041	\$333,000	
ISSUE TOTAL						\$333,000
TOTAL Western Lewis-Rectorville Water District						\$333,000
TOTAL INDUSTRIAL REVENUE FOR Western Lewis-Rectorville Water District						\$0
LEWIS	TOTAL OUTSTANDING EXCLUDING IND. REV. INDUSTRIAL REVENUE TOTAL					\$103,056,223
						\$0

COUNTY LINCOLN
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 233

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Lincoln						
Lincoln County						
Improvement Project						
General Obligation						
	08-01-2004	ISSUE ID: 12711		ISSUE TYPE: Bond		
		\$2,000,000	1.6000	08-2005/2005	\$70,000	
			2.1000	08-2006/2006	\$75,000	
			2.3000	08-2007/2007	\$75,000	
			2.7000	08-2008/2008	\$75,000	
			3.0000	08-2009/2009	\$80,000	
			3.2000	08-2010/2010	\$80,000	
			3.4500	08-2011/2011	\$85,000	
			3.7000	08-2012/2012	\$85,000	
			3.8500	08-2013/2013	\$90,000	
			4.0000	08-2014/2014	\$95,000	
			4.1000	08-2015/2015	\$100,000	
			4.2000	08-2016/2016	\$100,000	
			4.3000	08-2017/2017	\$105,000	
			4.3500	08-2018/2018	\$110,000	
			4.4000	08-2019/2019	\$115,000	
			4.5000	08-2020/2020	\$120,000	
			4.6000	08-2021/2022	\$255,000	
			4.7000	08-2023/2024	\$285,000	
ISSUE TOTAL						\$2,000,000
Court Facility						
Public Corporation						
	05-01-1996	ISSUE ID: 9712		ISSUE TYPE: Bond		
		\$1,910,000	5.2500	03-2005/2006	\$75,000	
			5.5000	03-2007/2007	\$40,000	
			5.6000	03-2008/2008	\$45,000	
			5.7000	03-2009/2009	\$45,000	
			5.8000	03-2010/2011	\$100,000	
			6.0000	03-2012/2013	\$110,000	
			6.2000	03-2014/2017	\$260,000	
			6.5000	03-2018/2027	\$1,025,000	
ISSUE TOTAL						\$1,700,000
Health Care Facility						
Revenue						
	04-01-2002	ISSUE ID: 11776		ISSUE TYPE: Bond		
		\$3,000,000	.0000	05-2022/2022	\$3,000,000	
ISSUE TOTAL						\$3,000,000
Home Mortgage						
Revenue						
	10-27-2003	ISSUE ID: 12240		ISSUE TYPE: Bond		
		\$9,000,000	1.0800	10-2006/2006	\$9,000,000	
ISSUE TOTAL						\$9,000,000
Industrial Facility						
Industrial Revenue						
	12-28-1984	ISSUE ID: 5454		ISSUE TYPE: Bond		
		\$3,210,000	.0000	01-2006/2006	\$3,210,000	
ISSUE TOTAL						\$3,210,000
Fire Vehicles						
General Obligation						
	12-06-2001	ISSUE ID: 11628		ISSUE TYPE: Lease		
		\$124,796	4.0000	01-2005/2012	\$103,591	
ISSUE TOTAL						\$103,591
Improvement Project						
Renewable						
	09-22-1999	ISSUE ID: 10919		ISSUE TYPE: Lease		
		\$350,000	.0000	07-2004/2004	\$2,365	
*ISSUE FOOTNOTES						
County made a \$202,472.67 principal payment 6/20/00 and this lease will now have a maturity date of 7/20/04 instead of 9/20/09						
ISSUE TOTAL						\$2,365
Senior Citizens Housing						
Renewable						
	05-16-2001	ISSUE ID: 11352		ISSUE TYPE: Lease		
		\$640,000	4.9000	01-2005/2021	\$580,000	
ISSUE TOTAL						\$580,000
Fire Vehicles						
Renewable						
	04-05-2001	ISSUE ID: 11340		ISSUE TYPE: Lease		
		\$255,108	4.2100	01-2005/2011	\$189,108	
ISSUE TOTAL						\$189,108
Lease Purchase						
Renewable						
	06-24-1999	ISSUE ID: 10810		ISSUE TYPE: Lease		
		\$350,000	4.9000	06-2005/2009	\$75,000	
			5.3000	06-2010/2014	\$85,000	
			5.5000	06-2015/2020	\$140,000	
ISSUE TOTAL						\$300,000
Lease Purchase						
Renewable						
	04-04-1996	ISSUE ID: 9650		ISSUE TYPE: Lease		
		\$525,000	6.1940	01-2005/2019	\$404,000	
ISSUE TOTAL						\$404,000
Lease Purchase						
Renewable						
	08-21-1992	ISSUE ID: 8405		ISSUE TYPE: Lease		
		\$65,000	6.2510	01-2005/2012	\$35,000	
ISSUE TOTAL						\$35,000

		COUNTY	LINCOLN	PAGE 234		
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Lincoln						
Lincoln County						
Lease Purchase Renewable	04-23-1998	ISSUE ID: 10682		ISSUE TYPE: Lease	\$141,700	\$141,700
		\$350,000	5.5300	05-2005/2008		
ISSUE TOTAL						
Fire Vehicles Renewable	04-22-2003	ISSUE ID: 12115		ISSUE TYPE: Lease	\$221,867	\$221,867
		\$243,622	3.4200	07-2004/2013		
ISSUE TOTAL						
Fire Protection Renewable	08-31-2004	ISSUE ID: 12443		ISSUE TYPE: Lease	\$190,241	\$190,241
		\$190,000	2.1750	10-2004/2024		
ISSUE TOTAL						
Building Renewable	02-14-2005	ISSUE ID: 12660		ISSUE TYPE: Lease	\$130,295	\$130,295
		\$130,295	.0000	07-2024/2024		
ISSUE TOTAL						
Land Acquisition Renewable	05-02-2003	ISSUE ID: 12116		ISSUE TYPE: Lease	\$104,531	\$104,531
		\$114,493	2.1750	07-2004/2013		
ISSUE TOTAL						
TOTAL Lincoln County						\$18,102,698
TOTAL INDUSTRIAL REVENUE FOR Lincoln County						\$3,210,000
City of Crab Orchard						
Land Acquisition General Obligation	06-17-2004	ISSUE ID: 12378		ISSUE TYPE: Bond	\$300,000	\$300,000
		\$300,000	.0000	12-2005/2005		
ISSUE TOTAL						
Sewer Revenue	10-14-1982	ISSUE ID: 4500		ISSUE TYPE: Bond	\$328,000	\$328,000
		\$484,000	5.0000	01-2005/2021		
ISSUE TOTAL						
Water Revenue	02-15-1994	ISSUE ID: 8806		ISSUE TYPE: Bond	\$115,700	\$115,700
		\$129,000	5.0000	01-2005/2033		
ISSUE TOTAL						
Sewer Revenue	06-09-1998	ISSUE ID: 3337		ISSUE TYPE: Bond	\$38,600	\$38,600
		\$40,500	4.5000	01-2005/2038		
ISSUE TOTAL						
Water Revenue	07-01-1969	ISSUE ID: 1946		ISSUE TYPE: Bond	\$73,000	\$73,000
		\$274,000	4.7500	01-2005/2009		
ISSUE TOTAL						
TOTAL City of Crab Orchard						\$855,300
TOTAL INDUSTRIAL REVENUE FOR City of Crab Orchard						\$0
City of Hustonville						
Water Revenue	10-26-1978	ISSUE ID: 3340		ISSUE TYPE: Bond	\$251,000	\$251,000
		\$421,000	5.0000	01-2005/2018		
ISSUE TOTAL						
TOTAL City of Hustonville						\$251,000
TOTAL INDUSTRIAL REVENUE FOR City of Hustonville						\$0
City of Stanford						
Improvement Project General Obligation	10-01-1999	ISSUE ID: 11151		ISSUE TYPE: Bond	\$2,085,000	\$2,085,000
		\$2,270,000	.0000	04-2020/2020		
ISSUE TOTAL						
Ky Infrastructure Authority Loan Public Corporation	06-01-1988	ISSUE ID: 8602		ISSUE TYPE: Bond	\$176,353	\$176,353
		\$536,169	7.8000	06-2005/2008		
ISSUE TOTAL						
Ky Infrastructure Authority Loan Public Corporation	12-01-1989	ISSUE ID: 8603		ISSUE TYPE: Bond	\$228,248	\$228,248
		\$666,841	7.7000	06-2005/2008		
ISSUE TOTAL						
Refinancing Refunding	03-28-2001	ISSUE ID: 11246		ISSUE TYPE: Bond	\$595,000	\$595,000
		\$800,000	7.3750	11-2004/2009		
ISSUE TOTAL						
Water and Sewer Revenue	10-13-2000	ISSUE ID: 11416		ISSUE TYPE: Bond	\$221,700	\$221,700
		\$224,000	4.5000	12-2025/2024		
ISSUE TOTAL						
Water Revenue	03-01-1991	ISSUE ID: 8883		ISSUE TYPE: Bond	\$244,500	\$244,500
		\$282,000	5.0000	12-2004/2030		
ISSUE TOTAL						
Water and Sewer Revenue	10-23-2002	ISSUE ID: 11974		ISSUE TYPE: Bond	\$75,000	\$75,000
		\$75,000	4.5000	12-2005/2042		
ISSUE TOTAL						

		COUNTY	LINCOLN	PAGE		235
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Lincoln						
City of Stanford						
Water		ISSUE ID: 12470		ISSUE TYPE: Bond		
Revenue	10-13-2004	\$200,000	4.5000	12-2005/2042	\$200,000	
ISSUE TOTAL						\$200,000
Water		ISSUE ID: 6819		ISSUE TYPE: Bond		
Revenue	05-03-1990	\$348,000	5.0000	01-2005/2030	\$296,000	
ISSUE TOTAL						\$296,000
Water		ISSUE ID: 10775		ISSUE TYPE: Bond		
Revenue	05-28-1999	\$2,110,000	4.7500	12-2004/2038	\$2,048,000	
ISSUE TOTAL						\$2,048,000
Miscellaneous Equipment		ISSUE ID: 10925		ISSUE TYPE: Lease		
Renewable	12-20-1999	\$450,000	.0000	07-2009/2009	\$270,000	
ISSUE TOTAL						\$270,000
TOTAL City of Stanford						\$6,439,801
TOTAL INDUSTRIAL REVENUE FOR City of Stanford						\$0
McKinney Water District						
Water		ISSUE ID: 8415		ISSUE TYPE: Bond		
Revenue	11-19-1992	\$150,400	5.0000	01-2005/2012	\$78,000	
ISSUE TOTAL						\$78,000
Water		ISSUE ID: 8418		ISSUE TYPE: Bond		
Revenue	05-21-1993	\$537,000	5.0000	01-2005/2032	\$474,000	
ISSUE TOTAL						\$474,000
Water		ISSUE ID: 8416		ISSUE TYPE: Bond		
Revenue	11-19-1992	\$77,800	5.0000	01-2005/2013	\$43,000	
ISSUE TOTAL						\$43,000
Water		ISSUE ID: 8417		ISSUE TYPE: Bond		
Revenue	11-19-1992	\$78,600	5.0000	01-2005/2018	\$54,200	
ISSUE TOTAL						\$54,200
Water		ISSUE ID: 11433		ISSUE TYPE: Bond		
Revenue	12-06-2000	\$550,000	3.2500	01-2009/2008	\$534,500	
ISSUE TOTAL						\$534,500
Water		ISSUE ID: 874		ISSUE TYPE: Bond		
Revenue	01-01-1965	\$168,000	5.0000	01-2005/2005	\$10,000	
ISSUE TOTAL						\$10,000
Water		ISSUE ID: 11085		ISSUE TYPE: Bond		
Revenue	11-10-1999	\$90,000	3.2500	01-2020/2038	\$86,000	
ISSUE TOTAL						\$86,000
Water		ISSUE ID: 11084		ISSUE TYPE: Bond		
Revenue	11-10-1999	\$130,000	3.2500	01-2020/2038	\$124,200	
ISSUE TOTAL						\$124,200
TOTAL McKinney Water District						\$1,403,900
TOTAL INDUSTRIAL REVENUE FOR McKinney Water District						\$0
Stanford Emergency Medical Services						
Lease Purchase		ISSUE ID: 10771		ISSUE TYPE: Lease		
Renewable	05-31-1999	\$50,000	5.1000	05-2005/2009	\$25,500	
ISSUE TOTAL						\$25,500
TOTAL Stanford Emergency Medical Services						\$25,500
TOTAL INDUSTRIAL REVENUE FOR Stanford Emergency Medical Services						\$0
LINCOLN	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$27,078,199
	INDUSTRIAL REVENUE TOTAL					\$3,210,000

COUNTY LIVINGSTON
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 236

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Livingston						
Livingston County						
Water		ISSUE ID: 11058		ISSUE TYPE: Lease		
Renewable	11-24-1999	\$35,000	5.3000	11-2004/2004	\$9,000	
ISSUE TOTAL						\$9,000
TOTAL Livingston County						\$9,000
TOTAL INDUSTRIAL REVENUE FOR Livingston County						\$0
City of Grand Rivers						
Water		ISSUE ID: 11674		ISSUE TYPE: Bond		
Special Assesment	12-19-2001	\$822,000	4.1500	12-2004/2006	\$86,000	
			4.9000	12-2007/2011	\$168,000	
			5.1500	12-2012/2016	\$208,000	
			5.2750	12-2017/2022	\$340,000	
ISSUE TOTAL						\$802,000
Equipment		ISSUE ID: 11671		ISSUE TYPE: Bond		
Revenue	12-19-2001	\$822,000	4.1500	01-2005/2006	\$57,000	
			4.9000	01-2007/2011	\$168,000	
			5.1500	01-2012/2016	\$208,000	
			5.2750	01-2017/2022	\$340,000	
ISSUE TOTAL						\$773,000
Sewer		ISSUE ID: 12105		ISSUE TYPE: Lease		
General Obligation	04-24-2003	\$225,000	3.0000	04-2005/2005	\$20,000	
			3.5000	04-2006/2006	\$20,000	
			3.7500	04-2007/2007	\$20,000	
			3.9000	04-2008/2008	\$20,000	
			4.2000	04-2009/2009	\$25,000	
			4.4000	04-2010/2013	\$100,000	
ISSUE TOTAL						\$205,000
Improvement Project		ISSUE ID: 12106		ISSUE TYPE: Lease		
General Obligation	04-24-2003	\$180,000	3.0000	04-2005/2005	\$15,000	
			3.5000	04-2006/2006	\$15,000	
			3.7500	04-2007/2007	\$15,000	
			3.9000	04-2008/2008	\$20,000	
			4.2000	04-2009/2009	\$20,000	
			4.4000	04-2010/2013	\$80,000	
ISSUE TOTAL						\$165,000
Road/Street Paving		ISSUE ID: 11165		ISSUE TYPE: Lease		
Renewable	11-09-2000	\$60,000	5.0400	11-2004/2007	\$37,000	
ISSUE TOTAL						\$37,000
Lease Purchase		ISSUE ID: 10667		ISSUE TYPE: Lease		
Renewable	02-24-1999	\$60,000	4.6700	05-2005/2006	\$13,200	
ISSUE TOTAL						\$13,200
TOTAL City of Grand Rivers						\$1,995,200
TOTAL INDUSTRIAL REVENUE FOR City of Grand Rivers						\$0
City of Salem						
Water and Sewer		ISSUE ID: 8158		ISSUE TYPE: Bond		
Revenue	05-18-1982	\$594,000	5.0000	03-2005/2022	\$415,000	
ISSUE TOTAL						\$415,000
TOTAL City of Salem						\$415,000
TOTAL INDUSTRIAL REVENUE FOR City of Salem						\$0
City of Smithland						
Water and Sewer		ISSUE ID: 11418		ISSUE TYPE: Bond		
Revenue	10-06-2000	\$84,000	4.7500	01-2022/2040	\$82,300	
ISSUE TOTAL						\$82,300
TOTAL City of Smithland						\$82,300
TOTAL INDUSTRIAL REVENUE FOR City of Smithland						\$0
Crittenden-Livingston County Water District						
Water		ISSUE ID: 11523		ISSUE TYPE: Bond		
Revenue	09-06-2001	\$2,000,000	4.5000	01-2005/2040	\$1,957,000	
*ISSUE FOOTNOTES						
Joint Venture with Crittenden County						
ISSUE TOTAL						\$1,957,000

GOVERNMENTAL UNIT	DATE	COUNTY	LIVINGSTON	MATURITY DATES	PAGE	237
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Livingston						
Crittenden-Livingston County Water District						
Water		ISSUE ID: 11525		ISSUE TYPE: Bond		
Revenue	09-06-2001	\$700,000	4.5000	01-2022/2008	\$685,000	
*ISSUE FOOTNOTES						
Joint Venture with Crittenden County						
ISSUE TOTAL						\$685,000
Water		ISSUE ID: 11524		ISSUE TYPE: Bond		
Revenue	09-06-2001	\$1,725,000	4.7500	01-2005/2040	\$1,690,000	
*ISSUE FOOTNOTES						
Joint Venture with Crittenden County						
ISSUE TOTAL						\$1,690,000
Water		ISSUE ID: 8768		ISSUE TYPE: Bond		
Revenue	02-11-1994	\$190,000	5.0000	01-2005/2033	\$170,000	
ISSUE TOTAL						\$170,000
Water		ISSUE ID: 12601		ISSUE TYPE: Bond		
Revenue	10-19-2004	\$4,998,000	3.1200	01-2007/2007	\$148,000	
			3.2200	01-2008/2008	\$150,000	
			3.3700	01-2009/2011	\$478,000	
			3.5000	01-2012/2012	\$172,000	
			3.6200	01-2013/2013	\$177,000	
			4.1200	01-2014/2020	\$1,378,000	
			4.2500	01-2021/2022	\$454,000	
			4.6200	01-2023/2029	\$2,041,000	
ISSUE TOTAL						\$4,998,000
Water		ISSUE ID: 8079		ISSUE TYPE: Bond		
Revenue	08-04-1991	\$358,000	5.0000	01-2005/2030	\$303,000	
ISSUE TOTAL						\$303,000
Water		ISSUE ID: 6671		ISSUE TYPE: Bond		
Revenue	05-30-1989	\$1,201,000	7.0000	01-2005/2025	\$998,000	
ISSUE TOTAL						\$998,000
Water		ISSUE ID: 6670		ISSUE TYPE: Bond		
Revenue	05-30-1989	\$634,000	5.0000	01-2005/2028	\$519,000	
ISSUE TOTAL						\$519,000
Water		ISSUE ID: 9955		ISSUE TYPE: Bond		
Revenue	11-12-1996	\$1,460,000	5.2000	01-2005/2005	\$40,000	
			5.4000	01-2006/2010	\$225,000	
			5.6000	01-2011/2011	\$50,000	
			56.0000	01-2012/2012	\$55,000	
			5.6500	01-2013/2014	\$120,000	
			5.7000	01-2015/2016	\$135,000	
			5.8000	01-2017/2023	\$600,000	
ISSUE TOTAL						\$1,225,000
Water		ISSUE ID: 9429		ISSUE TYPE: Bond		
Revenue	08-08-1995	\$100,000	5.2500	01-2005/2035	\$92,800	
ISSUE TOTAL						\$92,800
Water		ISSUE ID: 9428		ISSUE TYPE: Bond		
Revenue	08-08-1995	\$884,000	4.5000	01-2005/2035	\$816,000	
ISSUE TOTAL						\$816,000
Water		ISSUE ID: 12136		ISSUE TYPE: Bond		
Lease Revenue	06-04-2003	\$205,000	4.0000	04-2005/2013	\$190,000	
ISSUE TOTAL						\$190,000
Equipment		ISSUE ID: 11714		ISSUE TYPE: Lease		
General Obligation	03-21-2002	\$55,000	4.6000	04-2005/2005	\$20,000	
ISSUE TOTAL						\$20,000
TOTAL Crittenden-Livingston County Water District						\$13,663,800
TOTAL INDUSTRIAL REVENUE FOR Crittenden-Livingston County Water District						\$0
Grand Lakes Fire Protection District						
Fire Vehicles		ISSUE ID: 9431		ISSUE TYPE: Lease		
Renewable	08-18-1995	\$167,969	6.0120	03-2005/2006	\$43,305	
ISSUE TOTAL						\$43,305
TOTAL Grand Lakes Fire Protection District						\$43,305
TOTAL INDUSTRIAL REVENUE FOR Grand Lakes Fire Protection District						\$0
Ledbetter Fire Protection District						
Equipment		ISSUE ID: 12649		ISSUE TYPE: Lease		
Renewable	01-31-2005	\$40,000	.0000	07-2011/2011	\$40,000	

GOVERNMENTAL UNIT	DATE	COUNTY ORIGINAL ISSUE	LIVINGSTON RATE OF INTEREST	PAGE MATURITY DATES	238 PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Livingston						
Ledbetter Fire Protection District						
ISSUE TOTAL						\$40,000
TOTAL Ledbetter Fire Protection District						\$40,000
TOTAL INDUSTRIAL REVENUE FOR Ledbetter Fire Protection District						\$0
Ledbetter Water District						
Water		ISSUE ID: 3244		ISSUE TYPE: Bond		
Revenue	12-07-1978	\$359,000	5.0000	01-2005/2018	\$212,000	
ISSUE TOTAL						\$212,000
Water		ISSUE ID: 2149		ISSUE TYPE: Bond		
Revenue	07-01-1970	\$230,000	5.0000	01-2005/2010	\$69,000	
ISSUE TOTAL						\$69,000
TOTAL Ledbetter Water District						\$281,000
TOTAL INDUSTRIAL REVENUE FOR Ledbetter Water District						\$0
LIVINGSTON						
	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$16,529,605
	INDUSTRIAL REVENUE TOTAL					\$0

COUNTY LOGAN
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 239

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Logan						
Logan County						
Detention Facility						
Public Corporation						
		ISSUE ID: 10573		ISSUE TYPE: Bond		
	09-01-1998	\$5,140,000	4.2500	09-2004/2005	\$265,000	
			4.3000	09-2006/2006	\$140,000	
			4.3500	09-2007/2007	\$150,000	
			4.4000	09-2008/2008	\$155,000	
			4.5000	09-2009/2009	\$165,000	
			4.6000	09-2010/2010	\$170,000	
			4.6500	09-2011/2011	\$180,000	
			4.7000	09-2012/2012	\$190,000	
			4.8000	09-2013/2013	\$200,000	
			4.9000	09-2014/2014	\$210,000	
			5.0000	09-2016/2018	\$960,000	
			5.1000	09-2021/2024	\$1,895,000	
ISSUE TOTAL						\$4,680,000
Solid Waste						
Revenue						
	09-26-2003	ISSUE ID: 12528		ISSUE TYPE: Bond		
		\$7,450,000	.0000	09-2033/2033	\$7,450,000	
ISSUE TOTAL						\$7,450,000
Industrial Facility						
Industrial Revenue						
	11-22-1989	ISSUE ID: 6738		ISSUE TYPE: Bond		
		\$2,000,000	.0000	11-2004/2004	\$2,000,000	
ISSUE TOTAL						\$2,000,000
TOTAL Logan County						\$12,130,000
TOTAL INDUSTRIAL REVENUE FOR Logan County						\$2,000,000
City of Adairville						
Water and Sewer						
Revenue						
	06-19-1978	ISSUE ID: 3199		ISSUE TYPE: Bond		
		\$434,000	5.0000	03-2005/2017	\$252,000	
ISSUE TOTAL						\$252,000
Water and Sewer						
Revenue						
	03-01-1964	ISSUE ID: 854		ISSUE TYPE: Bond		
		\$110,000	4.5000	03-2005/2008	\$74,000	
ISSUE TOTAL						\$74,000
TOTAL City of Adairville						\$326,000
TOTAL INDUSTRIAL REVENUE FOR City of Adairville						\$0
City of Auburn						
Ky Infrastructure Authority Loan						
Public Corporation						
	12-01-1991	ISSUE ID: 8523		ISSUE TYPE: Bond		
		\$1,475,540	3.7000	06-2005/2011	\$642,715	
ISSUE TOTAL						\$642,715
Improvement Project						
Renewable						
	05-31-2001	ISSUE ID: 11446		ISSUE TYPE: Lease		
		\$60,000	4.7600	05-2005/2011	\$45,000	
ISSUE TOTAL						\$45,000
TOTAL City of Auburn						\$687,715
TOTAL INDUSTRIAL REVENUE FOR City of Auburn						\$0
City of Lewisburg						
Water						
Revenue						
	05-20-1998	ISSUE ID: 10413		ISSUE TYPE: Bond		
		\$140,000	4.5000	01-2005/2038	\$133,700	
ISSUE TOTAL						\$133,700
Water						
Revenue						
	05-17-1990	ISSUE ID: 6820		ISSUE TYPE: Bond		
		\$511,000	5.0000	01-2005/2029	\$427,000	
ISSUE TOTAL						\$427,000
Water						
Revenue						
	09-30-1988	ISSUE ID: 6451		ISSUE TYPE: Bond		
		\$221,000	6.3750	01-2005/2027	\$185,000	
ISSUE TOTAL						\$185,000
Water						
Revenue						
	09-30-1988	ISSUE ID: 6450		ISSUE TYPE: Bond		
		\$449,000	6.3750	01-2005/2027	\$381,000	
ISSUE TOTAL						\$381,000
Water						
Revenue						
	09-05-1991	ISSUE ID: 8135		ISSUE TYPE: Bond		
		\$546,000	5.0000	01-2005/2030	\$464,000	
ISSUE TOTAL						\$464,000
Sewer						
Revenue						
	01-01-1972	ISSUE ID: 2407		ISSUE TYPE: Bond		
		\$229,000	5.0000	01-2005/2011	\$79,000	
ISSUE TOTAL						\$79,000
Sewer						
Revenue						
	01-01-1972	ISSUE ID: 2408		ISSUE TYPE: Bond		
		\$83,600	5.0000	01-2005/2011	\$21,000	

		COUNTY	LOGAN		PAGE	240
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Logan						
City of Lewisburg						
ISSUE TOTAL						\$21,000
Improvement Project Revenue	08-13-2003	ISSUE ID: 12166 \$178,000	4.2500	ISSUE TYPE: Bond 01-2006/2043	\$178,000	
ISSUE TOTAL						\$178,000
Refinancing		ISSUE ID: 11877		ISSUE TYPE: Bond		
Refunding Revenue	07-31-2002	\$617,000	3.1500	02-2005/2007	\$55,000	
			3.4000	02-2008/2008	\$20,000	
			3.6500	02-2009/2009	\$23,000	
			3.7700	02-2010/2010	\$22,000	
			3.9000	02-2011/2011	\$24,000	
			4.0200	02-2012/2012	\$25,000	
			4.1500	02-2013/2014	\$50,000	
			4.4000	02-2015/2015	\$27,000	
			4.5000	02-2016/2016	\$27,000	
			4.6000	02-2017/2017	\$28,000	
			4.7000	02-2018/2018	\$30,000	
			4.8000	02-2019/2019	\$31,000	
			4.9000	02-2020/2020	\$33,000	
			5.0000	02-2021/2021	\$34,000	
			5.0200	02-2022/2022	\$36,000	
			5.0000	02-2023/2026	\$124,000	
ISSUE TOTAL						\$589,000
TOTAL City of Lewisburg						\$2,457,700
TOTAL INDUSTRIAL REVENUE FOR City of Lewisburg						\$0
City of Russellville						
Ky Infrastructure Authority Loan		ISSUE ID: 8599		ISSUE TYPE: Bond		
Public Corporation	12-01-1992	\$1,417,272	3.2000	06-2005/2012	\$676,292	
ISSUE TOTAL						\$676,292
Recreational Facilities		ISSUE ID: 9948		ISSUE TYPE: Bond		
Public Corporation	03-01-1997	\$1,355,000	5.1500	03-2005/2005	\$90,000	
			5.2000	03-2006/2012	\$760,000	
ISSUE TOTAL						\$850,000
Water and Sewer		ISSUE ID: 10809		ISSUE TYPE: Bond		
Revenue	06-01-1999	\$1,875,000	4.6500	04-2005/2007	\$595,000	
			4.7000	04-2008/2009	\$440,000	
ISSUE TOTAL						\$1,035,000
Water and Sewer		ISSUE ID: 10576		ISSUE TYPE: Bond		
Revenue	10-01-1998	\$5,535,000	3.8000	04-2005/2006	\$480,000	
			4.0000	04-2007/2010	\$1,080,000	
			4.1000	04-2011/2012	\$600,000	
			4.2000	04-2013/2013	\$335,000	
			4.3000	04-2014/2015	\$715,000	
			4.4000	04-2016/2016	\$380,000	
			4.5000	04-2017/2019	\$1,025,000	
ISSUE TOTAL						\$4,615,000
Water and Sewer		ISSUE ID: 8345		ISSUE TYPE: Bond		
Revenue	03-09-1993	\$148,000	5.0000	07-2004/2031	\$130,500	
ISSUE TOTAL						\$130,500
Water and Sewer		ISSUE ID: 2494		ISSUE TYPE: Bond		
Revenue	07-01-1972	\$240,400	3.6490	04-2005/2010	\$67,000	
ISSUE TOTAL						\$67,000
Water and Sewer		ISSUE ID: 5306		ISSUE TYPE: Bond		
Revenue	02-23-1984	\$521,000	5.0000	04-2005/2022	\$362,000	
ISSUE TOTAL						\$362,000
Industrial Facility		ISSUE ID: 6748		ISSUE TYPE: Bond		
Industrial Revenue	12-19-1989	\$3,000,000	.0000	12-2009/2009	\$3,000,000	
ISSUE TOTAL						\$3,000,000
Equipment		ISSUE ID: 12610		ISSUE TYPE: Lease		
General Obligation	12-10-2004	\$55,000	2.9700	07-2005/2008	\$40,000	
ISSUE TOTAL						\$40,000
Park and Swimming Pool, Recreation		ISSUE ID: 12414		ISSUE TYPE: Lease		
General Obligation	08-20-2004	\$510,000	3.3300	09-2004/2013	\$510,000	
ISSUE TOTAL						\$510,000
Real Property		ISSUE ID: 11509		ISSUE TYPE: Lease		
General Obligation	06-28-2001	\$260,000	3.7300	09-2004/2006	\$120,000	

		COUNTY	LOGAN	PAGE		241
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Logan						
City of Russellville						
ISSUE TOTAL						\$120,000
Fire Vehicles		ISSUE ID: 12372		ISSUE TYPE: Lease		
Renewable	05-25-2004	\$200,000	2.7500	05-2005/2007	\$200,000	
ISSUE TOTAL						\$200,000
TOTAL City of Russellville						\$8,605,792
TOTAL INDUSTRIAL REVENUE FOR City of Russellville						\$3,000,000
East Logan Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8544		ISSUE TYPE: Bond		
Public Corporation	12-01-1991	\$578,245	6.9100	06-2005/2011	\$293,024	
ISSUE TOTAL						\$293,024
Ky Infrastructure Authority Loan		ISSUE ID: 8545		ISSUE TYPE: Bond		
Public Corporation	01-01-1990	\$726,287	7.8500	01-2005/2008	\$85,498	
			7.9100	01-2009/2011	\$457,975	
ISSUE TOTAL						\$543,473
Water		ISSUE ID: 12193		ISSUE TYPE: Bond		
Revenue	09-04-2003	\$750,000	4.2500	01-2005/2042	\$750,000	
ISSUE TOTAL						\$750,000
Water		ISSUE ID: 9719		ISSUE TYPE: Bond		
Revenue	05-24-1996	\$669,000	4.8750	01-2005/2035	\$621,000	
ISSUE TOTAL						\$621,000
Water		ISSUE ID: 8082		ISSUE TYPE: Bond		
Revenue	09-19-1991	\$441,000	5.0000	01-2005/2030	\$397,000	
ISSUE TOTAL						\$397,000
Water		ISSUE ID: 6305		ISSUE TYPE: Bond		
Revenue	02-15-1988	\$966,000	5.0000	01-2005/2019	\$645,000	
ISSUE TOTAL						\$645,000
TOTAL East Logan Water District						\$3,249,497
TOTAL INDUSTRIAL REVENUE FOR East Logan Water District						\$0
Logan County Library Taxing District						
Improvement Project		ISSUE ID: 11851		ISSUE TYPE: Lease		
General Obligation	03-05-2002	\$50,000	5.0400	07-2004/2007	\$27,500	
ISSUE TOTAL						\$27,500
TOTAL Logan County Library Taxing District						\$27,500
TOTAL INDUSTRIAL REVENUE FOR Logan County Library Taxing District						\$0
North Logan Water District						
Water		ISSUE ID: 2147		ISSUE TYPE: Bond		
Revenue	07-13-1970	\$113,000	5.0000	01-2005/2010	\$30,000	
ISSUE TOTAL						\$30,000
TOTAL North Logan Water District						\$30,000
TOTAL INDUSTRIAL REVENUE FOR North Logan Water District						\$0
Logan/Todd Regional Water Commission						
Refinancing		ISSUE ID: 12445		ISSUE TYPE: Bond		
Revenue	06-01-2003	\$50,295,000	4.0000	02-2007/2007	\$50,295,000	
ISSUE TOTAL						\$50,295,000
TOTAL Logan/Todd Regional Water Commission						\$50,295,000
TOTAL INDUSTRIAL REVENUE FOR Logan/Todd Regional Water Commission						\$0
Russellville Housing Authority						
Multi-Family Housing		ISSUE ID: 10400		ISSUE TYPE: Bond		
Revenue	04-15-1998	\$1,455,000	5.6500	04-2034/2034	\$1,455,000	
ISSUE TOTAL						\$1,455,000
TOTAL Russellville Housing Authority						\$1,455,000
TOTAL INDUSTRIAL REVENUE FOR Russellville Housing Authority						\$0
LOGAN	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$79,264,204
	INDUSTRIAL REVENUE TOTAL					\$5,000,000

COUNTY LYON
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 242

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Lyon						
Lyon County						
Public Project		ISSUE ID: 10574		ISSUE TYPE: Bond		
Public Corporation		01-01-1999	\$5,180,000	4.0000	03-2005/2007	\$575,000
				4.1000	03-2008/2009	\$420,000
				4.2000	03-2010/2010	\$225,000
				4.2500	03-2011/2011	\$235,000
				4.3000	03-2012/2012	\$245,000
				4.4000	03-2013/2013	\$255,000
				4.6000	03-2014/2014	\$270,000
				4.7000	03-2015/2016	\$575,000
				4.7500	03-2018/2018	\$630,000
				5.1000	03-2020/2020	\$1,085,000
ISSUE TOTAL						\$4,515,000
Courthouse Improvement/Renovation		ISSUE ID: 10920		ISSUE TYPE: Lease		
Renewable		10-14-1999	\$880,000	.0000	06-2024/2024	\$860,000
ISSUE TOTAL						\$860,000
Refinancing		ISSUE ID: 11351		ISSUE TYPE: Lease		
Renewable		05-07-2001	\$98,000	5.1310	01-2005/2016	\$83,000
ISSUE TOTAL						\$83,000
Road, Bridge and Street		ISSUE ID: 10680		ISSUE TYPE: Lease		
Renewable		06-25-1998	\$500,000	5.5300	12-2004/2008	\$263,200
ISSUE TOTAL						\$263,200
Courthouse/Administration Building		ISSUE ID: 10014		ISSUE TYPE: Lease		
Renewable		05-28-1997	\$150,000	6.2400	06-2007/2007	\$150,000
ISSUE TOTAL						\$150,000
Lease Purchase		ISSUE ID: 8035		ISSUE TYPE: Lease		
Renewable		11-27-1990	\$224,159	6.5030	01-2005/2006	\$40,000
ISSUE TOTAL						\$40,000
Lease Purchase		ISSUE ID: 10386		ISSUE TYPE: Lease		
Renewable		09-09-1997	\$915,000	6.7700	11-2004/2007	\$425,500
ISSUE TOTAL						\$425,500
Vehicles		ISSUE ID: 11995		ISSUE TYPE: Lease		
Renewable		11-07-2002	\$22,688	.0000	11-2005/2005	\$11,024
ISSUE TOTAL						\$11,024
Park and Swimming Pool, Recreation		ISSUE ID: 12375		ISSUE TYPE: Lease		
Renewable		06-08-2004	\$400,000	3.7800	01-2005/2014	\$400,000
ISSUE TOTAL						\$400,000
TOTAL Lyon County						\$6,747,724
TOTAL INDUSTRIAL REVENUE FOR Lyon County						\$0
City of Eddyville						
Water		ISSUE ID: 12117		ISSUE TYPE: Bond		
Revenue		05-28-2003	\$1,250,000	1.5000	01-2005/2005	\$1,250,000
ISSUE TOTAL						\$1,250,000
Water and Sewer		ISSUE ID: 2986		ISSUE TYPE: Bond		
Revenue		09-23-1975	\$400,000	5.0000	08-2004/2014	\$253,000
ISSUE TOTAL						\$253,000
Water		ISSUE ID: 9887		ISSUE TYPE: Bond		
Revenue		04-10-1997	\$1,555,000	4.5000	01-2005/2036	\$1,446,000
ISSUE TOTAL						\$1,446,000
Water		ISSUE ID: 9888		ISSUE TYPE: Bond		
Revenue		04-10-1997	\$400,000	4.5000	01-2005/2036	\$372,000
ISSUE TOTAL						\$372,000
Gas		ISSUE ID: 11530		ISSUE TYPE: Lease		
General Obligation		09-11-2001	\$1,540,000	4.2500	09-2004/2006	\$160,000
				4.6000	09-2007/2009	\$185,000
				4.8000	09-2010/2011	\$140,000
				5.0000	09-2012/2013	\$155,000
				5.2500	09-2014/2016	\$260,000
				5.4000	09-2017/2018	\$195,000
				5.6000	09-2019/2021	\$345,000
ISSUE TOTAL						\$1,440,000
Refinancing		ISSUE ID: 11583		ISSUE TYPE: Lease		
General Obligation		10-18-2001	\$1,025,000	4.2500	10-2004/2005	\$70,000
				4.6000	10-2006/2008	\$115,000

GOVERNMENTAL UNIT	DATE	COUNTY LYON		MATURITY DATES	PAGE 243	
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Lyon						
City of Eddyville						
			5.0000	10-2009/2012	\$185,000	
			5.2500	10-2013/2015	\$165,000	
			5.4000	10-2016/2017	\$125,000	
			5.6000	10-2018/2021	\$300,000	
ISSUE TOTAL						\$960,000
Sewer		ISSUE ID: 12065		ISSUE TYPE: Lease		
General Obligation	04-01-2003	\$950,000	2.5000	04-2005/2006	\$70,000	
			3.0000	04-2007/2007	\$35,000	
			3.7500	04-2008/2011	\$155,000	
			4.2500	04-2012/2014	\$130,000	
			4.7500	04-2015/2018	\$205,000	
			5.0000	04-2019/2020	\$120,000	
			5.2500	04-2021/2023	\$200,000	
ISSUE TOTAL						\$915,000
Gas		ISSUE ID: 11912		ISSUE TYPE: Lease		
Renewable	08-03-2000	\$2,260,000	5.7000	05-2014/2015	\$125,000	
			6.0000	05-2016/2030	\$1,580,000	
ISSUE TOTAL						\$1,705,000
Vehicles		ISSUE ID: 10918		ISSUE TYPE: Lease		
Renewable	08-20-1999	\$50,000	5.1300	11-2004/2004	\$3,000	
ISSUE TOTAL						\$3,000
Water and Sewer		ISSUE ID: 11347		ISSUE TYPE: Lease		
Renewable	08-30-2000	\$1,020,000	.0000	05-2020/2020	\$890,000	
ISSUE TOTAL						\$890,000
Utilities		ISSUE ID: 10922		ISSUE TYPE: Lease		
Renewable	11-17-1999	\$500,000	5.6500	11-2004/2006	\$500,000	
ISSUE TOTAL						\$500,000
TOTAL City of Eddyville						\$9,734,000
TOTAL INDUSTRIAL REVENUE FOR City of Eddyville						\$0
City of Kuttawa						
Nursing Home		ISSUE ID: 10722		ISSUE TYPE: Bond		
Revenue	03-01-1999	\$2,900,000	6.7500	03-2005/2029	\$2,780,000	
ISSUE TOTAL						\$2,780,000
Refinancing		ISSUE ID: 12798		ISSUE TYPE: Lease		
General Obligation	06-10-2005	\$305,000	4.5000	06-2006/2015	\$210,000	
			5.3000	06-2016/2018	\$95,000	
ISSUE TOTAL						\$305,000
Wastewater		ISSUE ID: 11438		ISSUE TYPE: Lease		
Renewable	05-31-2001	\$865,000	.0000	11-2020/2020	\$805,000	
ISSUE TOTAL						\$805,000
TOTAL City of Kuttawa						\$3,890,000
TOTAL INDUSTRIAL REVENUE FOR City of Kuttawa						\$0
Lyon County Ambulance Taxing District						
Public Project		ISSUE ID: 10329		ISSUE TYPE: Bond		
Revenue	02-25-1998	\$4,410,000	.0000	12-2031/2031	\$4,410,000	
ISSUE TOTAL						\$4,410,000
Public Project		ISSUE ID: 10330		ISSUE TYPE: Bond		
Revenue	02-25-1998	\$490,000	.0000	12-2031/2031	\$490,000	
ISSUE TOTAL						\$490,000
Public Project		ISSUE ID: 10132		ISSUE TYPE: Bond		
Revenue	10-22-1996	\$4,900,000	.0000	06-2005/2009	\$4,900,000	
ISSUE TOTAL						\$4,900,000
Equipment		ISSUE ID: 12429		ISSUE TYPE: Lease		
General Obligation	04-21-2004	\$510,000	3.2500	05-2005/2009	\$135,000	
			4.4000	05-2010/2014	\$165,000	
			5.0000	05-2015/2019	\$210,000	
ISSUE TOTAL						\$510,000
TOTAL Lyon County Ambulance Taxing District						\$10,310,000
TOTAL INDUSTRIAL REVENUE FOR Lyon County Ambulance Taxing District						\$0
Lyon County Rural Fire Protection District #2						
Fire Protection		ISSUE ID: 11214		ISSUE TYPE: Bond		
General Obligation	02-01-2001	\$160,000	.0000	12-2010/2010	\$120,000	
ISSUE TOTAL						\$120,000

GOVERNMENTAL UNIT	DATE	COUNTY	LYON	MATURITY DATES	PAGE	244
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Lyon						
Lyon County Rural Fire Protection District #2						
Public Project		ISSUE ID: 10353		ISSUE TYPE: Bond		
Revenue	03-27-1998	\$4,410,000	.0000	12-2031/2031	\$4,410,000	
ISSUE TOTAL						\$4,410,000
Public Project		ISSUE ID: 10354		ISSUE TYPE: Bond		
Revenue	03-27-1998	\$490,000	.0000	12-2031/2031	\$490,000	
ISSUE TOTAL						\$490,000
TOTAL Lyon County Rural Fire Protection District #2						\$5,020,000
TOTAL INDUSTRIAL REVENUE FOR Lyon County Rural Fire Protection District #2						\$0
Lyon County Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8576		ISSUE TYPE: Bond		
Public Corporation	01-01-1990	\$746,855	7.8500	01-2005/2008	\$50,836	
			7.9100	01-2009/2015	\$580,064	
ISSUE TOTAL						\$630,900
Water		ISSUE ID: 3246		ISSUE TYPE: Bond		
Revenue	08-10-1978	\$275,000	5.0000	01-2005/2018	\$156,000	
ISSUE TOTAL						\$156,000
Improvement Project		ISSUE ID: 12060		ISSUE TYPE: Bond		
Revenue	03-07-2003	\$594,000	4.6250	01-2005/2042	\$594,000	
ISSUE TOTAL						\$594,000
Water		ISSUE ID: 10065		ISSUE TYPE: Bond		
Revenue	07-17-1996	\$996,000	4.8750	01-2005/2035	\$924,000	
ISSUE TOTAL						\$924,000
Water		ISSUE ID: 6094		ISSUE TYPE: Bond		
Revenue	12-30-1986	\$598,000	6.8750	01-2005/2026	\$532,000	
ISSUE TOTAL						\$532,000
TOTAL Lyon County Water District						\$2,836,900
TOTAL INDUSTRIAL REVENUE FOR Lyon County Water District						\$0
LYON	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$38,538,624
	INDUSTRIAL REVENUE TOTAL					\$0

COUNTY MADISON
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 245

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Madison						
Madison County						
Golf Course Acquisition/Improvement		ISSUE ID: 12620		ISSUE TYPE: Bond		
General Obligation	03-01-2004	\$1,635,000	4.5900	03-2006/2034	\$1,635,000	
ISSUE TOTAL						\$1,635,000
Courthouse Annex		ISSUE ID: 12826		ISSUE TYPE: Bond		
General Obligation	03-01-2004	\$5,000,000	4.5900	03-2006/2035	\$5,000,000	
ISSUE TOTAL						\$5,000,000
Improvement Project		ISSUE ID: 11560		ISSUE TYPE: Bond		
General Obligation	08-01-2001	\$3,320,000	4.1500	04-2005/2011	\$35,000	
			4.8700	04-2012/2021	\$3,270,000	
ISSUE TOTAL						\$3,305,000
Detention Facility		ISSUE ID: 9450		ISSUE TYPE: Bond		
Public Corporation	08-01-1995	\$3,675,000	4.7500	04-2005/2009	\$250,000	
ISSUE TOTAL						\$250,000
Residential		ISSUE ID: 10743		ISSUE TYPE: Bond		
Revenue	08-13-1998	\$7,370,000	5.9700	02-2032/2032	\$7,370,000	
ISSUE TOTAL						\$7,370,000
Home Mortgage		ISSUE ID: 12238		ISSUE TYPE: Bond		
Revenue	10-27-2003	\$9,000,000	1.0800	10-2006/2006	\$9,000,000	
ISSUE TOTAL						\$9,000,000
Assisted Living Facility		ISSUE ID: 11050		ISSUE TYPE: Bond		
Industrial Revenue	08-17-1999	\$5,000,000	5.1750	06-2005/2020	\$4,525,000	
*ISSUE FOOTNOTES						
Average interest rate is 5.175						
ISSUE TOTAL						\$4,525,000
Court Facility		ISSUE ID: 11232		ISSUE TYPE: Lease		
Renewable	07-20-2000	\$1,215,000	.0000	06-2017/2017	\$1,015,000	
ISSUE TOTAL						\$1,015,000
Family Court Facility		ISSUE ID: 11330		ISSUE TYPE: Lease		
Renewable	08-03-2000	\$1,215,000	4.9000	05-2005/2005	\$55,000	
			5.1250	05-2006/2010	\$325,000	
			5.7000	05-2011/2015	\$425,000	
			6.0000	05-2016/2017	\$210,000	
ISSUE TOTAL						\$1,015,000
Equipment		ISSUE ID: 10715		ISSUE TYPE: Lease		
Renewable	04-21-1999	\$500,000	4.8000	05-2006/2005	\$158,400	
ISSUE TOTAL						\$158,400
Lease Purchase		ISSUE ID: 10411		ISSUE TYPE: Lease		
Renewable	01-01-1997	\$800,000	5.1000	12-2004/2017	\$635,000	
ISSUE TOTAL						\$635,000
Fire Station		ISSUE ID: 10239		ISSUE TYPE: Lease		
Renewable	08-06-1997	\$500,000	.0000	08-2012/2012	\$318,413	
ISSUE TOTAL						\$318,413
Lease Purchase		ISSUE ID: 9934		ISSUE TYPE: Lease		
Renewable	07-02-1996	\$600,000	.0000	06-2005/2019	\$452,795	
ISSUE TOTAL						\$452,795
TOTAL Madison County						\$30,154,608
TOTAL INDUSTRIAL REVENUE FOR Madison County						\$4,525,000
City of Berea						
Berea College		ISSUE ID: 6360		ISSUE TYPE: Bond		
General Obligation	07-01-1988	\$5,000,000	7.7000	07-2004/2004	\$400,000	
			7.8000	07-2005/2005	\$425,000	
			8.0000	07-2006/2008	\$1,500,000	
ISSUE TOTAL						\$2,325,000
Ky Infrastructure Authority Loan		ISSUE ID: 8528		ISSUE TYPE: Bond		
Public Corporation	06-01-1990	\$340,000	3.4500	06-2005/2005	\$10,396	
ISSUE TOTAL						\$10,396
Berea College		ISSUE ID: 11916		ISSUE TYPE: Bond		
Revenue	08-29-2002	\$18,500,000	.0000	06-2032/2032	\$18,500,000	
ISSUE TOTAL						\$18,500,000
Berea College		ISSUE ID: 12270		ISSUE TYPE: Bond		
Revenue	12-11-2003	\$10,240,000	.0000	06-2029/2029	\$10,240,000	
ISSUE TOTAL						\$10,240,000

		COUNTY	MADISON	PAGE 246			
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL	
Madison							
City of Berea							
Health Care Facility Revenue	02-25-2003	ISSUE ID: 12561		ISSUE TYPE: Bond			
		\$999,000	.0000	02-2024/2024	\$999,000		
ISSUE TOTAL						\$999,000	
Improvement Project Revenue	01-26-2005	ISSUE ID: 12672		ISSUE TYPE: Bond			
		\$3,740,000	3.9000	01-2006/2010	\$3,740,000		
ISSUE TOTAL						\$3,740,000	
Improvement Project Revenue	01-26-2005	ISSUE ID: 12671		ISSUE TYPE: Bond			
		\$16,445,000	3.0000	01-2011/2011	\$835,000		
			3.3750	01-2012/2012	\$865,000		
			3.5000	01-2013/2013	\$890,000		
			3.6250	01-2014/2014	\$925,000		
			4.0000	01-2015/2019	\$5,180,000		
			4.1000	01-2020/2020	\$1,165,000		
			4.1250	01-2021/2021	\$1,210,000		
			4.2500	01-2022/2024	\$3,945,000		
			4.3750	01-2025/2025	\$1,430,000		
ISSUE TOTAL							\$16,445,000
Hospital Revenue		12-03-1997	ISSUE ID: 10494		ISSUE TYPE: Bond		
	\$1,300,000		5.9000	12-2004/2017	\$1,030,134		
ISSUE TOTAL						\$1,030,134	
College Project Revenue	08-01-1997	ISSUE ID: 10168		ISSUE TYPE: Bond			
		\$3,000,000	4.6500	08-2004/2004	\$120,000		
			4.7000	08-2005/2005	\$125,000		
			4.7500	08-2006/2006	\$130,000		
			4.8000	08-2007/2007	\$140,000		
			4.9000	08-2008/2008	\$145,000		
			4.9500	08-2009/2009	\$155,000		
			5.0000	08-2010/2010	\$160,000		
			5.0500	08-2011/2011	\$170,000		
			5.1000	08-2012/2012	\$180,000		
			5.1500	08-2013/2013	\$190,000		
			5.2000	08-2014/2014	\$200,000		
			5.2500	08-2015/2017	\$660,000		
ISSUE TOTAL							\$2,375,000
College Project Revenue	06-01-1997	ISSUE ID: 9984		ISSUE TYPE: Bond			
		\$6,000,000	5.9000	06-2017/2017	\$6,000,000		
ISSUE TOTAL						\$6,000,000	
Hospital Revenue	09-06-1995	ISSUE ID: 9476		ISSUE TYPE: Bond			
		\$10,000,000	.0000	08-2012/2012	\$10,000,000		
ISSUE TOTAL						\$10,000,000	
Berea College Refunding Revenue	07-08-2003	ISSUE ID: 12437		ISSUE TYPE: Bond			
		\$21,450,000	2.0000	06-2005/2007	\$1,380,000		
			2.2500	06-2008/2008	\$480,000		
			2.5000	06-2009/2009	\$490,000		
			2.7500	06-2010/2010	\$500,000		
			3.0000	06-2011/2014	\$2,150,000		
			3.2500	06-2015/2015	\$580,000		
			4.1200	06-2023/2029	\$6,255,000		
			4.1420	06-2030/2030	\$1,045,000		
			4.1200	06-2031/2033	\$3,405,000		
			4.0000	06-2017/2019	\$2,535,000		
			4.1200	06-2022/2022	\$2,190,000		
ISSUE TOTAL						\$21,010,000	
Industrial Facility Industrial Revenue	06-03-1994	ISSUE ID: 8983		ISSUE TYPE: Bond			
		\$11,585,287	5.6371	06-2005/2006	\$2,612,110		
ISSUE TOTAL						\$2,612,110	
Industrial Facility Industrial Revenue	12-01-1997	ISSUE ID: 10167		ISSUE TYPE: Bond			
		\$6,000,000	.0000	12-2007/2007	\$6,000,000		
ISSUE TOTAL						\$6,000,000	
TOTAL City of Berea						\$92,674,530	
TOTAL INDUSTRIAL REVENUE FOR City of Berea						\$8,612,110	
City of Richmond							
Recreational Facilities General Obligation	04-01-1999	ISSUE ID: 10731		ISSUE TYPE: Bond			
		\$5,535,000	4.1250	08-2004/2009	\$2,460,000		
			4.2500	08-2010/2013	\$1,360,000		
ISSUE TOTAL						\$3,820,000	

		COUNTY	MADISON	PAGE		247
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Madison						
City of Richmond						
Refinancing		ISSUE ID: 12207		ISSUE TYPE: Bond		
General Obligation	09-23-2003	\$1,036,000	3.3266	08-2004/2013	\$1,025,000	
ISSUE TOTAL						\$1,025,000
Refinancing		ISSUE ID: 12209		ISSUE TYPE: Bond		
General Obligation	09-23-2003	\$559,000	5.2477	08-2004/2020	\$559,000	
ISSUE TOTAL						\$559,000
Court Facility		ISSUE ID: 10159		ISSUE TYPE: Bond		
Public Corporation	08-01-1997	\$5,590,000	5.0000	02-2005/2013	\$1,515,000	
			5.2500	02-2014/2023	\$2,735,000	
			5.3000	02-2024/2025	\$740,000	
ISSUE TOTAL						\$4,990,000
Office Building		ISSUE ID: 10104		ISSUE TYPE: Bond		
Public Corporation	05-15-1996	\$930,000	5.4000	01-2005/2008	\$150,000	
			5.4500	01-2009/2011	\$140,000	
			5.4000	07-2004/2008	\$185,000	
			5.4500	07-2009/2011	\$140,000	
ISSUE TOTAL						\$615,000
Governmental Project		ISSUE ID: 9315		ISSUE TYPE: Bond		
Funding	07-01-1994	\$1,430,323	6.6400	08-2004/2013	\$934,094	
ISSUE TOTAL						\$934,094
Gas, Water and Sewer		ISSUE ID: 9616		ISSUE TYPE: Bond		
Revenue	02-01-1996	\$8,560,000	4.3750	07-2004/2006	\$1,225,000	
			4.5000	07-2007/2007	\$445,000	
			4.6000	07-2008/2008	\$465,000	
			4.7000	07-2009/2009	\$490,000	
			4.8000	07-2010/2010	\$510,000	
			4.9000	07-2011/2011	\$535,000	
			5.0000	07-2012/2015	\$2,440,000	
ISSUE TOTAL						\$6,110,000
Hospital		ISSUE ID: 9197		ISSUE TYPE: Bond		
Revenue	10-28-1994	\$4,500,000	.0000	09-2009/2009	\$2,100,000	
ISSUE TOTAL						\$2,100,000
Gas, Water and Sewer		ISSUE ID: 9551		ISSUE TYPE: Bond		
Revenue	12-01-1995	\$7,150,000	4.5000	07-2004/2005	\$670,000	
			4.6000	07-2006/2006	\$350,000	
			4.6250	07-2007/2008	\$750,000	
			4.7500	07-2009/2009	\$400,000	
			4.9000	07-2010/2010	\$420,000	
			5.0000	07-2011/2015	\$2,430,000	
ISSUE TOTAL						\$5,020,000
City Hall		ISSUE ID: 10262		ISSUE TYPE: Bond		
Revenue	09-10-1997	\$2,100,000	4.8750	08-2004/2009	\$580,000	
			5.0000	08-2010/2017	\$1,090,000	
ISSUE TOTAL						\$1,670,000
Water and Gas		ISSUE ID: 12799		ISSUE TYPE: Bond		
Revenue	05-01-2005	\$9,460,000	3.2500	07-2006/2010	\$1,760,000	
			3.5000	07-2011/2014	\$1,640,000	
			3.6000	07-2015/2015	\$445,000	
			4.0000	07-2016/2020	\$2,525,000	
			4.1000	07-2021/2022	\$1,160,000	
			4.2500	07-2023/2025	\$1,930,000	
ISSUE TOTAL						\$9,460,000
Gas, Water and Sewer		ISSUE ID: 11143		ISSUE TYPE: Bond		
Revenue	02-15-2000	\$3,500,000	.0000	07-2020/2020	\$3,180,000	
ISSUE TOTAL						\$3,180,000
Sewer		ISSUE ID: 807		ISSUE TYPE: Bond		
Revenue	02-01-1967	\$1,085,000	4.5000	02-2005/2007	\$170,000	
ISSUE TOTAL						\$170,000
Refinancing		ISSUE ID: 12504		ISSUE TYPE: Bond		
Refunding Revenue	10-01-2004	\$5,795,000	3.0000	07-2005/2010	\$2,815,000	
			3.5000	07-2011/2015	\$2,980,000	
ISSUE TOTAL						\$5,795,000
Improvement Project		ISSUE ID: 12665		ISSUE TYPE: Bond		
Refunding Revenue	12-16-2004	\$850,000	4.6000	12-2005/2024	\$850,000	
ISSUE TOTAL						\$850,000
Refinancing		ISSUE ID: 12825		ISSUE TYPE: Bond		
Refunding Revenue	03-01-2005	\$4,650,000	2.2500	07-2005/2005	\$110,000	

GOVERNMENTAL UNIT	DATE	COUNTY	MADISON	MATURITY DATES	PAGE	248
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Madison						
City of Richmond						
			2.5000	07-2006/2006	\$395,000	
			3.0000	07-2007/2008	\$825,000	
			3.1250	07-2009/2009	\$430,000	
			3.2500	07-2010/2010	\$445,000	
			3.5000	07-2011/2012	\$935,000	
			3.6250	07-2013/2013	\$485,000	
			3.7000	07-2014/2014	\$505,000	
			3.7500	07-2015/2015	\$520,000	
ISSUE TOTAL						\$4,650,000
Industrial Facility		ISSUE ID: 10261		ISSUE TYPE: Bond		
Industrial Revenue	09-19-1997	\$75,000,000	.0000	01-2007/2007	\$45,000,000	
ISSUE TOTAL						\$45,000,000
Industrial Facility		ISSUE ID: 9560		ISSUE TYPE: Bond		
Industrial Revenue	12-20-1995	\$1,500,000	.0000	12-2010/2010	\$1,500,000	
ISSUE TOTAL						\$1,500,000
Industrial Facility		ISSUE ID: 9198		ISSUE TYPE: Bond		
Industrial Revenue	12-28-1994	\$650,000	.0000	12-2010/2010	\$344,000	
ISSUE TOTAL						\$344,000
Industrial Facility		ISSUE ID: 8946		ISSUE TYPE: Bond		
Industrial Revenue	03-02-1994	\$2,725,000	.0000	03-2007/2007	\$682,000	
ISSUE TOTAL						\$682,000
Golf Course Acquisition/Improvement		ISSUE ID: 12668		ISSUE TYPE: Lease		
General Obligation	01-12-2005	\$720,000	3.1400	07-2005/2009	\$720,000	
ISSUE TOTAL						\$720,000
Vehicles		ISSUE ID: 12777		ISSUE TYPE: Lease		
General Obligation	04-29-2005	\$220,000	2.5000	07-2005/2010	\$220,000	
ISSUE TOTAL						\$220,000
Medical Equipment		ISSUE ID: 12607		ISSUE TYPE: Lease		
N/A	12-01-2004	\$3,345,000	4.8877	06-2005/2006	\$3,345,000	
ISSUE TOTAL						\$3,345,000
TOTAL City of Richmond						\$55,233,094
TOTAL INDUSTRIAL REVENUE FOR City of Richmond						\$47,526,000
Madison County Library Taxing District						
Library		ISSUE ID: 11335		ISSUE TYPE: Bond		
General Obligation	10-01-2000	\$2,515,000	.0000	12-2031/2031	\$2,495,000	
ISSUE TOTAL						\$2,495,000
TOTAL Madison County Library Taxing District						\$2,495,000
TOTAL INDUSTRIAL REVENUE FOR Madison County Library Taxing District						\$0
Madison County Water District						
Utilities		ISSUE ID: 10241		ISSUE TYPE: Bond		
Revenue	10-01-1997	\$3,880,000	5.0000	02-2005/2010	\$775,000	
			5.1250	02-2011/2018	\$1,460,000	
			5.2000	02-2022/2022	\$1,000,000	
ISSUE TOTAL						\$3,235,000
TOTAL Madison County Water District						\$3,235,000
TOTAL INDUSTRIAL REVENUE FOR Madison County Water District						\$0
Northern KY Area Planning Commission						
Building		ISSUE ID: 12652		ISSUE TYPE: Lease		
General Obligation	02-10-2005	\$900,000	.0000	07-2032/2032	\$900,000	
ISSUE TOTAL						\$900,000
TOTAL Northern KY Area Planning Commission						\$900,000
TOTAL INDUSTRIAL REVENUE FOR Northern KY Area Planning Commission						\$0
Southern Madison Water District						
Refinancing		ISSUE ID: 11052		ISSUE TYPE: Bond		
Revenue	09-01-1999	\$865,000	.0000	01-2025/2025	\$770,000	
ISSUE TOTAL						\$770,000
Water		ISSUE ID: 6267		ISSUE TYPE: Bond		
Revenue	11-24-1987	\$805,000	6.8750	01-2005/2025	\$700,000	
ISSUE TOTAL						\$700,000
TOTAL Southern Madison Water District						\$1,470,000
TOTAL INDUSTRIAL REVENUE FOR Southern Madison Water District						\$0

		COUNTY	MADISON			PAGE	249
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL	
Madison							
Richmond Industrial Development Corporation							
Water		ISSUE ID: 2115		ISSUE TYPE: Bond			
Revenue	08-01-1969	\$881,000	4.7500	01-2005/2009	\$200,000		
ISSUE TOTAL						\$200,000	
TOTAL Richmond Industrial Development Corporation							\$200,000
TOTAL INDUSTRIAL REVENUE FOR Richmond Industrial Development Corporation							\$0
MADISON	TOTAL OUTSTANDING EXCLUDING IND. REV.						\$186,362,232
	INDUSTRIAL REVENUE TOTAL						\$60,663,110

COUNTY MAGOFFIN
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 250

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Magoffin						
Magoffin County						
Public Project		ISSUE ID: 9341		ISSUE TYPE: Bond		
Public Corporation	06-15-1995	\$140,000	5.0000	01-2005/2025	\$116,800	
ISSUE TOTAL						\$116,800
Judicial Facility		ISSUE ID: 11515		ISSUE TYPE: Bond		
Revenue	03-01-2001	\$7,600,000	4.7500	03-2005/2006	\$510,000	
			5.0000	03-2007/2007	\$270,000	
			5.1000	03-2008/2008	\$285,000	
			5.2000	03-2009/2009	\$300,000	
			5.2500	03-2010/2010	\$315,000	
			5.3000	03-2011/2011	\$335,000	
			5.3500	03-2012/2012	\$350,000	
			5.4000	03-2013/2013	\$370,000	
			5.5000	03-2014/2014	\$390,000	
			5.5500	03-2015/2015	\$410,000	
			5.6000	03-2016/2016	\$435,000	
			5.7000	03-2017/2017	\$455,000	
			5.7500	03-2018/2020	\$1,535,000	
			5.8000	03-2021/2022	\$1,175,000	
ISSUE TOTAL						\$7,135,000
Justice Center		ISSUE ID: 11993		ISSUE TYPE: Bond		
Revenue	11-21-2002	\$7,855,000	4.1500	05-2005/2022	\$7,025,000	
			4.2000	05-2023/2023	\$550,000	
ISSUE TOTAL						\$7,575,000
Road/Street Paving		ISSUE ID: 12102		ISSUE TYPE: Lease		
General Obligation	04-24-2003	\$500,000	3.0000	04-2005/2005	\$95,000	
			3.5000	04-2006/2006	\$100,000	
			3.7500	04-2007/2007	\$105,000	
			3.9000	04-2008/2008	\$105,000	
ISSUE TOTAL						\$405,000
Vehicles		ISSUE ID: 12103		ISSUE TYPE: Lease		
General Obligation	04-24-2003	\$155,000	3.0000	04-2005/2005	\$30,000	
			3.5000	04-2006/2006	\$30,000	
			3.7500	04-2007/2007	\$30,000	
			3.9000	04-2008/2008	\$35,000	
ISSUE TOTAL						\$125,000
Lease Purchase		ISSUE ID: 11647		ISSUE TYPE: Lease		
General Obligation	12-03-2001	\$490,000	4.2500	11-2004/2004	\$45,000	
			4.4000	11-2005/2006	\$90,000	
			4.5000	11-2007/2008	\$100,000	
			4.6000	11-2009/2009	\$55,000	
			4.7000	11-2010/2010	\$60,000	
			4.8000	11-2011/2011	\$60,000	
ISSUE TOTAL						\$410,000
Roads		ISSUE ID: 11663		ISSUE TYPE: Lease		
General Obligation	12-03-2001	\$490,000	4.2500	10-2004/2004	\$45,000	
			4.4000	10-2005/2006	\$90,000	
			4.5000	10-2007/2008	\$100,000	
			4.3600	10-2009/2009	\$55,000	
			4.7000	10-2010/2010	\$60,000	
			4.8000	10-2011/2011	\$60,000	
ISSUE TOTAL						\$410,000
Equipment		ISSUE ID: 11065		ISSUE TYPE: Lease		
Renewable	10-11-1999	\$212,000	4.6000	07-2004/2004	\$15,697	
ISSUE TOTAL						\$15,697
Vehicles		ISSUE ID: 11072		ISSUE TYPE: Lease		
Renewable	11-29-1999	\$61,293	.0000	11-2004/2004	\$5,553	
ISSUE TOTAL						\$5,553
TOTAL Magoffin County						\$16,198,050
TOTAL INDUSTRIAL REVENUE FOR Magoffin County						\$0
City of Salyersville						
City Hall		ISSUE ID: 6843		ISSUE TYPE: Bond		
Public Corporation	09-28-1990	\$276,000	6.0000	07-2004/2020	\$212,000	
ISSUE TOTAL						\$212,000

		COUNTY	MAGOFFIN			PAGE	251
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL	
Magoffin							
City of Salyersville							
Water and Sewer Revenue	05-31-1990	ISSUE ID: 6775 \$475,000	5.0000	ISSUE TYPE: Bond 06-2005/2029	\$396,000		
ISSUE TOTAL						\$396,000	
Water and Sewer Revenue	05-31-1990	ISSUE ID: 6776 \$59,000	5.0000	ISSUE TYPE: Bond 06-2005/2029	\$49,500		
ISSUE TOTAL						\$49,500	
Water and Sewer Revenue	02-19-1985	ISSUE ID: 8159 \$369,000	5.0000	ISSUE TYPE: Bond 06-2005/2023	\$265,000		
ISSUE TOTAL						\$265,000	
Health Department/Center Revenue	02-01-1979	ISSUE ID: 3256 \$2,620,000	9.2500	ISSUE TYPE: Bond 02-2005/2009	\$1,030,000		
ISSUE TOTAL						\$1,030,000	
TOTAL City of Salyersville							\$1,952,500
TOTAL INDUSTRIAL REVENUE FOR City of Salyersville							\$0
Magoffin County Extension Taxing District							
Building Renewable	02-24-1999	ISSUE ID: 10668 \$70,000	.0000	ISSUE TYPE: Lease 05-2009/2009	\$38,600		
ISSUE TOTAL						\$38,600	
TOTAL Magoffin County Extension Taxing District							\$38,600
TOTAL INDUSTRIAL REVENUE FOR Magoffin County Extension Taxing District							\$0
Magoffin County Water District							
Water Revenue	08-14-1990	ISSUE ID: 6827 \$153,000	5.0000	ISSUE TYPE: Bond 01-2005/2030	\$131,000		
ISSUE TOTAL						\$131,000	
Water Revenue	01-18-1989	ISSUE ID: 6457 \$335,000	5.0000	ISSUE TYPE: Bond 01-2005/2027	\$268,000		
ISSUE TOTAL						\$268,000	
Water Revenue	06-10-1997	ISSUE ID: 9997 \$305,000	4.5000	ISSUE TYPE: Bond 01-2005/2037	\$287,500		
ISSUE TOTAL						\$287,500	
Water Revenue	08-06-1996	ISSUE ID: 9998 \$250,000	4.5000	ISSUE TYPE: Bond 01-2005/2036	\$232,600		
ISSUE TOTAL						\$232,600	
Water Revenue	08-06-1996	ISSUE ID: 9999 \$100,000	4.5000	ISSUE TYPE: Bond 01-2005/2036	\$93,100		
ISSUE TOTAL						\$93,100	
Water Revenue	10-29-1998	ISSUE ID: 10580 \$330,000	4.5000	ISSUE TYPE: Bond 01-2005/2038	\$315,000		
ISSUE TOTAL						\$315,000	
Water Revenue	11-22-1994	ISSUE ID: 9178 \$185,000	4.5000	ISSUE TYPE: Bond 01-2005/2034	\$168,500		
ISSUE TOTAL						\$168,500	
Water Revenue	07-01-1992	ISSUE ID: 8491 \$181,000	5.0000	ISSUE TYPE: Bond 01-2005/2031	\$156,500		
ISSUE TOTAL						\$156,500	
Water Revenue	12-16-1985	ISSUE ID: 8150 \$325,000	7.1250	ISSUE TYPE: Bond 01-2005/2025	\$269,000		
ISSUE TOTAL						\$269,000	
Water Revenue	03-27-2002	ISSUE ID: 11712 \$640,000	4.5000	ISSUE TYPE: Bond 01-2005/2041	\$633,500		
ISSUE TOTAL						\$633,500	
TOTAL Magoffin County Water District							\$2,554,700
TOTAL INDUSTRIAL REVENUE FOR Magoffin County Water District							\$0
MAGOFFIN	TOTAL OUTSTANDING EXCLUDING IND. REV.						\$20,743,850
	INDUSTRIAL REVENUE TOTAL						\$0

COUNTY MARION
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 252

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Marion						
Marion County Hospital Revenue	10-01-1998	ISSUE ID: 10581 \$25,000,000	4.0000 4.1250 4.2000 4.2500 4.3750 4.4000 4.5000 4.6250 4.7500	ISSUE TYPE: Bond 10-2004/2005 10-2006/2006 10-2007/2007 10-2008/2008 10-2009/2009 10-2010/2010 10-2011/2011 10-2012/2012 10-2013/2013	\$3,070,000 \$1,630,000 \$1,695,000 \$1,770,000 \$1,845,000 \$1,925,000 \$2,010,000 \$2,100,000 \$2,195,000	
ISSUE TOTAL						\$18,240,000
Building General Obligation	08-20-2004	ISSUE ID: 12828 \$1,000,000	.0000	ISSUE TYPE: Lease 11-2023/2023	\$1,000,000	
ISSUE TOTAL						\$1,000,000
Building General Obligation	12-16-2003	ISSUE ID: 12615 \$3,500,000	.0000	ISSUE TYPE: Lease 11-2023/2023	\$3,500,000	
ISSUE TOTAL						\$3,500,000
Refinancing Renewable	12-20-1999	ISSUE ID: 11074 \$725,000	5.7500	ISSUE TYPE: Lease 09-2004/2009	\$467,652	
ISSUE TOTAL						\$467,652
Detention Facility Renewable	06-10-1998	ISSUE ID: 6477 \$5,450,000	.0000	ISSUE TYPE: Lease 05-2018/2018	\$4,420,859	
ISSUE TOTAL						\$4,420,859
Detention Facility N/A	09-04-2003	ISSUE ID: 12183 \$4,552,935	.0000	ISSUE TYPE: Lease 05-2018/2018	\$4,390,000	
ISSUE TOTAL						\$4,390,000
TOTAL Marion County						\$32,018,511
TOTAL INDUSTRIAL REVENUE FOR Marion County						\$0
City of Bradfordsville						
Sewer Revenue	06-06-1989	ISSUE ID: 6524 \$107,000	5.0000	ISSUE TYPE: Bond 01-2005/2029	\$90,500	
ISSUE TOTAL						\$90,500
Sewer Revenue	06-06-1989	ISSUE ID: 6525 \$15,000	5.0000	ISSUE TYPE: Bond 01-2005/2029	\$12,500	
ISSUE TOTAL						\$12,500
TOTAL City of Bradfordsville						\$103,000
TOTAL INDUSTRIAL REVENUE FOR City of Bradfordsville						\$0
City of Lebanon						
Ky Infrastructure Authority Loan Public Corporation	12-01-1997	ISSUE ID: 10823 \$5,805,838	1.8000	ISSUE TYPE: Bond 06-2005/2017	\$3,869,079	
ISSUE TOTAL						\$3,869,079
Water Revenue	12-30-1997	ISSUE ID: 10327 \$1,864,000	4.5000 4.5500 4.5000	ISSUE TYPE: Bond 04-2005/2005 04-2006/2006 04-2007/2036	\$25,500 \$26,500 \$1,682,000	
ISSUE TOTAL						\$1,734,000
Water Revenue	11-01-1997	ISSUE ID: 10230 \$3,190,000	4.3500 4.4000 4.5000 4.6000 4.7000 4.8000 5.0000	ISSUE TYPE: Bond 04-2005/2005 04-2006/2006 04-2007/2007 04-2008/2008 04-2009/2009 04-2010/2010 04-2012/2016	\$185,000 \$190,000 \$205,000 \$210,000 \$215,000 \$225,000 \$1,610,000	
ISSUE TOTAL						\$2,840,000
Water Revenue	01-09-2003	ISSUE ID: 12038 \$2,787,000	4.5000	ISSUE TYPE: Bond 04-2005/2042	\$2,787,000	
ISSUE TOTAL						\$2,787,000
Water Revenue	12-01-1992	ISSUE ID: 8481 \$1,400,000	5.0000	ISSUE TYPE: Bond 04-2005/2032	\$1,215,000	
ISSUE TOTAL						\$1,215,000
Water		ISSUE ID: 8134		ISSUE TYPE: Bond		

		COUNTY	MARION	PAGE		253
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Marion						
City of Lebanon						
Revenue	09-01-1991	\$3,950,000				
			7.0000	04-2005/2005	\$150,000	
			7.1000	04-2006/2006	\$160,000	
			7.2000	04-2007/2007	\$175,000	
			7.4000	04-2008/2012	\$1,055,000	
			7.5000	04-2013/2016	\$1,150,000	
ISSUE TOTAL						\$2,690,000
Refinancing		ISSUE ID: 12339		ISSUE TYPE: Bond		
Refunding Revenue	03-24-2004	\$745,000	2.0600	01-2005/2007	\$107,000	
			2.3100	01-2008/2009	\$77,000	
			2.5600	01-2010/2010	\$38,000	
			2.7600	01-2011/2011	\$45,000	
			3.0600	01-2012/2012	\$42,000	
			3.1850	01-2013/2013	\$42,000	
			3.4350	01-2014/2014	\$42,000	
			3.5600	01-2015/2015	\$48,000	
			3.6850	01-2016/2016	\$46,000	
			3.8100	01-2017/2017	\$46,000	
			3.9350	01-2018/2018	\$51,000	
			4.0600	01-2019/2020	\$107,000	
			4.1850	01-2021/2021	\$54,000	
ISSUE TOTAL						\$745,000
Industrial Facility		ISSUE ID: 9181		ISSUE TYPE: Bond		
Industrial Revenue	12-02-1994	\$12,000,000	8.0000	12-2004/2019	\$9,130,000	
ISSUE TOTAL						\$9,130,000
Real Property		ISSUE ID: 12702		ISSUE TYPE: Lease		
General Obligation	04-27-2005	\$375,000	3.3600	06-2005/2010	\$375,000	
ISSUE TOTAL						\$375,000
Equipment		ISSUE ID: 11070		ISSUE TYPE: Lease		
Renewable	11-15-1999	\$200,000	5.1800	11-2004/2004	\$22,379	
ISSUE TOTAL						\$22,379
Real Property		ISSUE ID: 11426		ISSUE TYPE: Lease		
Renewable	05-31-2001	\$235,000	4.8800	11-2004/2006	\$100,845	
ISSUE TOTAL						\$100,845
Public Project		ISSUE ID: 11342		ISSUE TYPE: Lease		
Renewable	12-15-2000	\$500,000	5.3800	12-2004/2005	\$164,165	
ISSUE TOTAL						\$164,165
Sewer		ISSUE ID: 7017		ISSUE TYPE: Lease		
Renewable	12-03-1990	\$445,000	7.8500	04-2005/2007	\$345,000	
ISSUE TOTAL						\$345,000
TOTAL City of Lebanon						\$16,887,467
TOTAL INDUSTRIAL REVENUE FOR City of Lebanon						\$9,130,000
City of Marion						
Building		ISSUE ID: 12288		ISSUE TYPE: Lease		
General Obligation	12-16-2003	\$3,500,000	2.8800	02-2005/2023	\$3,500,000	
ISSUE TOTAL						\$3,500,000
TOTAL City of Marion						\$3,500,000
TOTAL INDUSTRIAL REVENUE FOR City of Marion						\$0
Marion County Water District						
Water		ISSUE ID: 5378		ISSUE TYPE: Bond		
Revenue	08-20-1984	\$440,000	5.0000	01-2005/2023	\$317,000	
ISSUE TOTAL						\$317,000
Water		ISSUE ID: 8978		ISSUE TYPE: Bond		
Revenue	06-20-1994	\$235,000	5.0000	01-2005/2032	\$207,000	
ISSUE TOTAL						\$207,000
Water		ISSUE ID: 8320		ISSUE TYPE: Bond		
Revenue	03-31-1993	\$500,000	5.0000	01-2005/2032	\$441,000	
ISSUE TOTAL						\$441,000
Water		ISSUE ID: 11336		ISSUE TYPE: Bond		
Revenue	03-09-2001	\$350,000	4.7500	01-2005/2039	\$339,000	
ISSUE TOTAL						\$339,000
Water		ISSUE ID: 2877		ISSUE TYPE: Bond		
Revenue	08-19-1975	\$540,000	5.0000	01-2005/2014	\$249,000	
ISSUE TOTAL						\$249,000
Water		ISSUE ID: 1913		ISSUE TYPE: Bond		

		COUNTY	MARION			PAGE	254
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Marion							
Marion County Water District							
Revenue	06-01-1969	\$320,000					
			4.7500	01-2005/2009	\$76,000		
ISSUE TOTAL							\$76,000
Water		ISSUE ID: 6807		ISSUE TYPE: Bond			
Revenue	05-30-1990	\$778,000	5.0000	01-2005/2029	\$650,000		
ISSUE TOTAL							\$650,000
Water		ISSUE ID: 5993		ISSUE TYPE: Bond			
Revenue	09-15-1986	\$164,000	5.0000	01-2005/2026	\$129,000		
ISSUE TOTAL							\$129,000
Water		ISSUE ID: 5992		ISSUE TYPE: Bond			
Revenue	09-15-1986	\$267,000	7.7500	01-2005/2026	\$209,000		
ISSUE TOTAL							\$209,000
Water		ISSUE ID: 10582		ISSUE TYPE: Bond			
Revenue	09-02-1998	\$249,000	4.7500	01-2005/2037	\$236,000		
ISSUE TOTAL							\$236,000
Water		ISSUE ID: 10070		ISSUE TYPE: Bond			
Revenue	07-25-1996	\$131,000	4.5000	01-2005/2035	\$120,000		
ISSUE TOTAL							\$120,000
TOTAL Marion County Water District							\$2,973,000
TOTAL INDUSTRIAL REVENUE FOR Marion County Water District							\$0
MARION							
TOTAL OUTSTANDING EXCLUDING IND. REV.							\$55,481,979
INDUSTRIAL REVENUE TOTAL							\$9,130,000

COUNTY MARSHALL
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 255

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Marshall						
Marshall County						
Industrial Facility		ISSUE ID: 11448		ISSUE TYPE: Bond		
Industrial Revenue	05-02-2001	\$400,000,000	10.0000	05-2031/2031	\$400,000,000	
ISSUE TOTAL						\$400,000,000
TOTAL Marshall County						\$0
TOTAL INDUSTRIAL REVENUE FOR Marshall County						\$400,000,000
City of Benton						
Improvement Project		ISSUE ID: 6933		ISSUE TYPE: Bond		
Public Corporation	08-01-1990	\$645,000	7.2000	08-2004/2004	\$35,000	
			7.2500	08-2005/2006	\$85,000	
			7.3000	08-2007/2008	\$95,000	
			7.4000	08-2009/2010	\$115,000	
ISSUE TOTAL						\$330,000
Water and Sewer		ISSUE ID: 10732		ISSUE TYPE: Bond		
Revenue	01-01-1999	\$2,905,000	3.8000	11-2004/2004	\$105,000	
			3.9000	11-2005/2005	\$110,000	
			4.0000	11-2006/2006	\$115,000	
			4.0500	11-2007/2007	\$140,000	
			4.1000	11-2008/2008	\$145,000	
			4.1500	11-2009/2009	\$150,000	
			4.2000	11-2010/2010	\$160,000	
			4.3000	11-2011/2011	\$165,000	
			4.4000	11-2012/2012	\$175,000	
			4.5000	11-2013/2014	\$370,000	
			4.6000	11-2015/2015	\$200,000	
			4.7000	11-2016/2018	\$650,000	
ISSUE TOTAL						\$2,485,000
Gas		ISSUE ID: 9951		ISSUE TYPE: Bond		
Revenue	04-01-1997	\$3,045,000	5.4000	04-2005/2011	\$1,045,000	
			5.5000	04-2012/2012	\$185,000	
			5.6000	04-2013/2017	\$1,085,000	
ISSUE TOTAL						\$2,315,000
TOTAL City of Benton						\$5,130,000
TOTAL INDUSTRIAL REVENUE FOR City of Benton						\$0
City of Calvert City						
Ky Infrastructure Authority Loan		ISSUE ID: 8535		ISSUE TYPE: Bond		
Public Corporation	06-01-1988	\$343,907	7.8000	06-2005/2008	\$113,116	
ISSUE TOTAL						\$113,116
Ky Infrastructure Authority Loan		ISSUE ID: 8536		ISSUE TYPE: Bond		
Public Corporation	06-01-1988	\$266,144	7.8000	06-2005/2008	\$87,537	
ISSUE TOTAL						\$87,537
Pollution Abatement		ISSUE ID: 3114		ISSUE TYPE: Bond		
Public Corporation	02-27-1978	\$2,230,000	6.2000	02-2008/2008	\$2,230,000	
ISSUE TOTAL						\$2,230,000
Pollution Abatement		ISSUE ID: 2920		ISSUE TYPE: Bond		
Revenue	01-01-1976	\$2,100,000	7.7500	01-2006/2006	\$2,100,000	
ISSUE TOTAL						\$2,100,000
Pollution Abatement		ISSUE ID: 2921		ISSUE TYPE: Bond		
Revenue	01-01-1976	\$1,000,000	7.7500	01-2006/2006	\$1,000,000	
ISSUE TOTAL						\$1,000,000
Pollution Control		ISSUE ID: 8788		ISSUE TYPE: Bond		
Revenue	07-28-1993	\$12,000,000	.0000	07-2023/2023	\$12,000,000	
ISSUE TOTAL						\$12,000,000
Pollution Control		ISSUE ID: 8789		ISSUE TYPE: Bond		
Revenue	08-25-1993	\$1,000,000	.0000	02-2007/2007	\$1,000,000	
ISSUE TOTAL						\$1,000,000
Water and Sewer		ISSUE ID: 4299		ISSUE TYPE: Bond		
Revenue	06-24-1982	\$256,000	5.0000	03-2005/2021	\$173,000	
ISSUE TOTAL						\$173,000
Water		ISSUE ID: 11683		ISSUE TYPE: Lease		
General Obligation	01-30-2002	\$1,510,000	4.6800	07-2004/2021	\$1,395,000	
ISSUE TOTAL						\$1,395,000
Public Project		ISSUE ID: 11073		ISSUE TYPE: Lease		

		COUNTY	MARSHALL	PAGE		256
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Marshall						
City of Calvert City Renewable	12-02-1999	\$525,000				
			.0000	12-2014/2014	\$425,000	
ISSUE TOTAL						\$425,000
TOTAL City of Calvert City						\$20,523,653
TOTAL INDUSTRIAL REVENUE FOR City of Calvert City						\$0
City of Hardin						
Ky Infrastructure Authority Loan Public Corporation	01-01-1990	ISSUE ID: 8555 \$84,384	7.8500	ISSUE TYPE: Bond 01-2005/2008	\$4,858	
			7.9100	01-2009/2015	\$67,664	
ISSUE TOTAL						\$72,522
Water Revenue	02-02-2000	ISSUE ID: 11145 \$550,000	4.3750	ISSUE TYPE: Bond 01-2027/2026	\$531,000	
ISSUE TOTAL						\$531,000
Gas Revenue	09-01-1968	ISSUE ID: 1848 \$283,000	4.5000	ISSUE TYPE: Bond 09-2004/2004	\$20,000	
ISSUE TOTAL						\$20,000
Sewer Revenue	09-01-1964	ISSUE ID: 2325 \$110,000	3.7500	ISSUE TYPE: Bond 09-2004/2004	\$5,000	
ISSUE TOTAL						\$5,000
Water Revenue	02-11-1983	ISSUE ID: 4609 \$115,000	5.0000	ISSUE TYPE: Bond 06-2005/2022	\$80,000	
ISSUE TOTAL						\$80,000
TOTAL City of Hardin						\$708,522
TOTAL INDUSTRIAL REVENUE FOR City of Hardin						\$0
Elva-New Harmony-Oak Level Fire District						
Public Project Revenue	09-24-1997	ISSUE ID: 6105 \$490,000	.0000	ISSUE TYPE: Bond 12-2031/2031	\$490,000	
ISSUE TOTAL						\$490,000
Public Project Revenue	09-24-1997	ISSUE ID: 6035 \$4,410,000	.0000	ISSUE TYPE: Bond 12-2031/2031	\$4,410,000	
ISSUE TOTAL						\$4,410,000
TOTAL Elva-New Harmony-Oak Level Fire District						\$4,900,000
TOTAL INDUSTRIAL REVENUE FOR Elva-New Harmony-Oak Level Fire District						\$0
Harvey-Brewers Fire Protection District						
Public Project Revenue	12-01-1997	ISSUE ID: 6106 \$4,410,000	.0000	ISSUE TYPE: Bond 12-2031/2031	\$4,410,000	
ISSUE TOTAL						\$4,410,000
Public Project Revenue	12-01-1997	ISSUE ID: 6107 \$490,000	.0000	ISSUE TYPE: Bond 12-2031/2031	\$490,000	
ISSUE TOTAL						\$490,000
Public Project Revenue	11-26-1996	ISSUE ID: 10133 \$4,900,000	.0000	ISSUE TYPE: Bond 06-2009/2009	\$4,900,000	
ISSUE TOTAL						\$4,900,000
TOTAL Harvey-Brewers Fire Protection District						\$9,800,000
TOTAL INDUSTRIAL REVENUE FOR Harvey-Brewers Fire Protection District						\$0
Marshall County Cooperative Extension District						
Building Renewable	12-10-1999	ISSUE ID: 11075 \$700,000	6.3700	ISSUE TYPE: Lease 01-2005/2020	\$624,076	
ISSUE TOTAL						\$624,076
TOTAL Marshall County Cooperative Extension District						\$624,076
TOTAL INDUSTRIAL REVENUE FOR Marshall County Cooperative Extension District						\$0
Marshall County Hospital Taxing District						
Hospital Public Corporation	05-11-1982	ISSUE ID: 4206 \$2,180,000	5.0000	ISSUE TYPE: Bond 02-2005/2011	\$846,000	
ISSUE TOTAL						\$846,000
TOTAL Marshall County Hospital Taxing District						\$846,000
TOTAL INDUSTRIAL REVENUE FOR Marshall County Hospital Taxing District						\$0
Marshall County Public Health Taxing District						
Building Renewable	04-06-2004	ISSUE ID: 12419 \$1,386,600	2.2450	ISSUE TYPE: Lease 01-2005/2019	\$1,386,600	
ISSUE TOTAL						\$1,386,600

GOVERNMENTAL UNIT	DATE	COUNTY ORIGINAL ISSUE	MARSHALL RATE OF INTEREST	PAGE MATURITY DATES	257 PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Marshall						
Marshall County Public Health Taxing District						
TOTAL Marshall County Public Health Taxing District						\$1,386,600
TOTAL INDUSTRIAL REVENUE FOR Marshall County Public Health Taxing District						\$0
Marshall County Sanitation District #1						
Sewer		ISSUE ID: 4935		ISSUE TYPE: Bond		
Revenue	11-30-1981	\$70,000	5.0000	01-2005/2021	\$47,500	
ISSUE TOTAL						\$47,500
TOTAL Marshall County Sanitation District #1						\$47,500
TOTAL INDUSTRIAL REVENUE FOR Marshall County Sanitation District #1						\$0
Mason County Library Taxing District						
Library		ISSUE ID: 11482		ISSUE TYPE: Bond		
General Obligation	06-21-2001	\$302,000	.0000	07-2006/2006	\$186,961	
ISSUE TOTAL						\$186,961
TOTAL Mason County Library Taxing District						\$186,961
TOTAL INDUSTRIAL REVENUE FOR Mason County Library Taxing District						\$0
North Marshall Water District						
Water		ISSUE ID: 788		ISSUE TYPE: Bond		
Revenue	05-01-1966	\$1,250,000	5.0000	03-2006/2006	\$1,250,000	
ISSUE TOTAL						\$1,250,000
TOTAL North Marshall Water District						\$1,250,000
TOTAL INDUSTRIAL REVENUE FOR North Marshall Water District						\$0
Benton-Marshall County						
Industrial Facility		ISSUE ID: 10495		ISSUE TYPE: Bond		
Industrial Revenue	08-01-1998	\$1,945,000	4.9000	02-2005/2005	\$100,000	
			5.0000	02-2006/2006	\$105,000	
			5.1000	02-2007/2009	\$345,000	
			5.5000	02-2010/2015	\$860,000	
ISSUE TOTAL						\$1,410,000
TOTAL Benton-Marshall County						\$0
TOTAL INDUSTRIAL REVENUE FOR Benton-Marshall County						\$1,410,000
Marshall County Public Properties Corporation						
Court Facility		ISSUE ID: 11233		ISSUE TYPE: Bond		
Revenue	10-01-2000	\$8,055,000	.0000	03-2023/2023	\$7,615,000	
ISSUE TOTAL						\$7,615,000
TOTAL Marshall County Public Properties Corporation						\$7,615,000
TOTAL INDUSTRIAL REVENUE FOR Marshall County Public Properties Corporation						\$0
MARSHALL	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$53,018,312
	INDUSTRIAL REVENUE TOTAL					\$401,410,000

COUNTY MARTIN
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 258

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Martin						
Martin County						
Public Project		ISSUE ID: 10375		ISSUE TYPE: Bond		
Public Corporation	03-01-1998	\$1,660,000	4.4000	09-2004/2004	\$115,000	
			4.5000	09-2005/2006	\$245,000	
			4.6000	09-2007/2008	\$265,000	
			4.7000	09-2009/2011	\$445,000	
ISSUE TOTAL						\$1,070,000
Equipment		ISSUE ID: 11476		ISSUE TYPE: Lease		
General Obligation	06-01-2001	\$103,901	5.0700	07-2004/2005	\$54,542	
ISSUE TOTAL						\$54,542
Equipment		ISSUE ID: 11863		ISSUE TYPE: Lease		
General Obligation	07-15-2002	\$129,000	4.5900	07-2004/2007	\$105,462	
ISSUE TOTAL						\$105,462
Miscellaneous Equipment		ISSUE ID: 12511		ISSUE TYPE: Lease		
General Obligation	10-15-2003	\$1,000,000	1.9600	01-2005/2007	\$757,000	
ISSUE TOTAL						\$757,000
Equipment		ISSUE ID: 12448		ISSUE TYPE: Lease		
General Obligation	09-30-2004	\$475,000	2.2500	10-2005/2005	\$475,000	
ISSUE TOTAL						\$475,000
Roads		ISSUE ID: 12263		ISSUE TYPE: Lease		
Renewable	11-10-2003	\$1,000,000	2.7700	07-2004/2007	\$924,000	
ISSUE TOTAL						\$924,000
Public Project		ISSUE ID: 11343		ISSUE TYPE: Lease		
Renewable	08-03-2000	\$1,025,000	4.9000	05-2005/2005	\$100,000	
			5.1250	05-2006/2010	\$575,000	
ISSUE TOTAL						\$675,000
TOTAL Martin County						\$4,061,004
TOTAL INDUSTRIAL REVENUE FOR Martin County						\$0
City of Inez						
Ky Infrastructure Authority Loan		ISSUE ID: 8562		ISSUE TYPE: Bond		
Public Corporation	12-01-1989	\$932,986	7.7000	06-2005/2008	\$319,345	
ISSUE TOTAL						\$319,345
TOTAL City of Inez						\$319,345
TOTAL INDUSTRIAL REVENUE FOR City of Inez						\$0
Martin County Library Taxing District						
Library		ISSUE ID: 11216		ISSUE TYPE: Bond		
Revenue	01-01-2001	\$1,125,000	.0000	04-2021/2021	\$1,020,000	
ISSUE TOTAL						\$1,020,000
TOTAL Martin County Library Taxing District						\$1,020,000
TOTAL INDUSTRIAL REVENUE FOR Martin County Library Taxing District						\$0
Martin County Water District						
Water		ISSUE ID: 11344		ISSUE TYPE: Bond		
Revenue	07-12-2000	\$600,000	4.5000	01-2005/2040	\$587,300	
ISSUE TOTAL						\$587,300
TOTAL Martin County Water District						\$587,300
TOTAL INDUSTRIAL REVENUE FOR Martin County Water District						\$0
Martin County Water District #1						
Water		ISSUE ID: 2082		ISSUE TYPE: Bond		
Revenue	04-01-1970	\$252,000	3.7500	04-2005/2009	\$58,000	
ISSUE TOTAL						\$58,000
Water		ISSUE ID: 10071		ISSUE TYPE: Bond		
Revenue	12-05-1996	\$554,000	4.5000	01-2005/2036	\$515,000	
ISSUE TOTAL						\$515,000
TOTAL Martin County Water District #1						\$573,000
TOTAL INDUSTRIAL REVENUE FOR Martin County Water District #1						\$0
Martin County Water District #2						
Water		ISSUE ID: 2936		ISSUE TYPE: Bond		
Revenue	03-22-1976	\$560,000	5.0000	01-2005/2015	\$284,000	
ISSUE TOTAL						\$284,000

		COUNTY	MARTIN			PAGE	259
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL	
Martin							
Martin County Water District #2							
TOTAL Martin County Water District #2						\$284,000	
TOTAL INDUSTRIAL REVENUE FOR Martin County Water District #2						\$0	
Martin County Public Properties Corporation							
Public Project		ISSUE ID: 11236		ISSUE TYPE: Bond			
Revenue	07-20-2000	\$1,025,000	.0000	06-2010/2010	\$675,000		
ISSUE TOTAL						\$675,000	
TOTAL Martin County Public Properties Corporation						\$675,000	
TOTAL INDUSTRIAL REVENUE FOR Martin County Public Properties Corporation						\$0	
MARTIN	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$7,519,649	
	INDUSTRIAL REVENUE TOTAL					\$0	

COUNTY MASON
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 260

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Mason						
Mason County						
Court Facility		ISSUE ID: 10453		ISSUE TYPE: Bond		
Public Corporation	06-01-1998	\$5,970,000	4.9000	03-2005/2014	\$1,635,000	
			5.0000	03-2015/2027	\$3,760,000	
ISSUE TOTAL						\$5,395,000
Detention Facility		ISSUE ID: 10408		ISSUE TYPE: Bond		
Public Corporation	03-01-1998	\$1,880,000	4.5000	06-2005/2006	\$255,000	
			4.6000	06-2007/2012	\$900,000	
ISSUE TOTAL						\$1,155,000
Pollution Control		ISSUE ID: 5437		ISSUE TYPE: Bond		
Revenue	11-28-1984	\$141,300,000	5.9000	10-2004/2014	\$99,750,000	
ISSUE TOTAL						\$99,750,000
Land Acquisition		ISSUE ID: 12426		ISSUE TYPE: Lease		
General Obligation	04-02-2004	\$155,000	2.0000	05-2006/2006	\$50,000	
			1.7500	05-2005/2005	\$50,000	
			2.5000	05-2007/2007	\$55,000	
ISSUE TOTAL						\$155,000
Landfill		ISSUE ID: 12494		ISSUE TYPE: Lease		
General Obligation	09-15-2003	\$1,270,000	2.2400	07-2004/2005	\$1,146,366	
ISSUE TOTAL						\$1,146,366
Fairgrounds		ISSUE ID: 11349		ISSUE TYPE: Lease		
Renewable	03-22-2001	\$115,000	4.3400	11-2004/2005	\$49,000	
ISSUE TOTAL						\$49,000
Landfill		ISSUE ID: 10072		ISSUE TYPE: Lease		
Renewable	06-03-1996	\$1,500,000	.0000	06-2011/2011	\$855,736	
ISSUE TOTAL						\$855,736
Water		ISSUE ID: 9470		ISSUE TYPE: Lease		
Renewable	08-18-1995	\$85,000	6.6240	01-2005/2010	\$41,000	
ISSUE TOTAL						\$41,000
Landfill		ISSUE ID: 12803		ISSUE TYPE: Lease		
N/A	06-21-2005	\$350,000	4.4000	06-2006/2009	\$350,000	
ISSUE TOTAL						\$350,000
Landfill		ISSUE ID: 12459		ISSUE TYPE: Lease		
N/A	09-03-2004	\$400,000	3.9500	03-2005/2012	\$400,000	
ISSUE TOTAL						\$400,000
TOTAL Mason County						\$109,297,103
TOTAL INDUSTRIAL REVENUE FOR Mason County						\$0
City of Maysville						
Ky Infrastructure Authority Loan		ISSUE ID: 10402		ISSUE TYPE: Bond		
Public Corporation	03-02-1998	\$12,500,000	1.8000	06-2005/2019	\$9,496,174	
ISSUE TOTAL						\$9,496,174
Water and Sewer		ISSUE ID: 11783		ISSUE TYPE: Bond		
Revenue	04-25-2002	\$3,710,000	3.0000	12-2004/2004	\$270,000	
			3.2500	12-2005/2005	\$250,000	
			3.5000	12-2006/2006	\$270,000	
			3.8700	12-2007/2007	\$275,000	
			4.0000	12-2008/2008	\$285,000	
			4.1000	12-2009/2009	\$290,000	
			4.2000	12-2010/2010	\$300,000	
			4.2500	12-2011/2012	\$645,000	
			4.3700	12-2013/2013	\$335,000	
			4.5000	12-2014/2014	\$370,000	
ISSUE TOTAL						\$3,290,000
Water and Sewer		ISSUE ID: 8998		ISSUE TYPE: Bond		
Revenue	06-01-1994	\$3,600,000	5.5000	12-2004/2004	\$200,000	
			5.6000	12-2005/2005	\$210,000	
			5.7000	12-2006/2006	\$230,000	
			5.8500	12-2007/2007	\$240,000	
			6.0000	12-2008/2010	\$800,000	
			6.1000	12-2011/2012	\$610,000	
			6.2000	12-2013/2014	\$695,000	
ISSUE TOTAL						\$2,985,000
Solid Waste		ISSUE ID: 8152		ISSUE TYPE: Bond		
Revenue	12-30-1991	\$20,000,000	.0000	12-2021/2021	\$20,000,000	

		COUNTY	MASON	PAGE		261
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Mason						
City of Maysville						
ISSUE TOTAL						\$20,000,000
Solid Waste Revenue	09-24-1992	ISSUE ID: 8504 \$30,000,000	.0000	ISSUE TYPE: Bond 09-2022/2022	\$30,000,000	
ISSUE TOTAL						\$30,000,000
Industrial Facility Industrial Revenue	12-17-1992	ISSUE ID: 8505 \$143,500,000	8.0000	ISSUE TYPE: Bond 09-2022/2022	\$143,500,000	
ISSUE TOTAL						\$143,500,000
Industrial Facility Industrial Revenue	05-10-1996	ISSUE ID: 9707 \$5,740,000	.0000	ISSUE TYPE: Bond 05-2006/2006	\$5,740,000	
ISSUE TOTAL						\$5,740,000
Industrial Facility Industrial Revenue	08-01-1989	ISSUE ID: 6758 \$2,500,000	8.0000	ISSUE TYPE: Bond 02-2005/2009	\$750,000	
ISSUE TOTAL						\$750,000
Industrial Facility Industrial Revenue	10-26-1982	ISSUE ID: 6696 \$5,500,000	.0000	ISSUE TYPE: Bond 10-2012/2012	\$5,500,000	
ISSUE TOTAL						\$5,500,000
TOTAL City of Maysville						\$65,771,174
TOTAL INDUSTRIAL REVENUE FOR City of Maysville						\$155,490,000
Southern Mason County Water District						
Water Revenue	02-25-1993	ISSUE ID: 8514 \$535,000	5.0000	ISSUE TYPE: Bond 01-2005/2032	\$472,000	
ISSUE TOTAL						\$472,000
Water Revenue	04-01-1965	ISSUE ID: 766 \$285,000	5.2500	ISSUE TYPE: Bond 04-2005/2005	\$15,000	
ISSUE TOTAL						\$15,000
TOTAL Southern Mason County Water District						\$487,000
TOTAL INDUSTRIAL REVENUE FOR Southern Mason County Water District						\$0
Western Lewis-Rectorville Water District						
Water and Gas Revenue	03-23-1989	ISSUE ID: 6442 \$150,000	5.0000	ISSUE TYPE: Bond 11-2004/2027	\$124,000	
ISSUE TOTAL						\$124,000
Water and Gas Revenue	03-23-1989	ISSUE ID: 6443 \$130,000	5.0000	ISSUE TYPE: Bond 11-2004/2027	\$106,500	
ISSUE TOTAL						\$106,500
Water and Gas Revenue	11-12-1996	ISSUE ID: 10122 \$971,000	4.5000	ISSUE TYPE: Bond 11-2004/2036	\$922,000	
ISSUE TOTAL						\$922,000
Water and Gas Revenue	11-12-1996	ISSUE ID: 10123 \$750,000	4.5000	ISSUE TYPE: Bond 11-2004/2036	\$707,000	
ISSUE TOTAL						\$707,000
TOTAL Western Lewis-Rectorville Water District						\$1,859,500
TOTAL INDUSTRIAL REVENUE FOR Western Lewis-Rectorville Water District						\$0
Western Mason County Water District						
Water Revenue	10-07-1997	ISSUE ID: 10266 \$201,000	4.8750	ISSUE TYPE: Bond 01-2005/2036	\$187,500	
ISSUE TOTAL						\$187,500
Water Revenue	05-01-1990	ISSUE ID: 6757 \$350,000	5.7500	ISSUE TYPE: Bond 01-2005/2028	\$293,000	
ISSUE TOTAL						\$293,000
Water Revenue	06-21-2000	ISSUE ID: 11681 \$258,000	4.7500	ISSUE TYPE: Bond 01-2017/2029	\$255,500	
ISSUE TOTAL						\$255,500
TOTAL Western Mason County Water District						\$736,000
TOTAL INDUSTRIAL REVENUE FOR Western Mason County Water District						\$0
MASON	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$178,150,777
	INDUSTRIAL REVENUE TOTAL					\$155,490,000

COUNTY MCCrackEN
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 262

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
McCracken						
McCracken County						
Building		ISSUE ID: 12721		ISSUE TYPE: Bond		
General Obligation	06-17-2004	\$2,527,500	1.7500	06-2005/2005	\$82,500	
			2.4000	06-2006/2006	\$85,000	
			3.0000	06-2007/2007	\$87,500	
			3.5000	06-2008/2008	\$90,000	
			3.8500	06-2009/2009	\$92,500	
			4.1000	06-2010/2010	\$95,000	
			4.4500	06-2011/2011	\$100,000	
			4.7000	06-2012/2012	\$105,000	
			4.9500	06-2013/2013	\$110,000	
			5.1500	06-2014/2014	\$115,000	
			5.2500	06-2015/2015	\$120,000	
			5.4000	06-2016/2016	\$127,500	
			5.5500	06-2017/2017	\$135,000	
			5.7000	06-2018/2018	\$142,500	
			5.8000	06-2019/2019	\$150,000	
			5.8500	06-2020/2020	\$157,500	
			5.9000	06-2021/2021	\$167,500	
			5.9500	06-2022/2022	\$177,500	
			6.0000	06-2023/2023	\$187,500	
			6.0500	06-2024/2024	\$200,000	
ISSUE TOTAL						\$2,527,500
Property Acquisition/Improvement		ISSUE ID: 12722		ISSUE TYPE: Bond		
General Obligation	06-17-2004	\$500,000	5.0000	06-2005/2009	\$500,000	
ISSUE TOTAL						\$500,000
Court Facility		ISSUE ID: 9510		ISSUE TYPE: Bond		
Public Corporation	09-01-1995	\$7,290,000	5.9000	09-2004/2026	\$6,155,000	
ISSUE TOTAL						\$6,155,000
Hospital		ISSUE ID: 9268		ISSUE TYPE: Bond		
Revenue	12-01-1994	\$22,095,000	6.1000	11-2004/2004	\$2,160,000	
			6.2000	11-2005/2005	\$2,290,000	
			6.3000	11-2006/2006	\$2,435,000	
			6.4000	11-2007/2007	\$2,590,000	
ISSUE TOTAL						\$9,475,000
Hospital		ISSUE ID: 6075		ISSUE TYPE: Bond		
Revenue	11-01-1986	\$45,150,000	7.4000	11-2004/2007	\$9,295,000	
			6.0000	11-2008/2012	\$15,605,000	
ISSUE TOTAL						\$24,900,000
Refinancing		ISSUE ID: 12411		ISSUE TYPE: Bond		
Revenue	09-01-2004	\$6,025,000	3.0000	09-2005/2008	\$1,240,000	
			3.2500	09-2009/2010	\$665,000	
			3.5000	09-2011/2012	\$715,000	
			3.7000	09-2013/2013	\$370,000	
			3.8000	09-2014/2014	\$390,000	
			4.0000	09-2015/2016	\$820,000	
			4.1000	09-2017/2017	\$165,000	
			4.2000	09-2018/2018	\$175,000	
			4.2500	09-2019/2019	\$185,000	
			4.3000	09-2020/2020	\$190,000	
			4.4000	09-2021/2021	\$200,000	
			4.5000	09-2022/2022	\$205,000	
			4.6000	09-2023/2023	\$215,000	
			4.7000	09-2024/2024	\$225,000	
			4.7500	09-2025/2026	\$265,000	
ISSUE TOTAL						\$6,025,000
Building		ISSUE ID: 12502		ISSUE TYPE: Bond		
Revenue	11-10-2004	\$6,475,000	3.8500	11-2005/2024	\$6,475,000	
ISSUE TOTAL						\$6,475,000
Industrial Facility		ISSUE ID: 8099		ISSUE TYPE: Bond		
Industrial Revenue	03-31-1992	\$500,000	7.5000	04-2007/2007	\$500,000	
ISSUE TOTAL						\$500,000
Industrial Facility		ISSUE ID: 9333		ISSUE TYPE: Bond		
Industrial Revenue	06-01-1995	\$285,000	5.7500	06-2005/2005	\$35,000	
ISSUE TOTAL						\$35,000

		COUNTY	MCCRACKEN	PAGE 263		
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
McCracken						
McCracken County						
Building		ISSUE ID: 12794		ISSUE TYPE: Lease		
Renewable	05-27-2005	\$300,000	4.2500	07-2005/2010	\$300,000	
ISSUE TOTAL						\$300,000
Detention Facility		ISSUE ID: 12718		ISSUE TYPE: Lease		
Renewable	08-20-2004	\$300,000	2.1750	09-2004/2009	\$301,130	
ISSUE TOTAL						\$301,130
Railroad		ISSUE ID: 12725		ISSUE TYPE: Lease		
Renewable	08-20-2004	\$250,000	2.1750	09-2004/2009	\$245,568	
ISSUE TOTAL						\$245,568
TOTAL McCracken County						\$56,904,198
TOTAL INDUSTRIAL REVENUE FOR McCracken County						\$535,000
City of Paducah						
Building		ISSUE ID: 12360		ISSUE TYPE: Bond		
General Obligation	06-17-2004	\$5,000,000	.0000	06-2024/2024	\$5,000,000	
ISSUE TOTAL						\$5,000,000
Convention/Arts Center		ISSUE ID: 11472		ISSUE TYPE: Bond		
General Obligation	06-01-2001	\$4,645,000	.0000	06-2026/2026	\$4,310,000	
ISSUE TOTAL						\$4,310,000
Ky Infrastructure Authority Loan		ISSUE ID: 8590		ISSUE TYPE: Bond		
Public Corporation	12-01-1989	\$2,084,726	7.7000	06-2005/2008	\$713,566	
ISSUE TOTAL						\$713,566
Housing and Urban Development		ISSUE ID: 830		ISSUE TYPE: Bond		
Public Corporation	06-01-1965	\$10,645,000	3.8750	06-2005/2006	\$1,000,000	
ISSUE TOTAL						\$1,000,000
Housing and Urban Development		ISSUE ID: 833		ISSUE TYPE: Bond		
Public Corporation	02-01-1968	\$2,105,000	4.2500	02-2005/2009	\$495,000	
ISSUE TOTAL						\$495,000
Water		ISSUE ID: 3168		ISSUE TYPE: Bond		
Revenue	04-01-1978	\$1,280,000	6.0500	07-2008/2008	\$950,000	
ISSUE TOTAL						\$950,000
Sewer		ISSUE ID: 8867		ISSUE TYPE: Bond		
Revenue	09-01-1993	\$1,735,000	4.2500	01-2005/2005	\$145,000	
ISSUE TOTAL						\$145,000
Electric		ISSUE ID: 11636		ISSUE TYPE: Bond		
Revenue	11-29-2001	\$3,320,000	.0000	07-2017/2017	\$3,310,000	
ISSUE TOTAL						\$3,310,000
Educational Development		ISSUE ID: 12680		ISSUE TYPE: Bond		
Revenue	12-09-2004	\$900,000	3.9800	01-2014/2013	\$900,000	
ISSUE TOTAL						\$900,000
Water		ISSUE ID: 10336		ISSUE TYPE: Bond		
Revenue	12-01-1997	\$6,780,000	.0000	07-2004/2009	\$5,580,000	
ISSUE TOTAL						\$5,580,000
Multiple Purposes		ISSUE ID: 12150		ISSUE TYPE: Lease		
General Obligation	07-01-2003	\$3,500,000	.0000	11-2004/2004	\$3,381,211	
ISSUE TOTAL						\$3,381,211
TOTAL City of Paducah						\$25,784,777
TOTAL INDUSTRIAL REVENUE FOR City of Paducah						\$0
Four Rivers Behavior Health - McCracken						
Equipment		ISSUE ID: 12444		ISSUE TYPE: Lease		
Renewable	08-29-2003	\$17,002	2.9500	05-2005/2008	\$13,774	
ISSUE TOTAL						\$13,774
TOTAL Four Rivers Behavior Health - McCracken						\$13,774
TOTAL INDUSTRIAL REVENUE FOR Four Rivers Behavior Health - McCracken						\$0
Hendron Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8645		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	\$625,246	5.3750	06-2005/2005	\$31,633	
			5.4000	06-2006/2006	\$33,269	
			5.5000	06-2007/2007	\$35,450	
			5.6250	06-2008/2008	\$37,087	
			5.7500	06-2009/2013	\$219,792	
ISSUE TOTAL						\$357,231
Water		ISSUE ID: 2405		ISSUE TYPE: Bond		
Revenue	02-01-1971	\$464,000	5.3750	02-2005/2011	\$257,000	

		COUNTY	MCCRACKEN	PAGE		264
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
McCracken						
Hendron Water District						
ISSUE TOTAL						\$257,000
TOTAL Hendron Water District						\$614,231
TOTAL INDUSTRIAL REVENUE FOR Hendron Water District						\$0
Lone Oak Water District						
Sewer		ISSUE ID: 843		ISSUE TYPE: Bond		
Revenue	11-01-1964	\$630,000	4.2500	11-2004/2004	\$33,000	
ISSUE TOTAL						\$33,000
Sewer		ISSUE ID: 2668		ISSUE TYPE: Bond		
Revenue	05-01-1974	\$191,000	6.0000	11-2004/2011	\$162,000	
ISSUE TOTAL						\$162,000
TOTAL Lone Oak Water District						\$195,000
TOTAL INDUSTRIAL REVENUE FOR Lone Oak Water District						\$0
Paducah Transit Authority						
Vehicles		ISSUE ID: 12354		ISSUE TYPE: Lease		
Renewable	02-13-2004	\$396,840	2.2450	07-2004/2014	\$385,448	
ISSUE TOTAL						\$385,448
Refinancing		ISSUE ID: 12683		ISSUE TYPE: Lease		
Renewable	02-22-2005	\$234,000	2.1750	07-2005/2006	\$234,000	
ISSUE TOTAL						\$234,000
TOTAL Paducah Transit Authority						\$619,448
TOTAL INDUSTRIAL REVENUE FOR Paducah Transit Authority						\$0
Reidland-Farley Fire Protection District						
Ky Infrastructure Authority Loan		ISSUE ID: 8636		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	\$506,948	5.3750	06-2005/2005	\$25,648	
			5.4000	06-2006/2006	\$26,974	
			5.5000	06-2007/2007	\$28,743	
			5.6250	06-2008/2008	\$30,070	
			5.7500	06-2009/2013	\$178,206	
ISSUE TOTAL						\$289,641
TOTAL Reidland-Farley Fire Protection District						\$289,641
TOTAL INDUSTRIAL REVENUE FOR Reidland-Farley Fire Protection District						\$0
West McCracken Water District						
Water		ISSUE ID: 845		ISSUE TYPE: Bond		
Revenue	10-01-1967	\$745,000	4.0000	10-2004/2007	\$155,000	
ISSUE TOTAL						\$155,000
Refinancing		ISSUE ID: 12596		ISSUE TYPE: Bond		
Refunding Revenue	10-19-2004	\$900,000	3.0000	01-2005/2007	\$94,000	
			3.1000	01-2008/2008	\$36,000	
			3.2500	01-2009/2011	\$112,000	
			3.3800	01-2012/2012	\$40,000	
			3.5000	01-2013/2013	\$42,000	
			4.0000	01-2014/2020	\$336,000	
			4.2500	01-2021/2021	\$56,000	
			4.1200	01-2022/2022	\$58,000	
			4.5000	01-2023/2024	\$126,000	
ISSUE TOTAL						\$900,000
TOTAL West McCracken Water District						\$1,055,000
TOTAL INDUSTRIAL REVENUE FOR West McCracken Water District						\$0
Paducah Electric Plant Board						
Electric		ISSUE ID: 10578		ISSUE TYPE: Bond		
Revenue	11-01-1998	\$3,350,000	4.0000	01-2005/2007	\$960,000	
			4.1000	01-2008/2009	\$705,000	
			4.2000	01-2010/2011	\$765,000	
ISSUE TOTAL						\$2,430,000
TOTAL Paducah Electric Plant Board						\$2,430,000
TOTAL INDUSTRIAL REVENUE FOR Paducah Electric Plant Board						\$0
Western Kentucky Regional Mental Health Mental Retardation Advisory Board, Inc.						
Building		ISSUE ID: 12421		ISSUE TYPE: Lease		
General Obligation	03-25-2004	\$1,800,000	2.2300	07-2004/2031	\$1,792,729	
ISSUE TOTAL						\$1,792,729
Building		ISSUE ID: 12720		ISSUE TYPE: Lease		

		COUNTY	MCCRACKEN		PAGE	265
GOVERNMENTAL	DATE	ORIGINAL	RATE OF	MATURITY	PRINCIPLE OUTSTANDING	TOTAL
UNIT		ISSUE	INTEREST	DATES	EACH RATE	
McCracken						
Western Kentucky Regional Mental Health Mental Retardation Advisory Board, Inc.						
General Obligation	04-15-2005	\$2,400,000				
			.0000	04-2034/2034	\$2,406,124	
ISSUE TOTAL						\$2,406,124
TOTAL Western Kentucky Regional Mental Health Mental Retardation Advisory Board, Inc.						\$4,198,853
TOTAL INDUSTRIAL REVENUE FOR Western Kentucky Regional Mental Health Mental Retardatio						\$0
MCCRACKEN	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$92,104,922
	INDUSTRIAL REVENUE TOTAL					\$535,000

COUNTY MCCREARY
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 266

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
McCreary						
McCreary County						
Court Facility		ISSUE ID: 11057		ISSUE TYPE: Bond		
Revenue	11-01-1999	\$5,165,000	.0000	09-2020/2020	\$4,680,000	
ISSUE TOTAL						\$4,680,000
Health Department/Center		ISSUE ID: 8147		ISSUE TYPE: Bond		
Revenue	03-10-1992	\$350,000	5.7500	01-2005/2031	\$311,000	
ISSUE TOTAL						\$311,000
County Jail		ISSUE ID: 6568		ISSUE TYPE: Bond		
Revenue	02-15-1987	\$316,534	7.4000	10-2004/2005	\$25,623	
			7.0000	10-2006/2014	\$168,933	
ISSUE TOTAL						\$194,556
Industrial Facility		ISSUE ID: 11049		ISSUE TYPE: Bond		
Industrial Revenue	08-05-1999	\$4,300,000	.0000	04-2015/2015	\$3,460,000	
ISSUE TOTAL						\$3,460,000
Ambulance		ISSUE ID: 12405		ISSUE TYPE: Lease		
Renewable	07-12-2004	\$74,495	2.7800	01-2005/2009	\$74,495	
ISSUE TOTAL						\$74,495
Voting Machines		ISSUE ID: 10780		ISSUE TYPE: Lease		
Renewable	05-03-1999	\$99,755	5.4300	01-2005/2009	\$54,755	
ISSUE TOTAL						\$54,755
Lease Purchase		ISSUE ID: 9177		ISSUE TYPE: Lease		
Renewable	11-08-1994	\$200,000	7.0000	11-2004/2004	\$25,000	
ISSUE TOTAL						\$25,000
911 Equipment		ISSUE ID: 10443		ISSUE TYPE: Lease		
Renewable	05-29-1998	\$300,000	.0000	01-2005/2005	\$48,000	
ISSUE TOTAL						\$48,000
Roads		ISSUE ID: 11076		ISSUE TYPE: Lease		
Renewable	12-30-1999	\$260,000	5.0900	07-2004/2009	\$170,000	
ISSUE TOTAL						\$170,000
Courthouse Improvement/Renovation		ISSUE ID: 11543		ISSUE TYPE: Lease		
Renewable	09-27-2001	\$370,000	4.2500	10-2004/2006	\$40,000	
			4.6000	10-2007/2009	\$45,000	
			5.0000	10-2010/2013	\$70,000	
			5.2500	10-2014/2016	\$60,000	
			5.4000	10-2017/2018	\$50,000	
			5.6000	10-2019/2021	\$85,000	
ISSUE TOTAL						\$350,000
911 Equipment		ISSUE ID: 11828		ISSUE TYPE: Lease		
Renewable	04-30-2002	\$85,979	.0000	05-2012/2012	\$70,292	
ISSUE TOTAL						\$70,292
Ambulance		ISSUE ID: 11595		ISSUE TYPE: Lease		
Renewable	10-26-2001	\$141,000	3.0300	01-2005/2006	\$59,000	
ISSUE TOTAL						\$59,000
TOTAL McCreary County						\$6,037,098
TOTAL INDUSTRIAL REVENUE FOR McCreary County						\$3,460,000
McCreary County Water District						
Sewer		ISSUE ID: 10332		ISSUE TYPE: Bond		
Revenue	01-14-1998	\$972,000	4.5000	01-2005/2037	\$916,000	
ISSUE TOTAL						\$916,000
Water		ISSUE ID: 10333		ISSUE TYPE: Bond		
Revenue	02-13-1998	\$390,000	4.5000	04-2005/2036	\$362,500	
ISSUE TOTAL						\$362,500
Water		ISSUE ID: 8043		ISSUE TYPE: Bond		
Revenue	03-16-1992	\$830,000	5.0000	04-2005/2031	\$720,000	
ISSUE TOTAL						\$720,000
Water		ISSUE ID: 8044		ISSUE TYPE: Bond		
Revenue	03-16-1992	\$150,000	5.0000	04-2005/2031	\$130,200	
ISSUE TOTAL						\$130,200
Sewer		ISSUE ID: 11882		ISSUE TYPE: Bond		
Revenue	09-06-2002	\$850,000	4.5000	01-2005/2040	\$832,000	
ISSUE TOTAL						\$832,000
Water		ISSUE ID: 5544		ISSUE TYPE: Bond		
Revenue	03-28-1985	\$285,000	5.0000	04-2005/2022	\$196,000	

		COUNTY	MCCREARY	PAGE		267
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
McCreary						
McCreary County Water District						
ISSUE TOTAL						\$196,000
Water		ISSUE ID: 2759		ISSUE TYPE: Bond		
Revenue	04-01-1973	\$719,000	3.6250	04-2005/2005	\$36,000	
ISSUE TOTAL						\$36,000
Water		ISSUE ID: 2760		ISSUE TYPE: Bond		
Revenue	04-01-1973	\$184,000	4.7500	04-2005/2009	\$80,000	
ISSUE TOTAL						\$80,000
Water		ISSUE ID: 8969		ISSUE TYPE: Bond		
Revenue	06-21-1994	\$794,000	4.5000	04-2005/2033	\$713,000	
ISSUE TOTAL						\$713,000
Water		ISSUE ID: 8490		ISSUE TYPE: Bond		
Revenue	11-01-1986	\$320,000	5.0000	04-2005/2026	\$250,000	
ISSUE TOTAL						\$250,000
Water		ISSUE ID: 8489		ISSUE TYPE: Bond		
Revenue	11-01-1986	\$750,000	5.0000	04-2005/2026	\$587,000	
ISSUE TOTAL						\$587,000
Water		ISSUE ID: 11643		ISSUE TYPE: Bond		
Revenue	02-06-2002	\$2,500,000	4.5000	04-2005/2040	\$2,447,000	
ISSUE TOTAL						\$2,447,000
Refinancing		ISSUE ID: 12347		ISSUE TYPE: Bond		
Refunding Revenue	03-24-2004	\$2,050,000	2.0600	01-2005/2007	\$199,000	
			2.3100	01-2008/2009	\$191,000	
			2.5600	01-2010/2010	\$66,000	
			2.7600	01-2011/2011	\$69,000	
			3.0600	01-2012/2012	\$69,000	
			3.1850	01-2013/2013	\$73,000	
			3.4350	01-2014/2014	\$75,000	
			3.5600	01-2015/2015	\$80,000	
			3.6850	01-2016/2016	\$79,000	
			3.8100	01-2017/2017	\$84,000	
			3.9350	01-2018/2018	\$86,000	
			4.0600	01-2019/2020	\$182,000	
			4.1850	01-2021/2021	\$96,000	
			4.3100	01-2022/2022	\$104,000	
			4.4350	01-2023/2030	\$597,000	
ISSUE TOTAL						\$2,050,000
TOTAL McCreary County Water District						\$9,319,700
TOTAL INDUSTRIAL REVENUE FOR McCreary County Water District						\$0
MCCREARY						
TOTAL OUTSTANDING EXCLUDING IND. REV.						\$15,356,798
INDUSTRIAL REVENUE TOTAL						\$3,460,000

COUNTY MCLEAN
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 268

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
McLean						
McLean County						
Courthouse Improvement/Renovation Revenue	03-01-2001	ISSUE ID: 11890 \$3,550,000	4.8600	ISSUE TYPE: Bond 03-2005/2027	\$3,385,000	
ISSUE TOTAL						\$3,385,000
Courthouse Improvement/Renovation Revenue	03-01-2001	ISSUE ID: 11891 \$305,000	5.3500	ISSUE TYPE: Bond 05-2005/2032	\$295,000	
ISSUE TOTAL						\$295,000
Industrial Facility Industrial Revenue	06-12-2002	ISSUE ID: 11793 \$2,800,000	.0000	ISSUE TYPE: Bond 06-2016/2016	\$2,800,000	
ISSUE TOTAL						\$2,800,000
Industrial Facility Industrial Revenue	10-01-1996	ISSUE ID: 10068 \$12,000,000	9.5000	ISSUE TYPE: Bond 02-2020/2020	\$12,000,000	
ISSUE TOTAL						\$12,000,000
Industrial Facility Industrial Revenue	02-22-1995	ISSUE ID: 9623 \$8,000,000	9.5000	ISSUE TYPE: Bond 02-2020/2020	\$8,000,000	
ISSUE TOTAL						\$8,000,000
Courthouse Improvement/Renovation General Obligation	12-03-2001	ISSUE ID: 11664 \$295,000	5.4000 4.3000 4.5000 4.8000 5.4000 5.6000	ISSUE TYPE: Lease 10-2015/2015 10-2004/2006 10-2007/2008 10-2009/2010 10-2011/2019 10-2020/2027	\$10,000 \$15,000 \$15,000 \$20,000 \$90,000 \$135,000	
ISSUE TOTAL						\$285,000
Road Equipment Renewable	07-14-1999	ISSUE ID: 11060 \$98,826	.0000	ISSUE TYPE: Lease 07-2006/2006	\$32,142	
ISSUE TOTAL						\$32,142
Water Renewable	12-31-1999	ISSUE ID: 11173 \$70,000	5.6500	ISSUE TYPE: Lease 11-2004/2007	\$29,200	
ISSUE TOTAL						\$29,200
Sewer Renewable	07-26-2001	ISSUE ID: 11508 \$400,000	4.6200	ISSUE TYPE: Lease 01-2005/2021	\$360,000	
ISSUE TOTAL						\$360,000
Real Property Renewable	03-29-2002	ISSUE ID: 11706 \$360,000	.0000	ISSUE TYPE: Lease 04-2022/2022	\$329,739	
ISSUE TOTAL						\$329,739
Vehicles Renewable	03-29-2002	ISSUE ID: 11704 \$15,000	.0000	ISSUE TYPE: Lease 04-2007/2007	\$8,798	
ISSUE TOTAL						\$8,798
Lease Purchase Renewable	11-12-1998	ISSUE ID: 10675 \$116,000	5.1000	ISSUE TYPE: Lease 11-2004/2005	\$28,800	
ISSUE TOTAL						\$28,800
Lease Purchase Renewable	11-22-1995	ISSUE ID: 9581 \$45,000	5.8500	ISSUE TYPE: Lease 08-2004/2005	\$8,522	
ISSUE TOTAL						\$8,522
Fire Station Renewable	09-11-1995	ISSUE ID: 9573 \$105,000	5.8500	ISSUE TYPE: Lease 09-2004/2005	\$16,702	
ISSUE TOTAL						\$16,702
Ambulance Renewable	05-19-2003	ISSUE ID: 12127 \$55,000	2.1750	ISSUE TYPE: Lease 07-2004/2008	\$44,652	
ISSUE TOTAL						\$44,652
Vehicles Renewable	05-14-2003	ISSUE ID: 12130 \$155,000	.0000	ISSUE TYPE: Lease 06-2013/2013	\$141,513	
ISSUE TOTAL						\$141,513
Multiple Purposes Renewable	06-16-2003	ISSUE ID: 12147 \$345,000	2.1750	ISSUE TYPE: Lease 07-2004/2013	\$315,017	
ISSUE TOTAL						\$315,017
Ambulance Renewable	07-21-2004	ISSUE ID: 12717 \$77,695	2.1750	ISSUE TYPE: Lease 09-2004/2012	\$77,685	
ISSUE TOTAL						\$77,685
Fire Vehicles Renewable	05-14-2003	ISSUE ID: 12128 \$175,000	.0000	ISSUE TYPE: Lease 06-2013/2013	\$163,664	
ISSUE TOTAL						\$163,664

		COUNTY	MCLEAN	PAGE		269
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
McLean						
McLean County						
TOTAL McLean County						\$5,521,435
TOTAL INDUSTRIAL REVENUE FOR McLean County						\$22,800,000
City of Calhoun						
Water		ISSUE ID: 8363		ISSUE TYPE: Bond		
Revenue	01-26-1993	\$1,257,000	5.0000	01-2005/2031	\$1,092,000	
ISSUE TOTAL						\$1,092,000
Equipment		ISSUE ID: 11772		ISSUE TYPE: Lease		
General Obligation	05-28-2002	\$35,000	4.2500	04-2005/2005	\$5,000	
			4.5000	04-2006/2007	\$20,000	
ISSUE TOTAL						\$25,000
TOTAL City of Calhoun						\$1,117,000
TOTAL INDUSTRIAL REVENUE FOR City of Calhoun						\$0
City of Island						
Water and Sewer		ISSUE ID: 8109		ISSUE TYPE: Bond		
Revenue	01-01-1985	\$294,000	5.0000	01-2005/2023	\$211,000	
ISSUE TOTAL						\$211,000
Water		ISSUE ID: 817		ISSUE TYPE: Bond		
Revenue	01-01-1968	\$314,000	4.7500	01-2005/2008	\$66,000	
ISSUE TOTAL						\$66,000
Lease Purchase		ISSUE ID: 10720		ISSUE TYPE: Lease		
Renewable	04-22-1999	\$375,000	.0000	06-2019/2019	\$310,000	
ISSUE TOTAL						\$310,000
TOTAL City of Island						\$587,000
TOTAL INDUSTRIAL REVENUE FOR City of Island						\$0
City of Livermore						
Water		ISSUE ID: 9675		ISSUE TYPE: Bond		
Revenue	01-09-1992	\$220,000	5.0000	11-2004/2030	\$190,500	
ISSUE TOTAL						\$190,500
Water		ISSUE ID: 8138		ISSUE TYPE: Bond		
Revenue	01-09-1992	\$75,000	5.0000	11-2004/2031	\$66,300	
ISSUE TOTAL						\$66,300
Sewer		ISSUE ID: 5969		ISSUE TYPE: Bond		
Revenue	08-28-1986	\$284,000	5.0000	10-2004/2025	\$220,000	
ISSUE TOTAL						\$220,000
Water		ISSUE ID: 5704		ISSUE TYPE: Bond		
Revenue	07-11-1985	\$275,000	8.3750	11-2004/2023	\$232,000	
ISSUE TOTAL						\$232,000
Sewer		ISSUE ID: 3901		ISSUE TYPE: Bond		
Revenue	12-14-1981	\$529,000	5.0000	10-2004/2019	\$340,000	
ISSUE TOTAL						\$340,000
Water		ISSUE ID: 5705		ISSUE TYPE: Bond		
Revenue	07-11-1985	\$150,000	7.1250	11-2004/2023	\$121,000	
ISSUE TOTAL						\$121,000
TOTAL City of Livermore						\$1,169,800
TOTAL INDUSTRIAL REVENUE FOR City of Livermore						\$0
City of Sacramento						
Water and Sewer		ISSUE ID: 10339		ISSUE TYPE: Bond		
Revenue	01-13-1998	\$518,000	4.8750	01-2005/2036	\$485,200	
ISSUE TOTAL						\$485,200
Water and Sewer		ISSUE ID: 6861		ISSUE TYPE: Bond		
Revenue	09-25-1990	\$344,000	5.0000	01-2005/2029	\$305,000	
ISSUE TOTAL						\$305,000
TOTAL City of Sacramento						\$790,200
TOTAL INDUSTRIAL REVENUE FOR City of Sacramento						\$0
North Mclean County Water District						
Water		ISSUE ID: 5972		ISSUE TYPE: Bond		
Revenue	08-28-1986	\$245,000	7.6250	01-2005/2025	\$216,000	
ISSUE TOTAL						\$216,000
Water		ISSUE ID: 2215		ISSUE TYPE: Bond		
Revenue	01-01-1971	\$157,000	5.7500	01-2005/2010	\$51,000	
ISSUE TOTAL						\$51,000

		COUNTY	MCLEAN			PAGE	270
GOVERNMENTAL	DATE	ORIGINAL	RATE OF	MATURITY	PRINCIPLE OUTSTANDING	TOTAL	
UNIT		ISSUE	INTEREST	DATES	EACH RATE		
McLean							
North Mclean County Water District							
TOTAL North Mclean County Water District						\$267,000	
TOTAL INDUSTRIAL REVENUE FOR North Mclean County Water District						\$0	
MCLEAN	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$9,452,435	
	INDUSTRIAL REVENUE TOTAL					\$22,800,000	

COUNTY MEADE
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 271

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Meade						
Meade County						
Detention Facility		ISSUE ID: 11033		ISSUE TYPE: Bond		
General Obligation	07-01-1999	\$5,330,000	.0000	07-2020/2020	\$5,130,000	
ISSUE TOTAL						\$5,130,000
Pollution Abatement		ISSUE ID: 3247		ISSUE TYPE: Bond		
Revenue	07-01-1977	\$9,000,000	6.0000	07-2004/2004	\$9,000,000	
ISSUE TOTAL						\$9,000,000
Health Department/Center		ISSUE ID: 9271		ISSUE TYPE: Bond		
Revenue	02-01-1995	\$1,705,000	6.4900	10-2004/2014	\$1,185,000	
ISSUE TOTAL						\$1,185,000
Industrial Facility		ISSUE ID: 10714		ISSUE TYPE: Bond		
Industrial Revenue	04-01-1999	\$6,000,000	.0000	07-2017/2017	\$6,000,000	
ISSUE TOTAL						\$6,000,000
Improvement Project		ISSUE ID: 11648		ISSUE TYPE: Lease		
General Obligation	12-18-2001	\$350,000	4.6000	01-2005/2016	\$310,000	
ISSUE TOTAL						\$310,000
Lease Purchase		ISSUE ID: 9521		ISSUE TYPE: Lease		
Renewable	11-08-1995	\$795,000	6.1740	01-2005/2015	\$546,000	
ISSUE TOTAL						\$546,000
911 Equipment		ISSUE ID: 12716		ISSUE TYPE: Lease		
Renewable	07-06-2004	\$233,595	2.1750	08-2004/2007	\$143,292	
ISSUE TOTAL						\$143,292
TOTAL Meade County						\$16,314,292
TOTAL INDUSTRIAL REVENUE FOR Meade County						\$6,000,000
City of Brandenburg						
Water and Sewer		ISSUE ID: 10175		ISSUE TYPE: Lease		
Renewable	11-17-1997	\$1,750,000	.0000	06-2017/2017	\$1,370,000	
ISSUE TOTAL						\$1,370,000
TOTAL City of Brandenburg						\$1,370,000
TOTAL INDUSTRIAL REVENUE FOR City of Brandenburg						\$0
City of Muldraugh						
Water		ISSUE ID: 6161		ISSUE TYPE: Bond		
Revenue	06-05-1987	\$213,000	5.0000	01-2005/2026	\$168,000	
ISSUE TOTAL						\$168,000
Water		ISSUE ID: 6162		ISSUE TYPE: Bond		
Revenue	06-05-1987	\$45,000	5.0000	01-2005/2026	\$36,000	
ISSUE TOTAL						\$36,000
Lease Purchase		ISSUE ID: 10283		ISSUE TYPE: Lease		
Renewable	12-15-1997	\$67,000	5.3750	09-2004/2007	\$27,605	
ISSUE TOTAL						\$27,605
TOTAL City of Muldraugh						\$231,605
TOTAL INDUSTRIAL REVENUE FOR City of Muldraugh						\$0
Meade County Extension Taxing District						
Building		ISSUE ID: 11794		ISSUE TYPE: Lease		
Renewable	06-14-2002	\$950,000	.0000	06-2022/2022	\$891,103	
ISSUE TOTAL						\$891,103
TOTAL Meade County Extension Taxing District						\$891,103
TOTAL INDUSTRIAL REVENUE FOR Meade County Extension Taxing District						\$0
Meade County Solid Waste District						
Equipment		ISSUE ID: 11586		ISSUE TYPE: Lease		
Renewable	10-17-2000	\$475,000	6.0200	01-2005/2011	\$355,000	
ISSUE TOTAL						\$355,000
TOTAL Meade County Solid Waste District						\$355,000
TOTAL INDUSTRIAL REVENUE FOR Meade County Solid Waste District						\$0
Meade County Water District						
Water		ISSUE ID: 6158		ISSUE TYPE: Bond		
Revenue	06-23-1987	\$480,000	6.5000	01-2005/2026	\$424,000	
ISSUE TOTAL						\$424,000
Water		ISSUE ID: 6159		ISSUE TYPE: Bond		
Revenue	06-23-1987	\$159,000	6.5000	01-2005/2026	\$136,000	

GOVERNMENTAL UNIT	DATE	COUNTY	MEADE	MATURITY DATES	PAGE	272
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Meade						
Meade County Water District						
ISSUE TOTAL						\$136,000
Water		ISSUE ID: 8506		ISSUE TYPE: Bond		
Revenue	02-04-1993	\$415,000	5.0000	01-2005/2032	\$380,000	
ISSUE TOTAL						\$380,000
Water		ISSUE ID: 11497		ISSUE TYPE: Bond		
Revenue	06-27-2001	\$605,000	.0000	01-2024/2024	\$566,000	
ISSUE TOTAL						\$566,000
TOTAL Meade County Water District						\$1,506,000
TOTAL INDUSTRIAL REVENUE FOR Meade County Water District						\$0
MEADE						
	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$20,667,999
	INDUSTRIAL REVENUE TOTAL					\$6,000,000

COUNTY MENIFEE
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 273

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Meniffee						
Meniffee County						
Nursing Home		ISSUE ID: 9714		ISSUE TYPE: Bond		
Public Corporation	05-16-1996	\$260,000	4.5000	01-2005/2025	\$221,400	
ISSUE TOTAL						\$221,400
Nursing Home		ISSUE ID: 9715		ISSUE TYPE: Bond		
Public Corporation	05-16-1996	\$2,600,000	4.5000	01-2005/2025	\$2,236,000	
ISSUE TOTAL						\$2,236,000
Public Project		ISSUE ID: 10000		ISSUE TYPE: Bond		
Revenue	09-17-1997	\$233,000	5.0000	01-2005/2028	\$209,000	
ISSUE TOTAL						\$209,000
Court Facility		ISSUE ID: 11122		ISSUE TYPE: Bond		
Revenue	05-01-2000	\$2,845,000	.0000	03-2031/2031	\$2,720,000	
ISSUE TOTAL						\$2,720,000
Court Facility Project		ISSUE ID: 11532		ISSUE TYPE: Lease		
General Obligation	09-11-2001	\$335,000	4.2500	09-2004/2006	\$30,000	
			4.6000	09-2007/2009	\$30,000	
			4.8000	09-2010/2011	\$20,000	
			5.0000	09-2012/2013	\$20,000	
			5.2500	09-2014/2016	\$40,000	
			5.4000	09-2017/2018	\$30,000	
			5.6000	09-2019/2026	\$155,000	
ISSUE TOTAL						\$325,000
Roads		ISSUE ID: 11720		ISSUE TYPE: Lease		
General Obligation	03-21-2002	\$205,000	4.6000	04-2005/2007	\$60,000	
			4.9000	04-2008/2012	\$115,000	
ISSUE TOTAL						\$175,000
Fire Vehicles		ISSUE ID: 11353		ISSUE TYPE: Lease		
Renewable	01-18-2001	\$125,000	5.5000	11-2004/2007	\$80,000	
ISSUE TOTAL						\$80,000
Industrial Park		ISSUE ID: 11533		ISSUE TYPE: Lease		
Renewable	09-11-2001	\$450,000	4.2500	09-2004/2006	\$45,000	
			4.6000	09-2007/2009	\$55,000	
			4.8000	09-2010/2011	\$40,000	
			5.0000	09-2012/2013	\$45,000	
			5.2500	09-2014/2016	\$75,000	
			5.4000	09-2017/2018	\$60,000	
			5.6000	09-2019/2021	\$100,000	
ISSUE TOTAL						\$420,000
TOTAL Meniffee County						\$6,386,400
TOTAL INDUSTRIAL REVENUE FOR Meniffee County						\$0
City of Frenchburg						
Water and Sewer		ISSUE ID: 9671		ISSUE TYPE: Bond		
Revenue	10-06-1992	\$244,000	5.0000	01-2005/2031	\$211,000	
ISSUE TOTAL						\$211,000
Water and Sewer		ISSUE ID: 9249		ISSUE TYPE: Bond		
Revenue	03-02-1995	\$119,000	4.5000	01-2005/2034	\$108,500	
ISSUE TOTAL						\$108,500
Water and Sewer		ISSUE ID: 10726		ISSUE TYPE: Bond		
Revenue	05-07-1999	\$124,000	4.5000	01-2005/2039	\$120,000	
ISSUE TOTAL						\$120,000
Water and Sewer		ISSUE ID: 10218		ISSUE TYPE: Bond		
Revenue	10-07-1997	\$188,000	4.5000	01-2005/2037	\$177,000	
ISSUE TOTAL						\$177,000
Water and Sewer		ISSUE ID: 11350		ISSUE TYPE: Bond		
Revenue	04-17-2001	\$100,000	4.5000	01-2005/2041	\$99,000	
ISSUE TOTAL						\$99,000
Water and Sewer		ISSUE ID: 8878		ISSUE TYPE: Bond		
Revenue	06-25-1992	\$166,000	5.0000	01-2005/2032	\$146,600	
ISSUE TOTAL						\$146,600
Water and Sewer		ISSUE ID: 3336		ISSUE TYPE: Bond		
Revenue	10-19-1977	\$122,000	5.0000	01-2005/2016	\$62,000	
ISSUE TOTAL						\$62,000
Sewer		ISSUE ID: 2548		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	COUNTY	MENIFEE	MATURITY DATES	PAGE	274
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Menifee						
City of Frenchburg Revenue	01-01-1973	\$50,000				
			5.6250	07-2004/2011	\$20,000	
ISSUE TOTAL						\$20,000
Water and Sewer Revenue	06-13-1985	ISSUE ID: 5609 \$375,000	7.1250	ISSUE TYPE: Bond 01-2005/2025	\$311,000	
ISSUE TOTAL						\$311,000
Vehicles General Obligation	04-24-2003	ISSUE ID: 12107 \$200,000		ISSUE TYPE: Lease		
			3.0000	04-2005/2005	\$5,000	
			3.5000	04-2006/2006	\$5,000	
			3.7500	04-2007/2007	\$5,000	
			3.9000	04-2008/2008	\$5,000	
			4.2000	04-2009/2009	\$180,000	
ISSUE TOTAL						\$200,000
Property Acquisition/Improvement General Obligation	06-28-2005	ISSUE ID: 12800 \$415,000		ISSUE TYPE: Lease		
			3.4000	06-2006/2006	\$5,000	
			3.6000	06-2007/2007	\$5,000	
			3.8000	06-2008/2008	\$5,000	
			4.0000	06-2009/2009	\$10,000	
			4.5000	06-2010/2015	\$60,000	
			5.0000	06-2016/2025	\$125,000	
			5.2500	06-2026/2035	\$205,000	
ISSUE TOTAL						\$415,000
Land Acquisition Renewable	05-29-2002	ISSUE ID: 11819 \$160,000	.0000	ISSUE TYPE: Lease 06-2009/2009	\$154,827	
ISSUE TOTAL						\$154,827
TOTAL City of Frenchburg						\$2,024,927
TOTAL INDUSTRIAL REVENUE FOR City of Frenchburg						\$0
Menifee County Extension Taxing District						
Building General Obligation	09-05-2003	ISSUE ID: 12221 \$130,000	.0000	ISSUE TYPE: Lease 10-2028/2028	\$130,000	
ISSUE TOTAL						\$130,000
TOTAL Menifee County Extension Taxing District						\$130,000
TOTAL INDUSTRIAL REVENUE FOR Menifee County Extension Taxing District						\$0
Menifee County Fire Protection District						
Fire Vehicles General Obligation	12-16-2003	ISSUE ID: 12582 \$52,000	.0000	ISSUE TYPE: Lease 12-2008/2008	\$52,000	
ISSUE TOTAL						\$52,000
TOTAL Menifee County Fire Protection District						\$52,000
TOTAL INDUSTRIAL REVENUE FOR Menifee County Fire Protection District						\$0
Menifee County Library Taxing District						
Library General Obligation	01-31-2002	ISSUE ID: 11676 \$1,720,000		ISSUE TYPE: Lease		
			3.2500	11-2004/2004	\$60,000	
			3.9000	11-2005/2006	\$125,000	
			4.3000	11-2007/2008	\$135,000	
			4.6000	11-2009/2009	\$70,000	
			6.0000	11-2010/2010	\$75,000	
			4.6500	11-2011/2011	\$80,000	
			4.7500	11-2012/2012	\$85,000	
			5.0000	11-2013/2014	\$180,000	
			5.4000	11-2015/2021	\$800,000	
ISSUE TOTAL						\$1,610,000
TOTAL Menifee County Library Taxing District						\$1,610,000
TOTAL INDUSTRIAL REVENUE FOR Menifee County Library Taxing District						\$0
Menifee County Sanitation District #1						
Sewer Revenue	04-20-2000	ISSUE ID: 11158 \$108,000	4.5000	ISSUE TYPE: Bond 01-2022/2040	\$105,700	
ISSUE TOTAL						\$105,700
TOTAL Menifee County Sanitation District #1						\$105,700
TOTAL INDUSTRIAL REVENUE FOR Menifee County Sanitation District #1						\$0
Menifee County Public Properties Corporation						
Courthouse Annex Revenue	05-01-2000	ISSUE ID: 11231 \$2,845,000	.0000	ISSUE TYPE: Bond 03-2031/2031	\$2,720,000	
ISSUE TOTAL						\$2,720,000

		COUNTY	MENIFEE			PAGE	275
GOVERNMENTAL	DATE	ORIGINAL	RATE OF	MATURITY	PRINCIPLE OUTSTANDING	TOTAL	
UNIT		ISSUE	INTEREST	DATES	EACH RATE		
Meniffee							
Meniffee County Public Properties Corporation							
TOTAL Meniffee County Public Properties Corporation						\$2,720,000	
TOTAL INDUSTRIAL REVENUE FOR Meniffee County Public Properties Corporation						\$0	
MENIFEE	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$13,029,027	
	INDUSTRIAL REVENUE TOTAL					\$0	

COUNTY MERCER
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 276

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Mercer						
Mercer County						
Solid Waste		ISSUE ID: 10980		ISSUE TYPE: Bond		
Revenue	05-19-2000	\$12,900,000	.0000	05-2023/2023	\$12,900,000	
ISSUE TOTAL						\$12,900,000
Solid Waste		ISSUE ID: 6791		ISSUE TYPE: Bond		
Revenue	05-01-1990	\$12,900,000	7.3750	05-2010/2010	\$4,000,000	
			7.6000	05-2011/2020	\$8,900,000	
ISSUE TOTAL						\$12,900,000
Pollution Control		ISSUE ID: 11758		ISSUE TYPE: Bond		
Refunding Revenue	05-23-2002	\$7,400,000	.0000	02-2032/2032	\$7,400,000	
ISSUE TOTAL						\$7,400,000
Water		ISSUE ID: 12333		ISSUE TYPE: Bond		
Industrial Revenue	05-12-2004	\$1,450,000	4.3750	01-2006/2043	\$1,450,000	
ISSUE TOTAL						\$1,450,000
911 Equipment		ISSUE ID: 11245		ISSUE TYPE: Lease		
Renewable	02-21-2001	\$25,000	5.2600	07-2004/2006	\$8,964	
ISSUE TOTAL						\$8,964
TOTAL Mercer County						\$33,208,964
TOTAL INDUSTRIAL REVENUE FOR Mercer County						\$1,450,000
City of Burgin						
Water		ISSUE ID: 8040		ISSUE TYPE: Bond		
Revenue	03-04-1992	\$180,000	7.0000	01-2005/2030	\$161,000	
ISSUE TOTAL						\$161,000
Water		ISSUE ID: 11493		ISSUE TYPE: Bond		
Revenue	06-27-2001	\$172,000	.0000	01-2026/2026	\$161,000	
ISSUE TOTAL						\$161,000
TOTAL City of Burgin						\$322,000
TOTAL INDUSTRIAL REVENUE FOR City of Burgin						\$0
City of Harrodsburg						
Water and Sewer		ISSUE ID: 12473		ISSUE TYPE: Bond		
Revenue	10-29-2004	\$900,000	4.5000	12-2005/2042	\$900,000	
ISSUE TOTAL						\$900,000
Water and Sewer		ISSUE ID: 12474		ISSUE TYPE: Bond		
Revenue	10-29-2004	\$235,000	4.5000	12-2005/2023	\$235,000	
ISSUE TOTAL						\$235,000
Water and Sewer		ISSUE ID: 4930		ISSUE TYPE: Bond		
Revenue	03-31-1982	\$3,330,000	5.0000	12-2004/2021	\$2,300,000	
ISSUE TOTAL						\$2,300,000
Water and Sewer		ISSUE ID: 8105		ISSUE TYPE: Bond		
Revenue	12-01-1991	\$2,215,000	6.3000	12-2004/2004	\$240,000	
			6.4000	12-2005/2005	\$255,000	
			6.5000	12-2006/2006	\$135,000	
			6.6000	12-2007/2007	\$130,000	
ISSUE TOTAL						\$760,000
Refinancing		ISSUE ID: 12346		ISSUE TYPE: Bond		
Refunding Revenue	03-24-2004	\$2,877,000	2.0000	01-2005/2007	\$883,000	
			2.2500	01-2008/2009	\$259,000	
			2.5000	01-2010/2010	\$134,000	
			2.7000	01-2011/2011	\$137,000	
			3.0000	01-2012/2012	\$140,000	
			3.1250	01-2013/2013	\$144,000	
			3.3750	01-2014/2014	\$147,000	
			3.5000	01-2015/2015	\$151,000	
			3.6250	01-2016/2016	\$159,000	
			3.7500	01-2017/2017	\$163,000	
			3.8750	01-2018/2018	\$171,000	
			4.0000	01-2019/2020	\$359,000	
			4.1250	01-2021/2021	\$30,000	
ISSUE TOTAL						\$2,877,000
Lease Purchase		ISSUE ID: 10496		ISSUE TYPE: Lease		
Renewable	09-01-1998	\$500,000	.0000	09-2004/2018	\$410,000	
ISSUE TOTAL						\$410,000

		COUNTY	MERCER	PAGE		277
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Mercer						
City of Harrodsburg						
TOTAL City of Harrodsburg						\$7,482,000
TOTAL INDUSTRIAL REVENUE FOR City of Harrodsburg						\$0
North Mercer Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8628		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	\$944,740	5.2500	07-2004/2004	\$28,283	
			5.3750	07-2005/2005	\$29,026	
			5.4000	07-2006/2006	\$31,069	
			5.5000	07-2007/2007	\$33,273	
			5.6250	07-2008/2008	\$34,183	
			5.7500	07-2009/2018	\$539,810	
ISSUE TOTAL						\$695,644
Water						
Revenue	01-27-1994	\$1,231,000	5.3750	01-2005/2032	\$1,133,000	
ISSUE TOTAL						\$1,133,000
Water						
Revenue	01-09-1996	\$433,000	5.5000	01-2005/2035	\$407,000	
ISSUE TOTAL						\$407,000
Water						
Revenue	01-01-1996	\$1,220,000	4.7000	01-2005/2005	\$30,000	
			4.8000	01-2006/2006	\$30,000	
			4.9000	01-2007/2007	\$35,000	
			5.0000	01-2008/2008	\$35,000	
			5.0500	01-2009/2009	\$40,000	
			5.1000	01-2010/2010	\$40,000	
			5.3750	01-2011/2016	\$300,000	
			5.6000	01-2017/2023	\$510,000	
ISSUE TOTAL						\$1,020,000
Water						
Revenue	02-07-1995	\$439,000	4.5000	01-2005/2034	\$399,000	
ISSUE TOTAL						\$399,000
TOTAL North Mercer Water District						\$3,654,644
TOTAL INDUSTRIAL REVENUE FOR North Mercer Water District						\$0
MERCER						
TOTAL OUTSTANDING EXCLUDING IND. REV.						\$44,667,608
INDUSTRIAL REVENUE TOTAL						\$1,450,000

PAGE 278

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Metcalf						
Metcalf County						
Nursing Home		ISSUE ID: 3078		ISSUE TYPE: Bond		
Public Corporation	03-03-1977	\$540,000	5.0000	01-2005/2016	\$289,000	
ISSUE TOTAL						\$289,000
Nursing Home		ISSUE ID: 4833		ISSUE TYPE: Bond		
Public Corporation	03-23-1983	\$840,000	5.0000	01-2005/2012	\$365,000	
ISSUE TOTAL						\$365,000
Court Facility Project		ISSUE ID: 12175		ISSUE TYPE: Bond		
Revenue	08-28-2003	\$400,000	3.2000	04-2005/2013	\$145,000	
			4.6000	04-2014/2023	\$235,000	
ISSUE TOTAL						\$380,000
Court Facility Project		ISSUE ID: 11555		ISSUE TYPE: Bond		
Revenue	10-01-2001	\$5,000,000	4.2000	04-2014/2014	\$240,000	
			3.1200	04-2005/2005	\$170,000	
			4.2000	04-2015/2015	\$250,000	
			3.1200	04-2006/2006	\$175,000	
			4.4000	04-2016/2016	\$260,000	
			3.4500	04-2007/2007	\$180,000	
			4.5000	04-2017/2017	\$275,000	
			3.6500	04-2008/2008	\$190,000	
			4.6000	04-2018/2018	\$290,000	
			3.8000	04-2009/2009	\$195,000	
			4.7000	04-2019/2019	\$300,000	
			3.9000	04-2010/2010	\$205,000	
			4.7000	04-2020/2020	\$315,000	
			4.0000	04-2011/2011	\$210,000	
			4.7000	04-2022/2022	\$350,000	
			4.1200	04-2013/2013	\$230,000	
			4.7000	04-2023/2021	\$705,000	
			4.0000	04-2012/2012	\$220,000	
ISSUE TOTAL						\$4,760,000
Community Center		ISSUE ID: 11694		ISSUE TYPE: Lease		
General Obligation	03-01-2002	\$250,000	.0000	03-2022/2022	\$229,275	
ISSUE TOTAL						\$229,275
Road Equipment		ISSUE ID: 11134		ISSUE TYPE: Lease		
Renewable	01-11-2000	\$66,355	.0000	01-2005/2005	\$8,391	
ISSUE TOTAL						\$8,391
Vehicles		ISSUE ID: 11354		ISSUE TYPE: Lease		
Renewable	03-06-2001	\$90,000	.0000	01-2006/2006	\$38,000	
ISSUE TOTAL						\$38,000
Fire Equipment		ISSUE ID: 9649		ISSUE TYPE: Lease		
Renewable	03-04-1996	\$100,000	.0000	03-2006/2006	\$20,955	
ISSUE TOTAL						\$20,955
Roads		ISSUE ID: 12236		ISSUE TYPE: Lease		
Renewable	10-22-2003	\$13,020	.0000	11-2005/2005	\$9,303	
ISSUE TOTAL						\$9,303
Land Acquisition		ISSUE ID: 12311		ISSUE TYPE: Lease		
Renewable	02-13-2004	\$162,000	3.8800	07-2004/2023	\$162,000	
ISSUE TOTAL						\$162,000
Equipment		ISSUE ID: 12609		ISSUE TYPE: Lease		
Renewable	12-10-2004	\$48,889	.0000	07-2007/2007	\$48,889	
ISSUE TOTAL						\$48,889
Building		ISSUE ID: 12500		ISSUE TYPE: Lease		
Renewable	11-24-2004	\$243,267	2.1750	07-2005/2024	\$1,000,000	
ISSUE TOTAL						\$1,000,000
Computer Hardware and Software		ISSUE ID: 12244		ISSUE TYPE: Lease		
Renewable	10-22-2003	\$9,700	2.1750	07-2004/2005	\$6,931	
ISSUE TOTAL						\$6,931
Computer Hardware and Software		ISSUE ID: 12237		ISSUE TYPE: Lease		
Renewable	10-22-2003	\$11,280	.0000	11-2005/2005	\$8,060	
ISSUE TOTAL						\$8,060
TOTAL Metcalfe County						\$7,325,804
TOTAL INDUSTRIAL REVENUE FOR Metcalfe County						\$0
City of Edmonton						

		COUNTY	METCALFE	PAGE		279
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Metcalfce						
City of Edmonton						
Fire Vehicles		ISSUE ID: 11193		ISSUE TYPE: Bond		
General Obligation	11-15-2000	\$370,000	5.1250	01-2009/2015	\$311,000	
ISSUE TOTAL						\$311,000
Ky Infrastructure Authority Loan						
Public Corporation	12-01-1991	\$565,111	6.9100	06-2005/2011	\$286,368	
ISSUE TOTAL						\$286,368
Ky Infrastructure Authority Loan						
Public Corporation	12-01-1989	\$571,593	7.7000	06-2005/2008	\$195,647	
ISSUE TOTAL						\$195,647
Water and Sewer		ISSUE ID: 8816		ISSUE TYPE: Bond		
Revenue	08-12-1993	\$331,000	5.0000	01-2005/2033	\$297,000	
ISSUE TOTAL						\$297,000
Water and Sewer		ISSUE ID: 8375		ISSUE TYPE: Bond		
Revenue	09-17-1992	\$373,000	5.0000	01-2005/2031	\$323,000	
ISSUE TOTAL						\$323,000
Water and Sewer		ISSUE ID: 11187		ISSUE TYPE: Bond		
Revenue	07-01-2000	\$114,000	4.5000	01-2015/2027	\$104,800	
ISSUE TOTAL						\$104,800
Improvement Project		ISSUE ID: 12077		ISSUE TYPE: Bond		
Revenue	03-20-2003	\$814,000	4.5000	01-2005/2042	\$814,000	
ISSUE TOTAL						\$814,000
Water and Sewer		ISSUE ID: 5613		ISSUE TYPE: Bond		
Revenue	06-10-1985	\$598,000	7.1250	01-2005/2025	\$494,000	
ISSUE TOTAL						\$494,000
Water and Sewer		ISSUE ID: 4913		ISSUE TYPE: Bond		
Revenue	03-24-1982	\$86,000	5.0000	01-2005/2020	\$55,500	
ISSUE TOTAL						\$55,500
Water and Sewer		ISSUE ID: 10023		ISSUE TYPE: Bond		
Revenue	06-11-1997	\$221,000	4.5000	01-2005/2035	\$202,600	
ISSUE TOTAL						\$202,600
Water and Sewer		ISSUE ID: 9647		ISSUE TYPE: Bond		
Revenue	04-25-1996	\$444,000	4.5000	01-2005/2035	\$410,000	
ISSUE TOTAL						\$410,000
Gas		ISSUE ID: 11567		ISSUE TYPE: Lease		
General Obligation	10-18-2001	\$150,000	3.2500	07-2004/2006	\$100,000	
ISSUE TOTAL						\$100,000
Gas		ISSUE ID: 10583		ISSUE TYPE: Lease		
Renewable	11-02-1998	\$975,000	.0000	12-2018/2018	\$820,000	
ISSUE TOTAL						\$820,000
TOTAL City of Edmonton						\$4,413,915
TOTAL INDUSTRIAL REVENUE FOR City of Edmonton						\$0
Metcalfce County Library Taxing District						
Library		ISSUE ID: 11698		ISSUE TYPE: Lease		
General Obligation	03-01-2002	\$895,000	4.5000	01-2005/2022	\$835,000	
ISSUE TOTAL						\$835,000
TOTAL Metcalfe County Library Taxing District						\$835,000
TOTAL INDUSTRIAL REVENUE FOR Metcalfe County Library Taxing District						\$0
METCALFE						
TOTAL OUTSTANDING EXCLUDING IND. REV.						\$12,574,719
INDUSTRIAL REVENUE TOTAL						\$0

COUNTY MONROE
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 280

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Monroe						
Monroe County						
Equipment		ISSUE ID: 5912		ISSUE TYPE: Lease		
Renewable	04-01-1995	\$109,067	7.1500	04-2005/2005	\$14,615	
ISSUE TOTAL						\$14,615
TOTAL Monroe County						\$14,615
TOTAL INDUSTRIAL REVENUE FOR Monroe County						\$0
City of Tompkinsville						
Ky Infrastructure Authority Loan		ISSUE ID: 8641		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	\$344,273	5.3750	06-2005/2005	\$17,418	
			5.4000	06-2006/2006	\$18,318	
			5.5000	06-2007/2007	\$19,520	
			5.6250	06-2008/2008	\$20,421	
			5.7500	06-2009/2013	\$121,022	
ISSUE TOTAL						\$196,699
Ky Infrastructure Authority Loan		ISSUE ID: 8604		ISSUE TYPE: Bond		
Public Corporation	12-01-1989	\$502,956	7.7000	06-2005/2008	\$172,153	
ISSUE TOTAL						\$172,153
Gas		ISSUE ID: 747		ISSUE TYPE: Bond		
Revenue	12-01-1965	\$285,000	5.0000	12-2004/2004	\$15,000	
ISSUE TOTAL						\$15,000
Water and Sewer		ISSUE ID: 5973		ISSUE TYPE: Bond		
Revenue	07-30-1986	\$131,000	5.0000	01-2005/2026	\$105,000	
ISSUE TOTAL						\$105,000
Water and Sewer		ISSUE ID: 10585		ISSUE TYPE: Bond		
Revenue	02-24-1999	\$867,000	4.5000	07-2004/2035	\$707,000	
			.4500	07-2036/2036	\$42,000	
			4.5000	07-2037/2038	\$90,000	
ISSUE TOTAL						\$839,000
TOTAL City of Tompkinsville						\$1,327,852
TOTAL INDUSTRIAL REVENUE FOR City of Tompkinsville						\$0
Fountain Run Water & Sewer District #1						
Water and Sewer		ISSUE ID: 6419		ISSUE TYPE: Bond		
Revenue	12-12-1988	\$208,000	5.0000	01-2005/2028	\$171,000	
ISSUE TOTAL						\$171,000
Water and Sewer		ISSUE ID: 5990		ISSUE TYPE: Bond		
Revenue	04-18-1985	\$97,000	5.0000	01-2005/2025	\$74,000	
ISSUE TOTAL						\$74,000
Water and Sewer		ISSUE ID: 5991		ISSUE TYPE: Bond		
Revenue	04-18-1985	\$17,000	5.0000	01-2005/2025	\$12,900	
ISSUE TOTAL						\$12,900
Water		ISSUE ID: 2160		ISSUE TYPE: Bond		
Revenue	07-01-1970	\$107,000	5.0000	01-2005/2010	\$34,000	
ISSUE TOTAL						\$34,000
TOTAL Fountain Run Water & Sewer District #1						\$291,900
TOTAL INDUSTRIAL REVENUE FOR Fountain Run Water & Sewer District #1						\$0
Monroe County Water District						
Water		ISSUE ID: 11034		ISSUE TYPE: Bond		
Revenue	07-08-1999	\$270,000	4.7500	01-2020/2038	\$259,500	
ISSUE TOTAL						\$259,500
Water		ISSUE ID: 8492		ISSUE TYPE: Bond		
Revenue	10-01-1992	\$490,000	5.0000	01-2005/2031	\$425,000	
ISSUE TOTAL						\$425,000
Water		ISSUE ID: 8153		ISSUE TYPE: Bond		
Revenue	02-17-1987	\$391,000	5.0000	01-2005/2027	\$312,000	
ISSUE TOTAL						\$312,000
Water		ISSUE ID: 8154		ISSUE TYPE: Bond		
Revenue	10-18-1991	\$811,000	5.0000	01-2005/2030	\$690,000	
ISSUE TOTAL						\$690,000
Water		ISSUE ID: 3348		ISSUE TYPE: Bond		
Revenue	12-19-1978	\$277,000	5.0000	01-2005/2018	\$162,000	
ISSUE TOTAL						\$162,000
Water		ISSUE ID: 12241		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	COUNTY	MONROE	MATURITY DATES	PAGE	281
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Monroe						
Monroe County Water District						
Revenue	11-06-2003	\$517,000				
			4.5000	01-2006/2043	\$517,000	
ISSUE TOTAL						\$517,000
Water		ISSUE ID: 10584		ISSUE TYPE: Bond		
Revenue	11-05-1998	\$500,000	4.5000	01-2005/2038	\$478,000	
ISSUE TOTAL						\$478,000
Water		ISSUE ID: 9278		ISSUE TYPE: Bond		
Revenue	02-28-1995	\$570,000	4.5000	01-2005/2033	\$510,000	
ISSUE TOTAL						\$510,000
TOTAL Monroe County Water District						\$3,353,500
TOTAL INDUSTRIAL REVENUE FOR Monroe County Water District						\$0
MONROE	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$4,987,867
	INDUSTRIAL REVENUE TOTAL					\$0

COUNTY MONTGOMERY
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 282

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Montgomery						
Montgomery County						
Medical/Civic Center		ISSUE ID: 3683		ISSUE TYPE: Bond		
Public Corporation	06-18-1981	\$470,000	5.0000	01-2005/2010	\$159,000	
ISSUE TOTAL						\$159,000
Hospital		ISSUE ID: 8858		ISSUE TYPE: Bond		
Revenue	10-21-1993	\$2,400,000	.0000	07-2008/2008	\$800,000	
ISSUE TOTAL						\$800,000
County Jail		ISSUE ID: 6569		ISSUE TYPE: Bond		
Revenue	02-15-1987	\$961,339	7.4000	10-2004/2005	\$77,887	
			7.0000	10-2006/2014	\$497,488	
ISSUE TOTAL						\$575,375
Industrial Facility		ISSUE ID: 6258		ISSUE TYPE: Bond		
Industrial Revenue	05-19-1998	\$53,000,000	.0000	03-2012/2012	\$30,033,342	
ISSUE TOTAL						\$30,033,342
Industrial Facility		ISSUE ID: 6114		ISSUE TYPE: Bond		
Industrial Revenue	05-19-1998	\$10,200,000	.0000	12-2019/2019	\$5,200,000	
ISSUE TOTAL						\$5,200,000
Industrial Facility		ISSUE ID: 6109		ISSUE TYPE: Bond		
Industrial Revenue	05-19-1998	\$16,508,000	.0000	12-2019/2019	\$7,208,000	
ISSUE TOTAL						\$7,208,000
Industrial Facility		ISSUE ID: 10050		ISSUE TYPE: Bond		
Industrial Revenue	06-27-1997	\$8,900,000	8.5000	05-2011/2011	\$8,900,000	
ISSUE TOTAL						\$8,900,000
Industrial Facility		ISSUE ID: 9897		ISSUE TYPE: Bond		
Industrial Revenue	03-03-1997	\$9,700,000	8.5000	05-2011/2011	\$9,700,000	
ISSUE TOTAL						\$9,700,000
Industrial Facility		ISSUE ID: 9453		ISSUE TYPE: Bond		
Industrial Revenue	08-30-1995	\$5,500,000	.0000	08-2015/2015	\$5,500,000	
ISSUE TOTAL						\$5,500,000
Industrial Facility		ISSUE ID: 9452		ISSUE TYPE: Bond		
Industrial Revenue	08-30-1995	\$2,500,000	.0000	08-2006/2006	\$905,000	
ISSUE TOTAL						\$905,000
Industrial Facility		ISSUE ID: 9538		ISSUE TYPE: Bond		
Industrial Revenue	06-29-1995	\$1,300,000	.0000	04-2010/2010	\$519,997	
ISSUE TOTAL						\$519,997
Industrial Facility		ISSUE ID: 9656		ISSUE TYPE: Bond		
Industrial Revenue	04-25-1996	\$10,900,000	8.5000	05-2011/2011	\$10,900,000	
ISSUE TOTAL						\$10,900,000
Industrial Facility		ISSUE ID: 9622		ISSUE TYPE: Bond		
Industrial Revenue	05-01-1995	\$6,000,000	9.5000	05-2020/2020	\$6,000,000	
ISSUE TOTAL						\$6,000,000
Industrial Facility		ISSUE ID: 9694		ISSUE TYPE: Bond		
Industrial Revenue	05-02-1996	\$5,500,000	.0000	08-2015/2015	\$5,500,000	
ISSUE TOTAL						\$5,500,000
Industrial Facility		ISSUE ID: 10234		ISSUE TYPE: Bond		
Industrial Revenue	06-30-1997	\$8,900,000	8.5000	05-2011/2011	\$8,900,000	
ISSUE TOTAL						\$8,900,000
Industrial Facility		ISSUE ID: 9184		ISSUE TYPE: Bond		
Industrial Revenue	07-22-1994	\$9,000,000	.0000	01-2010/2010	\$9,000,000	
ISSUE TOTAL						\$9,000,000
Industrial Park		ISSUE ID: 11728		ISSUE TYPE: Lease		
General Obligation	03-22-2002	\$499,000	.0000	04-2007/2007	\$292,668	
ISSUE TOTAL						\$292,668
Refinancing		ISSUE ID: 11360		ISSUE TYPE: Lease		
Renewable	05-07-2001	\$336,000	4.3380	01-2005/2005	\$89,000	
ISSUE TOTAL						\$89,000
TOTAL Montgomery County						\$1,916,043
TOTAL INDUSTRIAL REVENUE FOR Montgomery County						\$108,266,339
City of Jeffersonville						
Water		ISSUE ID: 10464		ISSUE TYPE: Bond		
Revenue	10-09-1998	\$376,500	4.5000	01-2005/2038	\$359,500	
ISSUE TOTAL						\$359,500
Water		ISSUE ID: 8724		ISSUE TYPE: Bond		

		COUNTY	MONTGOMERY		PAGE	283
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Montgomery						
City of Jeffersonville						
Revenue	10-07-1993	\$652,000				
			5.0000	01-2005/2032	\$576,000	
ISSUE TOTAL						\$576,000
Water		ISSUE ID: 3304		ISSUE TYPE: Bond		
Revenue	03-14-1978	\$137,000	5.0000	01-2005/2017	\$78,000	
ISSUE TOTAL						\$78,000
Water		ISSUE ID: 2319		ISSUE TYPE: Bond		
Revenue	07-01-1971	\$350,000	5.0000	01-2005/2011	\$142,000	
ISSUE TOTAL						\$142,000
Fire Equipment		ISSUE ID: 12622		ISSUE TYPE: Lease		
General Obligation	12-17-2004	\$30,000	2.7700	01-2005/2009	\$30,000	
ISSUE TOTAL						\$30,000
TOTAL City of Jeffersonville						\$1,185,500
TOTAL INDUSTRIAL REVENUE FOR City of Jeffersonville						\$0
City of Mount Sterling						
Water and Sewer		ISSUE ID: 10587		ISSUE TYPE: Bond		
Revenue	11-12-1998	\$105,000	4.5000	12-2004/2038	\$101,600	
ISSUE TOTAL						\$101,600
Courthouse/Administration Building		ISSUE ID: 12112		ISSUE TYPE: Lease		
General Obligation	04-03-2003	\$940,000				
ISSUE TOTAL						\$0
Courthouse/Administration Building		ISSUE ID: 12112		ISSUE TYPE: Lease		
General Obligation	04-03-2003	\$940,000	.0000	02-2018/2018	\$998,054	
ISSUE TOTAL						\$998,054
Equipment		ISSUE ID: 11361		ISSUE TYPE: Lease		
Renewable	10-12-2000	\$36,472	6.2000	07-2004/2005	\$10,891	
ISSUE TOTAL						\$10,891
Lease Purchase		ISSUE ID: 10497		ISSUE TYPE: Lease		
Renewable	09-17-1998	\$4,450,000	.0000	05-2018/2018	\$3,180,000	
ISSUE TOTAL						\$3,180,000
Lease Purchase		ISSUE ID: 9347		ISSUE TYPE: Lease		
Renewable	06-26-1995	\$1,265,000	.0000	01-2015/2015	\$865,000	
ISSUE TOTAL						\$865,000
Lease Purchase		ISSUE ID: 9569		ISSUE TYPE: Lease		
Renewable	02-01-1996	\$995,000	.0000	01-2016/2016	\$666,000	
ISSUE TOTAL						\$666,000
Lease Purchase		ISSUE ID: 10085		ISSUE TYPE: Lease		
Renewable	07-31-1996	\$3,485,000	.0000	07-2016/2016	\$2,545,000	
ISSUE TOTAL						\$2,545,000
Lease Purchase		ISSUE ID: 10084		ISSUE TYPE: Lease		
Renewable	08-26-1996	\$500,000	.0000	07-2016/2016	\$353,200	
ISSUE TOTAL						\$353,200
Lease Purchase		ISSUE ID: 10419		ISSUE TYPE: Lease		
Renewable	03-10-1998	\$1,870,000	4.6500	09-2004/2004	\$125,000	
			5.0000	09-2005/2011	\$1,090,000	
ISSUE TOTAL						\$1,215,000
TOTAL City of Mount Sterling						\$9,934,745
TOTAL INDUSTRIAL REVENUE FOR City of Mount Sterling						\$0
Montgomery County Ambulance Taxing District						
Ambulance		ISSUE ID: 11739		ISSUE TYPE: Lease		
Renewable	04-30-2002	\$120,000	.0000	05-2007/2007	\$72,355	
ISSUE TOTAL						\$72,355
TOTAL Montgomery County Ambulance Taxing District						\$72,355
TOTAL INDUSTRIAL REVENUE FOR Montgomery County Ambulance Taxing District						\$0
Montgomery County Fire Protection District						
Multiple Purposes		ISSUE ID: 11129		ISSUE TYPE: Lease		
Renewable	02-29-2000	\$875,000	.0000	09-2018/2018	\$745,102	
*ISSUE FOOTNOTES						
Purpose of lease is for the financing of equipment,land, and building.						
ISSUE TOTAL						\$745,102
TOTAL Montgomery County Fire Protection District						\$745,102
TOTAL INDUSTRIAL REVENUE FOR Montqomery County Fire Protection District						\$0

		COUNTY	MONTGOMERY		PAGE	284
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Montgomery						
Montgomery County Sanitation District #2						
Sewer		ISSUE ID: 10586		ISSUE TYPE: Bond		
Revenue	08-27-1998	\$285,000	4.7500	01-2005/2038	\$273,500	
ISSUE TOTAL						\$273,500
Sewer		ISSUE ID: 5574		ISSUE TYPE: Bond		
Revenue	01-24-1983	\$594,000	5.0000	01-2005/2021	\$403,000	
ISSUE TOTAL						\$403,000
Sewer		ISSUE ID: 5575		ISSUE TYPE: Bond		
Revenue	01-24-1983	\$69,000	11.3750	01-2005/2021	\$44,000	
ISSUE TOTAL						\$44,000
TOTAL Montgomery County Sanitation District #2						\$720,500
TOTAL INDUSTRIAL REVENUE FOR Montgomery County Sanitation District #2						\$0
Montgomery County Water District #1						
Water		ISSUE ID: 5299		ISSUE TYPE: Bond		
Revenue	02-01-1984	\$431,000	5.0000	01-2005/2022	\$298,000	
ISSUE TOTAL						\$298,000
Sewer		ISSUE ID: 10074		ISSUE TYPE: Bond		
Revenue	10-24-1996	\$174,000	4.5000	01-2005/2036	\$161,800	
ISSUE TOTAL						\$161,800
TOTAL Montgomery County Water District #1						\$459,800
TOTAL INDUSTRIAL REVENUE FOR Montgomery County Water District #1						\$0
Reid Village Water District						
Water		ISSUE ID: 10291		ISSUE TYPE: Bond		
Revenue	10-09-1997	\$411,000	4.8750	01-2005/2037	\$390,500	
ISSUE TOTAL						\$390,500
Water		ISSUE ID: 5656		ISSUE TYPE: Bond		
Revenue	02-08-1985	\$125,000	9.1250	01-2005/2024	\$108,000	
ISSUE TOTAL						\$108,000
Water		ISSUE ID: 737		ISSUE TYPE: Bond		
Revenue	03-30-1967	\$74,000	4.0000	01-2005/2006	\$8,000	
ISSUE TOTAL						\$8,000
TOTAL Reid Village Water District						\$506,500
TOTAL INDUSTRIAL REVENUE FOR Reid Village Water District						\$0
MONTGOMERY	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$15,540,545
	INDUSTRIAL REVENUE TOTAL					\$108,266,339

COUNTY MORGAN
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 285

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Morgan						
Morgan County						
Health Department/Center Public Corporation	01-16-1991	ISSUE ID: 6970 \$75,000	6.0000	ISSUE TYPE: Bond 01-2005/2019	\$54,500	
ISSUE TOTAL						\$54,500
Roads		ISSUE ID: 11645		ISSUE TYPE: Lease		
General Obligation	12-01-2001	\$1,500,000	3.2500	07-2004/2021	\$1,361,265	
ISSUE TOTAL						\$1,361,265
Library		ISSUE ID: 11779		ISSUE TYPE: Lease		
General Obligation	04-24-2002	\$2,260,000	4.6400	01-2005/2021	\$1,976,037	
ISSUE TOTAL						\$1,976,037
Roads		ISSUE ID: 11918		ISSUE TYPE: Lease		
General Obligation	04-20-2000	\$2,500,000	.0000	11-2019/2019	\$2,140,243	
ISSUE TOTAL						\$2,140,243
Equipment		ISSUE ID: 12113		ISSUE TYPE: Lease		
Renewable	04-28-2003	\$440,000	3.1500	01-2005/2011	\$391,000	
ISSUE TOTAL						\$391,000
Multiple Purposes		ISSUE ID: 12731		ISSUE TYPE: Lease		
Renewable	04-14-2005	\$175,000	2.7500	06-2005/2009	\$175,000	
ISSUE TOTAL						\$175,000
Vehicles		ISSUE ID: 12422		ISSUE TYPE: Lease		
Renewable	04-09-2004	\$35,000	2.2450	07-2004/2008	\$33,624	
ISSUE TOTAL						\$33,624
Ambulance		ISSUE ID: 12734		ISSUE TYPE: Lease		
Renewable	04-08-2005	\$76,839	2.1750	05-2005/2009	\$76,839	
ISSUE TOTAL						\$76,839
TOTAL Morgan County						\$6,208,508
TOTAL INDUSTRIAL REVENUE FOR Morgan County						\$0
City of West Liberty						
Ky Infrastructure Authority Loan Public Corporation	12-01-1989	ISSUE ID: 8613 \$2,041,047	7.7000	ISSUE TYPE: Bond 06-2005/2008	\$698,613	
ISSUE TOTAL						\$698,613
Ky Infrastructure Authority Loan Public Corporation	12-01-1997	ISSUE ID: 10779 \$329,764	1.2000	ISSUE TYPE: Bond 06-2005/2017	\$215,246	
ISSUE TOTAL						\$215,246
Municipal Improvements Public Corporation	01-16-1991	ISSUE ID: 6979 \$330,000	6.0000	ISSUE TYPE: Bond 01-2005/2019	\$241,000	
ISSUE TOTAL						\$241,000
Municipal Improvements Public Corporation	01-16-1991	ISSUE ID: 6980 \$118,000	6.0000	ISSUE TYPE: Bond 01-2005/2019	\$83,500	
ISSUE TOTAL						\$83,500
Water and Sewer Revenue	04-19-1988	ISSUE ID: 6471 \$579,000	5.0000	ISSUE TYPE: Bond 11-2004/2028	\$483,000	
ISSUE TOTAL						\$483,000
Water and Sewer Revenue	05-13-1998	ISSUE ID: 11450 \$449,000	.0000	ISSUE TYPE: Bond 11-2039/2039	\$440,500	
ISSUE TOTAL						\$440,500
Water and Sewer Revenue	07-12-2002	ISSUE ID: 11840 \$1,000,000	3.2500	ISSUE TYPE: Bond 11-2004/2022	\$1,000,000	
ISSUE TOTAL						\$1,000,000
Water and Sewer Revenue	07-12-2002	ISSUE ID: 11841 \$280,000	4.5000	ISSUE TYPE: Bond 11-2004/2041	\$280,000	
ISSUE TOTAL						\$280,000
Water and Sewer Revenue	11-01-1965	ISSUE ID: 722 \$410,000	4.3000	ISSUE TYPE: Bond 11-2004/2005	\$40,000	
ISSUE TOTAL						\$40,000
Water and Sewer Revenue	05-01-1973	ISSUE ID: 2540 \$325,000	6.3750	ISSUE TYPE: Bond 11-2004/2006	\$70,000	
ISSUE TOTAL						\$70,000
Water and Sewer Revenue	11-01-1984	ISSUE ID: 5577 \$32,000	5.0000	ISSUE TYPE: Bond 11-2004/2023	\$23,000	
ISSUE TOTAL						\$23,000

GOVERNMENTAL UNIT	DATE	COUNTY	MORGAN	MATURITY DATES	PAGE	286
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Morgan						
City of West Liberty						
TOTAL City of West Liberty						\$3,574,859
TOTAL INDUSTRIAL REVENUE FOR City of West Liberty						\$0
Morgan County Extension Taxing District						
Building		ISSUE ID: 10672		ISSUE TYPE: Lease		
Renewable	02-04-1999	\$215,000	6.0000	12-2004/2018	\$190,000	
ISSUE TOTAL						\$190,000
TOTAL Morgan County Extension Taxing District						\$190,000
TOTAL INDUSTRIAL REVENUE FOR Morgan County Extension Taxing District						\$0
Morgan County Water District						
Water		ISSUE ID: 10735		ISSUE TYPE: Bond		
Revenue	05-10-1999	\$75,000	4.5000	01-2005/2039	\$72,500	
ISSUE TOTAL						\$72,500
Water		ISSUE ID: 9455		ISSUE TYPE: Bond		
Revenue	09-07-1995	\$375,000	4.5000	01-2005/2035	\$343,500	
ISSUE TOTAL						\$343,500
Water		ISSUE ID: 11857		ISSUE TYPE: Bond		
Revenue	08-02-2002	\$300,000	4.5000	01-2006/2042	\$300,000	
ISSUE TOTAL						\$300,000
Water		ISSUE ID: 12352		ISSUE TYPE: Bond		
Revenue	06-04-2004	\$600,000	4.3750	01-2006/2043	\$593,000	
ISSUE TOTAL						\$593,000
Water		ISSUE ID: 11197		ISSUE TYPE: Bond		
Revenue	03-09-2001	\$332,000	3.2500	01-2022/2040	\$323,000	
ISSUE TOTAL						\$323,000
Water		ISSUE ID: 9186		ISSUE TYPE: Bond		
Revenue	11-15-1994	\$17,000	4.5000	01-2005/2033	\$15,270	
ISSUE TOTAL						\$15,270
Water		ISSUE ID: 9185		ISSUE TYPE: Bond		
Revenue	11-15-1994	\$300,000	4.5000	01-2005/2033	\$268,000	
ISSUE TOTAL						\$268,000
Water		ISSUE ID: 12280		ISSUE TYPE: Lease		
General Obligation	11-12-2003	\$11,000	2.0000	11-2004/2004	\$1,000	
			2.5000	05-2005/2005	\$2,000	
			2.7500	05-2006/2006	\$2,000	
			3.0000	05-2007/2007	\$4,000	
ISSUE TOTAL						\$9,000
Water		ISSUE ID: 10650		ISSUE TYPE: Lease		
Renewable	10-14-1997	\$18,000	.0000	11-2007/2007	\$8,600	
ISSUE TOTAL						\$8,600
TOTAL Morgan County Water District						\$1,932,870
TOTAL INDUSTRIAL REVENUE FOR Morgan County Water District						\$0
MORGAN	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$11,906,237
	INDUSTRIAL REVENUE TOTAL					\$0

COUNTY MUHLENBERG
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 287

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Muhlenberg						
Muhlenberg County						
Detention Facility		ISSUE ID: 11149		ISSUE TYPE: Bond		
General Obligation	02-01-2000	\$6,895,000	.0000	08-2021/2021	\$6,465,000	
ISSUE TOTAL						\$6,465,000
Judicial Facility		ISSUE ID: 11514		ISSUE TYPE: Bond		
Revenue	03-01-2002	\$6,960,000	4.3000	03-2005/2005	\$225,000	
			4.4000	03-2006/2006	\$235,000	
			4.5000	03-2007/2007	\$245,000	
			4.6000	03-2008/2008	\$255,000	
			4.7000	03-2009/2009	\$265,000	
			4.8000	03-2010/2010	\$280,000	
			4.9000	03-2011/2011	\$290,000	
			5.0000	03-2012/2012	\$305,000	
			5.1000	03-2013/2013	\$320,000	
			5.2000	03-2014/2014	\$335,000	
			5.3000	03-2015/2015	\$355,000	
			5.4000	03-2016/2017	\$770,000	
			5.5000	03-2018/2023	\$2,865,000	
ISSUE TOTAL						\$6,745,000
Pollution Abatement		ISSUE ID: 3076		ISSUE TYPE: Bond		
Revenue	05-01-1977	\$7,200,000	6.3750	07-2004/2004	\$750,000	
ISSUE TOTAL						\$750,000
Justice Center		ISSUE ID: 12087		ISSUE TYPE: Bond		
Revenue	12-30-2002	\$6,955,000	1.5500	09-2004/2004	\$250,000	
			1.9000	09-2005/2005	\$255,000	
			2.3000	09-2006/2006	\$260,000	
			2.6500	09-2007/2007	\$265,000	
			3.0000	09-2008/2008	\$275,000	
			3.2500	09-2009/2009	\$280,000	
			3.5000	09-2010/2010	\$290,000	
			3.7000	09-2011/2011	\$300,000	
			3.8000	09-2012/2012	\$315,000	
			3.9000	09-2013/2013	\$325,000	
			4.0000	09-2014/2015	\$695,000	
			4.1000	09-2016/2016	\$370,000	
			4.2500	09-2017/2017	\$385,000	
			4.3000	09-2018/2018	\$400,000	
			4.4000	09-2019/2019	\$420,000	
			4.5000	09-2020/2022	\$1,370,000	
			4.6000	09-2023/2023	\$500,000	
ISSUE TOTAL						\$6,955,000
Hospital		ISSUE ID: 10086		ISSUE TYPE: Bond		
Revenue	07-01-1996	\$14,165,000	6.7500	07-2004/2010	\$8,685,000	
ISSUE TOTAL						\$8,685,000
Water		ISSUE ID: 12337		ISSUE TYPE: Bond		
Refunding Revenue	03-24-2004	\$1,234,000	2.0600	01-2005/2007	\$262,000	
			2.3100	01-2008/2009	\$184,000	
			2.5600	01-2010/2010	\$95,000	
			2.7600	01-2011/2011	\$97,000	
			3.0600	01-2012/2012	\$100,000	
			3.1850	01-2013/2013	\$104,000	
			3.4350	01-2014/2014	\$106,000	
			3.5600	01-2015/2015	\$110,000	
			3.6850	01-2016/2016	\$114,000	
			3.8100	01-2017/2017	\$62,000	
ISSUE TOTAL						\$1,234,000
Pollution Control		ISSUE ID: 11761		ISSUE TYPE: Bond		
Refunding Revenue	05-23-2002	\$7,200,000	.0000	02-2032/2032	\$7,200,000	
ISSUE TOTAL						\$7,200,000
Industrial Facility		ISSUE ID: 10002		ISSUE TYPE: Bond		
Industrial Revenue	05-29-1997	\$2,590,000	.0000	12-2009/2009	\$800,000	
ISSUE TOTAL						\$800,000
Lease Purchase		ISSUE ID: 8410		ISSUE TYPE: Lease		
Renewable	11-12-1992	\$147,000	6.5450	01-2005/2012	\$78,000	
ISSUE TOTAL						\$78,000

		COUNTY	MUHLenberg	PAGE		288
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Muhlenberg						
Muhlenberg County						
TOTAL Muhlenberg County						\$38,112,000
TOTAL INDUSTRIAL REVENUE FOR Muhlenberg County						\$800,000
City of Central City						
Water and Sewer		ISSUE ID: 6848		ISSUE TYPE: Bond		
Revenue	10-25-1990	\$1,526,000	5.0000	09-2004/2028	\$1,276,000	
ISSUE TOTAL						\$1,276,000
Water and Sewer		ISSUE ID: 6356		ISSUE TYPE: Bond		
Revenue	06-01-1988	\$1,110,000	7.4000	09-2004/2004	\$45,000	
			7.5000	09-2005/2005	\$50,000	
			7.6000	09-2006/2006	\$55,000	
			7.7000	09-2007/2013	\$530,000	
ISSUE TOTAL						\$680,000
Water and Sewer		ISSUE ID: 9913		ISSUE TYPE: Bond		
Revenue	01-01-1997	\$1,070,000	4.8000	09-2004/2004	\$55,000	
			4.9000	09-2005/2005	\$60,000	
			5.0000	09-2006/2007	\$130,000	
			5.1250	09-2008/2008	\$70,000	
			5.2500	09-2009/2009	\$75,000	
			5.3500	09-2010/2010	\$80,000	
			5.4500	09-2011/2011	\$80,000	
			5.5000	09-2012/2012	\$85,000	
			5.6000	09-2013/2013	\$90,000	
ISSUE TOTAL						\$725,000
TOTAL City of Central City						\$2,681,000
TOTAL INDUSTRIAL REVENUE FOR City of Central City						\$0
City of Drakesboro						
Water and Sewer		ISSUE ID: 10314		ISSUE TYPE: Bond		
Revenue	02-09-1998	\$300,000	4.5000	01-2005/2037	\$282,000	
ISSUE TOTAL						\$282,000
Water and Sewer		ISSUE ID: 5988		ISSUE TYPE: Bond		
Revenue	06-21-1986	\$412,000	5.0000	01-2005/2022	\$286,000	
ISSUE TOTAL						\$286,000
Gas		ISSUE ID: 712		ISSUE TYPE: Bond		
Revenue	10-01-1966	\$530,000	6.0000	10-2004/2004	\$35,000	
ISSUE TOTAL						\$35,000
TOTAL City of Drakesboro						\$603,000
TOTAL INDUSTRIAL REVENUE FOR City of Drakesboro						\$0
City of Powderly						
Sewer		ISSUE ID: 12059		ISSUE TYPE: Bond		
Revenue	02-13-2003	\$759,000	3.2500	01-2005/2042	\$759,000	
ISSUE TOTAL						\$759,000
Industrial Facility		ISSUE ID: 8498		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1992	\$1,205,000	7.3750	09-2004/2006	\$370,000	
ISSUE TOTAL						\$370,000
TOTAL City of Powderly						\$759,000
TOTAL INDUSTRIAL REVENUE FOR City of Powderly						\$370,000
Muhlenberg County Airport Board						
Public Project		ISSUE ID: 10372		ISSUE TYPE: Bond		
Revenue	04-13-1998	\$4,410,000	.0000	12-2031/2031	\$4,410,000	
ISSUE TOTAL						\$4,410,000
Public Project		ISSUE ID: 10299		ISSUE TYPE: Bond		
Revenue	11-13-1997	\$490,000	.0000	12-2031/2031	\$490,000	
ISSUE TOTAL						\$490,000
Public Project		ISSUE ID: 10298		ISSUE TYPE: Bond		
Revenue	11-13-1997	\$4,410,000	.0000	12-2031/2031	\$4,410,000	
ISSUE TOTAL						\$4,410,000
Public Project		ISSUE ID: 10373		ISSUE TYPE: Bond		
Revenue	04-13-1998	\$490,000	.0000	12-2031/2031	\$490,000	
ISSUE TOTAL						\$490,000
TOTAL Muhlenberg County Airport Board						\$9,800,000
TOTAL INDUSTRIAL REVENUE FOR Muhlenberg County Airport Board						\$0
Muhlenberg County Extension Taxing District						
Lease Purchase		ISSUE ID: 10192		ISSUE TYPE: Lease		

		COUNTY	MUHLENBERG			PAGE	289
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL	
Muhlenberg							
Muhlenberg County Extension Taxing District							
Renewable	12-11-1997	\$350,000					
			5.5200	07-2004/2007	\$241,239		
ISSUE TOTAL							\$241,239
TOTAL Muhlenberg County Extension Taxing District							\$241,239
TOTAL INDUSTRIAL REVENUE FOR Muhlenberg County Extension Taxing District							\$0
Muhlenberg County Water District							
Water		ISSUE ID: 12593		ISSUE TYPE: Bond			
Revenue	10-19-2004	\$1,030,000	2.0000	08-2005/2005	\$1,030,000		
ISSUE TOTAL							\$1,030,000
Water		ISSUE ID: 9516		ISSUE TYPE: Bond			
Revenue	10-01-1995	\$2,355,000	5.5000	01-2005/2013	\$790,000		
			5.6000	01-2014/2021	\$1,125,000		
ISSUE TOTAL							\$1,915,000
Water		ISSUE ID: 3252		ISSUE TYPE: Bond			
Revenue	01-10-1979	\$2,048,000	5.0000	01-2005/2018	\$1,202,000		
ISSUE TOTAL							\$1,202,000
Water		ISSUE ID: 710		ISSUE TYPE: Bond			
Revenue	01-01-1966	\$1,126,000	3.7500	01-2005/2006	\$110,000		
ISSUE TOTAL							\$110,000
Refinancing		ISSUE ID: 12598		ISSUE TYPE: Bond			
Refunding Revenue	10-19-2004	\$1,820,000	.0000	01-2021/2021	\$1,820,000		
ISSUE TOTAL							\$1,820,000
TOTAL Muhlenberg County Water District							\$6,077,000
TOTAL INDUSTRIAL REVENUE FOR Muhlenberg County Water District							\$0
Muhlenberg County Water District #3							
Water		ISSUE ID: 3251		ISSUE TYPE: Bond			
Revenue	01-09-1979	\$462,000	5.0000	01-2005/2018	\$272,000		
ISSUE TOTAL							\$272,000
Water		ISSUE ID: 720		ISSUE TYPE: Bond			
Revenue	01-01-1967	\$415,000	3.7500	01-2005/2006	\$48,000		
ISSUE TOTAL							\$48,000
TOTAL Muhlenberg County Water District #3							\$320,000
TOTAL INDUSTRIAL REVENUE FOR Muhlenberg County Water District #3							\$0
Muhlenburg County Cooperative Extension District							
Building		ISSUE ID: 11038		ISSUE TYPE: Lease			
Renewable	07-20-1999	\$356,587	5.1000	12-2004/2009	\$221,132		
ISSUE TOTAL							\$221,132
TOTAL Muhlenburg County Cooperative Extension District							\$221,132
TOTAL INDUSTRIAL REVENUE FOR Muhlenburg County Cooperative Extension District							\$0
MUHLENBERG	TOTAL OUTSTANDING EXCLUDING IND. REV.						\$58,814,371
	INDUSTRIAL REVENUE TOTAL						\$1,170,000

COUNTY NELSON
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 290

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Nelson						
Nelson County						
Property Acquisition/Improvement		ISSUE ID: 9336		ISSUE TYPE: Bond		
Public Corporation	03-15-1995	\$225,000	7.0000	04-2005/2005	\$22,500	
ISSUE TOTAL						\$22,500
Solid Waste		ISSUE ID: 9187		ISSUE TYPE: Bond		
Public Corporation	11-01-1994	\$2,310,000	6.4500	01-2005/2005	\$300,000	
ISSUE TOTAL						\$300,000
Solid Waste		ISSUE ID: 9188		ISSUE TYPE: Bond		
Public Corporation	11-01-1994	\$2,010,000	6.4500	07-2004/2004	\$250,000	
ISSUE TOTAL						\$250,000
Courthouse Annex		ISSUE ID: 11668		ISSUE TYPE: Bond		
Revenue	03-01-2002	\$11,005,000	3.0000	06-2005/2005	\$380,000	
			3.2500	06-2006/2006	\$395,000	
			3.5000	06-2007/2007	\$405,000	
			4.0000	06-2008/2009	\$855,000	
			4.2500	06-2010/2013	\$1,940,000	
			4.3750	06-2014/2014	\$535,000	
			4.5000	06-2015/2015	\$560,000	
			4.6250	06-2016/2016	\$585,000	
			5.0000	06-2017/2023	\$4,980,000	
ISSUE TOTAL						\$10,635,000
Court Facility		ISSUE ID: 11684		ISSUE TYPE: Bond		
Revenue	03-01-2002	\$11,005,000	3.0000	06-2005/2005	\$380,000	
			3.2500	06-2006/2006	\$395,000	
			3.5000	06-2007/2007	\$405,000	
			4.0000	06-2008/2009	\$855,000	
			4.2500	06-2010/2013	\$1,940,000	
			4.3700	06-2014/2014	\$535,000	
			4.5000	06-2015/2015	\$560,000	
			4.6200	06-2016/2016	\$585,000	
			5.0000	06-2017/2023	\$4,980,000	
ISSUE TOTAL						\$10,635,000
Courthouse/Administration Building		ISSUE ID: 12224		ISSUE TYPE: Bond		
Revenue	10-16-2003	\$375,000	1.2000	06-2005/2005	\$15,000	
			1.4500	06-2006/2006	\$15,000	
			1.8500	06-2007/2007	\$15,000	
			2.2500	06-2008/2008	\$15,000	
			2.6000	06-2009/2009	\$15,000	
			2.9500	06-2010/2010	\$15,000	
			3.2500	06-2011/2011	\$15,000	
			3.5000	06-2012/2012	\$15,000	
			3.6000	06-2013/2013	\$15,000	
			3.7000	06-2014/2014	\$20,000	
			3.8500	06-2015/2015	\$20,000	
			3.9500	06-2016/2016	\$20,000	
			4.0500	06-2017/2017	\$20,000	
			4.1500	06-2018/2018	\$20,000	
			4.5000	06-2023/2023	\$120,000	
ISSUE TOTAL						\$355,000
Industrial Facility		ISSUE ID: 9280		ISSUE TYPE: Bond		
Industrial Revenue	04-12-1995	\$4,000,000	6.5000	04-2005/2005	\$2,000,000	
ISSUE TOTAL						\$2,000,000
Fire Vehicles		ISSUE ID: 11357		ISSUE TYPE: Lease		
Renewable	04-04-2001	\$125,000	4.2100	01-2005/2011	\$93,000	
ISSUE TOTAL						\$93,000
Airport		ISSUE ID: 11743		ISSUE TYPE: Lease		
Renewable	04-30-2002	\$100,000	4.5000	01-2005/2022	\$90,000	
ISSUE TOTAL						\$90,000
Land Acquisition		ISSUE ID: 12812		ISSUE TYPE: Lease		
Renewable	07-26-2004	\$3,176,000	.0000	07-2009/2009	\$3,176,000	
ISSUE TOTAL						\$3,176,000
Lease Purchase		ISSUE ID: 10710		ISSUE TYPE: Lease		
Renewable	08-18-1998	\$1,600,000	5.2400	05-2005/2008	\$560,000	
ISSUE TOTAL						\$560,000
Lease Purchase		ISSUE ID: 8407		ISSUE TYPE: Lease		

		COUNTY	NELSON		PAGE	291
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Nelson						
Nelson County Renewable	01-05-1993	\$150,000	6.1450	01-2005/2008	\$52,000	
ISSUE TOTAL						\$52,000
Lease Purchase Renewable	04-14-1992	ISSUE ID: 8208 \$105,000	6.6010	ISSUE TYPE: Lease 01-2005/2007	\$28,000	
ISSUE TOTAL						\$28,000
TOTAL Nelson County						\$26,196,500
TOTAL INDUSTRIAL REVENUE FOR Nelson County						\$2,000,000
City of Bardstown						
Refinancing Refunding	11-18-2003	ISSUE ID: 12258 \$2,205,000	1.5000	ISSUE TYPE: Bond 06-2005/2005	\$415,000	
			1.6000	06-2006/2006	\$420,000	
			2.0000	06-2007/2007	\$430,000	
			2.4000	06-2008/2008	\$440,000	
			2.7500	06-2009/2009	\$445,000	
ISSUE TOTAL						\$2,150,000
Utilities Revenue	02-15-2001	ISSUE ID: 11412 \$22,000,000	4.1250	ISSUE TYPE: Bond 12-2004/2006	\$2,550,000	
			4.2000	12-2007/2007	\$925,000	
			4.2500	12-2008/2010	\$3,020,000	
			4.3750	12-2011/2011	\$1,095,000	
			4.4000	12-2012/2012	\$1,145,000	
			4.5000	12-2013/2015	\$3,755,000	
			4.7500	12-2016/2016	\$1,370,000	
			5.0000	12-2017/2020	\$6,210,000	
ISSUE TOTAL						\$20,070,000
Utilities Revenue	02-15-2001	ISSUE ID: 11415 \$22,000,000	4.1250	ISSUE TYPE: Bond 12-2004/2006	\$2,550,000	
			4.2000	12-2007/2007	\$925,000	
			4.2500	12-2008/2010	\$3,020,000	
			4.3750	12-2011/2011	\$1,095,000	
			4.4000	12-2012/2012	\$1,145,000	
			4.5000	12-2013/2015	\$3,755,000	
			4.7500	12-2016/2016	\$1,370,000	
			5.0000	12-2017/2020	\$6,210,000	
ISSUE TOTAL						\$20,070,000
Industrial Facility Revenue	05-26-2005	ISSUE ID: 12779 \$1,800,000	3.0900	ISSUE TYPE: Bond 05-2006/2012	\$1,800,001	
ISSUE TOTAL						\$1,800,001
Utilities Revenue	11-13-1997	ISSUE ID: 10164 \$6,760,000	4.7000	ISSUE TYPE: Bond 12-2004/2012	\$4,015,000	
ISSUE TOTAL						\$4,015,000
Industrial Facility Industrial Revenue	10-27-1997	ISSUE ID: 10177 \$8,615,400	7.1600	ISSUE TYPE: Bond 10-2004/2004	\$8,615,400	
ISSUE TOTAL						\$8,615,400
Industrial Facility Industrial Revenue	11-26-1997	ISSUE ID: 10163 \$10,000,000	8.5000	ISSUE TYPE: Bond 03-2025/2025	\$10,000,000	
ISSUE TOTAL						\$10,000,000
Industrial Facility Industrial Revenue	03-23-1995	ISSUE ID: 9214 \$20,000,000	.0000	ISSUE TYPE: Bond 03-2025/2025	\$20,000,000	
ISSUE TOTAL						\$20,000,000
Industrial Facility Industrial Revenue	06-07-2001	ISSUE ID: 11424 \$2,600,000	.0000	ISSUE TYPE: Bond 06-2031/2031	\$2,600,000	
ISSUE TOTAL						\$2,600,000
Industrial Facility Industrial Revenue	06-22-1994	ISSUE ID: 8982 \$25,000,000	.0000	ISSUE TYPE: Bond 06-2024/2024	\$25,000,000	
ISSUE TOTAL						\$25,000,000
Industrial Facility Industrial Revenue	10-28-1999	ISSUE ID: 11053 \$6,200,000	.0000	ISSUE TYPE: Bond 10-2019/2019	\$6,200,000	
ISSUE TOTAL						\$6,200,000
Fire Vehicles General Obligation	06-30-2000	ISSUE ID: 10912 \$365,000	.0000	ISSUE TYPE: Lease 06-2010/2010	\$240,000	
ISSUE TOTAL						\$240,000
Equipment General Obligation	07-20-2000	ISSUE ID: 10913 \$150,000	.0000	ISSUE TYPE: Lease 04-2005/2005	\$40,000	
ISSUE TOTAL						\$40,000

GOVERNMENTAL UNIT	DATE	COUNTY NELSON		MATURITY DATES	PAGE 292	
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Nelson						
City of Bardstown						
TOTAL City of Bardstown						\$48,385,001
TOTAL INDUSTRIAL REVENUE FOR City of Bardstown						\$72,415,400
City of Bloomfield						
Water and Sewer		ISSUE ID: 8051		ISSUE TYPE: Bond		
Revenue	10-02-1991	\$133,000	5.0000	01-2005/2030	\$114,000	
ISSUE TOTAL						\$114,000
Sewer		ISSUE ID: 2403		ISSUE TYPE: Bond		
Revenue	01-01-1972	\$406,000	4.7500	01-2005/2008	\$85,000	
ISSUE TOTAL						\$85,000
Water and Sewer		ISSUE ID: 11442		ISSUE TYPE: Bond		
Revenue	04-19-2001	\$1,194,000	4.7500	01-2022/2040	\$1,170,000	
ISSUE TOTAL						\$1,170,000
Water and Sewer		ISSUE ID: 4946		ISSUE TYPE: Bond		
Revenue	10-22-1982	\$605,000	5.0000	01-2005/2022	\$417,000	
ISSUE TOTAL						\$417,000
TOTAL City of Bloomfield						\$1,786,000
TOTAL INDUSTRIAL REVENUE FOR City of Bloomfield						\$0
City of New Haven						
Water and Sewer		ISSUE ID: 11095		ISSUE TYPE: Bond		
Revenue	01-28-2000	\$237,000	5.1250	01-2021/2039	\$230,000	
ISSUE TOTAL						\$230,000
Water and Sewer		ISSUE ID: 11096		ISSUE TYPE: Bond		
Revenue	01-28-2001	\$79,000	4.7500	01-2021/2039	\$76,500	
ISSUE TOTAL						\$76,500
Water and Sewer		ISSUE ID: 2648		ISSUE TYPE: Bond		
Revenue	11-28-1973	\$339,000	5.0000	01-2005/2013	\$139,000	
ISSUE TOTAL						\$139,000
Water and Sewer		ISSUE ID: 2781		ISSUE TYPE: Bond		
Revenue	11-28-1973	\$16,000	5.0000	01-2005/2013	\$7,300	
ISSUE TOTAL						\$7,300
City Hall		ISSUE ID: 12689		ISSUE TYPE: Lease		
General Obligation	04-05-2005	\$75,000	2.2300	07-2005/2011	\$75,000	
ISSUE TOTAL						\$75,000
Fire Station		ISSUE ID: 11858		ISSUE TYPE: Lease		
General Obligation	08-02-2002	\$105,000	4.0000	05-2005/2005	\$5,000	
			4.1000	05-2006/2006	\$5,000	
			4.2000	05-2007/2007	\$5,000	
			5.0000	05-2008/2012	\$30,000	
			5.2500	05-2013/2017	\$50,000	
ISSUE TOTAL						\$95,000
TOTAL City of New Haven						\$622,800
TOTAL INDUSTRIAL REVENUE FOR City of New Haven						\$0
North Nelson Water District						
Water		ISSUE ID: 10382		ISSUE TYPE: Bond		
Revenue	04-01-1998	\$2,500,000	4.4500	01-2006/2006	\$105,000	
			4.6000	01-2008/2008	\$115,000	
			4.7000	01-2010/2010	\$125,000	
			4.8500	01-2012/2012	\$135,000	
			5.0000	01-2014/2014	\$155,000	
			5.1000	01-2016/2016	\$165,000	
			5.1500	01-2018/2018	\$185,000	
			5.2000	01-2020/2020	\$205,000	
			5.2500	01-2028/2028	\$1,085,000	
ISSUE TOTAL						\$2,275,000
Water		ISSUE ID: 3253		ISSUE TYPE: Bond		
Revenue	08-01-1978	\$185,000	5.0000	01-2005/2017	\$113,000	
ISSUE TOTAL						\$113,000
Water		ISSUE ID: 2359		ISSUE TYPE: Bond		
Revenue	07-01-1971	\$139,000	5.0000	01-2005/2010	\$43,000	
ISSUE TOTAL						\$43,000
Water		ISSUE ID: 2806		ISSUE TYPE: Bond		
Revenue	05-01-1975	\$430,000	5.0000	01-2005/2014	\$210,000	
ISSUE TOTAL						\$210,000
Water		ISSUE ID: 8332		ISSUE TYPE: Bond		

		COUNTY	NELSON			PAGE	293
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL	
Nelson							
North Nelson Water District Revenue	04-22-1993	\$583,000					
			5.6250	01-2005/2031	\$530,000		
ISSUE TOTAL							\$530,000
TOTAL North Nelson Water District							\$3,171,000
TOTAL INDUSTRIAL REVENUE FOR North Nelson Water District							\$0
NELSON							
TOTAL OUTSTANDING EXCLUDING IND. REV.							\$80,161,301
INDUSTRIAL REVENUE TOTAL							\$74,415,400

COUNTY NICHOLAS
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 294

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Nicholas						
Nicholas County						
Hospital						
Public Corporation		ISSUE ID: 8822		ISSUE TYPE: Bond		
	01-01-1994	\$1,500,000	5.5500	01-2005/2005	\$70,000	
			5.6500	01-2006/2006	\$75,000	
			5.7500	01-2007/2007	\$80,000	
			5.8500	01-2008/2008	\$85,000	
			5.9000	01-2009/2009	\$95,000	
			6.0000	01-2010/2011	\$210,000	
			6.0500	01-2012/2013	\$240,000	
			6.1000	01-2014/2014	\$135,000	
ISSUE TOTAL						\$990,000
Nursing Home						
Public Corporation		ISSUE ID: 10392		ISSUE TYPE: Bond		
	09-01-1997	\$700,000	6.5000	01-2005/2009	\$205,000	
			7.0000	01-2010/2014	\$340,000	
ISSUE TOTAL						\$545,000
Nursing Home						
Public Corporation		ISSUE ID: 10287		ISSUE TYPE: Bond		
	09-01-1997	\$700,000	6.5000	01-2005/2009	\$205,000	
			7.0000	01-2010/2014	\$340,000	
ISSUE TOTAL						\$545,000
Educational Development						
Industrial Revenue		ISSUE ID: 11196		ISSUE TYPE: Bond		
	12-21-2000	\$1,550,000	6.7100	12-2015/2015	\$1,550,000	
ISSUE TOTAL						\$1,550,000
Educational Development						
Industrial Revenue		ISSUE ID: 11411		ISSUE TYPE: Bond		
	12-01-2000	\$250,000	.0000	12-2015/2015	\$220,000	
*ISSUE FOOTNOTES						
\$100,000 term bonds maturing 12/1/08 at 7.0% interest, and; \$150,000 term bonds maturing 12/1/15 at 7.60% interest						
ISSUE TOTAL						\$220,000
Vehicles						
Renewable		ISSUE ID: 12179		ISSUE TYPE: Lease		
	08-14-2003	\$96,106	3.1000	01-2005/2008	\$77,942	
ISSUE TOTAL						\$77,942
Courthouse Improvement/Renovation						
Renewable		ISSUE ID: 10284		ISSUE TYPE: Lease		
	09-24-1997	\$291,000	.0000	09-2012/2012	\$186,897	
ISSUE TOTAL						\$186,897
TOTAL Nicholas County						\$2,344,839
TOTAL INDUSTRIAL REVENUE FOR Nicholas County						\$1,770,000
City of Carlisle						
Ky Infrastructure Authority Loan						
Public Corporation		ISSUE ID: 8540		ISSUE TYPE: Bond		
	12-01-1989	\$1,090,624	7.7000	06-2005/2008	\$373,302	
ISSUE TOTAL						\$373,302
Ky Infrastructure Authority Loan						
Public Corporation		ISSUE ID: 8541		ISSUE TYPE: Bond		
	12-01-1989	\$904,191	7.7000	06-2005/2008	\$309,489	
ISSUE TOTAL						\$309,489
Gas, Water and Sewer						
Revenue		ISSUE ID: 10964		ISSUE TYPE: Bond		
	06-21-2000	\$402,000	4.5000	01-2021/2039	\$389,000	
ISSUE TOTAL						\$389,000
Lease Purchase						
Renewable		ISSUE ID: 9910		ISSUE TYPE: Lease		
	09-16-1996	\$510,000	.0000	01-2016/2016	\$374,000	
ISSUE TOTAL						\$374,000
TOTAL City of Carlisle						\$1,445,791
TOTAL INDUSTRIAL REVENUE FOR City of Carlisle						\$0
Nicholas County Water District						
Water						
Revenue		ISSUE ID: 10335		ISSUE TYPE: Bond		
	02-10-1998	\$247,000	4.5000	01-2005/2037	\$233,000	
ISSUE TOTAL						\$233,000
Water						
Revenue		ISSUE ID: 3496		ISSUE TYPE: Bond		
	10-12-1979	\$247,000	4.0000	01-2005/2019	\$143,000	
ISSUE TOTAL						\$143,000
Water						
Revenue		ISSUE ID: 11410		ISSUE TYPE: Bond		
	05-15-2001	\$95,000	4.5000	01-2007/2041	\$94,000	
ISSUE TOTAL						\$94,000
Water						
Revenue		ISSUE ID: 11490		ISSUE TYPE: Bond		
	08-09-2001	\$858,000	4.3750	01-2022/2040	\$839,500	

		COUNTY	NICHOLAS			PAGE	295
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL	
Nicholas							
Nicholas County Water District							
ISSUE TOTAL						\$839,500	
TOTAL Nicholas County Water District						\$1,309,500	
TOTAL INDUSTRIAL REVENUE FOR Nicholas County Water District						\$0	
NICHOLAS	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$5,100,130	
	INDUSTRIAL REVENUE TOTAL					\$1,770,000	

COUNTY OHIO
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 296

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Ohio						
Ohio County						
Hospital						
		ISSUE ID: 9180		ISSUE TYPE: Bond		
Public Corporation	03-01-1995	\$5,190,000	6.3000	03-2005/2005	\$235,000	
			6.4000	03-2006/2006	\$245,000	
			6.5000	03-2007/2007	\$265,000	
			6.6000	03-2008/2008	\$280,000	
			6.7000	03-2009/2009	\$300,000	
			6.7500	03-2010/2010	\$320,000	
			7.0000	03-2011/2015	\$1,955,000	
ISSUE TOTAL						\$3,600,000
Office Building						
		ISSUE ID: 3998		ISSUE TYPE: Bond		
Public Corporation	07-01-1979	\$1,800,000	5.0000	01-2005/2009	\$524,000	
ISSUE TOTAL						\$524,000
Hospital						
		ISSUE ID: 5537		ISSUE TYPE: Bond		
Revenue	06-02-1998	\$1,500,000	6.3000	01-2005/2009	\$866,857	
ISSUE TOTAL						\$866,857
Pollution Control						
		ISSUE ID: 5004		ISSUE TYPE: Bond		
Revenue	06-30-1983	\$58,800,000	.0000	06-2005/2013	\$58,800,000	
ISSUE TOTAL						\$58,800,000
Solid Waste						
		ISSUE ID: 12532		ISSUE TYPE: Bond		
Revenue	09-26-2003	\$1,450,000	.0000	09-2033/2033	\$1,450,000	
ISSUE TOTAL						\$1,450,000
Pollution Control						
		ISSUE ID: 11822		ISSUE TYPE: Bond		
Refunding Revenue	08-01-2001	\$83,300,000	.0000	10-2022/2022	\$83,300,000	
ISSUE TOTAL						\$83,300,000
Ambulance						
		ISSUE ID: 11867		ISSUE TYPE: Lease		
Renewable	07-30-2002	\$42,234	.0000	08-2005/2005	\$16,915	
ISSUE TOTAL						\$16,915
Ambulance						
		ISSUE ID: 12169		ISSUE TYPE: Lease		
Renewable	07-21-2003	\$43,625	.0000	08-2006/2006	\$31,898	
ISSUE TOTAL						\$31,898
Road Equipment						
		ISSUE ID: 12157		ISSUE TYPE: Lease		
Renewable	06-30-2003	\$345,227	.0000	07-2006/2006	\$243,011	
ISSUE TOTAL						\$243,011
Court Facility						
		ISSUE ID: 11127		ISSUE TYPE: Lease		
Renewable	05-16-2000	\$250,000	.0000	05-2010/2010	\$161,241	
ISSUE TOTAL						\$161,241
Equipment						
		ISSUE ID: 11240		ISSUE TYPE: Lease		
Renewable	03-20-2001	\$135,519	.0000	01-2006/2006	\$57,519	
ISSUE TOTAL						\$57,519
Vehicles						
		ISSUE ID: 11762		ISSUE TYPE: Lease		
Renewable	05-17-2002	\$9,100	.0000	06-2006/2006	\$4,698	
ISSUE TOTAL						\$4,698
Court Facility						
		ISSUE ID: 11250		ISSUE TYPE: Lease		
Renewable	05-16-2000	\$250,000	.0000	05-2010/2010	\$161,241	
ISSUE TOTAL						\$161,241
County Road Garage						
		ISSUE ID: 9936		ISSUE TYPE: Lease		
Renewable	07-12-1996	\$106,000	.0000	04-2006/2006	\$73,289	
ISSUE TOTAL						\$73,289
TOTAL Ohio County						\$149,290,668
TOTAL INDUSTRIAL REVENUE FOR Ohio County						\$0
City of Beaver Dam						
Water and Sewer						
		ISSUE ID: 693		ISSUE TYPE: Bond		
Revenue	04-01-1968	\$357,000	4.1250	10-2004/2005	\$35,000	
ISSUE TOTAL						\$35,000
Fire Vehicles						
		ISSUE ID: 10303		ISSUE TYPE: Lease		
Renewable	01-25-1998	\$110,000	5.4500	01-2005/2008	\$51,153	
ISSUE TOTAL						\$51,153
Fire Vehicles						
		ISSUE ID: 12232		ISSUE TYPE: Lease		
N/A	10-23-2003	\$165,000	.0000	01-2013/2013	\$150,089	
ISSUE TOTAL						\$150,089

		COUNTY	OHIO	PAGE		297
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Ohio						
City of Beaver Dam						
TOTAL City of Beaver Dam						\$236,242
TOTAL INDUSTRIAL REVENUE FOR City of Beaver Dam						\$0
City of Centertown						
Water and Sewer		ISSUE ID: 6062		ISSUE TYPE: Bond		
Revenue	12-12-1986	\$381,000	5.0000	10-2004/2025	\$296,000	
ISSUE TOTAL						\$296,000
TOTAL City of Centertown						\$296,000
TOTAL INDUSTRIAL REVENUE FOR City of Centertown						\$0
City of Fordsville						
Water and Sewer		ISSUE ID: 5909		ISSUE TYPE: Bond		
Revenue	02-20-1985	\$168,000	5.0000	07-2004/2021	\$117,000	
ISSUE TOTAL						\$117,000
TOTAL City of Fordsville						\$117,000
TOTAL INDUSTRIAL REVENUE FOR City of Fordsville						\$0
City of Hartford						
Water		ISSUE ID: 12367		ISSUE TYPE: Bond		
Revenue	06-25-2004	\$500,000	4.3750	01-2006/2043	\$500,000	
ISSUE TOTAL						\$500,000
Water and Sewer		ISSUE ID: 10501		ISSUE TYPE: Bond		
Revenue	07-01-1998	\$1,655,000	4.4000	07-2004/2005	\$245,000	
			4.5000	07-2006/2008	\$415,000	
			4.6000	07-2009/2011	\$470,000	
ISSUE TOTAL						\$1,130,000
TOTAL City of Hartford						\$1,630,000
TOTAL INDUSTRIAL REVENUE FOR City of Hartford						\$0
City of Rockport						
Water		ISSUE ID: 10499		ISSUE TYPE: Lease		
Renewable	10-01-1998	\$315,000	6.0000	09-2004/2028	\$290,000	
ISSUE TOTAL						\$290,000
TOTAL City of Rockport						\$290,000
TOTAL INDUSTRIAL REVENUE FOR City of Rockport						\$0
Ohio County Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8586		ISSUE TYPE: Bond		
Public Corporation	01-01-1990	\$3,514,177	7.8500	01-2005/2008	\$169,693	
			7.9100	01-2009/2015	\$2,924,826	
ISSUE TOTAL						\$3,094,519
Water		ISSUE ID: 11403		ISSUE TYPE: Bond		
Revenue	08-01-2000	\$4,035,000	.0000	08-2029/2029	\$3,865,000	
ISSUE TOTAL						\$3,865,000
Water		ISSUE ID: 690		ISSUE TYPE: Bond		
Revenue	04-01-1966	\$940,000	3.7500	01-2005/2005	\$45,000	
ISSUE TOTAL						\$45,000
Water		ISSUE ID: 12267		ISSUE TYPE: Bond		
Revenue	11-01-2003	\$1,865,000	2.3750	08-2004/2006	\$225,000	
			2.5000	08-2007/2007	\$70,000	
			2.7500	08-2008/2008	\$75,000	
			3.0000	08-2009/2009	\$75,000	
			3.2500	08-2010/2010	\$80,000	
			3.5000	08-2011/2011	\$80,000	
			3.7500	08-2012/2012	\$85,000	
			3.8000	08-2013/2014	\$175,000	
			3.9000	08-2015/2015	\$95,000	
			4.0000	08-2016/2016	\$100,000	
			4.1000	08-2017/2017	\$100,000	
			4.2000	08-2018/2018	\$105,000	
			4.3000	08-2019/2019	\$110,000	
			4.4000	08-2020/2020	\$115,000	
			4.6500	08-2023/2023	\$375,000	
ISSUE TOTAL						\$1,865,000
Water		ISSUE ID: 10500		ISSUE TYPE: Bond		
Revenue	08-01-1998	\$4,000,000	4.8000	08-2004/2017	\$1,525,000	
			4.8500	08-2018/2028	\$2,130,000	
ISSUE TOTAL						\$3,655,000

		COUNTY	OHIO			PAGE	298
GOVERNMENTAL	DATE	ORIGINAL	RATE OF	MATURITY	PRINCIPLE OUTSTANDING	TOTAL	
UNIT		ISSUE	INTEREST	DATES	EACH RATE		
Ohio							
Ohio County Water District							
TOTAL Ohio County Water District						\$12,524,519	
TOTAL INDUSTRIAL REVENUE FOR Ohio County Water District						\$0	
OHIO	TOTAL OUTSTANDING EXCLUDING IND. REV.				\$164,384,429		
	INDUSTRIAL REVENUE TOTAL				\$0		

PAGE 299

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Oldham						
Oldham County						
Court Facility Project		ISSUE ID: 11801		ISSUE TYPE: Bond		
General Obligation	06-01-2002	\$3,170,000	2.2500	06-2005/2005	\$345,000	
			3.0000	06-2006/2006	\$120,000	
			3.2500	06-2007/2007	\$125,000	
			3.5000	06-2008/2008	\$130,000	
			3.7000	06-2009/2009	\$130,000	
			3.8500	06-2010/2010	\$135,000	
			3.9500	06-2011/2011	\$145,000	
			4.0500	06-2012/2012	\$150,000	
			4.1250	06-2013/2013	\$155,000	
			4.2500	06-2014/2014	\$160,000	
			4.3500	06-2015/2015	\$165,000	
			4.4500	06-2016/2016	\$175,000	
			4.5500	06-2017/2017	\$185,000	
			4.6000	06-2018/2018	\$190,000	
			4.6250	06-2019/2019	\$200,000	
			4.6500	06-2020/2020	\$210,000	
			4.7000	06-2021/2022	\$450,000	
ISSUE TOTAL						\$3,170,000
Court Facility		ISSUE ID: 9190		ISSUE TYPE: Bond		
Public Corporation	08-01-1994	\$2,500,000	5.7000	08-2004/2011	\$1,180,000	
			5.7500	08-2012/2014	\$495,000	
ISSUE TOTAL						\$1,675,000
Recreational Facilities		ISSUE ID: 10151		ISSUE TYPE: Bond		
Public Corporation	06-01-1997	\$3,070,000	4.6000	06-2005/2005	\$130,000	
			4.7000	06-2006/2006	\$135,000	
			4.8000	06-2007/2007	\$145,000	
			4.9000	06-2008/2008	\$150,000	
			5.0000	06-2009/2009	\$155,000	
			5.1000	06-2010/2010	\$165,000	
			5.1500	06-2011/2012	\$360,000	
			5.2500	06-2013/2017	\$1,060,000	
ISSUE TOTAL						\$2,300,000
Public Project		ISSUE ID: 11404		ISSUE TYPE: Bond		
Special Assesment	04-01-2000	\$1,340,000	4.9000	04-2005/2005	\$100,000	
			5.2500	04-2006/2012	\$880,000	
ISSUE TOTAL						\$980,000
Recreational Facilities		ISSUE ID: 10588		ISSUE TYPE: Bond		
Revenue	11-20-1998	\$4,000,000	.0000	12-2010/2010	\$4,000,000	
ISSUE TOTAL						\$4,000,000
Justice Center		ISSUE ID: 12516		ISSUE TYPE: Bond		
Refunding Revenue	11-01-2004	\$1,690,000	1.9000	08-2005/2005	\$160,000	
			2.1000	08-2006/2006	\$165,000	
			2.2500	08-2007/2007	\$165,000	
			2.5000	08-2008/2008	\$170,000	
			2.8000	08-2009/2009	\$175,000	
			3.0000	08-2010/2010	\$180,000	
			3.1500	08-2011/2011	\$185,000	
			3.3000	08-2012/2012	\$190,000	
			3.4000	08-2013/2013	\$200,000	
			3.5000	08-2014/2014	\$100,000	
ISSUE TOTAL						\$1,690,000
Manufacturing Facility		ISSUE ID: 12027		ISSUE TYPE: Bond		
Industrial Revenue	12-27-2002	\$33,719,511	7.0000	12-2027/2027	\$33,719,511	
ISSUE TOTAL						\$33,719,511
Industrial Facility		ISSUE ID: 11409		ISSUE TYPE: Bond		
Industrial Revenue	11-01-2000	\$1,000,000	7.0000	12-2025/2025	\$1,000,000	
ISSUE TOTAL						\$1,000,000
Utilities		ISSUE ID: 11692		ISSUE TYPE: Bond		
Industrial Revenue	12-27-2001	\$157,498,252	7.0000	12-2026/2026	\$157,498,252	
ISSUE TOTAL						\$157,498,252
Sewer		ISSUE ID: 11443		ISSUE TYPE: Lease		
General Obligation	06-14-2001	\$4,000,000	5.7570	01-2005/2031	\$3,810,000	
ISSUE TOTAL						\$3,810,000

GOVERNMENTAL UNIT	DATE	COUNTY	OLDHAM	MATURITY DATES	PAGE	300
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Oldham						
Oldham County						
Refinancing		ISSUE ID: 11306		ISSUE TYPE: Lease		
Renewable	05-07-2001	\$945,000	4.8810	01-2005/2012	\$726,000	
ISSUE TOTAL						\$726,000
TOTAL Oldham County						\$18,351,000
TOTAL INDUSTRIAL REVENUE FOR Oldham County						\$192,217,763
City of Crestwood						
Ky Infrastructure Authority Loan		ISSUE ID: 10434		ISSUE TYPE: Bond		
Public Corporation	05-08-1998	\$5,605,118	3.8000	12-2004/2019	\$4,794,103	
ISSUE TOTAL						\$4,794,103
Property Acquisition/Improvement		ISSUE ID: 12658		ISSUE TYPE: Bond		
Revenue	12-10-2004	\$500,000	3.6500	01-2005/2009	\$500,010	
ISSUE TOTAL						\$500,010
Property Acquisition/Improvement		ISSUE ID: 12659		ISSUE TYPE: Bond		
Revenue	12-10-2004	\$500,000	.0000	12-2009/2009	\$500,000	
ISSUE TOTAL						\$500,000
Recreational Facilities		ISSUE ID: 11475		ISSUE TYPE: Bond		
Revenue	05-01-2001	\$2,100,000	7.2500	07-2004/2012	\$1,143,366	
ISSUE TOTAL						\$1,143,366
TOTAL City of Crestwood						\$6,937,479
TOTAL INDUSTRIAL REVENUE FOR City of Crestwood						\$0
City of LaGrange						
City Hall		ISSUE ID: 6692		ISSUE TYPE: Bond		
Public Corporation	07-01-1983	\$434,000	5.0000	01-2005/2012	\$190,000	
ISSUE TOTAL						\$190,000
Ky Infrastructure Authority Loan		ISSUE ID: 10824		ISSUE TYPE: Bond		
Public Corporation	12-01-1996	\$832,777	2.6000	06-2005/2016	\$530,896	
ISSUE TOTAL						\$530,896
Industrial Facility		ISSUE ID: 5901		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1985	\$2,800,000	.0000	06-2011/2011	\$1,505,000	
ISSUE TOTAL						\$1,505,000
Wastewater		ISSUE ID: 12361		ISSUE TYPE: Lease		
General Obligation	04-01-2004	\$400,000	2.2300	07-2004/2024	\$397,559	
ISSUE TOTAL						\$397,559
Roads		ISSUE ID: 11062		ISSUE TYPE: Lease		
Renewable	08-25-1999	\$3,000,000	.0000	03-2020/2020	\$2,520,000	
ISSUE TOTAL						\$2,520,000
TOTAL City of LaGrange						\$3,638,455
TOTAL INDUSTRIAL REVENUE FOR City of LaGrange						\$1,505,000
City of Park Lake						
Ky Infrastructure Authority Loan		ISSUE ID: 8723		ISSUE TYPE: Bond		
Public Corporation	06-01-1988	\$186,477	7.8000	06-2005/2008	\$61,334	
ISSUE TOTAL						\$61,334
TOTAL City of Park Lake						\$61,334
TOTAL INDUSTRIAL REVENUE FOR City of Park Lake						\$0
City of Pewee Valley						
City Hall		ISSUE ID: 12604		ISSUE TYPE: Lease		
General Obligation	12-03-2004	\$260,000	3.4900	01-2005/2011	\$260,000	
ISSUE TOTAL						\$260,000
TOTAL City of Pewee Valley						\$260,000
TOTAL INDUSTRIAL REVENUE FOR City of Pewee Valley						\$0
Ballardsville Fire Protection District						
Fire Equipment		ISSUE ID: 12736		ISSUE TYPE: Lease		
General Obligation	04-12-2005	\$230,000	3.9500	04-2006/2010	\$230,000	
ISSUE TOTAL						\$230,000
Fire Vehicles		ISSUE ID: 11479		ISSUE TYPE: Lease		
General Obligation	07-01-2001	\$130,000	4.9700	01-2005/2005	\$34,140	
ISSUE TOTAL						\$34,140
Fire Equipment		ISSUE ID: 10948		ISSUE TYPE: Lease		
Renewable	12-01-1999	\$175,000	5.4900	12-2004/2006	\$82,981	
ISSUE TOTAL						\$82,981

GOVERNMENTAL UNIT	DATE	COUNTY ORIGINAL ISSUE	OLDHAM RATE OF INTEREST	MATURITY DATES	PAGE PRINCIPLE OUTSTANDING EACH RATE	301 TOTAL
Oldham						
Ballardsville Fire Protection District						
TOTAL Ballardsville Fire Protection District						\$347,121
TOTAL INDUSTRIAL REVENUE FOR Ballardsville Fire Protection District						\$0
Muhlenberg County Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8629		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	\$3,991,568	5.2500	07-2004/2004	\$128,011	
			5.3750	07-2005/2005	\$133,932	
			5.4000	07-2006/2006	\$149,125	
			5.5000	07-2007/2007	\$136,259	
			5.6250	07-2008/2008	\$143,670	
			5.7500	07-2009/2018	\$2,133,556	
ISSUE TOTAL						\$2,824,553
Ky Infrastructure Authority Loan		ISSUE ID: 8587		ISSUE TYPE: Bond		
Public Corporation	12-01-1989	\$1,503,783	7.7000	06-2005/2008	\$514,718	
ISSUE TOTAL						\$514,718
Water		ISSUE ID: 4936		ISSUE TYPE: Bond		
Revenue	02-23-1982	\$3,520,000	5.0000	01-2005/2021	\$2,352,000	
ISSUE TOTAL						\$2,352,000
Water		ISSUE ID: 9662		ISSUE TYPE: Bond		
Revenue	06-20-1985	\$537,000	9.1250	01-2005/2024	\$461,000	
ISSUE TOTAL						\$461,000
TOTAL Muhlenberg County Water District						\$6,152,271
TOTAL INDUSTRIAL REVENUE FOR Muhlenberg County Water District						\$0
North Oldham Fire Protection District						
Fire Station		ISSUE ID: 12256		ISSUE TYPE: Bond		
General Obligation	08-01-2003	\$2,845,000	1.7500	02-2005/2005	\$5,000	
			2.2500	02-2006/2006	\$5,000	
			2.7500	02-2007/2007	\$5,000	
			3.0000	02-2008/2008	\$5,000	
			3.1500	02-2009/2009	\$65,000	
			3.4500	02-2010/2010	\$65,000	
			3.7000	01-2011/2011	\$70,000	
			3.9000	02-2012/2012	\$70,000	
			4.0000	02-2013/2013	\$75,000	
			4.1500	02-2014/2014	\$75,000	
			4.2500	02-2015/2015	\$80,000	
			4.3500	02-2016/2016	\$85,000	
			4.4500	02-2017/2017	\$85,000	
			4.5500	02-2018/2018	\$90,000	
			4.6500	02-2019/2019	\$95,000	
			4.7500	02-2020/2020	\$100,000	
			4.8500	02-2021/2021	\$105,000	
			4.9000	02-2022/2022	\$110,000	
			4.9500	02-2023/2023	\$115,000	
			5.0000	08-2028/2033	\$1,535,000	
ISSUE TOTAL						\$2,840,000
Fire Equipment		ISSUE ID: 11071		ISSUE TYPE: Lease		
Renewable	11-20-1999	\$73,449	5.4900	11-2004/2004	\$16,228	
ISSUE TOTAL						\$16,228
Lease Purchase		ISSUE ID: 10396		ISSUE TYPE: Lease		
Renewable	04-20-1998	\$235,397	5.1000	05-2005/2007	\$79,456	
ISSUE TOTAL						\$79,456
TOTAL North Oldham Fire Protection District						\$2,935,684
TOTAL INDUSTRIAL REVENUE FOR North Oldham Fire Protection District						\$0
Oldham County Ambulance Taxing District						
Equipment		ISSUE ID: 11148		ISSUE TYPE: Bond		
General Obligation	03-01-2000	\$405,000	5.0500	09-2004/2005	\$80,000	
*ISSUE FOOTNOTES						
Bond purpose is also for vehicles & equipment.						
ISSUE TOTAL						\$80,000
TOTAL Oldham County Ambulance Taxing District						\$80,000
TOTAL INDUSTRIAL REVENUE FOR Oldham County Ambulance Taxing District						\$0
Oldham County Public Health Taxing District						
Building		ISSUE ID: 12230		ISSUE TYPE: Lease		
Renewable	10-09-2003	\$700,000	2.1750	07-2004/2028	\$687,356	

GOVERNMENTAL UNIT		DATE	COUNTY ORIGINAL ISSUE	OLDHAM RATE OF INTEREST	MATURITY DATES	PAGE PRINCIPLE OUTSTANDING EACH RATE	302 TOTAL
Oldham							
Oldham County Public Health Taxing District							
ISSUE TOTAL						\$687,356	
TOTAL Oldham County Public Health Taxing District							\$687,356
TOTAL INDUSTRIAL REVENUE FOR Oldham County Public Health Taxing District							\$0
OLDHAM		TOTAL OUTSTANDING EXCLUDING IND. REV.					\$39,450,701
		INDUSTRIAL REVENUE TOTAL					\$193,722,763

COUNTY OWEN
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 303

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Owen						
Owen County						
Courthouse/Administration Building		ISSUE ID: 11513		ISSUE TYPE: Bond		
General Obligation	03-21-2001	\$240,000	6.0000	01-2005/2021	\$217,000	
ISSUE TOTAL						\$217,000
Vehicles		ISSUE ID: 11855		ISSUE TYPE: Lease		
General Obligation	07-15-2002	\$75,888	4.4900	07-2004/2005	\$37,907	
ISSUE TOTAL						\$37,907
Roads		ISSUE ID: 12123		ISSUE TYPE: Lease		
Renewable	05-09-2003	\$125,942	.0000	06-2009/2009	\$62,897	
ISSUE TOTAL						\$62,897
TOTAL Owen County						\$317,805
TOTAL INDUSTRIAL REVENUE FOR Owen County						\$0
City of Owenton						
Water		ISSUE ID: 3349		ISSUE TYPE: Bond		
Revenue	06-12-1978	\$310,000	5.0000	10-2004/2017	\$183,000	
ISSUE TOTAL						\$183,000
Water		ISSUE ID: 1908		ISSUE TYPE: Bond		
Revenue	07-01-1969	\$204,000	5.0000	10-2004/2008	\$46,000	
ISSUE TOTAL						\$46,000
Water		ISSUE ID: 9459		ISSUE TYPE: Bond		
Revenue	08-03-1995	\$950,000	4.5000	10-2004/2034	\$878,000	
ISSUE TOTAL						\$878,000
Water		ISSUE ID: 9460		ISSUE TYPE: Bond		
Revenue	08-03-1995	\$248,000	4.5000	10-2004/2034	\$227,500	
ISSUE TOTAL						\$227,500
Water		ISSUE ID: 6725		ISSUE TYPE: Bond		
Revenue	10-31-1989	\$287,000	5.0000	10-2004/2027	\$234,000	
ISSUE TOTAL						\$234,000
Sewer		ISSUE ID: 6734		ISSUE TYPE: Bond		
Revenue	10-31-1989	\$1,474,000	5.0000	10-2004/2027	\$1,207,000	
ISSUE TOTAL						\$1,207,000
TOTAL City of Owenton						\$2,775,500
TOTAL INDUSTRIAL REVENUE FOR City of Owenton						\$0
Tri-village Water District						
Water		ISSUE ID: 6279		ISSUE TYPE: Bond		
Revenue	12-17-1987	\$87,000	5.0000	01-2005/2027	\$69,000	
ISSUE TOTAL						\$69,000
Water		ISSUE ID: 10111		ISSUE TYPE: Bond		
Revenue	08-08-1996	\$829,000	4.8750	01-2005/2035	\$769,000	
ISSUE TOTAL						\$769,000
Water		ISSUE ID: 11147		ISSUE TYPE: Bond		
Revenue	03-09-2000	\$232,000	4.7500	01-2014/2026	\$222,200	
*ISSUE FOOTNOTES						
This water district serves Owen, Gallatin, and Grant counties, but the bond issue is listed under Owen county only.						
ISSUE TOTAL						\$222,200
Water		ISSUE ID: 8937		ISSUE TYPE: Bond		
Revenue	04-19-1994	\$249,000	5.0000	01-2005/2033	\$223,000	
ISSUE TOTAL						\$223,000
Water		ISSUE ID: 5958		ISSUE TYPE: Bond		
Revenue	07-02-1986	\$318,000	5.0000	01-2005/2025	\$285,000	
ISSUE TOTAL						\$285,000
TOTAL Tri-village Water District						\$1,568,200
TOTAL INDUSTRIAL REVENUE FOR Tri-village Water District						\$0
OWEN	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$4,661,505
	INDUSTRIAL REVENUE TOTAL					\$0

COUNTY OWSLEY
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 304

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Owsley						
Owsley County						
Health Department/Center Revenue	08-25-1997	ISSUE ID: 10454 \$600,000	4.5000	ISSUE TYPE: Bond 03-2027/2027	\$600,000	
ISSUE TOTAL						\$600,000
Industrial Facility		ISSUE ID: 8337		ISSUE TYPE: Bond		
Industrial Revenue	04-01-1993	\$1,705,000	6.3000	06-2005/2005	\$240,000	
ISSUE TOTAL						\$240,000
Equipment		ISSUE ID: 12152		ISSUE TYPE: Lease		
Renewable	06-24-2003	\$50,400	1.6700	01-2005/2006	\$33,900	
ISSUE TOTAL						\$33,900
Miscellaneous Equipment		ISSUE ID: 12383		ISSUE TYPE: Lease		
Renewable	06-25-2004	\$169,193	2.1750	01-2005/2009	\$169,193	
ISSUE TOTAL						\$169,193
Ambulance		ISSUE ID: 12462		ISSUE TYPE: Lease		
Renewable	09-10-2004	\$25,000	2.1750	10-2004/2007	\$24,999	
ISSUE TOTAL						\$24,999
Voting Machines		ISSUE ID: 11132		ISSUE TYPE: Lease		
Renewable	03-20-2000	\$85,000	5.7500	05-2005/2005	\$20,000	
*ISSUE FOOTNOTES						
Lease is also to finance an ambulance.						
ISSUE TOTAL						\$20,000
Lease Purchase		ISSUE ID: 10657		ISSUE TYPE: Lease		
Renewable	11-04-1998	\$45,000	5.1000	11-2004/2005	\$15,500	
ISSUE TOTAL						\$15,500
TOTAL Owsley County						\$863,592
TOTAL INDUSTRIAL REVENUE FOR Owsley County						\$240,000
City of Booneville						
Water and Sewer Revenue	01-06-1988	ISSUE ID: 6278 \$400,000	5.0000	ISSUE TYPE: Bond 04-2005/2027	\$319,000	
ISSUE TOTAL						\$319,000
Water and Sewer Revenue	08-31-1998	ISSUE ID: 10502 \$471,000	4.5000	ISSUE TYPE: Bond 04-2013/2038	\$449,800	
ISSUE TOTAL						\$449,800
Water and Sewer Revenue	05-05-1992	ISSUE ID: 8193 \$101,000	5.0000	ISSUE TYPE: Bond 04-2005/2031	\$87,900	
ISSUE TOTAL						\$87,900
Water and Sewer Revenue	12-17-1979	ISSUE ID: 3489 \$133,000	5.0000	ISSUE TYPE: Bond 04-2005/2019	\$82,000	
ISSUE TOTAL						\$82,000
Water and Sewer Revenue	08-24-1999	ISSUE ID: 11048 \$520,000	4.5000	ISSUE TYPE: Bond 04-2020/2038	\$497,000	
ISSUE TOTAL						\$497,000
Water and Sewer Revenue	04-01-1968	ISSUE ID: 672 \$193,000	3.7500	ISSUE TYPE: Bond 04-2005/2008	\$40,000	
ISSUE TOTAL						\$40,000
TOTAL City of Booneville						\$1,475,700
TOTAL INDUSTRIAL REVENUE FOR City of Booneville						\$0
Owsley						
	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$2,339,292
	INDUSTRIAL REVENUE TOTAL					\$240,000

COUNTY PENDLETON
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 305

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Pendleton						
Pendleton County						
Building		ISSUE ID: 12583		ISSUE TYPE: Lease		
General Obligation	03-12-2003	\$122,000	.0000	07-2004/2012	\$109,800	
ISSUE TOTAL						\$109,800
Lease Purchase		ISSUE ID: 9935		ISSUE TYPE: Lease		
Renewable	04-03-1997	\$110,000	5.3500	01-2005/2017	\$85,000	
ISSUE TOTAL						\$85,000
Lease Purchase		ISSUE ID: 8887		ISSUE TYPE: Lease		
Renewable	01-01-1994	\$2,305,000	5.4500	02-2005/2005	\$110,000	
			5.5500	02-2006/2006	\$120,000	
			5.7000	02-2007/2007	\$125,000	
			5.8500	02-2008/2008	\$130,000	
			6.0000	02-2009/2009	\$140,000	
			6.2500	02-2010/2014	\$825,000	
ISSUE TOTAL						\$1,450,000
Water		ISSUE ID: 12185		ISSUE TYPE: Lease		
N/A	07-31-2003	\$1,328,448	3.8000	12-2004/2013	\$1,216,957	
ISSUE TOTAL						\$1,216,957
TOTAL Pendleton County						\$2,861,757
TOTAL INDUSTRIAL REVENUE FOR Pendleton County						\$0
City of Butler						
Refinancing		ISSUE ID: 12067		ISSUE TYPE: Bond		
Revenue	03-25-2003	\$213,000	4.1200	01-2005/2017	\$168,000	
			4.2450	01-2018/2018	\$18,000	
			4.3700	01-2019/2019	\$19,000	
ISSUE TOTAL						\$205,000
Water and Sewer		ISSUE ID: 1989		ISSUE TYPE: Bond		
Revenue	12-01-1969	\$140,000	5.0000	01-2005/2009	\$37,000	
ISSUE TOTAL						\$37,000
Water and Sewer		ISSUE ID: 6133		ISSUE TYPE: Bond		
Revenue	05-21-1987	\$286,000	7.6250	01-2005/2026	\$256,000	
ISSUE TOTAL						\$256,000
TOTAL City of Butler						\$498,000
TOTAL INDUSTRIAL REVENUE FOR City of Butler						\$0
City of Falmouth						
Water		ISSUE ID: 12098		ISSUE TYPE: Lease		
General Obligation	04-10-2003	\$534,610	3.9500	07-2004/2006	\$363,488	
ISSUE TOTAL						\$363,488
Fire Vehicles		ISSUE ID: 9702		ISSUE TYPE: Lease		
Renewable	03-15-1996	\$135,000	4.9800	06-2005/2005	\$32,970	
ISSUE TOTAL						\$32,970
Lease Purchase		ISSUE ID: 8113		ISSUE TYPE: Lease		
Renewable	04-07-1992	\$1,200,000	7.1250	05-2012/2012	\$660,000	
ISSUE TOTAL						\$660,000
TOTAL City of Falmouth						\$1,056,458
TOTAL INDUSTRIAL REVENUE FOR City of Falmouth						\$0
East Pendleton Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 10616		ISSUE TYPE: Bond		
Public Corporation	04-08-1998	\$244,590	4.3750	06-2005/2005	\$10,443	
			4.4000	06-2006/2006	\$10,993	
			4.5000	06-2007/2007	\$11,542	
			4.6000	06-2008/2008	\$12,092	
			4.7000	06-2009/2009	\$12,642	
			4.7500	06-2010/2011	\$26,932	
			4.8750	06-2012/2012	\$13,191	
			5.0000	06-2013/2017	\$82,995	
ISSUE TOTAL						\$180,830
Water		ISSUE ID: 10503		ISSUE TYPE: Bond		
Revenue	08-01-1998	\$1,015,000	4.8000	01-2005/2008	\$110,000	
			5.0000	01-2009/2012	\$130,000	
			5.1000	01-2013/2015	\$115,000	
			5.2000	01-2016/2021	\$295,000	

GOVERNMENTAL UNIT	DATE	COUNTY ORIGINAL ISSUE	PENDLETON RATE OF INTEREST	PAGE MATURITY DATES	306 PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Pendleton						
East Pendleton Water District						
			5.3000	01-2022/2025	\$250,000	
ISSUE TOTAL						\$900,000
Water		ISSUE ID: 2490		ISSUE TYPE: Bond		
Revenue	03-22-1973	\$418,000	5.0000	01-2005/2012	\$171,000	
ISSUE TOTAL						\$171,000
TOTAL East Pendleton Water District						\$1,251,830
TOTAL INDUSTRIAL REVENUE FOR East Pendleton Water District						\$0
Pendleton County Health Taxing District						
Public Project		ISSUE ID: 10951		ISSUE TYPE: Lease		
Renewable	08-12-1999	\$150,000	.0000	08-2014/2014	\$110,443	
ISSUE TOTAL						\$110,443
TOTAL Pendleton County Health Taxing District						\$110,443
TOTAL INDUSTRIAL REVENUE FOR Pendleton County Health Taxing District						\$0
Pendleton County Water District						
Water		ISSUE ID: 10344		ISSUE TYPE: Bond		
Revenue	04-02-1998	\$747,000	5.2500	12-2004/2037	\$728,500	
ISSUE TOTAL						\$728,500
Water		ISSUE ID: 12667		ISSUE TYPE: Bond		
Revenue	01-28-2005	\$596,000	4.5000	01-2007/2044	\$600,000	
ISSUE TOTAL						\$600,000
Water		ISSUE ID: 6697		ISSUE TYPE: Bond		
Revenue	02-25-1998	\$273,000	6.5000	12-2004/2026	\$246,000	
ISSUE TOTAL						\$246,000
Water		ISSUE ID: 11500		ISSUE TYPE: Bond		
Revenue	06-27-2001	\$374,000	.0000	01-2024/2024	\$342,000	
ISSUE TOTAL						\$342,000
Water		ISSUE ID: 3350		ISSUE TYPE: Bond		
Revenue	05-26-1978	\$263,000	5.0000	12-2004/2017	\$155,000	
ISSUE TOTAL						\$155,000
TOTAL Pendleton County Water District						\$2,071,500
TOTAL INDUSTRIAL REVENUE FOR Pendleton County Water District						\$0
PENDLETON						
		TOTAL OUTSTANDING EXCLUDING IND. REV.				\$7,849,987
		INDUSTRIAL REVENUE TOTAL				\$0

COUNTY PERRY
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 307

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Perry						
Perry County						
Detention Facility		ISSUE ID: 11230		ISSUE TYPE: Bond		
General Obligation	06-15-2000	\$6,050,000	6.5000	05-2006/2006	\$2,050,000	
ISSUE TOTAL						\$2,050,000
Justice Center		ISSUE ID: 11717		ISSUE TYPE: Bond		
Revenue	04-04-2002	\$6,240,000	2.6000	10-2004/2004	\$220,000	
			3.1000	10-2005/2005	\$225,000	
			3.4000	10-2006/2006	\$235,000	
			3.7000	10-2007/2007	\$240,000	
			3.9000	10-2008/2008	\$250,000	
			4.1000	10-2009/2009	\$260,000	
			4.2500	10-2010/2010	\$270,000	
			4.3500	10-2011/2011	\$280,000	
			4.4500	10-2012/2012	\$290,000	
			4.5500	10-2013/2013	\$305,000	
			4.6000	10-2014/2016	\$995,000	
			4.7000	10-2017/2017	\$365,000	
			4.8000	10-2018/2022	\$2,090,000	
ISSUE TOTAL						\$6,025,000
Health Department/Center		ISSUE ID: 5602		ISSUE TYPE: Bond		
Revenue	08-21-1984	\$26,100,000	.0000	08-2006/2006	\$17,720,000	
ISSUE TOTAL						\$17,720,000
Solid Waste		ISSUE ID: 10504		ISSUE TYPE: Bond		
Revenue	09-22-1998	\$6,712,000	.0000	09-2028/2028	\$6,712,000	
ISSUE TOTAL						\$6,712,000
Health Department/Center		ISSUE ID: 10096		ISSUE TYPE: Bond		
Revenue	06-01-1996	\$3,155,000	6.2500	06-2005/2010	\$940,000	
			6.3750	06-2011/2016	\$1,375,000	
ISSUE TOTAL						\$2,315,000
Solid Waste		ISSUE ID: 10005		ISSUE TYPE: Bond		
Revenue	05-14-1997	\$11,650,000	6.5500	04-2027/2027	\$11,650,000	
ISSUE TOTAL						\$11,650,000
Solid Waste		ISSUE ID: 9608		ISSUE TYPE: Bond		
Revenue	06-29-1994	\$43,500,000	7.0000	06-2024/2024	\$43,500,000	
ISSUE TOTAL						\$43,500,000
Justice Center		ISSUE ID: 11893		ISSUE TYPE: Bond		
Lease Revenue	01-04-2001	\$2,250,000	5.6000	06-2005/2022	\$2,110,000	
ISSUE TOTAL						\$2,110,000
Industrial Facility		ISSUE ID: 5131		ISSUE TYPE: Bond		
Industrial Revenue	09-01-1983	\$1,000,000	.0000	05-2013/2013	\$1,000,000	
ISSUE TOTAL						\$1,000,000
Industrial Facility		ISSUE ID: 9620		ISSUE TYPE: Bond		
Industrial Revenue	12-15-1993	\$103,000,000	6.5000	12-2018/2018	\$103,000,000	
ISSUE TOTAL						\$103,000,000
Vehicles		ISSUE ID: 12625		ISSUE TYPE: Lease		
Renewable	12-28-2004	\$72,169	2.1750	07-2005/2008	\$72,169	
ISSUE TOTAL						\$72,169
Lease Purchase		ISSUE ID: 10452		ISSUE TYPE: Lease		
Renewable	05-03-1998	\$1,930,000	5.1500	06-2005/2008	\$330,000	
			5.5000	06-2009/2013	\$525,000	
			5.7500	06-2014/2018	\$685,000	
ISSUE TOTAL						\$1,540,000
TOTAL Perry County						\$93,694,169
TOTAL INDUSTRIAL REVENUE FOR Perry County						\$104,000,000
City of Buckhorn						
Health Care Facility		ISSUE ID: 11401		ISSUE TYPE: Bond		
Revenue	06-01-2000	\$1,805,000	.0000	06-2020/2020	\$1,585,000	
ISSUE TOTAL						\$1,585,000
TOTAL City of Buckhorn						\$1,585,000
TOTAL INDUSTRIAL REVENUE FOR City of Buckhorn						\$0
City of Hazard						
Ky Infrastructure Authority Loan		ISSUE ID: 10825		ISSUE TYPE: Bond		
Public Corporation	12-01-1997	\$6,511,067	.6000	06-2005/2017	\$4,159,107	

GOVERNMENTAL UNIT	DATE	COUNTY PERRY		MATURITY DATES	PAGE 308	
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Perry						
City of Hazard						
ISSUE TOTAL						\$4,159,107
Water		ISSUE ID: 11611		ISSUE TYPE: Bond		
Revenue	12-10-2001	\$1,248,000	4.5000	01-2021/2039	\$1,207,500	
ISSUE TOTAL						\$1,207,500
Water		ISSUE ID: 11612		ISSUE TYPE: Bond		
Revenue	12-10-2001	\$752,000	4.5000	01-2021/2039	\$727,500	
ISSUE TOTAL						\$727,500
Water and Sewer		ISSUE ID: 2118		ISSUE TYPE: Bond		
Revenue	05-01-1969	\$420,000	3.7500	05-2005/2009	\$133,000	
ISSUE TOTAL						\$133,000
Sewer		ISSUE ID: 12155		ISSUE TYPE: Bond		
Revenue	07-09-2003	\$450,000	4.5000	01-2006/2043	\$450,000	
ISSUE TOTAL						\$450,000
Fire Vehicles		ISSUE ID: 12246		ISSUE TYPE: Lease		
General Obligation	10-27-2003	\$647,625	4.7500	10-2005/2004	\$647,625	
ISSUE TOTAL						\$647,625
Equipment		ISSUE ID: 12323		ISSUE TYPE: Lease		
General Obligation	02-23-2004	\$275,000	3.4700	07-2004/2009	\$258,112	
ISSUE TOTAL						\$258,112
Vehicles		ISSUE ID: 11859		ISSUE TYPE: Lease		
General Obligation	08-02-2002	\$85,000	4.0000	05-2005/2005	\$15,000	
			4.1000	05-2006/2006	\$20,000	
			4.2000	05-2007/2007	\$20,000	
ISSUE TOTAL						\$55,000
TOTAL City of Hazard						\$7,637,844
TOTAL INDUSTRIAL REVENUE FOR City of Hazard						\$0
PERRY	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$102,917,013
	INDUSTRIAL REVENUE TOTAL					\$104,000,000

COUNTY PIKE
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 309

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Pike						
Pike County						
Detention Facility		ISSUE ID: 12698		ISSUE TYPE: Bond		
General Obligation	04-01-2005	\$5,830,000	2.4000	03-2007/2007	\$105,000	
			2.7000	03-2008/2008	\$110,000	
			3.0000	03-2009/2009	\$110,000	
			3.1500	03-2010/2010	\$115,000	
			3.3500	03-2011/2011	\$115,000	
			3.5500	03-2012/2012	\$120,000	
			3.6500	03-2013/2013	\$125,000	
			3.8000	03-2014/2014	\$130,000	
			3.9000	03-2015/2015	\$135,000	
			4.0000	03-2016/2016	\$140,000	
			4.1000	03-2017/2017	\$145,000	
			4.2000	03-2018/2018	\$150,000	
			4.3000	03-2019/2019	\$160,000	
			4.4000	03-2020/2020	\$165,000	
			4.5000	03-2021/2021	\$175,000	
			4.6000	03-2022/2022	\$180,000	
			4.7000	03-2023/2026	\$810,000	
			4.7500	03-2027/2027	\$225,000	
			4.8000	03-2028/2028	\$240,000	
			4.9000	03-2029/2030	\$510,000	
			5.0000	03-2031/2036	\$1,865,000	
ISSUE TOTAL						\$5,830,000
County Jail		ISSUE ID: 10155		ISSUE TYPE: Bond		
Public Corporation	02-01-1997	\$5,875,000	5.0500	09-2004/2004	\$225,000	
			5.1500	09-2005/2005	\$235,000	
			5.2500	09-2006/2007	\$510,000	
			5.3500	09-2008/2008	\$275,000	
			5.4500	09-2009/2009	\$290,000	
			5.5500	09-2010/2010	\$305,000	
			5.6500	09-2011/2011	\$325,000	
			5.7500	09-2012/2012	\$345,000	
			5.8000	09-2013/2013	\$365,000	
			6.0000	09-2014/2018	\$1,660,000	
ISSUE TOTAL						\$4,535,000
Nursing Home		ISSUE ID: 10289		ISSUE TYPE: Bond		
Revenue	09-01-1997	\$3,435,000	5.3500	03-2005/2012	\$645,000	
			5.6500	03-2013/2027	\$2,420,000	
ISSUE TOTAL						\$3,065,000
Refinancing		ISSUE ID: 12823		ISSUE TYPE: Bond		
Refunding Revenue	09-01-2004	\$4,320,000	.0000	09-2013/2013	\$4,320,000	
ISSUE TOTAL						\$4,320,000
Industrial Facility		ISSUE ID: 5997		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1985	\$5,000,000	.0000	12-2015/2015	\$3,616,443	
ISSUE TOTAL						\$3,616,443
Landfill		ISSUE ID: 11678		ISSUE TYPE: Lease		
General Obligation	01-11-2002	\$3,775,724	3.5800	01-2005/2008	\$2,619,879	
ISSUE TOTAL						\$2,619,879
Floodwall/Flood Control		ISSUE ID: 12035		ISSUE TYPE: Lease		
General Obligation	01-17-2003	\$4,250,000	.0000	02-2006/2006	\$2,409,310	
ISSUE TOTAL						\$2,409,310
Landfill		ISSUE ID: 12036		ISSUE TYPE: Lease		
General Obligation	01-17-2003	\$625,000	4.4200	01-2005/2007	\$475,000	
ISSUE TOTAL						\$475,000
911 Equipment		ISSUE ID: 12055		ISSUE TYPE: Lease		
Renewable	01-17-2003	\$75,000	.0000	01-2008/2008	\$60,000	
ISSUE TOTAL						\$60,000
Road/Street Paving		ISSUE ID: 12555		ISSUE TYPE: Lease		
Renewable	01-17-2003	\$4,250,000	3.2500	07-2004/2006	\$2,412,107	
ISSUE TOTAL						\$2,412,107
Equipment		ISSUE ID: 11004		ISSUE TYPE: Lease		
Renewable	12-14-1999	\$925,000	.0000	12-2004/2004	\$100,485	
ISSUE TOTAL						\$100,485
Vehicles		ISSUE ID: 11640		ISSUE TYPE: Lease		

GOVERNMENTAL UNIT	DATE	COUNTY	PIKE	MATURITY DATES	PAGE	310
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Pike						
Pike County						
Renewable	01-16-2002	\$180,000				
			2.9200	01-2005/2006	\$90,000	
ISSUE TOTAL						\$90,000
Road Equipment		ISSUE ID: 11248		ISSUE TYPE: Lease		
Renewable	03-08-2001	\$1,028,500	.0000	01-2006/2006	\$436,500	
ISSUE TOTAL						\$436,500
Landfill		ISSUE ID: 11131		ISSUE TYPE: Lease		
Renewable	04-14-2000	\$315,625	.0000	04-2005/2005	\$56,791	
ISSUE TOTAL						\$56,791
Courthouse/Administration Building		ISSUE ID: 8718		ISSUE TYPE: Lease		
Renewable	06-29-1993	\$600,000	4.4800	06-2005/2018	\$411,605	
ISSUE TOTAL						\$411,605
Courthouse/Administration Building		ISSUE ID: 8018		ISSUE TYPE: Lease		
Renewable	06-17-1991	\$5,000,000	5.9500	06-2005/2016	\$3,386,805	
ISSUE TOTAL						\$3,386,805
TOTAL Pike County						\$30,208,483
TOTAL INDUSTRIAL REVENUE FOR Pike County						\$3,616,443
City of Elkhorn City						
Health Department/Center		ISSUE ID: 3228		ISSUE TYPE: Bond		
Revenue	03-01-1979	\$2,035,000	9.2500	03-2005/2009	\$815,000	
ISSUE TOTAL						\$815,000
Water and Sewer		ISSUE ID: 658		ISSUE TYPE: Bond		
Revenue	01-01-1964	\$462,000	4.7500	07-2004/2004	\$25,000	
ISSUE TOTAL						\$25,000
Fire Vehicles		ISSUE ID: 11104		ISSUE TYPE: Lease		
Renewable	01-15-2000	\$11,500	6.1500	07-2004/2005	\$2,600	
ISSUE TOTAL						\$2,600
TOTAL City of Elkhorn City						\$842,600
TOTAL INDUSTRIAL REVENUE FOR City of Elkhorn City						\$0
City of Pikeville						
Recreational Facilities		ISSUE ID: 12156		ISSUE TYPE: Bond		
General Obligation	06-11-2003	\$1,440,000	3.1000	06-2005/2018	\$1,365,000	
ISSUE TOTAL						\$1,365,000
Ky Infrastructure Authority Loan		ISSUE ID: 8653		ISSUE TYPE: Bond		
Public Corporation	12-01-1992	\$3,061,787	2.3000	06-2005/2012	\$1,394,608	
ISSUE TOTAL						\$1,394,608
Ky Infrastructure Authority Loan		ISSUE ID: 8639		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	\$471,966	5.3750	06-2005/2005	\$23,878	
			5.4000	06-2006/2006	\$25,113	
			5.5000	06-2007/2007	\$26,760	
			5.6250	06-2008/2008	\$27,994	
			5.7500	06-2009/2013	\$165,909	
ISSUE TOTAL						\$269,654
Ky Infrastructure Authority Loan		ISSUE ID: 8595		ISSUE TYPE: Bond		
Public Corporation	06-01-1988	\$234,208	7.8000	06-2005/2008	\$77,034	
ISSUE TOTAL						\$77,034
Ky Infrastructure Authority Loan		ISSUE ID: 8594		ISSUE TYPE: Bond		
Public Corporation	06-01-1988	\$1,251,660	7.8000	06-2005/2008	\$411,687	
ISSUE TOTAL						\$411,687
Hospital		ISSUE ID: 8900		ISSUE TYPE: Bond		
Revenue	10-22-1993	\$4,669,000	5.7600	10-2004/2008	\$1,781,602	
ISSUE TOTAL						\$1,781,602
Water and Sewer		ISSUE ID: 11212		ISSUE TYPE: Bond		
Revenue	02-01-2001	\$668,000	4.5000	02-2016/2028	\$654,000	
ISSUE TOTAL						\$654,000
Educational Development		ISSUE ID: 11399		ISSUE TYPE: Bond		
Revenue	06-29-2000	\$2,500,000	.0000	06-2030/2030	\$2,500,000	
ISSUE TOTAL						\$2,500,000
Hospital		ISSUE ID: 2224		ISSUE TYPE: Bond		
Revenue	07-01-1969	\$1,000,000	4.7500	07-2004/2009	\$315,000	
ISSUE TOTAL						\$315,000
Hospital		ISSUE ID: 2225		ISSUE TYPE: Bond		
Revenue	07-01-1969	\$1,500,000	4.7500	07-2004/2009	\$460,000	
ISSUE TOTAL						\$460,000

GOVERNMENTAL UNIT	DATE	COUNTY	PIKE	MATURITY DATES	PAGE	311
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Pike						
City of Pikeville						
Hospital Revenue	07-01-1969	ISSUE ID: 2226 \$492,000 3.6250		ISSUE TYPE: Bond 07-2004/2004	\$26,000	
ISSUE TOTAL						\$26,000
Water and Sewer Revenue	01-29-1987	ISSUE ID: 6098 \$3,354,000 5.0000		ISSUE TYPE: Bond 02-2005/2025	\$2,548,000	
ISSUE TOTAL						\$2,548,000
Water and Sewer Revenue	07-01-1998	ISSUE ID: 10593 \$2,285,000		ISSUE TYPE: Bond 02-2005/2006 02-2007/2008 02-2009/2010 02-2011/2012 02-2013/2013 02-2014/2014 02-2015/2015 02-2016/2018 02-2019/2021	\$145,000 \$160,000 \$175,000 \$200,000 \$110,000 \$115,000 \$125,000 \$420,000 \$505,000	
ISSUE TOTAL						\$1,955,000
Multi-Family Housing Revenue	07-01-1985	ISSUE ID: 5996 \$1,500,000 .0000		ISSUE TYPE: Bond 07-2015/2015	\$1,140,000	
ISSUE TOTAL						\$1,140,000
Water and Sewer Refunding Revenue	03-24-2004	ISSUE ID: 12325 \$2,639,000 .0000		ISSUE TYPE: Bond 07-2023/2023	\$2,639,000	
ISSUE TOTAL						\$2,639,000
Industrial Facility Industrial Revenue	11-01-1985	ISSUE ID: 5851 \$1,000,000 .0000		ISSUE TYPE: Bond 11-2015/2015	\$1,000,000	
ISSUE TOTAL						\$1,000,000
Industrial Facility Industrial Revenue	11-01-1985	ISSUE ID: 5853 \$1,000,000 .0000		ISSUE TYPE: Bond 11-2015/2015	\$1,000,000	
ISSUE TOTAL						\$1,000,000
Industrial Facility Industrial Revenue	11-01-1985	ISSUE ID: 5855 \$1,000,000 .0000		ISSUE TYPE: Bond 11-2015/2015	\$1,000,000	
ISSUE TOTAL						\$1,000,000
Industrial Facility Industrial Revenue	11-01-1985	ISSUE ID: 5850 \$1,000,000 .0000		ISSUE TYPE: Bond 11-2015/2015	\$1,000,000	
ISSUE TOTAL						\$1,000,000
Industrial Facility Industrial Revenue	11-01-1985	ISSUE ID: 5857 \$1,000,000 .0000		ISSUE TYPE: Bond 11-2015/2015	\$1,000,000	
ISSUE TOTAL						\$1,000,000
Industrial Facility Industrial Revenue	11-01-1985	ISSUE ID: 5856 \$1,000,000 .0000		ISSUE TYPE: Bond 11-2015/2015	\$1,000,000	
ISSUE TOTAL						\$1,000,000
Industrial Facility Industrial Revenue	11-01-1985	ISSUE ID: 5854 \$1,000,000 .0000		ISSUE TYPE: Bond 11-2015/2015	\$1,000,000	
ISSUE TOTAL						\$1,000,000
Industrial Facility Industrial Revenue	11-01-1985	ISSUE ID: 5852 \$1,000,000 .0000		ISSUE TYPE: Bond 11-2015/2015	\$1,000,000	
ISSUE TOTAL						\$1,000,000
Public Project Renewable	08-02-1999	ISSUE ID: 11007 \$190,000 5.0200		ISSUE TYPE: Lease 08-2004/2004	\$21,189	
*ISSUE FOOTNOTES						
Drainage Improvements						
ISSUE TOTAL						\$21,189
TOTAL City of Pikeville						\$17,557,774
TOTAL INDUSTRIAL REVENUE FOR City of Pikeville						\$8,000,000
Mountain Water District						
Ky Infrastructure Authority Loan Public Corporation	06-01-1992	ISSUE ID: 8655 \$186,711 3.3000		ISSUE TYPE: Bond 06-2005/2012	\$84,606	
ISSUE TOTAL						\$84,606
Water Revenue	06-07-1994	ISSUE ID: 8993 \$662,000 4.5000		ISSUE TYPE: Bond 01-2005/2032	\$583,000	
ISSUE TOTAL						\$583,000
Water Revenue	03-08-1985	ISSUE ID: 8190 \$713,000 9.5000		ISSUE TYPE: Bond 01-2005/2024	\$613,000	
ISSUE TOTAL						\$613,000
Water		ISSUE ID: 11852		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	COUNTY	PIKE	MATURITY DATES	PAGE	312
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Pike						
Mountain Water District Revenue	07-26-2002	\$800,000				
			3.2500	01-2005/2042	\$800,000	
ISSUE TOTAL						\$800,000
Water Revenue	12-01-1973	ISSUE ID: 2660 \$270,000	4.7500	ISSUE TYPE: Bond 12-2004/2012	\$106,000	
ISSUE TOTAL						\$106,000
Water Revenue	02-09-1982	ISSUE ID: 4937 \$548,000	5.0000	ISSUE TYPE: Bond 01-2005/2021	\$367,000	
ISSUE TOTAL						\$367,000
Sewer Revenue	10-23-2003	ISSUE ID: 12223 \$426,000	4.5000	ISSUE TYPE: Bond 01-2006/2043	\$426,000	
ISSUE TOTAL						\$426,000
Equipment Revenue	05-20-2004	ISSUE ID: 12334 \$1,760,000	4.3750	ISSUE TYPE: Bond 01-2006/2020	\$1,760,000	
ISSUE TOTAL						\$1,760,000
Water and Sewer Revenue	01-12-1999	ISSUE ID: 10590 \$2,540,000	4.5000	ISSUE TYPE: Bond 01-2005/2039	\$2,410,000	
ISSUE TOTAL						\$2,410,000
Water and Sewer Revenue	10-02-1997	ISSUE ID: 10286 \$176,000	4.5000	ISSUE TYPE: Bond 01-2005/2037	\$166,000	
ISSUE TOTAL						\$166,000
Water Revenue	08-10-1995	ISSUE ID: 9454 \$1,334,000	4.5000	ISSUE TYPE: Bond 01-2005/2035	\$1,223,000	
ISSUE TOTAL						\$1,223,000
Water Revenue	12-03-1991	ISSUE ID: 8055 \$1,488,000	5.0000	ISSUE TYPE: Bond 01-2005/2030	\$1,271,000	
ISSUE TOTAL						\$1,271,000
Water Revenue	03-17-1988	ISSUE ID: 6318 \$500,000	5.0000	ISSUE TYPE: Bond 01-2005/2027	\$399,000	
ISSUE TOTAL						\$399,000
TOTAL Mountain Water District						\$10,208,606
TOTAL INDUSTRIAL REVENUE FOR Mountain Water District						\$0
PIKE						
TOTAL OUTSTANDING EXCLUDING IND. REV.						\$58,817,463
INDUSTRIAL REVENUE TOTAL						\$11,616,443

COUNTY POWELL
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 313

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Powell						
Powell County						
Roads		ISSUE ID: 11626		ISSUE TYPE: Bond		
General Obligation	08-01-2001	\$780,000	4.0000	08-2004/2005	\$145,000	
			4.0500	08-2006/2006	\$75,000	
			4.1250	08-2007/2007	\$80,000	
			4.2500	08-2008/2008	\$80,000	
			4.3750	08-2009/2009	\$85,000	
			4.5000	08-2010/2011	\$185,000	
ISSUE TOTAL						\$650,000
County Jail		ISSUE ID: 6571		ISSUE TYPE: Bond		
Revenue	02-15-1987	\$262,451	7.4000	10-2004/2005	\$21,246	
			7.0000	10-2006/2014	\$139,874	
ISSUE TOTAL						\$161,120
Detention Facility		ISSUE ID: 12537		ISSUE TYPE: Lease		
General Obligation	07-03-2003	\$475,000	5.1500	08-2004/2023	\$475,000	
ISSUE TOTAL						\$475,000
Detention Facility		ISSUE ID: 12776		ISSUE TYPE: Lease		
General Obligation	06-15-2005	\$300,000	5.5000	07-2005/2025	\$300,000	
ISSUE TOTAL						\$300,000
Detention Facility		ISSUE ID: 12700		ISSUE TYPE: Lease		
General Obligation	01-07-2005	\$495,000	5.1500	02-2005/2011	\$126,800	
ISSUE TOTAL						\$126,800
TOTAL Powell County						\$1,712,921
TOTAL INDUSTRIAL REVENUE FOR Powell County						\$0
City of Clay City						
Water		ISSUE ID: 4895		ISSUE TYPE: Bond		
Revenue	04-11-1983	\$292,000	5.0000	07-2004/2022	\$209,000	
ISSUE TOTAL						\$209,000
Sewer		ISSUE ID: 8798		ISSUE TYPE: Bond		
Revenue	08-27-1993	\$95,000	5.0000	07-2004/2032	\$87,000	
ISSUE TOTAL						\$87,000
Sewer		ISSUE ID: 8801		ISSUE TYPE: Bond		
Revenue	08-27-1993	\$17,000	5.0000	07-2004/2032	\$15,400	
ISSUE TOTAL						\$15,400
Sewer		ISSUE ID: 2218		ISSUE TYPE: Bond		
Revenue	07-01-1970	\$92,000	4.1250	07-2004/2010	\$34,000	
ISSUE TOTAL						\$34,000
Sewer		ISSUE ID: 11088		ISSUE TYPE: Bond		
Revenue	04-26-2000	\$160,000	4.5000	07-2015/2027	\$156,600	
ISSUE TOTAL						\$156,600
Sewer		ISSUE ID: 6926		ISSUE TYPE: Bond		
Revenue	01-15-1991	\$117,000	5.0000	07-2004/2029	\$99,500	
ISSUE TOTAL						\$99,500
Water		ISSUE ID: 9589		ISSUE TYPE: Bond		
Revenue	03-08-1996	\$102,000	4.5000	01-2005/2035	\$93,400	
ISSUE TOTAL						\$93,400
TOTAL City of Clay City						\$694,900
TOTAL INDUSTRIAL REVENUE FOR City of Clay City						\$0
City of Stanton						
Water and Sewer		ISSUE ID: 10719		ISSUE TYPE: Bond		
Revenue	05-05-1999	\$266,000	4.5000	04-2005/2038	\$254,000	
ISSUE TOTAL						\$254,000
Water and Sewer		ISSUE ID: 6466		ISSUE TYPE: Bond		
Revenue	10-27-1988	\$544,000	5.0000	04-2005/2027	\$448,000	
ISSUE TOTAL						\$448,000
Water and Sewer		ISSUE ID: 6467		ISSUE TYPE: Bond		
Revenue	10-27-1988	\$551,000	5.0000	04-2005/2027	\$498,000	
ISSUE TOTAL						\$498,000
Water and Sewer		ISSUE ID: 3159		ISSUE TYPE: Bond		
Revenue	11-28-1977	\$730,000	5.0000	04-2005/2016	\$647,000	
ISSUE TOTAL						\$647,000
Water and Sewer		ISSUE ID: 2506		ISSUE TYPE: Bond		

		COUNTY	POWELL	PAGE		314
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Powell						
City of Stanton						
Revenue	04-01-1970	\$220,000				
			4.1250	04-2005/2006	\$48,000	
ISSUE TOTAL						\$48,000
Water and Sewer		ISSUE ID: 11414		ISSUE TYPE: Bond		
Revenue	10-25-2000	\$256,000	4.5000	04-2005/2040	\$250,500	
ISSUE TOTAL						\$250,500
Water and Sewer		ISSUE ID: 4949		ISSUE TYPE: Bond		
Revenue	03-23-1982	\$178,000	5.0000	04-2005/2015	\$93,000	
ISSUE TOTAL						\$93,000
Water and Sewer		ISSUE ID: 3654		ISSUE TYPE: Bond		
Revenue	04-23-1981	\$568,000	5.0000	04-2005/2020	\$366,000	
ISSUE TOTAL						\$366,000
TOTAL City of Stanton						\$2,604,500
TOTAL INDUSTRIAL REVENUE FOR City of Stanton						\$0
Powell's Valley Water District						
Water and Sewer		ISSUE ID: 11979		ISSUE TYPE: Bond		
Revenue	11-01-2002	\$300,000	4.5000	01-2005/2042	\$300,000	
*ISSUE FOOTNOTES						
\$300,000 debt is shared equally with Estill Co.						
ISSUE TOTAL						\$300,000
Water		ISSUE ID: 12392		ISSUE TYPE: Bond		
Revenue	08-12-2004	\$600,000	4.5000	01-2007/2044	\$600,000	
ISSUE TOTAL						\$600,000
Water		ISSUE ID: 8499		ISSUE TYPE: Bond		
Revenue	07-09-1992	\$194,000	5.0000	01-2005/2031	\$167,000	
ISSUE TOTAL						\$167,000
Water		ISSUE ID: 2163		ISSUE TYPE: Bond		
Revenue	07-01-1970	\$278,000	5.0000	01-2005/2010	\$96,000	
ISSUE TOTAL						\$96,000
Water		ISSUE ID: 6266		ISSUE TYPE: Bond		
Revenue	01-12-1988	\$239,000	5.0000	01-2005/2027	\$191,500	
ISSUE TOTAL						\$191,500
Water		ISSUE ID: 9195		ISSUE TYPE: Bond		
Revenue	01-06-1995	\$631,000	4.5000	01-2005/2033	\$566,000	
ISSUE TOTAL						\$566,000
Water		ISSUE ID: 9196		ISSUE TYPE: Bond		
Revenue	01-06-1995	\$460,000	4.5000	01-2005/2033	\$408,500	
ISSUE TOTAL						\$408,500
TOTAL Powell's Valley Water District						\$2,329,000
TOTAL INDUSTRIAL REVENUE FOR Powell's Valley Water District						\$0
Beech Fork Water Commission						
Water		ISSUE ID: 11400		ISSUE TYPE: Bond		
Revenue	04-18-2001	\$346,000	4.5000	01-2016/2028	\$338,500	
ISSUE TOTAL						\$338,500
Water		ISSUE ID: 11413		ISSUE TYPE: Bond		
Revenue	10-01-2000	\$346,000	4.5000	01-2005/2040	\$338,500	
ISSUE TOTAL						\$338,500
TOTAL Beech Fork Water Commission						\$677,000
TOTAL INDUSTRIAL REVENUE FOR Beech Fork Water Commission						\$0
POWELL	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$8,018,321
	INDUSTRIAL REVENUE TOTAL					\$0

COUNTY PULASKI
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 315

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Pulaski						
Pulaski County						
Detention Facility		ISSUE ID: 10139		ISSUE TYPE: Bond		
Public Corporation	10-01-1996	\$1,415,000	4.9000	07-2004/2008	\$675,000	
ISSUE TOTAL						\$675,000
Utilities		ISSUE ID: 8901		ISSUE TYPE: Bond		
Revenue	12-15-1993	\$11,800,000	.0000	08-2023/2023	\$11,800,000	
ISSUE TOTAL						\$11,800,000
Vehicles		ISSUE ID: 11930		ISSUE TYPE: Lease		
Renewable	09-19-2002	\$428,920	2.4300	01-2005/2005	\$220,190	
ISSUE TOTAL						\$220,190
Equipment		ISSUE ID: 12785		ISSUE TYPE: Lease		
Renewable	05-06-2005	\$304,000	3.3200	01-2006/2010	\$304,000	
ISSUE TOTAL						\$304,000
Equipment		ISSUE ID: 12688		ISSUE TYPE: Lease		
Renewable	03-02-2005	\$257,780	2.1750	07-2005/2006	\$257,780	
ISSUE TOTAL						\$257,780
Equipment		ISSUE ID: 12687		ISSUE TYPE: Lease		
Renewable	03-02-2005	\$108,000	3.2600	07-2005/2009	\$108,000	
ISSUE TOTAL						\$108,000
Roads		ISSUE ID: 12349		ISSUE TYPE: Lease		
Renewable	03-26-2004	\$500,000	3.1500	01-2005/2014	\$500,000	
ISSUE TOTAL						\$500,000
Roads		ISSUE ID: 12296		ISSUE TYPE: Lease		
Renewable	01-13-2004	\$4,500,000	3.3800	09-2004/2013	\$4,500,000	
ISSUE TOTAL						\$4,500,000
Building		ISSUE ID: 12242		ISSUE TYPE: Lease		
Renewable	10-22-2003	\$499,999	3.4600	01-2005/2008	\$406,516	
ISSUE TOTAL						\$406,516
Improvement Project		ISSUE ID: 12151		ISSUE TYPE: Lease		
Renewable	06-24-2003	\$160,000	2.0500	01-2005/2008	\$129,000	
ISSUE TOTAL						\$129,000
Road Equipment		ISSUE ID: 12010		ISSUE TYPE: Lease		
Renewable	12-05-2002	\$400,000	2.7400	01-2005/2007	\$250,000	
ISSUE TOTAL						\$250,000
Road Equipment		ISSUE ID: 11009		ISSUE TYPE: Lease		
Renewable	09-07-1999	\$330,000	.0000	09-2004/2004	\$17,996	
ISSUE TOTAL						\$17,996
Vehicles		ISSUE ID: 11780		ISSUE TYPE: Lease		
Renewable	04-26-2002	\$56,000	.0000	05-2005/2005	\$17,693	
ISSUE TOTAL						\$17,693
Fire Protection		ISSUE ID: 11235		ISSUE TYPE: Lease		
Renewable	11-29-2000	\$1,100,000	.0000	11-2010/2010	\$761,219	
ISSUE TOTAL						\$761,219
Roads		ISSUE ID: 12657		ISSUE TYPE: Lease		
N/A	01-20-2004	\$3,281,039	4.3200	01-2005/2013	\$3,255,901	
ISSUE TOTAL						\$3,255,901
TOTAL Pulaski County						\$23,203,295
TOTAL INDUSTRIAL REVENUE FOR Pulaski County						\$0
City of Burnside						
Water		ISSUE ID: 8962		ISSUE TYPE: Bond		
Revenue	05-05-1994	\$199,000	4.5000	07-2004/2032	\$178,600	
ISSUE TOTAL						\$178,600
Water		ISSUE ID: 8485		ISSUE TYPE: Bond		
Revenue	05-29-1998	\$671,000	4.5000	07-2004/2037	\$640,800	
ISSUE TOTAL						\$640,800
Refinancing		ISSUE ID: 12424		ISSUE TYPE: Lease		
General Obligation	11-05-2004	\$240,000	2.7500	11-2005/2005	\$240,000	
ISSUE TOTAL						\$240,000
TOTAL City of Burnside						\$1,059,400
TOTAL INDUSTRIAL REVENUE FOR City of Burnside						\$0
City of Eubank						
Water		ISSUE ID: 2307		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	COUNTY	PULASKI	MATURITY DATES	PAGE	316
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Pulaski						
City of Eubank						
Revenue	07-01-1971	\$446,000				
			5.0000	01-2005/2011	\$176,000	
ISSUE TOTAL						\$176,000
Water		ISSUE ID: 9523		ISSUE TYPE: Bond		
Revenue	11-30-1995	\$681,000	4.5000	01-2005/2034	\$620,500	
ISSUE TOTAL						\$620,500
Water		ISSUE ID: 10594		ISSUE TYPE: Bond		
Revenue	09-25-1998	\$217,000	4.5000	01-2005/2038	\$207,300	
ISSUE TOTAL						\$207,300
Water		ISSUE ID: 6747		ISSUE TYPE: Bond		
Revenue	04-17-1990	\$754,000	5.0000	01-2005/2029	\$630,000	
ISSUE TOTAL						\$630,000
Water		ISSUE ID: 6411		ISSUE TYPE: Bond		
Revenue	10-19-1988	\$545,000	5.0000	01-2005/2028	\$446,000	
ISSUE TOTAL						\$446,000
Water		ISSUE ID: 12648		ISSUE TYPE: Bond		
Revenue	12-15-2004	\$671,000	4.5000	01-2006/2043	\$671,000	
ISSUE TOTAL						\$671,000
Water		ISSUE ID: 12651		ISSUE TYPE: Bond		
Revenue	12-15-2004	\$368,000	4.3750	01-2006/2043	\$368,000	
ISSUE TOTAL						\$368,000
TOTAL City of Eubank						\$3,118,800
TOTAL INDUSTRIAL REVENUE FOR City of Eubank						\$0
City of Ferguson						
Sewer		ISSUE ID: 6711		ISSUE TYPE: Bond		
Revenue	04-11-1990	\$184,000	5.0000	01-2005/2029	\$153,000	
ISSUE TOTAL						\$153,000
TOTAL City of Ferguson						\$153,000
TOTAL INDUSTRIAL REVENUE FOR City of Ferguson						\$0
City of Science Hill						
Fire Protection		ISSUE ID: 10399		ISSUE TYPE: Bond		
Public Corporation	05-06-1998	\$188,500	4.7500	01-2005/2013	\$129,500	
ISSUE TOTAL						\$129,500
Water and Sewer		ISSUE ID: 9706		ISSUE TYPE: Bond		
Revenue	05-21-1996	\$136,500	4.5000	05-2005/2036	\$127,900	
ISSUE TOTAL						\$127,900
Sewer		ISSUE ID: 9288		ISSUE TYPE: Bond		
Revenue	02-21-1995	\$134,000	5.1250	01-2005/2035	\$124,100	
ISSUE TOTAL						\$124,100
Water		ISSUE ID: 9681		ISSUE TYPE: Bond		
Revenue	04-10-1991	\$178,000	5.0000	05-2005/2030	\$151,000	
ISSUE TOTAL						\$151,000
Water and Sewer		ISSUE ID: 12636		ISSUE TYPE: Bond		
Revenue	03-11-2005	\$814,000	4.5000	05-2006/2043	\$814,000	
ISSUE TOTAL						\$814,000
Water and Sewer		ISSUE ID: 12637		ISSUE TYPE: Bond		
Revenue	03-11-2005	\$195,000	4.5000	05-2007/2043	\$195,000	
ISSUE TOTAL						\$195,000
Sewer		ISSUE ID: 8510		ISSUE TYPE: Bond		
Revenue	03-22-1993	\$572,000	5.0000	01-2005/2031	\$496,600	
ISSUE TOTAL						\$496,600
TOTAL City of Science Hill						\$2,038,100
TOTAL INDUSTRIAL REVENUE FOR City of Science Hill						\$0
City of Somerset						
Ky Infrastructure Authority Loan		ISSUE ID: 8600		ISSUE TYPE: Bond		
Public Corporation	06-01-1990	\$1,500,000	3.7000	06-2005/2010	\$527,118	
ISSUE TOTAL						\$527,118
Sewer		ISSUE ID: 644		ISSUE TYPE: Bond		
Revenue	09-01-1972	\$96,000	4.1250	03-2005/2008	\$71,000	
ISSUE TOTAL						\$71,000
YMCA		ISSUE ID: 10992		ISSUE TYPE: Bond		
Revenue	04-13-2000	\$3,600,000	.0000	04-2015/2015	\$3,200,000	
ISSUE TOTAL						\$3,200,000

		COUNTY	PULASKI	PAGE		317
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Pulaski						
City of Somerset						
Water		ISSUE ID: 10591		ISSUE TYPE: Bond		
Revenue	12-01-1998	\$5,010,000	3.8000	12-2004/2005	\$1,355,000	
			3.8500	12-2006/2006	\$725,000	
ISSUE TOTAL						\$2,080,000
Water		ISSUE ID: 10592		ISSUE TYPE: Bond		
Revenue	12-01-1998	\$3,990,000	3.9500	12-2004/2007	\$270,000	
			4.0000	12-2008/2008	\$270,000	
			4.1000	12-2009/2010	\$570,000	
			4.1250	12-2011/2011	\$305,000	
			4.2000	12-2012/2012	\$320,000	
			4.2500	12-2013/2013	\$330,000	
			4.3000	12-2014/2014	\$345,000	
			4.3750	12-2015/2018	\$1,555,000	
ISSUE TOTAL						\$3,965,000
Industrial Facility		ISSUE ID: 9645		ISSUE TYPE: Bond		
Industrial Revenue	04-11-1996	\$3,000,000	.0000	04-2006/2006	\$690,000	
ISSUE TOTAL						\$690,000
Industrial Facility		ISSUE ID: 6864		ISSUE TYPE: Bond		
Industrial Revenue	09-01-1990	\$995,000	8.7500	09-2004/2010	\$555,000	
ISSUE TOTAL						\$555,000
Industrial Facility		ISSUE ID: 6752		ISSUE TYPE: Bond		
Industrial Revenue	09-28-1989	\$10,000,000	.0000	08-2009/2009	\$10,000,000	
ISSUE TOTAL						\$10,000,000
Industrial Facility		ISSUE ID: 11094		ISSUE TYPE: Bond		
Industrial Revenue	05-01-2000	\$7,920,000	.0000	05-2025/2025	\$7,920,000	
ISSUE TOTAL						\$7,920,000
Industrial Facility		ISSUE ID: 5593		ISSUE TYPE: Bond		
Industrial Revenue	12-28-1983	\$1,400,000	.0000	01-2005/2005	\$298,760	
ISSUE TOTAL						\$298,760
Garbage Disposal Facility		ISSUE ID: 11679		ISSUE TYPE: Lease		
General Obligation	12-12-2001	\$1,250,000	3.2500	11-2004/2004	\$430,000	
ISSUE TOTAL						\$430,000
TOTAL City of Somerset						\$10,273,118
TOTAL INDUSTRIAL REVENUE FOR City of Somerset						\$19,463,760
Pulaski County Library Taxing District						
Library		ISSUE ID: 11733		ISSUE TYPE: Lease		
General Obligation	03-26-2002	\$275,000	.0000	04-2017/2017	\$243,055	
ISSUE TOTAL						\$243,055
TOTAL Pulaski County Library Taxing District						\$243,055
TOTAL INDUSTRIAL REVENUE FOR Pulaski County Library Taxing District						\$0
Western Pulaski County Water District						
Water		ISSUE ID: 9863		ISSUE TYPE: Bond		
Revenue	03-04-1997	\$1,234,000	4.5000	01-2005/2035	\$1,131,000	
ISSUE TOTAL						\$1,131,000
Water		ISSUE ID: 9661		ISSUE TYPE: Bond		
Revenue	06-25-1993	\$632,000	5.0000	01-2005/2032	\$558,000	
ISSUE TOTAL						\$558,000
Water		ISSUE ID: 6251		ISSUE TYPE: Bond		
Revenue	09-29-1987	\$1,122,000	5.0000	01-2005/2026	\$875,000	
ISSUE TOTAL						\$875,000
Water		ISSUE ID: 12052		ISSUE TYPE: Bond		
Revenue	02-07-2003	\$900,000	4.5000	01-2005/2042	\$900,000	
ISSUE TOTAL						\$900,000
Water		ISSUE ID: 12053		ISSUE TYPE: Bond		
Revenue	02-07-2003	\$550,000	4.5000	01-2005/2042	\$550,000	
ISSUE TOTAL						\$550,000
Water		ISSUE ID: 2016		ISSUE TYPE: Bond		
Revenue	12-12-1969	\$76,000	5.0000	01-2005/2008	\$16,000	
ISSUE TOTAL						\$16,000
Water		ISSUE ID: 2845		ISSUE TYPE: Bond		
Revenue	05-20-1975	\$217,000	5.0000	01-2005/2014	\$110,000	
ISSUE TOTAL						\$110,000
Water		ISSUE ID: 11820		ISSUE TYPE: Bond		
Revenue	01-17-2002	\$1,616,000	5.0000	01-2005/2025	\$1,536,000	

		COUNTY	PULASKI			PAGE	318
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL	
Pulaski							
Western Pulaski County Water District							
ISSUE TOTAL						\$1,536,000	
Water	ISSUE ID: 11821			ISSUE TYPE: Bond			
Revenue	01-17-2002	\$1,164,000	4.5000	01-2005/2019	\$1,131,000		
ISSUE TOTAL						\$1,131,000	
TOTAL Western Pulaski County Water District							\$6,807,000
TOTAL INDUSTRIAL REVENUE FOR Western Pulaski County Water District							\$0
PULASKI	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$46,895,768	
INDUSTRIAL REVENUE TOTAL						\$19,463,760	

COUNTY ROBERTSON
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE

319

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Robertson						
Robertson County						
Industrial Facility		ISSUE ID: 8769		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1993	\$540,000	6.1000	05-2005/2006	\$60,000	
			6.2000	05-2007/2007	\$30,000	
			6.2500	05-2008/2008	\$35,000	
			6.4000	05-2009/2013	\$195,000	
ISSUE TOTAL						\$320,000
TOTAL Robertson County						\$0
TOTAL INDUSTRIAL REVENUE FOR Robertson County						\$320,000
Roberston County Library Taxing District						
Library		ISSUE ID: 11677		ISSUE TYPE: Lease		
General Obligation	01-31-2002	\$635,000	3.2500	11-2004/2004	\$20,000	
			3.9000	11-2005/2006	\$50,000	
			4.3000	11-2007/2008	\$50,000	
			4.6000	11-2009/2009	\$25,000	
			6.0000	11-2010/2010	\$30,000	
			4.6500	11-2011/2011	\$30,000	
			4.7500	11-2012/2012	\$30,000	
			5.0000	11-2013/2014	\$65,000	
			5.4000	11-2015/2021	\$295,000	
ISSUE TOTAL						\$595,000
TOTAL Roberston County Library Taxing District						\$595,000
TOTAL INDUSTRIAL REVENUE FOR Roberston County Library Taxing District						\$0
ROBERTSON						\$595,000
TOTAL OUTSTANDING EXCLUDING IND. REV.						\$320,000
INDUSTRIAL REVENUE TOTAL						

COUNTY ROCKCASTLE
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 320

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Rockcastle						
Rockcastle County						
Court Facility		ISSUE ID: 10394		ISSUE TYPE: Bond		
Public Corporation	09-01-1997	\$1,830,000	4.6000	09-2004/2004	\$105,000	
			4.7000	09-2005/2005	\$110,000	
			4.7500	09-2006/2006	\$115,000	
			4.8000	09-2007/2007	\$125,000	
			4.9000	09-2008/2008	\$130,000	
			5.0000	09-2009/2010	\$280,000	
			5.1000	09-2011/2012	\$415,000	
ISSUE TOTAL						\$1,280,000
Hospital		ISSUE ID: 3483		ISSUE TYPE: Bond		
Public Corporation	04-17-1980	\$1,750,000	5.0000	11-2004/2008	\$510,000	
ISSUE TOTAL						\$510,000
Hospital		ISSUE ID: 3484		ISSUE TYPE: Bond		
Public Corporation	04-17-1980	\$543,000	5.0000	11-2004/2009	\$185,000	
ISSUE TOTAL						\$185,000
Water and Sewer		ISSUE ID: 6832		ISSUE TYPE: Bond		
Revenue	08-07-1990	\$130,000	5.0000	01-2005/2029	\$109,600	
ISSUE TOTAL						\$109,600
Fire Vehicles		ISSUE ID: 11729		ISSUE TYPE: Lease		
General Obligation	03-22-2002	\$47,500	.0000	04-2009/2009	\$33,933	
ISSUE TOTAL						\$33,933
Roads		ISSUE ID: 11832		ISSUE TYPE: Lease		
General Obligation	11-19-1998	\$755,000	4.9000	11-2004/2004	\$75,000	
			5.1000	11-2005/2006	\$165,000	
			5.2500	11-2007/2008	\$185,000	
ISSUE TOTAL						\$425,000
County Road Garage		ISSUE ID: 11025		ISSUE TYPE: Lease		
Renewable	07-13-1999	\$90,000	.0000	07-2006/2006	\$29,271	
ISSUE TOTAL						\$29,271
Equipment		ISSUE ID: 11105		ISSUE TYPE: Lease		
Renewable	03-27-2000	\$208,040	.0000	04-2010/2010	\$130,625	
ISSUE TOTAL						\$130,625
Bridges and Sidewalks		ISSUE ID: 11778		ISSUE TYPE: Lease		
Renewable	04-24-2002	\$480,000	.0000	05-2009/2009	\$348,356	
ISSUE TOTAL						\$348,356
Real Property		ISSUE ID: 11737		ISSUE TYPE: Lease		
Renewable	04-05-2002	\$108,000	.0000	04-2013/2013	\$89,662	
ISSUE TOTAL						\$89,662
County Jail		ISSUE ID: 11461		ISSUE TYPE: Lease		
Renewable	06-22-2001	\$100,000	4.0000	07-2004/2006	\$44,105	
ISSUE TOTAL						\$44,105
Building		ISSUE ID: 12109		ISSUE TYPE: Lease		
Renewable	01-23-2003	\$55,000	3.9600	01-2005/2018	\$52,331	
ISSUE TOTAL						\$52,331
Ambulance		ISSUE ID: 12413		ISSUE TYPE: Lease		
Renewable	08-23-2004	\$50,000	1.9000	10-2004/2012	\$50,000	
ISSUE TOTAL						\$50,000
TOTAL Rockcastle County						\$3,287,883
TOTAL INDUSTRIAL REVENUE FOR Rockcastle County						\$0
City of Brodhead						
Ky Infrastructure Authority Loan		ISSUE ID: 10826		ISSUE TYPE: Bond		
Public Corporation	12-01-1996	\$502,650	1.2000	06-2005/2016	\$303,999	
ISSUE TOTAL						\$303,999
Nursing Home		ISSUE ID: 4490		ISSUE TYPE: Bond		
Revenue	08-01-1982	\$1,400,000	11.7500	08-2004/2005	\$215,000	
ISSUE TOTAL						\$215,000
Water and Sewer		ISSUE ID: 2409		ISSUE TYPE: Bond		
Revenue	01-01-1971	\$301,000	5.7500	01-2005/2010	\$88,000	
ISSUE TOTAL						\$88,000
Health Care Facility		ISSUE ID: 11635		ISSUE TYPE: Bond		
Revenue	01-02-2002	\$1,500,000	4.5000	01-2005/2022	\$1,350,000	
ISSUE TOTAL						\$1,350,000

		COUNTY	ROCKCASTLE	PAGE		321
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Rockcastle						
City of Brodhead						
TOTAL City of Brodhead						\$1,956,999
TOTAL INDUSTRIAL REVENUE FOR City of Brodhead						\$0
City of Livingston						
Water		ISSUE ID: 9663		ISSUE TYPE: Bond		
Revenue	01-23-1992	\$280,000	5.0000	01-2005/2030	\$237,000	
ISSUE TOTAL						\$237,000
TOTAL City of Livingston						\$237,000
TOTAL INDUSTRIAL REVENUE FOR City of Livingston						\$0
City of Mount Vernon						
Ky Infrastructure Authority Loan		ISSUE ID: 8581		ISSUE TYPE: Bond		
Public Corporation	06-01-1988	\$619,125	7.8000	06-2005/2008	\$203,638	
ISSUE TOTAL						\$203,638
Ky Infrastructure Authority Loan		ISSUE ID: 8582		ISSUE TYPE: Bond		
Public Corporation	06-01-1992	\$456,480	3.4500	06-2005/2012	\$208,475	
ISSUE TOTAL						\$208,475
Water and Sewer		ISSUE ID: 1910		ISSUE TYPE: Bond		
Revenue	01-01-1969	\$474,000	4.1250	01-2005/2009	\$110,000	
ISSUE TOTAL						\$110,000
Water and Sewer		ISSUE ID: 1911		ISSUE TYPE: Bond		
Revenue	01-01-1969	\$150,000	4.7500	01-2005/2009	\$37,000	
ISSUE TOTAL						\$37,000
Water and Sewer		ISSUE ID: 2059		ISSUE TYPE: Bond		
Revenue	05-01-1998	\$3,355,000	5.0000	01-2006/2016	\$1,080,000	
			5.1250	01-2028/2028	\$1,980,000	
ISSUE TOTAL						\$3,060,000
Water and Sewer		ISSUE ID: 10789		ISSUE TYPE: Bond		
Revenue	06-04-1999	\$1,700,000	4.5000	01-2005/2038	\$1,624,000	
ISSUE TOTAL						\$1,624,000
Refinancing		ISSUE ID: 12795		ISSUE TYPE: Lease		
General Obligation	06-10-2005	\$355,000	4.5000	06-2006/2015	\$105,000	
			5.3000	06-2016/2021	\$95,000	
			5.3500	06-2022/2028	\$155,000	
ISSUE TOTAL						\$355,000
TOTAL City of Mount Vernon						\$5,598,113
TOTAL INDUSTRIAL REVENUE FOR City of Mount Vernon						\$0
ROCKCASTLE						\$11,079,995
TOTAL OUTSTANDING EXCLUDING IND. REV. INDUSTRIAL REVENUE TOTAL						\$0

COUNTY ROWAN
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 322

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Rowan						
Rowan County						
Road, Bridge and Street		ISSUE ID: 10814		ISSUE TYPE: Bond		
General Obligation	05-01-1999	\$2,035,000	4.3000	05-2005/2005	\$205,000	
			4.4000	05-2006/2006	\$215,000	
			4.5000	05-2007/2007	\$225,000	
			4.6000	05-2008/2008	\$235,000	
			4.7000	05-2009/2009	\$245,000	
ISSUE TOTAL						\$1,125,000
Detention Facility		ISSUE ID: 10391		ISSUE TYPE: Bond		
Public Corporation	09-01-1997	\$1,285,000	5.0000	03-2005/2007	\$270,000	
			5.0500	03-2009/2012	\$530,000	
ISSUE TOTAL						\$800,000
Fire Vehicles		ISSUE ID: 11581		ISSUE TYPE: Lease		
General Obligation	10-18-2001	\$170,000	3.6000	05-2005/2005	\$15,000	
			4.2000	05-2006/2011	\$110,000	
ISSUE TOTAL						\$125,000
Land Acquisition		ISSUE ID: 11237		ISSUE TYPE: Lease		
Renewable	10-19-2000	\$1,500,000	.0000	06-2010/2010	\$985,000	
ISSUE TOTAL						\$985,000
Improvement Project		ISSUE ID: 12643		ISSUE TYPE: Lease		
Renewable	09-07-2004	\$1,000,000	2.2000	09-2005/2005	\$35,000	
			3.1000	09-2006/2007	\$70,000	
			3.7000	09-2008/2009	\$70,000	
			4.2000	09-2010/2011	\$80,000	
			4.4000	09-2012/2014	\$130,000	
			5.0000	09-2015/2019	\$270,000	
			5.3000	09-2020/2024	\$345,000	
ISSUE TOTAL						\$1,000,000
TOTAL Rowan County						\$4,035,000
TOTAL INDUSTRIAL REVENUE FOR Rowan County						\$0
City of Morehead						
Ky Infrastructure Authority Loan		ISSUE ID: 8580		ISSUE TYPE: Bond		
Public Corporation	01-01-1989	\$2,134,874	7.7500	07-2004/2008	\$377,792	
			7.8500	07-2009/2017	\$1,171,001	
ISSUE TOTAL						\$1,548,793
Utilities		ISSUE ID: 12248		ISSUE TYPE: Bond		
Refunding	10-29-2003	\$2,341,100	2.0300	01-2005/2005	\$114,200	
			2.2800	01-2006/2006	\$116,100	
			2.5300	01-2007/2007	\$119,100	
			2.7800	01-2008/2008	\$122,200	
			3.1550	01-2009/2009	\$125,500	
			3.4050	01-2010/2010	\$129,100	
			3.5300	01-2011/2011	\$133,800	
			3.6550	01-2012/2012	\$138,600	
			3.7800	01-2013/2013	\$143,400	
			3.9050	01-2014/2014	\$148,300	
			4.0300	01-2015/2015	\$154,200	
			4.1550	01-2016/2016	\$160,300	
			4.2800	01-2017/2017	\$167,400	
			4.4050	01-2018/2018	\$174,600	
			5.0300	01-2020/2025	\$382,300	
ISSUE TOTAL						\$2,329,100
Utilities		ISSUE ID: 5865		ISSUE TYPE: Bond		
Revenue	01-22-1986	\$1,000,000	5.0000	12-2004/2022	\$719,000	
ISSUE TOTAL						\$719,000
Utilities		ISSUE ID: 3880		ISSUE TYPE: Bond		
Revenue	12-29-1981	\$3,392,000	5.0000	12-2004/2020	\$2,265,000	
ISSUE TOTAL						\$2,265,000
Water		ISSUE ID: 11707		ISSUE TYPE: Bond		
Revenue	03-28-2002	\$4,500,000	.0000	12-2041/2041	\$4,500,000	
ISSUE TOTAL						\$4,500,000
Water		ISSUE ID: 11708		ISSUE TYPE: Bond		
Revenue	03-28-2002	\$500,000	.0000	12-2041/2041	\$500,000	
ISSUE TOTAL						\$500,000

		COUNTY	ROWAN	PAGE		323
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Rowan						
City of Morehead						
Utilities		ISSUE ID: 3444		ISSUE TYPE: Bond		
Revenue	11-30-1979	\$600,000	5.0000	12-2004/2017	\$352,000	
ISSUE TOTAL						\$352,000
Water						
Revenue	12-01-1966	\$1,715,000	5.0000	12-2004/2004	\$95,000	
			4.3750	12-2005/2006	\$205,000	
ISSUE TOTAL						\$300,000
Utilities						
Revenue	11-30-1979	\$2,450,000	5.0000	12-2004/2017	\$1,437,000	
ISSUE TOTAL						\$1,437,000
Sewer						
Revenue	07-02-1998	\$1,493,000	4.5000	01-2005/2037	\$1,414,000	
ISSUE TOTAL						\$1,414,000
Refinancing						
Refunding Revenue	03-24-2004	\$741,000	2.0000	01-2005/2007	\$104,000	
			2.2500	01-2008/2009	\$73,000	
			2.5000	01-2010/2010	\$38,000	
			2.7000	01-2011/2011	\$39,000	
			3.0000	01-2012/2012	\$40,000	
			3.1250	01-2013/2013	\$41,000	
			3.3750	01-2014/2014	\$42,000	
			3.5000	01-2015/2015	\$44,000	
			3.6250	01-2016/2016	\$45,000	
			3.7500	01-2017/2017	\$47,000	
			3.8750	01-2018/2018	\$49,000	
			4.0000	01-2019/2020	\$102,000	
			4.1250	01-2021/2021	\$54,000	
			4.2500	01-2022/2022	\$23,000	
ISSUE TOTAL						\$741,000
Property Acquisition/Improvement						
General Obligation	06-03-2003	\$410,000	.0000	06-2023/2023	\$394,833	
ISSUE TOTAL						\$394,833
Convention/Arts Center						
General Obligation	06-19-2003	\$4,970,000	.0000	12-2017/2017	\$4,871,436	
ISSUE TOTAL						\$4,871,436
Police/Sheriff Vehicles						
General Obligation	11-09-2004	\$135,000	2.2300	12-2004/2009	\$135,594	
ISSUE TOTAL						\$135,594
Convention/Arts Center						
General Obligation	06-19-2003	\$1,520,000	.0000	02-2030/2030	\$1,485,355	
ISSUE TOTAL						\$1,485,355
Fire Station						
General Obligation	03-26-2001	\$325,000	.0000	06-2017/2017	\$260,000	
ISSUE TOTAL						\$260,000
Fire Equipment						
General Obligation	03-15-2002	\$111,100	5.1400	07-2009/2009	\$111,100	
ISSUE TOTAL						\$111,100
Land Acquisition						
Renewable	03-26-2001	\$1,300,000	.0000	03-2021/2021	\$1,170,000	
ISSUE TOTAL						\$1,170,000
Multiple Purposes						
Renewable	12-09-1996	\$1,880,000	.0000	11-2017/2017	\$1,435,000	
ISSUE TOTAL						\$1,435,000
Property Acquisition/Improvement						
Renewable	02-14-1992	\$510,000	7.1250	03-2005/2012	\$310,000	
ISSUE TOTAL						\$310,000
TOTAL City of Morehead						\$26,279,211
TOTAL INDUSTRIAL REVENUE FOR City of Morehead						\$0
Rowan-Morehead-MSU Community Recycling Board						
Recycling Center		ISSUE ID: 11102		ISSUE TYPE: Lease		
Renewable	04-13-2000	\$150,000	5.7500	06-2005/2010	\$100,000	
ISSUE TOTAL						\$100,000
TOTAL Rowan-Morehead-MSU Community Recycling Board						\$100,000
TOTAL INDUSTRIAL REVENUE FOR Rowan-Morehead-MSU Community Recycling Board						\$0

		COUNTY	ROWAN			PAGE	324
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL	
Rowan							
ROWAN	TOTAL OUTSTANDING EXCLUDING IND. REV.						\$30,414,211
	INDUSTRIAL REVENUE TOTAL						\$0

COUNTY RUSSELL
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 325

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Russell						
Russell County						
Vehicles		ISSUE ID: 11419		ISSUE TYPE: Lease		
Renewable	05-07-2001	\$75,000	.0000	01-2006/2006	\$54,978	
ISSUE TOTAL						\$54,978
Vehicles		ISSUE ID: 12072		ISSUE TYPE: Lease		
Renewable	03-19-2003	\$85,170	.0000	01-2008/2008	\$68,954	
ISSUE TOTAL						\$68,954
Vehicles		ISSUE ID: 12694		ISSUE TYPE: Lease		
Renewable	03-11-2005	\$42,190	2.1750	04-2005/2010	\$42,190	
ISSUE TOTAL						\$42,190
Road/Street Paving		ISSUE ID: 3421		ISSUE TYPE: Lease		
Renewable	05-12-1998	\$400,000	5.5000	01-2005/2008	\$180,000	
ISSUE TOTAL						\$180,000
TOTAL Russell County						\$346,122
TOTAL INDUSTRIAL REVENUE FOR Russell County						\$0
City of Jamestown						
Water and Sewer		ISSUE ID: 10685		ISSUE TYPE: Bond		
Revenue	03-25-1999	\$269,000	4.7500	03-2005/2038	\$258,000	
ISSUE TOTAL						\$258,000
Water and Sewer		ISSUE ID: 6434		ISSUE TYPE: Bond		
Revenue	09-23-1988	\$270,000	5.0000	03-2005/2028	\$219,000	
ISSUE TOTAL						\$219,000
Refinancing		ISSUE ID: 12438		ISSUE TYPE: Bond		
Revenue	04-27-2004	\$1,377,000	2.2800	07-2005/2005	\$52,000	
			2.4000	07-2006/2006	\$50,000	
			2.4050	07-2007/2007	\$52,000	
			2.5300	07-2008/2008	\$52,000	
			2.7800	07-2009/2009	\$54,000	
			3.1550	07-2010/2010	\$56,000	
			3.3300	07-2011/2011	\$58,000	
			3.5300	07-2012/2012	\$60,000	
			4.0300	07-2013/2018	\$410,000	
			4.1550	07-2019/2020	\$158,000	
			4.2800	07-2021/2022	\$126,000	
			4.4050	07-2023/2028	\$249,000	
ISSUE TOTAL						\$1,377,000
Water and Sewer		ISSUE ID: 4941		ISSUE TYPE: Bond		
Revenue	10-29-1982	\$800,000	5.0000	03-2005/2021	\$535,000	
ISSUE TOTAL						\$535,000
Water and Sewer		ISSUE ID: 2718		ISSUE TYPE: Bond		
Revenue	03-01-1974	\$242,000	4.1250	03-2005/2006	\$42,000	
ISSUE TOTAL						\$42,000
Water and Sewer		ISSUE ID: 8972		ISSUE TYPE: Bond		
Revenue	06-24-1994	\$462,000	4.5000	03-2005/2033	\$415,000	
ISSUE TOTAL						\$415,000
Water and Sewer		ISSUE ID: 8442		ISSUE TYPE: Bond		
Revenue	10-28-1992	\$673,000	5.0000	03-2005/2031	\$584,000	
ISSUE TOTAL						\$584,000
Industrial Facility		ISSUE ID: 8123		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1983	\$10,000,000	.0000	12-2010/2010	\$10,000,000	
ISSUE TOTAL						\$10,000,000
Equipment		ISSUE ID: 12305		ISSUE TYPE: Lease		
General Obligation	02-06-2004	\$45,000	2.0000	04-2005/2005	\$15,000	
			2.2500	04-2006/2006	\$15,000	
			2.5000	04-2007/2007	\$15,000	
ISSUE TOTAL						\$45,000
TOTAL City of Jamestown						\$3,475,000
TOTAL INDUSTRIAL REVENUE FOR City of Jamestown						\$10,000,000
City of Russell						
Water		ISSUE ID: 12801		ISSUE TYPE: Lease		
General Obligation	06-28-2005	\$465,000	3.4000	06-2006/2006	\$40,000	
			3.6000	06-2007/2007	\$40,000	
			3.8000	06-2008/2008	\$40,000	

GOVERNMENTAL UNIT	DATE	COUNTY RUSSELL		MATURITY DATES	PAGE 326	
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Russell						
City of Russell						
			4.0000	06-2009/2009	\$45,000	
			4.5000	06-2010/2015	\$300,000	
ISSUE TOTAL						\$465,000
TOTAL City of Russell						\$465,000
TOTAL INDUSTRIAL REVENUE FOR City of Russell						\$0
City of Russell Springs						
Water and Sewer		ISSUE ID: 6052		ISSUE TYPE: Bond		
Revenue	10-17-1986	\$298,000	5.0000	10-2004/2025	\$231,000	
ISSUE TOTAL						\$231,000
Water and Sewer		ISSUE ID: 9915		ISSUE TYPE: Bond		
Revenue	04-15-1997	\$1,300,000	4.5000	10-2004/2035	\$1,218,000	
ISSUE TOTAL						\$1,218,000
Water and Sewer		ISSUE ID: 9477		ISSUE TYPE: Bond		
Revenue	01-25-1996	\$605,000	4.5000	10-2004/2034	\$558,000	
ISSUE TOTAL						\$558,000
Water and Sewer		ISSUE ID: 4901		ISSUE TYPE: Bond		
Revenue	11-09-1981	\$430,000	5.0000	10-2004/2020	\$286,000	
ISSUE TOTAL						\$286,000
Water and Sewer		ISSUE ID: 12389		ISSUE TYPE: Bond		
Revenue	07-16-2004	\$119,000	4.5000	10-2007/2044	\$119,000	
ISSUE TOTAL						\$119,000
Sewer		ISSUE ID: 11796		ISSUE TYPE: Bond		
Revenue	06-21-2002	\$304,000	4.5000	10-2004/2041	\$304,000	
ISSUE TOTAL						\$304,000
Water and Sewer		ISSUE ID: 2732		ISSUE TYPE: Bond		
Revenue	10-01-1974	\$239,500	4.7500	10-2004/2014	\$113,000	
ISSUE TOTAL						\$113,000
TOTAL City of Russell Springs						\$2,829,000
TOTAL INDUSTRIAL REVENUE FOR City of Russell Springs						\$0
Russell County Public Health Taxing District						
Health Department/Center		ISSUE ID: 3513		ISSUE TYPE: Bond		
Public Corporation	05-08-1979	\$158,000	5.0000	01-2005/2018	\$92,000	
ISSUE TOTAL						\$92,000
TOTAL Russell County Public Health Taxing District						\$92,000
TOTAL INDUSTRIAL REVENUE FOR Russell County Public Health Taxing District						\$0
Lake Cumberland Natural Gas Authority						
Gas		ISSUE ID: 12742		ISSUE TYPE: Bond		
Revenue	07-16-2004	\$500,000	4.7500	01-2007/2043	\$500,000	
ISSUE TOTAL						\$500,000
TOTAL Lake Cumberland Natural Gas Authority						\$500,000
TOTAL INDUSTRIAL REVENUE FOR Lake Cumberland Natural Gas Authority						\$0
RUSSELL	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$7,707,122
	INDUSTRIAL REVENUE TOTAL					\$10,000,000

COUNTY SCOTT
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 327

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Scott						
Scott County						
County Jail		ISSUE ID: 10263		ISSUE TYPE: Bond		
Public Corporation	07-01-1997	\$3,415,000	.0000	01-2010/2010	\$2,330,000	
ISSUE TOTAL						\$2,330,000
Industrial Facility		ISSUE ID: 10431		ISSUE TYPE: Bond		
Industrial Revenue	06-25-1998	\$460,000	6.0000	01-2005/2029	\$421,775	
ISSUE TOTAL						\$421,775
Industrial Facility		ISSUE ID: 9611		ISSUE TYPE: Bond		
Industrial Revenue	05-12-1994	\$5,525,000	.0000	05-2014/2014	\$5,525,000	
ISSUE TOTAL						\$5,525,000
Industrial Facility		ISSUE ID: 9561		ISSUE TYPE: Bond		
Industrial Revenue	12-29-1995	\$22,000,000	.0000	03-2006/2006	\$22,000,000	
ISSUE TOTAL						\$22,000,000
Industrial Facility		ISSUE ID: 6863		ISSUE TYPE: Bond		
Industrial Revenue	09-25-1990	\$2,000,000	.0000	09-2005/2005	\$400,000	
ISSUE TOTAL						\$400,000
TOTAL Scott County						\$2,330,000
TOTAL INDUSTRIAL REVENUE FOR Scott County						\$28,346,775
City of Georgetown						
Ky Infrastructure Authority Loan		ISSUE ID: 10622		ISSUE TYPE: Bond		
Public Corporation	06-01-1994	\$6,119,705	4.0000	12-2004/2013	\$3,657,984	
ISSUE TOTAL						\$3,657,984
College Project		ISSUE ID: 10189		ISSUE TYPE: Bond		
Revenue	12-11-1997	\$12,000,000	.0000	06-2017/2017	\$12,000,000	
ISSUE TOTAL						\$12,000,000
College Project		ISSUE ID: 9971		ISSUE TYPE: Bond		
Revenue	06-12-1996	\$2,000,000	.0000	06-2011/2011	\$2,000,000	
ISSUE TOTAL						\$2,000,000
Water and Sewer		ISSUE ID: 6681		ISSUE TYPE: Bond		
Revenue	09-01-1989	\$1,680,000	7.1000	05-2005/2008	\$620,000	
ISSUE TOTAL						\$620,000
Public Project		ISSUE ID: 6083		ISSUE TYPE: Bond		
Revenue	12-24-1986	\$7,200,000	.0000	06-2006/2006	\$1,200,000	
ISSUE TOTAL						\$1,200,000
Public Project		ISSUE ID: 6082		ISSUE TYPE: Bond		
Revenue	12-24-1986	\$7,300,000	.0000	12-2006/2006	\$1,800,000	
ISSUE TOTAL						\$1,800,000
Water and Sewer		ISSUE ID: 2943		ISSUE TYPE: Bond		
Revenue	05-01-1976	\$754,000	5.0000	05-2005/2010	\$223,000	
ISSUE TOTAL						\$223,000
College Project		ISSUE ID: 10998		ISSUE TYPE: Bond		
Revenue	04-01-2000	\$30,845,000	.0000	11-2029/2029	\$30,780,000	
ISSUE TOTAL						\$30,780,000
Water and Sewer		ISSUE ID: 2638		ISSUE TYPE: Bond		
Revenue	11-01-1973	\$1,800,000	5.9000	11-2004/2007	\$550,000	
ISSUE TOTAL						\$550,000
Water and Sewer		ISSUE ID: 8825		ISSUE TYPE: Bond		
Revenue	12-01-1993	\$3,850,000	4.8000	05-2005/2005	\$150,000	
			4.9000	05-2006/2006	\$160,000	
			5.0000	05-2007/2007	\$165,000	
			5.1500	05-2008/2008	\$175,000	
			5.2000	05-2009/2014	\$2,235,000	
ISSUE TOTAL						\$2,885,000
Water and Sewer		ISSUE ID: 12091		ISSUE TYPE: Bond		
Revenue	04-10-2003	\$4,785,000	2.0000	11-2004/2006	\$515,000	
			2.2500	11-2007/2007	\$190,000	
			3.0000	11-2008/2009	\$395,000	
			3.2500	11-2010/2010	\$205,000	
			3.5000	11-2011/2013	\$665,000	
			3.6000	11-2014/2014	\$235,000	
			3.7000	11-2015/2015	\$245,000	
			3.8000	11-2016/2016	\$255,000	
			4.0000	11-2020/2020	\$1,120,000	

GOVERNMENTAL UNIT	DATE	COUNTY	SCOTT	MATURITY DATES	PAGE	328
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Scott						
City of Georgetown						
			4.1250	11-2021/2023	\$960,000	
ISSUE TOTAL						\$4,785,000
College Project		ISSUE ID: 11871		ISSUE TYPE: Bond		
Refunding Revenue	08-20-2002	\$9,165,000	4.0000	11-2009/2009	\$285,000	
			4.2500	11-2010/2010	\$315,000	
			4.3500	11-2011/2011	\$330,000	
			4.4500	11-2012/2012	\$345,000	
			4.5500	11-2013/2013	\$360,000	
			4.6500	11-2014/2014	\$375,000	
			5.0000	11-2015/2017	\$1,245,000	
			5.3000	11-2018/2022	\$2,565,000	
			5.4000	11-2023/2027	\$3,345,000	
ISSUE TOTAL						\$9,165,000
Water and Sewer		ISSUE ID: 12092		ISSUE TYPE: Bond		
Refunding Revenue	04-10-2003	\$3,935,000	2.0000	11-2004/2005	\$630,000	
			2.1000	11-2006/2006	\$340,000	
			2.1250	11-2007/2007	\$345,000	
			2.3500	11-2008/2008	\$430,000	
			2.7500	11-2009/2009	\$335,000	
			3.0000	11-2010/2010	\$350,000	
			3.2500	11-2011/2011	\$360,000	
			3.3750	11-2012/2012	\$370,000	
			3.5000	11-2014/2014	\$775,000	
ISSUE TOTAL						\$3,935,000
College Project		ISSUE ID: 11872		ISSUE TYPE: Bond		
Refunding Revenue	08-20-2002	\$1,625,000	2.3000	11-2004/2004	\$255,000	
			2.7500	11-2005/2005	\$265,000	
			3.1500	11-2006/2006	\$270,000	
			3.4000	11-2007/2007	\$280,000	
			3.7500	11-2008/2008	\$290,000	
			4.0000	11-2009/2009	\$15,000	
ISSUE TOTAL						\$1,375,000
Industrial Facility		ISSUE ID: 8386		ISSUE TYPE: Bond		
Industrial Revenue	12-15-1992	\$400,000,000	.0000	11-2012/2012	\$400,000,000	
ISSUE TOTAL						\$400,000,000
Industrial Facility		ISSUE ID: 6428		ISSUE TYPE: Bond		
Industrial Revenue	11-18-1988	\$100,000,000	.0000	11-2008/2008	\$100,000,000	
ISSUE TOTAL						\$100,000,000
Industrial Facility		ISSUE ID: 9526		ISSUE TYPE: Bond		
Industrial Revenue	12-15-1995	\$31,000,000	8.0000	12-2005/2005	\$31,000,000	
ISSUE TOTAL						\$31,000,000
Fire Station		ISSUE ID: 12180		ISSUE TYPE: Lease		
General Obligation	08-20-2003	\$2,740,000	.0000	09-2023/2023	\$2,664,104	
ISSUE TOTAL						\$2,664,104
Improvement Project		ISSUE ID: 12081		ISSUE TYPE: Lease		
General Obligation	03-20-2003	\$4,260,000	.0000	04-2023/2023	\$4,122,060	
ISSUE TOTAL						\$4,122,060
Housing Facilities		ISSUE ID: 11506		ISSUE TYPE: Lease		
General Obligation	08-06-2001	\$3,055,000	.0000	08-2011/2011	\$2,325,000	
ISSUE TOTAL						\$2,325,000
Refinancing		ISSUE ID: 11800		ISSUE TYPE: Lease		
General Obligation	06-28-2002	\$5,310,000	.0000	06-2015/2015	\$4,660,000	
ISSUE TOTAL						\$4,660,000
Lease Purchase		ISSUE ID: 10596		ISSUE TYPE: Lease		
Renewable	12-15-1998	\$5,000,000	.0000	06-2018/2018	\$4,065,000	
ISSUE TOTAL						\$4,065,000
Lease Purchase		ISSUE ID: 10025		ISSUE TYPE: Lease		
Renewable	05-27-1997	\$1,250,000	.0000	07-2012/2012	\$810,000	
ISSUE TOTAL						\$810,000
Lease Purchase		ISSUE ID: 8935		ISSUE TYPE: Lease		
Renewable	08-01-1993	\$220,000	.0000	08-2008/2008	\$77,666	
ISSUE TOTAL						\$77,666
Lease Purchase		ISSUE ID: 9327		ISSUE TYPE: Lease		
Renewable	06-22-1995	\$2,690,000	.0000	07-2014/2014	\$1,846,000	
ISSUE TOTAL						\$1,846,000

		COUNTY	SCOTT	PAGE		329
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Scott						
City of Georgetown						
TOTAL City of Georgetown						\$95,545,813
TOTAL INDUSTRIAL REVENUE FOR City of Georgetown						\$531,000,000
City of Sadieville						
Sewer		ISSUE ID: 5626		ISSUE TYPE: Bond		
Revenue	06-06-1985	\$34,000	11.3750	01-2005/2025	\$30,900	
ISSUE TOTAL						\$30,900
TOTAL City of Sadieville						\$30,900
TOTAL INDUSTRIAL REVENUE FOR City of Sadieville						\$0
City of Stamping Ground						
Fire Vehicles		ISSUE ID: 11210		ISSUE TYPE: Bond		
General Obligation	01-25-2001	\$70,000	5.8750	01-2009/2015	\$59,000	
ISSUE TOTAL						\$59,000
Library		ISSUE ID: 10693		ISSUE TYPE: Bond		
Public Corporation	03-01-1999	\$3,000,000	3.9000	03-2005/2005	\$120,000	
			4.0000	03-2006/2007	\$255,000	
			4.1000	03-2008/2008	\$135,000	
			4.1500	03-2009/2009	\$140,000	
			4.2500	03-2010/2010	\$150,000	
			4.3000	03-2011/2011	\$155,000	
			4.4000	03-2012/2012	\$160,000	
			4.5000	03-2013/2014	\$340,000	
			4.6000	03-2015/2017	\$575,000	
			4.6250	03-2018/2019	\$430,000	
ISSUE TOTAL						\$2,460,000
Sewer		ISSUE ID: 11369		ISSUE TYPE: Bond		
Revenue	08-01-2000	\$250,000	4.7500	01-2005/2039	\$242,500	
ISSUE TOTAL						\$242,500
Sewer		ISSUE ID: 11370		ISSUE TYPE: Bond		
Revenue	08-01-2000	\$65,000	4.3750	01-2037/2036	\$62,800	
ISSUE TOTAL						\$62,800
TOTAL City of Stamping Ground						\$2,824,300
TOTAL INDUSTRIAL REVENUE FOR City of Stamping Ground						\$0
Scott County Public Health Taxing District						
Building		ISSUE ID: 11637		ISSUE TYPE: Lease		
General Obligation	11-19-2001	\$1,010,000	4.2500	10-2004/2004	\$90,000	
			4.4000	10-2005/2006	\$195,000	
			4.5000	10-2007/2008	\$205,000	
			4.6000	10-2009/2009	\$110,000	
			4.7000	10-2010/2010	\$115,000	
			4.8000	10-2011/2011	\$125,000	
ISSUE TOTAL						\$840,000
TOTAL Scott County Public Health Taxing District						\$840,000
TOTAL INDUSTRIAL REVENUE FOR Scott County Public Health Taxing District						\$0
SCOTT	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$101,571,013
	INDUSTRIAL REVENUE TOTAL					\$559,346,775

COUNTY SHELBY
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 330

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Shelby						
Shelby County						
Recreational Facilities						
General Obligation		ISSUE ID: 10505		ISSUE TYPE: Bond		
	04-01-1999	\$2,500,000	4.1000	08-2004/2004	\$100,000	
			4.2000	08-2005/2005	\$105,000	
			4.3000	08-2006/2006	\$110,000	
			4.3500	08-2007/2007	\$115,000	
			4.4000	08-2008/2008	\$120,000	
			4.4500	08-2009/2009	\$125,000	
			4.5500	08-2010/2010	\$130,000	
			4.6500	08-2011/2011	\$135,000	
			4.7500	08-2012/2012	\$145,000	
			4.8500	08-2013/2013	\$150,000	
			5.1000	08-2014/2018	\$865,000	
ISSUE TOTAL						\$2,100,000
Public Project						
Revenue		ISSUE ID: 12822		ISSUE TYPE: Bond		
	09-24-2004	\$100,000,000	.0000	09-2034/2034	\$100,000,000	
ISSUE TOTAL						\$100,000,000
Industrial Facility						
Industrial Revenue		ISSUE ID: 10790		ISSUE TYPE: Bond		
	06-01-1999	\$3,000,000	.0000	04-2009/2009	\$3,000,000	
ISSUE TOTAL						\$3,000,000
Industrial Facility						
Industrial Revenue		ISSUE ID: 10597		ISSUE TYPE: Bond		
	07-28-1998	\$1,400,000	.0000	07-2015/2015	\$1,400,000	
ISSUE TOTAL						\$1,400,000
Industrial Facility						
Industrial Revenue		ISSUE ID: 10416		ISSUE TYPE: Bond		
	06-22-1998	\$3,500,000	.0000	06-2018/2018	\$3,500,000	
ISSUE TOTAL						\$3,500,000
Industrial Facility						
Industrial Revenue		ISSUE ID: 10703		ISSUE TYPE: Bond		
	04-07-1999	\$3,000,000	.0000	04-2009/2009	\$3,000,000	
ISSUE TOTAL						\$3,000,000
Industrial Facility						
Industrial Revenue		ISSUE ID: 9709		ISSUE TYPE: Bond		
	04-01-1996	\$2,500,000	5.8000	04-2005/2005	\$175,000	
			5.9000	04-2006/2006	\$190,000	
			6.4000	04-2007/2011	\$1,180,000	
ISSUE TOTAL						\$1,545,000
Industrial Facility						
Industrial Revenue		ISSUE ID: 9657		ISSUE TYPE: Bond		
	04-23-1996	\$2,000,000	.0000	04-2016/2016	\$2,000,000	
ISSUE TOTAL						\$2,000,000
Industrial Facility						
Industrial Revenue		ISSUE ID: 12552		ISSUE TYPE: Bond		
	05-21-2003	\$1,200,000	.0000	06-2018/2018	\$1,200,000	
ISSUE TOTAL						\$1,200,000
Building						
Renewable		ISSUE ID: 12464		ISSUE TYPE: Lease		
	09-24-2004	\$1,300,000	3.8600	01-2005/2023	\$1,200,000	
ISSUE TOTAL						\$1,200,000
Detention Facility						
Renewable		ISSUE ID: 12746		ISSUE TYPE: Lease		
	05-25-2005	\$6,400,000	4.2500	01-2006/2019	\$6,400,000	
ISSUE TOTAL						\$6,400,000
Fire Protection						
Renewable		ISSUE ID: 11374		ISSUE TYPE: Lease		
	09-11-2000	\$98,000	5.4200	07-2004/2025	\$92,000	
ISSUE TOTAL						\$92,000
Sewer						
Renewable		ISSUE ID: 11682		ISSUE TYPE: Lease		
	06-21-2001	\$625,000	3.9200	01-2005/2011	\$465,000	
ISSUE TOTAL						\$465,000
Lease Purchase						
Renewable		ISSUE ID: 9940		ISSUE TYPE: Lease		
	08-07-1996	\$82,000	6.5240	01-2005/2016	\$60,000	
ISSUE TOTAL						\$60,000
Lease Purchase						
Renewable		ISSUE ID: 8873		ISSUE TYPE: Lease		
	11-01-1993	\$237,000	4.4800	01-2005/2013	\$136,000	
ISSUE TOTAL						\$136,000
Sewer						
Renewable		ISSUE ID: 8341		ISSUE TYPE: Lease		
	09-01-1992	\$560,000	5.3000	01-2005/2017	\$378,000	
ISSUE TOTAL						\$378,000
TOTAL Shelby County						\$110,831,000
TOTAL INDUSTRIAL REVENUE FOR Shelby County						\$15,645,000

		COUNTY	SHELBY	PAGE		331
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Shelby						
City of Shelbyville						
Recreational Facilities General Obligation	04-01-1999	ISSUE ID: 10797		ISSUE TYPE: Bond		
		\$500,000	4.1000	08-2004/2004	\$20,000	
			4.2000	08-2005/2005	\$20,000	
			4.3000	08-2006/2006	\$20,000	
			4.3500	08-2007/2007	\$25,000	
			4.4000	08-2008/2008	\$25,000	
			4.4500	08-2009/2009	\$25,000	
			4.5500	08-2010/2010	\$25,000	
			4.6500	08-2011/2011	\$25,000	
			4.7500	08-2012/2012	\$30,000	
			4.8500	08-2013/2013	\$30,000	
			5.1000	08-2014/2018	\$175,000	
ISSUE TOTAL						\$420,000
Public Project General Obligation	03-01-1999	ISSUE ID: 10621		ISSUE TYPE: Bond		
		\$1,780,000	3.8000	09-2004/2004	\$90,000	
			3.9000	09-2005/2007	\$295,000	
			4.0000	09-2008/2009	\$215,000	
			4.1000	09-2010/2011	\$235,000	
			4.2000	09-2012/2012	\$125,000	
			4.3000	09-2013/2015	\$410,000	
ISSUE TOTAL						\$1,370,000
Recreational Facilities Public Corporation	10-01-1992	ISSUE ID: 8512		ISSUE TYPE: Bond		
		\$3,200,000	5.9000	10-2004/2012	\$2,045,000	
ISSUE TOTAL						\$2,045,000
Improvement Project Special Assesment	03-01-1993	ISSUE ID: 8511		ISSUE TYPE: Bond		
		\$1,060,000	5.4000	03-2005/2005	\$35,000	
			5.5000	03-2006/2006	\$40,000	
			5.6000	03-2007/2007	\$40,000	
			5.7000	03-2008/2008	\$45,000	
			5.7500	03-2009/2009	\$45,000	
			5.8000	03-2010/2010	\$50,000	
			5.8500	03-2011/2011	\$50,000	
			6.0000	03-2012/2018	\$470,000	
ISSUE TOTAL						\$775,000
Water and Sewer Revenue	04-01-1978	ISSUE ID: 3305		ISSUE TYPE: Bond		
		\$200,000	6.7000	07-2004/2005	\$60,000	
ISSUE TOTAL						\$60,000
Water and Sewer Revenue	01-01-1969	ISSUE ID: 604		ISSUE TYPE: Bond		
		\$750,000	6.0000	07-2004/2008	\$455,000	
ISSUE TOTAL						\$455,000
Water and Sewer Revenue	08-01-1986	ISSUE ID: 5965		ISSUE TYPE: Bond		
		\$2,000,000	7.7000	07-2004/2004	\$175,000	
			7.7500	07-2005/2006	\$410,000	
ISSUE TOTAL						\$585,000
Water and Sewer Revenue	04-01-1987	ISSUE ID: 6126		ISSUE TYPE: Bond		
		\$1,820,000	6.5500	07-2004/2004	\$115,000	
			6.6000	07-2005/2008	\$525,000	
ISSUE TOTAL						\$640,000
Industrial Facility Industrial Revenue	08-01-1986	ISSUE ID: 6499		ISSUE TYPE: Bond		
		\$400,000	.0000	11-2004/2004	\$45,000	
ISSUE TOTAL						\$45,000
Industrial Facility Industrial Revenue	09-01-1984	ISSUE ID: 5879		ISSUE TYPE: Bond		
		\$1,200,000	.0000	10-2004/2004	\$141,000	
ISSUE TOTAL						\$141,000
Industrial Facility Industrial Revenue	11-01-1984	ISSUE ID: 5467		ISSUE TYPE: Bond		
		\$600,000	.0000	11-2004/2004	\$30,000	
ISSUE TOTAL						\$30,000
Refinancing General Obligation	10-10-2002	ISSUE ID: 11956		ISSUE TYPE: Lease		
		\$2,390,000	1.9500	07-2004/2004	\$245,000	
			2.0500	07-2005/2005	\$250,000	
			2.4000	07-2006/2006	\$255,000	
			2.7500	07-2007/2007	\$260,000	
			3.0500	07-2008/2008	\$270,000	
			3.2500	07-2009/2009	\$280,000	
			3.5500	07-2010/2010	\$290,000	
			3.7000	07-2011/2011	\$300,000	
ISSUE TOTAL						\$2,150,000

		COUNTY	SHELBY	PAGE		332
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Shelby						
City of Shelbyville						
Real Property		ISSUE ID: 12082		ISSUE TYPE: Lease		
General Obligation	01-08-2003	\$1,130,750	.0000	01-2013/2013	\$1,130,750	
ISSUE TOTAL						\$1,130,750
Police Building/Equipment						
General Obligation	10-30-2002	\$1,020,000	2.2000	10-2004/2005	\$70,000	
			3.1250	10-2006/2008	\$115,000	
			4.0000	10-2009/2012	\$175,000	
			5.0000	10-2013/2022	\$625,000	
ISSUE TOTAL						\$985,000
Water and Sewer						
General Obligation	09-09-2004	\$8,500,000	2.2300	06-2019/2028	\$8,500,000	
ISSUE TOTAL						\$8,500,000
Lease Purchase						
Renewable	11-15-1998	\$190,000	5.2500	11-2004/2006	\$80,711	
ISSUE TOTAL						\$80,711
Lease Purchase						
Renewable	06-01-1998	\$9,540,000	4.4000	07-2004/2004	\$265,000	
			4.5000	07-2005/2005	\$275,000	
			4.5500	07-2006/2006	\$290,000	
			4.6000	07-2007/2007	\$300,000	
			4.6500	07-2008/2008	\$315,000	
			4.7000	07-2009/2009	\$330,000	
			4.8000	07-2010/2010	\$345,000	
			5.0000	07-2011/2012	\$1,080,000	
			5.1500	07-2013/2018	\$5,165,000	
ISSUE TOTAL						\$8,365,000
Lease Purchase						
Renewable	11-25-1991	\$7,995,000	6.3500	07-2004/2004	\$195,000	
			6.4500	07-2005/2005	\$210,000	
			6.5500	07-2006/2006	\$225,000	
			6.7000	07-2007/2011	\$1,380,000	
ISSUE TOTAL						\$2,010,000
Lease Purchase						
Renewable	03-28-1991	\$2,591,116	.0000	01-2011/2011	\$1,319,755	
ISSUE TOTAL						\$1,319,755
Water and Sewer						
Renewable	07-14-2000	\$715,000	.0000	07-2020/2020	\$640,000	
ISSUE TOTAL						\$640,000
Lease Purchase						
Renewable	05-01-1998	\$3,880,000	4.9000	10-2004/2007	\$665,000	
			5.3500	10-2008/2013	\$1,295,000	
			5.4500	10-2014/2017	\$1,130,000	
ISSUE TOTAL						\$3,090,000
TOTAL City of Shelbyville						\$34,621,216
TOTAL INDUSTRIAL REVENUE FOR City of Shelbyville						\$216,000
City of Simpsonville						
Sewer		ISSUE ID: 4645		ISSUE TYPE: Bond		
Revenue	12-07-1982	\$703,000	5.0000	01-2005/2021	\$475,000	
ISSUE TOTAL						\$475,000
Refinancing						
Revenue	11-01-1999	\$2,000,000	.0000	12-2009/2009	\$2,000,000	
ISSUE TOTAL						\$2,000,000
TOTAL City of Simpsonville						\$2,475,000
TOTAL INDUSTRIAL REVENUE FOR City of Simpsonville						\$0
Shelby County Extension Taxing District						
Building		ISSUE ID: 12376		ISSUE TYPE: Lease		
Renewable	06-10-2004	\$1,200,000	2.1750	12-2004/2028	\$1,200,000	
ISSUE TOTAL						\$1,200,000
TOTAL Shelby County Extension Taxing District						\$1,200,000
TOTAL INDUSTRIAL REVENUE FOR Shelby County Extension Taxing District						\$0
Shelby County Public Health Taxing District						
Building		ISSUE ID: 12739		ISSUE TYPE: Lease		
Renewable	04-18-2005	\$125,000	4.0900	01-2006/2024	\$125,000	
ISSUE TOTAL						\$125,000

		COUNTY	SHELBY	PAGE		333
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Shelby						
Shelby County Public Health Taxing District						
TOTAL Shelby County Public Health Taxing District						\$125,000
TOTAL INDUSTRIAL REVENUE FOR Shelby County Public Health Taxing District						\$0
Shelby County Suburban Fire District						
Fire Protection		ISSUE ID: 11372		ISSUE TYPE: Bond		
General Obligation	07-01-2000	\$1,231,000	5.1250	01-2005/2029	\$1,165,000	
ISSUE TOTAL						\$1,165,000
Fire Protection		ISSUE ID: 11373		ISSUE TYPE: Bond		
General Obligation	07-01-2000	\$750,000	5.0000	01-2010/2029	\$709,500	
ISSUE TOTAL						\$709,500
TOTAL Shelby County Suburban Fire District						\$1,874,500
TOTAL INDUSTRIAL REVENUE FOR Shelby County Suburban Fire District						\$0
U.S. 60 Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8605		ISSUE TYPE: Bond		
Public Corporation	12-01-1991	\$227,564	6.9100	06-2005/2011	\$115,317	
ISSUE TOTAL						\$115,317
Water		ISSUE ID: 8517		ISSUE TYPE: Bond		
Revenue	11-30-1992	\$294,000	6.1250	02-2005/2032	\$269,200	
ISSUE TOTAL						\$269,200
Water		ISSUE ID: 5957		ISSUE TYPE: Bond		
Revenue	07-17-1986	\$350,000	7.1250	02-2005/2025	\$310,000	
ISSUE TOTAL						\$310,000
Water		ISSUE ID: 10598		ISSUE TYPE: Bond		
Revenue	09-24-1998	\$460,700	4.5000	02-2005/2038	\$440,200	
ISSUE TOTAL						\$440,200
TOTAL U.S. 60 Water District						\$1,134,717
TOTAL INDUSTRIAL REVENUE FOR U.S. 60 Water District						\$0
West Shelby Water District						
Water		ISSUE ID: 11376		ISSUE TYPE: Bond		
Revenue	01-11-2001	\$835,000	5.0000	01-2005/2039	\$810,000	
ISSUE TOTAL						\$810,000
Water		ISSUE ID: 11502		ISSUE TYPE: Bond		
Revenue	06-27-2001	\$626,000	.0000	01-2023/2023	\$577,000	
ISSUE TOTAL						\$577,000
TOTAL West Shelby Water District						\$1,387,000
TOTAL INDUSTRIAL REVENUE FOR West Shelby Water District						\$0
Shelbyville-Shelby County Parks and Recreation						
Recreational Facilities		ISSUE ID: 10798		ISSUE TYPE: Bond		
General Obligation	04-01-1999	\$2,200,000	4.1000	08-2004/2004	\$80,000	
			4.2000	08-2005/2005	\$85,000	
			4.3000	08-2006/2006	\$85,000	
			4.3500	08-2007/2007	\$90,000	
			4.4000	08-2008/2008	\$95,000	
			4.4500	08-2009/2009	\$100,000	
			4.5500	08-2010/2010	\$105,000	
			4.6500	08-2011/2011	\$105,000	
			4.7500	08-2012/2012	\$110,000	
			4.8500	08-2013/2013	\$115,000	
			5.1000	08-2014/2020	\$1,110,000	
ISSUE TOTAL						\$2,080,000
TOTAL Shelbyville-Shelby County Parks and Recreation						\$2,080,000
TOTAL INDUSTRIAL REVENUE FOR Shelbyville-Shelby County Parks and Recreation						\$0
SHELBY	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$155,728,433
	INDUSTRIAL REVENUE TOTAL					\$15,861,000

COUNTY SIMPSON
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 334

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Simpson						
Simpson County						
Detention Facility		ISSUE ID: 11238		ISSUE TYPE: Bond		
General Obligation	09-01-2000	\$4,760,000	.0000	09-2026/2026	\$4,565,000	
ISSUE TOTAL						\$4,565,000
Judicial Facility		ISSUE ID: 11512		ISSUE TYPE: Bond		
Revenue	04-01-2002	\$7,260,000	4.0000	03-2005/2008	\$1,040,000	
			4.5000	03-2009/2013	\$1,555,000	
			4.7500	03-2014/2018	\$1,950,000	
			5.0000	03-2019/2023	\$2,480,000	
ISSUE TOTAL						\$7,025,000
Court Facility		ISSUE ID: 11803		ISSUE TYPE: Bond		
Revenue	07-10-2002	\$7,460,000	2.5500	03-2005/2005	\$255,000	
			2.8000	03-2006/2006	\$260,000	
			3.1200	03-2007/2007	\$270,000	
			3.3700	03-2008/2008	\$280,000	
			3.6000	03-2009/2009	\$295,000	
			3.8000	03-2010/2010	\$305,000	
			3.9000	03-2011/2011	\$320,000	
			4.0000	03-2012/2012	\$335,000	
			4.1200	03-2013/2013	\$345,000	
			4.2000	03-2014/2014	\$365,000	
			4.3500	03-2015/2015	\$380,000	
			4.4500	03-2016/2016	\$400,000	
			4.5500	03-2017/2017	\$420,000	
			4.6500	03-2018/2018	\$440,000	
			4.7500	03-2019/2019	\$460,000	
			4.8000	03-2020/2021	\$990,000	
			4.8700	03-2022/2023	\$1,095,000	
ISSUE TOTAL						\$7,215,000
Water		ISSUE ID: 8976		ISSUE TYPE: Bond		
Revenue	06-16-1994	\$1,998,000	5.0000	01-2005/2033	\$1,794,000	
ISSUE TOTAL						\$1,794,000
County Jail		ISSUE ID: 6572		ISSUE TYPE: Bond		
Revenue	02-15-1987	\$401,740	7.4000	10-2004/2005	\$32,540	
			7.0000	10-2006/2014	\$209,868	
ISSUE TOTAL						\$242,408
Industrial Facility		ISSUE ID: 10996		ISSUE TYPE: Bond		
Industrial Revenue	05-01-2000	\$7,200,000	.0000	05-2030/2030	\$7,200,000	
ISSUE TOTAL						\$7,200,000
Fire Station		ISSUE ID: 11605		ISSUE TYPE: Lease		
General Obligation	11-02-2001	\$250,000	3.2500	07-2004/2016	\$215,132	
ISSUE TOTAL						\$215,132
Detention Facility		ISSUE ID: 11749		ISSUE TYPE: Lease		
General Obligation	04-18-2002	\$500,000	3.7500	05-2005/2005	\$15,000	
			4.2500	05-2006/2007	\$35,000	
			4.4000	05-2008/2008	\$20,000	
			4.5000	05-2009/2009	\$20,000	
			4.7000	05-2010/2010	\$20,000	
			4.8000	05-2011/2011	\$20,000	
			4.9000	05-2012/2012	\$20,000	
			5.2500	05-2013/2016	\$100,000	
			5.5000	05-2017/2023	\$235,000	
ISSUE TOTAL						\$485,000
Computer Hardware and Software		ISSUE ID: 12278		ISSUE TYPE: Lease		
Renewable	11-26-2003	\$50,000	2.7000	01-2005/2008	\$41,000	
ISSUE TOTAL						\$41,000
Lease Purchase		ISSUE ID: 8390		ISSUE TYPE: Lease		
Renewable	08-20-1992	\$1,628,000	6.1930	01-2005/2017	\$1,100,000	
ISSUE TOTAL						\$1,100,000
TOTAL Simpson County						\$22,682,540
TOTAL INDUSTRIAL REVENUE FOR Simpson County						\$7,200,000
City of Franklin						
Water and Sewer		ISSUE ID: 5258		ISSUE TYPE: Bond		
Revenue	01-10-1984	\$750,000	5.0000	12-2004/2021	\$521,000	

		COUNTY	SIMPSON	PAGE		335
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Simpson						
City of Franklin						
ISSUE TOTAL						\$521,000
Water and Sewer Revenue	10-10-2002	ISSUE ID: 11939 \$4,885,000	.0000	ISSUE TYPE: Bond 12-2011/2011	\$4,230,000	
ISSUE TOTAL						\$4,230,000
Water and Sewer Revenue	09-01-2004	ISSUE ID: 12410 \$4,495,000	.0000	ISSUE TYPE: Bond 12-2034/2034	\$4,495,000	
ISSUE TOTAL						\$4,495,000
Industrial Facility Industrial Revenue	12-01-1989	ISSUE ID: 8097 \$1,700,000	8.0000	ISSUE TYPE: Bond 12-2004/2004	\$400,000	
ISSUE TOTAL						\$400,000
Building General Obligation	01-23-2004	ISSUE ID: 12315 \$683,000	2.2300	ISSUE TYPE: Lease 07-2004/2010	\$648,187	
ISSUE TOTAL						\$648,187
Street Improvement General Obligation	12-14-2001	ISSUE ID: 11609 \$510,000	.0000	ISSUE TYPE: Lease 12-2016/2016	\$460,000	
ISSUE TOTAL						\$460,000
Sewer Renewable	06-30-2000	ISSUE ID: 11166 \$125,000	.0000	ISSUE TYPE: Lease 07-2005/2005	\$45,000	
ISSUE TOTAL						\$45,000
Water and Sewer Renewable	10-20-2000	ISSUE ID: 11167 \$1,570,000	.0000	ISSUE TYPE: Lease 11-2010/2010	\$1,175,000	
ISSUE TOTAL						\$1,175,000
Water and Sewer Renewable	05-01-1999	ISSUE ID: 10791 \$1,360,000	4.7000 5.0000 5.1000	ISSUE TYPE: Lease 12-2004/2007 12-2008/2016 12-2017/2018	\$100,000 \$320,000 \$90,000	
ISSUE TOTAL						\$510,000
Lease Purchase Renewable	03-08-1998	ISSUE ID: 10316 \$550,000	.0000	ISSUE TYPE: Lease 06-2018/2018	\$421,500	
ISSUE TOTAL						\$421,500
Lease Purchase Renewable	05-27-1999	ISSUE ID: 10792 \$350,000	5.2500	ISSUE TYPE: Lease 07-2004/2018	\$302,218	
ISSUE TOTAL						\$302,218
TOTAL City of Franklin						\$12,807,905
TOTAL INDUSTRIAL REVENUE FOR City of Franklin						\$400,000
City of Lawrenceburg						
Water and Sewer Revenue	05-01-2003	ISSUE ID: 12557 \$90,000	5.5000	ISSUE TYPE: Bond 10-2004/2032	\$89,000	
ISSUE TOTAL						\$89,000
Water and Sewer Revenue	05-01-2003	ISSUE ID: 12558 \$941,000	5.3750	ISSUE TYPE: Bond 10-2004/2036	\$931,000	
ISSUE TOTAL						\$931,000
Water and Sewer Revenue	05-01-2003	ISSUE ID: 12559 \$427,930	5.1250	ISSUE TYPE: Bond 10-2004/2038	\$423,590	
ISSUE TOTAL						\$423,590
Water and Sewer Revenue	05-01-2003	ISSUE ID: 12560 \$320,000	4.7500	ISSUE TYPE: Bond 10-2004/2040	\$317,000	
ISSUE TOTAL						\$317,000
TOTAL City of Lawrenceburg						\$1,760,590
TOTAL INDUSTRIAL REVENUE FOR City of Lawrenceburg						\$0
Franklin-Simpson County Industrial Authority						
Land Acquisition General Obligation	03-18-2005	ISSUE ID: 12692 \$270,000	4.4000 5.0000	ISSUE TYPE: Lease 03-2006/2015 03-2016/2025	\$100,000 \$170,000	
ISSUE TOTAL						\$270,000
Infrastructure N/A	02-21-2002	ISSUE ID: 12015 \$1,200,000	3.5000 4.1000 4.3000 4.5000 4.8000 4.9000 5.4000	ISSUE TYPE: Lease 11-2004/2005 11-2006/2007 11-2008/2009 11-2010/2011 11-2012/2013 11-2014/2016 11-2017/2022	\$80,000 \$85,000 \$95,000 \$105,000 \$115,000 \$190,000 \$490,000	

		COUNTY	SIMPSON	PAGE		336
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Simpson						
Franklin-Simpson County Industrial Authority						
ISSUE TOTAL						\$1,160,000
TOTAL Franklin-Simpson County Industrial Authority						\$1,430,000
TOTAL INDUSTRIAL REVENUE FOR Franklin-Simpson County Industrial Authority						\$0
Simpson County Water District						
Refinancing		ISSUE ID: 12250		ISSUE TYPE: Bond		
Revenue	10-29-2003	\$913,300	2.0600	01-2005/2005	\$59,400	
			2.3100	01-2006/2006	\$60,100	
			2.5600	01-2007/2007	\$61,000	
			2.8100	01-2008/2008	\$61,100	
			3.1850	01-2009/2009	\$62,100	
			3.4350	01-2010/2010	\$63,200	
			3.5600	01-2011/2011	\$65,700	
			3.6850	01-2012/2012	\$67,100	
			3.8100	01-2013/2013	\$55,200	
			3.9350	01-2014/2014	\$58,800	
			4.0600	01-2015/2015	\$60,400	
			4.1850	01-2016/2016	\$52,400	
			4.3100	01-2017/2017	\$47,100	
			4.4350	01-2018/2018	\$41,300	
			5.0600	01-2020/2020	\$79,100	
ISSUE TOTAL						\$894,000
Water		ISSUE ID: 4644		ISSUE TYPE: Bond		
Revenue	02-17-1983	\$793,000	5.0000	01-2005/2021	\$529,000	
ISSUE TOTAL						\$529,000
Water		ISSUE ID: 3400		ISSUE TYPE: Bond		
Revenue	07-19-1979	\$250,000	5.0000	01-2005/2018	\$136,000	
ISSUE TOTAL						\$136,000
Water		ISSUE ID: 2509		ISSUE TYPE: Bond		
Revenue	03-29-1973	\$250,000	5.0000	01-2005/2012	\$100,000	
ISSUE TOTAL						\$100,000
Water		ISSUE ID: 600		ISSUE TYPE: Bond		
Revenue	01-01-1967	\$500,000	3.7500	01-2005/2007	\$75,000	
ISSUE TOTAL						\$75,000
Water		ISSUE ID: 3063		ISSUE TYPE: Bond		
Revenue	05-12-1977	\$215,000	5.0000	01-2005/2016	\$110,000	
ISSUE TOTAL						\$110,000
Water		ISSUE ID: 10106		ISSUE TYPE: Bond		
Revenue	06-11-1996	\$1,060,000	4.8750	01-2005/2034	\$971,000	
ISSUE TOTAL						\$971,000
TOTAL Simpson County Water District						\$2,815,000
TOTAL INDUSTRIAL REVENUE FOR Simpson County Water District						\$0
SIMPSON						
TOTAL OUTSTANDING EXCLUDING IND. REV.						\$41,496,035
INDUSTRIAL REVENUE TOTAL						\$7,600,000

COUNTY SPENCER
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 337

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Spencer						
Spencer County						
Public Project		ISSUE ID: 9204		ISSUE TYPE: Bond		
Public Corporation	07-01-1994	\$840,000	6.0000	07-2004/2004	\$100,000	
ISSUE TOTAL						\$100,000
Equipment		ISSUE ID: 11108		ISSUE TYPE: Lease		
Renewable	01-30-2000	\$59,000	.0000	01-2005/2005	\$7,461	
ISSUE TOTAL						\$7,461
Ambulance		ISSUE ID: 11456		ISSUE TYPE: Lease		
Renewable	01-16-2001	\$30,000	.0000	01-2005/2005	\$4,718	
ISSUE TOTAL						\$4,718
Courthouse Improvement/Renovation		ISSUE ID: 11559		ISSUE TYPE: Lease		
Renewable	09-05-2001	\$900,625	5.0100	01-2005/2011	\$674,625	
ISSUE TOTAL						\$674,625
Equipment		ISSUE ID: 11562		ISSUE TYPE: Lease		
Renewable	04-18-2001	\$52,000	4.0000	07-2004/2006	\$20,282	
ISSUE TOTAL						\$20,282
Vehicles		ISSUE ID: 11935		ISSUE TYPE: Lease		
Renewable	09-24-2002	\$48,000	.0000	08-2005/2005	\$32,857	
ISSUE TOTAL						\$32,857
Vehicles		ISSUE ID: 12782		ISSUE TYPE: Lease		
Renewable	05-19-2005	\$90,000	4.2500	07-2005/2010	\$90,000	
ISSUE TOTAL						\$90,000
Equipment		ISSUE ID: 12681		ISSUE TYPE: Lease		
Renewable	12-31-2004	\$151,506	.0000	01-2010/2010	\$151,397	
ISSUE TOTAL						\$151,397
Ambulance		ISSUE ID: 12154		ISSUE TYPE: Lease		
Renewable	06-24-2003	\$55,000	2.1750	07-2004/2008	\$45,523	
ISSUE TOTAL						\$45,523
Equipment		ISSUE ID: 12153		ISSUE TYPE: Lease		
Renewable	06-24-2003	\$65,000	2.1750	07-2004/2008	\$53,800	
ISSUE TOTAL						\$53,800
TOTAL Spencer County						\$1,180,663
TOTAL INDUSTRIAL REVENUE FOR Spencer County						\$0
City of Taylorsville						
Ky Infrastructure Authority Loan		ISSUE ID: 8631		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	\$1,181,076	5.2500	07-2004/2004	\$54,462	
			5.3750	07-2005/2005	\$54,259	
			5.4000	07-2006/2006	\$54,147	
			5.5000	07-2007/2007	\$54,164	
			5.6250	07-2008/2008	\$58,362	
			5.7500	07-2009/2018	\$331,522	
ISSUE TOTAL						\$606,916
Airport		ISSUE ID: 6328		ISSUE TYPE: Bond		
Public Corporation	03-31-1988	\$164,000	6.6250	01-2005/2027	\$139,500	
ISSUE TOTAL						\$139,500
Water and Sewer		ISSUE ID: 6742		ISSUE TYPE: Bond		
Revenue	10-13-1989	\$300,000	7.0000	01-2005/2028	\$265,000	
ISSUE TOTAL						\$265,000
Improvement Project		ISSUE ID: 12656		ISSUE TYPE: Bond		
Revenue	12-23-2004	\$1,692,000	4.5000	01-2006/2043	\$1,692,000	
ISSUE TOTAL						\$1,692,000
Water and Sewer		ISSUE ID: 9682		ISSUE TYPE: Bond		
Revenue	10-01-1994	\$666,000	5.0000	10-2004/2034	\$615,000	
ISSUE TOTAL						\$615,000
Water and Sewer		ISSUE ID: 9683		ISSUE TYPE: Bond		
Revenue	10-01-1994	\$435,000	4.5000	10-2004/2034	\$399,000	
ISSUE TOTAL						\$399,000
Water and Sewer		ISSUE ID: 11480		ISSUE TYPE: Bond		
Revenue	08-10-2001	\$690,000	4.5000	01-2005/2031	\$683,000	
ISSUE TOTAL						\$683,000
Water and Sewer		ISSUE ID: 11022		ISSUE TYPE: Bond		
Revenue	08-27-1999	\$1,844,000	4.5000	01-2033/2010	\$1,784,000	
ISSUE TOTAL						\$1,784,000

		COUNTY	SPENCER	PAGE		338
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Spencer						
City of Taylorsville						
Fire Equipment		ISSUE ID: 11023		ISSUE TYPE: Lease		
Renewable	12-01-1999	\$126,000	5.7800	07-2004/2010	\$84,605	
ISSUE TOTAL						\$84,605
TOTAL City of Taylorsville						\$6,269,021
TOTAL INDUSTRIAL REVENUE FOR City of Taylorsville						\$0
Spencer County Fire District						
Refinancing		ISSUE ID: 11722		ISSUE TYPE: Lease		
General Obligation	03-22-2002	\$300,000	.0000	04-2006/2006	\$145,178	
ISSUE TOTAL						\$145,178
Fire Protection		ISSUE ID: 11103		ISSUE TYPE: Lease		
Renewable	05-15-2000	\$210,000	5.8300	03-2005/2010	\$154,951	
ISSUE TOTAL						\$154,951
TOTAL Spencer County Fire District						\$300,129
TOTAL INDUSTRIAL REVENUE FOR Spencer County Fire District						\$0
SPENCER						
TOTAL OUTSTANDING EXCLUDING IND. REV.						\$7,749,813
INDUSTRIAL REVENUE TOTAL						\$0

COUNTY TAYLOR
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 339

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Taylor						
Taylor County						
Hospital		ISSUE ID: 11972		ISSUE TYPE: Bond		
Revenue	11-15-2002	\$10,000,000	.0000	11-2022/2022	\$10,000,000	
ISSUE TOTAL						\$10,000,000
Vehicles		ISSUE ID: 11989		ISSUE TYPE: Lease		
Renewable	11-01-2002	\$19,949	2.5300	01-2005/2007	\$12,339	
ISSUE TOTAL						\$12,339
Equipment		ISSUE ID: 12017		ISSUE TYPE: Lease		
Renewable	12-06-2002	\$71,183	2.8100	01-2006/2007	\$44,170	
ISSUE TOTAL						\$44,170
Land Acquisition		ISSUE ID: 12146		ISSUE TYPE: Lease		
Renewable	06-16-2003	\$175,000	3.0800	01-2005/2013	\$160,000	
ISSUE TOTAL						\$160,000
Vehicles		ISSUE ID: 12227		ISSUE TYPE: Lease		
Renewable	10-09-2003	\$67,917	2.9700	01-2005/2008	\$55,078	
ISSUE TOTAL						\$55,078
Improvement Project		ISSUE ID: 12356		ISSUE TYPE: Lease		
Renewable	03-23-2004	\$61,949	2.2450	07-2004/2019	\$61,403	
ISSUE TOTAL						\$61,403
Vehicles		ISSUE ID: 12390		ISSUE TYPE: Lease		
Renewable	07-09-2004	\$21,000	2.1750	08-2004/2009	\$21,000	
ISSUE TOTAL						\$21,000
Vehicles		ISSUE ID: 12499		ISSUE TYPE: Lease		
Renewable	11-24-2004	\$72,220	.0000	07-2011/2011	\$72,220	
ISSUE TOTAL						\$72,220
Equipment		ISSUE ID: 12024		ISSUE TYPE: Lease		
Renewable	12-13-2002	\$51,957	2.7000	01-2005/2007	\$32,016	
ISSUE TOTAL						\$32,016
Vehicles		ISSUE ID: 11018		ISSUE TYPE: Lease		
Renewable	08-02-1999	\$92,580	.0000	08-2004/2004	\$3,371	
ISSUE TOTAL						\$3,371
Police/Sheriff Vehicles		ISSUE ID: 11787		ISSUE TYPE: Lease		
Renewable	04-29-2002	\$24,000	2.8500	01-2005/2005	\$8,000	
ISSUE TOTAL						\$8,000
Fire Vehicles		ISSUE ID: 11389		ISSUE TYPE: Lease		
Renewable	04-04-2001	\$215,138	4.2100	01-2005/2011	\$160,138	
ISSUE TOTAL						\$160,138
911 Equipment		ISSUE ID: 11388		ISSUE TYPE: Lease		
Renewable	04-04-2001	\$81,000	3.7400	01-2005/2006	\$34,000	
ISSUE TOTAL						\$34,000
911 Equipment		ISSUE ID: 11021		ISSUE TYPE: Lease		
Renewable	10-14-1999	\$300,000	.0000	10-2004/2004	\$21,780	
ISSUE TOTAL						\$21,780
TOTAL Taylor County						\$10,685,514
TOTAL INDUSTRIAL REVENUE FOR Taylor County						\$0
City of Campbellsville						
Ky Infrastructure Authority Loan		ISSUE ID: 8622		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	\$988,365	5.2500	07-2004/2004	\$29,305	
			5.3750	07-2005/2005	\$30,517	
			5.4000	07-2006/2006	\$32,097	
			5.5000	07-2007/2007	\$34,765	
			5.6250	07-2008/2008	\$36,138	
			5.7500	07-2009/2018	\$563,027	
ISSUE TOTAL						\$725,849
Ky Infrastructure Authority Loan		ISSUE ID: 8539		ISSUE TYPE: Bond		
Public Corporation	12-01-1989	\$2,825,598	7.7000	06-2005/2008	\$967,153	
ISSUE TOTAL						\$967,153
Educational Development		ISSUE ID: 12294		ISSUE TYPE: Bond		
Refunding	01-20-2004	\$16,910,000	1.9000	03-2005/2005	\$310,000	
			2.1000	03-2006/2006	\$315,000	
			2.7000	03-2007/2007	\$320,000	
			3.0000	03-2008/2008	\$325,000	
			3.2500	03-2009/2009	\$335,000	

GOVERNMENTAL UNIT	DATE	COUNTY	TAYLOR	MATURITY DATES	PAGE	340
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Taylor						
City of Campbellsville						
			3.5000	03-2010/2010	\$350,000	
			3.7500	03-2011/2011	\$360,000	
			3.9000	03-2012/2012	\$375,000	
			4.0000	03-2013/2013	\$390,000	
			4.2000	03-2014/2014	\$405,000	
			4.5000	03-2015/2015	\$420,000	
			5.3000	03-2020/2020	\$535,000	
			5.0000	03-2019/2019	\$1,890,000	
			5.4000	03-2025/2025	\$3,130,000	
			5.5000	03-2028/2028	\$2,325,000	
			5.7500	03-2033/2033	\$4,820,000	
ISSUE TOTAL						\$16,605,000
Water and Sewer		ISSUE ID: 5758		ISSUE TYPE: Bond		
Revenue	10-24-1985	\$913,000	7.1250	07-2004/2025	\$771,000	
ISSUE TOTAL						\$771,000
Industrial Facility		ISSUE ID: 9146		ISSUE TYPE: Bond		
Industrial Revenue	03-02-1995	\$3,050,000	6.2500	03-2005/2005	\$140,000	
			6.4000	03-2006/2006	\$145,000	
			6.5000	03-2007/2007	\$155,000	
			6.6000	03-2008/2008	\$165,000	
			6.7000	03-2009/2009	\$175,000	
			6.7500	03-2010/2010	\$190,000	
			6.9500	03-2011/2015	\$1,150,000	
ISSUE TOTAL						\$2,120,000
Industrial Facility		ISSUE ID: 9874		ISSUE TYPE: Bond		
Industrial Revenue	03-20-1997	\$5,375,000	5.1500	03-2005/2005	\$225,000	
			5.2500	03-2006/2006	\$235,000	
			5.3500	03-2007/2007	\$245,000	
			5.4500	03-2008/2008	\$260,000	
			5.5500	03-2009/2009	\$275,000	
			5.6500	03-2010/2010	\$290,000	
			5.7500	03-2011/2011	\$305,000	
			5.8500	03-2012/2012	\$325,000	
			6.0000	03-2017/2017	\$1,920,000	
ISSUE TOTAL						\$4,080,000
Industrial Facility		ISSUE ID: 10692		ISSUE TYPE: Bond		
Industrial Revenue	04-01-1999	\$5,860,000	4.0000	03-2005/2005	\$70,000	
			4.1000	03-2006/2006	\$100,000	
			4.1500	03-2007/2007	\$100,000	
			4.2000	03-2008/2008	\$100,000	
			4.3000	03-2009/2009	\$100,000	
			5.5000	03-2010/2029	\$5,085,000	
ISSUE TOTAL						\$5,555,000
Rescue Equipment		ISSUE ID: 11777		ISSUE TYPE: Lease		
General Obligation	04-10-2002	\$116,150	4.9700	07-2004/2007	\$72,542	
ISSUE TOTAL						\$72,542
Emergency Services Building & Assets		ISSUE ID: 10910		ISSUE TYPE: Lease		
General Obligation	07-05-2000	\$460,000	.0000	07-2015/2015	\$385,000	
ISSUE TOTAL						\$385,000
Vehicles		ISSUE ID: 11390		ISSUE TYPE: Lease		
General Obligation	11-15-2000	\$155,000	.0000	08-2005/2005	\$50,000	
ISSUE TOTAL						\$50,000
Wastewater		ISSUE ID: 11897		ISSUE TYPE: Lease		
General Obligation	06-12-2002	\$2,305,000	.0000	12-2029/2029	\$2,185,000	
ISSUE TOTAL						\$2,185,000
Fire Vehicles		ISSUE ID: 12039		ISSUE TYPE: Lease		
General Obligation	12-30-2002	\$305,000	.0000	01-2013/2013	\$269,125	
ISSUE TOTAL						\$269,125
Water and Sewer		ISSUE ID: 12423		ISSUE TYPE: Lease		
General Obligation	04-08-2004	\$3,350,000	.0000	06-2012/2012	\$2,990,000	
ISSUE TOTAL						\$2,990,000
Water and Sewer		ISSUE ID: 10198		ISSUE TYPE: Lease		
Renewable	08-08-1997	\$4,175,000	.0000	08-2019/2019	\$3,405,000	
ISSUE TOTAL						\$3,405,000
Refinancing		ISSUE ID: 9153		ISSUE TYPE: Lease		
Renewable	07-07-1994	\$5,000,000	6.1500	06-2005/2012	\$2,835,000	

GOVERNMENTAL UNIT	DATE	COUNTY ORIGINAL ISSUE	TAYLOR RATE OF INTEREST	PAGE MATURITY DATES	341 PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Taylor						
City of Campbellsville						
ISSUE TOTAL					\$2,835,000	
TOTAL City of Campbellsville						\$31,260,669
TOTAL INDUSTRIAL REVENUE FOR City of Campbellsville						\$11,755,000
City of Danville						
Refinancing		ISSUE ID: 11617		ISSUE TYPE: Bond		
Lease Revenue	07-12-1994	\$5,000,000	5.5000	07-2004/2004	\$270,000	
			.0000	07-2012/2012	\$2,835,000	
ISSUE TOTAL						\$3,105,000
TOTAL City of Danville						\$3,105,000
TOTAL INDUSTRIAL REVENUE FOR City of Danville						\$0
Campbellsville-Taylor County Industrial Development Authority						
Industrial Facility		ISSUE ID: 11395		ISSUE TYPE: Bond		
Industrial Revenue	05-23-2001	\$8,000,000	.0000	05-2031/2031	\$8,000,000	
ISSUE TOTAL						\$8,000,000
Industrial Facility		ISSUE ID: 11001		ISSUE TYPE: Bond		
Industrial Revenue	05-11-2000	\$3,000,000	.0000	05-2015/2015	\$3,000,000	
ISSUE TOTAL						\$3,000,000
Refinancing		ISSUE ID: 12638		ISSUE TYPE: Bond		
Industrial Revenue	02-24-2005	\$2,475,000	4.7500	04-2005/2012	\$2,475,000	
ISSUE TOTAL						\$2,475,000
TOTAL Campbellsville-Taylor County Industrial Development Authority						\$0
TOTAL INDUSTRIAL REVENUE FOR Campbellsville-Taylor County Industrial Development Author						\$13,475,000
TAYLOR						
	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$45,051,183
	INDUSTRIAL REVENUE TOTAL					\$25,230,000

COUNTY TODD
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 342

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Todd						
Todd County						
Water		ISSUE ID: 10110		ISSUE TYPE: Bond		
Revenue	09-28-1996	\$528,000	4.8750	01-2005/2036	\$496,500	
ISSUE TOTAL						\$496,500
Industrial Facility		ISSUE ID: 8968		ISSUE TYPE: Bond		
Industrial Revenue	05-25-1994	\$2,900,000	.0000	05-2024/2024	\$2,900,000	
ISSUE TOTAL						\$2,900,000
Industrial Facility		ISSUE ID: 8178		ISSUE TYPE: Bond		
Industrial Revenue	09-01-1991	\$2,000,000	7.6250	09-2006/2006	\$980,000	
ISSUE TOTAL						\$980,000
Industrial Facility		ISSUE ID: 8179		ISSUE TYPE: Bond		
Industrial Revenue	09-01-1991	\$1,000,000	.0000	10-2005/2005	\$158,618	
ISSUE TOTAL						\$158,618
Computer Hardware and Software		ISSUE ID: 12114		ISSUE TYPE: Lease		
Renewable	05-02-2003	\$15,000	.0000	06-2006/2006	\$10,144	
ISSUE TOTAL						\$10,144
Refinancing		ISSUE ID: 11393		ISSUE TYPE: Lease		
Renewable	05-07-2001	\$90,000	4.8310	01-2005/2011	\$66,000	
ISSUE TOTAL						\$66,000
TOTAL Todd County						\$572,644
TOTAL INDUSTRIAL REVENUE FOR Todd County						\$4,038,618
City of Elkton						
Sewer		ISSUE ID: 6850		ISSUE TYPE: Bond		
Revenue	10-11-1990	\$706,000	5.0000	01-2005/2028	\$577,000	
ISSUE TOTAL						\$577,000
Sewer		ISSUE ID: 6851		ISSUE TYPE: Bond		
Revenue	10-11-1990	\$328,000	5.0000	01-2005/2028	\$270,000	
ISSUE TOTAL						\$270,000
Water		ISSUE ID: 575		ISSUE TYPE: Bond		
Revenue	07-01-1964	\$92,000	4.2000	07-2004/2004	\$18,000	
ISSUE TOTAL						\$18,000
Water		ISSUE ID: 11386		ISSUE TYPE: Lease		
General Obligation	03-15-2000	\$225,000	5.7500	09-2004/2007	\$99,404	
ISSUE TOTAL						\$99,404
Land Acquisition		ISSUE ID: 11392		ISSUE TYPE: Lease		
Renewable	03-06-1999	\$90,034	5.0000	03-2005/2005	\$18,007	
ISSUE TOTAL						\$18,007
TOTAL City of Elkton						\$982,411
TOTAL INDUSTRIAL REVENUE FOR City of Elkton						\$0
City of Guthrie						
Refinancing		ISSUE ID: 11396		ISSUE TYPE: Bond		
Refunding	12-01-2000	\$390,000	.0000	08-2020/2020	\$350,000	
ISSUE TOTAL						\$350,000
Water and Sewer		ISSUE ID: 3650		ISSUE TYPE: Bond		
Revenue	05-28-1981	\$394,000	5.0000	02-2005/2020	\$257,000	
ISSUE TOTAL						\$257,000
Police/Sheriff Vehicles		ISSUE ID: 12104		ISSUE TYPE: Lease		
General Obligation	04-24-2003	\$30,000	3.0000	04-2005/2005	\$10,000	
			3.5000	04-2006/2006	\$10,000	
ISSUE TOTAL						\$20,000
Refinancing		ISSUE ID: 12787		ISSUE TYPE: Lease		
General Obligation	06-10-2005	\$655,000	4.5000	12-2005/2015	\$200,000	
			5.3000	12-2016/2021	\$165,000	
			5.3500	12-2022/2028	\$290,000	
ISSUE TOTAL						\$655,000
Fire Vehicles		ISSUE ID: 11538		ISSUE TYPE: Lease		
General Obligation	09-27-2001	\$45,000	4.2500	10-2004/2006	\$15,000	
			4.6000	10-2007/2009	\$15,000	
			5.0000	10-2010/2011	\$10,000	
ISSUE TOTAL						\$40,000

GOVERNMENTAL UNIT	DATE	COUNTY TODD		MATURITY DATES	PAGE 343	
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Todd						
City of Guthrie						
TOTAL City of Guthrie						\$1,322,000
TOTAL INDUSTRIAL REVENUE FOR City of Guthrie						\$0
City of Trenton						
Water and Sewer		ISSUE ID: 578		ISSUE TYPE: Bond		
Revenue	08-02-1968	\$261,000	3.7500	01-2005/2008	\$64,000	
ISSUE TOTAL						\$64,000
Water and Sewer		ISSUE ID: 2074		ISSUE TYPE: Bond		
Revenue	07-01-1970	\$27,000	5.0000	01-2005/2009	\$5,800	
ISSUE TOTAL						\$5,800
TOTAL City of Trenton						\$69,800
TOTAL INDUSTRIAL REVENUE FOR City of Trenton						\$0
Todd County Water District						
Water		ISSUE ID: 3500		ISSUE TYPE: Bond		
Revenue	02-28-1980	\$1,984,000	5.0000	01-2005/2019	\$1,234,000	
ISSUE TOTAL						\$1,234,000
Water		ISSUE ID: 11542		ISSUE TYPE: Bond		
Revenue	10-04-2001	\$800,000	4.7500	01-2022/2040	\$784,000	
ISSUE TOTAL						\$784,000
Water		ISSUE ID: 8516		ISSUE TYPE: Bond		
Revenue	08-13-1992	\$645,000	5.0000	01-2005/2030	\$550,000	
ISSUE TOTAL						\$550,000
Water		ISSUE ID: 9684		ISSUE TYPE: Bond		
Revenue	06-14-1988	\$647,000	5.0000	01-2005/2027	\$518,000	
ISSUE TOTAL						\$518,000
Water		ISSUE ID: 9685		ISSUE TYPE: Bond		
Revenue	03-02-1993	\$209,000	5.0000	01-2005/2032	\$184,600	
ISSUE TOTAL						\$184,600
TOTAL Todd County Water District						\$3,270,600
TOTAL INDUSTRIAL REVENUE FOR Todd County Water District						\$0
TODD						
		TOTAL OUTSTANDING EXCLUDING IND. REV.				\$6,217,454
		INDUSTRIAL REVENUE TOTAL				\$4,038,618

COUNTY TRIGG
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 344

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Trigg						
Trigg County Hospital		ISSUE ID: 2176		ISSUE TYPE: Bond		
Public Corporation	12-01-1966	\$343,000	4.0000	12-2004/2006	\$47,000	
ISSUE TOTAL						\$47,000
Pool Funding Renewable	07-23-1997	ISSUE ID: 6287 \$100,000	6.2200	ISSUE TYPE: Lease 11-2004/2004	\$2,900	
ISSUE TOTAL						\$2,900
TOTAL Trigg County						\$49,900
TOTAL INDUSTRIAL REVENUE FOR Trigg County						\$0
City of Cadiz						
Water and Sewer Revenue	12-09-1975	ISSUE ID: 2988 \$170,000	5.0000	ISSUE TYPE: Bond 05-2005/2014	\$75,000	
ISSUE TOTAL						\$75,000
Water Revenue	07-26-2000	ISSUE ID: 10959 \$559,000	4.8750	ISSUE TYPE: Bond 05-2005/2039	\$542,000	
ISSUE TOTAL						\$542,000
TOTAL City of Cadiz						\$617,000
TOTAL INDUSTRIAL REVENUE FOR City of Cadiz						\$0
Barkley Lake Water District						
Water Revenue	12-09-1976	ISSUE ID: 3033 \$364,000	5.0000	ISSUE TYPE: Bond 11-2004/2015	\$198,000	
ISSUE TOTAL						\$198,000
Water Revenue	11-01-1968	ISSUE ID: 1838 \$559,000	4.1250	ISSUE TYPE: Bond 11-2004/2007	\$101,000	
ISSUE TOTAL						\$101,000
Water Revenue	07-11-1994	ISSUE ID: 8985 \$1,764,000	4.5000	ISSUE TYPE: Bond 11-2004/2033	\$1,608,000	
ISSUE TOTAL						\$1,608,000
Water Revenue	02-01-1998	ISSUE ID: 10374 \$2,150,000	.0000	ISSUE TYPE: Bond 11-2027/2027	\$1,965,000	
ISSUE TOTAL						\$1,965,000
TOTAL Barkley Lake Water District						\$3,872,000
TOTAL INDUSTRIAL REVENUE FOR Barkley Lake Water District						\$0
Cadiz-Trigg County Medical Center Incorporated						
Medical Center Public Corporation	12-11-1980	ISSUE ID: 3610 \$405,000	5.0000	ISSUE TYPE: Bond 01-2005/2010	\$138,000	
ISSUE TOTAL						\$138,000
TOTAL Cadiz-Trigg County Medical Center Incorporated						\$138,000
TOTAL INDUSTRIAL REVENUE FOR Cadiz-Trigg County Medical Center Incorporated						\$0
Trigg County Public Hospital Corporation						
Hospital Public Corporation	07-30-1999	ISSUE ID: 11017 \$1,800,000	4.7500	ISSUE TYPE: Bond 12-2013/2024	\$1,668,000	
ISSUE TOTAL						\$1,668,000
TOTAL Trigg County Public Hospital Corporation						\$1,668,000
TOTAL INDUSTRIAL REVENUE FOR Trigg County Public Hospital Corporation						\$0
TRIGG	TOTAL OUTSTANDING EXCLUDING IND. REV. INDUSTRIAL REVENUE TOTAL					\$6,344,900 \$0

COUNTY TRIMBLE
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 345

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Trimble						
Trimble County						
Pollution Control Revenue	09-17-1992	ISSUE ID: 8721 \$60,000,000	.0000	ISSUE TYPE: Bond 09-2004/2017	\$60,000,000	
ISSUE TOTAL						\$60,000,000
Industrial Facility Revenue	08-01-2000	ISSUE ID: 11397 \$2,500,000	.0000	ISSUE TYPE: Bond 07-2008/2008	\$1,570,000	
ISSUE TOTAL						\$1,570,000
Pollution Control Revenue	08-09-2000	ISSUE ID: 11398 \$83,335,000	.0000	ISSUE TYPE: Bond 08-2030/2030	\$83,335,000	
ISSUE TOTAL						\$83,335,000
Pollution Abatement Revenue	11-13-1997	ISSUE ID: 10274 \$35,000,000	.0000	ISSUE TYPE: Bond 11-2004/2027	\$35,000,000	
ISSUE TOTAL						\$35,000,000
Pollution Control Revenue	11-01-1990	ISSUE ID: 6984 \$100,000,000	7.6250	ISSUE TYPE: Bond 11-2020/2020	\$100,000,000	
ISSUE TOTAL						\$100,000,000
Pollution Control Refunding Revenue	03-22-2002	ISSUE ID: 11710 \$35,000,000	.0000	ISSUE TYPE: Bond 11-2027/2027	\$35,000,000	
ISSUE TOTAL						\$35,000,000
Pollution Control Refunding Revenue	03-06-2002	ISSUE ID: 11816 \$27,500,000	.0000	ISSUE TYPE: Bond 09-2026/2026	\$27,500,000	
ISSUE TOTAL						\$27,500,000
Pollution Control Refunding Revenue	10-23-2002	ISSUE ID: 11975 \$41,665,000	.0000	ISSUE TYPE: Bond 10-2032/2032	\$41,665,000	
ISSUE TOTAL						\$41,665,000
Fire Equipment General Obligation	11-12-2003	ISSUE ID: 12283 \$97,000	2.0000	ISSUE TYPE: Lease 11-2004/2004	\$8,000	
			2.5000	05-2005/2005	\$17,000	
			2.7500	05-2006/2006	\$17,000	
			3.0000	05-2007/2007	\$17,000	
			3.3000	05-2008/2008	\$18,000	
			3.8000	05-2009/2009	\$3,000	
ISSUE TOTAL						\$80,000
Courthouse Improvement/Renovation General Obligation	05-22-2002	ISSUE ID: 11770 \$650,000	.0000	ISSUE TYPE: Lease 06-2012/2012	\$536,325	
ISSUE TOTAL						\$536,325
Fire Vehicles Renewable	01-13-1999	ISSUE ID: 10531 \$148,000	4.9600	ISSUE TYPE: Lease 11-2004/2009	\$78,200	
ISSUE TOTAL						\$78,200
TOTAL Trimble County						\$384,764,525
TOTAL INDUSTRIAL REVENUE FOR Trimble County						\$0
City of Bedford						
Sewer Revenue	12-10-1982	ISSUE ID: 4479 \$525,000	5.0000	ISSUE TYPE: Bond 01-2005/2021	\$355,000	
ISSUE TOTAL						\$355,000
TOTAL City of Bedford						\$355,000
TOTAL INDUSTRIAL REVENUE FOR City of Bedford						\$0
City of Milton						
Water and Sewer Revenue	11-17-1987	ISSUE ID: 6248 \$305,000	7.6250	ISSUE TYPE: Bond 01-2005/2026	\$241,000	
ISSUE TOTAL						\$241,000
Water and Sewer Revenue	11-17-1987	ISSUE ID: 6249 \$292,000	7.6250	ISSUE TYPE: Bond 01-2005/2026	\$250,000	
ISSUE TOTAL						\$250,000
TOTAL City of Milton						\$491,000
TOTAL INDUSTRIAL REVENUE FOR City of Milton						\$0
Trimble County Water District #1						
Ky Infrastructure Authority Loan Public Corporation	04-07-1993	ISSUE ID: 8638 \$369,462	5.3750	ISSUE TYPE: Bond 06-2005/2005	\$18,692	
			5.4000	06-2006/2006	\$19,659	
			5.5000	06-2007/2007	\$20,948	
			5.6250	06-2008/2008	\$21,915	

GOVERNMENTAL UNIT	DATE	COUNTY	TRIMBLE	MATURITY DATES	PAGE	346
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Trimble						
Trimble County Water District #1						
			5.7500	06-2009/2013	\$103,772	
ISSUE TOTAL						\$184,986
Water		ISSUE ID: 8356		ISSUE TYPE: Bond		
Revenue	05-13-1993	\$425,000	5.6250	01-2005/2030	\$385,920	
ISSUE TOTAL						\$385,920
Water		ISSUE ID: 11215		ISSUE TYPE: Bond		
Revenue	02-01-2001	\$550,000	5.0000	07-2022/2040	\$544,900	
ISSUE TOTAL						\$544,900
Water		ISSUE ID: 3648		ISSUE TYPE: Bond		
Revenue	06-13-1981	\$379,000	5.0000	01-2005/2020	\$246,000	
ISSUE TOTAL						\$246,000
Water		ISSUE ID: 6479		ISSUE TYPE: Bond		
Revenue	07-08-1988	\$360,000	.0000	07-2008/2008	\$120,880	
ISSUE TOTAL						\$120,880
Water		ISSUE ID: 5998		ISSUE TYPE: Bond		
Revenue	07-11-1986	\$147,000	9.1250	01-2005/2024	\$121,000	
ISSUE TOTAL						\$121,000
Water		ISSUE ID: 10270		ISSUE TYPE: Bond		
Revenue	08-11-1997	\$60,000	5.0000	01-2005/2037	\$57,000	
ISSUE TOTAL						\$57,000
TOTAL Trimble County Water District #1						\$1,660,686
TOTAL INDUSTRIAL REVENUE FOR Trimble County Water District #1						\$0
TRIMBLE	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$387,271,212
	INDUSTRIAL REVENUE TOTAL					\$0

COUNTY UNION
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 347

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Union						
Union County						
Justice Center		ISSUE ID: 12095		ISSUE TYPE: Bond		
General Obligation	03-01-2003	\$1,610,000	1.9300	09-2004/2004	\$105,000	
			2.3900	09-2005/2005	\$110,000	
			2.8000	09-2006/2006	\$115,000	
			3.1800	09-2007/2007	\$120,000	
			3.4800	09-2008/2008	\$125,000	
			3.7600	09-2009/2009	\$130,000	
			4.0300	09-2010/2010	\$135,000	
			4.2200	09-2011/2011	\$145,000	
			4.3200	09-2012/2012	\$150,000	
			4.4500	09-2013/2013	\$155,000	
			4.5500	09-2014/2014	\$155,000	
			4.6500	09-2015/2015	\$60,000	
ISSUE TOTAL						\$1,505,000
Court Facility		ISSUE ID: 9240		ISSUE TYPE: Bond		
Public Corporation	03-01-1995	\$2,040,000	5.6250	09-2004/2010	\$735,000	
			6.1250	09-2011/2015	\$765,000	
ISSUE TOTAL						\$1,500,000
Courthouse Improvement/Renovation		ISSUE ID: 11906		ISSUE TYPE: Lease		
General Obligation	08-05-2001	\$1,335,000	4.0000	01-2005/2006	\$499,500	
ISSUE TOTAL						\$499,500
Fire Equipment		ISSUE ID: 12442		ISSUE TYPE: Lease		
Renewable	04-30-2004	\$80,000	2.2450	07-2004/2005	\$75,650	
ISSUE TOTAL						\$75,650
Health Department/Center		ISSUE ID: 5858		ISSUE TYPE: Lease		
Renewable	11-18-1997	\$160,000	.0000	01-2006/2006	\$46,000	
ISSUE TOTAL						\$46,000
TOTAL Union County						\$3,626,150
TOTAL INDUSTRIAL REVENUE FOR Union County						\$0
City of Morganfield						
Gas		ISSUE ID: 10600		ISSUE TYPE: Bond		
Revenue	12-01-1998	\$1,665,000	4.1500	12-2004/2004	\$100,000	
			4.2000	12-2005/2005	\$105,000	
			4.3000	12-2006/2006	\$110,000	
			4.3500	12-2007/2007	\$110,000	
			4.4500	12-2008/2008	\$120,000	
			4.6000	12-2009/2009	\$125,000	
			4.6500	12-2010/2011	\$265,000	
			4.7000	12-2012/2013	\$290,000	
ISSUE TOTAL						\$1,225,000
Sewer & Water Advance Refunding		ISSUE ID: 10407		ISSUE TYPE: Bond		
Revenue	05-01-1998	\$1,430,000	4.3750	08-2004/2006	\$550,000	
ISSUE TOTAL						\$550,000
TOTAL City of Morganfield						\$1,775,000
TOTAL INDUSTRIAL REVENUE FOR City of Morganfield						\$0
City of Sturgis						
Water and Sewer		ISSUE ID: 3353		ISSUE TYPE: Bond		
Revenue	07-31-1978	\$1,578,000	5.0000	10-2004/2017	\$925,000	
ISSUE TOTAL						\$925,000
Water and Sewer		ISSUE ID: 8984		ISSUE TYPE: Bond		
Revenue	06-01-1994	\$500,000	7.0000	06-2005/2024	\$429,062	
ISSUE TOTAL						\$429,062
TOTAL City of Sturgis						\$1,354,062
TOTAL INDUSTRIAL REVENUE FOR City of Sturgis						\$0
City of Uniontown						
Water and Sewer		ISSUE ID: 2525		ISSUE TYPE: Bond		
Revenue	06-21-1973	\$476,000	5.0000	01-2005/2012	\$183,000	
ISSUE TOTAL						\$183,000
Water and Sewer		ISSUE ID: 4939		ISSUE TYPE: Bond		
Revenue	06-09-1982	\$245,000	5.0000	01-2005/2021	\$164,000	
ISSUE TOTAL						\$164,000

		COUNTY	UNION	PAGE		348
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Union						
City of Uniontown						
Equipment		ISSUE ID: 11427		ISSUE TYPE: Lease		
Renewable	06-05-2001	\$25,124	6.1500	07-2004/2008	\$15,685	
ISSUE TOTAL						\$15,685
TOTAL City of Uniontown						\$362,685
TOTAL INDUSTRIAL REVENUE FOR City of Uniontown						\$0
City of Waverly						
Sewer		ISSUE ID: 4945		ISSUE TYPE: Bond		
Revenue	09-23-1982	\$153,000	5.0000	01-2005/2022	\$106,500	
ISSUE TOTAL						\$106,500
TOTAL City of Waverly						\$106,500
TOTAL INDUSTRIAL REVENUE FOR City of Waverly						\$0
Union County Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8632		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	\$858,004	5.2500	07-2004/2004	\$36,762	
			5.3750	07-2005/2005	\$38,576	
			5.4000	07-2006/2006	\$40,854	
			5.5000	07-2007/2007	\$44,281	
			5.6250	07-2008/2008	\$46,354	
			5.7500	07-2009/2013	\$343,149	
ISSUE TOTAL						\$549,976
Water		ISSUE ID: 11089		ISSUE TYPE: Bond		
Revenue	03-10-2000	\$1,090,000	5.1250	01-2014/2026	\$1,048,000	
ISSUE TOTAL						\$1,048,000
Water		ISSUE ID: 6117		ISSUE TYPE: Bond		
Revenue	03-26-1987	\$929,000	9.1250	01-2005/2026	\$825,000	
ISSUE TOTAL						\$825,000
Refinancing		ISSUE ID: 11384		ISSUE TYPE: Lease		
Renewable	05-07-2001	\$278,000	4.8310	01-2005/2011	\$206,000	
ISSUE TOTAL						\$206,000
TOTAL Union County Water District						\$2,628,976
TOTAL INDUSTRIAL REVENUE FOR Union County Water District						\$0
UNION	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$9,853,373
	INDUSTRIAL REVENUE TOTAL					\$0

COUNTY WARREN
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 349

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Warren						
Warren County						
Detention Facility		ISSUE ID: 10827		ISSUE TYPE: Bond		
General Obligation	05-11-1999	\$6,505,000	.0000	03-2020/2020	\$5,505,000	
ISSUE TOTAL						\$5,505,000
Courthouse Improvement/Renovation		ISSUE ID: 12568		ISSUE TYPE: Bond		
General Obligation	03-01-2004	\$1,600,000	.0000	03-2024/2024	\$1,600,000	
ISSUE TOTAL						\$1,600,000
Refinancing		ISSUE ID: 12830		ISSUE TYPE: Bond		
General Obligation	10-01-2004	\$2,735,000	1.5000	12-2004/2004	\$205,000	
			1.7000	12-2005/2005	\$185,000	
			1.8000	12-2006/2006	\$185,000	
			2.1500	12-2007/2007	\$190,000	
			2.5000	12-2008/2008	\$190,000	
			2.8000	12-2009/2009	\$200,000	
			3.1000	12-2010/2010	\$205,000	
			3.2500	12-2011/2011	\$210,000	
			3.4000	12-2012/2012	\$215,000	
			3.5000	12-2013/2013	\$225,000	
			3.6000	12-2014/2014	\$235,000	
			3.7500	12-2015/2015	\$240,000	
			3.8500	12-2016/2016	\$250,000	
ISSUE TOTAL						\$2,735,000
Judicial Facility		ISSUE ID: 11895		ISSUE TYPE: Bond		
General Obligation	11-01-2000	\$9,540,000	5.4000	09-2004/2030	\$9,505,000	
ISSUE TOTAL						\$9,505,000
Courthouse Improvement/Renovation		ISSUE ID: 12037		ISSUE TYPE: Bond		
General Obligation	12-01-2002	\$5,585,000	2.4500	02-2005/2005	\$140,000	
			2.7500	02-2006/2006	\$145,000	
			3.0700	02-2007/2007	\$150,000	
			3.3700	02-2008/2008	\$155,000	
			3.6000	02-2009/2009	\$160,000	
			3.7900	02-2010/2010	\$165,000	
			3.9000	02-2011/2011	\$170,000	
			4.0000	02-2012/2012	\$175,000	
			4.1100	02-2013/2013	\$185,000	
			4.2600	02-2014/2014	\$190,000	
			4.3600	02-2015/2015	\$200,000	
			4.4800	02-2016/2016	\$210,000	
			4.5800	02-2017/2017	\$220,000	
			4.6700	02-2018/2018	\$230,000	
			4.7700	02-2019/2019	\$240,000	
			4.8700	02-2020/2020	\$250,000	
			4.9600	02-2021/2021	\$260,000	
			5.0400	02-2022/2022	\$275,000	
			5.0800	02-2023/2023	\$290,000	
			5.1000	02-2024/2024	\$305,000	
			5.1100	02-2025/2025	\$320,000	
			5.1500	02-2026/2028	\$1,055,000	
ISSUE TOTAL						\$5,490,000
Public Project		ISSUE ID: 8171		ISSUE TYPE: Bond		
Public Corporation	02-12-1992	\$2,230,000	5.5000	07-2004/2005	\$225,000	
ISSUE TOTAL						\$225,000
Court Facility		ISSUE ID: 10273		ISSUE TYPE: Bond		
Public Corporation	06-01-1998	\$3,725,000	.0000	09-2029/2029	\$3,505,000	
ISSUE TOTAL						\$3,505,000
Court Facility		ISSUE ID: 10079		ISSUE TYPE: Bond		
Public Corporation	06-01-1997	\$22,750,000	4.9000	09-2004/2004	\$400,000	
			5.0000	09-2005/2005	\$410,000	
			5.1000	09-2006/2006	\$420,000	
			5.1500	09-2007/2007	\$445,000	
			5.2000	09-2008/2008	\$465,000	
			5.2500	09-2009/2009	\$490,000	
			5.3000	09-2010/2010	\$520,000	
			5.4000	09-2011/2011	\$545,000	
			5.5000	09-2012/2012	\$575,000	
			5.6000	09-2013/2013	\$605,000	

GOVERNMENTAL UNIT	DATE	COUNTY	WARREN	MATURITY DATES	PAGE	350
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Warren						
Warren County						
			5.7000	09-2014/2014	\$640,000	
			5.8000	09-2015/2015	\$675,000	
			5.9000	09-2016/2018	\$2,280,000	
			6.0000	09-2019/2023	\$4,790,000	
			6.1000	09-2024/2029	\$7,950,000	
ISSUE TOTAL						\$21,210,000
County Jail		ISSUE ID: 10080		ISSUE TYPE: Bond		
Public Corporation	12-01-1997	\$3,235,000	5.1000	12-2004/2004	\$140,000	
			5.2000	12-2005/2005	\$145,000	
			5.3000	12-2006/2006	\$155,000	
			5.4000	12-2007/2007	\$160,000	
			5.5000	12-2008/2008	\$170,000	
			5.6000	12-2009/2009	\$180,000	
			5.6500	12-2010/2010	\$190,000	
			5.7000	12-2011/2011	\$200,000	
			5.7500	12-2012/2012	\$210,000	
			5.8000	12-2013/2013	\$225,000	
			5.8500	12-2014/2014	\$235,000	
			5.9000	12-2015/2015	\$250,000	
			6.0000	12-2016/2016	\$270,000	
ISSUE TOTAL						\$2,530,000
Hospital		ISSUE ID: 10363		ISSUE TYPE: Bond		
Revenue	01-15-1998	\$56,640,000	5.0000	04-2005/2010	\$8,440,000	
			4.6000	04-2011/2011	\$1,665,000	
			4.6250	04-2012/2012	\$1,740,000	
			4.7500	04-2013/2015	\$5,720,000	
			5.0000	04-2016/2017	\$4,290,000	
			4.8750	04-2027/2027	\$28,835,000	
ISSUE TOTAL						\$50,690,000
Public Project		ISSUE ID: 12673		ISSUE TYPE: Bond		
Revenue	01-13-2005	\$6,640,000	3.0000	02-2008/2010	\$775,000	
			3.2500	02-2011/2011	\$275,000	
			3.3000	02-2012/2012	\$285,000	
			3.5000	02-2013/2013	\$290,000	
			3.6000	02-2014/2014	\$300,000	
			3.7000	02-2015/2015	\$315,000	
			3.8000	02-2016/2016	\$325,000	
			4.0000	02-2017/2018	\$685,000	
			4.1000	02-2019/2019	\$365,000	
			4.2000	02-2020/2020	\$380,000	
			4.2500	02-2021/2023	\$1,235,000	
			4.3750	02-2024/2024	\$450,000	
			4.5000	02-2025/2026	\$960,000	
ISSUE TOTAL						\$6,640,000
Hospital		ISSUE ID: 11507		ISSUE TYPE: Bond		
Revenue	08-02-2001	\$30,000,000	.0000	08-2023/2023	\$30,000,000	
ISSUE TOTAL						\$30,000,000
Home Mortgage		ISSUE ID: 11622		ISSUE TYPE: Bond		
Revenue	06-12-2002	\$50,000,000	.0000	03-2036/2036	\$50,000,000	
ISSUE TOTAL						\$50,000,000
College Project		ISSUE ID: 11091		ISSUE TYPE: Bond		
Revenue	05-25-2000	\$75,000,000	.0000	05-2030/2030	\$75,000,000	
ISSUE TOTAL						\$75,000,000
Governmental Project		ISSUE ID: 12308		ISSUE TYPE: Bond		
Revenue	02-01-2004	\$8,395,000	2.0000	02-2007/2007	\$300,000	
			2.5000	02-2008/2008	\$305,000	
			3.0000	02-2009/2009	\$315,000	
			3.2500	02-2010/2011	\$655,000	
			3.5000	02-2012/2013	\$695,000	
			3.6250	02-2014/2014	\$365,000	
			3.7000	02-2015/2015	\$380,000	
			3.8500	02-2016/2016	\$395,000	
			3.9000	02-2017/2017	\$410,000	
			4.0000	02-2018/2018	\$425,000	
			4.1000	02-2019/2019	\$445,000	
			4.2000	02-2020/2020	\$465,000	
			4.3000	02-2021/2022	\$990,000	

GOVERNMENTAL UNIT	DATE	COUNTY	WARREN	MATURITY DATES	PAGE	351
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Warren						
Warren County						
			4.4000	02-2023/2023	\$525,000	
			4.5000	02-2024/2026	\$1,725,000	
ISSUE TOTAL						\$8,395,000
Multi-Family Housing Revenue	06-01-1985	ISSUE ID: 5662		ISSUE TYPE: Bond		
		\$4,350,000	.0000	06-2005/2005	\$4,350,000	
ISSUE TOTAL						\$4,350,000
Water Revenue	07-10-1985	ISSUE ID: 5325		ISSUE TYPE: Bond		
		\$1,705,000	9.1250	01-2005/2024	\$1,461,000	
ISSUE TOTAL						\$1,461,000
Water Revenue	02-17-1983	ISSUE ID: 4643		ISSUE TYPE: Bond		
		\$947,000	5.0000	01-2005/2021	\$626,000	
ISSUE TOTAL						\$626,000
Industrial Facility Industrial Revenue	12-29-1993	ISSUE ID: 8895		ISSUE TYPE: Bond		
		\$5,000,000	6.0000	12-2023/2023	\$5,000,000	
ISSUE TOTAL						\$5,000,000
Industrial Facility Industrial Revenue	03-15-1994	ISSUE ID: 8820		ISSUE TYPE: Bond		
		\$4,300,000	5.0000	07-2004/2004	\$220,000	
			5.1000	07-2005/2005	\$235,000	
			5.2000	07-2006/2006	\$245,000	
			5.3000	07-2007/2007	\$260,000	
			5.4000	07-2008/2008	\$275,000	
			5.5000	07-2009/2009	\$290,000	
			5.7000	07-2010/2013	\$1,330,000	
ISSUE TOTAL						\$2,855,000
Industrial Facility Industrial Revenue	12-29-1993	ISSUE ID: 8896		ISSUE TYPE: Bond		
		\$14,000,000	6.0000	12-2023/2023	\$14,000,000	
ISSUE TOTAL						\$14,000,000
Industrial Facility Industrial Revenue	12-11-1987	ISSUE ID: 6285		ISSUE TYPE: Bond		
		\$7,650,000	.0000	12-2010/2010	\$7,650,000	
ISSUE TOTAL						\$7,650,000
Industrial Facility Industrial Revenue	01-01-1998	ISSUE ID: 10688		ISSUE TYPE: Bond		
		\$5,800,000	.0000	02-2023/2023	\$5,115,000	
ISSUE TOTAL						\$5,115,000
Industrial Facility Industrial Revenue	10-01-1996	ISSUE ID: 10119		ISSUE TYPE: Bond		
		\$7,400,000	7.1000	12-2016/2016	\$7,400,000	
ISSUE TOTAL						\$7,400,000
Building General Obligation	07-22-2004	ISSUE ID: 12395		ISSUE TYPE: Lease		
		\$500,000	2.0000	08-2005/2005	\$500,000	
ISSUE TOTAL						\$500,000
Vehicles General Obligation	11-01-2004	ISSUE ID: 12480		ISSUE TYPE: Lease		
		\$230,000	2.2500	11-2005/2005	\$55,000	
			2.5000	11-2006/2006	\$55,000	
			3.0000	11-2007/2007	\$60,000	
			3.2500	11-2008/2008	\$60,000	
ISSUE TOTAL						\$230,000
Vehicles General Obligation	06-15-2000	ISSUE ID: 10909		ISSUE TYPE: Lease		
		\$1,315,000	.0000	06-2007/2007	\$620,000	
ISSUE TOTAL						\$620,000
Vehicles Renewable	07-02-2002	ISSUE ID: 11619		ISSUE TYPE: Lease		
		\$30,327	2.8100	01-2005/2006	\$15,648	
ISSUE TOTAL						\$15,648
Fire Vehicles Renewable	12-22-1995	ISSUE ID: 9546		ISSUE TYPE: Lease		
		\$619,885	5.5700	06-2005/2006	\$116,167	
ISSUE TOTAL						\$116,167
Health Department/Center Renewable	12-19-1994	ISSUE ID: 9223		ISSUE TYPE: Lease		
		\$580,000	6.9460	01-2005/2009	\$262,000	
ISSUE TOTAL						\$262,000
TOTAL Warren County						\$281,210,815
TOTAL INDUSTRIAL REVENUE FOR Warren County						\$42,020,000
City of Bowling Green						
Municipal Improvements General Obligation	04-15-2004	ISSUE ID: 12732		ISSUE TYPE: Bond		
		\$13,375,000	2.2500	06-2005/2009	\$2,525,000	
			2.5000	06-2010/2010	\$560,000	
			2.8000	06-2011/2011	\$575,000	

GOVERNMENTAL UNIT	DATE	COUNTY	WARREN	MATURITY DATES	PAGE	352
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Warren						
City of Bowling Green						
			3.0000	06-2012/2012	\$590,000	
			3.1250	06-2013/2013	\$610,000	
			3.3000	06-2014/2014	\$630,000	
			4.0000	06-2015/2017	\$2,025,000	
			4.5000	06-2018/2021	\$3,125,000	
			4.7500	06-2022/2024	\$2,735,000	
ISSUE TOTAL						\$13,375,000
Municipal Improvements		ISSUE ID: 12733		ISSUE TYPE: Bond		
General Obligation	04-15-2004	\$2,025,000	3.8000	06-2014/2014	\$780,000	
			5.0500	06-2024/2024	\$1,245,000	
ISSUE TOTAL						\$2,025,000
Fire Station Improvements		ISSUE ID: 10603		ISSUE TYPE: Bond		
General Obligation	09-01-1998	\$2,180,000	4.1250	10-2004/2018	\$1,790,000	
ISSUE TOTAL						\$1,790,000
Municipal Improvements		ISSUE ID: 10604		ISSUE TYPE: Bond		
General Obligation	09-01-1998	\$3,420,000	3.7500	10-2004/2009	\$2,020,000	
ISSUE TOTAL						\$2,020,000
Refinancing		ISSUE ID: 12292		ISSUE TYPE: Bond		
General Obligation	12-23-2003	\$8,585,000	2.0000	06-2005/2007	\$1,300,000	
			2.3500	06-2008/2008	\$480,000	
			2.6000	06-2009/2009	\$470,000	
			2.7500	06-2010/2010	\$560,000	
			3.0000	06-2011/2011	\$550,000	
			3.3000	06-2012/2012	\$640,000	
			3.3500	06-2013/2013	\$630,000	
			3.5000	06-2014/2014	\$720,000	
			3.6250	06-2015/2016	\$1,405,000	
			3.7000	06-2017/2018	\$1,515,000	
ISSUE TOTAL						\$8,270,000
Public Project		ISSUE ID: 11118		ISSUE TYPE: Bond		
General Obligation	06-15-2000	\$17,250,000	.0000	12-2020/2020	\$17,000,000	
ISSUE TOTAL						\$17,000,000
Land Acquisition		ISSUE ID: 11621		ISSUE TYPE: Bond		
General Obligation	05-01-2002	\$6,430,000	3.0000	12-2004/2004	\$335,000	
			3.1000	12-2005/2005	\$350,000	
			3.3000	12-2006/2006	\$360,000	
			3.6500	12-2007/2007	\$375,000	
			4.0000	12-2008/2010	\$1,205,000	
			4.1000	12-2011/2011	\$435,000	
			4.2000	12-2012/2012	\$455,000	
			4.3000	12-2013/2013	\$475,000	
			4.3750	12-2014/2014	\$495,000	
			4.5000	12-2015/2015	\$425,000	
			4.6000	12-2016/2016	\$445,000	
			4.7000	12-2017/2017	\$465,000	
ISSUE TOTAL						\$5,820,000
Public Project		ISSUE ID: 11623		ISSUE TYPE: Bond		
General Obligation	06-01-2002	\$30,115,000	3.5000	06-2007/2007	\$120,000	
			3.7500	06-2008/2008	\$275,000	
			4.0000	06-2009/2011	\$1,770,000	
			4.2500	06-2012/2015	\$4,475,000	
			4.3750	06-2016/2016	\$1,450,000	
			4.5000	06-2017/2017	\$1,600,000	
			4.6000	06-2018/2018	\$1,750,000	
			5.0000	06-2019/2026	\$18,675,000	
ISSUE TOTAL						\$30,115,000
Public Project		ISSUE ID: 11624		ISSUE TYPE: Bond		
General Obligation	06-01-2002	\$1,800,000	5.8750	06-2007/2018	\$630,000	
			6.5000	06-2019/2026	\$1,170,000	
ISSUE TOTAL						\$1,800,000
Public Project		ISSUE ID: 8781		ISSUE TYPE: Bond		
Public Corporation	12-01-1993	\$8,660,000	5.2500	12-2004/2007	\$1,200,000	
			4.0000	12-2008/2008	\$400,000	
			5.3000	12-2009/2015	\$4,700,000	
			5.3500	12-2016/2016	\$1,560,000	
ISSUE TOTAL						\$7,860,000

		COUNTY	WARREN	PAGE		353
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Warren						
City of Bowling Green						
Public Project		ISSUE ID: 9478		ISSUE TYPE: Bond		
Public Corporation	11-01-1995	\$2,365,000	4.7000	11-2004/2004	\$105,000	
			4.8000	11-2005/2005	\$110,000	
			4.9000	11-2006/2006	\$115,000	
			5.0000	11-2007/2007	\$120,000	
			5.1000	11-2008/2009	\$260,000	
			5.2000	11-2010/2010	\$140,000	
			5.3000	11-2011/2012	\$305,000	
			5.7000	11-2015/2015	\$525,000	
ISSUE TOTAL						\$1,680,000
Municipal Improvements		ISSUE ID: 9216		ISSUE TYPE: Bond		
Public Corporation	12-01-1994	\$6,440,000	6.0000	12-2004/2005	\$620,000	
			6.1000	12-2006/2006	\$340,000	
			6.2000	12-2007/2007	\$365,000	
			6.3000	12-2008/2008	\$385,000	
			6.4000	12-2009/2009	\$410,000	
			6.6500	12-2010/2010	\$435,000	
			6.5000	12-2011/2014	\$2,060,000	
ISSUE TOTAL						\$4,615,000
Improvement Project		ISSUE ID: 10008		ISSUE TYPE: Bond		
Special Assesment	05-01-1997	\$300,000	6.5000	12-2004/2026	\$265,000	
ISSUE TOTAL						\$265,000
Public Project		ISSUE ID: 9419		ISSUE TYPE: Bond		
Special Assesment	09-01-1995	\$325,000	6.7500	02-2005/2024	\$285,000	
ISSUE TOTAL						\$285,000
Residential		ISSUE ID: 10794		ISSUE TYPE: Bond		
Special Assesment	06-01-1999	\$301,000	5.7500	02-2005/2029	\$283,000	
ISSUE TOTAL						\$283,000
Public Project		ISSUE ID: 10601		ISSUE TYPE: Bond		
Special Assesment	09-01-1998	\$245,000	6.2500	08-2004/2028	\$241,000	
ISSUE TOTAL						\$241,000
Public Project		ISSUE ID: 11092		ISSUE TYPE: Bond		
Special Assesment	04-01-2000	\$358,000	6.0000	02-2017/2016	\$343,000	
ISSUE TOTAL						\$343,000
Public Project		ISSUE ID: 12197		ISSUE TYPE: Bond		
Special Assesment	09-22-2003	\$380,000	4.0000	02-2005/2033	\$380,000	
ISSUE TOTAL						\$380,000
Water and Sewer		ISSUE ID: 12408		ISSUE TYPE: Bond		
Revenue	08-01-2004	\$9,690,000	2.5000	12-2005/2007	\$1,050,000	
			3.0000	12-2008/2009	\$750,000	
			3.2500	12-2010/2010	\$390,000	
			3.5000	12-2011/2011	\$405,000	
			3.7500	12-2012/2012	\$420,000	
			4.0000	12-2013/2017	\$2,375,000	
			4.3750	12-2020/2020	\$1,680,000	
			4.6250	12-2024/2024	\$2,620,000	
ISSUE TOTAL						\$9,690,000
Refinancing		ISSUE ID: 12453		ISSUE TYPE: Bond		
Revenue	03-01-2004	\$4,890,000	2.0000	04-2005/2008	\$1,105,000	
			2.2500	04-2009/2009	\$725,000	
			2.5000	04-2010/2010	\$735,000	
			2.6000	04-2011/2011	\$755,000	
			3.0000	04-2012/2013	\$1,570,000	
ISSUE TOTAL						\$4,890,000
Hospital		ISSUE ID: 2050		ISSUE TYPE: Bond		
Revenue	06-01-1968	\$1,000,000	4.5000	06-2005/2008	\$200,000	
ISSUE TOTAL						\$200,000
Electric		ISSUE ID: 8780		ISSUE TYPE: Bond		
Revenue	11-01-1993	\$5,000,000	4.5000	04-2005/2007	\$230,000	
			5.0000	04-2008/2013	\$4,515,000	
ISSUE TOTAL						\$4,745,000
Electric		ISSUE ID: 10170		ISSUE TYPE: Bond		
Revenue	10-01-1997	\$5,730,000	4.4000	04-2005/2005	\$540,000	
			4.5000	04-2006/2007	\$1,155,000	
			5.1500	04-2012/2012	\$280,000	
			5.2500	04-2015/2015	\$205,000	
			5.3500	04-2018/2018	\$240,000	

GOVERNMENTAL UNIT	DATE	COUNTY	WARREN	MATURITY DATES	PAGE	354
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Warren						
City of Bowling Green						
ISSUE TOTAL						\$2,420,000
Public Project		ISSUE ID: 9986		ISSUE TYPE: Bond		
Revenue	06-15-1997	\$1,560,000	4.6000	06-2005/2005	\$170,000	
			4.7000	06-2006/2007	\$370,000	
ISSUE TOTAL						\$540,000
Municipal Improvements		ISSUE ID: 9903		ISSUE TYPE: Bond		
Revenue	08-15-1996	\$1,115,000	4.7000	10-2004/2004	\$125,000	
			4.8000	10-2005/2005	\$130,000	
			4.9000	10-2006/2006	\$130,000	
ISSUE TOTAL						\$385,000
Municipal Improvements		ISSUE ID: 9902		ISSUE TYPE: Bond		
Revenue	08-15-1996	\$840,000	4.7000	10-2004/2004	\$35,000	
			4.8000	10-2005/2005	\$35,000	
			4.9000	10-2006/2006	\$40,000	
			5.0000	10-2007/2008	\$85,000	
			5.1000	10-2009/2009	\$45,000	
			5.2000	10-2010/2010	\$50,000	
			5.3000	10-2011/2011	\$50,000	
			5.4000	10-2012/2012	\$55,000	
			5.5000	10-2013/2016	\$240,000	
ISSUE TOTAL						\$635,000
Electric		ISSUE ID: 6663		ISSUE TYPE: Bond		
Revenue	02-01-1990	\$1,000,036	7.0000	04-2005/2007	\$555,419	
ISSUE TOTAL						\$555,419
Industrial Facility		ISSUE ID: 6295		ISSUE TYPE: Bond		
Industrial Revenue	12-15-1987	\$8,000,000	.0000	12-2007/2007	\$8,000,000	
ISSUE TOTAL						\$8,000,000
Industrial Facility		ISSUE ID: 6329		ISSUE TYPE: Bond		
Industrial Revenue	03-30-1988	\$9,000,000	.0000	03-2008/2008	\$9,000,000	
ISSUE TOTAL						\$9,000,000
Industrial Facility		ISSUE ID: 9218		ISSUE TYPE: Bond		
Industrial Revenue	03-30-1995	\$6,900,000	.0000	03-2025/2025	\$6,900,000	
ISSUE TOTAL						\$6,900,000
Industrial Facility		ISSUE ID: 9191		ISSUE TYPE: Bond		
Industrial Revenue	07-01-1994	\$1,000,000	6.6500	06-2006/2006	\$1,000,000	
ISSUE TOTAL						\$1,000,000
Industrial Facility		ISSUE ID: 8362		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1992	\$26,000,000	10.0000	12-2017/2017	\$26,000,000	
ISSUE TOTAL						\$26,000,000
Manufacturing Facility		ISSUE ID: 12034		ISSUE TYPE: Bond		
Industrial Revenue	12-20-2002	\$40,000,000	7.0000	05-2023/2023	\$40,000,000	
ISSUE TOTAL						\$40,000,000
Industrial Facility		ISSUE ID: 4233		ISSUE TYPE: Bond		
Industrial Revenue	05-26-1982	\$159,000,000	14.0000	05-2005/2012	\$50,880,000	
ISSUE TOTAL						\$50,880,000
Refinancing		ISSUE ID: 12406		ISSUE TYPE: Lease		
General Obligation	08-05-2004	\$881,153	5.0200	06-2005/2019	\$882,959	
ISSUE TOTAL						\$882,959
Vehicles		ISSUE ID: 12425		ISSUE TYPE: Lease		
General Obligation	04-28-2004	\$149,000	2.3500	04-2005/2008	\$149,000	
ISSUE TOTAL						\$149,000
Street Improvement		ISSUE ID: 12385		ISSUE TYPE: Lease		
General Obligation	06-28-2004	\$212,000	4.6900	06-2005/2014	\$351,513	
ISSUE TOTAL						\$351,513
Refinancing		ISSUE ID: 11620		ISSUE TYPE: Lease		
General Obligation	07-08-2002	\$3,560,000	3.1900	07-2004/2007	\$1,750,000	
			3.1900	01-2008/2010	\$1,230,000	
ISSUE TOTAL						\$2,980,000
Train Depot		ISSUE ID: 11200		ISSUE TYPE: Lease		
Renewable	02-21-2001	\$1,000,000	5.6490	06-2005/2021	\$850,000	
ISSUE TOTAL						\$850,000
Equipment		ISSUE ID: 11380		ISSUE TYPE: Lease		
Renewable	08-21-2000	\$305,000	.0000	07-2010/2010	\$210,000	
ISSUE TOTAL						\$210,000
Roads		ISSUE ID: 11449		ISSUE TYPE: Lease		

GOVERNMENTAL UNIT	DATE	COUNTY	WARREN	MATURITY DATES	PAGE	355
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Warren						
City of Bowling Green Renewable	06-28-2001	\$1,110,000				
			.0000	01-2011/2011	\$830,000	
ISSUE TOTAL						\$830,000
Lease Purchase Renewable	06-30-1997	ISSUE ID: 10011 \$750,000	.0000	ISSUE TYPE: Lease 07-2012/2012	\$542,000	
ISSUE TOTAL						\$542,000
Fire Equipment Renewable	06-30-2005	ISSUE ID: 12806 \$387,000	3.5900	ISSUE TYPE: Lease 06-2006/2015	\$387,000	
ISSUE TOTAL						\$387,000
TOTAL City of Bowling Green						\$129,409,891
TOTAL INDUSTRIAL REVENUE FOR City of Bowling Green						\$141,780,000
City of Smiths Grove						
Water Revenue	08-01-1965	ISSUE ID: 554 \$348,000	3.7500	ISSUE TYPE: Bond 08-2004/2005	\$37,000	
ISSUE TOTAL						\$37,000
Municipal Building General Obligation	06-03-2002	ISSUE ID: 11618 \$300,000	.0000	ISSUE TYPE: Lease 06-2012/2012	\$260,000	
ISSUE TOTAL						\$260,000
TOTAL City of Smiths Grove						\$297,000
TOTAL INDUSTRIAL REVENUE FOR City of Smiths Grove						\$0
South Central Kentucky Regional Development Authority						
Manufacturing Facility Industrial Revenue	12-01-2004	ISSUE ID: 12836 \$100,200,000	5.0000	ISSUE TYPE: Bond 10-2024/2024	\$100,200,000	
ISSUE TOTAL						\$100,200,000
Manufacturing Facility Industrial Revenue	12-01-2004	ISSUE ID: 12837 \$66,800,000	5.0000	ISSUE TYPE: Bond 10-2024/2024	\$66,800,000	
ISSUE TOTAL						\$66,800,000
TOTAL South Central Kentucky Regional Development Authority						\$0
TOTAL INDUSTRIAL REVENUE FOR South Central Kentucky Regional Development Authority						\$167,000,000
Warren County Water District						
Ky Infrastructure Authority Loan Public Corporation	10-21-1998	ISSUE ID: 10617 \$980,781	3.8000	ISSUE TYPE: Bond 12-2004/2018	\$799,926	
ISSUE TOTAL						\$799,926
Ky Infrastructure Authority Loan Public Corporation	03-08-1998	ISSUE ID: 10405 \$265,000	3.8000	ISSUE TYPE: Bond 06-2005/2019	\$210,723	
ISSUE TOTAL						\$210,723
Ky Infrastructure Authority Loan Public Corporation	06-01-1992	ISSUE ID: 8612 \$229,035	5.3000	ISSUE TYPE: Bond 06-2005/2012	\$114,570	
ISSUE TOTAL						\$114,570
Water and Sewer Refunding	10-29-2003	ISSUE ID: 12247 \$499,600		ISSUE TYPE: Bond		
			2.0600	01-2005/2005	\$20,800	
			2.3100	01-2006/2006	\$15,300	
			2.5600	01-2007/2007	\$15,300	
			2.8100	01-2008/2008	\$19,800	
			3.1850	01-2009/2009	\$14,100	
			3.4350	01-2010/2010	\$20,100	
			3.5600	01-2011/2011	\$20,500	
			3.6850	01-2012/2012	\$17,800	
			3.8100	01-2013/2013	\$20,900	
			3.9350	01-2014/2014	\$19,700	
			4.0600	01-2015/2015	\$22,100	
			4.1850	01-2016/2016	\$23,800	
			4.3100	01-2017/2017	\$20,700	
			4.4350	01-2018/2018	\$25,700	
			5.0600	01-2020/2025	\$205,800	
ISSUE TOTAL						\$482,400
Refinancing Refunding	02-26-2004	ISSUE ID: 12307 \$2,025,000		ISSUE TYPE: Bond		
			2.0000	01-2005/2008	\$265,000	
			2.3000	01-2009/2009	\$80,000	
			2.5000	01-2010/2010	\$75,000	
			2.8000	01-2011/2011	\$80,000	
			3.1000	01-2012/2012	\$85,000	
			3.2500	01-2013/2013	\$85,000	
			3.3000	01-2014/2014	\$90,000	

GOVERNMENTAL UNIT	DATE	COUNTY	WARREN	MATURITY DATES	PAGE	356
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Warren						
Warren County Water District						
			3.5000	01-2015/2015	\$100,000	
			3.7000	01-2016/2016	\$100,000	
			3.8000	01-2017/2017	\$100,000	
			4.0000	01-2019/2019	\$200,000	
			4.1000	01-2021/2021	\$235,000	
			4.3000	01-2023/2023	\$250,000	
			4.5000	01-2025/2025	\$280,000	
ISSUE TOTAL						\$2,025,000
Water		ISSUE ID: 11379		ISSUE TYPE: Bond		
Revenue	09-01-1999	\$2,000,000	5.1250	01-2021/2039	\$1,943,000	
ISSUE TOTAL						\$1,943,000
Water		ISSUE ID: 3476		ISSUE TYPE: Bond		
Revenue	02-01-1980	\$301,000	3.7500	01-2005/2006	\$37,000	
ISSUE TOTAL						\$37,000
Water		ISSUE ID: 2726		ISSUE TYPE: Bond		
Revenue	01-01-1974	\$151,000	4.7500	01-2005/2008	\$80,000	
ISSUE TOTAL						\$80,000
Sewer		ISSUE ID: 2099		ISSUE TYPE: Bond		
Revenue	01-01-1970	\$718,000	4.7500	01-2005/2009	\$185,000	
ISSUE TOTAL						\$185,000
Water		ISSUE ID: 11002		ISSUE TYPE: Bond		
Revenue	09-01-1999	\$3,650,000	.0000	01-2030/2030	\$3,420,000	
ISSUE TOTAL						\$3,420,000
Water		ISSUE ID: 10362		ISSUE TYPE: Bond		
Revenue	01-15-1998	\$5,645,000	4.3000	01-2005/2005	\$385,000	
			4.3500	01-2006/2006	\$395,000	
			4.4000	01-2007/2007	\$350,000	
			4.5000	01-2008/2014	\$2,520,000	
ISSUE TOTAL						\$3,650,000
Water		ISSUE ID: 9585		ISSUE TYPE: Bond		
Revenue	02-26-1996	\$2,633,000	5.5000	01-2005/2030	\$2,360,000	
ISSUE TOTAL						\$2,360,000
Sewer		ISSUE ID: 9206		ISSUE TYPE: Bond		
Revenue	11-23-1994	\$761,000	4.5000	01-2005/2033	\$683,000	
ISSUE TOTAL						\$683,000
Water		ISSUE ID: 9465		ISSUE TYPE: Bond		
Revenue	08-01-1995	\$2,180,000	5.2500	01-2005/2006	\$95,000	
			5.3000	01-2007/2007	\$50,000	
			5.4500	01-2008/2008	\$55,000	
			5.6000	01-2009/2009	\$60,000	
			5.7000	01-2010/2010	\$60,000	
			5.7500	01-2011/2012	\$135,000	
			5.8750	01-2013/2017	\$425,000	
			5.9000	01-2018/2021	\$440,000	
			6.0000	01-2022/2025	\$560,000	
ISSUE TOTAL						\$1,880,000
Refinancing		ISSUE ID: 12070		ISSUE TYPE: Bond		
Refunding Revenue	03-25-2003	\$2,458,000	4.0600	01-2005/2017	\$1,049,000	
			4.1850	01-2018/2018	\$105,000	
			4.3100	01-2019/2019	\$110,000	
			4.4350	01-2020/2021	\$235,000	
			4.6850	01-2022/2024	\$395,000	
			4.8100	01-2025/2028	\$504,000	
ISSUE TOTAL						\$2,398,000
TOTAL Warren County Water District						\$20,268,619
TOTAL INDUSTRIAL REVENUE FOR Warren County Water District						\$0
Kentucky Rural Water Finance Corportation						
Public Project		ISSUE ID: 12820		ISSUE TYPE: Bond		
General Obligation	10-01-2004	\$8,000,000	.0000	10-2006/2006	\$8,000,000	
ISSUE TOTAL						\$8,000,000
Public Project		ISSUE ID: 12585		ISSUE TYPE: Bond		
Revenue	10-10-2003	\$10,000,000	.0000	10-2006/2006	\$10,000,000	
ISSUE TOTAL						\$10,000,000
Public Project		ISSUE ID: 12586		ISSUE TYPE: Bond		
Refunding Revenue	03-15-2003	\$8,805,000	4.0000	02-2013/2009	\$2,445,000	

		COUNTY	WARREN	PAGE		357
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Warren						
Kentucky Rural Water Finance Corporation						
			4.1250	02-2018/2018	\$320,000	
			4.0000	02-2010/2010	\$230,000	
			4.2500	02-2019/2019	\$335,000	
			4.0000	02-2011/2011	\$240,000	
			4.3700	02-2020/2020	\$335,000	
			4.0000	02-2012/2012	\$255,000	
			4.3700	02-2021/2021	\$350,000	
			4.6200	02-2024/2024	\$1,095,000	
			4.7500	02-2028/2037	\$3,025,000	
ISSUE TOTAL						\$8,630,000
Public Project		ISSUE ID: 12592		ISSUE TYPE: Bond		
Refunding Revenue	10-19-2004	\$15,160,000	3.0000	02-2005/2007	\$1,325,000	
			3.1000	02-2008/2008	\$595,000	
			3.2500	02-2009/2011	\$1,890,000	
			3.3700	02-2012/2012	\$675,000	
			3.5000	02-2013/2013	\$700,000	
			4.0000	02-2014/2020	\$4,945,000	
			4.1200	02-2022/2022	\$1,215,000	
			4.5000	02-2024/2029	\$3,815,000	
ISSUE TOTAL						\$15,160,000
Water and Sewer		ISSUE ID: 12591		ISSUE TYPE: Bond		
Refunding Revenue	04-27-2004	\$20,975,000	2.2500	02-2005/2005	\$670,000	
			4.0000	02-2015/2015	\$755,000	
			2.3700	02-2006/2006	\$660,000	
			4.0000	02-2016/2016	\$790,000	
			2.3700	02-2007/2007	\$675,000	
			4.0000	02-2017/2017	\$820,000	
			2.5000	02-2008/2008	\$700,000	
			4.0000	02-2018/2018	\$835,000	
			2.7500	02-2009/2009	\$720,000	
			3.1200	02-2010/2010	\$740,000	
			4.3700	02-2023/2023	\$970,000	
			3.3000	02-2011/2011	\$770,000	
			4.3700	02-2024/2024	\$985,000	
			3.5000	02-2012/2012	\$695,000	
			4.3700	02-2025/2025	\$1,020,000	
			4.0000	02-2013/2013	\$720,000	
			4.3700	02-2026/2026	\$1,050,000	
			4.0000	02-2014/2014	\$725,000	
			4.1200	02-2020/2020	\$1,780,000	
			4.2500	02-2022/2022	\$1,900,000	
			4.3700	02-2034/2034	\$2,995,000	
ISSUE TOTAL						\$20,975,000
Water and Sewer		ISSUE ID: 12587		ISSUE TYPE: Bond		
Refunding Revenue	10-19-2004	\$15,160,000	3.0000	02-2005/2007	\$1,325,000	
			3.1000	02-2008/2008	\$595,000	
			3.2500	02-2009/2011	\$1,890,000	
			3.3700	06-2012/2012	\$675,000	
			3.5000	02-2013/2013	\$700,000	
			4.0000	02-2014/2020	\$4,945,000	
			4.1200	02-2022/2022	\$1,215,000	
			4.5000	02-2024/2029	\$3,815,000	
ISSUE TOTAL						\$15,160,000
Public Project		ISSUE ID: 12588		ISSUE TYPE: Bond		
Refunding Revenue	10-01-2003	\$7,920,000	3.6200	02-2012/2012	\$575,000	
			2.0000	02-2005/2005	\$385,000	
			3.7500	02-2013/2013	\$585,000	
			2.2500	02-2006/2006	\$430,000	
			3.8700	02-2014/2014	\$610,000	
			2.2500	02-2007/2007	\$440,000	
			4.0000	02-2015/2015	\$645,000	
			2.7500	02-2008/2008	\$455,000	
			4.1200	02-2016/2016	\$550,000	
			3.1200	02-2009/2009	\$460,000	
			4.2500	02-2017/2017	\$480,000	
			3.3700	02-2010/2010	\$485,000	
			4.3700	02-2018/2018	\$405,000	

		COUNTY	WARREN			PAGE	358
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL	
Warren							
Kentucky Rural Water Finance Corporation							
			3.5000	02-2011/2011	\$500,000		
			5.0000	02-2020/2025	\$800,000		
ISSUE TOTAL						\$7,805,000	
Refinancing		ISSUE ID: 12589		ISSUE TYPE: Bond			
Refunding Revenue	10-15-2002	\$1,375,000	2.7500	08-2004/2004	\$100,000		
			3.0000	08-2005/2006	\$205,000		
			3.2500	08-2007/2007	\$110,000		
			3.5000	08-2008/2008	\$110,000		
			3.7500	08-2009/2009	\$115,000		
			4.0000	08-2010/2012	\$365,000		
			4.1200	08-2013/2013	\$130,000		
			4.2500	08-2014/2014	\$135,000		
ISSUE TOTAL						\$1,270,000	
Public Project		ISSUE ID: 12590		ISSUE TYPE: Bond			
Bond Anticipation	01-28-2004	\$8,500,000	.0000	10-2006/2006	\$8,500,000		
Notes							
ISSUE TOTAL						\$8,500,000	
TOTAL Kentucky Rural Water Finance Corporation							\$95,500,000
TOTAL INDUSTRIAL REVENUE FOR Kentucky Rural Water Finance Corporation							\$0
Warren County Justice Center Expansion Corporation							
Justice Center		ISSUE ID: 11031		ISSUE TYPE: Bond			
Revenue	07-01-1999	\$3,595,000	.0000	09-2029/2029	\$3,245,000		
ISSUE TOTAL						\$3,245,000	
TOTAL Warren County Justice Center Expansion Corporation							\$3,245,000
TOTAL INDUSTRIAL REVENUE FOR Warren County Justice Center Expansion Corporation							\$0
WARREN							
TOTAL OUTSTANDING EXCLUDING IND. REV.						\$529,931,325	
INDUSTRIAL REVENUE TOTAL						\$350,800,000	

COUNTY WASHINGTON
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 359

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Washington						
Washington County						
Equipment		ISSUE ID: 11716		ISSUE TYPE: Bond		
Industrial Revenue	03-28-2002	\$18,753,000	4.6450	03-2009/2009	\$18,753,000	
ISSUE TOTAL						\$18,753,000
Manufacturing Facility		ISSUE ID: 11996		ISSUE TYPE: Bond		
Industrial Revenue	11-15-2002	\$10,250,000	.0000	09-2017/2017	\$10,250,000	
ISSUE TOTAL						\$10,250,000
Manufacturing Facility		ISSUE ID: 12679		ISSUE TYPE: Bond		
Industrial Revenue	12-21-2004	\$11,000,000	5.0000	12-2011/2011	\$11,000,000	
ISSUE TOTAL						\$11,000,000
Fire Equipment		ISSUE ID: 12279		ISSUE TYPE: Lease		
General Obligation	11-12-2003	\$72,000	2.0000	11-2004/2004	\$6,000	
			2.5000	11-2005/2005	\$5,000	
			2.7500	11-2006/2006	\$6,000	
			3.0000	11-2007/2007	\$6,000	
			3.3000	05-2008/2008	\$43,000	
ISSUE TOTAL						\$66,000
Rescue Equipment		ISSUE ID: 12145		ISSUE TYPE: Lease		
Renewable	06-11-2003	\$25,000	.0000	06-2006/2006	\$16,211	
ISSUE TOTAL						\$16,211
Vehicles		ISSUE ID: 12479		ISSUE TYPE: Lease		
Renewable	10-20-2004	\$80,000	2.1750	12-2004/2014	\$80,258	
ISSUE TOTAL						\$80,258
Vehicles		ISSUE ID: 11016		ISSUE TYPE: Lease		
Renewable	12-21-1999	\$51,981	.0000	12-2004/2004	\$5,643	
ISSUE TOTAL						\$5,643
Fire Vehicles		ISSUE ID: 10250		ISSUE TYPE: Lease		
Renewable	12-03-1997	\$75,000	6.2400	11-2004/2008	\$63,000	
ISSUE TOTAL						\$63,000
Fire Vehicles		ISSUE ID: 9550		ISSUE TYPE: Lease		
Renewable	08-25-1995	\$42,000	.0000	09-2005/2005	\$6,358	
ISSUE TOTAL						\$6,358
TOTAL Washington County						\$237,469
TOTAL INDUSTRIAL REVENUE FOR Washington County						\$40,003,000
City of Springfield						
Water and Sewer		ISSUE ID: 11634		ISSUE TYPE: Bond		
Refunding	12-01-2001	\$1,000,000	4.1250	01-2005/2012	\$835,000	
ISSUE TOTAL						\$835,000
Water and Sewer		ISSUE ID: 11649		ISSUE TYPE: Bond		
Refunding	12-01-2001	\$1,000,000	4.1250	01-2005/2012	\$835,000	
ISSUE TOTAL						\$835,000
Water and Sewer		ISSUE ID: 11489		ISSUE TYPE: Bond		
Revenue	01-01-2003	\$2,000,000	4.7500	01-2022/2040	\$1,960,000	
ISSUE TOTAL						\$1,960,000
Water and Sewer		ISSUE ID: 8515		ISSUE TYPE: Bond		
Revenue	10-01-1992	\$1,435,000	5.9000	01-2005/2005	\$80,000	
			6.0000	01-2006/2006	\$85,000	
			6.1000	01-2007/2007	\$90,000	
			6.2000	01-2008/2008	\$95,000	
			6.2500	01-2009/2012	\$445,000	
ISSUE TOTAL						\$795,000
Educational Development		ISSUE ID: 11014		ISSUE TYPE: Bond		
Revenue	11-01-1999	\$4,850,000	.0000	11-2020/2020	\$4,560,000	
ISSUE TOTAL						\$4,560,000
Water		ISSUE ID: 12368		ISSUE TYPE: Bond		
Revenue	06-18-2004	\$1,484,000	4.3750	01-2006/2043	\$1,484,000	
ISSUE TOTAL						\$1,484,000
Refinancing		ISSUE ID: 12440		ISSUE TYPE: Bond		
Revenue	04-27-2004	\$1,137,000	2.2500	07-2005/2005	\$28,000	
			2.3700	07-2006/2006	\$28,000	
			2.3750	07-2007/2007	\$30,000	
			2.5000	07-2008/2008	\$28,000	
			2.7500	07-2009/2009	\$30,000	

GOVERNMENTAL UNIT	DATE	COUNTY WASHINGTON		MATURITY DATES	PAGE 360	
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Washington						
City of Springfield						
			3.1250	07-2010/2010	\$32,000	
			3.3000	07-2011/2011	\$32,000	
			3.5000	07-2012/2012	\$34,000	
			4.0000	07-2013/2018	\$232,000	
			4.1250	07-2019/2020	\$90,000	
			4.2500	07-2021/2022	\$98,000	
			4.3750	07-2023/2030	\$475,000	
ISSUE TOTAL						\$1,137,000
Water and Sewer		ISSUE ID: 10425		ISSUE TYPE: Bond		
Revenue	06-30-1998	\$900,000	4.7500	01-2005/2037	\$854,000	
ISSUE TOTAL						\$854,000
Water and Sewer		ISSUE ID: 10271		ISSUE TYPE: Bond		
Revenue	04-01-1997	\$1,405,000	.0000	01-2017/2017	\$1,065,000	
ISSUE TOTAL						\$1,065,000
Fire Vehicles		ISSUE ID: 11654		ISSUE TYPE: Lease		
General Obligation	02-01-2002	\$357,500	4.6400	08-2004/2012	\$298,484	
ISSUE TOTAL						\$298,484
Water		ISSUE ID: 11763		ISSUE TYPE: Lease		
General Obligation	04-18-2002	\$250,000	3.7500	05-2005/2005	\$10,000	
			4.2500	05-2006/2007	\$20,000	
			4.4000	05-2008/2008	\$10,000	
			4.5000	05-2009/2009	\$10,000	
			4.7000	05-2010/2010	\$10,000	
			4.8000	05-2011/2011	\$10,000	
			4.9000	05-2012/2012	\$10,000	
			5.2500	05-2013/2016	\$50,000	
			5.5000	05-2017/2023	\$100,000	
ISSUE TOTAL						\$230,000
TOTAL City of Springfield						\$14,053,484
TOTAL INDUSTRIAL REVENUE FOR City of Springfield						\$0
WASHINGTON	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$14,290,953
	INDUSTRIAL REVENUE TOTAL					\$40,003,000

COUNTY WAYNE
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 361

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Wayne						
Wayne County						
Justice Center		ISSUE ID: 12041		ISSUE TYPE: Bond		
Revenue	01-01-2003	\$7,395,000	3.5000	09-2004/2005	\$510,000	
			3.7500	09-2006/2007	\$540,000	
			4.0000	09-2008/2014	\$2,280,000	
			4.0500	09-2015/2015	\$380,000	
			4.1000	09-2016/2016	\$395,000	
			4.2000	09-2017/2017	\$415,000	
			4.2500	09-2018/2023	\$2,875,000	
ISSUE TOTAL						\$7,395,000
Judicial Facility		ISSUE ID: 11627		ISSUE TYPE: Bond		
Revenue	03-01-2002	\$7,395,000	4.7100	09-2004/2022	\$7,155,000	
ISSUE TOTAL						\$7,155,000
Ambulance		ISSUE ID: 12295		ISSUE TYPE: Lease		
General Obligation	12-22-2003	\$150,900	4.2900	09-2004/2008	\$137,217	
ISSUE TOTAL						\$137,217
Fire Equipment		ISSUE ID: 12418		ISSUE TYPE: Lease		
Renewable	04-05-2004	\$163,000	2.5800	07-2004/2009	\$160,564	
ISSUE TOTAL						\$160,564
Ambulance		ISSUE ID: 12478		ISSUE TYPE: Lease		
Renewable	10-13-2004	\$74,000	2.7300	01-2005/2009	\$74,000	
ISSUE TOTAL						\$74,000
Voting Machines		ISSUE ID: 9931		ISSUE TYPE: Lease		
Renewable	06-27-1997	\$100,000	5.9800	01-2005/2007	\$35,000	
ISSUE TOTAL						\$35,000
Cable Television Project		ISSUE ID: 12569		ISSUE TYPE: Lease		
N/A	11-05-2004	\$2,295,000	2.2300	12-2004/2024	\$2,294,946	
ISSUE TOTAL						\$2,294,946
TOTAL Wayne County						\$17,251,727
TOTAL INDUSTRIAL REVENUE FOR Wayne County						\$0
City of Monticello						
Water and Sewer		ISSUE ID: 12044		ISSUE TYPE: Bond		
Revenue	01-23-2003	\$1,100,000	3.2500	06-2005/2042	\$1,100,000	
ISSUE TOTAL						\$1,100,000
Water and Sewer		ISSUE ID: 12045		ISSUE TYPE: Bond		
Revenue	01-23-2003	\$300,000	4.5000	06-2006/2042	\$300,000	
ISSUE TOTAL						\$300,000
Utilities		ISSUE ID: 11032		ISSUE TYPE: Bond		
Revenue	07-08-1999	\$704,000	4.5000	06-2005/2038	\$673,000	
ISSUE TOTAL						\$673,000
Utilities		ISSUE ID: 6143		ISSUE TYPE: Bond		
Revenue	06-24-1987	\$860,000	5.0000	06-2005/2025	\$654,000	
ISSUE TOTAL						\$654,000
Utilities		ISSUE ID: 6049		ISSUE TYPE: Bond		
Revenue	10-02-1986	\$322,000	5.0000	06-2005/2024	\$262,000	
ISSUE TOTAL						\$262,000
Utilities		ISSUE ID: 6050		ISSUE TYPE: Bond		
Revenue	10-02-1986	\$1,035,000	5.0000	06-2005/2024	\$836,000	
ISSUE TOTAL						\$836,000
Utilities		ISSUE ID: 10605		ISSUE TYPE: Bond		
Revenue	02-24-1999	\$700,000	4.5000	06-2005/2038	\$669,000	
ISSUE TOTAL						\$669,000
Utilities		ISSUE ID: 10285		ISSUE TYPE: Bond		
Revenue	11-07-1997	\$900,000	4.5000	06-2005/2036	\$837,000	
ISSUE TOTAL						\$837,000
Utilities		ISSUE ID: 10075		ISSUE TYPE: Bond		
Revenue	10-30-1996	\$700,000	4.5000	06-2005/2035	\$641,500	
ISSUE TOTAL						\$641,500
Cable Television Project		ISSUE ID: 12460		ISSUE TYPE: Lease		
General Obligation	09-23-2004	\$2,295,000	2.2300	10-2004/2024	\$2,295,000	
ISSUE TOTAL						\$2,295,000
Refinancing		ISSUE ID: 11731		ISSUE TYPE: Lease		
Renewable	04-05-2002	\$138,064	5.0807	07-2004/2012	\$111,416	

		COUNTY	WAYNE	PAGE		362
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Wayne						
City of Monticello						
ISSUE TOTAL						\$111,416
Fire Vehicles		ISSUE ID: 11987		ISSUE TYPE: Lease		
Renewable	11-15-2002	\$171,932	4.3800	08-2004/2012	\$150,667	
ISSUE TOTAL						\$150,667
Fire Vehicles		ISSUE ID: 9276		ISSUE TYPE: Lease		
Renewable	01-20-1995	\$131,000	.0000	01-2010/2010	\$70,000	
ISSUE TOTAL						\$70,000
Fire Vehicles		ISSUE ID: 9277		ISSUE TYPE: Lease		
Renewable	01-20-1995	\$129,000	.0000	07-2009/2009	\$69,000	
ISSUE TOTAL						\$69,000
TOTAL City of Monticello						\$8,668,583
TOTAL INDUSTRIAL REVENUE FOR City of Monticello						\$0
Wayne County Extension Taxing District						
Equipment		ISSUE ID: 12613		ISSUE TYPE: Lease		
Renewable	11-15-2004	\$750,000	4.1800	01-2006/2030	\$750,000	
ISSUE TOTAL						\$750,000
TOTAL Wayne County Extension Taxing District						\$750,000
TOTAL INDUSTRIAL REVENUE FOR Wayne County Extension Taxing District						\$0
Wayne County Public Properties Corporation						
Detention Facility		ISSUE ID: 11013		ISSUE TYPE: Bond		
Public Corporation	11-01-1999	\$4,665,000	.0000	11-2026/2026	\$4,465,000	
ISSUE TOTAL						\$4,465,000
TOTAL Wayne County Public Properties Corporation						\$4,465,000
TOTAL INDUSTRIAL REVENUE FOR Wayne County Public Properties Corporation						\$0
WAYNE						
TOTAL OUTSTANDING EXCLUDING IND. REV.						\$31,135,310
INDUSTRIAL REVENUE TOTAL						\$0

COUNTY WEBSTER
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 363

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Webster						
Webster County						
Ky Infrastructure Authority Loan		ISSUE ID: 10795		ISSUE TYPE: Bond		
Public Corporation	06-01-1997	\$2,378,237	1.7000	06-2005/2017	\$1,579,776	
ISSUE TOTAL						\$1,579,776
Justice Center		ISSUE ID: 11843		ISSUE TYPE: Bond		
Revenue	07-01-2002	\$2,835,000	2.5500	02-2005/2005	\$80,000	
			2.8500	02-2006/2006	\$80,000	
			3.1500	02-2007/2007	\$85,000	
			3.4000	02-2008/2008	\$90,000	
			3.6500	02-2009/2009	\$90,000	
			3.8000	02-2010/2010	\$95,000	
			3.8500	02-2011/2011	\$100,000	
			3.9500	02-2012/2012	\$105,000	
			4.0500	02-2013/2013	\$105,000	
			4.1500	02-2014/2014	\$110,000	
			4.2500	02-2015/2015	\$115,000	
			4.3500	02-2016/2016	\$120,000	
			4.4500	02-2017/2017	\$125,000	
			4.5500	02-2018/2018	\$135,000	
			4.6500	02-2019/2019	\$140,000	
			4.7500	02-2020/2020	\$145,000	
			4.8000	02-2021/2021	\$155,000	
			4.8700	02-2022/2023	\$330,000	
			5.0000	02-2024/2026	\$555,000	
ISSUE TOTAL						\$2,760,000
Industrial Facility		ISSUE ID: 10121		ISSUE TYPE: Bond		
Industrial Revenue	11-21-1996	\$18,000,000	9.5000	02-2020/2020	\$18,000,000	
ISSUE TOTAL						\$18,000,000
Multiple Purposes		ISSUE ID: 12639		ISSUE TYPE: Bond		
Industrial Revenue	12-20-2004	\$24,735,000	.0000	11-2024/2024	\$24,735,000	
ISSUE TOTAL						\$24,735,000
Equipment		ISSUE ID: 12054		ISSUE TYPE: Lease		
Renewable	01-30-2003	\$144,326	.0000	01-2008/2008	\$117,196	
ISSUE TOTAL						\$117,196
Equipment		ISSUE ID: 12690		ISSUE TYPE: Lease		
Renewable	03-25-2005	\$100,000	2.1750	07-2005/2010	\$100,000	
ISSUE TOTAL						\$100,000
Vehicles		ISSUE ID: 12138		ISSUE TYPE: Lease		
Renewable	01-23-2003	\$70,000	.0000	01-2006/2006	\$47,247	
ISSUE TOTAL						\$47,247
Vehicles		ISSUE ID: 12265		ISSUE TYPE: Lease		
Renewable	11-26-2003	\$75,000	.0000	12-2006/2006	\$62,965	
ISSUE TOTAL						\$62,965
Lease Purchase		ISSUE ID: 5942		ISSUE TYPE: Lease		
Renewable	10-01-1997	\$500,000	.0000	01-2007/2007	\$190,000	
ISSUE TOTAL						\$190,000
TOTAL Webster County						\$4,857,184
TOTAL INDUSTRIAL REVENUE FOR Webster County						\$42,735,000
City of Clay						
Water		ISSUE ID: 3568		ISSUE TYPE: Bond		
Revenue	12-04-1980	\$560,000	5.0000	01-2005/2020	\$362,000	
ISSUE TOTAL						\$362,000
Sewer		ISSUE ID: 2843		ISSUE TYPE: Bond		
Revenue	11-07-1975	\$130,000	5.0000	01-2005/2014	\$59,000	
ISSUE TOTAL						\$59,000
TOTAL City of Clay						\$421,000
TOTAL INDUSTRIAL REVENUE FOR City of Clay						\$0
City of Dixon						
Water		ISSUE ID: 11445		ISSUE TYPE: Lease		
Renewable	05-31-2001	\$60,000	4.7600	05-2005/2011	\$45,000	
ISSUE TOTAL						\$45,000

			COUNTY	WEBSTER			PAGE	364
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL		
Webster								
City of Dixon								
TOTAL City of Dixon						\$45,000		
TOTAL INDUSTRIAL REVENUE FOR City of Dixon						\$0		
City of Providence								
Governmental Project		ISSUE ID: 9316		ISSUE TYPE: Bond				
Funding	07-01-1994	\$1,093,294	6.9100	02-2005/2018	\$808,305			
ISSUE TOTAL						\$808,305		
TOTAL City of Providence						\$808,305		
TOTAL INDUSTRIAL REVENUE FOR City of Providence						\$0		
Webster County Extension Taxing District								
Building		ISSUE ID: 11914		ISSUE TYPE: Lease				
Renewable	08-20-2002	\$400,000	.0000	10-2005/2005	\$374,002			
ISSUE TOTAL						\$374,002		
TOTAL Webster County Extension Taxing District						\$374,002		
TOTAL INDUSTRIAL REVENUE FOR Webster County Extension Taxing District						\$0		
Webster County Water District								
Ky Infrastructure Authority Loan		ISSUE ID: 8634		ISSUE TYPE: Bond				
Public Corporation	04-07-1993	\$502,345	5.2500	07-2004/2004	\$21,569			
			5.3750	07-2005/2005	\$22,605			
			5.4000	07-2006/2006	\$23,899			
			5.5000	07-2007/2007	\$25,293			
			5.6250	07-2008/2008	\$26,450			
			5.7500	07-2009/2013	\$192,042			
ISSUE TOTAL						\$311,858		
Water		ISSUE ID: 8947		ISSUE TYPE: Bond				
Revenue	05-25-1994	\$1,895,000	6.4000	05-2005/2009	\$515,000			
			6.7000	05-2010/2014	\$705,000			
ISSUE TOTAL						\$1,220,000		
Water		ISSUE ID: 3556		ISSUE TYPE: Bond				
Revenue	07-11-1980	\$703,000	5.0000	01-2005/2020	\$450,000			
ISSUE TOTAL						\$450,000		
Water		ISSUE ID: 11986		ISSUE TYPE: Bond				
Revenue	10-30-2002	\$1,375,000	2.8700	08-2004/2004	\$100,000			
			3.1200	08-2005/2006	\$205,000			
			3.3700	08-2007/2007	\$110,000			
			3.6200	08-2008/2008	\$110,000			
			3.8700	08-2009/2009	\$115,000			
			4.1200	08-2010/2012	\$365,000			
			4.2400	08-2013/2013	\$130,000			
			4.3700	08-2014/2014	\$135,000			
ISSUE TOTAL						\$1,270,000		
TOTAL Webster County Water District						\$3,251,858		
TOTAL INDUSTRIAL REVENUE FOR Webster County Water District						\$0		
WEBSTER	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$9,757,349		
	INDUSTRIAL REVENUE TOTAL					\$42,735,000		

COUNTY WHITLEY
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 365

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Whitley						
Whitley County						
Detention Facility						
General Obligation		ISSUE ID: 11786		ISSUE TYPE: Bond		
	04-01-2002	\$7,800,000	5.0000	04-2005/2019	\$2,520,000	
			5.0500	04-2020/2022	\$770,000	
			5.1250	04-2023/2027	\$1,555,000	
			5.2000	04-2028/2034	\$2,955,000	
ISSUE TOTAL						\$7,800,000
Public Project						
Public Corporation		ISSUE ID: 9548		ISSUE TYPE: Bond		
	09-01-1995	\$3,105,000	5.5000	05-2005/2005	\$255,000	
			5.6000	05-2006/2006	\$275,000	
			5.7500	05-2007/2007	\$600,000	
ISSUE TOTAL						\$1,130,000
Road, Bridge and Street						
Public Corporation		ISSUE ID: 10268		ISSUE TYPE: Bond		
	11-01-1997	\$495,000	5.0000	11-2004/2004	\$45,000	
			5.2500	11-2005/2005	\$50,000	
			5.3000	11-2006/2006	\$50,000	
			5.3500	11-2007/2007	\$55,000	
			5.4000	11-2008/2008	\$55,000	
ISSUE TOTAL						\$255,000
Roads						
General Obligation		ISSUE ID: 12133		ISSUE TYPE: Lease		
	06-04-2003	\$310,000	.0000	04-2008/2008	\$255,000	
ISSUE TOTAL						\$255,000
Refinancing						
General Obligation		ISSUE ID: 12640		ISSUE TYPE: Lease		
	04-01-2004	\$1,410,000	2.0000	05-2006/2006	\$205,000	
			2.3500	05-2007/2007	\$430,000	
			2.7500	05-2008/2008	\$290,000	
			3.0000	05-2009/2009	\$295,000	
			1.7500	05-2005/2005	\$190,000	
ISSUE TOTAL						\$1,410,000
Courthouse Improvement/Renovation						
General Obligation		ISSUE ID: 12134		ISSUE TYPE: Lease		
	06-04-2003	\$440,000	.0000	04-2008/2008	\$360,000	
ISSUE TOTAL						\$360,000
Land Acquisition						
General Obligation		ISSUE ID: 11764		ISSUE TYPE: Lease		
	04-18-2002	\$765,000	3.7500	05-2005/2005	\$70,000	
			4.2500	05-2006/2007	\$145,000	
			4.4000	05-2008/2008	\$75,000	
			4.5000	05-2009/2009	\$80,000	
			4.7000	05-2010/2010	\$85,000	
			4.8000	05-2011/2011	\$90,000	
			4.9000	05-2012/2012	\$95,000	
ISSUE TOTAL						\$640,000
Ambulance						
Renewable		ISSUE ID: 11201		ISSUE TYPE: Lease		
	02-02-2001	\$77,096	.0000	02-2005/2005	\$13,720	
ISSUE TOTAL						\$13,720
Roads						
Renewable		ISSUE ID: 11592		ISSUE TYPE: Lease		
	10-24-2001	\$495,000	3.0500	01-2005/2006	\$210,000	
ISSUE TOTAL						\$210,000
Voting Machines						
Renewable		ISSUE ID: 11861		ISSUE TYPE: Lease		
	07-25-2002	\$172,300	3.2400	01-2005/2010	\$134,000	
ISSUE TOTAL						\$134,000
Ambulance						
Renewable		ISSUE ID: 12245		ISSUE TYPE: Lease		
	10-23-2003	\$48,000	2.3200	07-2004/2006	\$39,011	
ISSUE TOTAL						\$39,011
Land Acquisition						
Renewable		ISSUE ID: 12336		ISSUE TYPE: Lease		
	03-23-2004	\$180,800	2.2450	11-2004/2006	\$180,800	
ISSUE TOTAL						\$180,800
Lease Purchase						
Renewable		ISSUE ID: 10269		ISSUE TYPE: Lease		
	09-01-1997	\$309,374	7.2400	09-2004/2004	\$36,424	
ISSUE TOTAL						\$36,424
TOTAL Whitley County						\$12,463,955
TOTAL INDUSTRIAL REVENUE FOR Whitley County						\$0
City of Corbin						
City Hall						
General Obligation		ISSUE ID: 10969		ISSUE TYPE: Bond		
	09-01-2000	\$1,755,000	5.0500	09-2014/2014	\$100,000	

GOVERNMENTAL UNIT	DATE	COUNTY	WHITLEY	MATURITY DATES	PAGE	366
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Whitley						
City of Corbin						
			4.4500	09-2005/2005	\$65,000	
			5.1000	09-2015/2015	\$105,000	
			4.5000	09-2006/2006	\$70,000	
			5.1250	09-2016/2016	\$110,000	
			4.5500	09-2007/2007	\$70,000	
			5.1250	09-2017/2017	\$115,000	
			4.6000	09-2008/2008	\$75,000	
			5.1500	09-2018/2018	\$120,000	
			4.6500	09-2009/2009	\$80,000	
			5.2000	09-2019/2019	\$130,000	
			4.7500	09-2010/2010	\$80,000	
			5.2000	09-2020/2020	\$135,000	
			4.8000	09-2011/2011	\$85,000	
			4.8750	09-2012/2012	\$90,000	
			4.9500	09-2013/2013	\$95,000	
			4.4000	09-2004/2004	\$60,000	
ISSUE TOTAL						\$1,585,000
Ky Infrastructure Authority Loan		ISSUE ID: 10608		ISSUE TYPE: Bond		
Public Corporation	12-01-1998	\$299,999	2.0000	06-2005/2018	\$215,256	
ISSUE TOTAL						\$215,256
Utilities		ISSUE ID: 9156		ISSUE TYPE: Bond		
Revenue	10-27-1994	\$371,000	4.5000	06-2005/2034	\$338,000	
ISSUE TOTAL						\$338,000
Equipment		ISSUE ID: 12141		ISSUE TYPE: Lease		
Renewable	06-19-2003	\$100,000	1.6000	05-2005/2006	\$70,000	
ISSUE TOTAL						\$70,000
TOTAL City of Corbin						\$2,208,256
TOTAL INDUSTRIAL REVENUE FOR City of Corbin						\$0
City of Williamsburg						
Water and Sewer		ISSUE ID: 6868		ISSUE TYPE: Bond		
Revenue	09-11-1990	\$1,018,000	5.0000	04-2005/2028	\$834,000	
ISSUE TOTAL						\$834,000
Water and Sewer		ISSUE ID: 12129		ISSUE TYPE: Bond		
Revenue	06-05-2003	\$1,866,000	4.5000	04-2005/2042	\$1,866,000	
ISSUE TOTAL						\$1,866,000
Water and Sewer		ISSUE ID: 3354		ISSUE TYPE: Bond		
Revenue	03-14-1979	\$1,833,000	5.0000	04-2005/2017	\$1,020,000	
ISSUE TOTAL						\$1,020,000
Building		ISSUE ID: 12018		ISSUE TYPE: Bond		
Refunding Revenue	12-20-2002	\$26,500,000	.0000	09-2032/2032	\$26,500,000	
ISSUE TOTAL						\$26,500,000
Community Center		ISSUE ID: 11211		ISSUE TYPE: Lease		
Renewable	02-01-2001	\$5,000,000	.0000	02-2021/2021	\$4,450,000	
ISSUE TOTAL						\$4,450,000
TOTAL City of Williamsburg						\$34,670,000
TOTAL INDUSTRIAL REVENUE FOR City of Williamsburg						\$0
Cumberland Falls Highway Water District						
Water		ISSUE ID: 6135		ISSUE TYPE: Bond		
Revenue	06-27-1986	\$298,000	4.7500	01-2005/2009	\$94,000	
ISSUE TOTAL						\$94,000
Water		ISSUE ID: 6136		ISSUE TYPE: Bond		
Revenue	05-20-1987	\$403,000	5.0000	01-2005/2026	\$341,000	
ISSUE TOTAL						\$341,000
Water		ISSUE ID: 10204		ISSUE TYPE: Bond		
Revenue	07-30-1997	\$766,000	4.5000	01-2005/2035	\$702,000	
ISSUE TOTAL						\$702,000
Water		ISSUE ID: 11693		ISSUE TYPE: Bond		
Revenue	01-16-2002	\$502,000	4.5000	01-2023/2041	\$497,000	
ISSUE TOTAL						\$497,000
TOTAL Cumberland Falls Highway Water District						\$1,634,000
TOTAL INDUSTRIAL REVENUE FOR Cumberland Falls Highway Water District						\$0
Whitley County Water District #1						
Water		ISSUE ID: 11243		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	COUNTY	WHITLEY	MATURITY DATES	PAGE	367
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Whitley						
Whitley County Water District #1						
Revenue	03-21-2001	\$377,000				
			4.5000	01-2022/2040	\$369,000	
ISSUE TOTAL						\$369,000
Water		ISSUE ID: 12222		ISSUE TYPE: Bond		
Revenue	10-17-2003	\$1,860,000	4.5000	01-2005/2042	\$1,860,000	
ISSUE TOTAL						\$1,860,000
Water		ISSUE ID: 9290		ISSUE TYPE: Bond		
Revenue	12-20-1994	\$750,000	4.5000	01-2005/2033	\$673,000	
ISSUE TOTAL						\$673,000
Water		ISSUE ID: 10606		ISSUE TYPE: Bond		
Revenue	11-17-1998	\$600,000	4.5000	01-2005/2038	\$573,000	
ISSUE TOTAL						\$573,000
TOTAL Whitley County Water District #1						\$3,475,000
TOTAL INDUSTRIAL REVENUE FOR Whitley County Water District #1						\$0
WHITLEY	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$54,451,211
	INDUSTRIAL REVENUE TOTAL					\$0

COUNTY WOLFE
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 368

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Wolfe						
Wolfe County						
Senior Citizens Housing		ISSUE ID: 12287		ISSUE TYPE: Lease		
General Obligation	11-12-2003	\$48,000	2.0000	11-2004/2004	\$6,000	
			2.5000	05-2005/2005	\$12,000	
			2.7500	05-2006/2006	\$12,000	
			3.0000	05-2007/2007	\$6,000	
ISSUE TOTAL						\$36,000
Vehicles		ISSUE ID: 12304		ISSUE TYPE: Lease		
General Obligation	02-06-2004	\$90,000	2.0000	04-2005/2005	\$90,000	
ISSUE TOTAL						\$90,000
Vehicles		ISSUE ID: 11015		ISSUE TYPE: Lease		
Renewable	10-13-1999	\$22,000	5.3000	11-2004/2004	\$2,200	
ISSUE TOTAL						\$2,200
Lease Purchase		ISSUE ID: 10652		ISSUE TYPE: Lease		
Renewable	04-09-1997	\$97,000	6.2400	05-2005/2007	\$29,400	
ISSUE TOTAL						\$29,400
TOTAL Wolfe County						\$157,600
TOTAL INDUSTRIAL REVENUE FOR Wolfe County						\$0
City of Campton						
Ky Infrastructure Authority Loan		ISSUE ID: 8651		ISSUE TYPE: Bond		
Public Corporation	12-01-1992	\$359,213	2.3000	06-2005/2012	\$163,617	
ISSUE TOTAL						\$163,617
Water and Sewer		ISSUE ID: 6774		ISSUE TYPE: Bond		
Revenue	05-29-1990	\$160,000	5.0000	01-2005/2029	\$133,700	
ISSUE TOTAL						\$133,700
Water and Sewer		ISSUE ID: 12399		ISSUE TYPE: Bond		
Revenue	08-24-2004	\$400,000	4.5000	01-2006/2043	\$400,000	
ISSUE TOTAL						\$400,000
Water and Sewer		ISSUE ID: 12728		ISSUE TYPE: Bond		
Revenue	05-04-2005	\$392,000	4.2500	01-2008/2044	\$392,000	
ISSUE TOTAL						\$392,000
Water and Sewer		ISSUE ID: 2990		ISSUE TYPE: Bond		
Revenue	08-15-1975	\$50,000	5.0000	01-2005/2015	\$30,000	
ISSUE TOTAL						\$30,000
Water and Sewer		ISSUE ID: 11012		ISSUE TYPE: Bond		
Revenue	12-03-1999	\$593,000	3.2500	01-2005/2023	\$573,000	
ISSUE TOTAL						\$573,000
Water and Sewer		ISSUE ID: 4932		ISSUE TYPE: Bond		
Revenue	02-04-1983	\$274,000	5.0000	01-2005/2020	\$177,000	
ISSUE TOTAL						\$177,000
Water and Sewer		ISSUE ID: 9774		ISSUE TYPE: Bond		
Revenue	06-06-1996	\$271,000	4.5000	01-2005/2035	\$250,500	
ISSUE TOTAL						\$250,500
Water and Sewer		ISSUE ID: 9775		ISSUE TYPE: Bond		
Revenue	06-06-1996	\$60,000	4.5000	01-2005/2035	\$54,900	
ISSUE TOTAL						\$54,900
TOTAL City of Campton						\$2,174,717
TOTAL INDUSTRIAL REVENUE FOR City of Campton						\$0
Wolfe County Library Taxing District						
Library		ISSUE ID: 12160		ISSUE TYPE: Bond		
General Obligation	07-23-2003	\$750,000	4.3750	01-2005/2023	\$727,000	
ISSUE TOTAL						\$727,000
TOTAL Wolfe County Library Taxing District						\$727,000
TOTAL INDUSTRIAL REVENUE FOR Wolfe County Library Taxing District						\$0
WOLFE						
	TOTAL OUTSTANDING EXCLUDING IND. REV.					\$3,059,317
	INDUSTRIAL REVENUE TOTAL					\$0

COUNTY WOODFORD
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2005

PAGE 369

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Woodford						
Woodford County						
Recreational Facilities						
General Obligation	02-01-2000	\$5,490,000	.0000	02-2020/2020	\$4,365,000	
ISSUE TOTAL						\$4,365,000
Refinancing						
General Obligation	10-30-2003	\$2,115,000	1.8000	11-2004/2005	\$285,000	
			2.5000	11-2009/2009	\$155,000	
			2.8500	11-2010/2010	\$160,000	
			3.1000	11-2011/2011	\$170,000	
			3.3000	11-2012/2012	\$175,000	
			3.4500	11-2013/2013	\$175,000	
			3.5000	11-2014/2014	\$185,000	
			3.6000	11-2015/2015	\$190,000	
			3.7000	11-2016/2016	\$170,000	
			1.8000	11-2008/2008	\$450,000	
ISSUE TOTAL						\$2,115,000
Court Facility						
Public Corporation	07-01-1968	\$1,100,000	5.2500	07-2004/2004	\$65,000	
ISSUE TOTAL						\$65,000
Court Facility						
Public Corporation	11-01-1997	\$3,635,000	4.4500	02-2005/2005	\$70,000	
			4.9000	02-2006/2010	\$405,000	
			4.9500	02-2011/2011	\$95,000	
			5.0000	02-2012/2012	\$95,000	
			5.0500	02-2013/2013	\$100,000	
			5.1000	02-2014/2014	\$105,000	
			5.1250	02-2015/2020	\$775,000	
			5.2000	02-2021/2029	\$1,685,000	
ISSUE TOTAL						\$3,330,000
Public Project						
Public Corporation	07-01-1993	\$2,660,000	5.0000	11-2004/2004	\$95,000	
			5.1000	11-2005/2005	\$105,000	
			5.2500	11-2006/2006	\$105,000	
			5.4000	11-2007/2007	\$115,000	
			5.5000	11-2008/2011	\$525,000	
ISSUE TOTAL						\$945,000
Property Acquisition/Improvement						
Revenue	12-01-2004	\$6,247,350	3.8800	01-2020/2020	\$6,247,350	
ISSUE TOTAL						\$6,247,350
Ambulance						
Renewable	02-11-2005	\$133,674	.0000	02-2010/2010	\$133,674	
ISSUE TOTAL						\$133,674
Detention Facility						
Renewable	03-02-2005	\$498,845	2.1750	07-2005/2010	\$498,845	
ISSUE TOTAL						\$498,845
Building						
Renewable	12-08-1994	\$387,000	7.0000	01-2005/2019	\$293,000	
ISSUE TOTAL						\$293,000
TOTAL Woodford County						\$17,992,869
TOTAL INDUSTRIAL REVENUE FOR Woodford County						\$0
City of Midway						
Ky Infrastructure Authority Loan						
Public Corporation	04-07-1993	\$648,538	5.2500	07-2004/2004	\$19,007	
			5.3750	07-2005/2005	\$19,009	
			5.4000	07-2006/2006	\$20,199	
			5.5000	07-2007/2007	\$21,506	
			5.6250	07-2008/2008	\$24,489	
			5.7500	07-2009/2018	\$381,574	
ISSUE TOTAL						\$485,784
Sewer						
Revenue	06-26-1986	\$660,000	5.0000	01-2005/2024	\$490,000	
ISSUE TOTAL						\$490,000
Sewer						
Revenue	06-26-1986	\$140,000	7.1250	01-2005/2024	\$120,000	

GOVERNMENTAL UNIT	DATE	COUNTY	WOODFORD	MATURITY DATES	PAGE	370
		ORIGINAL ISSUE	RATE OF INTEREST		PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Woodford						
City of Midway						
ISSUE TOTAL						\$120,000
Industrial Facility		ISSUE ID: 10602		ISSUE TYPE: Bond		
Industrial Revenue	12-23-1998	\$2,230,000	5.3000	07-2004/2008	\$1,260,000	
ISSUE TOTAL						\$1,260,000
Refinancing		ISSUE ID: 11946		ISSUE TYPE: Bond		
Industrial Revenue	10-02-2002	\$6,000,000	.0000	10-2022/2022	\$6,000,000	
ISSUE TOTAL						\$6,000,000
Water and Sewer		ISSUE ID: 11959		ISSUE TYPE: Bond		
Bond Anticipation	12-27-2001	\$360,000	3.6500	12-2006/2006	\$360,000	
ISSUE TOTAL						\$360,000
Fire Vehicles		ISSUE ID: 12832		ISSUE TYPE: Lease		
General Obligation	07-29-2004	\$127,000	4.5000	07-2005/2014	\$127,000	
ISSUE TOTAL						\$127,000
TOTAL City of Midway						\$1,582,784
TOTAL INDUSTRIAL REVENUE FOR City of Midway						\$7,260,000
City of Versailles						
Water and Sewer		ISSUE ID: 12400		ISSUE TYPE: Bond		
Revenue	08-01-2004	\$8,635,000	2.5000	12-2005/2007	\$90,000	
			3.3000	12-2008/2010	\$95,000	
			3.5000	12-2011/2011	\$395,000	
			3.6500	12-2012/2012	\$405,000	
			3.8000	12-2013/2013	\$425,000	
			3.9000	12-2014/2014	\$435,000	
			4.0000	12-2015/2015	\$455,000	
			4.1000	12-2016/2016	\$475,000	
			4.2000	12-2017/2017	\$495,000	
			4.3000	12-2018/2018	\$515,000	
			4.4000	12-2019/2019	\$540,000	
			4.5000	12-2020/2021	\$1,155,000	
			4.7500	12-2022/2024	\$3,155,000	
ISSUE TOTAL						\$8,635,000
Water and Sewer		ISSUE ID: 11596		ISSUE TYPE: Bond		
Revenue	09-15-2001	\$9,800,000	4.1500	12-2012/2012	\$480,000	
			4.2500	12-2013/2013	\$500,000	
			3.5000	12-2004/2004	\$350,000	
			4.2500	12-2014/2014	\$525,000	
			3.5000	12-2005/2005	\$365,000	
			4.3500	12-2015/2015	\$545,000	
			4.0000	12-2006/2006	\$380,000	
			4.4500	12-2016/2016	\$570,000	
			4.0000	12-2007/2007	\$395,000	
			4.5500	12-2017/2017	\$595,000	
			4.0000	12-2008/2008	\$410,000	
			4.6500	12-2018/2018	\$625,000	
			4.0000	12-2009/2009	\$425,000	
			4.7000	12-2019/2019	\$655,000	
			4.0000	12-2010/2010	\$445,000	
			4.7500	12-2020/2020	\$685,000	
			4.0500	12-2011/2011	\$460,000	
			4.8000	12-2021/2021	\$720,000	
ISSUE TOTAL						\$9,130,000
Water and Sewer		ISSUE ID: 10117		ISSUE TYPE: Bond		
Revenue	10-01-1996	\$710,000	4.7000	12-2004/2004	\$155,000	
			4.8000	12-2005/2005	\$160,000	
ISSUE TOTAL						\$315,000
Water and Sewer		ISSUE ID: 8172		ISSUE TYPE: Bond		
Revenue	10-01-1991	\$2,490,000	6.2000	12-2004/2004	\$90,000	
			6.2500	12-2005/2005	\$95,000	
			6.3000	12-2006/2009	\$1,190,000	
			6.5000	12-2010/2010	\$350,000	
ISSUE TOTAL						\$1,725,000
Building		ISSUE ID: 12064		ISSUE TYPE: Lease		
General Obligation	03-25-2003	\$6,330,000	1.2500	11-2004/2004	\$230,000	
			1.5000	11-2005/2005	\$235,000	
			1.9000	11-2006/2006	\$240,000	
			2.2500	11-2007/2007	\$245,000	

		COUNTY	WOODFORD	PAGE		371
GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Woodford						
City of Versailles						
			2.7000	11-2008/2008	\$250,000	
			3.0000	11-2009/2009	\$255,000	
			3.2500	11-2010/2010	\$265,000	
			3.3500	11-2011/2011	\$275,000	
			3.5500	11-2012/2012	\$285,000	
			3.7000	11-2013/2013	\$295,000	
			3.8500	11-2014/2014	\$305,000	
			4.1000	11-2015/2015	\$320,000	
			4.2000	11-2016/2016	\$335,000	
			4.3000	11-2017/2017	\$345,000	
			4.4000	11-2018/2018	\$360,000	
			4.7000	11-2019/2023	\$2,090,000	
ISSUE TOTAL						\$6,330,000
Refinancing		ISSUE ID: 12606		ISSUE TYPE: Lease		
General Obligation	12-01-2004	\$275,000	4.8100	12-2009/2009	\$275,000	
ISSUE TOTAL						\$275,000
Water and Sewer		ISSUE ID: 11383		ISSUE TYPE: Lease		
General Obligation	12-21-2000	\$1,567,325	.0000	06-2005/2005	\$379,918	
ISSUE TOTAL						\$379,918
Computer Hardware and Software		ISSUE ID: 11510		ISSUE TYPE: Lease		
General Obligation	08-15-2001	\$200,000	4.1800	08-2004/2005	\$75,000	
ISSUE TOTAL						\$75,000
TOTAL City of Versailles						\$26,864,918
TOTAL INDUSTRIAL REVENUE FOR City of Versailles						\$0
South Woodford Water District						
Water		ISSUE ID: 11499		ISSUE TYPE: Bond		
Revenue	06-27-2001	\$408,000	.0000	01-2020/2020	\$367,000	
ISSUE TOTAL						\$367,000
Water		ISSUE ID: 11010		ISSUE TYPE: Bond		
Revenue	10-28-1999	\$293,000	4.3750	01-2015/2027	\$284,500	
ISSUE TOTAL						\$284,500
Water		ISSUE ID: 11011		ISSUE TYPE: Bond		
Revenue	10-28-1999	\$53,000	4.3750	01-2015/2027	\$51,300	
ISSUE TOTAL						\$51,300
TOTAL South Woodford Water District						\$702,800
TOTAL INDUSTRIAL REVENUE FOR South Woodford Water District						\$0
Woodford County Library District						
Building		ISSUE ID: 12631		ISSUE TYPE: Lease		
Renewable	02-08-2005	\$3,500,000	.0000	12-2029/2029	\$3,500,000	
ISSUE TOTAL						\$3,500,000
TOTAL Woodford County Library District						\$3,500,000
TOTAL INDUSTRIAL REVENUE FOR Woodford County Library District						\$0
Woodford County Soil and Water Conservation District						
Building		ISSUE ID: 12219		ISSUE TYPE: Lease		
Renewable	10-01-2003	\$331,197	4.1100	01-2005/2023	\$320,640	
ISSUE TOTAL						\$320,640
TOTAL Woodford County Soil and Water Conservation District						\$320,640
TOTAL INDUSTRIAL REVENUE FOR Woodford County Soil and Water Conservation District						\$0
WOODFORD						
TOTAL OUTSTANDING EXCLUDING IND. REV.						\$50,964,011
INDUSTRIAL REVENUE TOTAL						\$7,260,000